Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Depa	tmen	t of the Treasury		social security numbers on			2013
Intern	al Rev	venue Service		rs.gov/Form990PF for inst		ormation.	Open to Public Inspection
_		dar year 2019 or tax year foundation	beginning		, and ending	A Employer identification	number
IVai	ne oi	Touridation				A Employer tuentification	i number
т	IE S	AMUELI FOUNDATION	ſ			33-0758237	
		nd street (or P O box number i		address)	Room/suite	8 Telephone number	
2:	01	E. COAST HIGHWAY			300	949-760-4300	
City	or to	own, state or province, cou	intry, and ZIP or foreign p	ostal code		C If exemption application is p	pending, check here
	RON	IA DEL MAR, CA 92	625				
G	heck	all that apply:	Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here 🕨 🗔
			Final return	Amended return		2 Foreign grannivations me	noting the 95% test
			Address change	Name change		2. Foreign organizations me check here and attach co	omputation
H C	_		X Section 501(c)(3) e		04	E If private foundation sta	
<u> </u>		ction 4947(a)(1) nonexem		Other taxable private founda	1 1	under section 507(b)(1))(A), check here
		arket value of all assets at 6	· 1 —	-	Accrual	F If the foundation is in a	
(II)		Part II, col. (c), line 16)		ther (specify) nn (d), must be on cash bas	15)	under section 507(b)(1))(B), check here
É	rt I			1	(b) Net investment	/a) Adjusted not	(d) Disbursements
٠.٠		(The total of amounts in colu- necessarily equal the amoun	mns (b), (c), and (d) may not	(a) Revenue and expenses per books	income	(c) Adjusted net income	for charitable purposes (cash basis only)
_	1	Contributions, gifts, grant		1,751,054.	" <u>.</u> ·	N/A	, , , , , , , , , , , , , , , , , , , ,
	2	. —	n is not required to attach Sch. B	· · · · · · · · · · · · · · · · · · ·			<u> </u>
	3	Interest on savings and tempo cash investments	orary	492.	492.		SEE STATEMENT 2
	4	Dividends and interest fro	om securities				
	5a	Gross rents				·	
	b	Net rental income or (loss)					
ā	6a	Net gain or (loss) from sale of Gross sales price for all		-4,757.	· · · · · · · · · · · · · · · · · · ·		SEE STATEMENT 1
Revenue	_ b	assets on line 6a	246,297.		100 000		
ě	_	Capital gain net income (from			189,828.		
	8	Net short-term capital gai Income modifications	Ш				
	10a	Gross sales less returns and allowances				100000000000000000000000000000000000000	= 1
		Less Cost of goods sold				RECEIV	LD
		Gross profit or (loss)					S
	11	Other income				1 JUL 1 5 2	020 191
	12	Total. Add lines 1 throug	h 11	1,746,789.	190,320.	0	X.
	13	Compensation of officers, dire	ectors, trustees, etc	101,637.	0.	OGDEN,	81,310
	14	Other employee salaries a	•	262,797.	0.	OODLIN	210,230
es		Pension plans, employee		39,883.	0.		31,906
nse		Legal fees	STMT 3 STMT 4	76,079.	19,020. 1,000.	<u> </u>	30,432
×		Accounting fees Other professional fees	STMT 5	4,000. 96,980.	4,800.		84,980
ē E		Interest	SIMI S	30,300.	1.		04,500
a≩		Taxes	STMT 6	29,960.	0.		22,669
istr	19	Depreciation and depletio	ın	4,479.	0.		†
Ē	20	Occupancy			·		1
Ą	21	Travel, conferences, and	meetings	225,941.	0.		206,866
and	22	Printing and publications		77,566.	0.		77,566
Operating and Administrative Expens		Other expenses	STMT 7	74,606.	0.		8,373
rati	24	Total operating and adm				_	
adc		expenses. Add lines 13 t	-	993,929.	24,821.		755,940.
•		Contributions, gifts, grant		492,894.	-	,	492,894
	26	Total expenses and disb	ursements.	1 496 922	24,821.	, ,	1 248 924
	27	Add lines 24 and 25 Subtract line 26 from line	12	1,486,823.	24,021.		1,248,834
		Excess of revenue over expen		259,966.		,	
		Net investment income (237,300.	165,499.		
		Adjusted net income (if ne		-		N/A	
9235		-17-19 LHA For Paper		e, see instructions.	CID	<u> </u>	Form 990-PF (2019
		•			1 GLP		,

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2019.03040 THE SAMUELI FOUNDATION

1271___1

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-vezi amounts only		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o		
뜨	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing		146,769.	146,769.	
	2	Savings and temporary cash investments	140,243.	244,841.	244,841.	
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other	-	<u>-</u>		
		disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts			,	
g	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
ĕ	10a	Investments - U.S. and state government obligations				
	l b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation			· 	
	12	Investments - mortgage loans				
	13	Investments - other				
	14	Land, buildings, and equipment; basis > 48,165.				
		Less accumulated depreciation STMT 8 37,165.	3,473.	11,000.	11,000.	
	15	Other assets (describe)		<u> </u>	:	
		Total assets (to be completed by all filers - see the				
		instructions. Also, see page 1, item I)	143,716.	402,610.	402,610.	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
ý	19	Deferred revenue	· · · · · · · · · · · · · · · · · · ·			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
abi	21	Mortgages and other notes payable				
ت	22	Other liabilities (describe PAYROLL LIABILITIES)	4,102.	3,030.		
	23	Total liabilities (add lines 17 through 22)	4,102.	3,030.	Į	
		Foundations that follow FASB ASC 958, check here				
S	ŀ	and complete lines 24, 25, 29, and 30.		·		
alances	24	Net assets without donor restrictions				
ala	25	Net assets with donor restrictions				
Fund B		Foundations that do not follow FASB ASC 958, check here				
Ē		and complete lines 26 through 30.				
þ	26	Capital stock, trust principal, or current funds	0.	0.		
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
SS	28	Retained earnings, accumulated income, endowment, or other funds	139,614.	399,580.		
Net Assets	29	Total net assets or fund balances	139,614.	399,580.		
Ž						
	30	Total liabilities and net assets/fund balances	143,716.	402,610.		
P	art	III Analysis of Changes in Net Assets or Fund B	alances			
-	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	29			
•		st agree with end-of-year figure reported on prior year's return)	-	11	139,614.	
2	•	r amount from Part I, line 27a		2	259,966.	
		r increases not included in line 2 (itemize)		3	0.	
		lines 1, 2, and 3		4	399,580.	
		eases not included in line 2 (itemize)		5	0.	
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 29	6	399,580.	
_			· · · · · · · · · · · · · · · · · · ·		5 000 DE (0040)	

