

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
 or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.  
 Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0047  
**2019**  
 Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: **MORIAH FUND, INC.**

Number and street (or P O box number if mail is not delivered to street address): **57 WARREN STREET, FLOOR 3**

City or town, state or province, country, and ZIP or foreign postal code: **NEW YORK, NY 10007**

A Employer identification number: **31-1129589**

B Telephone number: **(646) 373-3888**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
 2. Foreign organizations meeting the 85% test check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation **04**  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 73,899,083.**

J Accounting method:  Cash  Accrual  
 Other (specify) **MODIFIED CASH**

SCANNED FEB 05 2021

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		295,034.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		524,779.	524,779.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		726,605.			
b Gross sales price for all assets on line 6a		726,605.			
7 Capital gain net income (from Part IV, line 2)			726,605.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,546,418.	1,251,384.		
13 Compensation of officers, directors, trustees, etc		134,765.	7,110.		127,655.
14 Other employee salaries and wages		269,804.	14,234.		255,570.
15 Pension plans, employee benefits		12,907.	681.		12,226.
16a Legal fees STMT 1		472.	0.		472.
b Accounting fees STMT 2		10,450.	8,450.		0.
c Other professional fees STMT 3		876,637.	800,584.		76,053.
17 Interest					
18 Taxes STMT 4		443,473.	60,569.		62,700.
19 Depreciation and depletion					
20 Occupancy		27,332.	0.		27,332.
21 Travel, conferences, and meetings		83,478.	0.		83,478.
22 Printing and publications		1,261.	0.		1,261.
23 Other expenses STMT 5		63,339.	183.		63,157.
24 Total operating and administrative expenses. Add lines 13 through 23		1,923,918.	891,811.		709,904.
25 Contributions, gifts, grants paid		5,482,779.			5,482,779.
26 Total expenses and disbursements. Add lines 24 and 25		7,406,697.	891,811.		6,192,683.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-5,860,279.			
b Net investment income (if negative enter -0-)			359,573.		
c Adjusted net income (if negative, enter -0-)				N/A	

RECEIVED  
 NOV 23 2020  
 OGDEN UT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	88,973.	36,908.	36,908.
	2 Savings and temporary cash investments	801,007.	174,919.	174,919.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable	1,835,688.		
	Less: allowance for doubtful accounts	1,540,654.	1,835,688.	1,835,688.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 7	70,888,041.	71,547,168.	71,547,168.
14 Land, buildings, and equipment basis	218,038.			
Less: accumulated depreciation	STMT 6	1,900.	1,900.	1,900.
15 Other assets (describe)		346,599.	302,500.	302,500.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		73,667,174.	73,899,083.	73,899,083.
Liabilities	17 Accounts payable and accrued expenses	35,891.	646.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)	FEDERAL DEFERRED E	0.	120,146.
23 Total liabilities (add lines 17 through 22)		35,891.	120,792.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.			<input checked="" type="checkbox"/>
	24 Net assets without donor restrictions	73,631,283.	73,778,291.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.			<input type="checkbox"/>
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances		73,631,283.	73,778,291.	
30 Total liabilities and net assets/fund balances		73,667,174.	73,899,083.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	73,631,283.
2 Enter amount from Part I, line 27a	2	-5,860,279.
3 Other increases not included in line 2 (itemize)	3	6,007,287.
4 Add lines 1, 2, and 3	4	73,778,291.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	73,778,291.

Form 990-PF (2019)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co )		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr )	(d) Date sold (mo., day, yr )
<b>1a REALIZED GAINS ON ALT. INVESTMENTS</b>		<b>P</b>		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis - plus expense of sale -	(h) Gain or (loss) (e) plus (f) minus (g)	
a 726,605.			726,605.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			726,605.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) <span style="font-size: small;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>		2	726,605.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	7,477,468.	74,999,927.	.099700
2017	10,641,208.	84,721,867.	.125602
2016	10,485,807.	87,951,277.	.119223
2015	13,900,773.	86,109,501.	.161431
2014	14,923,237.	99,114,806.	.150565

2 Total of line 1, column (d)	2	.656521
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.131304
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	73,311,645.
5 Multiply line 4 by line 3	5	9,626,112.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,596.
7 Add lines 5 and 6	7	9,629,708.
8 Enter qualifying distributions from Part XII, line 4	8	6,192,683.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 75,782.00, with 75,782.00 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and substantial contributors. Includes handwritten 'SEE STATEMENT 10' and a handwritten '2' next to row 9.

**Part VII-A Statements Regarding Activities** (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.MORIAHFUND.ORG	X	
14	The books are in care of ► GIDEON STEIN Telephone no. ► (646) 373-3888 Located at ► 57 WARREN STREET, FLOOR 3, NEW YORK, NY ZIP+4 ► 10007		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15	N/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► ISRAEL	X	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year, did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year, did the foundation pay or incur any amount to		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		96,660.	38,105.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD B. FUTTERMAN, 57 WARREN STREET FLOOR 3, NEW YORK, NY 10007	PROG. DIR. 40.00	187,108.	0.	0.
GWEN TRAN RICHARDSON, 57 WARREN STREET, FLOOR 3, NEW YORK, NY 10007	OFFICE MANAGER 40.00	62,924.	12,906.	0.

