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Form **990-PF****Return of Private Foundation**

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning

, 2019, and ending

, 20

Name of foundation

RICHARD & MARY MORRISON FOUNDATION

A Employer identification number

27-2205631

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

P.O. BOX 803878

City or town, state or province, country, and ZIP or foreign postal code

CHICAGO, IL 60680

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method: ☒ Cash ☐ Accrual

end of year (from Part II, col. (c), line

☐ Other (specify)16) \$ 4,509,426.

(Part I, column (d), must be on cash basis)

C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation. ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.				
4 Dividends and interest from securities	130,672.	130,672.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-3,739.			
b Gross sales price for all assets on line 6a <u>1,050,386</u>				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	226.			STMT 2
12 Total. Add lines 1 through 11	127,159.	130,672.		
13 Compensation of officers, directors, trustees, etc.	NONE			NONE
14 Other employee salaries and wages	70,093.	NONE	NONE	70,093.
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 3	2,500.	1,250.	NONE	1,250.
c Other professional fees (attach schedule) STMT 4	22,909.	22,909.		
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 5	6,659.	3,524.		3,135.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 6	3,252.			3,252.
24 Total operating and administrative expenses. Add lines 13 through 23.	105,413.	27,683.	NONE	77,730.
25 Contributions, gifts, grants paid	266,448.			266,448.
26 Total expenses and disbursements. Add lines 24 and 25	371,861.	27,683.	NONE	344,178.
27 Subtract line 26 from line 12	-244,702.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		102,989.		
c Adjusted net income (if negative, enter -0-)				

JSA For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2019)

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SCANNED NOV 19 2020

46 Received In
Batching Ogden
AUG 28 2020

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	95,547.	81,931.	81,931.
	2 Savings and temporary cash investments	54,016.	56,020.	56,020.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ NONE			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) . STMT 7.	2,952,202.	2,988,761.	3,301,518.
	c Investments - corporate bonds (attach schedule) . STMT 13.	1,233,301.	833,233.	854,260.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶ (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) STMT 14.	66,538.	200,781.	215,697.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶ (attach schedule)				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i).	4,401,604.	4,160,726.	4,509,426.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		NONB		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds	4,401,604.	4,160,726.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	4,401,604.	4,160,726.	
30 Total liabilities and net assets/fund balances (see instructions)	4,401,604.	4,160,726.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return).	1	4,401,604.
2 Enter amount from Part I, line 27a	2	-244,702.
3 Other increases not included in line 2 (itemize) ▶ RETURN OF CAPITAL ADJUSTMENTS	3	3,824.
4 Add lines 1, 2, and 3	4	4,160,726.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	4,160,726.

Form **990-PF** (2019)

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (for example, real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co)

			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 1,050,386.		1,054,125.	-3,739.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a			-3,739.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-3,739.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	360,925.	4,502,933.	0.080153
2017	359,724.	4,321,758.	0.083236
2016	399,481.	4,498,859.	0.088796
2015	310,958.	4,881,977.	0.063695
2014	406,355.	5,215,355.	0.077915
2 Total of line 1, column (d)			2 0.393795
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.078759
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 4,279,036.
5 Multiply line 4 by line 3.			5 337,013.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,030.
7 Add lines 5 and 6			7 338,043.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.			8 344,178.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,030.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	1,030.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,030.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,585.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,585.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,555.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☒ 3,555. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☒ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► NORTHERN TRUST COMPANY Telephone no. ► (312) 630-6000 Located at ► PO BOX 803878, CHICAGO, IL ZIP+4 ► 60680		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income-(Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here	☐	☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD T MORRISON PO BOX 2044, MILLER PLACE, NY 11764	CO-TRUSTEE 10	-0-	-0-	-0-
MARY MORRISON PO BOX 2044, MILLER PLACE, NY 11764	CO-TRUSTEE 10	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		70,093.		

