Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

1912

OMB No 1545-0047

2019

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

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	For	calend	dar year 2019 or tax year beginning	، , 2019, and	d ending	l		, 20
	Nam	e of fou	indation		,	A Employer	identification number	
	Joa	n G	& Michael R Potter Foundation .	•	Į	32-02389	57·	
-	_		street (or P O box number if mail is not delivered to street address)	Roor	m/suite		number (see instruction	ns)
	75	Code	r Hills Circle	<b>,</b>		(919) 967	-5474	1
			, state or province, country, and ZIP or foreign postal code					
	-		•			C If exempt	ion application is pendir	ng, check here 💆 🗀
			Hill, NC 27514	of a farman mubble ab		5.4.5.		· . ¬
	G	леск а		of a former public chi	arπy	D 1. Foreig	n organizations, check l	nere ▶ 📋
			☐ Final return ☐ Amended re				n organizations meeting	
			☐ Address change ☐ Name chang		. 1	check	here and attach compu	tation ▶ ∐
r	_		ype of organization:   Section 501(c)(3) exempt private		OA		foundation status was to	
l				ble private foundation		section 5	07(b)(1)(A), check here	••••
			rket value of all assets at J Accounting method	X Cash Ac	crual		ndation is in a 60-month	
		•	year (from Part II, col (c), Other (specify)			under sec	ction 507(b)(1)(B), chec	k here ▶ 📙
		ne 16)		on cash basis)	<del>,</del>			r
	¦Ка	rt 🖟	·	(a) Revenue and	4			(d) Disbursements for chantable
			amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books		investment icome	(c) Adjusted net income	purposes
^ ير	,		the amounts in column (a) (see instructions) )	,	SE BUNEFALL	#1 they found the beautiful	Month School of Marks and the Marks and the	(cash basis only)
05	ク	1	Contributions, gifts, grants, etc , received (attach schedule)	THE THE PROPERTY OF THE PROPER			Maria de la companya	The second secon
	W	2	Check ► 🗵 if the foundation is not required to attach Sch B		1000			
$\mathcal{O}$	$\neg$	3	Interest on savings and temporary cash investments					
		4	Dividends and interest from securities	755		755		
		5a	Gross rents					
		b	Net rental income or (loss)		PHASE.	TANKA TAN	THE THE PARTY OF T	
	<u>o</u>	6a	Net gain or (loss) from sale of assets not @1164.39	6,394	22.3	ZUPPAL	PERECE	WED
	Revenue	b	Gross sales price for all assets on line 6a 8,466		MANY.		THE RESERVE THE PARTY OF THE PA	
	Š	7 '	Capital gain net income (from Part IV, line 2)				18 MAY O	
	Ř	8 `	Net short-term capital gain					o cucum o
		9	Income modifications		7			
		10a	Gross sales less returns and allowances	2000年1000年100日	NAME OF	特性特殊	<b>MARCOLL</b>	的發出了對極關於
		b	Less Cost of goods sold	到多数的影響的	<b>经</b> 其他	自由政策	TO ME AND SHOW	Bearing and the second
		С	Gross profit or (loss) (attach schedule)		<b>然</b>			<b>光型企业</b>
		11	Other income (attach schedule)	•	_		• .	MACHINE STATE
		12	Total. Add lines 1 through 11	7,149		75 <b>.</b> 5		WASHING TO SHE
		13`	Compensation of officers, directors, trustees, etc	1				
	Ş	14	Other employee salaries and wages					
	enses	15	Pension plans, employee benefits					
		16a	Legal fees (attach schedule)		,	•		
	Ä	b	Accounting fees (attach schedule)					
	ě	С	Other professional fees (attach schedule)					
	ati	17	Interest					
	Administrative Exp	18	Taxes (attach schedule) (see instructions) \			1		
<u> </u>	Ξ	19	Depreciation (attach schedule) and depletion	* * * * * * * * * * * * * * * * * * * *			<u>'</u>	
<u>-</u>	투	20	Occupancy				- · · · · · ·	Similar Little at State 5 & Miles at
5	4	21 .	Travel, conferences, and meetings	367				<del></del>
- ->	and	22	Printing and publications					-
ΛPR	ğ	23	Other expenses (attach schedule) STM103	1,548				
	ij	24	Total operating and administrative expenses.	1,540				
<b>∞</b>	perating		Add lines 13 through 23	1,915		0		o
æ. 2	9	25	Contributions, gifts, grants paid	1,915	VI AND			, 0
202		26	Total expenses and disbursements. Add lines 24 and 25	1,915	A SPORTS	0	AND THE PROPERTY OF THE PROPERTY SHAPE	0
	_	27	Subtract line 26 from line 12	1,915	A. 9.00			
		a	Excess of revenue over expenses and disbursements	5,234				
		b	Net investment income (if negative, enter -0-)	20,234	18 ·· 18 · 18 · 18 · 18 · 18 · 18 · 18	755	The state of the s	A CONTRACTOR OF THE PARTY OF TH
		C	Adjusted net income (if negative, enter -0-)		215-00-00	755	0	
	- 1			THE WAR WAR THE STATE OF THE CONTRACT OF	I to the state of the state of	TO THE PARTY OF THE PARTY OF		to have not the term of the state of the restriction of