Total number of other employees paid over \$50,000 0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	402,033.
b	Average of monthly cash balances	1b	2,476,365.
c	Fair market value of all other assets	1c	71,549,668.
d	Total (add lines 1a, b, and c)	1d	74,428,066.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	74,428,066.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,116,421.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	73,311,645.
6	Minimum investment return. Enter 5% of line 5	6	3,665,582.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,665,582.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	7,191.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	15,080.
c	Add lines 2a and 2b	2c	22,271.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,643,311.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,643,311.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,643,311.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,192,683.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,192,683.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,192,683.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				3,643,311.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014	10,103,247.			
b From 2015	9,679,164.			
c From 2016	6,114,449.			
d From 2017	6,498,753.			
e From 2018	3,740,254.			
f Total of lines 3a through e	36,135,867.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$	6,192,683.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				3,643,311.
e Remaining amount distributed out of corpus	2,549,372.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (e))	0.			0.
6 Enter the net total of each column as indicated below:	38,685,239.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	38,685,239.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	10,103,247.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	28,581,992.			
10 Analysis of line 9				
a Excess from 2015	9,679,164.			
b Excess from 2016	6,114,449.			
c Excess from 2017	6,498,753.			
d Excess from 2018	3,740,254.			
e Excess from 2019	2,549,372.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶  
 b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE ATTACHED STATEMENT

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

c Any submission deadlines

SEE ATTACHED STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT







**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

MORIAH FUND, INC.

Employer identification number

31-1129589

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA. For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

MORIAH FUND, INC.

31-1129589

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EFROYMSON CHARITABLE REMAINDER TRUSTS C/O MARYANN STEIN, 1634 I STREET, NW, SUITE 1000  WASHINGTON, DC 20006	\$ 135,111.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	MICHAEL R. LIEBER  3808 ENGEL DRIVE  VALPARAISO, IN 46383	\$ 30,105.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	FREDERIC W. LIEBER  703 S ROSE AVENUE  BLOOMINGTON, IN 47401	\$ 27,207.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	JEFFREY W. LIEBER  11100 SPRING ROAD  CARMEL, IN 46032	\$ 22,875.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	MATTHEW S. LIEBER  ONE CANAL STREET, UNIT 724  BOSTON, MA 02114	\$ 19,732.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	CHRISTOPHER A. LIEBER  10900 SPRING MILL ROAD  CARMEL, IN 46032	\$ 18,108.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization <b>MORIAH FUND, INC.</b>	Employer identification number <b>31-1129589</b>
--	---

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	ANNE RYAN 1387 PANORAMA RIDGE ROAD OCEANSIDE, CA 92056	\$ 17,967.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
8	CATHERINE BOCKSTAHLER 1634 I STREET, NW WASHINGTON, DC 20006	\$ 15,083.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
9	SARAH L. HALE 8047 VAN NESS WAY INDIANAPOLIS, IN 46420	\$ 8,846.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

MORIAH FUND, INC.

31-1129589

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization <b>MORIAH FUND, INC.</b>	Employer identification number <b>31-1129589</b>
--	---

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

FORM 990-PF	LEGAL FEES			STATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	472.	0.		472.
TO FM 990-PF, PG 1, LN 16A	472.	0.		472.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	10,450.	8,450.		0.
TO FORM 990-PF, PG 1, LN 16B	10,450.	8,450.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IT SERVICES	16,558.	0.		16,558.
OTHER CONSULTANTS	59,495.	0.		59,495.
INVESTMENT MANAGEMENT, CONSULTING AND CUSTODIAL FEES	419,044.	419,044.		0.
PARTNERSHIP INVESTMENT FEES	381,540.	381,540.		0.
TO FORM 990-PF, PG 1, LN 16C	876,637.	800,584.		76,053.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	21,032.	0.		21,032.
FOREIGN PAYROLL TAXES	41,668.	0.		41,668.
FOREIGN TAXES	60,569.	60,569.		0.
FEDERAL INCOME TAX	320,204.	0.		0.
TO FORM 990-PF, PG 1, LN 18	443,473.	60,569.		62,700.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CURRENCY LOSS	183.	183.		0.
PAYROLL PROCESSING FEES	3,701.	0.		3,701.
FEES AND LICENSES	455.	0.		455.
OFFICE SUPPLIES	7,532.	0.		7,532.
TELEPHONE	3,789.	0.		3,789.
DUES AND SUBSCRIPTIONS	6,599.	0.		6,599.
ISRAEL OFFICE PROGRAM	30,189.	0.		30,189.
INSURANCE	10,542.	0.		10,542.
POSTAGE	349.	0.		350.
TO FORM 990-PF, PG 1, LN 23	63,339.	183.		63,157.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT			STATEMENT 6
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
EQUIPMENT	90,970.	90,970.	0.	
FURNITURE AND FIXTURES	95,770.	93,870.	1,900.	1,900.
LEASEHOLD IMPROVEMENTS	31,298.	31,298.	0.	
TO 990-PF, PART II, LN 14	218,038.	216,138.	1,900.	1,900.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 7	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	1,995,401.	1,995,401.
PARTNERSHIP AND PRIVATE EQUITY INTERESTS	FMV	69,551,767.	69,551,767.
TOTAL TO FORM 990-PF, PART II, LINE 13		71,547,168.	71,547,168.

