

EXTENDED TO NOVEMBER 16, 2020
Return of Private Foundation

Form 990-PF

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: THE CHRISTINA AND JOHN ANAGNOS EDUCATIONAL FOUNDATION
A Employer identification number: 30-6022912
B Telephone number: 312-845-3733
C If exemption application is pending, check here
D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 1,578,071.
J Accounting method: Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, gifts, grants, etc., Interest on savings and temporary cash investments, Dividends and interest from securities, Gross rents, Net gain or (loss) from sale of assets, Capital gain net income, Net short-term capital gain, Income modifications, Other income, Compensation of officers, directors, trustees, etc., Other employee salaries and wages, Pension plans, employee benefits, Legal fees, Accounting fees, Other professional fees, Interest, Taxes, Depreciation and depletion, Occupancy, Travel, conferences, and meetings, Printing and publications, Other expenses, Total operating and administrative expenses, Contributions, gifts, grants paid, Total expenses and disbursements, Subtract line 26 from line 12, Excess of revenue over expenses and disbursements, Net investment income, Adjusted net income.

3/3

2020 30 JUL

Received in Batching

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		-1.	-1.
	2 Savings and temporary cash investments	23,937.	79,245.	79,245.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)	1,338,499.	1,260,946.	1,498,827.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,362,436.	1,340,190.	1,578,071.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	1,362,436.	1,340,190.	
29 Total net assets or fund balances	1,362,436.	1,340,190.		
30 Total liabilities and net assets/fund balances	1,362,436.	1,340,190.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1,362,436.
2 Enter amount from Part I, line 27a	-22,246.
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	1,340,190.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	1,340,190.

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Part IV Capital Gains and Losses for Tax on Investment Income **SEE ATTACHED STATEMENT**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	201,111.	147,872.	53,239.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			53,239.
2 Capital gain net income or (net capital loss) } If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	53,239.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	102,606.	1,531,282.	.067007
2017	82,483.	1,589,822.	.051882
2016	82,873.	1,547,059.	.053568
2015	88,952.	1,610,947.	.055217
2014	85,628.	1,708,185.	.050128
2 Total of line 1, column (d)			.277802
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			.055560
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			1,489,868.
5 Multiply line 4 by line 3			82,777.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,026.
7 Add lines 5 and 6			83,803.
8 Enter qualifying distributions from Part XII, line 4			124,007.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 861 AMERICAN CAP INC BLDR A	P	04/28/05	01/29/19
b 635 AMERICAN CAP INC BLDR A	P	04/28/05	12/09/19
c 2262.396 AMERICAN INC FD OF AMER A	P	04/28/05	05/21/19
d 1703 AMERICAN INC FD OF AMER	P	04/28/05	12/09/19
e .047 AMERICAN INC FD OF AMER A	P	03/14/19	05/21/19
f CAPITAL GAINS DIVIDENDS			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,024.		44,298.	5,726.
b 40,005.		32,671.	7,334.
c 49,999.		40,452.	9,547.
d 40,021.		30,450.	9,571.
e 1.		1.	0.
f 21,061.			21,061.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			5,726.
b			7,334.
c			9,547.
d			9,571.
e			0.
f			21,061.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7)	2	53,239.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,026.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,026.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,026.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,396.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	1,396.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	7.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	363.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 363. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A: Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	X	
14 The books are in care of ► HELEN THEODOROPOULOS Telephone no. ► 847-674-9608 Located at ► 9217 KENTON AVENUE, SKOKIE, IL ZIP+4 ► 60076		
15 Section 4947(a)(1) nonexempt charitable trusts filing 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Yes No

	Yes	No
5a		
5b		X
6a		
6b		X
7a		
7b		
8		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HELEN THEODOROPOULOS 9217 KENTON AVENUE SKOKIE, IL 60076	TRUSTEE 1.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,487,311.
b	Average of monthly cash balances	1b	25,245.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,512,556.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,512,556.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,688.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,489,868.
6	Minimum investment return. Enter 5% of line 5	6	74,493.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	74,493.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,026.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,026.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	73,467.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	73,467.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	73,467.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	124,007.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	124,007.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,026.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	122,981.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				73,467.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	1,837.			
b From 2015	10,185.			
c From 2016	6,898.			
d From 2017	4,827.			
e From 2018	27,690.			
f Total of lines 3a through e	51,437.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 124,007.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				73,467.
e Remaining amount distributed out of corpus	50,540.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	101,977.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	1,837.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	100,140.			
10 Analysis of line 9:				
a Excess from 2015	10,185.			
b Excess from 2016	6,898.			
c Excess from 2017	4,827.			
d Excess from 2018	27,690.			
e Excess from 2019	50,540.			

