

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation RICHARD HORVITZ AND ERICA HARTMAN-HORVITZ FOUNDATION		A Employer identification number 31-1533634	
Number and street (or P.O. box number if mail is not delivered to street address) 100 PARK AVENUE NO 215		Room/suite	B Telephone number (see instructions) (440) 995-5200
City or town, state or province, country, and ZIP or foreign postal code ORANGE VILLAGE, OH 44122		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,385,403		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method: ☒ Cash ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,380,257			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,366	2,366		
	4 Dividends and interest from securities	1,545	1,545		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	2,056,192			
	b Gross sales price for all assets on line 6a _____ 3,401,528				
	7 Capital gain net income (from Part IV, line 2)		2,056,192		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	5,440,360	2,060,103		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,698	1,349		1,349
	c Other professional fees (attach schedule)	1,171	586		585
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	591	196		395
	24 Total operating and administrative expenses. Add lines 13 through 23	4,460	2,131		2,329
	25 Contributions, gifts, grants paid	2,262,214			2,262,214
	26 Total expenses and disbursements. Add lines 24 and 25	2,266,674	2,131		2,264,543
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	3,173,686			
	b Net investment income (if negative, enter -0-)		2,057,972		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,219,638	2,360,403	2,360,403
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)	25,000	25,000	25,000
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,244,638	2,385,403	2,385,403	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	1,244,638	2,385,403	
	29 Total net assets or fund balances (see instructions)	1,244,638	2,385,403	
30 Total liabilities and net assets/fund balances (see instructions) .	1,244,638	2,385,403		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,244,638
2 Enter amount from Part I, line 27a	2	3,173,686
3 Other increases not included in line 2 (itemize) ▶ _____	3	2,000
4 Add lines 1, 2, and 3	4	4,420,324
5 Decreases not included in line 2 (itemize) ▶ _____	5	2,034,921
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,385,403

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 77,716 SHARES OF ISHARES MSCI EMERGING MARKETS ETF	D	2019-12-11	2019-12-16
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,401,528		1,345,336	2,056,192
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,056,192
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,056,192
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,115,651	2,899,774	0.729592
2017	2,414,995	4,460,469	0.541422
2016	1,665,268	4,115,723	0.404611
2015	1,809,389	2,939,941	0.615451
2014	1,911,709	1,091,368	1.751663

2 Total of line 1, column (d)	2	4.042739
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.808548
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	1,230,193
5 Multiply line 4 by line 3	5	994,670
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20,580
7 Add lines 5 and 6	7	1,015,250
8 Enter qualifying distributions from Part XII, line 4	8	2,264,543

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	20,580
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	20,580
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	20,580
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	150
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	150
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	20,430
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>MORELAND MANAGEMENT COMPANY</u> Telephone no. ► <u>(440) 995-5200</u>			

Located at ► 100 PARK AVENUE SUITE 215 ORANGE VILLAGE OHZIP+4 ► 44122

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	25,000
b	Average of monthly cash balances.	1b	1,223,927
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,248,927
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,248,927
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	18,734
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,230,193
6	Minimum investment return. Enter 5% of line 5.	6	61,510

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	61,510
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	20,580
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	20,580
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	40,930
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	40,930
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	40,930

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,264,543
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,264,543
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	20,580
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,243,963

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				40,930
2 Undistributed income, if any, as of the end of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	1,896,057			
b From 2015.	1,662,415			
c From 2016.	1,485,544			
d From 2017.	2,197,551			
e From 2018.	2,007,109			
f Total of lines 3a through e.	9,248,676			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 2,264,543				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				40,930
e Remaining amount distributed out of corpus	2,223,613			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,472,289			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	1,896,057			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	9,576,232			
10 Analysis of line 9:				
a Excess from 2015.	1,662,415			
b Excess from 2016.	1,485,544			
c Excess from 2017.	2,197,551			
d Excess from 2018.	2,007,109			
e Excess from 2019.	2,223,613			

Part XIV

1a If the foundation has received a ruling or decision from the IRS regarding the tax treatment of the foundation, and the ruling is effective for 2014, enter the date of the ruling or decision.

b Check box to indicate whether the organization is a private foundation or a public charity.

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

b 85% of line 2a.

c Qualifying distributions from Part XII, line 4 for each year listed.

d Amounts included in line 2c not used directly for active conduct of exempt activities.

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets.

(2) Value of assets qualifying under section 4942(j)(3)(B)(i).

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization.

(4) Gross investment income.