FORM 990-PF	OTHER ASSETS	STATEMENT 8	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSITS	2,500.	2,500.	2,500.
PROGRAM RELATED INVESTMENT PRINCIPAL	300,000.	300,000.	300,000.
FEDERAL DEFERRED EXCISE TAX	44,099.	0.	0.
TO FORM 990-PF, PART II, LINE 15		346,599.	302,500.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 9	
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
FEDERAL DEFERRED EXCISE TAX		0.	120,146.
TOTAL TO FORM 990-PF, PART II, LINE 22		0.	120,146.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT 10
-------------	--	--------------

## EXPLANATION

A COMPLETE COPY OF THE 2019 FEDERAL FORM 990-PF WAS PROVIDED TO THE ATTORNEY GENERAL'S OFFICE OF INDIANA. A COPY WAS NOT PROVIDED TO THE ATTORNEY GENERAL'S OFFICE OF DC AS A SPECIFIC COMMUNICATION FROM THE DC ATTORNEY GENERAL'S OFFICE WAS RECEIVED STATING THAT COPIES OF THE FEDERAL FORM 990-PF WERE NOT REQUIRED TO BE SENT TO THE DC ATTORNEY GENERAL AND SHOULD REFRAIN FROM BEING SENT.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GIDEON STEIN 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	PRESIDENT - AS OF 5/2019, 24.00	0.	TREASURER 0.	0.
MARY ANN STEIN 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	PRESIDENT - UNTIL 5/2019 24.00	100.	14,223.	0.
RUBIE COLES 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	DEPUTY DIRECTOR 40.00	96,560.	23,882.	0.
JUDITH LICHTMAN 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	VICE PRESIDENT 1.00	0.	0.	0.
NOAH STEIN 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	SECRETARY 1.00	0.	0.	0.
DOROTHY STEIN 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	SECRETARY 1.00	0.	0.	0.
CRAIG CRAMER 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	PROG. BOARD MEMBER 1.00	0.	0.	0.
DEBRA DELEE 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	PROG. BOARD MEMBER 1.00	0.	0.	0.
JANE FOX-JOHNSON 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	PROG. BOARD MEMBER 1.00	0.	0.	0.
KIM JONES 57 WARREN STREET, FLOOR 3 NEW YORK, NY 10007	PROG. BOARD MEMBER 1.00	0.	0.	0.

MORIAH FUND, INC.

31-1129589

NORMAN ROSENBERG  
57 WARREN STREET, FLOOR 3  
NEW YORK, NY 10007

PROG. BOARD MEMBER  
1.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

96,660.

38,105.

0.



The Moriah Fund  
 EIN 31-1129589  
 2019 Form 990-PF  
 Part XV, Line 3a

Grantee's Name	Grantee's Address	Amount	Purpose of Grant	Recipient's Tax Status
New Israel Fund	6 East 39th Street Suite 301 New York NY 10016 United States	\$ 1,200,000	General Support	501(c)3 - Public Charity
New Israel Fund	6 East 39th Street Suite 301 New York NY 10016 United States	\$ 12,000	General Support	501(c)3 - Public Charity
New Israel Fund	6 East 39th Street Suite 301 New York NY 10016 United States	\$ 500,000	General Support	501(c)3 - Public Charity
Doctors Without Borders	40 Rector Street 16th Floor New York NY 10006 USA	\$ 15,000	General Support	501(c)3 - Public Charity
Religious Institute Inc	135 Clarence St Suite 206 Bridgeport CT 06608 USA	\$ 20,000	General Support	501(c)3 - Public Charity
Unite for Reproductive & Gender Equity	734 15th Street NW 8th Floor Washington DC 20005 United States	\$ 15,000	General Support	501(c)3 - Public Charity
National Network of Abortion Funds	11 Arlington St Boston MA 0216 United States	\$ 40,000	General Support	501(c)3 - Public Charity
Urgent Action Fund	660 13th Street Suite 200 Oakland CA 94612 United States	\$ 20,000	General Support	501(c)3 - Public Charity
Sister Song Inc	Attn Monica Simpson 1237 Ralph David Abernathy Blvd SW Atlanta GA 30310 United States	\$ 25,000	General Support	501(c)3 - Public Charity
Un of California, Hastings College	Attn Karen Musalo Center for Gender & Refugee Studies 200 McAllister Street San Francisco CA 94102 United States	\$ 25,000	For the Center for Gender and Refugee Studies	501(c)3 - Public Charity
Un Allied for Essential Medicines	641 S St NW Washington DC 20001 United States	\$ 20,000	General Support	501(c)3 - Public Charity
In Our Own Voice National Black Women's Reproductive Justice Agenda	Attn Marcela Howell 1012 14th Street NW, Suite 450 Washington DC 20005 United States	\$ 80,000	For the grassroots voter education project	501(c)3 - Public Charity
Hand Over Fist Foundation	486 Benson Hurst Drive Mableton GA 30126 United States	\$ 15,000	For the Interfaith Voices for Reproductive Justice project	501(c)3 - Public Charity
National Gay and Lesbian Task Force	Attn Rea Carey 1325 Massachusetts Ave, NW Suite 600 Washington DC 20006 United States	\$ 15,000	For its Organizing Campaigns Technology Upgrades	501(c)3 - Public Charity
Change Elemental	Attn Susan Misra 1155 F Street NW Suite 1050 Washington DC 20004 United States	\$ 2,500	General Support	501(c)3 - Public Charity

