

2019

Open to Public Inspection

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

BNY MELLON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

A Employer identification number

31-1605320

B Telephone number (see instructions)

412-234-0023

PO BOX 185

City or town, state or province, country, and ZIP or foreign postal code

PITTSBURGH, PA 15230-0185

G Check all that apply:

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 41,774,411.

J Accounting method. ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d), must be on cash basis)

C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation. ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☒ if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments.				
4	Dividends and interest from securities	733,392.	726,043.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	5,139,230.			
b	Gross sales price for all assets on line 6a	22,528,518.			
7	Capital gain net income (from Part IV, line 2)		5,139,230.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	174,796.	180,516.		STMT 2
12	Total. Add lines 1 through 11	6,047,418.	6,045,789.		
13	Compensation of officers, directors, trustees, etc.		NONE	NONE	
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	73,197.	21,318.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule)	151,305.	150,555.		750.
24	Total operating and administrative expenses. Add lines 13 through 23.	224,502.	171,868.	NONE	750.
25	Contributions, gifts, grants paid	1,600,000.			1,600,000.
26	Total expenses and disbursements. Add lines 24 and 25.	1,824,502.	171,868.	NONE	1,600,750.
27	Subtract line 26 from line 12	4,222,916.			
a	Excess of revenue over expenses and disbursements		5,873,921.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)				

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ENVELOPE DATE NOV 16 2020

POSTMARK DATE NOV 16 2020

SCANNED JAN 06 2022

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		209,725.	744,414.	744,414.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	STMT 5.	31,585,196.	35,322,539.	41,029,997.	
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		31,794,921.	36,066,953.	41,774,411.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons.				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			NONE		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐					
	and complete lines 24, 25, 29, and 30					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒					
	and complete lines 26 through 30					
	26	Capital stock, trust principal, or current funds		31,794,921.	36,066,953.	
	27	Paid-in or capital surplus, or land, bldg, and equipment fund.				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		31,794,921.	36,066,953.	
30	Total liabilities and net assets/fund balances (see instructions)		31,794,921.	36,066,953.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	31,794,921.
2	Enter amount from Part I, line 27a	2	4,222,916.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 19	3	457,010.
4	Add lines 1, 2, and 3	4	36,474,847.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 20	5	407,894.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	36,066,953.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 22,528,518.		17,389,288.	5,139,230.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			5,139,230.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	5,139,230.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	2,000,750.	39,586,207.	0.050542
2017	1,900,750.	37,518,169.	0.050662
2016	2,040,217.	34,274,632.	0.059526
2015	1,850,750.	36,116,215.	0.051244
2014	1,835,750.	36,766,845.	0.049929
2 Total of line 1, column (d)			2 0.261903
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.052381
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 39,480,612.
5 Multiply line 4 by line 3.			5 2,068,034.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 58,739.
7 Add lines 5 and 6.			7 2,126,773.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 1,600,750.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	117,478.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	117,478.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	117,478.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	29,400.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	182,160.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	211,560.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	94,082.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ 58,740. Refunded ☐ 35,342.	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐	Yes	☒ No			
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐	Yes	☒ No			
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐	Yes	☒ No			
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐	Yes	☒ No			
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐	Yes	☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions				5b		
	Organizations relying on a current notice regarding disaster assistance, check here	☐					
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐	Yes	☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐	Yes	☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b		X
	If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐	Yes	☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐	Yes	☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 21				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services	▶	NONE
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Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>NONE</u>	
2	
All other program-related investments See instructions 3 <u>NONE</u>	
Total. Add lines 1 through 3	

Form **990-PF** (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	39,665,328.
b	Average of monthly cash balances	1b	416,512.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	40,081,840.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	40,081,840.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	601,228.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	39,480,612.
6	Minimum investment return. Enter 5% of line 5	6	1,974,031.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,974,031.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	117,478.
b	Income tax for 2019. (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	117,478.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,856,553.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	1,856,553.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,856,553.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	1,600,750.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,600,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,600,750.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,856,553.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2019				
a From 2014	51,875.			
b From 2015	89,557.			
c From 2016	347,551.			
d From 2017	63,790.			
e From 2018	82,704.			
f Total of lines 3a through e	635,477.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 1,600,750.				
a Applied to 2018, but not more than line 2a . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2019 distributable amount.				1,600,750.
e Remaining amount distributed out of corpus. . .	NONE			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	255,803.			255,803.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	379,674.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	379,674.			
10 Analysis of line 9				
a Excess from 2015 . . .	NONE			
b Excess from 2016 . . .	233,180.			
c Excess from 2017 . . .	63,790.			
d Excess from 2018 . . .	82,704.			
e Excess from 2019 . . .				