[illegible]

Part XV

1 Information Regarding Foundation Mamm

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,262,214
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	2,366	
4 Dividends and interest from securities.			14	1,545	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	2,056,192	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		2,060,103	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		2,060,103

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
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1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here 	*****	2020-05-18	*****	May the IRS discuss this return with the preparer shown below (see instr.) ☒ Yes ☐ No
	_____ Signature of officer or trustee	_____ Date	_____ Title	

Paid Preparer Use Only	BRIAN R GINGERICH CPA					
	Firm's name ► WORTZMAN & GINGERICH COMPANY					Firm's EIN ► 34-1316000
	Firm's address ► 3333 RICHMOND ROAD SUITE 170 BEACHWOOD, OH 44122					Phone no. (216) 464-0001

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD HORVITZ	PRESIDENT/TRUSTEE 1.00	0	0	0
100 PARK AVENUE SUITE 215 ORANGE VILLAGE, OH 44122				
ERICA HARTMAN-HORVITZ	TRUSTEE 1.00	0	0	0
100 PARK AVENUE SUITE 215 ORANGE VILLAGE, OH 44122				
DIANE O MALARIK	TREASURER 1.00	0	0	0
100 PARK AVENUE SUITE 215 ORANGE VILLAGE, OH 44122				
STEVEN L NUTT	SECRETARY 1.00	0	0	0
100 PARK AVENUE SUITE 215 ORANGE VILLAGE, OH 44122				
RANCH FIDUCIARY CORPORATION	TRUSTEE 1.00	0	0	0
PO BOX 3652 JACKSON, WY 83001				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