DC Abortion Fund	1616 H St NW Suite 904 Washington DC 20006 United States	\$ 7,500	General Support	501(c)3 - Public Charity
National Asian Pacific American Women's Forum	1225 New York Ave NW Suite 800 Washington DC 20005 United States	\$ 15,000	General Support	501(c)3 - Public Charity
International Documentary Association	c/o Fiscal Sponsorship 3470 Wilshire Blvd Suite 980 Los Angeles CA 90010 USA	\$ 25,000	General Support	501(c)3 - Public Charity
J Street Education Fund, Inc	Attn Alyson Samach 1828 L St NW, Suite 240 Washington DC 20036 United States	\$ 7,500	General Support	501(c)3 - Public Charity
Soundview Preparatory School	370 Underhill Ave Yorktown Heights NY 10598 United States	\$ 25,000	General Support	501(c)3 - Public Charity
iMentor	199 Water Street, 8th Floor New York NY 10038 United States	\$ 100,000	General Support	501(c)3 - Public Charity
Robin Hood Foundation	826 Broadway 9th Floor New York NY 10003 United States	\$ 10,000	General Support	501(c)3 - Public Charity
College Track	112 Linden Street Oakland CA 94607 United States	\$ 25,000	General Support	501(c)3 - Public Charity
Book Trust	Attn Tiffany Kuehner 789 Sherman Street Suite 300A Denver CO 80203 United States	\$ 20,000	3rd payment of its partnership with the New York City Dep of Education project	501(c)3 - Public Charity
Teach For All	Attn Wendy Kopp 25 Broadway 12th Floor New York NY 10004 United States	\$ 125,000	General Support	501(c)3 - Public Charity
New Classrooms	Attn Joel Rose 1250 Broadway 30th Floor New York NY 10001 United States	\$ 200,000	General Support	501(c)3 - Public Charity
Education Reform Now	222 Broadway 19th Floor New York NY 10038 United States	\$ 100,000	2nd payment of a five-year \$500,000 grant	501(c)3 - Public Charity
Robin Hood Foundation	826 Broadway 9th Floor New York NY 10003 United States	\$ 50,000	General Support	501(c)3 - Public Charity
Chalkbeat Inc	1250 Broadway 30th Floor New York NY 10001 United States	\$ 100,000	General Support	501(c)3 - Public Charity
CityBridge Education	600 New Hampshire Ave, NW Washington DC 20037 United States	\$ 50,000	General Support	501(c)3 - Public Charity
New Israel Fund	6 East 39th Street Suite 301 New York NY 10016 United States	\$ 5,000	General Support	501(c)3 - Public Charity
Narrative 4, Inc	45 West 73rd Street Suite #5 New York NY 10023 United States	\$ 250,000	General Support	501(c)3 - Public Charity
Gillen Brewer School	410 East 92nd Street New York NY 10128 United States	\$ 35,000	General Support	501(c)3 - Public Charity

College Track	112 Linden Street Oakland CA 94607 United States	\$ 50,000	General Support	501(c)3 - Public Charity
College Track	112 Linden Street Oakland CA 94607 United States	\$ 25,000	For its Washington, DC program	501(c)3 - Public Charity
Eagle Hill School	Attn Deveopment Office P O Box 116 242 Old Petersham Rd Hardwick MA 01037 United States	\$ 200,000	General Support	501(c)3 - Public Charity
America Achieves	Attn Diane Ford 244 Fifth Ave Suite F71 New York NY 10001 United States	\$ 50,000	General Support	501(c)3 - Public Charity
The Sapling Foundation	330 Hudson St Fl 11 New York NY 10013-1046	\$ 16,214	The Sapling Foundation - Donation	501(c)3 - Public Charity
Narrative 4, Inc	45 West 73rd Street Suite #5 New York NY 10023 United States	\$ 5,000	General Support	501(c)3 - Public Charity
Women's Refugee Commission	Attn Sarah Costa 15 West 37th Street, 9th Floor New York NY 10018 United States	\$ 1,000	General Support	501(c)3 - Public Charity
Thorn	1240 Rosecrans Avenue Suite 120 Manhattan Beach CA 90266 United States	\$ 10,000	General Support	501(c)3 - Public Charity
The Brearley School	610 East 83rd Street New York NY 10028 United States	\$ 25,000	For the financial aid for minority students	501(c)3 - Public Charity
Hidden Water Inc	375 Greenwich Street New York NY 10013 United States	\$ 1,000	General Support	501(c)3 - Public Charity
Narrative 4, Inc	45 West 73rd Street Suite #5 New York NY 10023 United States	\$ 30,000	General Support	501(c)3 - Public Charity
Eagle Hill School	Attn Deveopment Office P O Box 116 242 Old Petersham Rd Hardwick MA 01037 United States	\$ 15,000	General Support	501(c)3 - Public Charity
American Express	PO Box 1270 Newark NJ 07101-1270 USA	\$ 2,042	General Support	501(c)3 - Public Charity
New Classrooms	Attn Joel Rose 1250 Broadway 30th Floor New York NY 10001 United States	\$ 15,000	General Support	501(c)3 - Public Charity
Fund for the City of New York	121 Avenue of the Americas 6th Floor New York NY 10013 United States	\$ 50,000	For the Promise Project	501(c)3 - Public Charity
American Express	PO Box 1270 Newark NJ 07101-1270 USA	\$ 1,023	General Support	501(c)3 - Public Charity
Organizing Neighborhood Equity	614 S Street NW Rear Carnage House Washington DC 20001 United States	\$ 10,000	General Support	501(c)3 - Public Charity
DC Alliance of Youth Advocates	1220 L St NW Suite 605 Washington DC 20005 United States	\$ 10,000	For the strategic partnership with DC Action for Children	501(c)3 - Public Charity
Job Opportunities Task Force	217 East Redwood Street Suite 1500 Baltimore, MD 21202 USA	\$ 20,000	General Support	501(c)3 - Public Charity