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
UNIVERSITY OF NEW YORK 205 EAST 42ND STREET NEW YORK NY 10017	NONE	PC	GENERAL OPERATING	500,000.
NPOWER INC. 55 WASHINGTON STREET, SUITE 560 BROOKLYN NY	NONE	PC	GENERAL OPERATING	200,000.
FUND FOR PUBLIC SCHOOLS 52 CHAMBERS STREET, ROOM 305 NEW YORK NY 100	NONE	PC	GENERAL OPERATING	200,000.
MAYOR'S FUND TO ADVANCE NEW YORK 40 WALL STREET NEW YORK NY 10005	NONE	PC	GENERAL OPERATING	150,000.
UPWARDLY GLOBAL 505 EIGHTH AVENUE, SUITE 1100 NEW YORK NY 10	NONE	PC	GENERAL OPERATING	150,000.
NETWORK FOR TEACHING 120 WALL STREET NEW YORK NY 10005	NONE	PC	GENERAL OPERATING	150,000.
NYC FIRST 100 AVENUE OF THE AMERICAS NEW YORK NY 10013	NONE	PC	GENERAL OPERATING	250,000.
Total			3a	1,600,000.
b Approved for future payment				
Total			3b	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST INCOME	90,006.	90,006.
DIVIDEND INCOME	624,901.	624,901.
RETURN OF CAPITAL	3,971.	
MUTUAL FUND TIMING ADJUSTMENT	3,378.	
FROM PARTNERSHIP/S CORP	11,136.	11,136.
TOTAL	733,392.	726,043.

FORM 990PF, PART I - OTHER INCOME
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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER REIMBURSEMENT INCOME	188,760.	188,760.
OTHER INCOME	5.	5.
PARTNERSHIP OTHER INCOME	-8,249.	-8,249.
PARTNERSHIP UBTI	-5,720.	
	-----	-----
TOTALS	174,796.	180,516.
	=====	=====

FORM 990PF, PART I - TAXES
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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	21,016.	21,016.
FEDERAL TAX PAYMENT - PRIOR YE	22,484.	
FEDERAL ESTIMATES - INCOME	29,400.	
PARTNERSHIP FOREIGN TAXES	297.	297.
	-----	-----
TOTALS	73,197.	21,313.
	=====	=====

BNY MELLON FOUNDATION

31-1605320

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
ADR FEES	5.	5.	
STATE FILING FEE	750.		750.
INVESTMENT INTEREST EXPENSE	2,848.	2,848.	
PARTNERSHIP EXPENSES	147,702.	147,702.	
TOTALS	----- 151,305. =====	----- 150,555. =====	----- 750. =====

BNY MELLON FOUNDATION

31-1605320

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
949746101 WELLS FARGO & CO NEW	C		
31418B6G6 FNMA POOL # MA2670	C		
05569M368 BNY MELLON CORP BOND	C	430,121.	449,530.
20030NB9J COMCAST CORPORATION	C	25,588.	26,504.
3140FPFH7 F N M A POOL BE3767	C		
931142103 WAL MART STORES INC	C	5,954.	9,507.
92826C839 VISA INC	C	13,774.	18,038.
95000U2B8 WELLS FARGO & CO	C	14,673.	15,224.
999G31839 LIAB-BNY MELLON PRIV	C		
64828T201 NEW RESIDENTIAL INVE	C	11,789.	14,660.
780259107 ROYAL DUTCH SHELL PL	C	5,236.	4,798.
00724F101 ADOBE SYS INC COM	C		
031162BH2 AMGEN INC	C	11,192.	12,688.
3132XUKS3 FHLMC GOLD Q52104	C		
261980759 DREYFUS PREM LT TRM	C		
29444U700 EQUINIX INC	C		
3132Y06K1 FHLMC Q57173	C		
3133EJUP2 FEDERAL FARM CR BKS	C		
34074GDH4 FLORIDA ST HURRICANE	C	30,045.	30,193.
36179TG33 GNMA MA4718	C	15,699.	16,244.
654106103 NIKE INC CL B	C		
747525103 QUALCOMM INC	C	5,734.	7,941.
86271F560 DREYFUS SELECT MGER	C		
9FF000705 LIAB-BNY MPE FUND VI	C		
037833100 APPLE COMPUTER INC C	C	21,331.	35,238.
053015103 AUTOMATIC DATA PROCE	C	7,500.	8,355.
110122108 BRISTOL MYERS SQUIBB	C	8,912.	11,554.
912828U24 UNITED STATES TREAS	C	18,903.	20,232.
912828V72 UNITED STATES TREAS	C		