Rartily Capital Gains	and Lo	sses for Tax on Ir	vestmen	t Income						
(a) List and describe 2-story brick wa	the kind(: irehouse;	s) of property sold (for examor common stock, 200 sha	mple, real esta s. MLC Co.)	te,	I `P	How ac - Purc - Dona	nase i	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a 11,580 SHARES ANTERO	RESOUR	CES					D C	3/05/1	.9	03/06/19
b 1,001 SHARES SPOTIFY	TECHNO	LOGY					D 1	2/04/1	.9	12/04/19
C										
d	_				<u> </u>					
e			· ·		<u> </u>			_		
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					un or (loss (f) minus	(g))
a 99,819.				25,5	83.					74,236.
b 146,478.			<u></u>	30,8	86.					115,592.
d										
e										
Complete only for assets showing	ng gain in	column (h) and owned by	the foundation	on 12/31/69.					ol. (h) gain	
(i) FMV as of 12/31/69		(i) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ֈ), ıf any			COI.	(k), but n Losses (ot less tha from col.	in -U-) or (h))
a										74,236.
b										115,592.
C										
d										
е										
		(If gain, also enter	r ın Part I, line	7	١					·
2 Capital gain net income or (net ca	apital loss	If gain, also enter If (loss), enter -0	- ın Part İ, lıne	7	₿	2				189,828.
3 Net short-term capital gain or (los	ss) as def	ined in sections 1222(5) ar	nd (6):							
If gain, also enter in Part I, line 8,			(Ĵ					
If (loss), enter -0- in Part I, line 8					J	3			N/A	
Part Và Qualification U	Inder S	Section 4940(e) for	Reduced	I Tax on Net	Inv	estn	nent Inc	ome		
If section 4940(d)(2) applies, leave to Was the foundation liable for the section "Yes," the foundation doesn't quality.	tion 4942 fy under s	tax on the distributable an ection 4940(e). Do not con	nplete this par	t.						Yes X No
1 Enter the appropriate amount in (a)	each colu		nstructions be	fore making any e	_					74)
Base period years Calendar year (or tax year beginni	ng in)	(b) Adjusted qualifying dis		Net value of no	(c) ncha			+	Dıstrı col. (b) dı	(d) bution ratio vided by col. (c))
2018			,831,965.				232,163	-		7.890857
2017		1	,523,655.				166,873			9.130626
2016			906,809.				354,973			2.554586
2015			870,175.				383,397			2.269645
2014			896,190.				269,260	↓		3,328344
2 Total of line 1, column (d)								2		25.174058
3 Average distribution ratio for the the foundation has been in existe	-		on line 2 by 5.	U, or by the numb	er of	years		3		5.034812
4 Enter the net value of noncharital	ole-use as	sets for 2019 from Part X,	line 5					4		224,860.
5 Multiply line 4 by line 3								5		1,132,128.
., .	no /10/ o	: Part I luga 97h)						6		1,655.
6 Enter 1% of net investment incor	(1/0 U	. w. i., m. 6								
7 Add lines 5 and 6								7		1,133,783.
8 Enter qualifying distributions from If line 8 is equal to or greater that			: 1b, and comp	olete that part usin	ıga 1	% tax i	rate.	8		1,248,834.
See the Part VI instructions.	• •	·	•	•	-				_	Form 990-PF (2010)

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Form 990-PF (2019) THE SAMUELI FOUNDATION 33-0758237 Page 4 Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: 1,655. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here | x | and enter 1% 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) Ω 1,655. 3 Add lines 1 and 2 3 0 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 4 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-1,655. 6 Credits/Payments: a 2019 estimated tax payments and 2018 overpayment credited to 2019 1,790 b Exempt foreign organizations - tax withheld at source 0. c Tax paid with application for extension of time to file (Form 8868) 60 d Backup withholding erroneously withheld 0. 7 Total credits and payments. Add lines 6a through 6d 7 1,790. 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 0. 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 135. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 135. Refunded▶ 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 0. Part VII-A | Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Yes No any political campaign? 1a х b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b Х If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? 1c X d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (2) On foundation managers. ► \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0. X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X х 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 х 8a Enter the states to which the foundation reports or with which it is registered. See instructions. CA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) X of each state as required by General Instruction G? If "No," attach explanation 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Form **990-PF** (2019)

Pί	art VII-A Statements Regarding Activities (continued)			
		T	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		х
12	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
13	Website address WWW.SAMUELI.ORG			
14	The books are in care of MICHAEL SCHULMAN Telephone no. >949-760-	4300		
14	Located at >2101 E. COAST HIGHWAY, SUITE 300, CORONA DEL MAR, CA ZIP+4 >92		2/1	
45		723-1.		П
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	N	/ >	· L
40	and enter the amount of tax-exempt interest received or accrued during the year		Yes	Na
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		res	No x
	securities, or other financial account in a foreign country?	16		^
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Б	foreign country			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		W I	A1 -
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1	a During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	15		Х
	Organizations relying on a current notice regarding disaster assistance, check here			
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	_		
	before the first day of the tax year beginning in 2019?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			٠ ا
	6d and 6e) for tax year(s) beginning before 2019? Yes X No			
	If "Yes," list the years \blacktriangleright			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	•			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
	b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from leopardy before the first day of the tax year beginning in 2019?	4b		Х