Net assets with donor restrictions  Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.  Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions)  Total liabilities and net assets/fund balances (see instructions)  Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  Total net assets or tincluded in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  See Total net assets with donor restrictions  Septiment  Sept	For	n 990	32-02	38957 Page 2		
1	Pa	iftill	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
2 Savings and temporary cash investments 3 Accounts receivable   Less allowance for doubtful accounts   4 Pledges recurriculus   Less allowance for doubtful accounts   5 Grants receivable   6 Receivables due from officiers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (affath schedule)   Less allowance for doubtful accounts   8 Inventioners for sale or use   9 Prepare depresses and deferred charges   9 Prepare depresses and deferred charges   10 Investments - US and state government obligations (attach schedule)   11 Investments - Opporate bonds (attach schedule)   12 Investments - Opporate bonds (attach schedule)   13 Investments - Opporate bonds (attach schedule)   14 Less accumulated deprecation (attach schedule)   15 Investments - other (attach schedule)   16 Total assets (or be completed by all filers - see the instructions Allowance (attach schedule)   17 Accounts payable and accrued expenses   18 Opporation of the schedule   19 Deferred revenue   10 Leans from officers, directors, trustees, and other disqualified persons   10 Deferred revenue   11 Deferred revenue   12 Other lassets (or be completed by all filers - see the instructions that follow restrictions   19 Deferred revenue   10 Deferred revenue   10 Deferred revenue   11 Deferred revenue   12 Other lassets (by the completed by all filers - see the instructions that follow restrictions   13 Investments - Ordinary and the restrictions   15 Net assets which donor restrictions   16 Total assets which donor restrictions   17 Accounts that follow restrictions   18 Deferred revenue   19 Deferred revenue   10 Deferred revenue   10 Deferred revenue   11 Total institutes (secribe   and other disqualified persons   12 Other lassets which donor restrictions   13 Other ansests which donor restrictions   14 Deferred revenue   15 Deferred revenue   16 Deferred revenue   17 Deferred revenue   18 Deferred revenue   19 Deferred revenue   19 Deferred revenue   20 Deferred revenue   21 D			should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
Accounts receivable   Less allowance for doubtful accounts   Signature screenable   Less allowance for doubtful accounts   Signature screenable   Signature scre		10	Cash - non-interest-bearing	17,902		
Less allowance for doubtful accounts   Less allowance for doubtful accounts   Grarts receivable    Grarts receivable    Grarts receivable    Grarts receivable    Grarts receivable    B Inventines of radio of the deceivable    B Investments - US and state government obligations (attach schedule)    Investments - corporate stock (attach schedule)    Investments - bund, budings, and equament basis    Less accumulated deprecation (attach schedule)    15. Other assets (the complete by all filters - see the instructions payable and accured expenses    16. Total attach scates (the complete by all filters - see the instructions    17. Total intabilities (describe		2	Savings and temporary cash investments			
Less allowance for doubtful accounts   Less allowance for doubtful accounts   Grarts receivable    Grarts receivable    Grarts receivable    Grarts receivable    Grarts receivable    B Inventines of radio of the deceivable    B Investments - US and state government obligations (attach schedule)    Investments - corporate stock (attach schedule)    Investments - bund, budings, and equament basis    Less accumulated deprecation (attach schedule)    15. Other assets (the complete by all filters - see the instructions payable and accured expenses    16. Total attach scates (the complete by all filters - see the instructions    17. Total intabilities (describe		3	Accounts receivable •			
Pledges recovable   Less allowance for doubtful accounts						
Less allowance for doubtful accounts    5 Grants receivable .  6 Recoivables due from officers, directors, trustees, and other dequalified persons (attach schedule)   >    10 Less allowance for doubtful accounts    8 Inventines for sale or use .  9 Prepaid expenses and deferred charges 10 Investments - US and state government obligations (attach schedule)   10 Less accumulated deprecation (attach schedule)   11 Investments - corporate bonds (attach schedule)   12 Investments - corporate bonds (attach schedule)   13 Investments - orthor (attach schedule)   14 Land, buildings, and equipment basis   Less accumulated deprecation (attach schedule)   15 Other assets (describe   16 Total assets (to be completed by all filers - see the instructions   17 Accounts payable and accrued expenses   18 Grants payable   19 Deferred revenue   10 Other Institutions   10 Control institutions   11 Accounts payable and accrued expenses   12 Other labilities (describe   12 Deferred revenue   13 Investments - double of the complete disperse   14 Nottagages and other notes payable (attach schedule)   15 Other assets (foecoribe   16 Total assets (to be completed by all filers - see the instructions   17 Accounts payable and accrued expenses   18 Grants payable   19 Deferred revenue		4				And the second s
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Less allowance for doubtful accounts    8 Inventiores for sale or use.    9 Prepaid expenses and deferred charges    10 Investments - US and state government obligations (attach schedule)   b Investments - corporate bonds (attach schedule)    11 Investments - and, buildings, and equipment basis    Less accumulated depreciation (attach schedule)    12 Investments - other captal of the state of		7			200	THE WAY SET IN
8   Inventiories for sale or use   9   Prepaid expenses and deferred charges   10s   Investments - US and state government obligations (attach schedule)   10s   Investments - Corporate stock (attach schedule)   2.   2.   2.   2.   2.   2.   2.   2				TEAMS SUPERIORS CONTRACTOR AND	GOLDEN AND ALBERTAL RECORD OF THE PERSON AND ADDRESS OF THE PERSON ADDRESS OF THE PERSON AND ADDRESS OF THE PERSON ADDRE	
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b Investments - corporate stock (attach schedule) c Investments - corporate bonds (attach schedule) threstments - bond, buildings, and equipment basis ▶ tess accumulated depreciation (attach schedule) to Total assets (describe ▶ tess accumulated depreciation (attach schedule) to Total assets (to be completed by all filers - see the instructions Also, see page 1, item1) to Total rabilities (add accumulated expenses to Total rabilities (add lines 17 through 22) to Loans from officers, directors, trustees, and other disqualified persons to tall liabilities (add lines 17 through 22) to tall rabilities (add lines 17 through 22) to tall rabilities (add lines 17 through 22) to tall rabilities (add lines 17 through 22) to tall accomplete lines 24, 25, 29, and 30. terminated to not follow FASB ASC 958, check here to and complete lines 24, 25, 29, and 30. terminated to not follow FASB ASC 958, check here to and complete lines 24 through 30. terminated to a complete lines 24 through 30. terminated to not follow FASB ASC 958, check here to and complete lines 28 through 30. terminated to not follow FASB ASC 958, check here to and complete lines 28 through 30. total inabilities and net assets/fund balances (see instructions) total liabilities and net assets/f	¥	1				
to Investments - corporate bonds (attach schedule)  Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶  Investments - mortgage loans Investments - other (attach schedule) ▶ Less accumulated equipment basis ▶ Less accumulated depreciation (attach schedule) ▶  It is other assets (describe Passets) (describe P		1	•	40 396	46 405	46 405
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Less accumulated depreciation (attach schedule) ▶  Investments - mortgage loans    Investments - mortgage loans    Investments - mortgage loans    Less accumulated depreciation (attach schedule)    Less accumulated depreciation (attach schedule)    It Lond, buildings, and equipment basis    Less accumulated depreciation (attach schedule)    It Colrer assets (descorbe    Total assets (to be completed by all filers - see the mstructions Also, see page 1, frem!)    If Accounts payable and accrued expenses    If Grants payable    If Colorins payable and accrued expenses    If Grants payable    If Deferred revenue    If Mortgages and other notes payable (attach schedule)    If Mortgages and other notes payable (attach schedule)    If Total liabilities (add lines 17 through 22)    If Total liabilities (add lines 17 through 22)    If Not assets with onor restrictions    If Not assets with onor restrictions    If Not assets with onor restrictions    If Capital stock, trust principal, or current funds    If Not assets with onor restrictions    If Total inet assets or fund balances (see instructions)    If Total inet assets or fund balances (see instructions)    If Total inet assets or fund balances (see instructions)    If Total inet assets or fund balances (see instructions)    If Total inet assets or fund balances (see instructions)    If Total inet assets or fund balances (see instructions)    If Total inet assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)    If Se, 298    If Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)    If Se, 298    If Total inet assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)    If Se, 298    If Total inet assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with	•	1	· · · · · · · · · · · · · · · · · · ·			
12   Investments - mortgage loans		' '				
13   Investments - other (attach schedule)   Land, buildings, and equipment basis   Less accumulated depreciation (attach schedule)   Total assets (to be completed by all filers - see the instructions Also, see page 1, fem ii)   58,298   46,405   46,4		12			· · · · · · · · · · · · · · · · · · ·	
Less accumulated deprecation (attach schedule) ►  15. Other assets (describe ►  16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item!)		i -				
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15. Other assets (describe ► 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item!)		'**	——————————————————————————————————————			
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item)		45		<del></del>		\ \
Total assets (to be completed by a limiter's set life instructions   158,298   16,405   16,405   17   17   18   19   19   19   19   19   19   19			· · · · · · · · · · · · · · · · · · ·			
17   Accounts payable and accrued expenses		16			46 405	46 405
18 Grants payable		47		58,298	46,405	46,405
19 Deferred revenue. 20 Loans from officers, directors, trustees, and other disqualified persons. 21 Mortgages and other notes payable (attach schedule). 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22). 23 Other increases not included in line 2 (termize) ► 26 Deferred revenue. 27 Other liabilities (add schedule). 28 Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. 29 Paid-in or capital surplus, or land, bldg and equipment fund. 20 Paid-in or capital surplus, or land, bldg and equipment fund. 21 Paid-in or capital surplus, or land, bldg and equipment fund. 29 Total liabilities and net assets or fund balances (see instructions). 30 Total liabilities and net assets/fund balances (see instructions). 31 Total let assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return). 20 Tother increases not included in line 2 (itemize) ► 31 Other increases not included in line 2 (itemize) ► 32 Decreases not included in line 2 (itemize) ► 33 Chere increases not included in line 2 (itemize) ► 54 Capital store. 55 Decreases not included in line 2 (itemize) ► 56 Capital store. 57 Capital store. 58 Ca						A TOTAL STATE OF THE STATE OF T
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Retained earnings, accumulated income, endowment, or other funds  Total net assets or fund balances (see instructions)  Total liabilities and net assets/fund balances (see instructions)  Rartilli Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  Tenter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Add lines 1, 2, and 3  Enter amount from Part I, line 27a  Enter amount f	9		Foundations that do not follow FASB ASC 958, check here	-		
Retained earnings, accumulated income, endowment, or other funds  Total net assets or fund balances (see instructions)  Total liabilities and net assets/fund balances (see instructions)  Rartilli Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  Tenter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Add lines 1, 2, and 3  Enter amount from Part I, line 27a  Enter amount f	Ë		and complete lines 26 through 30.			
Retained earnings, accumulated income, endowment, or other funds  Total net assets or fund balances (see instructions)  Total liabilities and net assets/fund balances (see instructions)  Rartilli Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  Tenter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Enter amount from Part I, line 27a  Add lines 1, 2, and 3  Enter amount from Part I, line 27a  Enter amount f	ř	26	Capital stock, trust principal, or current funds			
28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances (see instructions)	Š	27	Paid-in or capital surplus, or land, bldg , and equipment fund			AND THE RESERVE
Total liabilities and net assets/fund balances (see instructions)	set	28	Retained earnings, accumulated income, endowment, or other funds			
Total liabilities and net assets/fund balances (see instructions)	As	29	Total net assets or fund balances (see instructions)	58,298	46,405	WELL STORY
Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	et	30	Total liabilities and net assets/fund balances (see			
Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5	Z		instructions)	58,298	46,405	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5	<sup>‡</sup> Pa	îřt}III		<del></del>		
end-of-year figure reported on prior year's return)  2¹ Enter amount from Part I, line 27a	_					
2¹ Enter amount from Part I, line 27a       2       5,234         3 Other increases not included in line 2 (itemize)       ▶       3         4 Add lines 1, 2, and 3       4       63,532         5 Decreases not included in line 2 (itemize)       ▶       5					1	58,298
3 Other increases not included in line 2 (itemize) ▶ 3 4 Add lines 1, 2, and 3	2			<del></del>		
4 Add lines 1, 2, and 3						
5 Decreases not included in line 2 (itemize) >						63,532
			· · ·			;
				lumn (b), line 29	6	63,532