BNY MELLON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
912828X88 UNITED STATES TREASU	C	54,621.	57,052.
9128284H0 UNITED STATES INFLA	C	20,472.	21,040.
3132XTF45 FG Q51086	C		
999Z87300 EACM ABSOLUTE RETURN	C	67,639.	79,687.
G5876H105 MARVELL TECHNOLOGY G	C		
00037BAB8 A.B.B. FIN USA INC	C	14,565.	15,318.
007565146 ADVANTAGE DYN TOTAL	C	5,391.	5,489.
015271AH2 ALEXANDRIA REAL ESTA	C		
016255101 ALIGN TECHNOLOGY INC	C		
09062X103 BIOGEN IDEC INC	C		
10112RAS3 BOSTON PROPERTIES LP	C	4,920.	5,117.
13017HAE6 CALIFORNIA ST EARTHQ	C		
15189TAV9 CENTERPOINT ENERGY I	C	10,062.	10,859.
200340107 COMERICA INC COM	C		
92937FAD3 WFRBS 2013-C12 A4	C	10,364.	10,277.
233203421 DFA EMERG MKTS CORE	C	2,243,132.	2,565,068.
30063P105 EXACT SCIENCES CORP	C		
312938NJ8 FFLMC GOLD POOL A903	C	2,975.	3,153.
3132XUHY4 FFLMC GOLD Q52046 3.	C		
3132XYUX3 FFLMC GOLD Q55997	C		
31418CV76 FNMA MA3337	C		
36179UH54 GNMA POOL II MA5652	C		
375558103 GILEAD SCIENCES INC	C	6,318.	5,848.
46141Q865 361 GLOBAL LNG/SHRT	C	589,295.	607,795.
59523UAN7 MID-AMERICA APARTMEN	C	4,777.	5,307.
6174824M3 MORGAN STANLEY	C	30,399.	32,145.
84756NAF6 SPECTRA ENERGY PARTN	C	4,979.	5,234.
872590104 T -MOBILE US INC	C		
89236TCF0 TOYOTA MOTOR CREDIT	C	10,084.	10,003.

BNY MELLON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
9AA011765 LIAB-FUGIO IX	C		
912810RR1 UNITED STATES TREAS	C	26,885.	29,857.
060505104 BANK AMER CORP	C	10,552.	14,440.
912828X47 UNITED STATES TREA	C	73,081.	75,486.
9128285P1 US TREASURY NOTE	C	45,501.	47,069.
92343VDV3 VERIZON COMMUNICATIO	C	30,935.	40,736.
929089100 VOYA FINANCIAL INC	C		
999Z54284 THE OPTIMA FUTURES F	C	1,331,000.	1,274,270.
37733W105 GLAXO SMITHKLINE PLC	C	7,638.	8,928.
548661107 LOWES COMPANIES INC	C	4,888.	8,024.
969457100 WILLIAMS CO INC	C	4,996.	4,270.
29379VBD4 ENTERPRISE PRODUCTS	C		
9128282J8 UNITED STATES TREAS	C	9,979.	10,074.
09062XAC7 BIOGEN INC	C	8,886.	15,290.
20030N101 COMCAST CORP NEW CL	C		
023135106 AMAZON COM INC	C		
167486NN5 CHICAGO ILL	C	10,000.	10,672.
517834107 LAS VEGAS SANDS CORP	C	4,068.	4,142.
539830109 LOCKHEED MARTIN CORP	C	2,056.	10,903.
59156R108 METLIFE INC	C	7,280.	8,155.
695263103 PACWEST BANCORP DEL	C		
816851109 SEMPRA ENERGY	C	7,893.	11,361.
876030107 TAPESTRY INC.	C		
G06242104 ATLASSIAN CORP PLC-C	C		
007565120 DREYFUS GLOBAL REAL	C		
037833BH2 APPLE INC	C	9,907.	12,143.
05565QCB2 BP CAPITAL MARKETS P	C	9,655.	10,184.
05569M509 BNY MELLON MID CAP S	C	1,635,561.	2,402,564.
05569M814 BNY MELLON INTERMEDI	C	950,186.	963,258.