**THE CHRISTINA AND JOHN ANAGNOS
EDUCATIONAL FOUNDATION**

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶ _____

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
**CHRISTINA AND JOHN ANAGNOS EDUCATIONAL FOUNDATION, C/O ELENI ANDRIOTAKI
 XANTHOU 5-ATHENS, GREECE 10673 TELEPHONE: (011-30) 210-354, GREECE**

b The form in which applications should be submitted and information and materials they should include:
COPY OF APPLICATION FORM IS ATTACHED AS EXHIBIT A

c Any submission deadlines:
BY DECEMBER 16 OF THE PREVIOUS YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE EXHIBIT B ATTACHED

THE CHRISTINA AND JOHN ANAGNOS
EDUCATIONAL FOUNDATION

Form 990-PF (2019)

30-6022912 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALEXANDRA TSAOUSI EVRYTANIA, GREECE	NONE	N/A	SEE EXHIBIT C ATTACHED	6,667.
ALEXANDROS DAIS CHRISTOFOROS DOKIMI AGRINIOU AITOLOAKARNANIA, GREECE 30100	NONE	N/A	SEE EXHIBIT C ATTACHED	6,667.
AMGELIKI BANIA NAFPAKTOS ETOLOAKAMANIA, GREECE	NONE	N/A	SEE EXHIBIT C ATTACHED	6,667.
CONSTANTIN BISTAS KARPENISI EVRYTANIA, GREECE 30100	NONE	N/A	SEE EXHIBIT C ATTACHED	6,667.
CONSTANTINOS KROKOS FTHIOTIDA, GREECE	NONE	N/A	SEE EXHIBIT C ATTACHED	6,667.
Total	SEE CONTINUATION SHEET(S)			80,000.
b Approved for future payment				
NONE				
Total				0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH 637-04000	105.	105.	
TOTAL TO PART I, LINE 3	105.	105.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH 637-04000	70,318.	21,061.	49,257.	49,257.	
TO PART I, LINE 4	70,318.	21,061.	49,257.	49,257.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,562.	0.		1,562.
TO FM 990-PF, PG 1, LN 16A	1,562.	0.		1,562.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
US TREASURY	840.	0.		0.
TO FORM 990-PF, PG 1, LN 18	840.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MERRILL LYNCH FEES	330.	0.		330.
ILLINOIS CHARITY BUREAU EXPENSES FOR OFFICE IN GREECE	15. 42,100.	0. 0.		15. 42,100.
TO FORM 990-PF, PG 1, LN 23	42,445.	0.		42,445.

FORM 990-PF	OTHER ASSETS			STATEMENT 6
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
AMERICAN CAP INCOME BUILDER FUND AMER INC FUND OF AMERICA	802,318. 536,181.	765,764. 495,182.	886,954. 611,873.	
TO FORM 990-PF, PART II, LINE 15	1,338,499.	1,260,946.	1,498,827.	

EXHIBIT A (page 1 of 2)

**Form 990-PF
Tax Year 2019
Part XV
Line 2(b) – Application Form**

**The Christina and John Anagnos Educational Foundation
EIN – 30-6022912**

Christina and John Anagnos
Educational Foundation

Xanthou 5 – Athens 106 73
Tel. (011 30) 210-354 5862

photograph

APPLICATION

Name:

Father's Name:

Mother's Name:

Place of Birth:

Date of Birth:

Registered in Municipality:

Perfecture:

Current Address:

Telephone:

Name of Medical School:

Year:

Foreign Language:

Latest grade, promotion, or enrollment in Medical School:

* summary of residency requirements per Foundation rules.

....

Required documents to be submitted:

1. Photocopy of National ID card.
2. Admission letter, or grade report and promotion from Medical School.
3. Certificate establishing residence in Municipality and Perfecture for applicant or his/her parents.
4. Birth Certificate.
5. Tax return of applicant (if available) and their parents.

EXHIBIT A (page 2 of 2)

Form 990-PF

Tax Year 2019

Part XV

Line 2(b) – Application Form

The Christina and John Anagnos Educational Foundation

EIN – 30-6022912

Χριστίνα και Ανάγνο John
Εκπαιδευτικό Ίδρυμα

Xanthou 5 – Athens 106 73
Tel. (011 30) 210-354 5862

φωτογραφία

ΕΦΑΡΜΟΓΗ

Όνομα :

Πατρώνυμο:

Τόπος γεννήσεως :

Εγγεγραμμένοι στο Δήμο:

Παρούσα Διεύθυνση:

Ονομασία της Ιατρικής Σχολής :

Ξένη Γλώσσα :

Τελευταίος βαθμός, την προώθηση, ή εγγραφή σε Ιατρική Σχολή :

Όνομα Μητέρας :

Ημερομηνία γεννήσεως :

Νομαρχία:

Τηλέφωνο:

Έτος :

* σύνοψη των απαιτήσεων διαμονής ανά Ίδρυμα κανόνες .

....