Form 990-PF (2019) THE SAMUELI FOUNDATION			33-0758237		F	age (
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)			
. 5a During the year, did the foundation pay or incur any amount to:					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y	es 🗶 No	ŀ		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ctly,		ļ		
any voter registration drive?		Y	es 🔀 No	ŀ		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7	Y	es X No	- 1		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			- 1		
4945(d)(4)(A)? See instructions		Y	es X No	- 1		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	or	-	- 1		
the prevention of cruelty to children or animals?		Y	es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	der the exceptions described i	n Regulations	_	I		
section 53.4945 or in a current notice regarding disaster assistance? See instru	uctions		N/A	5b	<u> </u>	
Organizations relying on a current notice regarding disaster assistance, check h	nere			一		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ned				
expenditure responsibility for the grant?	N,	/A Y	es 🔲 No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on					
a personal benefit contract?		Y	es X No	_ [
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?	,	[6b	_	х
If "Yes" to 6b, file Form 8870.						
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y	es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or			T		
excess parachute payment(s) during the year?		Y	es X No			
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highl	у			
Paid Employees, and Contractors						
1 List all officers, directors, trustees, and foundation managers and t	·			,		
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(t	e) Exp.	ense othe
(a) wante and address	to position	enter -0-)	and deferred compensation		allowar	
SUSAN SAMUELI	PRESIDENT			1		

1 List all officers, directors, trustees, and foundation managers an	d their compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN SAMUELI	PRESIDENT			
2101 E. COAST HIGHWAY, SUITE 300				
CORONA DEL MAR, CA 92625-1941	5.00	0.	0.	0.
HENRY SAMUELI	VICE PRESIDENT			
2101 E. COAST HIGHWAY, SUITE 300				
CORONA DEL MAR, CA 92625-1941	1.00	0.	0.	0.
MICHAEL SCHULMAN	SECRETARY & TREASURI	R		
2101 E. COAST HIGHWAY, SUITE 300				
CORONA DEL MAR, CA 92625-1941	1.00	0.	0.	0.
GERALD SOLOMON	EXECUTIVE DIRECTOR			
2101 E. COAST HIGHWAY, SUITE 300				
CORONA DEL MAR, CA 92625-1941	8.00	101,637.	2,740.	0.
2 Compensation of five highest-paid employees (other than those	ıncluded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHELLE FREEMAN - 2101 E. COAST	PROGRAM MANAGER		i i	
HIGHWAY, SUITE 300, CORONA DEL MAR,	40.00	136,295.	5,412.	0.
WAYAN KAUFMAN - 2101 E. COAST	EXECUTIVE ASSISTANT			
HIGHWAY, SUITE 300, CORONA DEL MAR,	40.00	76,271.	763.	0.
VICTORIA TORRES - 2101 E. COAST	PROGRAM MANAGER			
HIGHWAY, SUITE 300, CORONA DEL MAR,	40.00	51,231.	0.	0.
	\neg			
Total number of other employees paid over \$50,000	-		<u></u> ▶	0
			Гана	990-PF (2019)

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Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
H&S VENTURES - 2101 E. COAST HIGHWAY, SUITE	PROFESSIONAL MANAGEMENT	
300, CORONA DEL MAR, CA 92625	SERVICES	124,422.
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant starnumber of organizations and other beneficiaries served, conferences convened, research papers pr		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u> </u>	0.

ίP	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1 <u>a</u>	0.
	Average of monthly cash balances	1b	217,284.
	Fair market value of all other assets	1c	11,000.
đ	Total (add lines 1a, b, and c)	1d	228,284.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	228,284.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,424.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	224,860.
6	Minimum Investment return. Enter 5% of line 5	6	11,243.
ĮP.	art}XI■ Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here ■ and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	11,243.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,655.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,588.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,588.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,588.
	art∤XIIi Qualifying Distributions (see instructions)	[]	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		1 040 004
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,248,834.
	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	20	
	Suitability test (prior IRS approval required)	3a	<u> </u>
_	Cash distribution test (attach the required schedule)	3b	1 240 024
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,248,834.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		1 (55
_	Income. Enter 1% of Part I, line 27b	5	1,655.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,247,179.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualities for th	ie section

Part XIII Undistributed Income (see instructions)

1 Dischaulate amount for 2019 from Part XI, ine? 2 Ususashould recents, 4 any, as at the and of 2019 a Entir amount for 2018 only 5 Total for prior years. 3 Excess distributions carryover, if any, to 2019: 4 From 2014 888 1.02 - 5 From 2015 862, 3966 - 6 From 2016 902, 267 - 6 From 2016 1, 231, 74.1 - 6 From 2018 1, 243, 147 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 2019 from 2018 1, 248, 1847 - 1 Tetal of lines 3a through to 2019 from 2018 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Tetal of lines 3a through to 1, 248, 1847 - 1 Part XII, line 4 1			(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
2. Udsebbulser scores, farry, as of the end of 2019 a Enter amount for 2018 only b Total for prory years. 3. Excess distributions carryover, if any, to 2019; a From 2014 b 888, 102. From 2015 b 862, 996. c From 2016 b 902, 267. d From 2016 c 902, 267. d From 2018 c 1, 286, 147. d From 2018 c 1, 286, 147. d From 2018 c 1, 286, 147. d From 2018 c 2, 286, 296. c From 2018 c 2, 286, 296. d From 2018 c 2, 286, 286, 286, 286, 286, 286, 286, 2		2019 from Part XI,	· · · · · · · · · · · · · · · · · · ·			9 588
a Enter amount for 2018 only b Total for prior years. D Total for prior years. D Excess distributions carryover, if any, to 2019; a From 2014 B 882, 102, b From 2015 B 82, 905, d From 2017 1, 513, 741, e From 2017 1, 513, 741, e From 2018 1, 282, 147, d Cualifying distributions for 2018 from Part XII, int 4; ₱ \$ 1, 248, 934 Applied to 2016, but not mer than line 2a Applied to 2016 but should incense of prior years (Election required - see instructions) 1 Testal of distributions of or 2019 (in the amount applied to 2016, but not mer than line 2a Applied to 2016 distributions of or 2019 (in the amount applied to 2016) distributions of the 2019 (in the amount applied to 2016) distributions of the 2019 (in the amount applied to 2016) distributions of the 2019 (in the amount applied to 2016) distribution amount a Remaining a mount distribution did to corpus 1, 239, 246. Excess distribution arrow speaker to 2019 (in the amount applied to 2016) distribution arrow prior to 2019 (in the amount applied to 2016) distribution arrow prior to 2019 (in the amount applied to 2016) distribution arrow prior to 2019 (in the amount applied to 2016) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2019 (in the amount applied to 2017) distribution arrow prior to 2018 (in the amount applied to 2017) distribution arrow prior to 2018 (in the amount applied to 2017) distribution arrow prior to 2018 (in the amount applied to 2018) distribution arrow prior to 2018 (in the amount applied to 2018) distribution arrow prior to 2018 (in the						5,300.
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not applied on line 5 or line 7 9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018 1,826,147.						· . · · <u>· · · · · · · · · · · · · · · ·</u>
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a 6,350,307. 10 Analysis of line 9: a Excess from 2015 862,906. b Excess from 2016 902,267. c Excess from 2017 1,519,741. d Excess from 2018 1,826,147.		<i>'</i>	888,102.			
Subtract lines 7 and 8 from line 6a 6,350,307. 10 Analysis of line 9: a Excess from 2015 862,906. b Excess from 2016 902,267. c Excess from 2017 1,519,741. d Excess from 2018 1,826,147.	• •	•	· · · · · · · · · · · · · · · · · · ·			
10 Analysis of line 9: a Excess from 2015		· ·	6,350,307.			
a Excess from 2015 862,906. b Excess from 2016 902,267. c Excess from 2017 1,519,741. d Excess from 2018 1,826,147.		ľ				
b Excess from 2016 902,267. c Excess from 2017 1,519,741. d Excess from 2018 1,826,147.		862,906.]
c Excess from 2017 1,519,741. d Excess from 2018 1,826,147.	_			n		
d Excess from 2018 1,826,147.	<u> </u>					
	-					

