

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation BURT FAMILY FOUNDATION INC		A Employer identification number 30-0633793	
Number and street (or P.O. box number if mail is not delivered to street address) 5 SHORE ROAD		Room/suite	
B Telephone number (see instructions) (860) 439-0289		C If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code WATERFORD, CT 06385		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>1,451,262</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,888	1,888	1,888	
	4 Dividends and interest from securities	28,219	28,219	28,219	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	55,335			
	b Gross sales price for all assets on line 6a <u>340,055</u>				
	7 Capital gain net income (from Part IV, line 2)		11,247		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	2,109		2,109		
12 Total. Add lines 1 through 11	87,551	41,354	32,216		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,150			
	c Other professional fees (attach schedule)	12,537			
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	42			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	17,729	0		
	25 Contributions, gifts, grants paid	71,500			71,500
26 Total expenses and disbursements. Add lines 24 and 25	89,229	0		71,500	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-1,678				
b Net investment income (if negative, enter -0-)		41,354			
c Adjusted net income (if negative, enter -0-)			32,216		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	52,418	70,192	70,192
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,087,623	1,068,171	1,355,479
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	20,000	20,000	25,591
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,160,041	1,158,363	1,451,262	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	1,160,041	1,158,363	
29 Total net assets or fund balances (see instructions)	1,160,041	1,158,363		
30 Total liabilities and net assets/fund balances (see instructions) .	1,160,041	1,158,363		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,160,041
2 Enter amount from Part I, line 27a	2	-1,678
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	1,158,363
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	1,158,363

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	11,247
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	64,001	1,404,669	0.045563
2017	66,576	1,394,116	0.047755
2016	66,991	1,269,015	0.052790
2015	60,843	1,334,203	0.045603
2014	52,700	1,244,355	0.042351
2 Total of line 1, column (d)			2 0.234062
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.046812
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 1,370,296
5 Multiply line 4 by line 3			5 64,146
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 414
7 Add lines 5 and 6			7 64,560
8 Enter qualifying distributions from Part XII, line 4			8 71,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total amount owed is 1,489.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and other activities. Columns for Yes/No.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 covering questions about controlled entities, distributions, public inspection, books in care, and nonexempt trusts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b covering various activities like property sale, borrowing, government service, and business holdings.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,319,767
b	Average of monthly cash balances.	1b	46,080
c	Fair market value of all other assets (see instructions).	1c	25,316
d	Total (add lines 1a, b, and c).	1d	1,391,163
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,391,163
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,867
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,370,296
6	Minimum investment return. Enter 5% of line 5.	6	68,515

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	68,515
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	414
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	414
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	68,101
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	68,101
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	68,101

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	71,500
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	71,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	414
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	71,086

