

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation:

or Section 4947(a)(1) Trust Treated as Private Foundation:

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047.

1912
2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

Ruth and August Bobbin Family Charitable Trust

Number and street (or P O box number if mail is not delivered to street address)

147 Prospect Hill Rd.

A Employer identification number

277 - 4059835

B Telephone number (see instructions)

603 - 547-7267

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year (from Part II; col. (c)) ► \$ 278,117 J Accounting method: Cash Accrual (Part I, column (d), must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		43	4		
4 Dividends and interest from securities		10,422	10,422		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not Section 4947 1		9,223			
b Gross sales price for all assets on line 6a		31,774			
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	Schedule 2	1,149	1,149		RECEIVED OSC
12 Total. Add lines 1 through 11		20,797	11,576		RECEIVED IN CORRESPONDENCE
13 Compensation of officers, directors, trustees, etc.		0	0		IRS - OSC - 01
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)	Schedule 3	4,879	4,879		APR 05 2021
17 Interest	Schedule 4				OGDEN, UTAH
18 Taxes (attach schedule) (see instructions)		1,639	1,639		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)	Schedule 5	145	145		
24 Total operating and administrative expenses.		6,663	6,663		145
Add lines 13 through 23					
25 Contributions, gifts, grants paid	Schedule 6	13,400			13,400
26 Total expenses and disbursements. Add lines 24 and 25		20,083	6,863	0	13,545
27 Subtract line 26 from line 12:		734			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0)			4,911		
c Adjusted net income (if negative, enter -0)				0	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

SCANNED FEB 22 2022

Operating and Administrative Expenses

Part II **Balance Sheets**: Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year
			(a) Book Value	(b) Book Value
			(c) Fair Market Value	
	1	Cash—non-interest-bearing		
	2	Savings and temporary cash investments	48,136	47,162
	3	Accounts receivable ►		
		Less: allowance for doubtful accounts ►		
	4	Pledges receivable ►		
		Less: allowance for doubtful accounts ►		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		
	7	Other notes and loans receivable (attach schedule) ►		
		Less: allowance for doubtful accounts ►		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments—U.S. and state government obligations (attach schedule)		
	b	Investments—corporate stock (attach schedule) Schedule 7	239,891	246,538
	c	Investments—corporate bonds (attach schedule)		
	11	Investments—land, buildings, and equipment: basis ►		
		Less: accumulated depreciation (attach schedule) ►		
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)		
	14	Land, buildings, and equipment: basis ►		
		Less: accumulated depreciation (attach schedule) ►		
	15	Other assets (describe ►)		
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, Item I)	288,027	293,698
	17	Accounts payable and accrued expenses		
	18	Grants payable		5,000
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
	22	Other liabilities (describe ►)		
	23	Total liabilities (add lines 17 through 22)	0	5,000
		Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/>		
		and complete lines 24, 25, 29, and 30.		
	24	Net assets without donor restrictions		
	25	Net assets with donor restrictions		
		Foundations that do not follow FASB ASC 958, check here ► <input checked="" type="checkbox"/>		
		and complete lines 26 through 30.		
	26	Capital stock, trust principal, or current funds	288,027	288,698
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		
	28	Retained earnings, accumulated income, endowment, or other funds		
	29	Total net assets or fund balances (see instructions)	288,027	288,698
	30	Total liabilities and net assets/fund balances (see instructions)	288,027	293,698

Part III **Analysis of Changes in Net Assets or Fund Balances**

1. Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)
2. Enter amount from Part I, line 27a
3. Other increases not included in line 2 (itemize) ►
4. Add lines 1, 2, and 3
5. Decreases not included in line 2 (itemize) ► Schedule 8
6. Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than 0) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain: net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(e) tax on net investment income.)

If section 4940(e)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	12,034	268,990	N/A
2017	12,100	259,988	N/A
2016	13,054	238,779	N/A
2015	15,224	262,195	N/A
2014	8,000	313,571	N/A

2 Total of line 1, column (d) 2 N/A

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years. 3 N/A

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 4 N/A

5 Multiply line 4 by line 3 5 N/A

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 N/A

7 Add lines 5 and 6 7 N/A

8 Enter qualifying distributions from Part XII, line 4 8 N/A

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI: Excise Tax Based on Investment Income (Section 4940(a); 4940(b); 4940(e); or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	
b	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	
c	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 2b	1 98
c	All other domestic foundations: enter 2% of line 2b; Exempt foreign organizations: enter 4% of Part I, line 12, col. (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2 0
3	Add lines 1 and 2	3 98
4	Subtotal (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4 0
5	Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0-	5 98
6	Credits/Payments:	
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a
b	Exempt foreign organizations—tax withheld at source	6b
c	Tax paid with application for extension of time to file (Form 8868)	6c 48
d	Backup withholding erroneously withheld	6d
7	Total credits and payments. Add lines 6a through 6d	7 48
8	Enter any penalty for underpayment of estimated tax. Check here ► <input type="checkbox"/> if Form 2220 is attached	8
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 50
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 0
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ► Refunded ►	11