(a) List and describe to	d Losses for Tax on Investment the kind(s) of property sold (for example, ehouse, or common stock, 200 shs. MLC	real estate,	(b) How acquired P-Purchase D-Donation	(c) Date (mo ,	acquired day, yr)	(d) Date sold (mo , day, yr )		
1a								
b								
C								
<u>d</u>	···	4*				<u> </u>		
e		<del></del>				l		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		ost or other basis s expense of sale		(h) Gain or (loss) ((e) plus (f) minus (g))			
<u>a</u>								
b				ļ				
			· · · · · · · · · · · · · · · · · · ·	<del></del>				
		<del></del>	<del></del>	<del> </del>	· · · · · · · · · · · · · · · · · · ·	<u> </u>		
	wing gain in column (h) and owned	by the foundation	on on 12/31/69	-		.,,		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E	(k) Excess of col (i) over col (j), if any		<ul><li>i (k), but not</li></ul>	I (h) gain minus t less than -0-) <b>or</b> om col (h))		
b								
С								
d								
е			·					
2 Capital gain net income or (net	capital loss) 1	f gain, also ente f (loss), enter -0	·	2				
, -	loss) as defined in sections 1222(5 8, column (c) See instructions If (lo		3					
Part I, line 8				3		· · · · · · · · · · · · · · · · · · ·		
Part V Qualification Und  (For optional use by domestic private	er Section 4940(e) for Rec			Income	}			
If section 4940(d)(2) applies, leave th Was the foundation liable for the sect If "Yes," the foundation doesn't qualify	ion 4942 tax on the distributable am		r in the base period?			Yes No		
1 Enter the appropriate amount in	n each column for each year, see th	ne instructions be	efore making any entries	3				
(a)  Base penod years  Calendar year (or tax year beginning	(b) Adjusted qualifying distribution	ons Netv	(c) alue of nonchantable-use a	issets		(d) tribution ratio divided by col (c))		
2018		5,080	56,	104	0	.090546		
2017		4,109	55,	500	0	.074036		
2016			3,	364	0	0.0		
2015								
2014					<del></del>			
2 Total of line 1, column (d)				2	: o	.164582		
3 Average distribution ratio for the	e 5-year base period - divide the tot	al on line 2 by 5	0, or by					
the number of years the founda	ition has been in existence if less th	an 5 years		3	0	.032916		
4 Enter the net value of noncharit	able-use assets for 2019 from Part	X, line 5	• • • • • • • • • • • • • • • • • • • •	4	-	63,471		
5 Multiply line 4 by line 3				5		2,089		
6 Enter 1% of net investment inco	ome (1% of Part I, line 27b)		• • • • • • • • • • • • • • • • • • • •	6		8		
7 Add lines 5 and 6				7		2,097		
8 Enter qualifying distributions fro			• • • • • • • • • • • • • • • • • • • •					
If line 8 is equal to or greater the	an line 7, check the box in Part VI, I	ine 1b, and com	plete that part using a 1	% tax rate	See the			