Greater Washington Community Foundation	1325 G Street, NW Suite 480 Washington DC 20005 United States	\$ 15,000	For the Diverse City Fund	501(c)3 - Public Charity
DC Alliance of Youth Advocates	1220 L St NW Suite 605 Washington DC 20005 United States	\$ 50,000	General Support	501(c)3 - Public Charity
Progressive Maryland Education Fund	Attn Larry Stafford P O Box 6988 Largo MD 20792 United States	\$ 15,000	General Support	501(c)3 - Public Charity
Social Good Fund	12651 San Pablo Ave Unit 5473 Richmond CA 94805 United States	\$ 5,000	General Support	501(c)3 - Public Charity
Tides Center	P O Box 399385 San Francisco CA 94139-9385 United States	\$ 50,000	For Rights4Girls Project	501(c)3 - Public Charity
New Virginia Majority Education Fund	3801 Mt Vernon Ave ALEXANDRIA VA 22305 USA	\$ 30,000	General Support	501(c)3 - Public Charity
Empower DC	1419 V St, NW Washington DC 20009 USA	\$ 50,000	General Support	501(c)3 - Public Charity
DC Fiscal Policy Institute	Attn Jacquelyn Lendsey 1275 First Street NE Suite 1200 Washington DC 20002 United States	\$ 50,000	General Support	501(c)3 - Public Charity
Many Languages One Voice	3166 Mount Pleasant Street NW Washington DC 20010 USA	\$ 25,000	General Support	501(c)3 - Public Charity
Social Good Fund	12651 San Pablo Ave Unit 5473 Richmond CA 94805 United States	\$ 50,000	General Support	501(c)3 - Public Charity
Nat'l Coalition on Black Civic Parti	1050 Connecticut Ave, NW 5th Floor, Suite 500 Washington DC 20036 United States	\$ 125,000	Black Women's Roundtable (\$50,000) general support (\$75,000)	501(c)3 - Public Charity
Washington Lawyers' Committee	11 Dupont Circle, NW Suite 400 Washington DC 20036 United States	\$ 30,000	For the Worker Justice Project	501(c)3 - Public Charity
Common Counsel Foundation	Attn Jazmin Segura 1634 Franklin Street Suite 1022 Oakland CA 94612 United States	\$ 25,000	General Support	501(c)3 - Public Charity
Washington Legal Clinic for the Homeless	1200 U Street, NW Washington DC 20009 United States	\$ 50,000	General Support	501(c)3 - Public Charity
Food Research & Action Center	1200 18th Street, NW Suite 400 Washington DC 20036 United States	\$ 25,000	General Support	501(c)3 - Public Charity
Nat'l Partnership for Women and Families	1875 Connecticut Avenue, NW Suite 650 Washington DC 20009 United States	\$ 50,000	General Support	501(c)3 - Public Charity
DC Jobs With Justice	1875 Connecticut Ave NW 10th Floor Washington DC 20009 United States	\$ 50,000	General Support	501(c)3 - Public Charity
Coalition for Nonprofit Housing & Economic Development	727 15th Street NW suite 600 Washington DC 20005 USA	\$ 40,000	General Support	501(c)3 - Public Charity