Part VII-A: Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	Yes <input checked="" type="checkbox"/>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c	Did the foundation file Form 1120-POL for this year?	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	(1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	Yes <input checked="" type="checkbox"/>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	
• By language in the governing instrument, or		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part III; col. (c); and Part XIV.	
8a	Enter the states to which the foundation reports or with which it is registered. See Instructions. ► NH	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	

Part VII-A **Statements Regarding Activities (continued)**

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address. ► N/A	13	X
14	The books are in care of ► Lisa Bohn Located at ► 147 Prospect Hill Rd, Hancock, NH	Telephone no. ► 603-547-7267 ZIP+4 ► 03449-5210	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114: If "Yes," enter the name of the foreign country. ►	16	X

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required**

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a	During the year, did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay, compensation to, or pay, or reimburse, the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b:	If any answer is "Yes" to (1)-(6), did any of these acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. ►	1b	N/A
c:	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a:	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6 and 16) for tax years(s) beginning before 2019? If "Yes," list the years ► 20_____, 20_____, 20_____, 20_____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b:	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c:	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20_____, 20_____, 20_____, 20_____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," list the years here. ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b:	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b:	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B : Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a.	During the year, did the foundation pay or incur any amount to:			Yes	No	
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions					
c	Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>					
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax, because it maintained expenditure responsibility for the grant? N/A			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
c	If "Yes," attach the statement required by Regulations section 153.4945-6(d).					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.					
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ..					
8	Is the foundation subject to the section 4980 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ..			<input type="checkbox"/>	<input checked="" type="checkbox"/>	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ruth Bohm 147 Prospect Hill Rd, Hancock, NH 03449	Trustee, 1	0	0	0
Lisa Bohm 147 Prospect Hill Rd, Hancock, NH 03449	Trustee, 2	0	0	0

2: Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title; and average hours per week devoted to position	(c) Compensation	(d) Contributions to employees' benefit plans and deferred compensation	(e) Expense account; other allowances
NONE		0	0	0

Total number of other employees paid over \$50,000

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Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3. Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	-	0.

Total number of others receiving over \$50,000 for professional services

Part IX-A: Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Organizations and other beneficiaries served, conferences convened, research papers produced, etc	
1	NONE

2:

3:

4

Part IX-B **Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 11 and 24.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	NONE	0
2		

All other program-related investments. See Instructions.

3² _____

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part; Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	228,060
b	Average of monthly cash balances	1b	51,394
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	279,454
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	279,454
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,182
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	275,262
6	Minimum investment return. Enter 5% of line 5	6	13,763

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	13,763
2a	Tax on investment income for 2019 from Part VI, line 5	2a	98
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	98
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,665
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	13,665
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,665

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	13,545
b	Program-related investments—total from Part X-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	13,545
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	5	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	6	13,545
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				13,665
2 Undistributed income, if any, as of the end of 2019:			13,408	
a Enter amount for 2018 only				
b Total for prior years: 20, 20, 20				
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 13,545			13,408	
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				137
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e; Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b	0			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions	0			
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				13,528
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9.				
a Excess from 2019				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV: Private-Operating-Foundations (see instructions and Part VII-A; question 9)

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see Instructions.)**

1. Information Regarding Foundation Managers:

- a. List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2)).

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See Instructions.

a. The name, address, and telephone number or email address of the person to whom applications should be addressed:

Ilse Bohn, 147 Prospect Hill Rd, Hancock, NH 03449, 603-547-7267

b. The form in which applications should be submitted and information and materials they should include:

See attached statement

8. Any submission deadlines:

None.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See attached statement

Part XVI: Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a) Paid during the year:				
Kroka Expeditions Marlow, NH 03456	N/A	PC	conservation education	5,000
University of Wisconsin Madison, WI 54711	N/A	PC	conservation	850
Harris Ctr for Conservation Ed Hancock, NH 03449	N/A	PC	conservation education	850
NH Forest Society, Concord, NH 03301	N/A	PC	conservation	850
Grassroots Health Encinitas, CA 92024	N/A	PC	scientific	850
Total				8,400
b) Approved for future payment:				
Monadnock Humane Society Swanzey, NH 03448	N/A	PC	animal welfare	5,000
Total				5,000

Part XVI-A: Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Line	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4	
4 Dividends and interest from securities			14	10,422	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	9,223	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a) return of inv. capital			14	63	
b) Betsson merger payout			14	584	
c) NETENT merger payout			14	502	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		20,797	0
13 Total: Add lines 12; columns (b), (d), and (e)				10:	20,797

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(b) Name of organization	(b) Type of organization	(b) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer or tax return preparer? Yes No
See Instructions.