Part	VI₁ Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see ins	truct	ions)						
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 ☐	24.44	2	9.5	16 m				
	Date of ruling or determination letter. (attach copy of letter if necessary-see instructions)	4	2.2		240				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			15				
	here ▶ ☐ and enter 1% of Part I, line 27b	*****	2	F. 15 1					
c		and in			Li				
	Part I, line 12, col (b)								
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2							
3	Add lines 1 and 2	3	<del></del>						
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	<del>-                                    </del>						
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	_5	15						
6	Credits/Payments	77.		5. 40° V	7				
a	2019 estimated tax payments and 2018 overpayment credited to 2019 6a	A Service of	200						
b	Exempt foreign organizations - tax withheld at source	* K. /K	3.2						
C	Tax paid with application for extension of time to file (Form 8868)	3,3%		1 1					
d	· · · · · · · · · · · · · · · · · · ·	43.00	泛致流	-\$1.66k.1	**************************************				
7	Total credits and payments Add lines 6a through 6d	7							
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8							
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<del>`</del>		<u> 15</u>				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10							
11	Enter the amount of line 10 to be Credited to 2020 estimated tax   Refunded ►	11							
	VII-A Statements Regarding Activities		1.145	r					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No				
	participate or intervene in any political campaign?	:	1a		х				
Ь	Did it spend more than \$100 duning the year (either directly or indirectly) for political purposes? See the								
	instructions for the definition								
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials								
	published or distributed by the foundation in connection with the activities								
С	Did the foundation file Form 1120-POL for this year?	. <b></b>	1c		X				
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			2 6	1				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$		27.47	1					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		<b>李</b> 奕	200	强力				
	on foundation managers. ▶ \$		L.	232	أنكث				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	3 50 5	X				
	If "Yes," attach a detailed description of the activities		2.5		名				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		********	-	4				
4-	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	• •	3	<b></b>	X				
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	• •	4a	$\vdash \vdash \vdash$	X				
b	If "Yes," has it filed a tax return on Form 990-T for this year?	• • •	4b	$\vdash$					
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	••.	5	2.5%.8%	X				
•	If "Yes," attach the statement required by General Instruction T		200	1					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		657	200	<b>17</b>				
	By language in the governing instrument, or  Proceeds localizated that offerturally accorded to according to the control of the control			K.					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that  applied with the object levy remove in the payorana instrument?		6	15.00 F	1000				
7	conflict with the state law remain in the governing instrument?	· · ·	7	<b></b>	_				
7		۸v.		X	******				
8a	Enter the states to which the foundation reports or with which it is registered. See instructions		4	1.	12.7				
	If the enginer is "Vee" to line 7, has the foundation frimished a convent Form 000 DE to the Atternoy Constal		1	1					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		200						
٥	(or designate) of each state as required by <i>General Instruction G?</i> If "No," attach explanation	• •	8b		Nam ter-or				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		Sandy M.	-	فستنسط				
	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See instructions for Part XIV)? If "Yes,"								
10	Complete Part XIV		9		X				
10			10		x				
	names and addresses	<u> </u>							