Institute for Policy Studies	1301 Connecticut Ave , NW Suite 600 Washington DC 20036 United States	\$ 75,000	For Black Worker Initiative (\$30,000) and general support (\$45,000)	501(c)3 - Public Charity
Virginia Interfaith Center	Attn Kim Bobo 1716 E Franklin St Richmond VA 23223 USA	\$ 25,000	General Support	501(c)3 - Public Charity
Ella Baker Center for Human Rights	1419 34th Avenue Suite 202 Oakland CA 94601 United States	\$ 40,000	General Support	501(c)3 - Public Charity
Greater Washington Community Foundation	1325 G Street, NW Suite 480 Washington DC 20005 United States	\$ 2,500	For BPA	501(c)3 - Public Charity
Organizing Neighborhood Equity	614 S Street NW Rear Carriage House Washington DC 20001 United States	\$ 50,000	General Support	501(c)3 - Public Charity
Borealis Philanthropy	WeWork c/o Borealis Philanthropy 1330 Lagoon Ave 4th Floor Minneapolis MN 55408 United States	\$ 50,000	For its Black-led Movement Fund	501(c)3 - Public Charity
Race Forward	150 Broadway Suite 303 New York NY 10038 United States	\$ 25,000	General Support	501(c)3 - Public Charity
Change Elemental	Attn Susan Misra 1155 F Street NW Suite 1050 Washington DC 20004 United States	\$ 12,500	General Support	501(c)3 - Public Charity
American Near East Refugee Aid	1111 14th Street NW Suite 400 Washington DC 20005 USA	\$ 10,000	General Support	501(c)3 - Public Charity
Refugees International	2001 S Street NW Suite 700 Washington DC 20009 USA	\$ 35,000	General Support	501(c)3 - Public Charity
Human Rights First	75 Broad St Fl 31 New York NY 10004-2471 United States	\$ 60,000	General Support	501(c)3 - Public Charity
Planned Parenthood of Metropolitan Wash	1225 4th St NE Washington DC 20002 United States	\$ 15,000	General Support	501(c)3 - Public Charity
Center For Victims of Torture	2356 University Ave W Ste 430 Saint Paul MN 55114 USA	\$ 35,000	General Support	501(c)3 - Public Charity
International Refugee Assistance Project	One Battery Park Plaza 4th Floor New York NY 10004 United States	\$ 50,000	General Support	501(c)3 - Public Charity
International Labor Rights Forum	1634 I Street NW Suite 1000 Washington DC 20006 United States	\$ 35,000	General Support	501(c)3 - Public Charity
Alliance for Justice	Eleven Dupont Circle NW Second Floor Washington DC 20036 United States	\$ 40,000	General Support	501(c)3 - Public Charity
Washington Office on Latin America	1666 Connecticut Avenue, NW Suite 400 Washington DC 20009 USA	\$ 35,000	General Support	501(c)3 - Public Charity

Fund for Global Human Rights	1301 Connecticut Ave NW Suite 400 Washington DC 20036 USA	\$ 300,000	General Support	501(c)3 - Public Charity
Latin America Working Group	2029 P Street NW Suite 301 Washington DC 20036 United States	\$ 20,000	General Support	501(c)3 - Public Charity
Leadership Conference Education Fund	1620 L Street NW Suite 1100 Washington DC 20036 USA	\$ 30,000	General Support	501(c)3 - Public Charity
Alliance for Justice	Eleven Dupont Circle NW Second Floor Washington DC 20036 United States	\$ 50,000	General Support	501(c)3 - Public Charity
Fund for Global Human Rights	1301 Connecticut Ave NW Suite 400 Washington DC 20036 USA	\$ 2,000	General Support	501(c)3 - Public Charity
Nat'l Partnership for Women and Families	1875 Connecticut Avenue, NW Suite 650 Washington DC 20009 United States	\$ 30,000	General Support	501(c)3 - Public Charity
Propel America	2292 Champlain St Washington DC 20009 United States	\$ 10,000	General Support	501(c)3 - Public Charity
Yujin Kim Home Dance Company	1275A Ruckman Avenue San Francisco CA 94129 United States	\$ 20,000	General Support	501(c)3 - Public Charity

Total \$ 5,482,779

**Moriah Fund, Inc.**  
**EIN: 31-1129589**  
**2019 Federal Form 990-PF**

## **Application Procedures**

**The Moriah Fund does not accept unsolicited proposals.**

### **Initial Approach—Letter of Inquiry**

First-time applicants to the Moriah Fund must submit a short one page letter of inquiry. Letters of inquiry are reviewed throughout the year. The letter of inquiry should include history, purpose and goals of the organization; amount of funding requested; purpose and activities of the project/program for which funds are requested; and total budget(s) of the organization and the project/program. Based on this letter, the Moriah Fund staff will decide whether to invite a full proposal, and will notify applicants as soon as possible.

### **Proposal Deadlines**

The Moriah Fund program board meets twice a year to consider proposals. Complete proposals must be received by March 1st to be considered for the spring grant cycle (May) and by September 1st to be considered for the fall grant cycle (November). If the deadline falls on a weekend or holiday, the proposal will be accepted the next business day. Proposals to the Israel Program must be submitted earlier. Applications for the spring grant cycle are due on February 1st and applications for the fall grant cycle are due on July 1st.

### **Required Information**

Proposals should follow the Moriah Fund's Application Guidelines and must include all information requested. There are two sets of application guidelines, one for returning grantees and one for new grantees. Application guidelines differ depending on if you are applying for a project or general support grant and by the amount of money being requested. Current grantees must include a brief progress report on their existing grants. Progress report guidelines are included in the application guidelines for grant renewals.

We encourage proposal (and other) submissions on non-chlorine bleached recycled paper, using both sides. Please send only one copy of the proposal and supporting material and either email or mail in your application. For local programs in the District of Columbia, the Moriah Fund will accept the Washington Regional Association of Grantmaker's Common Grant Application but it must include all the information requested in our guidelines.

### **Funding Limitations**

Funding is limited to areas described in our program guidelines. Moriah does not provide support for individuals, private foundations, the arts, medical research, lobbying or political campaigns, or non-U.S. organizations.