**Sign
Here**

Signature of officer or trustee

1/01/2020

• Trustees

Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►		Firm's EIN ►
	Firm's address ►		Phone no. -		

Attachments to IRS Form 990-PF
 Ruth and August Bohm Family Charitable Trust
 27-4059335
 Tax Year 2019

Schedule 1: Part I, Line 6a - Net Gain or (Loss) from Sale of Assets Not on Line 10

Description	Date Acquired	How Acquired	Gross Sales Price	Cost, Other basis, or Donated Value		To Part XVI-A Line 8: (See Note)
				Amount	Which One	
1 0.15 shr ALC	5/12/2016	purchased	9	7 cost		2
2 0.24 shr ALC	5/3/2018	purchased	14	11 cost		2
3 112 shrs NVO	2/9/2017	purchased	5,210	3,917 cost		2
4 4 shrs NVO	5/3/2018	purchased	186	140 cost		2
5 772 shrs CIG	11/17/2015	purchased	2,828	1,498 cost		2
6 1991 shrs NZTCF	2/29/2012	purchased	5,442	4,111 cost		2
7 1000 shrs NZTCF	5/10/2018	purchased	2,789	2,065 cost		2
8 1110 shrs CIG	11/17/2015	purchased	3,945	2,240 cost		2
9 800 shrs CIG	12/6/2017	purchased	2,844	1,614 cost		2
10 32 shrs GPDNF	12/28/2015	purchased	2,805	2,201 cost		2
11 68 shrs BCE	11/17/2015	purchased	3,322	2,952 cost		2
12 41 shrs UN	11/17/2015	purchased	2,437	1,797 cost		2
Total			31,774	22,551		

	Date Sold	To Whom Sold	Expense of Sale and Cost of Improvements	Depreciation Since Acquisition	Gain or (Loss)
1	4/26/2018	broker			2
2	4/26/2019	broker			3
3	1/16/2019	broker			1,283
4	1/16/2019	broker			46
5	1/17/2019	broker			1,330
6	1/18/2019	broker			1,331
7	1/18/2019	broker			669
8	5/31/2019	broker			1,706
9	5/31/2019	broker			1,229
10	10/18/2019	broker			604
11	10/18/2019	broker			370
12	10/18/2019	broker			640
Total			0	0	9,223

Amounts Carried	To Part XVI-A Line 8	Gross Sales Price	Cost or Other Basis	Expense of Sale and Cost of Improvements	Depreciation Since Acquisition	Gain or (Loss)
Unrelated Business Income (Col B)		0	0	0	0	0
Excluded by Sec 512, 513, or 514 (Col D)		31,774	22,551	0	0	8,213
Related / Exempt Function Income (Col E)		0	0	0	0	1,010
Total		31,774	22,551	0	0	9,223

Note: Numeric codes used above are:

- 1- If Unrelated Business Income (Part XVI-A, Column B);
- 2- If Excluded by Sec 512, 513, or 514 (Part XVI-A, Column D);
- Balance is Related / Exempt Function Income (Part XVI-A, Column E)

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Schedule 2: Part I, Line 11 - Other Income

Description:	From Part XVI-A.			Total to Part I, Line 11
	Unrelated Business Income (Column (b))	Excluded by: Section 512, 513, exempt function or 514 (Column (d))	Related or income (Column (e))	
1 Program Service Revenue (total of lines 1a through 1g)	0	0	0	0
2 Membership dues and assessments	0	0	0	0
7 Other investment income	0	0	0	0
9 Gross revenue from special events	0	0	0	0
11 Total Other Revenue (listed separately on line 11):				
a: return of inv. capital	0	63	0	63
b: Betsson merger payout	0	584	0	584
c: NETENT merger payout	0	502	0	502
d:	0	0	0	0
e:	0	0	0	0
Total line 11	0	1,149	0	1,149
Total	0	1,149	0	1,149

Schedule 3: Part I, Line 16c - Other Professional Fees:

Type of service:	Amount:
1 Investment management	4,879
Total	4,879

Schedule 4: Part I, Line 18 - Taxes

Type of tax:	Amount
1: Foreign tax	1,429
2 2018 Federal excise tax	41
3 tax on undistributed 2017 income	169
Total	1,639

Schedule 5: Part I, Line 23 - Other Expenses

Description:	Amount
1: State filing fee	75
2 Internet domain registration	70
Total	145

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Schedule 6: Part I, Line 25 - Contributions, Gifts, Grants Paid

From detail below:	Cash Amount:	Property, Other than Cash:	Total:
Paid during the year	13,400	0	13,400
Approved for future payment	0	0	0
Total	13,400	0	13,400

Paid During the Year:

Class of Activity:	Donee Name:	Donee Address:	Cash Amount:	Property Other than Cash (1):	Relationship to Disqualified Persons (2):	Organizational Status of Donee (3):
animal & environmental protection						
1.1	Monadnock Humane Society	Swanzey, NH 03446	5,000	0	N/A	501(c)(3)
1.2	Kroka Expeditions	Marlow, NH 03456	5,000	0	N/A	501(c)(3)
1.3	Univ of Wisconsin	Madison, WI 54711	850	0	N/A	501(c)(3)
1.4	Heals Ctr for Conservation Edu	Hancock, NH 03449	850	0	N/A	501(c)(3)
1.5	NH Forest Society	Concord, NH 03301	850	0	N/A	501(c)(3)
1.6	GrassrootsHealth	Encinitas, CA 92024	850	0	N/A	501(c)(3)
Total animal & environmental protection			13,400	0		

Total amount paid for which the foundation exercised expenditure responsibility

Total Paid During the Year 13,400 0

(1) Additional information for property other than cash included on continuation sheet.

(2) Relationship of donee if related by: blood, marriage, adoption or employment (including children of employees) to any disqualified person

(3) The organizational status of donee (e.g., public charity—an organization described in section 509(a)(1), (2), or (3)).

Schedule 7: Part II, Line 10 - Investments—Government Obligations, Corporate Stocks and Bonds

	End of Year
Total U.S. Government obligations:	<u>0</u>
Total	0

Line 10b - Investments - Corporate Stock

1. All stocks - details attached?	Market:	248,536	230,955
Total		248,536	230,955

Attachments to IRS Form 990-PF
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Schedule 7: Part II, Line 10b - Investments—Government Obligations, Corporate Stocks and Bonds

Line 10b- Investments:- Corporate Stock	Valued at:	End of Year	
		Cost or Market Value	Fair Market Value
1 ALC-Alcon Inc	Market	1,019.83	1,244.54
2 ABEV-Ambev	Market	7,469.32	6,477.40
3 GOLD-Barrick Gold	Market	7,300.51	8,049.47
4 BAYZF-Bayer AG	Market	10,785.90	10,400.00
5 BCE:BCE:Inc:	Market	7,284.80	8,018.55
6 BSTBF-Betsson AB	Market	11,450.49	6,744.87
7 BTI-British American Tobacco	Market	13,750.79	12,440.78
8 CHLKF-China Mobile	Market	11,657.92	9,246.90
9 ZZ8630134 - Daimler	Market	7,162.24	6,960.10
10 GPDNF-Danone Euro	Market	6,120.79	6,802.12
11 ENGQF-Engle Eur	Market	9,538.43	9,520.59
12 EQNRF-Equinor	Market	5,515.06	6,570.30
13 FRHLF-Freehold Royalties	Market	10,255.95	4,216.31
14 GSK-Glaxosmithkline	Market	8,227.15	9,820.91
15 KWIPF-Kiwi Property Group	Market	9,210.27	9,888.82
16 W5938J372 - NETENT AB	Market	12,124.89	8,424.00
17 NEM-Newmont Mining	Market	5,679.02	9,993.50
18 NVS-Novartis	Market	7,461.26	10,605.28
19 NVO-Novo-Nordisk	Market	4,846.29	5,903.76
20 PM-Philip Morris	Market	11,272.49	11,572.24
21 RDSA-Royal Dutch Shell	Market	7,136.69	7,785.36
22 SNGNF-Singapore Telecom	Market	11,107.00	10,024.88
23 SYKWF-Sky Network TV	Market	5,219.36	744.85
24 SGLMF-Starhill Global Real Estate Inv Trust	Market	8,445.58	8,999.83
25 TELNF-Telenor ASA	Market	6,482.29	4,582.31
26 TTRAF-Telstra Corp	Market	12,461.98	10,364.35
27 TOT-Total S.A.	Market	8,163.74	8,460.90
28 UN-Unilever	Market	6,060.53	7,125.04
29 VODPF-Vodafone	Market	13,325.44	9,987.36
Total:		\$ 246,536.01	\$ 230,955.32

Attachments to IRS Form 990-PF
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Schedule B: Part III, Line 5 - Decreases Not Included in Line 2

Description	Amount
1 SGLMF-decrease of basis due to return of capital	63:
Total	63:

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Part XV, Line 2 - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Line 2b.

Individual must submit either an official scholarship application form or individual grant application form. 501(c)(3) organizations must submit official organizational grant application

Line 2d.

For scholarships: Must be an accredited educational institution. Application must provide documentation of having been accepted for a program of study. Field of study must align with Trust's mission statement.

For individual grants: Project goals and objectives must align with the Trust's mission statement. Results and products must be given to public or donated to a 501(c)(3) public charity.

For organizational grants: Organization must be an IRS-recognized 501(c)(3) public charity.

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