	The state of the s	1		·				
		25	Yes	No				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the							
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	_	X				
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified							
	person had advisory privileges? If "Yes," attach statement. See instructions	12		х				
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X					
	Website address ` ► N/A							
14	The books are in care of ► Michael R Potter Telephone no ► 919-967-	5474						
	Located at ► 75 Cedar Hills Circle, Chapel Hill, NC ZIP+4 ► 27514-16	26						
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here							
	and enter the amount of tax-exempt interest received or accrued during the year							
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority		Yes	No				
	over a bank, securities, or other financial account in a foreign country?	16		х				
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			<b>E</b>				
	the foreign country >	e V	3.	100				
Part	VII-B: Statements Regarding Activities for Which Form 4720 May Be Required							
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	47.7	Yes	No				
1a	Dunng the year, did the foundation (either directly or indirectly)		4	A				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1	to to	3				
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	26.4		1				
	disqualified person?		1					
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			15 A				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	7	233/	3 2				
	(5) Transfer any income or assets to a disqualified person (or make any of either available for							
	the benefit or use of a disqualified person)?	1		1				
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			0.1				
	foundation agreed to make a grant to or to employ the official for a period after	2.54	1	19 20				
	termination of government service, if terminating within 90 days )		1					
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			74,745				
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	- Kalana	نعضت الكر				
	Organizations relying on a current notice regarding disaster assistance, check here	1'25'5	42 Yes	* 1053v				
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		15.65	4				
·	were not corrected before the first day of the tax year beginning in 2019?	1c						
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	Sec. April	4.35	[19]=(%)_[1]				
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			16. 1				
9	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines	A		1				
а	6d and 6el) for tax year(s) beginning before 2019?			7				
		a ale	1					
<b>b</b>	If "Yes," list the years   (2) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1 2 3	7.7	1				
Ь			A.	4				
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	221.5	ALT A					
	all years listed, answer "No" and attach statement - see instructions )	2b	10.3.4	X				
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			100				
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			3				
3a			6	10.00				
	at any time during the year?	1		100				
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or	Store	7 74.5					
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	13.	38	46				
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	1	を行る	4				
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the	المنت المنت	1					
	foundation had excess business holdings in 2019)	3b						
4a	Did the foundation invest during the year any amount in a manner that would jeopardze its charitable purposes?	4a		X				
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	E.E.		<b>三</b>				
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		Х				

Part	VII-B	Statements Regarding Activities f	for Which F	orm 4	720 Ma	ay Be Rec	luired	(continu	ed)			
5a	Dunng	the year, did the foundation pay or incur any amo	ount to							A 180	Yes	No
	-(1) Ca	rry on propaganda, or otherwise attempt to influe	ence legislation	(section	4945(e)	)?		Yes	X N	o 📆	3.5	1
	(2) Infl	uence the outcome of any specific public electio	n (see section 4	4955), or	to carry	on,				1.34		
		ectly or indirectly, any voter registration drive?							X N	o   📆	198	-26
	(3) Pro	ovide a grant to an individual for travel, study, or	other sımılar pu	ırposes?				Yes	X N	0 5	100	2
	(4) Pro	vide a grant to an organization other than a chai	_					_	_	250	1000	13
								∐ Yes	X N	O X		
		vide for any purpose other than religious, charita								*	1	17.
		poses, or for the prevention of cruelty to children							X N	0 7 2	1. 19	14. 4
þ		nswer is "Yes" to 5a(1)-(5), did any of the trans				,				********	1	1
	_	ilations section 53 4945 or in a current notice re								5b	-53. Am 11	
_		eations relying on a current notice regarding disa						• • • • •	. ▶ ∟		2	1
С		nswer is "Yes" to question 5a(4), does the found		•					п.	10 mg/m		7 (A)
	because it maintained expenditure responsibility for the grant?										1	44
٥-		attach the statement required by Regulations s								4	STATE.	
6a		foundation, during the year, receive any funds, o	•					□ <b>v</b>	₩		12 3 A	2. 3.
b		rsonal benefit contract?						⊔ tes	<u></u> 전 146	-	أستست	57.55
~		to 6b, file Form 8870	cay or makecay	, on a pe	a sund! 0	enent watta	u,		• • • •	6b	N W	X M.S.
7a		time during the tax year, was the foundation a pa	arty to a probabil	ted tay c	heiter tra	neaction?		□ Voc	X N	2 3 3 C	部湾	34.
b		did the foundation receive any proceeds or hav								#كخنك ك 7b	and and	2 >3
8		oundation subject to the section 4960 tax on pay	-								TO NO.	13.13
•		ration or excess parachute payment(s) duning th						☐ Yes	X N	1477	2.7.4	.2
art	VIII	Information About Officers, Directo										<u> </u>
	لـــــــــــــــــــــــــــــــــــــ	and Contractors		,			, ,			.,,	,	
1	List all	officers, directors, trustees, and foundation r	managers and	their co	mpensa	tion. See ins	struction	15.				
(a) Name and address		hours per week (If		(c) Co	not paid, emp		(d) Contributions to imployee benefit plans deferred compensation		(e) Expense acco			
ıcha	el R	Potter	President									
5 Ce	edar H	ills Circle, NC 27514		5.00		0			0			(
oan	G Pot	ter	Vice Pres	ident		•						
5 Ce	edar H	ills Circle, NC 27514		3.00		0			0	<u> </u>		(
cha	ael Q	Potter	Secretary						ί.			
		ar Hills Circle, NC 27514	1	1.00		0			0	0		
anie	el K P	otter	Treasurer							1		
		ar Hills Circle, NC 27514	<u> </u>	1.00	l <u></u>	0			0			
2	•	nsation of five highest-paid employees (other	r than those in	cluded o	on line 1	- see instru	ctions).	If none, e	nter			
	"NONE	· <u> </u>	————			T		43.0-44		T		
(a	a) Name a	nd address of each employee paid more than \$50,000	)   ``ho	ritle, and a ours per w roted to po	reek -	(c) Comper	sation	(d) Control employee plans and compen	benefit deferred	(e) Expe	ense ac allowan	
NE		(										
										-		
	<del></del>								<del></del>			
		<del></del>								<u> </u>		
otal r	number o	f other employees paid over \$50,000		· · · ·	• • • •	<u></u>	• • • •	<u></u>		Form 99	n-PF	2019
~~											- · · ·	,=015