### **Mailing Address**

For requests in Israel, letters of inquiry and proposals should be sent to  
Don Futterman  
18 Weizman Street  
Kfar Saba 44247, Israel

For Letters of Inquiry for Israel's program: [bkallus@netvision.net.il](mailto:bkallus@netvision.net.il)

For all other requests, letters of inquiry and proposals should be sent to the New York office at  
57 Warren Street, Floor 3  
New York, NY 10007

### **Email Addresses**

For Letters of Inquiry: [inquiry@moriahfund.org](mailto:inquiry@moriahfund.org)

For Proposals: [proposals@moriahfund.org](mailto:proposals@moriahfund.org)

For Reports: [reports@moriahfund.org](mailto:reports@moriahfund.org)

**Moriah Fund, Inc.**  
**EIN: 31-1129589**  
**2019 Federal Form 990-PF**

## **Grant Application Guidelines for New Grantees**

If you are applying for a *new grant* from Moriah, that is, if you have not received funding from Moriah within the last two years, please follow the application guidelines below. The guidelines vary according to whether you are seeking a general support grant or a project grant, and whether your request is for more or less than \$20,000

**All grant applications must include three components:**

- A Moriah's application cover sheet
- B A proposal narrative
- C Financials

Please do not include more than ten pages of supporting documents (items not required by our guidelines), for example any reports, articles, brochures, etc. that you wish to send to support your application. If you have specific questions that are not covered by these guidelines, please contact the Moriah Fund program officer who invited your proposal.

### **I. General Support Requests**

#### **A. Cover Sheet**

#### **B. Proposal Narrative**

Requests **larger than \$20,000** should have a narrative section of no more than *FIVE* pages, requests **less than \$20,000** should have a narrative section of no more than *THREE* pages. The narrative should include:

- A description of the history, purpose and goals of the organization, major programs and key accomplishments in the past three years
- Plans and priorities for the year in which funding is requested
- Qualifications of the organization for this work

#### **C. Financial Information**

Revenue and expense statements for the organization and the project for the previous year, the current year, and the next year

List of organization and project's current major institutional funders with corresponding amounts; including commitments and pending requests with amounts requested and committed as appropriate

Most recent audit (if available) including management letter.

#### **D. Other Information**

List of key staff and all members of the Board of Directors with their affiliations

**Moriah Fund, Inc.**  
**EIN: 31-1129589**  
**2019 Federal Form 990-PF**

## **II. Project Grants**

### **A. Cover Sheet**

### **B. Proposal Narrative**

Requests **larger than \$20,000** should have a narrative section of no more than **FIVE** pages, requests **less than \$20,000** should have a narrative section of no more than **THREE** pages. The narrative should include:

The history, purpose and goals of the organization, and recent and anticipated accomplishments

Description of the project or activity for which funding is requested as well as its context within the organization

Specific goals, plan of action and timeline

Qualifications of the organization for this project, including information about key staff of the organization and the project

Long-term project plans, including future financing if applicable (if the grant is to support a short term project, skip this question)

### **C. Financial Information**

Revenue and expense statements for the organization and the project for the previous year, the current year, and the next year

List of organization and project's current major institutional funders with corresponding amounts, including commitments and pending requests with amounts requested and committed as appropriate

Most recent audit (if available) including management letter

### **D. Lobbying Statement including one of the following:**

A project budget with a separate line item for lobbying

A notation on the project budget stating the dollar amount or percentage of the project budget that will be used for lobbying

A notation on the project budget that no Moriah funds will be used for lobbying; or

A notation on the project budget stating that the project does not include any lobbying activities

Lobbying activities are those that attempt to influence specific legislation, either directly or by mobilizing grassroots pressure.

### **E. Other Information**

List of key staff and of all Board of Directors with their affiliations

**Moriah Fund, Inc.**  
**EIN: 31-1129589**  
**2019 Federal Form 990-PF**

## **Application for Grant Renewals**

If you are applying for a *renewal* grant from Moriah, that is, if your organization has received a grant from Moriah within the last two years and you are applying for renewed funding, please follow the application guidelines below. The guidelines vary according to whether you are seeking a general support grant or a project grant, but **all** grant applications must include four components:

- A Moriah's application cover sheet
- B A proposal narrative
- C A progress report, and
- D Financials

Details are provided below

Please do not include more than ten pages of supporting documentation (items not required by our guidelines), for example any reports, articles, brochures, etc. that you wish to send to support your application. If you have specific questions that are not covered by these guidelines, please contact your program officer or Kathy Jagow at (202) 783-8488 ext. 221/kjagow@moriahfund.org.

### **I. General Support Grants**

#### **A. Cover Sheet**

#### **B. Proposal Narrative**

This should be no more than *FIVE pages for a request of \$20,000 or more*, and no more than *THREE pages for a request for less than \$20,000*. It should include the following:

Brief description of the organization's most important plans and priorities for the year for which funding is requested, and background, explanation and anticipated outcomes for any major new projects

List of key staff and of Board of Directors with affiliations

#### **C. Financial Information**

Revenue and expense statements for the organization for the previous year, the current year, and the next year

List of organization's current major institutional funders with corresponding amounts, including commitments and pending requests with amounts requested and committed as appropriate

Most recent audit (if available) including management letter.

#### **D. Progress Report**

A second narrative section, also no more than *FIVE* pages in length for a grant of \$20,000 or more and no more than *THREE* pages for a grant of less than \$20,000, which describes progress on your current grant, specifically.

What was the organization's most significant achievement or impact, and why? Consider impact on individuals, communities, institutions, or policies as appropriate to your grant

**Moriah Fund, Inc.**  
**EIN: 31-1129589**  
**2019 Federal Form 990-PF**

Were all or some of your major goals for the year met? Did you develop new goals or revise old ones? Explain and provide examples

Did the organization encounter any unexpected difficulties? What changed or will change as a result?