Απαιτούμενα έγγραφα που πρέπει να υποβάλλονται :

1. Φωτοτυπία δελτίου αστυνομικής ταυτότητας .
2. Αποδοχή επιστολή, ή βαθμό έκθεσης και της προώθησης από την Ιατρική Σχολή .
3. Πιστοποιητικό για την ίδρυση διαμονής στο Δήμο και Νομαρχία για αιτούντα ή τους γονείς του .
4. Ληξιαρχική πράξη γέννησης .
5. Φορολογική επιστροφή του αιτούντος (εάν υπάρχει) και τους γονείς τους .

EXHIBIT B (page 1 of 2)

Form 990-PF

Tax Year 2019

Part XV

Line 2(d) – Restrictions/Limitations on grants

The Christina and John Anagnos Educational Foundation

EIN – 30-6022912

A qualified scholarship recipient must (1) be admitted to a medical school in Greece, (2) be able to read a language in addition to Greek, (3) demonstrate a financial need in connection with attendance at the medical school, (4) be considered capable of doing satisfactory medical school work leading to the receipt of a medical degree from such medical school, (5) be either male or female and of good moral character, and (6) be considered as having reasonable prospects of making a valuable contribution to society.

Each scholarship will be granted for one year and can be renewed for the next year if the scholarship recipient has passed the exams of all the courses of the previous academic year within the time permitted for the exam period of each academic year and otherwise remains qualified.

If the scholarship recipient transfers or postpones the exams of any course or courses to the next or future academic years, he or she will be disqualified as a scholarship recipient and will be ineligible for remaining and or future scholarship installments. An exception would be for uncontrollable and serious circumstances, such as a serious illness, that arise necessitating the transfer or postponement of the exams of any courses to the next or future academic year. In that event, at a future date, the scholarship recipient may take any pending exams and if he or she passes such exams, the recipient may apply for the payment of the balance of the scholarship, if any, as well as for the renewal of it for the next academic year.

Each scholarship shall be granted for no more than the number of academic years necessary to obtain the medical degree, presently being six years, and must be consecutive for any one scholarship recipient.

The scholarship is not to be repaid by the scholarship recipient. The Executive Secretary will publish announcements for the scholarships available each year in at least one national newspaper or periodical as well as through other means. The Executive Secretary will also maintain all records regarding the Foundation and specifically the scholarships and will provide those records to the Illinois Trustee.

The Selection Committee will select qualified scholarship recipients and the Trustee will distribute the amount available for scholarships each year to selected scholarship recipients in accordance with the following priority:

EXHIBIT B (page 2 of 2)

Form 990-PF

Tax Year 2019

Part XV

Line 2(d) – Restrictions/Limitations on grants

The Christina and John Anagnos Educational Foundation

EIN – 30-6022912

Any person who is registered in the Municipal Registry in the Municipal Departments of the following Municipalities in stated order or who were originally registered in that Municipal Registry and are now registered, by way of transfer registration, in another Municipality of Greece or one whose parents are registered in the Municipal Registry or were originally registered in that Municipal Registry and are now registered, by way of transfer registration, in another Municipality of Greece:

- (1) East or West Fragista of the Municipality of Fragista and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (2) East or West Fragista of the Municipality of Fragista and plans to attend another medical school in Greece;
- (3) Episcopi, Marathia, Paleocatouna, Paleohorion, and Tripotamos of the Municipality of Fragista, the Municipal Departments of Agios Demetrios, Viniani, Dafni, Kerasohorion, Mavrommata and Chryso of the Municipality of Viniani, and the Municipal Department of Voulpi of the Municipality of Aperantion and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (4) Episcopi, Marathia, Paleocatouna, Paleohorion, and Tripotamos of the Municipality of Fragista, the Municipal Departments of Agios Demetrios, Viniani, Dafni, Kerasohorion, Mavrommata and Chryso of the Municipality of Viniani, and the Municipal Department of Voulpi of the Municipality of Aperantion and plans to attend another medical school in Greece;
- (5) Prefecture of Evrytania and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (6) Prefecture of Evrytania and plans to attend another medical school in Greece;
- (7) Prefectures of Etoloacarnania, Fthiotida or Fokida and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (8) Prefecture of Etoloacarnania, Fthiotida or Fokida and plans to attend another medical school in Greece;
- (9) Any Municipality of Greece and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (10) Any Municipality of Greece and plans to attend another medical school in Greece.

This geographical arrangement focuses initially on candidates from the deceased founder's home area and broadens from there depending on the availability of qualified applicants.

EXHIBIT C (page 1 of 1)

Form 990-PF

Tax Year 2019

Part XV

Line 3(a) – Supplementary Information

The Christina and John Anagnos Educational Foundation

EIN– 30-6022912

- Purpose of each scholarship – Scholarships are given to students to give them the opportunity to attend a medical school located in Greece. The scholarship funds are to be used by the scholarship recipient at such medical school for tuition, if required, the fees for the enrollment or attendance, if required, room, board, laundry service, fees, books, supplies and equipment required for courses of instruction to obtain a medical degree from such medical school.