923581 12-17-19

Form 990-PF (2019) THE SAMUELI	FOUNDATION			33-075	8237 Page 10
Part XIV Private Operating Fo		structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling or o	determination letter tha	t it is a private operating			
foundation, and the ruling is effective for 2	2019, enter the date of	the ruling	▶		
b Check box to indicate whether the foundate		ng foundation described		4942(j)(3) or	4942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1 10000	1
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					1
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of			N		
exempt activities				<u> </u>	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:			$Y \sim X$		
(1) Value of all assets			\		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter;	/	1			
(1) Total support other than gross					
investment income (interest,				\	
dividends, rents, payments on securities loans (section					X
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt				1	
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Infor			if the foundation	n had \$5,000 or n	nore in assets 💉
at any time during th	e year-see inst	ructions.)			
1 Information Regarding Foundation	Managers:				
a List any managers of the foundation who			tributions received by th	ne foundation before the c	lose of any tax
year (but only if they have contributed mo	re than \$5,000). (See s	section 507(d)(2).)			
SEE STATEMENT 9					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large por	tion of the ownership of a	partnership or
NONE					
2 Information Regarding Contributio	n, Grant, Gift, Loan	, Scholarship, etc., P	rograms:		
Check here X if the foundation only the foundation makes gifts, grants, etc., to	ly makes contributions	to preselected charitable	organizations and does		quests for funds. If
a The name, address, and telephone number	er or email address of t	he person to whom appli	cations should be addre	essed:	_
b The form in which applications should be	submitted and informa	ition and materials they s	hould include.		
c Any submission deadlines;					
d Any restrictions or limitations on awards,	such as by geographic	al areas, charitable fields,	, kinds of institutions, o	r other factors:	
923601 12-17-19					Form 990-PF (2019)

Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year 4GIRLS NONE ÞС SOCIAL SERVICES P.O. BOX 41452 10,000. LONG BEACH, CA 90853 AIM HEALTH INSTITUTE NONE РC HEALTH 908 NEW HAMPSHIRE AVENUE NW, SUITE 200 WASHINGTON, DC 20037 10,000. EDUCATION AMERICAN ACADEMY OF ARTS & SCIENCES NONE РC 136 IRVING STREET CAMBRIDGE, MA 02138-1996 5,000. AMERICAN COLLEGE OF PERIOPERATIVE NONE HEALTH MEDICINE 3334 E COAST HIGHWAY #201 CORONA DEL MAR. CA 92625 7,500. РC SOCIAL SERVICES ANAHEIM COMMUNITY FOUNDATION NONE 200 S. ANAHEIM BLVD., SUITE 433 <u>1,</u>000. ANAHEIM, CA 92805 SEE CONTINUATION SHEET(S) 492,894. ➤ 3a **b** Approved for future payment NONE Total

3 Grants and Contributions Paid During the '				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
BLOOM FOUNDATION	NONE	₽C	SOCIAL SERVICES	
14271 JEFFREY ROAD, #282				
IRVINE, CA 92620		<u> </u>		10,00
CASA TERESA	NONE	PC	SOCIAL SERVICES	
P.O. BOX 429	1,0,12	ſ	DOCATE BEAUTOES	
DRANGE, CA 92856				10,00
CHAPMAN UNIVERSITY	NONE	₽C	HEALTH	
ONE UNIVERSITY DRIVE				
ORANGE, CA 92866	+			10,00
CHARLEMAN E VENTURES OF ORANGE COUNTY	NONE	₽C	COCTAL CERVICES	
CHARITABLE VENTURES OF ORANGE COUNTY 4041 MACARTHUR BLVD., SUITE 510	NONE		SOCIAL SERVICES	
NEWPORT BEACH, CA 92660				5,00
· · · · · · · · · · · · · · · · · · ·				
COMMUNITY PARTNERS	NONE	₽C	HEALTH	
1000 NORTH ALAMEDA ST., SUITE 240	HONE	f	III III	
LOS ANGELES, CA 90012				5,00
,,,,				
CROSSOVER DOWNTOWN OUTREACH MINISTRY	NONE	₽C	SOCIAL SERVICES	
401 W. COURT STREET				
FLINT, MI 40803		,		10,00
,				
CRYSTAL COVE CONSERVANCY	NONE	₽C	EDUCATION	
#5 CRYSTAL COVE NEWPORT BEACH, CA 92657				10,00
EVERY MONDAY MATTERS	NONE	PC	EDUCATION	
321 PASS AVENUE, SUITE 152				
BURBANK, CA 91505				5,00
FAMILY MEDICINE EDUCATION CONSORTIUM 7795 RAINTREE ROAD	NONE	PC	HEALTH	
7/95 RAINTREE ROAD DAYTON, CA 45459				15,00
,	1			
FRIENDS OF IR DAVID	NONE	₽C	RELIGIOUS	
1300 FLATBUSH AVENUE		ł		
BROOKLYN, NY 11210		.] .		25,00
Total from continuation sheets				459,39