What new partnerships or collaborations were created or have you entered into in the past year? Will these collaborations continue?

Have there been any significant institutional changes or developments at your organization, for example in the board, staff leadership, or finances?

**Financial Information**

An accounting of total organizational expenditures with an explanation if this account differs significantly from the original budget

## **II. Project Support Grants**

### **A. Cover Sheet**

### **B. Proposal Narrative**

This should be no more than ***FIVE pages for a request of \$20,000 or more***, and no more than ***THREE pages for a request for less than \$20,000***. It should include the following:

Description of the project or activity for which funding is requested, its context within the organization, and anticipated outcomes

Specific goals, plan of action and timeline

Long-term project plans, including future financing

List of key staff and of Board of Directors with affiliations

### **C. Financial Information**

Revenue and expense statements for the organization and the project for the previous year, the current year, and the next year

List of organization and project's current major institutional funders with corresponding amounts, including commitments and pending requests with amounts requested and committed as appropriate

Most recent audit (if available) including management letter.

### **D. Lobbying Statement including one of the following:**

A project budget with a separate line item for lobbying

A notation on the project budget stating the dollar amount or percentage of the project budget that will be used for lobbying

A notation on the project budget that no Moriah funds will be used for lobbying; or

A notation on the project budget stating that the project does not include any lobbying activities

**Moriah Fund, Inc.**  
**EIN: 31-1129589**  
**2019 Federal Form 990-PF**

Lobbying activities are those that attempt to influence specific legislation, either directly or by mobilizing grassroots pressure.

**E. Progress Report**

This should be no more than *FIVE pages for a request of \$20,000 or more*, and no more than *THREE pages for a request for less than \$20,000*. Progress reports for applicants who are applying for less than \$20,000 are only required to answer the first three questions.

What was the project's most significant achievement or impact, and why? Consider impact on individuals, communities, institutions, or policies as appropriate to your grant.

Were all or some of the original goals of your proposal met? Did you develop new goals or revise old ones? Explain and provide examples.

Did the project encounter any unexpected difficulties? If the project was unable to accomplish part or all of its agenda, what were the barriers to doing so?

Do you feel that your project represented the most effective approach to tackling the problems at hand? With the benefit of hindsight, what, if anything, would you do differently?

What new partnerships or collaborations were created or have you entered into in the past year? Will these collaborations continue?

**Financial Information**

An accounting of total project and total organizational expenditures with an explanation if this account differs significantly from the original budget

Percentage of the project budget actually raised, and major funding sources

If there was a significant shortfall, an explanation of what budget or program adjustments were made

**Moriah Fund, Inc.**  
**EIN: 31-1129589**  
**2019 Federal Form 990-PF**

## **Funding Limitations**

### **IMPORTANT: NEW GUIDELINES**

**The Moriah Fund no longer accepts or reviews unsolicited proposals. Our grantmaking is by invitation-only.**

#### **General:**

Funding is limited to areas described in our [Program Guidelines](#). Moriah does not provide support for individuals, private foundations, the arts, films or videos, medical research, lobbying or political campaigns

#### **Israel:**

The Israel Program gives priority to grassroots and community-based organizations, advocacy activities, and the development of model programs that can affect national policies. In general, Moriah does not fund service delivery projects, nor does it provide funds for the arts, medical or academic research, private foundations, or scholarships or grants to individuals. The Israel Program no longer provides support for co-existence, environment, and religious pluralism programs. Inquiries about funding for the CIS immigrant population should be directed to the New Israel Fund.

#### **Economic Justice:**

The Economic Justice Program is not currently soliciting proposals from direct service organizations. Support for work on state level policy issues is limited to the District of Columbia, Maryland and Virginia. Moriah does not provide support for medical research, scholarships or grants to individuals.

#### **Women's Rights and Reproductive Health:**

The Women's Rights and Reproductive Health Program supports programs that are international in scope, or that focus on the United States. In the United States, the program funds only national policy and advocacy; it does not accept proposals for local projects. The WRRH program does not provide funds for basic research, unless it is part of an explicit strategy for policy reform or improved reproductive health service delivery. The program does not fund direct services, unless they are designed to influence public policy, and/or strengthen women's leadership and rights. Finally, the program does not provide support for microcredit, education, arts or general health programs, nor does it fund video productions, medical research, scholarships or grants to individuals.

#### **Human Rights:**

The Moriah Fund has a strong commitment to human rights and funds a variety of human rights efforts throughout its program areas. For example, within the Israel Program, Moriah Fund places an emphasis on the rights of Arab and Ethiopian citizens of Israel, and in the Women's Rights and Reproductive Health Program, Moriah Fund devotes a portion of our grantmaking to organizations that integrate human rights strategies and mechanisms into efforts to promote women's rights. We also support other international human rights programs such as the Fund for Global Human Rights, which is raising and directing funds to frontline, in-country human rights activists worldwide.

#### **Education:**

The Education Program seeks to improve access to and delivery of excellent schools to underserved and special needs children while advocating for improved educational opportunities for all children. Some of the organizations that the Moriah Fund supports in this area develop innovative school models drawing on best practices including hybrid learning and flexible scheduling or attract more minority teachers into the profession and work to support them while they apprentice to become even better master teachers.