BNY MELLON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
101137107 BOSTON SCIENTIFIC CO	C		
13063DGB8 CALIFORNIA ST	C	10,074.	10,619.
254687106 DISNEY (WALT) COMPAN	C	10,444.	14,752.
126408103 CSX CORP COM	C	5,563.	13,748.
20605PAK7 CONCHO RESOURCES INC	C	4,993.	5,452.
21036P108 CONSTELLATION BRANDS	C		
21685WBT3 RABOBANK NEDERLAND	C		
261967780 DREYFUS INFL TN ADJ	C		
261986277 DREYFUS GLOBAL REAL	C		
437076102 HOME DEPOT INC USD 0	C		
458140AM2 INTEL CORP	C	9,957.	10,248.
552953101 MGM MIRAGE	C		
64110L106 NETFLIX COM INC	C		
65339F101 NEXTERA ENERGY INC	C	11,211.	17,193.
672325TS6 OAKLAND CA UNIF SCH	C		
68389XBB0 ORACLE CORP	C	9,965.	10,131.
808513105 SCHWAB CHARLES CORP	C		
848637104 SPLUNK INC	C		
865622CN2 SUMITOMO MITSUI BA 2	C		
891906AC3 TSS 4.8 04/01/26 COR	C	15,800.	16,697.
9TA000262 LIAB-FUGIO X	C		
912810RV2 UNITED STATES TREAS	C	19,622.	22,527.
912828B25 US TREAS-CPI	C		
02209S103 ALTRIA GROUP INC	C		
912828QV5 US TREAS-CPI	C		
9128285N6 US TREASURY BOND	C		
999Q14148 THE OPTIMA PARTNERS	C	1,261,352.	1,768,450.
372460105 GENUINE PARTS CO	C	10,527.	11,685.
05580W403 BNY MELLON ABS INSIG	C		

BNY MELLON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
092113AQ2 BLACK HILLS CB	C	4,977.	5,551.
126650CY4 CVS HEALTH CORP	C	19,630.	22,737.
22160K105 COSTCO WHSL CORP NEW	C		
9AA011757 FUGIO PRIVATE EQUITY	C	748,000.	905,348.
86271F537 DREYFUS INTERNATIONAL	C		
9128284A5 UNITED STATES TREAS	C	94,806.	97,939.
91324P102 UNITED HEALTH GROUP	C	5,587.	10,583.
91412GXY6 UNIV OF CALIFORNIA	C	10,000.	10,996.
921075297 VAN ECK CM COMMODITY	C	750,284.	620,721.
92828W361 VIRTUS EMERGING MKTS	C	387,787.	466,984.
988498101 YUM BRANDS INC	C	4,157.	3,727.
99VVAGM00 BNY MELLON PRIVATE E	C	749,678.	1,137,057.
291011104 EMERSON ELECTRIC COM	C	11,145.	13,727.
30231G102 EXXON MOBIL CORP	C	5,521.	4,885.
580135101 MC DONALDS CORPORATI	C	5,671.	10,869.
704326107 PAYCHEX INC COM	C		
806857108 SCHLUMBERGER LIMITED	C		
007568876 DREYFUS OPPORT SM CA	C		
026874784 AMERICAN INTERNATIONAL	C		
035242AN6 ANHEUSER-BUSH INBEV	C		
00203H859 AQR MANAGED FUTURES	C	9,977.	11,812.
00206RAX0 AT&T INC	C		
00724FAC5 ADOBE SYSTEMS INC	C	9,893.	10,565.
032511107 ANADARKO PETE CORP	C		
06051GEX3 BANK OF AMERICA CORP	C		
151020AQ7 CELGENE CORP	C		
172967KA8 CITIGROUP INC	C	25,489.	27,545.
225433AH4 CREDIT SUISSE GROUP	C	20,371.	20,823.
261949739 DREYFUS FLOATING RAT	C		

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
26201F777 DREYFUS INTL SMALL C	C		
30161NAU5 EXELON CORP	C	10,018.	10,449.
3128MMW58 FHLMC GOLD G18667	C		
3132XSLX6 FHLMC GOLD POOL Q503	C		
3132Y1BZ0 FHLMC Q57255	C		
3132Y2HF6 FHLMC GOLD POOL Q583	C		
3140FVUY0 FNMA BE9598	C		
3140HEAY8 FNMA POOL # BK0922 4	C		
3140Q9H97 FNMA POOL # CA2055	C		
31418CM43 FNMA MA3078	C		
36179T7K5 GNMA MA5398	C		
65473QBG7 NISOURCE FINANCE COR	C	9,989.	10,546.
717081103 PFIZER INC COM	C	4,805.	6,269.
723787107 PIONEER NAT RES CO	C	15,041.	17,256.
78009PEH0 ROYAL BANK OF SCOTLA	C		
86271F529 DREYFUS SELECT MGER	C		
90131HBK0 21ST CENTY FOX AMER	C		
G5960L103 MEDTRONIC PLC	C	7,750.	10,211.
009158106 AIR PRODUCTS AND CHE	C	7,157.	10,105.
03027X100 AMERICAN TOWER CORP-	C	2,923.	5,975.
912828SA9 US TREAS-CPI	C		
912828X21 UNITED STATES TREAS	C	24,018.	25,711.
9128283F5 U S TREASURY NOTE	C	19,779.	20,454.
9128283U2 UNITED STATES TREAS	C	14,181.	16,127.
912810RZ3 UNITED STATES TREAS	C	4,513.	8,686.
002824100 ABBOTT LABORATORIES	C	3,809.	5,467.
032654105 ANALOG DEVICES INC	C	10,713.	11,144.
126650100 CVS CORP	C	8,547.	10,966.
166764100 CHEVRONTTEXACO CORP	C		