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				68,101
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			69,611	
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>71,500</u>				
a Applied to 2018, but not more than line 2a			69,611	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				1,889
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				66,212
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	71,500
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A PLACE CALLED HOPE 154 POND MEADOW ROAD KILLINGWORTH, CT 06419	NONE	501(C)(3)	GENERAL PURPOSES	1,500
AFRICAN WILDLIFE FOUNDATION PO BOX 6082 ALBERT LEA, MN 56607	NONE	501(C)(3)	GENERAL PURPOSES	750
ANIMAL LEGAL DEFENSE FUND 170 EAST COTATI AVE COTATI, CA 94931	NONE	501(C)(3)	GENERAL PURPOSES	2,000
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANIMAL WELFARE LEAGUE 10305 SOUTHWEST HIGHWAY CHICAGO RIDGE, IL 60415	NONE	501(C)(3)	GENERAL PURPOSES	750
ANOTHER CHANCE FOR ENGLISH SETTERS 51 LOUDON ROAD SACO, ME 04072	NONE	501(C)(3)	GENERAL PURPOSES	500
BAT CONSERVATION INTERNATIONAL 4600 N FAIRFAX DRIVE 7TH FLOOR ARLINGTON, VA 22203	NONE	501(C)(3)	GENERAL PURPOSES	2,000
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG CAT RESCUE12802 EASY ST TAMPA, FL 33625	NONE	501(C)(3)	GENERAL PURPOSES	500
BELINDA SHOCKLEY TREASURER PO BOX 32 DELMAR, DE 19940	NONE	501(C)(3)	GENERAL PURPOSES	500
BORN FREE USAPO BOX 32160 WASHINGTON, DC 20007	NONE	501(C)(3)	GENERAL PURPOSES	2,000
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAVALIER KING CHARLES SPANIEL RESCU 1345 EAGLE RUN DRIVE SANIBEL, FL 33957	NONE	501(C)(3)	GENERAL PURPOSES	1,000
CENTER FOR GREAT APESPO BOX 488 WAUCHULA, FL 33873	NONE	501(C)(3)	GENERAL PURPOSES	1,000
SHAWNA ENGLISH 10386 NORTH 65TH STREET LONGMONT, CO 80503	NONE	501(C)(3)	GENERAL PURPOSES	2,000
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMPANION ANIMAL ALLIANCE 2680 PROGRESS ROAD BATON ROUGE, LA 70807	NONE	501(C)(3)	GENERAL PURPOSES	1,000
CT ANIMAL HOUSEPO BOX 343 WATERFORD, CT 06385	NONE	501(C)(3)	GENERAL PURPOSES	1,000
DR STACEY GOLUBPO BOX 273 EAST HAMPTON, CT 06424	NONE	501(C)(3)	GENERAL PURPOSES	1,000
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KATHY SCHWARTZ HOWEPO BOX 309 LISBON, MD 21765	NONE	501(C)(3)	GENERAL PURPOSES	2,000
DEFENDERS OF WILDLIFE 1130 17TH ST NW PO BOX 1553 MERRIFIELD, VA 22116	NONE	501(C)(3)	GENERAL PURPOSES	2,500
DREAMCATCHER WILD HORSE & BURRO SAN PO BOX 8417 PUEBLO, CO 81008	NONE	501(C)(3)	GENERAL PURPOSES	500
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DREAMCHASER HORSE RESCUE CENTER & R 6350 KINCHELOE DR FALCON, MO 65490	NONE	501(C)(3)	GENERAL PURPOSES	750
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE S NEW YORK, NY 10010	NONE	501(3)(C)	GENERAL PURPOSES	500
EXOTIC FELINE RESCUE CENTER 2221 E ASHBORO ROAD CENTER POINT, IN 47840	NONE	501(C)(3)	GENERAL PURPOSES	1,000
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUR PAWS INTERNATIONAL 6 BEACON STREET STE 1110 BOSTON, MA 02108	NONE	501(C)(3)	GENERAL PURPOSES	750
FRIENDS OF THE ANIMALS BATON ROUGE PO BOX 14871 BATON ROUGE, LA 70898	NONE	501(C)(3)	GENERAL PURPOSES	1,500
FUR FREE SOCIETYPO BOX 6871 TOWSON, MD 21285	NONE	501(C)(3)	GENERAL PURPOSES	500
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GENTLE GIANT DRAFT HORSE RESCUE PO BOX 5058 HAGERSTOWN, MD 21741	NONE	501(C)(3)	GENERAL PURPOSES	1,000
GUARDIANS OF RESCUE 34 EAST MAIN ST STE 303 SMITHTOWN, NY 11787	NONE	501(C)(3)	GENERAL PURPOSES	1,500
HORSE RESCUE UNITED INC PO BOX 308 NEWPORT, NJ 08345	NONE	501(C)(3)	GENERAL PURPOSES	1,500
Total				71,500

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUDSON RIVER SLOOP CLEARWATER 724 WOLCOTT AVE BEACON, NY 12508	NONE	501(C)(3)	GENERAL PURPOSES	1,000
INTERNATIONAL EXOTIC ANIMAL SANCTUR PO BOX 637 BOYD, TX 76023	NONE	501(C)(3)	GENERAL PURPOSES	1,000
LITTLE LONGEARS MINIATURE DONKEY RESCUE1558 BOLLINGER RD WESTMINSTER, MD 21157	NONE	501(C)(3)	GENERAL PURPOSES	500
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOUISIANA HORSE RESCUE ASSOCIATION 8900 MELROSE LANE RIVER RIDGE, LA 70123	NONE	501(C)(3)	GENERAL PURPOSES	1,500
NOAH'S LOST ARK SANCTUARY ATTN ELLEN KARNOFELPO BOX 1419 MERRIFIELD, VA 22116	NONE	501(C)(3)	GENERAL PURPOSES	500
NORTHEAST ANIMAL SHELTER 347 HIGHLAND AVE SALEM, MA 01970	NONE	301(C)(3)	GENERAL PURPOSES	500
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOWZAD DOGS NFP2770 MAIN STREET STE 161 FRISCO, TX 75033	NONE	501(C)(3)	GENERAL PURPOSES	1,000
OCEAN CONSERVANCY1300 19TH ST NW 8TH FLOOR WASHINGTON, DC 20036	NONE	501(C)(3)	GENERAL PURPOSES	750
OCEANA CHARITABLE GRANT 1350 CONNECTICUT AVE NW 5TH FLOOR WASHINGTON, DC 20036	NONE	501(C)(3)	GENERAL PURPOSES	2,000
Total ▶ 3a				71,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
OUR HEN HOUSE PO BOX 310 GERMANTOWN, NY 12526	NONE	501(C)(3)	GENERAL PURPOSES	1,000
PEACEFUL VALLEY DONKEY RESCUE PO BOX 5741 SAN ANGELO, TX 76902	NONE	501(C)(3)	GENERAL PURPOSES	500
PERFORMING ANIMAL WELFARE SOCIETY PO BOX 849 GALT, CA 95632	NONE	501(C)(3)	GENERAL PURPOSES	1,000
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
PHYSICIANS COMMITTEE FOR RESPONSIBLE MEDICINE 5100 WISCONSIN AVE NW SET 400 WASHINGTON, DC 20016	NONE	501(C)(3)	GENERAL PURPOSES	1,500
POLLINATOR PARTNERSHIP 423 WASHINGTON STREET 5TH FLOOR SAN FRANCISCO, CA 94111	NONE	501(C)(3)	GENERAL PURPOSES	1,000
PRIDEROCK WILDLIFE REFUGE PO BOX 1594 TERRELL, TX 75160	NONE	501(C)(3)	GENERAL PURPOSES	500
Total ▶ 3a				71,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
RAINFOREST ALLIANCE 233 BROADWAY 28TH FLOOR NEW YORK, NY 10279	NONE	501(C)(3)	GENERAL PURPOSES	500
RAY OF LIGHT FARM 232 TOWN STREET EAST HADDAM, CT 06423	NONE	501(C)(3)	GENERAL PURPOSES	1,000
SAVING AMERICA'S MUSTANGS 2683 VIA DE LA VALLE 313 DEL MAR, CA 92014	NONE	501(C)(3)	GENERAL PURPOSES	1,250
Total				71,500

▶ 3a

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Name and address (home or business)				
a <i>Paid during the year</i>				
SEA SHEPARD CONSERVATION SOCIETY PO BOX 96059 WASHINGTON, DC 200906059	NONE	501(C)(3)	GENERAL PURPOSES	2,000
SHUG SIGHTHOUND UNDERGROUND PO BOX 339 MCLEAN, VA 22101	NONE	501(C)(3)	GENERAL PURPOSES	500
SVM WILDLIFE HOSPITAL OF LOUISIANA LSU FOUNDATION 3796B NICHOLSON DR BATON ROUGE, LA 70802	NONE	501(C)(3)	GENERAL PURPOSES	1,500
Total ▶ 3a				71,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE DAVID SHELDRIK WILDLIFE TRUST 25283 CABOT RD STE 101 LAGUNA HILLS, CA 92653	NONE	501(C)(3)	GENERAL PURPOSES	2,500
THE ELEPHANT SANCTUARY IN TN PO BOX 393 HOHENWALD, TN 38462	NONE	501(C)(3)	GENERAL PURPOSES	1,000
TIGER HAVEN237 HARVEY RD KINGSTON, TN 37763	NONE	501(C)(3)	GENERAL PURPOSES	500
Total ▶ 3a				71,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
WILD MW1010 PROJECT717 POPLAR AVE BOULDER, CO 80304	NONE	501(C)(3)	GENERAL PURPOSES	1,000
WILD BIRD FUND565 COLUMBUS AVE NEW YORK, NY 10024	NONE	501(C)(3)	GENERAL PURPOSES	1,500
WILDLIFE IN CRISISPO BOX 1246 WESTON, CT 06883	NONE	501(C)(3)	GENERAL PURPOSES	2,000
Total ▶ 3a				71,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILDLIFE REHABILITATORS ASSOCIATION 2865 TOWER HILL ROAD SAUNDERSTOWN, RI 02874	NONE	501(C)(3)	GENERAL PURPOSES	2,000
WOLF CONSERVATION CENTER PO BOX 421 SOUTH SALEM, NY 10590	NONE	501(C)(3)	GENERAL PURPOSES	1,500
WOODSTOCK FARM ANIMAL SANCTUARY 2 RESCUE ROAD HIGH FALLS, NY 12440	NONE	501(C)(3)	GENERAL PURPOSES	2,000
Total ▶ 3a				71,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOUNTAIN HUMANE 101 CROY CREEK ROAD PO BOX 1496 HAILEY, ID 833331496	NONE	501(C)(3)	GENERAL PURPOSES	500
ST MARTIN'S ANIMAL FOUNDATION ATTN SKY VALENCIA 8860 CORBIN AVE 245 NORTHRIDGE, CA 91423	NONE	501(C)(3)	GENERAL PURPOSES	2,000
BLOCK ISLAND FERAL CATS INITIATIVE PO BOX 1324 BLOCK ISLAND, RI 02807	NONE		GENERAL PURPOSES	500
Total ▶ 3a				71,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IRONWOOD PIG SANCTUARY PO BOX 35490 TUCSON, AZ 85740	NONE		GENERAL PURPOSES	500
LITTLE BROOK FARM 548 COUNTY ROUTE 13 OLD CHATHAM, NY 12997	NONE		GENERAL PURPOSES	500
ADIRONDACK WILDLIFE REFUGE 977 SPRINGFIELD ROAD WILMINGTON, NY 12997	NONE	501(C)(3)	GENERAL PURPOSES	500
Total ▶ 3a				71,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
THE GENTLE BARN15825 SIERRA HWY SANTA CLARITA, CA 91390	NONE	501(C)(3)	GENERAL PURPOSES	500
Total ▶ 3a				71,500

TY 2019 Accounting Fees Schedule**Name:** BURT FAMILY FOUNDATION INC**EIN:** 30-0633793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,150			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: BURT FAMILY FOUNDATION INC

EIN: 30-0633793

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VARIOUS		PURCHASE			328,808	284,720			44,088	

TY 2019 Investments Corporate Stock Schedule**Name:** BURT FAMILY FOUNDATION INC**EIN:** 30-0633793**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES	733,735	1,020,434
FIXED INCOME	334,436	335,045

TY 2019 Investments - Other Schedule**Name:** BURT FAMILY FOUNDATION INC**EIN:** 30-0633793**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	AT COST	20,000	25,591

TY 2019 Other Income Schedule**Name:** BURT FAMILY FOUNDATION INC**EIN:** 30-0633793**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	2,109		2,109

TY 2019 Other Professional Fees Schedule**Name:** BURT FAMILY FOUNDATION INC**EIN:** 30-0633793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	12,537			

TY 2019 Taxes Schedule**Name:** BURT FAMILY FOUNDATION INC**EIN:** 30-0633793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	42			