Total number of other employees paid over \$50,000 **NONE**

Form 990-PF (2019)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 4,253,122.
b	Average of monthly cash balances	1b 91,077.
c	Fair market value of all other assets (see instructions).	1c NONE
d	Total (add lines 1a, b, and c)	1d 4,344,199.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e	
2	Acquisition indebtedness applicable to line 1 assets	2 NONE
3	Subtract line 2 from line 1d.	3 4,344,199.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4 65,163.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 4,279,036.
6	Minimum investment return. Enter 5% of line 5	6 213,952.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 213,952.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 1,030.	
b	Income tax for 2019. (This does not include the tax from Part VI.) 2b	
c	Add lines 2a and 2b.	2c 1,030.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3 212,922.
4	Recoveries of amounts treated as qualifying distributions.	4 NONE
5	Add lines 3 and 4	5 212,922.
6	Deduction from distributable amount (see instructions).	6 NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7 212,922.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a 344,178.
b	Program-related investments - total from Part IX-B.	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2 NONE
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a NONE
b	Cash distribution test (attach the required schedule)	3b NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 344,178.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5 1,030.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 343,148.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				212,922.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2019				
a From 2014	34,504.			
b From 2015	70,087.			
c From 2016	176,690.			
d From 2017	154,614.			
e From 2018	138,758.			
f Total of lines 3a through e	574,653.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 344,178.				
a Applied to 2018, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2019 distributable amount				212,922.
e Remaining amount distributed out of corpus.	131,256.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	705,909.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	34,504.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	671,405.			
10 Analysis of line 9				
a Excess from 2015	70,087.			
b Excess from 2016	176,690.			
c Excess from 2017	154,614.			
d Excess from 2018	138,758.			
e Excess from 2019	131,256.			

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 25				266,448.
Total			3a	266,448.
b Approved for future payment				
Total			3b	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  4/17/2020  CFO

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name <i>James</i> DO NOT WRITE IN THESE SPACES <i>Charlotte</i>	Preparer's signature <i>[Signature]</i>	Date 03/06/2020	Check ☐ if self-employed	PTIN <i>P00080740</i> P00080740
	Firm's name ▶ THE NORTHERN TRUST COMPANY			Firm's EIN ▶ 36-1561860	
	Firm's address ▶ P.O. BOX 803878 CHICAGO, IL 60680			Phone no 312-630-6000	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS AND INTEREST	130,672.	130,672.
	-----	-----
TOTAL	130,672.	130,672.
	=====	=====

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
DEFFERED INCOME	226.

TOTALS	226.
	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREP FEES	2,500.	1,250.		1,250.
	-----	-----	-----	-----
TOTALS	2,500.	1,250.	NONE	1,250.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
NT ADVISORY FEES	22,909.	22,909.
	-----	-----
TOTALS	22,909.	22,909.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
FOREIGN TAXES	3,524.	3,524.	3,135.
EMPLOYER PAYROLL TAXES	3,135.		
	-----	-----	-----
TOTALS	6,659.	3,524.	3,135.
	=====	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
NEW YORK CHAR 500	250.	250.
ADOBE ACROBAT SUITE	22.	22.
OFFICE CABLE BILL	2,618.	2,618.
WEBSITE FEE	91.	91.
OFFICE SUPPLIES	271.	271.
TOTALS	----- 3,252. =====	----- 3,252. =====

RICHARD & MARY MORRISON FOUNDATION

27-2205631

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

437076102 HOME DEPOT INC
872540109 TJX COMPANIES INC
254687106 WALT DISNEY CO
22160K105 COSTCO WHOLESALE COR
370334104 GENERAL MILLS INC
14040H105 CAPITAL ONE FINANCIA
46625H100 JPMORGAN CHASE & CO
693475105 PNC FINANCIAL SERVIC
744320102 PRUDENTIAL FINL INC
902973304 US BANCORP
478160104 JOHNSON & JOHNSON
863667101 STRYKER CORP
235851102 DANAHER CORP
594918104 MICROSOFT CORP
G1151C101 ACCENTURE PLC
66987V109 NOVARTIS AG - ADR
248019101 DELUXE CORP
29084Q100 EMCOR GROUP INC COM
277923728 EATON VANCE GLOBAL M
76628R615 RIDGEWORTH CEREDX M/
779919109 T ROWE PRICE REAL ES
847560109 SPECTRA ENERGY CORP
911312106 UNITED PARCEL SERVIC
037833100 APPLE INC
30239F106 FBL FINL GROUP INC C
172755100 CIRRUS LOGIC INC
48123V102 J2 GLOBAL INC
00203H859 AQR MANAGED FUTURES
003021714 ABERDEEN EMERG MARKE