BNY MELLON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
912828P87 U S TREASURY NOTE	C		
912828XY1 U S TREASURY NOTE	C		
9128284V9 UNITED STATES TREAS	C	70,609.	75,496.
91913Y100 VALERO ENERGY CORP N	C	3,147.	6,087.
92343V104 VERIZON COMMUNICATIO	C	12,532.	14,122.
981558109 WORLDPAY INC	C		
713448108 PEPSICO INC	C	5,201.	10,524.
64966HYX2 NEW YORK N Y	C	11,586.	10,162.
594918BD5 MICROSOFT CORP	C	14,874.	17,059.
61174X109 MONSTER BEVERAGE COR	C		
666807BL5 NORTHROP GRUMMAN COR	C		
6832348D3 ONTARIO (PROVINCE OF	C		
713448BN7 PEPSICO INC	C		
742718109 PROCTER & GAMBLE CO	C	9,793.	16,237.
78486Q101 SVB FINL GROUP	C		
79466L302 SALESFORCE COM INC	C		
882508104 TEXAS INSTRUMENTS IN	C		
9TA000254 FUGIO PRIVATE EQUITY	C	600,000.	578,823.
912810RT7 U S ETREASURY NOTE	C	17,695.	19,486.
609207105 MONDELEZ INTERNATION	C	9,217.	11,567.
26203E695 DREYFUS/NEWTON INTER	C		
278642AE3 EBAY INC 2.6% 7/15/2	C	23,816.	25,146.
3138WJDQ8 FNMA AS8210	C	22,080.	22,722.
3138WKQD0 FNMA POOL # AS9451 3	C		
3138X56Q5 FNMA POOL AU6278	C	2,663.	2,671.
3140FMTU0 F N M A POOL # BE236	C		
31418CQB3 FNMA POOL # MA3149	C		
36179TG41 GNMA MA4719	C		
478160104 JOHNSON & JOHNSON CO	C	6,821.	8,606.

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
G0177J108 ALLERGAN PLC	C		
007568108 DREYFUS GLOBAL DYNAM	C		
023135AW6 AMAZON COM INC	C	14,499.	15,267.
06051GFP9 BANK OF AMERICA CORP	C	24,699.	26,699.
872540109 TJX COS INC NEW	C	7,076.	10,380.
594918104 MICROSOFT CORP COM	C	17,850.	35,956.
00287YAL3 ABBVIE INC	C	10,144.	10,206.
49446RAN9 KIMCO REALTY CORP	C	10,581.	10,333.
58933Y105 MERCK & CO INC	C	7,390.	12,733.
595112103 MICRON TECHNOLOGY	C		
637417AL0 NATIONAL RETAIL PROP	C	4,964.	5,534.
63872T729 ASG MANAGED FUTURES	C		
670346105 NUCOR CORP	C		
71654QBB7 PETROLEOS MEXICANOS	C		
74925K581 ROBECO BP LNG/SHRT R	C	616,016.	645,929.
87165B103 SYNCHRONY FINANCIAL	C		
9FF000697 BNY MELLON PE FUND V	C	823,751.	1,356,430.
9TF000812 GARNET ABS RET FD LT	C	1.	1,095.
912810RN0 U S TREASURY BOND	C	39,288.	43,828.
912828F21 U S TREASURY NOTE	C		
G1151C101 ACCENTURE PLC IRELAN	C		
00206R102 AT&T INC	C	4,167.	6,738.
17275R102 CISCO SYS INC	C	16,884.	19,149.
912828W22 UNITED STATES TREAS	C	4,744.	5,276.
912828XL9 US TREASURY INFLATIO	C	32,062.	33,216.
912828N7 UNITED STATES TREAS	C		
9128284Q0 UNITED STATES TREAS	C		
363576109 GALLAGHER ARTHUR J &	C	4,765.	10,475.
461202103 INTUIT INC COM	C	10,376.	12,049.