RICHARD HORVITZ
ERICA HARTMAN-HORVITZ

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCURACY IN MEDIA INC 1717 K STREET NW SUITE 900 WASHINGTON, DC 20006	N/A	PC	GENERAL & UNRESTRICTED	125
ACHIEVEMENT CENTERS FOR CHILDREN 4255 NORTHFIELD ROAD HIGHLAND HILLS, OH 44128	N/A	PC	GENERAL & UNRESTRICTED	250
AFRICAN WILDLIFE FOUNDATION 1100 NEW JERSEY AVESE STE 900 WASHINGTON, DC 20003	N/A	PC	GENERAL & UNRESTRICTED	150
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AISH HATORAH14077 CEDAR ROAD 7 SOUTH EUCLID, OH 44118	N/A	PC	GENERAL & UNRESTRICTED	50,000
AISH HATORAH14077 CEDAR ROAD 7 SOUTH EUCLID, OH 44118	N/A	PC	HASBARA PROGRAM	25,000
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1730 M STREET NW STE 600 WASHINGTON, DC 20036	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ENTERPRISE INSTITUTE 1789 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036	N/A	PC	GENERAL & UNRESTRICTED	2,000
AMERICAN FEDERATION FOR CHILDREN INC 1020 19TH ST NW STE 675 WASHINGTON, DC 20036	N/A	PC	GENERAL & UNRESTRICTED	1,000
AMERICAN FRIENDS OF MAGEN DAVID ADOM 23215 COMMERCE PARK DRIVE BEACHWOOD, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	250
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVENUE STE 920 NEW YORK, NY 10017	N/A	PC	GENERAL & UNRESTRICTED	3,000
AMERICAN JEWISH COMMITTEE 1422 EUCLID AVE SUITE 904 CLEVELAND, OH 44115	N/A	PC	GLOBAL JEWISH ADVOCACY	2,500
AMERICAN JEWISH COMMITTEE 165 E 56TH STREET NEW YORK, NY 10022	N/A	PC	GENERAL & UNRESTRICTED	250
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 424 E 92ND STREET NEW YORK, NY 10128	N/A	PC	GENERAL & UNRESTRICTED	250
AMERICARES FOUNDATION INC 88 HAMILTON AVENUE STAMFORD, CT 06902	N/A	PC	GENERAL & UNRESTRICTED	250
APOLLO'S FIRE 3091 MAYFIELD ROAD STE 217 CLEVELAND HEIGHTS, OH 44118	N/A	PC	GENERAL & UNRESTRICTED	2,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPEN ART MUSEUM 637 E HYMAN AVENUE ASPEN, CO 81611	N/A	PC	GENERAL & UNRESTRICTED	1,000
ASPEN COMMUNITY FOUNDATION 455 GOLD RIVERS COURT SUITE 515 BASALT, CO 81621	N/A	PC	GENERAL & UNRESTRICTED	5,000
ASPEN HISTORICAL SOCIETY 620 W BLEEKER STREET ASPEN, CO 81611	N/A	PC	GENERAL & UNRESTRICTED	100
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPEN JEWISH CONGREGATION 77 MEADOWOOD DRIVE ASPEN, CO 81611	N/A	PC	GENERAL & UNRESTRICTED	2,000
ASPEN MUSIC FESTIVAL AND SCHOOL 225 MUSIC SCHOOL ROAD ASPEN, CO 81611	N/A	PC	GENERAL & UNRESTRICTED	4,000
ASPEN VALLEY HOSPITAL FOUNDATION 401 CASTLE CREEK ROAD ASPEN, CO 81611	N/A	PC	GENERAL & UNRESTRICTED	1,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEECH BROOK3737 LANDER ROAD PEPPER PIKE, OH 44124	N/A	PC	GENERAL & UNRESTRICTED	200
BELLEFAIRE JEWISH CHILDRENS BUREAU 22001 FAIRMOUNT BLVD SHAKER HEIGHTS, OH 44118	N/A	PC	GENERAL & UNRESTRICTED	430
BELLEFAIRE JEWISH CHILDRENS BUREAU 22001 FAIRMOUNT BLVD SHAKER HEIGHTS, OH 44118	N/A	PC	CAPITAL CAMPAIGN	5,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASE COMPREHENSIVE CANCER CENTER 10900 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	1,000
CASE COMPREHENSIVE CANCER CENTER 10900 EUCLID AVENUE CLEVELAND, OH 441064923	N/A	PC	C.C.C. RESEARCH INNOVATION	5,000
CASE WESTERN RESERVE UNIVERSITY SCHOOL OF MEDICINE 10900 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	AMICI	1,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	N/A	PC	GENERAL & UNRESTRICTED	100
CENTER FOR FAMILIES AND CHILDREN 4500 EUCLID AVENUE CLEVELAND, OH 44103	N/A	PC	GENERAL & UNRESTRICTED	250
CENTER FOR INDIVIDUAL RIGHTS 1100 CONNECTICUT AVENUE NW SUITE 625 WASHINGTON, DC 20036	N/A	PC	GENERAL & UNRESTRICTED	2,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR JEWISH LIFE - HILLEL AT PRINCETON UNIVERSITY 70 WASHINGTON ROAD PRINCETON, NJ 08540	N/A	PC	GENERAL & UNRESTRICTED	1,800
CHALLENGE ASPENPO BOX 6639 SNOWMASS VILLAGE, CO 81615	N/A	PC	GENERAL & UNRESTRICTED	1,500
CHAMAH473 EMPIRE BOULEVARD BROOKLYN, NY 11225	N/A	PC	GENERAL & UNRESTRICTED	1,800
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHARITYWATCH 3450 NORTH LAKE SHORE DRIVE STE 2802 CHICAGO, IL 60657	N/A	PC	GENERAL & UNRESTRICTED	125