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
wanie and address (nome or business)	or substantial contributor	recipient		
GEORGETOWN UNIVERSITY	NONE	₽C	HEALTH	
4000 RESERVOIR RD, NW BUILDING D,				
SUITE 120 WASHINGTON, DC 20057				10,000
GIRL SCOUTS OF ORANGE COUNTY	NONE	PC	SOCIAL SERVICES	
9500 TOLEDO WAY, SUITE 100				10,000
IRVINE, CA 92618				10,000
GLODAY G Y O W	ATOME .	nc.	COCIAL GERMIORG	
GLOBAL G.L.O.W. 2321 E. 4TH STREET, SUITE C, PMB #616	NONE	PC	SOCIAL SERVICES	
SANTA ANA, CA 92705				10,000
GRANDMA'S HOUSE OF HOPE	NONE	PC	SOCIAL SERVICES	
1505 E. 17TH STREET #116				
SANTA ANA, CA 92705				10,000
GRANTMAKERS OF EDUCATION	NONE	₽C	EDUCATION	
720 SW WASHINGTON ST SUITE 605				
PORTLAND, OR 97205		-		250
HARBOR VIEW PARENT FACULTY	NONE	PC	EDUCATION	
ORGANIZATION				
900 GOLDENROD AVENUE				
CORONA DEL MAR, CA 92626				3,000
INNOVATE + EDUCATE	NONE	₽C	EDUCATION	
PO BOX 9919 SANTA FE, NM 87504		,		10,000
				_
J.F. SHEA THERAPEUTIC RIDING CENTER	NONE	₽C	SOCIAL SERVICES	
26284 OSO ROAD				
SAN JUAN CAPISTRANO, CA 92765				12,000
			,	
JEWISH FUNDERS NETWORK	NONE	PC	RELIGIOUS	
150 WEST 30TH STREET, SUITE 900				
NEW YORK, NY 10001			 	3,600
JUVENILE DIABETES RESEARCH FOUNDATION	NONE	₽C	HEALTH	
2 CORPORATE PARK, SUITE 106 IRVINE, CA 92606				500
Total from continuation sheets	<u> </u>	1	1	

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	·
MAGNET EDUCATIONAL CHOICE ASSOCIATION	NONE	₽C	EDUCATION	
1450 NE 2ND AVE, ROOM 352				
MIAMI, CA 33032				1,080
MARCONI FOUNDATION FOR KIDS	NONE	₽C	SOCIAL SERVICES	
1302 INDUSTRIAL DRIVE	NONE		SOCIAL SERVICES	
TUSTIN, CA 92780				6,500
MARCONI SOCIETY	NONE	PC	EDUCATION	
127 UNIVERSITY AVE				1
BERKELEY, CA 94710			· · · · · · · · · · · · · · · · · · ·	10,000
WPO/B/ZDP/CO	LOVE	700	ANTWAL BEGGE	}
MEOWWZRESQ 960 n. TUSTIN ST #200	NONE	PC	ANIMAL RESCUE	
ORANGE, CA 92867				5,500
NATIONAL ACADEMY OF INVENTORS	NONE	₽C	EDUCATION	
3702 SPECTRUM BLVD. SUITE 165				
TAMPA, FL 33612	ļ			10,000
OC COMMUNITY FOUNDATION	NONE	PC	SOCIAL SERVICES	
4041 MACARTHUR BLVD #510 NEWPORT BEACH, CA 92660				150
NEWFORT BEACH, CA 92000				130
OC SAFEHOMES	NONE	PC	SOCIAL SERVICES	
1000 QUAIL STREET #100				
NEWPORT BEACH, CA 92660				10,000
ONEOC	NONE	₽C	EDUCATION	1
1901 E FOURTH STREET, SUITE 100 SANTA ANA, CA 92705				30,000
· · · · · · · · · · · · · · · · · · ·				
ORANGE COUNTY BIRD OF PREY CENTER	NONE	PC	EDUCATION	
25422 TRABUCO ROAD #105-541				
LAKE FOREST, CA 92630-2797	1			1,000
ORANGE COUNTY CONSERVATION CORPS	NONE	₽C	SOCIAL SERVICES	
1853 NORTH RAYMOND AVENUE ANAHEIM, CA 92801				10,000
Total from continuation sheets	I			

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
ORANGE COUNTY SCHOOL OF THE ARTS	NONE	₽C	EDUCATION	
FOUNDATION	HONE		EDOCATION .	
1010 N. MAIN STREET				
SANTA ANA, CA 92701				10,000
ORANGEWOOD FOUNDATION	NONE	PC	SOCIAL SERVICES	
1575 EAST 17TH STREET				
SANTA ANA, CA 92705				8,703
PAST FOUNDATION	NONE	PC	HEALTH	
1003 KINNEAR ROAD				
COLUMBUS, OH 43212	<u> </u>			30,294
PEDIATRIC THERAPY NETWORK	NONE	PC	HEALTH	
1815 W. 213TH ST. SUITE 100				
TORRANCE, CA 90501				1,000
PHILANTHROPY ROUNDTABLE	NONE	PC	EDUCATION	
1120 20TH STREET NW, SUITE 550 SOUTH		[]	2200	
WASHINGTON, DC 20036				500
PROGRAM FOR TORTURE VICTIMS	NONE	₽C	SOCIAL SERVICES	
3550 WILSHIRE BLVD., STE 1906	NONE	ľ	DOCIAL BLAVIOLD	
LOS ANGELES, CA 90010				5,000
				