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FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
74340W103 PROLOGIS INC	C	15,872.	19,611.
83001A102 SIX FLAGS ENTERTAINM	C	8,557.	6,315.
85571B105 STARWOOD PROPERTY TR	C		
57582PUT5 MASSACHUSETTS ST 4.9	C	11,416.	11,870.
219350105 CORNING INC COM	C		
22966RAA4 CUBESMART LP 4.8% 7/	C	5,516.	5,277.
244199105 DEERE & COMPANY	C	8,908.	11,955.
26078JAC4 DOWDUPONT INC	C	15,232.	16,521.
30161N101 EXELON CORP	C	8,631.	11,261.
3128MFKN7 FHLMC GOLD G16401 3%	C		
3128MJ3S7 FHLMC GOLD G08808	C	4,265.	4,365.
312941D20 FHLMC GOLD A92821	C		
3132LAJE7 FHLMC GOLD V84637	C		
31418CAF1 FNMA POOL # MA2705	C	25,181.	25,172.
45866FAC8 INTERCONTINENTALEXCH	C		
45866F104 INTERCONTINENTALEXCH	C		
438516106 HONEYWELL INTL INC	C		
3138WHWE8 FNMA POOL AS7844	C	9,432.	9,847.
3140HCAD8 FNMA POOL BJ9903	C		
3140HJWL1 FNMA POOL #BK5150	C		
31418CBF0 FNMA POOL # MA2737	C		
372546AW1 THE GEORGE WASHINGTON	C	10,000.	11,544.
38141GFD1 GOLDMAN SACHS GROUP	C	11,505.	20,837.
452308109 ILLINOIS TOOL WORKS	C		
452327109 ILLUMINA INC	C		
46625HJJ0 JPMORGAN CHASE & CO	C	14,718.	15,588.
46625H100 J P MORGAN CHASE & C	C	11,452.	14,358.
512807108 LAM RESH CORP COM	C		
56585A102 MARATHON PETROLEUM C	C		

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
63872T885 ASG GLOBAL ALTERNATI	C	497,917.	517,965.
64972FY26 NEW YORK N Y CITY MU	C	10,000.	10,382.
718172109 PHILIP MORRIS INTERN	C	11,228.	13,019.
744573AJ5 PUBLIC SERVICE ENTER	C		
811065AE1 SCRIPPS NETWORKS INT	C	9,840.	10,003.
857477103 STATE ST CORP COM	C		
87938WAT0 TELEFONICA EMISIONES	C	9,860.	10,825.
912810RM2 U S TREASURY BOND	C		
912810RS9 U S TREASURY BOND	C	13,268.	15,352.
G29183103 EATON CORP PLC	C	4,982.	12,314.
00507V109 ACTIVISION BLIZZARD	C		
04010L103 ARES CAP CORP	C	6,953.	7,647.
097023105 BOEING COMPANY	C	6,102.	5,864.
12572Q105 CME GROUP INC	C	4,296.	9,032.
912828V49 U S TREASURY INFLATI	C	10,545.	10,814.
999S14235 OPTIMA PARTNERS GLOB	C	1,259,619.	1,771,012.
482480100 KLA TENCOR CORP	C	5,283.	12,472.
532457108 ELI LILLY & CO COM	C		
655664100 NORDSTROM INC	C		
G47791101 INGERSOLL-RAND PLC	C		
00206RCT7 A T & T INC	C	20,628.	20,643.
00772BAF8 AERCAP IRELAND CAPIT	C		
02079K305 ALPHABET INC/CA	C		
042735BD1 ARROW ELECTRONICS IN	C	9,924.	10,240.
05569M871 BNY MELLON INTL FD C	C	1,502,641.	2,140,507.
12189LAF8 BURLINGTN NORTH SANT	C	10,404.	10,228.
150870103 CELANESE CORP DEL	C		
17401QAE1 CITIZENS BANK NA/PRO	C		
26078J100 DOWDUPONT INC	C		

