

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE PLATT FAMILY FOUNDATION C/O JEFFREY WOLMAN		A Employer identification number 27-1394148	
Number and street (or P O box number if mail is not delivered to street address) 4208 OVERLAND AVENUE		B Telephone number (see instructions) (310) 234-1992	
City or town, state or province, country, and ZIP or foreign postal code CULVER CITY, CA 90230		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>2,424,534</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	800,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	54,223	62,940		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,855			
	b Gross sales price for all assets on line 6a <u>564,148</u>				
	7 Capital gain net income (from Part IV, line 2)		6,788		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	861,078	69,728			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,500	700		1,750
	c Other professional fees (attach schedule)	8,841	8,841		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	160	105		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	12,501	9,646		1,750
	25 Contributions, gifts, grants paid	597,000			597,000
26 Total expenses and disbursements. Add lines 24 and 25	609,501	9,646		598,750	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	251,577				
b Net investment income (if negative, enter -0-)		60,082			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	30,357	29,697	29,697
	2 Savings and temporary cash investments	1,065,527	603,924	603,924
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	665,089	1,790,913	1,790,913
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,760,973	2,424,534	2,424,534	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	1,760,973	2,424,534	
29 Total net assets or fund balances (see instructions)	1,760,973	2,424,534		
30 Total liabilities and net assets/fund balances (see instructions) .	1,760,973	2,424,534		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,760,973
2 Enter amount from Part I, line 27a	2	251,577
3 Other increases not included in line 2 (itemize) ▶ _____	3	411,984
4 Add lines 1, 2, and 3	4	2,424,534
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,424,534

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a SALE OF PUBLICLY TRADED SECURITIES	P		
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 564,145		557,360	6,785
b 3			3
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			6,785
b			3
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	6,788
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	522,338	1,146,796	0.455476
2017	659,618	1,220,213	0.540576
2016	528,989	1,108,002	0.477426
2015	103,100	1,324,316	0.077852
2014	71,780	1,381,233	0.051968

2 Total of line 1, column (d)	2	1.603298
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.320660
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,398,933
5 Multiply line 4 by line 3	5	769,242
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	601
7 Add lines 5 and 6	7	769,843
8 Enter qualifying distributions from Part XII, line 4	8	598,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,202
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,202
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,202
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,026
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d.	7	1,026
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	176
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		No
b		No
c		No
d		
e		
2		No
3		No
4a		No
b		
5		No
6	Yes	
7	Yes	
8a		
b	Yes	
9		No
10		No

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of JEFFREY WOLMAN Telephone no (310) 234-1992

Located at 4208 OVERLAND AVENUE CULVER CITY CA ZIP+4 90230

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,749,183
b	Average of monthly cash balances.	1b	686,282
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,435,465
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,435,465
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	36,532
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,398,933
6	Minimum investment return. Enter 5% of line 5.	6	119,947

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	119,947
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,202
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,202
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	118,745
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	118,745
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	118,745

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	598,750
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	598,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	598,750

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				118,745
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019				
a From 2014.	4,230			
b From 2015.	37,661			
c From 2016.	474,811			
d From 2017.	600,671			
e From 2018.	465,722			
f Total of lines 3a through e.	1,583,095			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 598,750				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				118,745
e Remaining amount distributed out of corpus	480,005			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,063,100			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	4,230			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	2,058,870			
10 Analysis of line 9				
a Excess from 2015.	37,661			
b Excess from 2016.	474,811			
c Excess from 2017.	600,671			
d Excess from 2018.	465,722			
e Excess from 2019.	480,005			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				597,000
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARC E PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 0 50	0	0	0
JULIE BEREN PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 1 50	0	0	0
SAMANTHA PLATT AUERBACH 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 0 50	0	0	0
JONAH PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 0 50	0	0	0
HANNAH PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 0 50	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