CHILDREN'S TUMOR FOUNDATION 120 WALL STREET 16TH FLOOR NEW YORK, NY 100053904	N/A	PC	GENERAL & UNRESTRICTED	177,500
CHILDREN'S TUMOR FOUNDATION 120 WALL STREET 16TH FLOOR NEW YORK, NY 100053904	N/A	PC	DISCOVERY FUND	250,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S TUMOR FOUNDATION 370 LEXINGTON AVE SUITE 2100 NEW YORK, NY 10017	N/A	PC	SCHWANNOMATOSIS SYNODOS PROJECT	333,334
CHORDOMA FOUNDATIONPO BOX 2127 DURHAM, NC 27702	N/A	PC	GENERAL & UNRESTRICTED	25,000
CITYMUSIC CLEVELAND 2865 FAIRFAX ROAD CLEVELAND, OH 44118	N/A	PC	GENERAL & UNRESTRICTED	100
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLARE BOOTHE LUCE POLICY INSTITUTE 112 ELDEN STREET SUITE P HERNDON, VA 20170	N/A	PC	GENERAL & UNRESTRICTED	100
CLAREMONT INSTITUTE 1317 W FOOTHILL BLVD STE 120 UPLAND, CA 91786	N/A	PC	GENERAL & UNRESTRICTED	250
CLEVELAND CLINIC FOUNDATION 9500 EUCLID AVENUE DV2 CLEVELAND, OH 44195	N/A	PC	GENERAL & UNRESTRICTED	5,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND FOODBANK INC 15500 S WATERLOO ROAD CLEVELAND, OH 44110	N/A	PC	GENERAL & UNRESTRICTED	250
CLEVELAND HEARING AND SPEECH CENTER 11635 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	200
CLEVELAND INSTITUTE OF ART 11610 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	2,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND INSTITUTE OF MUSIC 11021 EAST BOULEVARD CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	8,000
CLEVELAND INTERNATIONAL PIANO COMPETITION 20600 CHAGRIN BLVD STE 1110 SHAKER HEIGHTS, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	10,000
CLEVELAND MUSEUM OF ART 11150 EAST BOULEVARD CLEVELAND, OH 44106	N/A	PC	PRINT CLUB	500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND MUSEUM OF ART 11150 EAST BOULEVARD CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	3,500
CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL DRIVE UNIVERSITY CIRCLE CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	500
CLEVELAND ORCHESTRA MIAMI RESIDENCY 1300 BISCAYNE BOULEVARD MIAMI, FL 33132	N/A	PC	GENERAL & UNRESTRICTED	5,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND PLAY HOUSE 1901 E 13TH STREET STE 200 CLEVELAND, OH 44114	N/A	PC	GENERAL & UNRESTRICTED	2,500
CLEVELAND POPS ORCHESTRA 24000 MERCANTILE ROAD STE 8 BEACHWOOD, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	500
CLEVELAND SIGHT CENTER 1909 E 101ST STREET CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	5,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND ZOOLOGICAL SOCIETY 3900 WILDLIFE WAY CLEVELAND, OH 44109	N/A	PC	GENERAL & UNRESTRICTED	500
COAST GUARD FOUNDATION INC 394 TAUGWONK ROAD STONINGTON, CT 06378	N/A	PC	GENERAL & UNRESTRICTED	100
COMMENTARY INC561 7TH AVENUE NEW YORK, NY 10018	N/A	PC	GENERAL & UNRESTRICTED	200
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA INC PO BOX 35040 BOSTON, MA 02135	N/A	PC	GENERAL & UNRESTRICTED	150
CONGREGATION CHAI LIFELINE 151 W 30TH STREET NEW YORK, NY 10001	N/A	PC	GENERAL & UNRESTRICTED	250
COOPERATIVE FOR ASSISTANCE AND RELIEF EVERYWHERE INC - CARE PO BOX 1871 MERRIFIELD, VA 22116	N/A	PC	GENERAL & UNRESTRICTED	250
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CROHNS & COLITIS FOUNDATION 4700 ROCKSIDE ROAD 425 INDEPENDENCE, OH 44131	N/A	PC	GENERAL & UNRESTRICTED	1,000
DIVERSITY CENTER OF NORTHEAST OHIO INC 3659 GREEN ROAD SUITE 220 CLEVELAND, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	1,000
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVENUE 2ND FLOOR NEW YORK, NY 10001	N/A	PC	GENERAL & UNRESTRICTED	150
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOMESTIC VIOLENCE & CHILD ADVOCACY CENTER PO BOX 5466 CLEVELAND, OH 44101	N/A	PC	GENERAL & UNRESTRICTED	250
DUKE UNIVERSITY OF LAW SCHOOL PO BOX 90581 DURHAM, NC 27708	N/A	PC	GENERAL & UNRESTRICTED	10,000
DUKE UNIVERSITY OF LAW SCHOOL PO BOX 90581 DURHAM, NC 27708	N/A	PC	PUBLIC POLICY PROGRAM	250,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DUKE UNIVERSITY OF LAW SCHOOL PO BOX 90581 DURHAM, NC 27708	N/A	PC	HORVITZ STUDENT FELLOWSHIP FUND	100,000