PROJECT SCIENTIST	NONE	PC	SOCIAL SERVICES	
P.O. BOX 515	101/2		DOCTINE SERVICES	
LAGUNA BEACH, CA 92652				10,000
QUAN AM BUDDHIST MEDITATION	NONE	PC	RELIGIOUS	
12670 18TH STREET				}
REDLANDS, CA 92373				2,000
SCHOOLPOWER-LAGUNA BEACH EDUCATION	NONE	PC	EDUCATION	
FOUNDATION	10114		DOOM TON	
733 ST. ANN'S DRIVE				
LAGUNA BEACH, CA 92651				10,000
GUADA GAMAON GOLD GALLO	NOVE	nc	COCTAL CERVICES	
SHADY CANYON GOLF CLUB CHARITABLE FOUNDATION	NONE	PC	SOCIAL SERVICES	
100 SHADY CANYON DRIVE				
IRVINE, CA 92603				5,000
Total from continuation sheets		<u> </u>		

3 Grants and Contributions Paid During the	rear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET, SUITE 230 LOS ANGELES, CA 90012	NONE	PC	EDUCATION	8,16
SOUTHERN CALIFORNIA PUBLIC RADIO 474 S. RAYMOND AVE PASADENA, CA 91105	NONE	PC	ARTS	1,00
SOUTHERN SYNCHRO SKIERS PO BOX 3200 TELLURIDE, CO 81435	NONE	PC	SOCIAL SERVICES	6,00
ST. MARGARET OF SCOTLAND EPISCOPAL SCHOOL 31641 LA NOVIA AVE. SAN JUAN CAPISTRANO, CA 92675	NONE	₽C	EDUCATION	25,00
STARS AND STRIPES CHILDREN'S POUNDATION PO BOX 7572 LAGUNA NIGUEL, CA 92067	NONE	₽C	SOCIAL SERVICES	25,00
SUZANNE SOMERS FOUNDATION P.O. BOX 1787 CANYON COUNTRY, CA 91386	NONE	₽C	HEALTH	10,00
THE "1939" CLUB 8950 W OLYMPIC BLVD, SUITE 437 BEVERLY HILLS, CA 90211	NONE	PC	RELIGIOUS	65
THE CHILDREN'S CENTER AT CALTECH 1200 E. CALIFORNIA BLVD. MAIL CODE 1-133 PASADENA, CA 91125	NONE	₽C	EDUCATION	5,00
THE FOUNDATION FOR NEW EDUCATION INITIATIVES 1450 NE 2ND AVE STE 776 MIAMI, FL 33132	NONE	₽C	EDUCATION	5,00
THE PEGASUS SCHOOL 19692 LEXINGTON LANE HUNTINGTON BEACH, CA 92646	NONE	₽C	EDUCATION	10,00

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager or substantial contributor Name and address (home or business) recipient TIDES CENTER NONE ₽C SOCIAL SERVICES PO BOX 29907 10,000. SAN FRANCISCO, CA 94129 VOCATIONAL VISIONS NONE РC SOCIAL SERVICES 26041 PALA MISSION VIEJO, CA 92691 1,500. ÞС SOCIAL SERVICES YMCA OF ORANGE COUNTY NONE 13821 NEWPORT AVENUE, SUITE 200 TUSTIN, CA 92780-7803 1,000. YWCA OF ORANGE COUNTY NONE ÞС SOCIAL SERVICES 215 E. COMMONWEALTH AVENUE, SUITE F FULLERTON, CA 92832 10,000. Total from continuation sheets

33-0758237

Part XVI-A	Analysis of	Income-Producing	Activities
------------	-------------	------------------	------------

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)	
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue:	code	711100111	code	Alliount	Tallotton income	
a			<u> </u>			
b						
c			<u> </u>			
d			<u> </u>			
e	ļ					
f						
g Fees and contracts from government agencies			<u> </u>		_	
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	492.		
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-4,757.		
9 Net income or (loss) from special events				· · · · · ·		
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a						
b	<u> </u>					
C						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0.		-4,265.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	-4,265.	
(See worksheet in line 13 instructions to verify calculations.)				_		
Dort VVI B Polationahia of Activities to	the Ass	amplishment of E		t Durneses		

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	the foundation's exempt purposes (other than by providing funds for such purposes).						
							
\longrightarrow	<u> </u>						
		<u> </u>					
923621 12-17-	19 F	orm 990-PF (2019					

Form 990-PI	F (2019) THE SAM	UELI FOUNDATION				33-0	758237	Р	age 13
Part XV	II Information Re Exempt Organ	egarding Transfers izations	to a	and Transactions a	ind Relations	ships With No	ncharitable)	
1 Did the	organization directly or indi	rectly engage in any of the f	ollowir	ng with any other organizati	on described in sec	tion 501(c)		Yes	No
	than section 501(c)(3) organ								
a Transf	ers from the reporting found	ation to a noncharitable exe	mpt or	ganization of:					
(1) Ca	ash						1a(1)		х
(2) Ot	ther assets						1a(2)	Î	х
b Other t	transactions;								1
(1) Sa	ales of assets to a noncharita	ble exempt organization					1b(1)		х
	urchases of assets from a no	• •	ation				1b(2)		х
(3) Re	ental of facilities, equipment,	or other assets					1b(3)		х
(4) Re	eimbursement arrangements						1b(4)		х
(5) Lo	oans or loan guarantees						1b(5)		х
• •	erformance of services or me	embership or fundraising so	licitatio	ons			1b(6)		х
	g of facilities, equipment, ma						1c		х
	inswer to any of the above is	.		· -	ways show the fair	market value of the	goods, other as:	sets,	
or serv	vices given by the reporting f	oundation. If the foundation	receiv	ed less than fair market vali	ue in any transactio	n or sharing arrange	ement, show in		
colum	n (d) the value of the goods,	other assets, or services re	ceived.						
(a)Line no	(b) Amount involved	(c) Name of nonch	arıtabl	e exempt organization	(d) Descripte	on of transfers, transacti	ons, and sharing ai	тапдет	ents
		N	/A						
	•			-					
					ì				
					1				
								•	
									