32-0238957

Page 6

Form 990-PF (2019) Joan G & Michael R Potter Foundation

Form 990-PF (2019) Joan G & Michael R Potter Foundation	32-0238	957 Page 7
Part VIII   Information About Officers, Directors, Trustees, Foundand Contractors (continued)	dation Managers, Highly Paid E	Employees,
3 Five highest-paid Independent contractors for professional services. See ins	tructions. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	·····	·
List the foundation's four largest direct chantable activities during the tax year. Include relevant st organizations and other beneficiaries served, conferences convened, research papers produced,	Expenses	
1Consistent with our Foundation Mission Grant		,
Recipients Provide Health Care, Housing, Food,		
Emergency Ald To Those In Need		3,250
2		
3		
<u> </u>		
4		
Part IX-B* Summary of Program-Related Investments (see instru	ctions)	
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2	Amount
1None		
2		0
·		
All other program-related investments See instructions		<del> </del>
3		
Total Add lines 1 through 2		
Total. Add lines 1 through 3	<u> </u>	Form <b>990-PF</b> (2019)

Form 9	990-PF (2019) Joan G & Michael R Potter Foundation	32-0238957	Page 8
Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign for	oundations,	
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities		43,401
b	Average of monthly cash balances	1b	21,037
С	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	64,438
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets		0
3	Subtract line 2 from line 1d	3	64,438
4	Cash deemed held for charitable activities   Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	967
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line.4	5	63,471
6	Minimum investment return. Enter 5% of line 5	6	3,174
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four	indations	
	and certain foreign organizations, check here ▶ ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	3,174
2a	Tax on investment income for 2019 from Part VI, line 5	15	-
b	Income tax for 2019 (This does not include the tax from Part VI)	,	
С	Add lines 2a and 2b	2c	15
3	Distributable amount before adjustments Subtract line 2c from line 1	3	3,159
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,159
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	3,159
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	A was	
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	0
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4.	4	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	ne foundation	

Form **990-PF** (2019)

qualifies for the section 4940(e) reduction of tax in those years

EEA

Form 990-PF (2019)  Joan G & Michael R Potter Foundation  32-0238957  Part XIII								
in, air	Milia Cudistributed income (see mandet			· · · · · · · · · · · · · · · · · · ·	T			
		(a) Corpus	(b) Years pnor to 2018	(c) 2018	(d) 2019			
1	Distributable amount for 2019 from Part XI,							
·	line 7				. 3,159			
2	Undistributed income, if any, as of the end of 2019			Maria San Barra San Confession St.				
а	Enter amount for 2018 only							
b	Total for prior years , , ,							
3	Excess distributions carryover, if any, to 2019							
а	From 2014							
b	From 2015							
С	From 2016							
d	From 2017				STATE AND A SECOND			
е	From 2018							
f	Total of lines 3a through e	·						
4	Qualifying distributions for 2019 from Part XII,							
1	line 4 ► \$							
а	Applied to 2018, but not more than line 2a			7 Things Miles, showing the annual modest Control of				
b	Applied to undistributed income of prior years							
	(Election required - see instructions)		At the bold of the party was done to the party and the party and	TOTAL SPECIAL				
С	Treated as distributions out of corpus (Election	, .						
•	required - see instructions)	Public valve conscious and an analysis of the second		SATURDAY TO SALES OF THE SALES				
d	Applied to,2019 distributable amount		A DESCRIPTION OF THE PROPERTY					
е	Remaining amount distributed out of corpus				ARIE ARIESTANDAN			
, <b>5</b>	Excess distributions carryover applied to 2019	-			-			
	(If an amount appears in column (d), the same	,						
	amount must be shown in column (a) ) *	<u> </u>		CONTROL OF THE PARTY OF THE PAR	PROCESSA CONTRACTOR CONTRACTOR			
6	Enter the net total of each column as	· ·						
:	indicated below:	-						
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5							
b	Prior years' undistributed income Subtract line 4b from line 2b				20, 2021 6.00			
С	Enter the amount of prior years' undistributed							
·	income for which à notice of deficiency has		,					
	been issued, or on which the section 4942(a)							
	tax has been previously assessed							
d	Subtract line 6c from line 6b Taxable		-	Cartestan				
	amount - see instructions							
е	Undistributed income for 2018 Subtract line			-				
i	4a from line 2a Taxable amount - see							
•	instructions							
f	Undistributed income for 2019 Subtract lines							
	4d and 5 from line 1. This amount must be		and the second					
	distributed in 2020				· 3,159			
7	Amounts treated as distributions out of corpus	'						
	to satisfy requirements imposed by section	,						
	170(b)(1)(F) or 4942(g)(3) (Election may be	10						
1	required - see instructions)	, 1						
8,	Excess distributions carryover from 2014 not							
	applied on line 5 or line 7 (see instructions)							
9	Excess distributions carryover to 2020.	- '						
٠,	Subtract lines 7 and 8 from line 6a	Cons. This on Commercial Services						
10	Analysis of line 9							
а	Excess from 2015							
þ	Excess from 2016							
C	Excess from 2017							
d	Excess from 2018							
e	Excess from 2019	THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.	I SHE WAS A DESCRIPTION OF THE PARTY OF THE	THE PROPERTY OF THE PARTY OF TH	。1000年16月2日 1000日			

