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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
CROWELL FAMILY FOUNDATION 7522-XXXXXX00058

A Employer identification number
32-6011964

Number and street (or P.O. box number if mail is not delivered to street address)
45 SCHOOL ST 5TH FLOOR

Room/suite

B Telephone number (see instructions)
(617) 523-1635

City or town, state or province, country, and ZIP or foreign postal code
BOSTON, MA 021083204

C If exemption application is pending, check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...

H Check type of organization:

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,374,561

J Accounting method:

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 315,675

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	14,961	230,182	230,182
	3 Accounts receivable ▶ <u>259</u>			
	Less: allowance for doubtful accounts ▶ _____	53	259	0
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ <u>0</u>			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	652,959	469,678	1,144,379
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)			0	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	667,973	700,119	1,374,561	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	667,973	700,119	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	667,973	700,119	
30 Total liabilities and net assets/fund balances (see instructions) .	667,973	700,119		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	667,973
2 Enter amount from Part I, line 27a	2	31,146
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,000
4 Add lines 1, 2, and 3	4	700,119
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	700,119

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	98,139
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	69,454	1,239,896	0.056016
2017	59,914	1,285,884	0.046594
2016	51,114	1,069,413	0.047796
2015	54,555	1,126,434	0.048432
2014	16,650	1,116,391	0.014914
2 Total of line 1, column (d)			2 0.213752
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.04275
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 1,275,110
5 Multiply line 4 by line 3			5 54,511
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,053
7 Add lines 5 and 6			7 55,564
8 Enter qualifying distributions from Part XII, line 4			8 74,211

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,053
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,053
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,053
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	96
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	96
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	957
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 0 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► <u>THOMAS W CROWELL</u> Telephone no. ► <u>(415) 456-6753</u>			

Located at ► 66 BENNITT AVENUE SAN ANSELMO CA ZIP+4 ► 94960

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b
	If "Yes" to 6b, file Form 8870.		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS W CROWELL 66 BENNITT AVENUE SAN ANSELMO, CA 94960	TRUSTEE 1	0		
DEBORAH W CROWELL 1 DITCH CREEK ROAD KELLY, WY 83011	TRUSTEE 1	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,204,515
b	Average of monthly cash balances.	1b	90,013
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,294,528
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,294,528
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,418
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,275,110
6	Minimum investment return. Enter 5% of line 5.	6	63,756

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	63,756
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,053
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,053
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	62,703
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	62,703
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	62,703

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	74,211
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	74,211
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,053
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	73,158

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				62,703
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			48,930	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	0			
b From 2015.	0			
c From 2016.	0			
d From 2017.	0			
e From 2018.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 74,211				
a Applied to 2018, but not more than line 2a			48,930	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				25,281
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				37,422
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.	0			
b Excess from 2016.	0			
c Excess from 2017.	0			
d Excess from 2018.	0			
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
THOMAS W CROWELL
66 BENNETT AVENUE
SAN ANSELMO, CA 94960
(415) 456-6753

b The form in which applications should be submitted and information and materials they should include:
TRUSTEES WILL RESEARCH AND ANALYZE POSSIBLE RECIPIENTS OF CONTRIBUTIONS-OTHERWISE NO SET FORMAT ESTABLISHED

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SUBJECT TO REVIEW & APPROVAL BY TRUSTEES

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	73,909
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	1,432	
4 Dividends and interest from securities.			14	14,956	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	98,139	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				114,731	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		114,731

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-04-21	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	WAYNE R KURPIEL		2020-04-21		P00107798
	Firm's name ▶ WELCH & FORBES LLC				Firm's EIN ▶ 04-3573806
	Firm's address ▶ 45 SCHOOL STREET BOSTON, MA 021083204				Phone no. (617) 523-1635