DUKE UNIVERSITY OF LAW SCHOOL PO BOX 90581 DURHAM, NC 27708	N/A	PC	DEAN LEVI FUND	50,000
EDCHOICE INC 111 MONUMENT CIRCLE SUITE 2650 INDIANAPOLIS, IN 46204	N/A	PC	GENERAL & UNRESTRICTED	100
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FARM SANCTUARY INCPO BOX 150 WATKINS GLEN, NY 14891	N/A	PC	GENERAL & UNRESTRICTED	250
FLASHES OF HOPE 36 S FRANKLIN STREET CHAGRIN FALLS, OH 44022	N/A	PC	BIG SHOTS & LITTLE STARS	10,000
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION INC 510 WALNUT STREET SUITE 1250 PHILADELPHIA, PA 19106	N/A	PC	GENERAL & UNRESTRICTED	250
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR THE DEFENSE OF DEMOCRACIES INC 1800 M STREET NW SUITE 8005 WASHINGTON, DC 20036	N/A	PC	GENERAL & UNRESTRICTED	1,000
FREEMAN CENTER FOR JEWISH LIFE AT DUKE UNIVERSITY 1415 FARBER STREET DURHAM, NC 27708	N/A	PC	GENERAL & UNRESTRICTED	1,800
FRIENDS OF ORANGE LIBRARY 31975 CHAGRIN BOULEVARD PEPPER PIKE, OH 44124	N/A	PC	GENERAL & UNRESTRICTED	150
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE ISRAEL DEFENSE FORCES PO BOX 999 WALLED LAKE, MI 48390	N/A	PC	GENERAL & UNRESTRICTED	1,600
FRIENDS OF THE ISRAEL DEFENSE FORCES PO BOX 999 WALLED LAKE, MI 48390	N/A	PC	SCHOLARSHIPS	8,000
FRIENDSHIP CIRCLE OF CLEVELAND INC 27900 GATES MILLS BLVD PEPPER PIKE, OH 44124	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRONT EXHIBITION COMPANY 1460 WEST 29TH STREET CLEVELAND, OH 44113	N/A	PC	GENERAL & UNRESTRICTED	1,000
FRONT RANGE EQUINE RESCUE PO BOX 458 OCALA, FL 34478	N/A	PC	GENERAL & UNRESTRICTED	100
FUCHS MIZRACHI SCHOOL 26600 SHAKER BOULEVARD BEACHWOOD, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	5,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEAUGA COUNTY HUMANE SOCIETY 15463 CHILLICOTHE ROAD NOVELTY, OH 44072	N/A	PC	RESCUE VILLAGE	250
GORILLA FOUNDATION 1733 WOODSIDE ROAD STE 330 REDWOOD CITY, CA 94061	N/A	PC	GENERAL & UNRESTRICTED	100
GREAT LAKES MUSEUM OF SCIENCE ENVIRONMENT AND TECHNOLOGY 601 ERIESIDE AVENUE CLEVELAND, OH 44114	N/A	PC	GENERAL & UNRESTRICTED	500
Total ► 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GROSS SCHECHTER DAY SCHOOL 27601 FAIRMOUNT BOULEVARD PEPPER PIKE, OH 44124	N/A	PC	GENERAL & UNRESTRICTED	5,360
HANDS TOGETHER INCPO BOX 80985 SPRINGFIELD, MA 01138	N/A	PC	GENERAL & UNRESTRICTED	100
HATHAWAY BROWN SCHOOL 19600 N PARK BOULEVARD SHAKER HEIGHTS, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	8,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HATTIE LARLHAM COMMUNITY SERVICES 9772 DIAGONAL ROAD MANTUA, OH 44255	N/A	PC	GENERAL & UNRESTRICTED	200
HEBREW ACADEMY OF CLEVELAND 1860 S TAYLOR ROAD CLEVELAND HEIGHTS, OH 44118	N/A	PC	GENERAL & UNRESTRICTED	5,000
HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002	N/A	PC	GENERAL & UNRESTRICTED	150
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOMES FOR OUR TROOPS INC 6 MAIN STREET TAUNTON, MA 02780	N/A	PC	GENERAL & UNRESTRICTED	2,000
HOPEWELL9637 STATE ROUTE 534 MESOPOTAMIA, OH 44439	N/A	PC	GENERAL & UNRESTRICTED	200
HOSPICE OF THE WESTERN RESERVE 300 E 185TH STREET CLEVELAND, OH 44119	N/A	PC	GENERAL & UNRESTRICTED	360
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSE OF HEALING AT DUKE UNIVERSITY 501 NORTH ESTES DRIVE CHAPEL HILL, NC 27514	N/A	PC	GENERAL & UNRESTRICTED	250
I CARE I CURE CHILDHOOD CANCER FOUNDATION PO BOX 291386 DAVIE, FL 33329	N/A	PC	GENERAL & UNRESTRICTED	1,000
IDEASTREAM WVIZ AND WCPN 1375 EUCLID AVENUE CLEVELAND, OH 44115	N/A	PC	GENERAL & UNRESTRICTED	1,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IN DEFENSE OF ANIMALS 3010 KERNER BOULEVARD SAN RAFAEL, CA 94901	N/A	PC	GENERAL & UNRESTRICTED	100
INDEPENDENCE PASS FOUNDATION PO BOX 1700 ASPEN, CO 81612	N/A	PC	GENERAL & UNRESTRICTED	100
INSTITUTE FOR JUSTICE 901 N GLEBE ROAD STE 900 ARLINGTON, VA 22203	N/A	PC	GENERAL & UNRESTRICTED	2,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERMUSEUM CONSERVATION ASSOCIATION 2915 DETROIT AVENUE CLEVELAND, OH 44113	N/A	PC	GENERAL & UNRESTRICTED	375