RICHARD & MARY MORRISON FOUNDATION

27-2205631

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

03232P405 AMSURG CORP
111621306 BROCADE COMMUNICATIO
194162103 COLGATE PALMOLIVE CO
231021106 CUMMINS INC.
30219G108 EXPRESS SCRIPTS HOLD
421924309 HEALTHSOUTH REHABILI
458140100 INTEL CORP
494368103 KIMBERLY CLARK CORP
801056102 SANMINA CORP
81619Q105 SELECT MEDICAL HOLDI
85771P102 STATOIL ASA ADR
88019R690 TEMPLETON EMER MKT S
904708104 UNIFIRST CORP MASS
918204108 V F CORP
032359309 AMTRUST FINANCIAL SE
09247X101 BLACKROCK INC
093001774 WILLIAM BLAIR INTL G
128030202 CAL MAINE FOODS INC
26875P101 EOG RESOURCES, INC
292218104 EMPLOYERS HOLDINGS I
450911201 ITT CORP
516012101 LANNETT INC
63872T885 ASG GLOBAL ALTERNATI
670704105 NUVASIVE INC
74005P104 PRAXAIR INC COM
74925K581 BOSTON P LNG/SHRT RE
74972G103 RPX CORP
771195104 ROCHE HOLDINGS LTD -
783332109 RUTH'S HOSPITALITY G

RICHARD & MARY MORRISON FOUNDATION

27-2205631

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

833034101 SNAP ON INC
902641646 E-TRACS ALERIAN MLP
26168L205 DREW INDUSTRIES INC
31422T101 FEDERATED NATIONAL H
375558103 GILEAD SCIENCES INC
388689101 GRAPHIC PACKAGING HL
393657101 THE GREENBRIER COMPA
45772F107 INPHI CORP
458118106 INTEGRATED DEVICE TE
45825N107 INTELIGUENT INC
576853105 MATRIX SVC CO
67069D108 NUTRI SYS INC
71714F104 PHARMERICA CORP
74736A103 QTS REALTY TRUST INC
830566105 SKECHERS U S A INC
868459108 SUPERNUS PHARMACEUTI
88164L100 TESSERA TECHNOLOGIES
887317303 TIME WARNER INC
891826109 TOWER INTERNATIONAL
894648104 TRECORA RESOURCES
910710102 UNITED INSURANCE HOL
92826C839 VISA INC-CLASS A SHR
92914A810 VOYA INTL RL EST FD
G5753U112 MAIDEN HOLDINGS LTD
02079K305 ALPHABET INC CL A
04010E109 ARGAN INC
044103109 ASHFORD HOSPITALITY
090672106 BIOTELEMETRY INC
126650100 CVS HEALTH CORPORATI

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

174610105 CITIZENS FINANCIAL G
199908104 COMFORT SYS USA INC
223622101 COWEN GROUP INC
242370203 DEAN FOODS CO
24869P104 DENNYS CORP
257132811 DOMINI IMPACT INTL E
29977A105 EVERCORE PARTNERS IN
30249U101 FMC TECHNOLOGIES INC
30255G103 FCB FINANCIAL HOLDIN
339128100 JP MORGAN MID CAP VA
37518B102 GIGAMON INC
404609109 HACKETT GROUP INC
42727J102 HERITAGE INSURANCE H
45071R109 IXIA
452308109 ILLINOIS TOOL WORKS
45329R109 INC RESEARCH HOLDING
46123D205 INVENSENSE INC
57686G105 MATSON INC.
58933Y105 MERCK & CO INC NEW
591520200 METHODE ELECTRON INC
602496101 MIMEDX GROUP INC
61760X836 MORGAN STANLEY INS F
636220303 NATIONAL GENERAL HOL
651229106 NEWELL BRANDS, INC
864909106 SUCAMPO PHARMACEUTIC
92343V104 VERIZON COMMUNICATIO
929566107 WABASH NATL CORP
98884U108 ZAGG INC
G5960L103 MEDTRONIC PLC

RICHARD & MARY MORRISON FOUNDATION

27-2205631

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

L9340P101 TRINSEO SA
N6596X109 NXP SEMICONDUCTORS N
Y62159101 NAVIOS MARITIME ACQU
Y8565N102 TEEKAY TANKERS LTD
00081T108 ACCO BRANDS CORP
007973100 ADVANCED ENERGY INDS
00888Y508 INV BALANCE RISK COM
09062X103 BIOGEN INC
17275R102 CISCO SYSTEMS INC
254709108 DISCOVER FINANCIAL S
29414D100 ENVISION HEALTHCARE
34959J108 FORTIVE CORP
36162J106 GEO GROUP INC/THE
44930G107 ICU MED INC COM
45685L100 INFRAREIT INC
45778Q107 INSPERITY INC
57776J100 MAXLINEAR INC
800013104 SANDERSON FARMS INC
806857108 SCHLUMBERGER LTD
830879102 SKYWEST INC
831756101 SMITH & WESSON HLDG
846511103 SPARK ENERGY INC
86722A103 SUNCOKE ENERGY INC
88166T101 TESSERA HOLDING CORP
883556102 THERMO FISHER SCIENT
89417E109 TRAVELERS COMPANIES,
91359V107 UNIVERSAL INSURANCE
94733A104 WEB.COM GROUP INC
98401F105 XENCOR INC

RICHARD & MARY MORRISON FOUNDATION
FORM 990PF, PART II - CORPORATE STOCK
=====

27-2205631

DESCRIPTION

C2014FMV99

TOTALS

RICHARD & MARY MORRISON FOUNDATION
FORM 990PF, PART II - CORPORATE BONDS
=====

27-2205631

DESCRIPTION

693390593 PIMCO MODERATE DURAT
693390882 PIMCO FOREIGN BD FD
957663701 WESTERN ASSET INTERM
4812C0803 JPMORGAN HIGH YIELD
044820504 ASHMORE EMERG MKTS C
302544101 FPA NEW INCOME FUND
256210105 DODGE & COX INCOME F
315920702 FID ADV EMER MKTS IN
592905509 MET WEST TOTAL RETUR
77958B402 T ROWE PRICE INST FL
C2014FMV99

TOTALS

RICHARD & MARY MORRISON FOUNDATION

27-2205631

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV		BEGINNING BOOK VALUE -----
	C	OR F	
SKY990001 SKYBRIDGE MULTI-ADVI	C		66,538.

TOTALS			66,538.
			=====

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES
=====

EMPLOYEE NAME:
ROSEANN GROSSE

ADDRESS:
154 WEST BROADWAY, PORT JEFFERSON, NY 11777

TITLE:
GRANT COORDINATOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION 70,093.

COMPENSATION EXPLANATION:
855-739-2920

TOTAL COMPENSATION: 70,093.
=====

=====

RECIPIENT NAME:

GRANT COORDINATOR

ADDRESS:

154 WEST BROADWAY, SUITE A

PORT JEFFERSON, NY 11777

RECIPIENT'S PHONE NUMBER: 631-828-2169

FORM, INFORMATION AND MATERIALS:

VISIT THEMORRISONFOUNDATION.COM FOR APPLICATION FORM.

REQUIREMENTS LOCATED ON THE RELATED

DOCUMENTS TAB OF THE FOUNDATION'S WEBSITE.

SUBMISSION DEADLINES:

ALLOW THREE MONTHS FOR REVIEW AND CONSIDERATION OF GRANT

APPLICATION

RESTRICTIONS OR LIMITATIONS ON AWARDS:

PREFERENCE IS GIVEN TO SMALL ORGANIZATIONS THAT AIM TO IMPROVE THE

QUALITY OF LIFE FOR INDIVIDUALS, FAMILIES, AND SOCIETY. PRIORITY -

FOR CAPITAL NEEDS, PROGRAM EXPANSION, AND GENERAL OPERATING EXPENSES.

=====

RECIPIENT NAME:

VINEYARD CHURCH OF DELAWARE
COUNTY

ADDRESS:

1001 WEST CHERRY ST
SUNBURY, OH 43074

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL USE

FOUNDATION STATUS OF RECIPIENT:

PUBLIC EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

PECONIC BAY MEDICAL CENTER

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

COASTAL STEWARD

ADDRESS:

6 AUDREY ST
PORT JEFFERSON STATION, NY 11776

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CENTENNIAL BEACH ADOPTION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,500.