orm S	90-PF (2019) Joan G & Michae	al R Potter F	oundation		32-0238957	Page 10
Part	XIV: Private Operating Founda	tions (see instr	uctions and Par	t VII-A, question	9)	
1a	If the foundation has received a ruling or det	ermination letter that	t it is a private opera	ting		
	foundation, and the ruling is effective for 2019	9, enter the date of t	he ruling			
b	Check box to indicate whether the foundation	n is a private operati	ng foundation descri	bed in section [	4942(j)(3) or 494	2(j)(5)
	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
	investment return from Part X for	(8) 2013	(5) 2010	(0) 2017	10/2010	· · · · · · · · · · · · · · · · · · ·
	each year listed		<del>                                     </del>		+ /	<del></del>
b	85% of line 2a	<u> </u>	<u> </u>			
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter: (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
				·		^
C	"Support" alternative test - enter  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				,	
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income	/				
Part		n (Complete th	is part only if the	ne foundation h	ad \$5,000 or more	in assets at
	any time during the year -				uu 40,000 oi iiioio	accord at
1	Information Regarding Foundation Mana		13.)	·		
a	List any managers of the foundation who habefore the close of any tax year (but only if	ve contributed more				
b	List any managers of the foundation who ov ownership of a partnership or other entity) of				rge portion of the	
2	Information Regarding Contribution, Gra	nt Gift Loan Scho	larshin etc Progr	ame.		<del></del>
4	<del></del>					
	Check here ► X if the foundation only manusolicited requests for funds. If the foundation complete items 2a, b, c, and d. See instructions.	tion makes gifts, gra				
а	The name, address, and telephone number	or email address of	the person to whom	applications should t	e addressed	
b	The form in which applications should be su	ibmitted and informa	tion and materials th	ney should include		<del></del>
С	Any submission deadlines	<del> </del>				
d	Any restrictions or limitations on awards, sur factors	ch as by geographic	al areas, charitable	fields, kinds of institu	tions, or other	

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year Partners In Health 800 Boylston Street Suite 400 Boston, MA 02199 ₽C Hospital Care 1,000 Table 209 East Main Street Meals For elementary Carrboro, NC 27510 PC School Children 1,000 Dominican 3150 Vince Hagan Drive Irving, TX 75062 ÞC Religious Teachers 250 Jubilee PO Box 68 Comer, GA 30629 ₽C 250 Refugee Care College of Wooster 1189 Beall Avenue Wooster, OH 44691 PC Education 250 Milwaukee Youth Symphony Orchestra 325 W Walnut St Mılwaukee, WI 53212 PC Education 500 3,250 Approved for future payment

**Total** 

Form 990-PF (2019)

Joan G & Michael R Potter Foundation

Part XVI-A | Analysis of Income-Producing Activities 32-0238957

	inter gross amounts unless otherwise indicated				Custoded by and	(e)		
	•		(a) Business code	(b) Amount	(c) Exclusion code	on 512, 513, or 514 (d) Amount	Related or exempt function income (See instructions)	
1	•	service revenue						
	a None	· · · · · · · · · · · · · · · · · · ·						
	ь							
		<del></del>						
	d				<u> </u>			
	e			· · · · · · · · · · · · · · · · · · ·	<del> </del>			
	f				<del> </del>			
_	_	and contracts from government agencies						
2		hip dues and assessments			<del> </del>			
3		n savings and temporary cash investments			<u> </u>			
4		and interest from securities'			<u> </u>			
5		I income or (loss) from real estate						
		inanced property						
_		ebt-financed property			<del> </del>			
6		income or (loss) from personal property						
7		estment income						
8		loss) from sales of assets other than inventory .						
9		ne or (loss) from special events						
10		ofit or (loss) from sales of inventory						
11	Other rev				<del> </del>		<u>                                     </u>	
					<u> </u>			
					<u> </u>			
12	e	Add columns (b), (d), and (e)						
		dd line 12, columns (b), (d), and (e)		<u> </u>		. 13	L	
		in line 13 instructions to verify calculations)				. 10		
		Relationship of Activities to the Ac	complishme	nt of Exempt	Purposes		<del></del>	
	ne No.	Explain below how each activity for which income			_	importantly to the		
	▼	accomplishment of the foundation's exempt purpos	ses (other than b	y providing funds	for such purposes	(See instructions	;)	
					<u> </u>			
					•			
							-	
						· · · · · · · · · · · · · · · · · · ·		
			<del></del> .				- · · · · · · · · · · · · · · · · · · ·	
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					<del></del>		<del></del>	
					<del></del>			
	l							