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
30. ALPHABET INC CAP STK CL A		2010-05-05	2019-12-16
50. APPLE COMPUTER INC		2011-04-20	2019-11-18
100. CARMAX INC		2011-04-04	2019-06-28
500. CHEVRONTExACO CORP		2014-10-16	2019-10-30
200. DANAHER CORPORATION		2010-09-01	2019-03-29
1500. MANNING & NAPIER OVERSEAS		2014-06-19	2019-02-14
600. NATIONAL OILWELL VARCO INC		2015-05-19	2019-12-16
300. RAYTHEON INC (NEW) PFD		2010-09-03	2019-10-30
1800. U S SILICA HLDGS INC COM		2018-10-10	2019-10-29
200. UNITED TECHNOLOGIES CORP		2010-09-01	2019-10-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
40,805		7,579	33,226
13,254		2,461	10,793
8,660		3,205	5,455
58,535		54,842	3,693
26,272		5,730	20,542
33,465		41,612	-8,147
14,256		30,016	-15,760
63,572		13,754	49,818
8,913		34,254	-25,341
28,555		13,542	15,013

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			33,226
			10,793
			5,455
			3,693
			20,542
			-8,147
			-15,760
			49,818
			-25,341
			15,013

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
350. WALGREENS BOOTS ALLIANCE INC COM		2009-04-27	2019-07-25
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
19,129		10,541	8,588
			259