MARC E PLATT

JULIE BEREN PLATT

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NYU SCHOOL OF LAW 25 WEST FOURTH STREET 4TH FLOOR NEW YORK, NY 10012		PC	GENERAL SUPPORT	200,000
MCC THEATER 511 WEST 52ND STREET NEW YORK, NY 10019		PC	GENERAL SUPPORT	200,000
FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10001		PC	GENERAL SUPPORT	100,000
Total ▶ 3a				597,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE JEWISH FEDERATION OF GREATER LOS ANGELES 6505 WILSHIRE BOULEVARD LOS ANGELES, CA 90048		PC	GENERAL SUPPORT	28,000
JJ GREENBERG INSTITUTE FOR THE ADVANCEMENT OF JEWISH LIFE 4660 INDEPENDENCE AVE RIVERDALE, NY 10471		PC	GENERAL SUPPORT	25,000
NATIONAL ALLIANCE ON MENTAL ILLNESS 3803 N FAIRFAX DR SUITE 100 ARLINGTON, VA 22203		PC	GENERAL SUPPORT	18,000
Total ▶ 3a				597,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UCSF FOUNDATION 220 MONTGOMERY ST SAN FRANCISCO, CA 94143		PC	GENERAL SUPPORT	15,000
PLANNED PARENTHOOD 123 WILLIAM ST NEW YORK, NY 10038		PC	GENERAL SUPPORT	6,000
CAMP RAMAH 17525 VENTURA BOULEVARD SUITE 310 ENCINO, CA 91316		PC	GENERAL SUPPORT	2,000
Total ▶ 3a				597,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FJC520 EIGHTH AVENUE 20TH FLOOR NEW YORK, NY 10018		PC	GENERAL SUPPORT	1,800
SHATTERPROOF 101 MERRITT 7 CORPORATE PARK 1ST FLOOR NORWALK, CT 06851		PC	GENERAL SUPPORT	1,200
Total			▶ 3a	597,000

TY 2019 Accounting Fees Schedule**Name:** THE PLATT FAMILY FOUNDATION

C/O JEFFREY WOLMAN

EIN: 27-1394148

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,500	700		1,750

TY 2019 Distribution from Corpus Election

Name: THE PLATT FAMILY FOUNDATION
C/O JEFFREY WOLMAN

EIN: 27-1394148

Election: PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D) (2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

TY 2019 Investments Corporate Stock Schedule**Name:** THE PLATT FAMILY FOUNDATION

C/O JEFFREY WOLMAN

EIN: 27-1394148**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AVERY DENNISON CORPORATION (AYY)	10,596	10,596
BOOZ ALLEN HAMILTON HLDG CL-A (BAH)	8,322	8,322
BURLINGTON STORES INC (BURL)	10,489	10,489
CHARLES RIVER LABS INTL INC (CRL)	10,082	10,082
CHURCH & DWIGHT CO INC (CHD)	8,229	8,229
CINTAS CORP (CTAS)	11,301	11,301
COOPER CO INC NEW (COO)	9,317	9,317
COPART INC (CPRTI)	10,731	10,731
DIODES INC (DIOD)	12,007	12,007
ETSY INC COM (ETSY)	6,335	6,335
FIRST REPUBLIC BANK (FRC)	9,513	9,513
FIVE BELOW (FIVE)	8,055	8,055
GENERAC HLDGS INC COM (GNRC)	10,864	10,864
GENPACT LTD (G)	11,344	11,344
HD SUPPLY HOLDINGS (HDS)	7,883	7,883
IDEX CORPORATION DELAWARE (IEX)	9,632	9,632
JACK HENRY& ASSOC INC (JKHY)	8,595	8,595
JAZZ PHARMACEUTICALS PLC (JAZZ)	9,106	9,106
KEYSIGHT TECHNOLOGIES INC (KEYS)	11,802	11,802
LAMB WESTON HLDGS INC COM (LW)	9,119	9,119
LENNOX INTL INC (LIL)	8,295	8,295
MC CORMICK AND CO NON VOTING (MKC)	9,505	9,505
METTLER TOLEDO INTL (MTD)	10,313	10,313
MONOLITHIC PWR SYSTEMS INC (MPWR)	11,571	11,571
PAYCOM SOFTWARE INC (PAYC)	9,267	9,267
POOL CORP (POOL)	10,831	10,831
QUALYS INC COM (QLYS)	8,170	8,170
RAYMOND JAMES FINCL INC (RJF)	8,767	8,767
RBC BEARINGS INC (ROLL)	9,342	9,342
RESMED INC (RMD)	10,228	10,228