INTERNATIONAL FELLOWSHIP OF CHRISTIANS & JEWS PO BOX 96105 WASHINGTON, DC 20090	N/A	PC	GENERAL & UNRESTRICTED	150
INVESTIGATIVE PROJECT ON TERRORISM FOUNDATION 5614 CONNECTICUT AVENUE NW STE 341 WASHINGTON, DC 20015	N/A	PC	GENERAL & UNRESTRICTED	2,500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY CENTER 435 WEST MAIN STREET ASPEN, CO 81611	N/A	PC	SKI TO LIVE PROGRAM	2,500
JEWISH FAMILY SERVICE ASSOCIATION 3659 GREEN ROAD STE 322 BEACHWOOD, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	5,000
JEWISH FEDERATION OF CLEVELAND 25701 SCIENCE PARK DRIVE BEACHWOOD, OH 44122	N/A	PC	CLEVELAND ISRAEL ART CONNECTION PROGRAM	7,500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF CLEVELAND 25701 SCIENCE PARK DRIVE BEACHWOOD, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	405,380
JEWISH FEDERATION OF CLEVELAND 25701 SCIENCE PARK DRIVE BEACHWOOD, OH 44122	N/A	PC	JFC CEMETERY PRESERVATION CAMPAIGN	25,000
JEWISH FOUNDATION FOR THE RIGHTEOUS INC 80 MAIN STREET WEST ORANGE, NJ 07052	N/A	PC	GENERAL & UNRESTRICTED	100
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH SACRED SOCIETY OF CLEVELAND CHEVRA KADISHA 3504 BENDEMEER ROAD CLEVELAND HEIGHTS, OH 44118	N/A	PC	GENERAL & UNRESTRICTED	180
JOSEPH AND FLORENCE MANDEL JEWISH DAY SCHOOL 26500 SHAKER BLVD BEACHWOOD, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	5,000
LAKEVIEW CEMETERY FOUNDATION 12316 EUCLID AVENUE CLEVELAND, OH 441064393	N/A	PC	GENERAL & UNRESTRICTED	1,800
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFEACT210 BELL STREET SUITE 200 CHAGRIN FALLS, OH 44022	N/A	PC	GENERAL & UNRESTRICTED	1,000
MAKE-A-WISH FOUNDATION OF SOUTH FLORIDA INC 4491 S STATE ROAD 7 STE 201 DAVIE, FL 33314	N/A	PC	GENERAL & UNRESTRICTED	2,500
MALTZ MUSEUM OF JEWISH HERITAGE 2929 RICHMOND ROAD BEACHWOOD, OH 44122	N/A	PC	GENERAL & UNRESTRICTED	75
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVENUE NEW YORK, NY 10017	N/A	PC	GENERAL & UNRESTRICTED	500
MEDWISH INTERNATIONAL 1625 E 31ST STREET CLEVELAND, OH 44114	N/A	PC	BAND-AID BASH	1,000
MIDDLE EAST MEDIA AND RESEARCH INSTITUTE INC 1819 L STREET NW WASHINGTON, DC 20036	N/A	PC	GENERAL & UNRESTRICTED	125
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORELAND HILLS POLICE & EMPLOYEES FOUNDATION 4350 SOM CENTER ROAD MORELAND HILLS, OH 44022	N/A	GOV	GENERAL & UNRESTRICTED	500
MORELAND HILLS POLICE & EMPLOYEES FOUNDATION 4350 SOM CENTER ROAD MORELAND HILLS, OH 44022	N/A	GOV	SUPPORT FOR EMPLOYEE CLAMBAKE	100
MOUNTAIN RESCUE ASPEN INC 37925 HIGHWAY 82 ASPEN, CO 81611	N/A	PC	GENERAL & UNRESTRICTED	150
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOVING PICTURES INSTITUTE 375 GREENWICH STREET NEW YORK, NY 10013	N/A	PC	GENERAL & UNRESTRICTED	100
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVE 5TH FLOOR NORWALK, CT 06851	N/A	PC	GENERAL & UNRESTRICTED	360
MUSEUM OF CONTEMPORARY ART CLEVELAND 11400 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	2,500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ASSOCIATION OF SCHOLARS 420 MADISON AVENUE 7TH FLOOR NEW YORK, NY 10017	N/A	PC	GENERAL & UNRESTRICTED	1,000
NATIONAL LEGAL & POLICY CENTER 107 PARK WASHINGTON COURT FALLS CHURCH, VA 22046	N/A	PC	GENERAL & UNRESTRICTED	1,000
NF FORWARD 1074 WOODWARD AVENUE DETROIT, MI 48226	N/A	PC	DETROIT GALA	25,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTH COAST COMMUNITY HOMES INC 14221 BROADWAY AVENUE CLEVELAND, OH 44125	N/A	PC	GENERAL & UNRESTRICTED	150
NORTHEAST OHIO SPCA INC 9555 BROOKPARK ROAD WESTLAKE, OH 44129	N/A	PC	GENERAL & UNRESTRICTED	125
OHIO STATE UNIVERSITY COLLEGE OF VETERINARY MEDICINE 127G VMAB 1900 COFFEY ROAD COLUMBUS, OH 43210	N/A	PC	GENERAL & UNRESTRICTED	2,500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORANGE SCHOOL BOOSTERS CLUB INC 2753 BELGRAVE ROAD PEPPER PIKE, OH 44124	N/A	PC	GENERAL & UNRESTRICTED	100
PLAYHOUSE SQUARE FOUNDATION 1501 EUCLID AVENUE SUITE 200 CLEVELAND, OH 44115	N/A	PC	GENERAL & UNRESTRICTED	8,500