	· · · · · · · · · · · · · · · · · · ·								
					<u> </u>				
		ĺ							
ın sect	foundation directly or indirection 501(c) (other than section," complete the following sch	n 501(c)(3)) or in section 5 edule.			izations described		Yes	X	⊡ No
	(a) Name of org	ganization		(b) Type of organization		(c) Description of r	erationship		
	N/A	····							
				<u> </u>					
Sign Here		that I have examined this return mplete Decleration of preparer (c			mation of which prepar		return with the shown below	ie prepa ? Se <u>e ir</u>	rer
	Print/Type preparer's na	ame Prepa	arer's s	ignature	Date	Check if	PTÍN		
		~	$\overline{}$	7	05/05/2020	self- employed			
Paid	BRIAN YACKER	'	58		05/05/2020		P00401346	;	

Phone no. 310-982-2803 Form **990-PF** (2019)

Firm's EIN ► 45-3269313

Use Only

Preparer Firm's name > YH ADVISORS, INC.

Firm's address ▶ 5882 BOLSA AVENUE, SUITE 100

HUNTINGTON BEACH, CA 92649

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Employer identification number

тн	E SAMUELI FOUNDATION	33-0758237				
Organization type (check	one).					
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
Note: Only a section 501(c) General Rule X For an organization	is covered by the General Rule or a Special Rule . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule, or (10) organization can check boxes for both the General Rule and a Special Rule.	g \$5,000 or more (in money or				
Special Rules						
sections 509(a)(1) any one contribut	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a or, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount, line 1. Complete Parts I and II	, or 16b, and that received from				
year, total contrib	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from utions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educelty to children or animals. Complete Parts I, II, and III					
year, contribution is checked, enter purpose Don't co	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a sexclusively for religious, charitable, etc., purposes, but no such contributions totaled in the here the total contributions that were received during the year for an exclusively religious amplete any of the parts unless the General Rule applies to this organization because it lie, etc., contributions totaling \$5,000 or more during the year	nore than \$1,000 If this box s, charitable, etc ,				
but it must answer "No" or	hat isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (in Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its F the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)					

Name of organization

Employer identification number

THE SAMUELI FOUNDATION

33-0758237

Partil	Contributors (see instructions) Use duplicate copies of Part I if addition	nal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	H&S INVESTMENTS L.P. 2101 E. COAST HIGHWAY, SUITE 300 CORONA DEL MAR, CA 92625-1941	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	HS MANAGEMENT L.P. 2101 E. COAST HIGHWAY, SUITE 300 CORONA DEL MAR, CA 92625-1941	- \$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	HS MANAGEMENT L.P. 2101 E. COAST HIGHWAY, SUITE 300 CORONA DEL MAR, CA 92625-1941	\$\$146,371.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$\$	Person Payroll Noncash (Complete Part II for noncash contributions)

923452 11-06-19

Name of organization

Employer identification number

THE SAMUELI FOUNDATION

33-0758237

Part II	Noncash Property (see instructions) Use duplicate copies of Part	II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	11,580 SHARES ANTERO RESOURCES	_	
		\$104,683.	03/05/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	1,001 SHARES SPOTIFY TECHNOLOGY	_	
		\$146,371.	12/04/19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		_	
		 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		_	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		_	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		_	

Name of org	ganization	···	Employer identification number						
THE SAMUE	ELI FOUNDATION		33-0758237						
Rartilli .	Exclusively religious, charitable, etc., contribut from any one contributor. Complete columns (a completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional) through (e) and the following line er charitable, etc., contributions of \$1,000 or	n section 501(c)(7), (8), or (10) that total more than \$1,000 for the year entry. For organizations or less for the year (Enter this info once).						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
-		(e) Transfer of gr	L μft						
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
-		(e) Transfer of gi	lift						
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee						
į									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
	(e) Transfer of gift								
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
}		(e) Transfer of gi	l						
	Transferee's name, address, a		Relationship of transferor to transferee						

FORM 99	0-PF G	AIN OR	(LOSS)	FROM SALE	OF A	SSETS		STA	TEMENT	1
DESCRIP	(A) TION OF PROPERTY					ANNER QUIRED		TE IRED	DATE SO)LE
11,580	SHARES ANTERO RE	_ SOURCES	5		DO	NATED	03/0	5/19	03/06/	 ′19
	(B) GROSS SALES PRICE		C) JE AT DF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)	3
	99,819.		104,683.	-	0.		0.		-4,8	864.
DESCRIP	(A) TION OF PROPERTY					ANNER QUIRED	DA ACQU	TE IRED	DATE SO)LI
1,001 S	HARES SPOTIFY TE	CHNOLOG	S Y		DO	NATED	12/0	4/19	12/04/	19
	(B) GROSS SALES PRICE		C) JE AT OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE			(F) OR LOSS	3
	146,478.		146,371.		0.		0.		1	107.
	GAINS DIVIDENDS						-		-4,7	0. 757.
FORM 99	0-PF INTEREST O	N SAVII	IGS AND	TEMPORARY	CASH	INVEST	MENTS	STA	TEMENT	2
SOURCE			R	(A) EVENUE R BOOKS	NET	(B) INVEST INCOME	MENT	A	(C) DJUSTED T INCOME	2
							492.		 ·	
INTERES	T INCOME			492.			472,			

FORM 990-PF	LEGAL	FEES	S	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
LEGAL FEES	76,079.	19,020.		30,432.
TO FM 990-PF, PG 1, LN 16A	76,079.	19,020.		30,432.
FORM 990-PF	ACCOUNTI	NG FEES	s	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,000.	1,000.	**	1,600.
TO FORM 990-PF, PG 1, LN 16B	4,000.	1,000.		1,600.
FORM 990-PF C	OTHER PROFES	SIONAL FEES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES MANAGEMENT FEES	84,980. 12,000.			84,980.
TO FORM 990-PF, PG 1, LN 16C	96,980.	4,800.		84,980.
FORM 990-PF	TAX	ES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX	28,312.			22,650.
FEDERAL TAX STATE TAX	650. 810.	0. 0.		0. 0.
TAXES & LICENSES	150.	0.		0.
PROPERTY TAXES	38.	0.		19.
TO FORM 990-PF, PG 1, LN 18	29,960.	0.		22,669.
=				

FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE	39,101.	0.		0.
TELEPHONE AND INTERNET	9,646.	0.		4,995.
INSURANCE	6,535.	0.		0.
PAYROLL PROCESSING	2,194.	0.		1,755.
DUES AND SUBSCRIPTIONS	500.	0,		500.
POSTAGE	14,862.	0.		0.
BENEFIT PLAN ADMINISTRATION	798.	0.		638.
CUSTODIAL FEES	500.	0.		250.
ADVERTISING	470.	0.		235.
TO FORM 990-PF, PG 1, LN 23	74,606.	0,		8,373.
	-			

FORM 990-PF DEPRECIATION	OF ASSETS NO	T HELD FOR INV	ESTMENT	STATEMENT 8
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
SOFTWARE - WEBSITE	14,700.	14,700.	0.	0.
SOFTWARE - IOS APP	6,000.	6,000.	0.	0.
GRANTMAKING WEBSITE	3,500.	3,500.	0.	0.
GRANTMAKING WEBSITE	3,695.	3,695.	0.	0.
LAPTOP	1,273.	1,273.	0.	0.
LAPTOP	2,652.	2,652.	0.	0.
LAPTOP	1,900.	1,584.	316.	316.
LAPTOP	2,437.	1,625.	812.	812.
DELL COMPUTERS WK & MF -				
DESKTOP	2,463.	821.	1,642.	1,642.
DELL MARKETING - DELL				
DESKTOP GERALD	1,213.	303.	910.	910.
SURFACE LAPTOP - VICTORIA				
TORRES	1,723.	383.	1,340.	1,340.
TV SCREENS	3,233.	629.	2,604.	2,604.
BLACKBAUD SOFTWARE	1,688.	0.	1,688.	1,688.
BLACKBAUD SOFTWARE	1,688.	0.	1,688.	1,688.
TO 990-PF, PART II, LN 14	/ 48,165.	37,165.	11,000.	11,000.

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT

9

NAME OF MANAGER

SUSAN SAMUELI HENRY SAMUELI

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FORM 9	FORM 990-PF PAGE 1					6	990-PF							
Asset	Description	Date Acquired	Method	Lıfe	C Ling	Unadjusted Cost Or Basis	Bus Section 179 % Expense Excl		Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
-	1 SOFTWARE - WEBSITE	01/11/08	SL	3.00	16	14,700.		<u>,</u>		14,700.	14,700.		0.	14,700.
N	2 SOPTWARE - IOS APP	12/01/12	SI	3.00	16	6,000.				6,000.	6,000.		0	6,000.
. 3	3 GRANTMAKING WEBSITE	09/30/13	SL	3.00	16	3,500.				3,500.	3,500.		0	3,500.
4	4 GRANTMAKING WEBSITE	10/03/13	SL	3.00	16	3,695.				3,695.	3,695.		0	3,695.
r.	5 LAPTOP	01/29/16	SL	3.00	16	1,273.			<u> </u>	1,273.	1,238.		35.	1,273.
9	6 (D)LAPTOP	02/24/16	SI	3.00	16	1,205.				1,205.	1,172.		33.	1,205.
7	7 (D)LAPTOP	08/23/16	SL	3.00	16	1,081.				1,081.	841.		240.	1,081.
80	8 LAPTOP	09/12/16	SL	3.00	16	2,652.				2,652.	2,062.		590.	2,652.
5	9 LAPTOP	07/21/17	SL	3.00	16	1,900.				1,900.	951.		633.	1,584.
10	0 LAPTOP	03/28/18	SL	3,00	16	2,437.			, ,	2,437.	813.		812.	1,625.
11	DELL COMPUTERS WK & MF -	01/11/10	SL	3.00	16	2,463.				2,463.			821.	821.
12	DELL MARKETING - DELL DESKTOP GERALD	04/02/19	SL	3.00	16	1,213.	<u> </u> 			1,213.			303.	303.
13	SURFACE TORRES	05/10/19	SL	3.00	16	1,723.			<u> </u> 	1,723.			383.	383.
14	4 TV SCREENS	06/03/19	SL	3.00	16	3,233.				3,233.			629.	629.
15	5 BLACKBAUD SOFTWARE	12/31/19	SL	000.	16	1,688.				1,688.			0.	
16	6 BLACKBAUD SOFTWARE	12/31/19	SL	000.	16	1,688.				1,688.			0.	
	* TOTAL 990-PF PG 1 DEPR		:			50,451.				50,451.	34,972.		4,479.	39,451.
								İ						
928111 (928111 04-01-19					(D) - Asset disposed	paso		: 	C. Salvage.	Bonus, Comn	nercial Revita	*ITC. Salvage. Bonus. Commercial Revitalization Deduction. GO Zone	tion. GO Zone

(D) - Asset disposed

*ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

FOR	96 H	FORM 990-PF PAGE 1		i				5	990-PF							
A S	Asset No	Description	Date Acquired	Method	Lıfe	00=>	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
		CURRENT YEAR ACTIVITY														
		BEGINNING BALANCE						38,443.			0.	38,443.	34,972.			37,315.
		ACQUISITIONS						12,008.			0.	12,008.	0.			2,136.
		DISPOSITIONS						2,286.			0.	2,286.	2,013.			2,286.
		ENDING BALANCE						48,165.			.0	48,165.	32,959.			37,165.
		ENDING ACCUM DEPR LESS DISPOSITIONS					<u> </u>		!				37,165.			
<u> </u>		ENDING BOOK VALUE											11,000.			
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928	1 9	928111 04-01-19					"	(D) Asset disposed	peso			' ITC. Salvage.	*ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	nercial Revita	lization Deduci	ion, GO Zone

(D) Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone