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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: Amerisure Charitable Foundation

A Employer identification number: 30-0289445

Number and street (or P O box number if mail is not delivered to street address): 26777 Halsted Road

Room/suite:

B Telephone number (see instructions): 248-615-9000

City or town, state or province, country, and ZIP or foreign postal code: Farmington Hills, MI 48331-3577

C If exemption application is pending, check here ▶ ☐ 6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation 04

03
04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 3,595,181

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	519,953			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	774	774		
	4	Dividends and interest from securities	77,631	77,631		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	12,398			
	b	Gross sales price for all assets on line 6a 12,398				
	7	Capital gain net income (from Part IV, line 2)		12,398		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less. Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	610,756	90,803		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	8,779			
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,653	853		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	890			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	12,322	853		
	25	Contributions, gifts, grants paid	516,850			526,850
	26	**Total expenses and disbursements.** Add lines 24 and 25	529,172	853		526,850
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	81,584			
	b	**Net investment income** (if negative, enter -0-)		89,950		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	203,673	184,381	184,381
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,649,922	2,127,302	2,127,302
	c	Investments—corporate bonds (attach schedule)	1,178,995	1,281,732	1,281,732
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ Misc. Receivable)	65	1,766	1,766
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,032,655	3,595,181	3,595,181
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	15,000	5,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	15,000	5,000	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions	3,017,655	3,590,181	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	3,017,655	3,590,181	
	30	**Total liabilities and net assets/fund balances** (see instructions)	3,032,655	3,595,181	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,017,655
2	Enter amount from Part I, line 27a	2	81,584
3	Other increases not included in line 2 (itemize) ▶ Unrealized Gains	3	490,942
4	Add lines 1, 2, and 3	4	3,590,181
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	3,590,181

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Capital Gain Dividends			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	12,398			12,398
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	12,398
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	535,950	3,252,903	0 16
2017	524,955	3,126,029	0 17
2016	465,200	2,668,247	0 17
2015	427,000	2,216,253	0 19
2014	424,000	2,022,723	0 21

2	**Total** of line 1, column (d)	2	0.90
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0 18
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	3,442,880
5	Multiply line 4 by line 3	5	619,718
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	900
7	Add lines 5 and 6	7	620,618
8	Enter qualifying distributions from Part XII, line 4	8	526,850

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,799
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3	Add lines 1 and 2	3	1,799
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,799
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 3,565		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	3,565
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,766
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 1,766 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		✓
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Michigan			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	✓	

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ NA			
14	The books are in care of ▶ Daniel J. Graf Telephone no. ▶ 248-615-9000			
	Located at ▶ 26777 Halsted Road, Farmington Hills, MI ZIP+4 ▶ 48311-3577			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		✓
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		✓
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		✓
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		✓
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		✓
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments See instructions 3 None	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,182,925
b	Average of monthly cash balances	1b	312,385
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,495,310
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,495,310
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	52,430
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,442,880
6	**Minimum investment return.** Enter 5% of line 5	6	172,144

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	172,144
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,799		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,799
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	170,345
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	170,345
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	170,345

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	526,850
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	526,850
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	526,850

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI, line 7				170,345
2	Undistributed income, if any, as of the end of 2019:				
a	Enter amount for 2018 only				
b	Total for prior years: 20___, 20___, 20___				
3	Excess distributions carryover, if any, to 2019:				
a	From 2014 . . . 324,199				
b	From 2015 . . . 317,120				
c	From 2016 . . . 332,847				
d	From 2017 . . . 369,954				
e	From 2018 . . . 376,448				
f	**Total** of lines 3a through e	1,720,568			
4	Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 526,850				
a	Applied to 2018, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2019 distributable amount				170,345
e	Remaining amount distributed out of corpus	356,505			
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,077,073			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f	Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	324,199			
9	**Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	1,752,874			
10	Analysis of line 9				
a	Excess from 2015 . . . 317,120				
b	Excess from 2016 . . . 332,847				
c	Excess from 2017 . . . 369,954				
d	Excess from 2018 . . . 376,448				
e	Excess from 2019 . . . 356,505				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attached				526,850
Total . . . . ▶ **3a**				526,850
b *Approved for future payment*				
See Attached				5,000
Total . . . . ▶ **3b**				5,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	774	
4 Dividends and interest from securities			14	77,631	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events			18	12,398	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				90,803	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 90,803

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NA

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instructions ☐Yes ☐No

▶ [signature] | 5/13/20 | ▶ VP - CFO & Treasurer

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No 1545-0047

2019

Name of the organization	**Employer identification number**
Amerisure Charitable Foundation	30-0289445

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}\%$ support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: Amerisure Charitable Foundation

Employer identification number: 30-0289445

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Amerisure, Inc 26777 Halsted Road Farmington Hills, MI 48331-3577	$ 448,152	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	Amerisure Mutual Insurance Company 26777 Halsted Road Farmington Hills, MI 48331-3577	$ 24,548	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	Employer identification number

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Amerisure Charitable Foundation, Inc.
Form 990-PF
30-0289445
2019
Part I - Line 16b - Schedule of Legal, Accounting & Professional Fees

Accounting Services	$ 8,779
Total Accounting/Legal Fees	$ 8,779

Amerisure Charitable Foundation, Inc.
Form 990-PF
30-0289445
2019

Part I - Line 18 - Schedule of Taxes	**Column (a)**	**Column (b)**
Foreign Taxes Paid on Dividends	853	853
2019 Tax Expense	1,800	
	-	
Taxes	2,653	853

Amerisure Charitable Foundation, Inc.
Form 990-PF
30-0289445
2019
Part I - Line 23 - Schedule of Other Expenses

Filing Fees	$	890
Other Expenses	$	890

Amerisure Charitable Foundation, Inc.
Form 990-PF
30-0289445
2019
Part II - Line 10 - Schedule of Investments

Investment Accounts

Bonds		
Vanguard Total Bond Market Index Adm	$	1,281,731 82
Total		1,281,731 82
Stocks		
Vanguard Institutional Index Fund Inst	$	1,371,413.66
Vanguard Extended Market Index Adm		365,919.64
Vanguard Total International Stock Ix Signal		389,969.16
Total		2,127,302.46
Total Investments	**$**	**3,409,034.28**

Trial Balance #10200F	$	2,494,394.00
Trial Balance #10300F		914,640 28
	$	**3,409,034.28**

Amerisure Charitable Foundation, Inc.
Form 990-PF
30-0289445
2019
Part III - Line 3 - Other increases not included in line 2

Unrealized Investment Gain	490,942
Increases not included in line 2	$ 490,942

Amerisure Charitable Foundation, Inc
Form 990 PF
30-0289445
2019
Part VIII-Information about Officers, Directors, Trustees, Managers, and Highly Paid Employees and Contractors.

Name and address	Title and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account and other allowances
Angela M. McBride 26777 Halsted Road Farmington Hills, MI 48311-3586	Dir. President & CEO - 1.0 hour	$0	$0	$0
Matthew J. Simon * 26777 Halsted Road, Farmington Hills, MI 48311-3586	Dir./VP & Treas. - 1.5 hours	$0	$0	$0
Shannon Anderson 26777 Halsted Road, Farmington Hills, MI 48311-3586	Dir. VP & Secretary - 0.5 hour	$0	$0	$0
Daniel J. Graf 26777 Halsted Road, Farmington Hills, MI 48311-3586	Dir. VP CFO & Treasurer- 0.5 hour	$0	$0	$0
Greg J. Crabb 26777 Halsted Road, Farmington Hills, MI 48311-3586	Dir. VP - 0.5 hour	$0	$0	$0
Todd B. Ruthruff 26777 Halsted Road, Farmington Hills, MI 48311-3586	Dir. VP - 0.5 hour	$0	$0	$0
Kurt D. Gallinger 26777 Halsted Road, Farmington Hills, MI 48311-3586	Dir. VP & Gneral Counsel- 0.5 hour	$0	$0	$0

*Provided services through 5/10/2019

Amerisure Charitable Foundation, Inc.
Form 990-PF
30-0289445
2019
Part XV - Line 3a - Contributions Paid During the Year or Approved for Future Payment

a) *Paid during the year*

Recipient	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
1 JUNIOR ACHIEVEMENT OF SE MICHIGAN 577 East Larned Street, Suite #200 Detroit, MI 48226	PC	General Support	50,000 00
2 CORNERSTONE SCHOOLS ASSOCIATION 6861 East Nevada Detroit, MI 48234	PC	General Support	7 500 00
3 BOYS & GIRLS CLUB OF SOUTHEASTERN MI 26777 Halsted Road, Suite 100 Farmington Hills, MI 48331	PC	General Support	70 000 00
4 OLIVET COLLEGE - C/O J WISEMAN EXECUTIVE DIRECTOR 320 S Main Street Olivet MI 49076	PC	General Support	10,000 00
5 MICHIGAN COUNCIL ON ECONOMIC EDUCATION - WALSH COLLEGE 41500 Gardenbrook Novi MI 48375	PC	General Support	12 500 00
6 PINELLAS HABITAT FOR HUMANITY, INC 3071 118th Avenue North St Petersburg, FL 33716	PC	General Support	7,500 00
7 ON MY OWN 2145 Crooks Road, Suite 103 Troy MI 48084	PC	General Support	3,000 00
8 DETROIT SYMPHONY ORCHESTRA 3711 Woodward Avenue Detroit, M I 48201	PC	General Support	5 000 00
9 MICHIGAN COLLEGES FOUNDATION 26555 Evergreen Road, Suite 870 Southfield, MI 48076	PC	General Support	10 000 00
10 ICE HOUSE SKATING ACADEMY 480 Rowe Road Milford, MI 48380	PC	General Support	1,000 00
11 MAKE A WISH FOUNDATION OF OH KY, & IN 7330 Woodland Drive, Suite 201 Indianapolis, IN 46278	PC	General Support	10,000 00
12 VISTA MARIA - C/O D KOCHIS, CHIEF DEVELOPMENT OFFICER 20651 West Warren Dearborn, MI 48127	PC	General Support	10 000 00
13 SHEPHERD CENTER FOUNDATION 2020 Peachtree Road NW Atlanta, GA 30309	PC	General Support	25,000 00
14 INSURANCE INDUSTRY CHARITABLE FOUNDATION 3026 Mockingbird Lane, Suite 308 Dallas, TX 75205	PC	General Support	7,500 00

Amensure Chantable Foundation, Inc
Form 990-PF
30-0289445
2019
Part XV - Line 3a - Contributions Paid During the Year or Approved for Future Payment

a) Paid during the year

Recipient	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
15 CHRISTOPHER & DANA REEVE FOUNDATION C/O Katie Spiegel, Director of Corp & Foundation Relations 636 Morris Turnpike Ste 3A Short Hills, NJ 07078	PC	General Support	75,000 00
16 PEDAL THE CAUSE 7733 Forsyth Blvd Ste 1375 St Louis, MO 63105	PC	General Support	350 00
17 SALVATION ARMY 16130 Northland Dr Southfield MI 48075	PC	General Support	2,000 00
18 RONALD MCDONALD HOUSE OF TAMPA BAY 28 Columbia Drive Tampa, FL 33606	PC	General Support	5,000 00
19 INNOVATIONS FOR LEARNING 518 Davis Street Suite 205 Evanston, IL 60201	PC	General Support	6,000 00
20 FRIENDS OF KIDS WITH CANCER, INC 530 Maryville Center Drive, LL5 St. Louis MO 63141	PC	General Support	3,500 00
21 UNITED WAY OF THE COASTAL EMPIRE, INC 428 Bull Street Savanah, GA 31401	PC	General Support	3,000 00
22 American Heart Association 300 S Riverside Plaza Ste 1200 Chicago, IL 60606	PC	General Support	3,000 00
23 SPECIAL OLYMPICS OF MICHIGAN East Campus Drive Mt Pleasant, MI 48859	PC	General Support	60,000 00
24 AUTISM ALLIANCE OF MICHIGAN 30100 Telegraph Road Suite 250 Bingham Farms MI 48025	PC	General Support	10,000 00
25 Autism Speaks Inc 900 Circle 75 Pkwy Ste 445 Atlanta, GA 30339	PC	General Support	3,000 00
26 CONSTRUCTION ANGELS 3640 B3-Federal Highway, Suite 132 Lighthouse Point, FL 33064	PC	General Support	5,000 00
27 LASSITER WARE FOUNDATION, INC 1317 Citizens Blvd Leesburg, FL 34748	PC	General Support	3,000 00
28 H Lee Moffitt Cancer Center Foundation, Inc 12902 Magnolia Drive MBC-FOUND Tampa FL 33612	PC	General Support	3 500 00
29 American Cancer Society 250 Williams Street Atlanta, GA 30303	PC	General Support	2 500 00
30 THE IRONWOOD FOUNDATION 3715 Northside Parkway NW, Suite 500 Atlanta, GA 30327	PC	General Support	2,500 00

Amerisure Charitable Foundation, Inc
Form 990-PF
30-0289445
2019
Part XV - Line 3a - Contributions Paid During the Year or Approved for Future Payment

a) Paid during the year

Recipient	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
31 ASU FOUNDATION FUND #93215 APPALACHIAN STATE BRANTLEY RISK & INSURANCE CTR ASU BOX 32058 Boone, NC 28608-2058	PC	General Support	5,000 00
32 LIFE REMODELED 26500 American Drive Southfield, MI 48034	PC	General Support	15,000 00
33 CROSSROADS OF MICHIGAN 2424 W Grande Boulevard Detroit, MI 48208	PC	General Support	10,000 00
34 MATRIX HUMAN SERVICES 120 Parsons Street Detroit, MI 48201	PC	General Support	3,000 00
35 Lustgarten Foundation 415 Crossways Pk Drive Ste D Woodbury, NY 11797	PC	General Support	3,000 00
36 Hospitality House 2075 E West Maple Road Ste B204 Commerce Township, MI 48390	PC	General Support	8,000 00
37 SUSAN G KOMEN DALLAS COUNTY RACE FOR THE CURE 13747 Mountfort Drive Suite 200 Dallas TX 75240	PC	General Support	3,000 00
38 ABC CARES FOUNDATION INC 3730 Coconut Creek Parkway, Suite 200 Coconut Creek, FL 33066	PC	General Support	4,000 00
39 FRIENDS OF KIDS WITH CANCER 530 Maryville Centre Drive LL5 St Louis, MO 63141	PC	General Support	2,000 00
40 REINHARDT UNIVERSITY 7300 Reinhardt Circle Waleska, GA 30183	PC	General Support	4 000 00
41 EGGSTRONG FOUNDATION 862 Gorham Drive Cincinnati, OH 45245	PC	General Support	1,000 00
42 Michigan Chamber Foundation 600 S Walnut Lansing, MI 48933	PC	General Support	1,000 00
43 Thompson Child & Family Focus 6800 Saint Peter's Lane Matthews, NC 28105	PC	General Support	500 00
44 OPERATION ONE VOICE 3308 Peachtree Industrial Blvd Suite 300 Duluth, GA 30096	PC	General Support	5,000 00
45 Kindermourn 1320 Harding Place Charlotte NC 28204	PC	General Support	500 00

Amerisure Chantable Foundation, Inc
Form 990-PF
30-0289445
2019
Part XV - Line 3a - Contributions Paid During the Year or Approved for Future Payment

a) Paid during the year

Recipient	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
46 Humane Society of Charlotte 2700 Toomey Avenue Charlotte, NC 28203	PC	General Support	500 00
47 Wounded Warrior Project PO Box 758571 Topeka, KS 66675	PC	General Support	500 00
48 IICF Southeast Division 3026 Mockingbird Lane Ste 308 Dallax, TX 75205	PC	General Support	3,000 00
49 Geroge West Mental Health Foundation, Inc 1961 N Druid Hills Road NE Brookhave, GA 30329	PC	General Support	2,500 00
50 Hope Network 3075 Orchard Vista Drive SE Grand Rapids MI 48518-0890	PC	General Support	2,000 00
51 The Center for Head Injury Services 11828 Lackland Road St Louis, MO 63146	PC	General Support	3 000 00
52 Operation Underground Railroad 755 S Main Street #194 Cedar City, UT 84720	PC	General Support	5,000 00
53 Michigan Council of Women in Tech 24800 Denso Drive Ste 150 Southfield, MI 48033	PC	General Support	3,000 00
54 Futures Foundation 16200 19 Mile Road Clinton Twp, MI 48038	PC	General Support	5,000 00
55 Grace Medical Home, Inc 51 Pennsylvania Street Orlando, FL 32806	PC	General Support	1,000 00
56 Insurance Industry Chantable Foundation 3026 Mockingbird Ln Ste 308 Dallas, TX 75205	PC	General Support	1,000 00
57 Family Promise of Colin County PO Box 1601 Allen TX 75013	PC	General Support	1,000 00
58 Logan Community Resources Inc 2505 E Jefferson Blvd South Bend, IN 46615	PC	General Support	3,000 00
59 Insurance Industry Chantable Foundation 3026 Mockingbird Ln Ste 308 Dallas, TX 75205	PC	General Support	5 000 00
60 Prevail of Central Indiana 1100 S 9th Street Ste 100 Nobelsvile, IN 46060	PC	General Support	5,000 00
61 Christopher House 1611 W Division Street Suite 207 Chicago, IL 60622	PC	General Support	5,000 00
		TOTAL	526,850 00

Amerisure Charitable Foundation, Inc.
Form 990-PF
30-0289445
2019
Part XV - Line 3b - Contributions Approved for Future Payment

b) Approved for Future Payment

	Recipient	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
1	ASU FOUNDATION FUND #93215 APPALACHIAN STATE BRANTLEY RISK & INSURANCE CTR ASU BOX 32058 Boone, NC 28608-2058	PC	General Support	5,000 00
			TOTAL	5,000 00

Amerisure Charitable Foundation, Inc
Form 990 PF
30-0289445
2019
Part VII-A - Question 10 - Substantial Contributors

Amerisure Inc.
26777 Halsted Road
Farmington Hills, MI 48331

Amerisure Mutual Insurance Company
26777 Halsted Road
Farmington Hills, MI 48331