PRINCETON UNIVERSITY 330 ALEXANDER STREET PRINCETON, NJ 08540	N/A	PC	GENERAL & UNRESTRICTED	10,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RABBINICAL COLLEGE OF TELSHE INC 28400 EUCLID AVENUE WICKLIFFE, OH 44092	N/A	PC	TELSHE YESHIVA	500
ROCK AND ROLL HALL OF FAME AND MUSEUM INC 1100 ROCK AND ROLL BOULEVARD CLEVELAND, OH 44114	N/A	PC	GENERAL & UNRESTRICTED	500
SERIOUSFUN CHILDREN'S NETWORK 228 SAUGATUCK AVENUE WESTPORT, CT 06880	N/A	PC	GENERAL & UNRESTRICTED	2,500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHINING STARS FOUNDATION PO BOX 730 TABERNASH, CO 80478	N/A	PC	GENERAL & UNRESTRICTED	1,000
SHOES AND CLOTHES FOR KIDS INC 3500 LORAIN AVENUE STE 301 CLEVELAND, OH 44113	N/A	PC	GENERAL & UNRESTRICTED	500
SHRINERS HOSPITALS FOR CHILDREN - CINCINNATI 3229 BURNET AVENUE CINCINNATI, OH 45229	N/A	PC	GENERAL & UNRESTRICTED	2,500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIMON WIESENTHAL CENTER 1399 S ROXBURY 2ND FLOOR LOS ANGELES, CA 90035	N/A	PC	GENERAL & UNRESTRICTED	100
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	N/A	PC	GENERAL & UNRESTRICTED	2,500
STANDWITHUSPO BOX 341069 LOS ANGELES, CA 90034	N/A	PC	GENERAL & UNRESTRICTED	250
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STATE POLICY NETWORK 1655 N FORT MYER DRIVE SUITE 360 ARLINGTON, VA 22209	N/A	PC	GENERAL & UNRESTRICTED	2,500
STATE POLICY NETWORK 1655 N FORT MYER DRIVE SUITE 360 ARLINGTON, VA 22209	N/A	PC	PUBLIC EMPLOYEE UNION PROJECTS	2,500
TAX FOUNDATION 1325 G STREET NW STE 950 WASHINGTON, DC 20005	N/A	PC	GENERAL & UNRESTRICTED	100
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE, OH 44022	N/A	PC	GENERAL & UNRESTRICTED	27,650
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE, OH 44022	N/A	PC	BOOK OF MEMORY - IN MEMORY OF MARCY HORVITZ AND CALVIN KIRCHICK	180
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE, OH 44022	N/A	PC	VISION CAMPAIGN	50,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE, OH 44022	N/A	PC	SUPPLEMENT SAFETY AND SECURITY GRANT	1,000
THE ASPEN INSTITUTE INC 1000 N 3RD ST ASPEN, CO 81611	N/A	PC	GENERAL & UNRESTRICTED	3,500
THE CLARION PROJECT 1856 N NOB HILL ROAD STE 210 PLANTATION, FL 33322	N/A	PC	GENERAL & UNRESTRICTED	10,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CLEVELAND ANIMAL PROTECTIVE LEAGUE 1729 WILLEY AVENUE CLEVELAND, OH 44113	N/A	PC	GENERAL & UNRESTRICTED	1,500
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20009	N/A	PC	GENERAL & UNRESTRICTED	250
THE MUSICAL ARTS ASSOCIATION 11001 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	12,500
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY - GREATER CLEVELAND PO BOX 6538 CLEVELAND, OH 44101	N/A	PC	GENERAL & UNRESTRICTED	500
UNITED CEREBRAL PALSY ASSOCIATION OF GREATER CLEVELAND INC 10011 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	1,000
UNITED STATES ARTISTS 980 N MICHIGAN AVE SUITE 1300 CHICAGO, IL 60611	N/A	PC	GENERAL & UNRESTRICTED	5,000
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED STATES HOLOCAUST MEMORIAL MUSEUM MIDWEST REGIONAL OFFICE PO BOX 1852 HIGHLAND PARK, IL 60035	N/A	PC	GENERAL & UNRESTRICTED	5,000
UNITED WAY OF GREATER CLEVELAND 1331 EUCLID AVENUE CLEVELAND, OH 44115	N/A	PC	GENERAL & UNRESTRICTED	54,000
UNIVERSITY CIRCLE INCORPORATED 10831 MAGNOLIA DRIVE CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	100
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY HOSPITALS SEIDMAN CANCER CENTER 11100 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	GI SPORE GRANT	100,000
UNIVERSITY HOSPITALS 11100 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	HARRINGTON HEART & VASCULAR INSTITUTE	180
UNIVERSITY HOSPITALS 11100 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PC	ROTHSTEIN CXO GIFT	15,000
Total ► 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY SCHOOL 2785 SOM CENTER ROAD HUNTING VALLEY, OH 44022	N/A	PC	GENERAL & UNRESTRICTED	25,000
VALLEY SAVE A PET INCPO BOX 39221 SOLON, OH 44139	N/A	PC	GENERAL & UNRESTRICTED	150
VOCATIONAL GUIDANCE SERVICES 2239 E 55TH STREET CLEVELAND, OH 44103	N/A	PC	GENERAL & UNRESTRICTED	150
Total ▶ 3a				2,262,214