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
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30231GAP7 EXXON MOBIL CORP	C	14,994.	15,616.
30303M102 FACEBOOK INC	C	5,125.	6,004.
3132XSUP3 FHLMC Q50589	C	6,424.	6,541.
3132XWC90 FREDDIE MAC GOLD POO	C	5,465.	5,971.
3132XXYZ6 FHLMC GOLD POOL Q552	C	4,987.	4,989.
3132XYCW5 FHLMC GOLD Q55484	C	8,379.	9,515.
907818FA1 UNION PACIFIC CORP	C	647,890.	734,583.
11135F101 BROADCOM INC	C	377,331.	647,307.
237194105 DARDEN RESTAURANTS I	C	15,001.	14,954.
26614N102 DUPONT DE NEMOURS IN	C	13,286.	13,568.
912828YA2 UNITED STATES TREASU	C	25,270.	25,159.
89832Q109 TRUIST FINL CORP	C	20,264.	20,231.
05588E850 BNY MELLON HIGH YIEL	C	14,630.	14,704.
05588F709 BNYM GLBL RL EST SEC	C	22,911.	23,442.
31339SVK8 FREDDIE MAC POOL	C	20,433.	20,511.
3140HPBT3 FNMA POOL # BK9049	C	282,433.	392,950.
3140JWSP6 FANNIE MAE POOL	C	489,863.	507,163.
3140X4XP6 FNMA POOL # FM1585 3	C	10,020.	10,239.
31418DEP3 FNMA POOL # MA3741 3	C	15,117.	15,112.
3617G1FA1 GNMA POOL II # BE646	C	8,631.	9,576.
36179U6U1 GNMA II POOL MA6283	C	198,788.	200,188.
05587K824 BNYM SEL MGR S/C VAL	C	1,069,605.	1,174,922.
05587N794 BNYM GLBL RL RTRN -Y	C	16,652.	16,614.
24422EUT4 JOHN DEERE CAPITAL C	C		
31334YAV9 FHLMC POOL QA1820	C		
458140100 INTEL CORPORATION	C		
05587N851 BNYM GLBL DYN BND IN	C		
09661F701 BNYM INTL SMALL CAP-	C		
3131Y02G6 FHLMC POOL ZM6175	C		

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
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3132DV4B8 FFLMC SD8018	C	25,502.	25,513.
445658CF2 J B HUNT TRANSPORT S	C	9,999.	10,747.
6461366S5 NEW JERSEY ST TRANSP	C	10,000.	9,919.
31418DJK9 FANNIE MAE POOL MA38	C	20,378.	20,403.
36179U4C3 GNMA II POOL MA6219	C	31,061.	30,886.
36295V4N6 GNMA POOL # 682229	C	20,870.	20,776.
74432QCE3 PRUDENTIAL FINANCIAL	C	9,976.	11,529.
912810SG4 WI TSY N/B 1% 2/15/4	C	17,530.	17,044.
00123Q104 AGNC INVESTMENT CORP	C	8,506.	8,663.
031162100 AMGEN INC	C	6,407.	7,714.
05587K865 BNYM SELECT MGR S/C	C	294,061.	396,038.
3132AEKN5 FFLMC ZT2101	C	23,506.	23,763.
3133KGK64 FREDDIE MAC POOL	C	14,485.	14,553.
31339UXQ8 FFLMC QA4287	C	20,085.	20,096.
3140QCCH7 FNMA POOL # CA4571 4	C	20,365.	20,281.
3140X5HY2 FNMA POOL # FM2046	C	25,982.	25,771.
36179UZT2 GNMA II POOL # MA615	C	30,937.	30,857.
666807BM3 NORTHROP GRUMMAN COR	C	14,628.	15,468.
68323AFC3 PROVINCE OF ONTARIO	C	19,980.	20,904.
G7945M107 SEAGATE TECHNOLOGY	C	5,995.	7,140.
912828L57 UNITED STATES TREAS	C	10,057.	10,040.
912828YB0 UNITED STATES TREASU	C	79,784.	77,997.
912828YT1 TREASURY NOTE	C	9,973.	9,987.
9128286F2 UNITED STATES TREAS	C	10,375.	10,422.
00287Y109 ABBVIE INC	C	6,341.	7,969.
00206RDK5 A T & T INC	C	18,189.	22,210.
3140JVDS8 FNMA POOL # B01012	C	9,968.	9,914.
31418DFR8 FNMA POOL #MA3775	C	25,004.	24,971.
512807AU2 LAM RESEARCH CORP	C	9,926.	11,013.