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	
			8,588

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MARIN SCHOOL 150N SAN PEDRO SCHOOL SAN RAFAEL, CA 94903	N/A	PUBLIC CHARITY	EDUCATION	500
AMERICAN RED CROSS 444 SHERMAN STREET DENVER, CO 80203	N/A	PUBLIC CHARITY	GENERAL FUND	3,000
CHEWONKI FOUNDATION 485 CHEWONKI NECK ROAD WISCASSET, ME 04578	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DARTMOUTH HITCHCOCK ANNUAL FUND 1 MEDICAL CENTER DRIVE LEBANON, NH 03756	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK, NY 10001	N/A	PUBLIC CHARITY	GENERAL FUND	1,500
GRAFTON FIREFIGHTERS ASSOCIATIONS PO BOX 191 GRAFTON, VT 05145	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW HAMPSHIRE PUBLIC RADIO 2 PILLSBURY STREET CONCORD, NH 03301	N/A	PUBLIC CHARITY	GENERAL FUND	1,500
NORTHERN STAGE12 W MAIN STREET WHITE RIVER JUNCTION, VT 05001	N/A	PUBLIC CHARITY	GENERAL SUPPORT	1,000
SOCIETY FOR THE PROTECTION OF NH FORESTS54 PORTSMOUTH STREET CONCORD, NH 03301	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UPPER VALLEY LAND TRUST 19 BUCK STREET HANOVER, NH 03755	N/A	PUBLIC CHARITY	GENERAL SUPPORT	500
VERMONT PUBLIC RADIO 365 TROY AVENUE COLCHESTER, VT 05446	N/A	PUBLIC CHARITY	GENERAL FUND	500
VERMONT PUBLIC TELEVISION 204 ETHAN ALLEN AVENUE COLCHESTER, VT 05446	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
350ORG20 JAY STREET SUITE 1010 BROOKLYN, NY 11201	N/A	PUBLIC CHARITY	GENERAL FUND	500
ALICE PECK DAY INTERNATIONAL MEMORIAL HOSPITAL 125 MASCOMA STREET LEBANON, NH 03766	N/A	PUBLIC CHARITY	GENERAL FUND	500
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVENUE CHICAGO, IL 60601	N/A	PUBLIC CHARITY	GENERAL FUND	2,300
Total ► 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CIVIL LIBERTIES UNION 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10004	N/A	PUBLIC CHARTY	GENERAL FUND	1,000
BICYCLE COLORADO 1525 MARKET STREET SUITE 100 DENVER, CO 80202	N/A	PUBLIC FOUNDATION	GENERAL FUND	250
BROOKS SCHOOL 1160 GREAT POND ROAD NORTH ANDOVER, MA 01845	N/A	PUBLIC CHARITY	GENERAL FUND	1,500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARDIGAN MOUNTAIN SCHOOL 62 ALUMNI DRIVE CANAAAN, NH 03741	N/A	PUBLIC CHARITY	GENERAL FUND	500
D ACRES OF NEW HAMPSHIRE PO BOX 98 DORCHESTER, NH 03266	N/A	PUBLIC CHARITY	GENERAL FUND	500
DISABLED AMERICAN VETRANS PO BOX 14301 CINCINNATI, OH 45250	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
Total ► 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EARTHJUSTICE50 CALIFORNIA STREET SAN FRANCISCO, CA 94111	N/A	PUBLIC CHARITY	GENERAL FUND	500
EMERGENCY FAMILY ASSISTANCE ASSOC 1575 YARMOUTH BOULDER, CO 80304	N/A	PUBLIC CHARITY	GENERAL FUND	250
FRIENDS OF CANAAN VILLAGE PO BOX 452 CANAAN, NH 03741	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAFTON CARESPO BOX 134 GRAFTON, VT 05146	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
GRAFTON RESCUE SQUADPO BOX 54 GRAFTON, VT 05146	N/A	PUBLIC CHARITY	GENERAL FUND	500
HABITAT FOR HUMANITY 322 W LAMAR STREET AMERICUS, GA 31709	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HANOVER CONSERVANCY 16 BUCK ROAD HANOVER, NH 03755	N/A	PUBLIC CHARITY	GENERAL FUND	500
HEIFER FOUNDATION1 WORLD AVENUE LITTLE ROCK, AR 72202	N/A	PUBLIC CHARITY	GENERAL FUND	500
KENDALL AT HANOVER80 LYME ROAD HANOVER, NH 03755	N/A	PUBLIC CHARITY	GENERAL OPERATING FUND	600
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KNEISEL HALLPO BOX 648 BLUE HILL, ME 04614	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
NEW ENGLAND WILDFLOWER SOCIETY 180 HEMENWAY ROAD FRAMINGHAM, MA 01701	N/A	PUBLIC CHARITY	GENERAL FUND	500
NEW HAMPSHIRE LAKES ASSOCIATION 33 TURNPIKE ROAD SOUTHBOROUGH, MA 01772	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NRAL PRO CHOICE AMERICA 1156 15TH STREET NW SUITE 700 WASHINGTON, DC 20005	N/A	PUBLIC CHARITY	GENERAL FUND	250
NRDC40 W 20TH STREET NEW YORK, NY 10011	N/A	PUBLIC CHARITY	GENERAL FUND	500
OPERA NORTH20 WEST PARK STREET LEBANON, NH 03766	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PINE MANOR400 HEATH STREET CHESTNUT HILL, MA 02467	N/A	PUBLIC CHARITY	GENERAL FUND	500
PLANNED PARENTHOOD 1110 VERMONT AVENUE WASHINGTON, DC 20005	N/A	PUBLIC CHARITY	GENERAL FUND	1,250
PUTNEY SCHOOL 418 HOUGHTON BROOK ROAD PUTNEY, VT 05346	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN UTAH WILDERNESS ALLIANCE 425 EAST 100 SOUTH SALT LAKE CITY, UT 84111	N/A	PUBLIC CHARITY	GENERAL FUND	250
STORY CORPS80 HANSON PLACE BROOKLYN, NY 11217	N/A	PUBLIC CHARITY	GENERAL FUND	500
THE MOTH481 BROADWAY NEW YORK, NY 10013	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIERRA CLUB FOUNDATION 2530 SAN PABLO AVE SUITE 1 BERKELEY, CA 94702	N/A	PUBLIC CHARITY	GENERAL SUPPORT	1,000
TRINITY COLLEGE300 SUMMIT ROAD HARTFORD, CT 06106	N/A	PUBLIC CHARITY	GENERAL FUND	500
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE, MA 02238	N/A	PUBLIC CHARTITY	GENERAL FUND	1,000
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOSEMITE CONSERVANCY 155 MONTGOMERY STREET SAN FRANCISCO, CA 94104	N/A	PUBLIC CHARITY	GENERAL FUND	500
ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH NEW YORK, NY 10010	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
CARE151 ELLIS ST NE ATLANTA, GA 30303	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASCOMA VALLEY HEALTH INITIAVE PO BOX 102 CANAAN, NH 03741	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
BBB WISE GIVING ALLIANCE 2014 3033 WILSON BLVD SUITE 600 ARLINGTON, VA 22201	N/A	PUBLIC CHARITY	GENERAL FUND	6,500
CONNECTICUT RIVER WATERSHED COUNCIL INC 15 BANK ROW GREENFIELD, MA 01301	N/A	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL TRUST FOR HISTORIC PRESERVATION THE WATERGATE OFFICE BUILDING WASHINGTON, DC 20037	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
GRANITE UNITED WAY 21 TECHNOLOGY DRIVE WEST LEBANON, NH 03784	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
HANDS ACROSS THE SEAPO BOX 55071 BOSTON, MA 02205	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YALE UNIVERSITYPO BOX 208321 NEW HAVEN, CT 06520	N/A	OTHER PUBLIC CHARITY	GENERAL SUPPORT FUND	1,000
ENVIRONMENT COLORADO 1536 WYNKOOP STREET DENVER, CO 80202	N/A	OTHER PUBLIC CHARITY	GENERAL SUPPORT FUND	250
COMMUNITY FOOD SHARE 650 S TAYLOR AVE LOUISVILLE, CO 80027	N/A	OTHER PUBLIC CHARITY	BOULDER PROGRAM	250
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
APPALACHIAN MOUNTAIN CLUB 5 JOY STREET BOSTON, MA 02108	N/A	OTHER PUBLIC CHARITY	GENERAL SUPPORT FUND	500
YMCA POINT BONITA981 FORT BARRY SAUSALITO, CA 94965	N/A	OTHER PUBLIC CHARITY	STAFF ANNUAL GIVING FUND	500
WIKIMEDIA FOUNDATION 149 NEW MONTGOMERY 3RD FL SAN FRANCISCO, CA 94105	N/A	OTHER PUBLIC CHARITI	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR RESOURCE CONSERVATION2639 SPRUCE STREET BOULDER, CO 80302	N/A	PUBLIC CHARITY	GENERAL FUND	250
COLORADO AVALANCHE INFORMATION CENTER325 BROADWAY WS1 BOULDER, CO 80305	N/A	PUBLIC CHARITY	GENERAL FUND	250
LYME CONGREGATIONAL CHURCH PO BOX 27 LYME, NH 03768	N/A	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ► 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONTSHIRE MUSEUM 1 MONTSHIRE ROAD NORWICH, VT 05055	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
MASCOMA WATERSHED CONSERVATION COUNCILBOX 704 ENFIELD, CT 03748	N/A	PUBLIC CHARITY	GENERAL SUPPORT	500
FRIENDS OF THE EARTHPO BOX 96466 WASHINHGTON, DC 20077	N/A	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILDREN'S LITERACY FOUNDATION 1536 LOOMIS HILL ROAD WATERBURY, VT 05677	N/A	PUBLIC CHARITY	GENERAL SUPPORT	500
FOOD AND WATER WATCH 1616 P STREET NW WASHINGTON, DC 20036	N/A	OTHER PUBLIC CHARITY	GENERAL FUND	500
NATIONAL PARKS CONSERVATION ASSOC 777 6TH STREET NW SUITE 700 WASHINGTON, DC 20001	N/A	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THIS AMERICAN LIFE 848 E GRAND AVE - NAVY PIER CHICAGO, IL 60611	N/A	PUBLIC CHARITY	GENERAL FUND	500
WYOMING PUBLIC RADIO DEPT 4984 1000 E UNIVERSITY AVE LARAMIE, WY 82071	N/A	PUBLIC CHARITY	GENERAL SUPPORT	500
ENVIRONMENTAL WORKING GROUP 1436 U ST NW - SUITE 100 WASHINGTON, DC 20009	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONSERVATION INTERNATIONAL PO BOX 418608 BOSTON, MA 02241	N/A	PUBLIC CHARITY	GENERAL FUND	500
COMMUNITY FOUNDATION OF JACKSON HOLE 245 EAST SIMPSON STREET JACKSON, WY 83001	N/A	PUBLIC CHARITY	GENERAL FUND	13,050
CANAAN EMSPO BOX 38 CANAAN, NH 03741	N/A	PUBLIC CHARITY	GENERAL FUND	500
Total ▶ 3a				73,909

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASCOMA COMMUNITY HEALTHCARE 18 ROBERTS ROAD CANAAAN, NH 03741	N/A	PUBLIC CHARITY	GENERAL FUND	1,000
AMIGOS DE LAS AMERICAS SILICON VALLEY CHAPTERPO BOX 4928 SAN JOSE, CA 95150	N/A	OTHER PUBLIC CHARITY	GENERAL FUND	209
Total ▶ 3a				73,909

TY 2019 Accounting Fees Schedule**Name:** CROWELL FAMILY FOUNDATION 7522-XXXXXX00058**EIN:** 32-6011964

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	2,200	2,200		

TY 2019 Investments Corporate Stock Schedule

Name: CROWELL FAMILY FOUNDATION 7522-XXXXXX00058
EIN: 32-6011964

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
300 SHS ABBOTT LABORATORIES	7,159	26,058
400 SHS ANSY INC	16,018	102,964
250 SHS APPLE INC	12,305	73,413
200 SHS BECTON DICKSON & CO	13,993	54,394
300 SHS BERKSHIRE HATHAWAY INC	19,201	67,950
400 SHS CARMAX INC	12,821	35,068
500 SHS CHEVRON CORP		
300 SHS DANAHER CORP	8,595	46,044
400 SHS GILEAD SCIENCE INC	7,194	25,992
300 SHS HOME DEPOT INC	8,604	65,514
300 SHS RAYTHEON CO		
350 SHS RESMED INC	11,529	54,240
150 SHS ROPER INDUSTRIES INC	20,965	53,135
400 SHS TJX COS INC	22,727	48,848
800 SHS HAIN CELESTIAL GROUP		
600 SHS US BANCORP DEL	12,960	35,574
200 SHS UNITED TECHNOLOGIES CO		
125 SHS VISA INC CLASS A SHARE	25,005	93,950
350 SHS WALGREENS BOOTS ALLIAN		
30 SHS ALPHABET INC CAP CL C	7,578	40,111
30 SHS ALPHABET INC CAP CL A		
1,000 SHS BANK OF AMERICA CORP	15,540	35,220
600 SHS NATIONAL OILWELL VARCO		
1,500 SHS MANNING & NAPIER OVE		
15 SHS AMAZON.COM	22,944	27,718
200 SHS AMERPRISE FINANCIAL IN	30,208	33,317
100 SHS CONSTELLATION BRANDS I	19,101	18,975
300 SHS FISERV INC	22,453	34,689
50 SHS METTLER TOLEDO INTL INC	27,493	39,664
300 SHS MICROSOFT CORP	31,164	47,310

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,800 US SILICA HLDS INC		
200 SHS CHUBB LTD	28,709	31,132
500 SHS BALL CORP	34,254	32,335
800 SHS HAIN CELESTIAL GROUP I	31,158	20,764

TY 2019 Other Expenses Schedule**Name:** CROWELL FAMILY FOUNDATION 7522-XXXXXX00058**EIN:** 32-6011964**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NH FILING FEE	75	0		0
CHANGE OF ADDRESS CHARDS	302	0		302

TY 2019 Other Income Schedule

Name: CROWELL FAMILY FOUNDATION 7522-XXXXXX00058

EIN: 32-6011964

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER REVENUE	204	0	

TY 2019 Other Increases Schedule**Name:** CROWELL FAMILY FOUNDATION 7522-XXXXXX00058**EIN:** 32-6011964

Description	Amount
REV OF 2018 CHECK NOT DED AMER SAIL ASSO	500
REV OF 2018 CHECH DED BUILD BAJA FUT	500

TY 2019 Other Professional Fees Schedule**Name:** CROWELL FAMILY FOUNDATION 7522-XXXXXX00058**EIN:** 32-6011964

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	7,003	7,003		

TY 2019 Taxes Schedule**Name:** CROWELL FAMILY FOUNDATION 7522-XXXXXX00058**EIN:** 32-6011964

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL ESTIMATED TAX	96	0		0