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BOULEVARD CLEVELAND, OH 44106	N/A	PC	GENERAL & UNRESTRICTED	250
WESTERN RESERVE LAND CONSERVANCY 3850 CHAGRIN RIVER ROAD MORELAND HILLS, OH 44022	N/A	PC	GENERAL & UNRESTRICTED	250
ZIONIST ORGANIZATION OF AMERICA 633 THIRD AVENUE SUITE 31-B NEW YORK, NY 10017	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				2,262,214

TY 2019 Accounting Fees Schedule

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,698	1,349		1,349

TY 2019 Investments Corporate Bonds Schedule

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STATE OF ISRAEL FLOATING BOND (ISRLBND)	25,000	25,000

TY 2019 Other Decreases Schedule

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Description	Amount
ADJUSTMENT FOR BUILT-IN GAIN	2,034,921

TY 2019 Other Expenses Schedule

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEES	80	40		40
STATE REGISTRATION FEE	200	0		200
MISCELLANEOUS	311	156		155

TY 2019 Other Increases Schedule

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Description	Amount
FEDERAL TAX REFUND	2,000

TY 2019 Other Professional Fees Schedule

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE SERVICE FEES	1,171	586		585

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491192000210	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization RICHARD HORVITZ AND ERICA HARTMAN-HORVITZ FOUNDATION				Employer identification number 31-1533634	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION

Employer identification number
31-1533634

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD A HORVITZ 1 PALM AVENUE MIAMI BEACH, FL 33139	\$ 3,380,257	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization RICHARD HORVITZ AND ERICA HARTMAN-HORVITZ FOUNDATION	Employer identification number 31-1533634
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	77,716 SHARES OF ISHARES MSCI EMERGING MARKETS ETF	\$ 3,380,257	2019-12-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization RICHARD HORVITZ AND ERICA HARTMAN-HORVITZ FOUNDATION	Employer identification number 31-1533634
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	