BNY MELLON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
912828YK0 US TREASURY NOTE	C	29,775.	29,817.
9128282N9 US TREASURY N/B	C	9,957.	10,195.
9128286A3 U S TREASURY BOND	C	10,065.	10,490.
9128286T2 UNITED STATES TREAS	C	5,124.	5,201.
05589K400 BNYM FLTNG RT INC-Y	C	750,583.	722,769.
3140JVDW9 FANNIE MAE POOL	C	31,175.	31,093.
31418DEV0 FNMA POOL # MA3747	C	29,625.	29,599.
31418DJR4 FNMA POOL # MA3871 3	C	15,155.	15,176.
36179USS2 GNMA II POOL # MA592	C	14,508.	14,941.
464287200 ISHARES S&P 500 INDE	C	9,813,161.	9,891,144.
912810SH2 UNITED STATES TREAS	C	18,053.	16,578.
912828YP9 UNITED STATES TREAS	C	39,928.	39,945.
912828YS3 UNITED STATES TREAS	C	9,845.	9,857.
9128285Z9 U S TREASURY BOND	C	15,032.	15,494.
038222105 APPLIED MATERIALS IN	C	3,814.	4,273.
90931CAA6 UNITED AIR 2019-1 AA	C	13,629.	14,703.
260557103 DOW INC.	C	5,973.	7,279.
05588D753 BNY MELLON INTL EQTY	C	809,528.	1,107,627.
31334Y3N5 FREDIE MAC POOL	C	25,112.	25,109.
3140K7C84 FNMA POOL # BP0094	C	25,451.	25,393.
78355HKL2 RYDER SYSTEMS INC	C	10,006.	10,478.
09260D107 BLACKSTONE GROUP INC	C	6,920.	8,391.
595017104 MICROCHIP TECHNOLOGY	C	3,983.	4,189.
913017109 UNITED TECHNOLOGIES	C	7,084.	7,488.
05587K857 BNYM INTL STCK-Y	C	737,600.	1,199,151.
05587N737 BNYM OPPORT SM CAP-Y	C	316,328.	397,688.
24737BAA3 DELTA AIR LINES 2019	C	10,000.	10,403.
3132DV3L7 FHLMC POOL SD8003	C	18,681.	18,715.
3133KYSR1 FHLMC RB5028	C	15,598.	15,575.

BNY MELLON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ----
3140JVTW2 FANNIE MAE POOL BO14	C	15,385.	15,412.
31418DDA7 FNMA POOL # MA3696	C	27,850.	27,905.
36179UV90 GNMA II POOL #MA6040	C	30,705.	30,490.
36179UWA6 GNMA POOL II # MA604	C	30,473.	30,485.
68389XBE4 ORACLE CORP	C	11,252.	11,154.
822582BZ4 SHELL INTERNATIONAL	C	10,235.	10,538.
9128286B1 US TREASURY NOTE	C	4,996.	5,303.
		-----	-----
TOTALS		35,322,539.	41,029,997.
		=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT

GAIN ON PY SALES SETTLED IN CY	62,654.
LOSS ON CY SALES NOT SETTLED AT YE	42,663.
PARTNERSHIP DISTRIBUTIONS	314,862.
FUGIO PE FUND X INCOME ADJ	33,027.
POAI CARRYOVER FROM PY	3,804.

TOTAL	457,010.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
FUGIO PE FUND VII INCOME ADJ	79,538.
FUGIO PE FUND VIII INCOME ADJ	308,553.
TIPS INFLATION/DEFLATION ADJUSTMENT	12,007.
PY RETURN OF CAPITAL ADJUSTMENT	3,579.
ROC ADJUSTMENT ON CY SALES	3,238.
FUGIO PE FUND IX INCOME ADJ	776.
POAI CARRYOVER TO NEXT YEAR	203.

TOTAL	407,894.
	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

DAISEY HOLMES

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

KATHLEEN F. DEBOLD

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

VICE PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

YVONNE TRAN

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

OFFICER NAME:

JOSEPH M. SAMULSKI

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

CATHERINE M. KEATING

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

CHAIR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

KIMBERLY B. DAVIS

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

BOARD MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

FRANCIS J. LA SALLA

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

BOARD MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

J. KEVIN MCCARTHY

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

BOARD MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

BNY MELLON FOUNDATION

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FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

BRIAN D. OBERGFELL

ADDRESS:

C/O BNY MELLON

NEW YORK, NY 10286

TITLE:

BOARD MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

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BNY MELLON FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d
=====

31-1605320

RECIPIENT NAME:

DAISEY M. HOLMES

ADDRESS:

101 BARCLAYS STREET, 11TH FLOOR

NEW YORK, NY 10286

RECIPIENT'S PHONE NUMBER: 412-234-0023

FORM, INFORMATION AND MATERIALS:

PROVIDED UPON INITIAL CONTACT

SUBMISSION DEADLINES:

PROVIDED UPON INITIAL CONTACT

RESTRICTIONS OR LIMITATIONS ON AWARDS:

PROVIDED UPON INITIAL CONTACT

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