=====

RECIPIENT NAME:

TRINITY COLLEGE

ADDRESS:

300 SUMMIT ST

HARTFORD, CT 06106

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

ADELPHI UNIVERSITY

ADDRESS:

SOUTH AVE LEVERMORE 201

GARDEN CITY, NY 11530

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,650.

RECIPIENT NAME:

ST. PHILIP & ST. JAMES CHURCH

ADDRESS:

430 SOUTH MAIN STREET

PHILLIPSBURG, NJ 08865

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,750.

=====

RECIPIENT NAME:

MOLLOY COLLEGE

ADDRESS:

1000 HEMPSTEAD AVE

ROCKVILLE CENTRE, NY 11570

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

THE MINISTRY FOR HOPE, INC

ADDRESS:

PO BOX 358

PORT JEFFERSON, NY 11777

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

SUFFOLK COMMUNITY COLLEGE FDN

ADDRESS:

533 COLLEGE RD

SELDEN, NY 11784

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

HARDSHIP FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 22,000.

=====

RECIPIENT NAME:

CHRISTMAS MAGIC INC

ADDRESS:

400 TOWN LINE ROAD

HAUPPAUGE, NY 11788

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 29,500.

RECIPIENT NAME:

RIDE FOR LIFE, INC.

ADDRESS:

SB UNIV SSW HSC LEVEL 2

STONY BROOK, NY 11794-8231

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

STONY BROOK FOUNDATION INC

ADDRESS:

230 ADMINISTRATION AT SUNY

STONY BROOK, NY 11794

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 30,000.

=====

RECIPIENT NAME:
COLLEGE OF MOUNT SAINT VINCENTS
ADDRESS:
6301 RIVERDALE AVE
THE BRONX, NY 10471
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 350.

RECIPIENT NAME:
MARIST COLLEGE
ADDRESS:
3399 NORTH RD
POUGHKEEPSIE, NY 12601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
FRIENDS OF KAREN, INC.
ADDRESS:
118 TITICUS ROAD
NORTH SALEM, NY 10560
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 8,000.

=====

RECIPIENT NAME:

BROCKPORT AUXILARY SERVICE CORP

ADDRESS:

BROCKWAY HALL

BROCKPORT, NY 14420

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 403.

RECIPIENT NAME:

BINGHAMTON UNIVERSITY

ADDRESS:

PO BOX 6005

BINGHAMTON, NY 13902

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

BAHAMAS SPORTFISHING CONSERVATION CORP

ADDRESS:

5201 NORTH O'CONNORS

IRVING, TX 75039

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,500.

=====

RECIPIENT NAME:

GURUNATH SANATANA YOGA CHURCH

ADDRESS:

PO BOX 930

UNION CITY, CA 94587

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

FROST VALLEY YMCA

ADDRESS:

2000 FROST VALLEY ROAD

CLARYVILLE, NY 12725

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

VILLANOVA UNIVERSITY

ADDRESS:

800 EAST LANCASTER AVE

VILLANOVA, PA 19085

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,200.

=====

RECIPIENT NAME:

EASTERN AMPUTEE GOLF ASSOC

ADDRESS:

2015 AMHERST DR

BETHLEHEM, PA 18015

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

CHILDREN'S HEALTH DEFENSE

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

OPERATION VERONICA

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

SUNRISE DAY CAMPS ASSOCIATION

ADDRESS:

15 NEIL COURT

OCEANSIDE, NY 11572

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 60,000.

=====

RECIPIENT NAME:

FIRST FREEDOMS, INC

ADDRESS:

151 8TH AVE

NEW YORK, NY 10011

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

THE UNIVERSITY OF TAMPA

ADDRESS:

401 WEST KENNEDY BLVD

TAMPA, FL 33606

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,095.

RECIPIENT NAME:

MOTHER OF GODS HORSE RESCUE

ADDRESS:

102 MEDFORD ROAD

RIDGE, NY 11961

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

TOTAL GRANTS PAID:

266,448.

=====