Form 990-PF			Potter Foundation			32-02			Pa	age 13
Part XVII	_	-	to and Transactions and	Relationsh	ips With No	oncharital	ble Exem	pt		
	`Organizations		<del></del>							1
	*		in any of the following with any	=		ed			Yes	No
		nan section 501(c)(3) or	ganizations) or in section 527,	relating to po	litical					
_	nizations?						^			] .
		=	charitable exempt organization					4 - (4)	-e	
			• • • • • • • • • • • • • •			• • • • •		1a(1)		X
	other assets r transactions.		• • • • • • • • • • • • • • • • • • • •	• • • • • • •	• • • • • •		• • • •	1a(2)	,	X
		nonchantable evemnt o	rganization					1b(1)	~~ <del>-</del> ~~	
			xempt organization					1b(1)		x
			ts					1b(3)		x
		• •						1b(4)		x
, ,		-						1b(5)		х
,	-		fundraising solicitations					1b(6)		х
			r assets, or paid employees					1c		х
d If the	answer to any of the	e above is "Yes," comp	lete the following schedule C	olumn (b) sho	uld always sh	now the fair	market			
value	of the goods, other	assets, or services give	n by the reporting foundation	If the foundat	on received le	ess than fair	market			
vaiue	e in any transaction o	or sharing arrangement	, show in column (d) the value	of the goods	, other assets	, or service	s received			
(a) Line no	(b) Amount involved	(c) Name of nonch	antable exempt organization	(d) Descn	ption of transfer	s, transaction	is, and shan	ng arra	ingeme	nts
				<u> </u>						
			<del> </del>							
						<del></del>				
			<del></del>	<del></del>						
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		·	<del> </del>	<del>.  </del>	<del></del>		<del></del>			
		· ·				<del></del>		····		
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	,			+	<u> </u>					
				<del> </del>	···					
				1						
				<del>                                     </del>			•			
2a is the	foundation directly	or indirectly affiliated wi	th, or related to, one or more ta	ax-exempt org	anizations					
desci	ribed in section 501(	c) (other than section 50	01(c)(3)) or in section 527?				[	] Ye	s 🗓	No
b If "Ye	es," complete the folio	owing schedule		<del></del>						
	(a) Name of organiz	zation	(b) Type of organization		(c)	Description o	f relationship	p		
<del></del>			•							
Lindo	r popultion of popular I don	viore that I have examined this	return, including accompanying schedule	es and statements	and to the best of	f my knowlada	a and belief it	is tain		
) соле	ct, and complete Declarati	ion of preparer (other than taxp	ager) is based on all information of which	h preparer has an	y knowledge	n my knowledgi	в ало ренет, п	is irue,		
Sign		()( )//	MAG				May the IRS with the prep			
Here	idnature of officer or truste	( fiffer	Date Of Title	esident			See instructi		Yes	, No
	Print/Type preparer's na		Preparer's signature	<del>-</del>	Date	Check	T f P	TIN		
Paid						ì	nployed			
Preparer	Firm's name		<u>l </u>	-	<u>'                                    </u>	Firm's EIN			-	
Use Only						Phone no				
USE OILLY		<del></del>								
EEA		ı					Fo	rm 99	0-PF (	(2019)

Fede	ral Supporting Statements	2019	PG01
Name(s) as shown on return		Tax ID Num	ber
Joan G & Michael R Potter	Foundation		32-0238957
l	- Part II - Line 10() Corporate Stock Sche	-	tatement #137
·Category	BOY	Book Value	EOY FMV
Corporate Stock	40,396	46,405	46,405
Totals	40,396	46,405	46,405

### Federal Supporting Statements

2019 PG01

Tax ID Number

Name(s) as shown on return

Joan G & Michael R Potter Foundation

32-0238957

# Form 990PF - Part I - Line 6(a) Gain(Loss) from Sale of Other Assets Schedule

Statement #139

Name	,	Johnson & Johnson
Term		Short-Term
Date Acquired		2018-12
How Acquired		
Date Sold		2019-03
Purchaser		
Gross Sales		\$ 52
Basis		\$ 54
Accumulated Depreciation		\$ 0

#### Total Net

Sales Expense

\$(2)

\$ 0

Name	Johnson & Johnson		
Term	Long-Term		
Date Acquired 1997-10			
How Acquired			
Date Sold	2019-03		
Purchaser			
Gross Sales	\$ 4,090		
Basis	\$ 873		
Accumulated Depreciation	\$ 0		
Sales Expense	\$ 0		

#### Total Net

\$3,217

Name	Proctor & Gamble		
Term	Long-Term		
Date Acquired	1995-05		
How Acquired			
Date Sold 2019-01			
Purchaser			
Gross Sales	\$ 4,324		
Basis	\$ 1,145		
Accumulated Depreciation	\$ 0		
ales Expense \$ 0			

#### Total Net

\$3,179

## **Federal Supporting Statements**

Name(s) as shown on return

Joan G & Michael R Potter Foundation

Form 990PF - Part I - Line 23 - Other Expenses Schedule

	Revenue	Net	Adjusted	Charitable	
<u>Description</u>	and expenses	investment	net income	purpose	
Other Expenses	876	0	0	0	
Office Expense Supplies	121	0	0	0	
Telephone Internet	361	0	0	0	_
Postage	28	0	0	0	
Membership	65	0	0	0	
Accounting	0	0	0	0	
Software	97	0	0	0	
Totals	1,548	0	0	0	