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SKYWORKS SOLUTIONS INC (SWKS)	13,780	13,780
STERIS PLC (STE)	10,365	10,365
SUN COMMUNITIES	9,006	9,006
SYNOPSIS INC (SNPS)	11,971	11,971
TAKE TWO INTERACTIVE SOFTWARE (TTWO)	9,305	9,305
TELEDYNE TECH INC (TDY)	10,050	10,050
VARIAN MEDICAL SYS INC (VAR)	9,799	9,799
WEX INC COM	9,007	9,007
XYLEM INC COM (XYL)	8,903	8,903
ZEBRA TECH CL-A (ZBRA)	11,495	11,495
ALTRIA GROUP INC (MO)	8,036	8,036
APPLE INC (AAPL)	30,540	30,540
BERKSHIRE HATHAWAY CL-B NEW (BRKB)	18,800	18,800
BLACKROCK INC (BLK)	15,081	15,081
CARNIVAL CP NEW PAIRED COM (CCL)	16,164	16,164
CHEVRON CORP (CVX)	9,038	9,038
CINCINNATI FINANCIAL OHIO (CINF)	11,251	11,251
CISCO SYS INC (CSCO)	15,155	15,155
COCA COLA CO (KO)	8,026	8,026
CROWN CASTLE INTL CORP (CCI)	14,073	14,073
DELTA AIR LINES INC NEW (DAL)	13,567	13,567
DIAGEO PLC SPON ADR NEW (DEO)	14,484	14,484
DOMINION ENERGY INC (D)	14,908	14,908
FASTENAL CO (FAST)	15,445	15,445
FRANKLIN RESOURCES INC (BEN)	6,027	6,027
INTEL CORP (INTC)	15,920	15,920
JOHNSON & JOHNSON (JNJ)	14,295	14,295
KINDER MORGAN INCORP (KMI)	6,880	6,880
LOWES COMPANIES INC (LOW)	15,090	15,090
MERCK & CO INC NEW COM (MRK)	17,099	17,099

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MICROSOFT CORP (MSFT)	14,666	14,666
NESTLE SPON ADR REP REG SHR (NSRGY)	9,419	9,419
NORFOLK SOUTHERN CORP (NSC)	15,725	15,725
PACCAR INC (PCAR)	8,622	8,622
PAYCHEX INC (PAYX)	11,823	11,823
PFIZER INC (PFE)	14,536	14,536
PHILIP MORRIS INTL INC (PM)	4,595	4,595
TARGET CORPORATION (TGT)	12,052	12,052
TEXAS INSTRUMENTS (TXN)	15,395	15,395
UNITED PARCEL SER INC CL-B (UPS)	12,877	12,877
VERIZON COMMUNICATIONS (VZ)	11,420	11,420
WELLS FARGO & CO NEW (WFC)	16,732	16,732
BARCLAYS BK PLC AUTOCLL LKD 25 (BAKYZ)	75,150	75,150
BCS 9.85% CONTINGENT AUTOCALL CSCO (SQBLW)	74,550	74,550
BCS CONTINGENT 8.75% AUTOCALL ON VIAB (SPWBE)	55,200	55,200
BCS CONTINGENT 9.4% AUTOCALL ON KHC (SPZMA)	25,300	25,300
CITI CONTINGENT 10.45% AUTOCALL ON KR	49,800	49,800
CS 8.25% CONTINGENT AUTOCALL MSFT (SQBHO)	101,300	101,300
CS 8.75% CONTINGENT AUTOCALL MMM (SQAWI_	75,600	75,600
GS 9.65% CONTINGENT AUTOCALL XOP (SQBAA)	71,550	71,550
JPM CONTINGENT 9% AUTOCALL ON MAT (SPWGE)	23,840	23,840
PFIZER INC (PFE)	215,490	215,490
UBS 11.15% CONTINGENT AUTOCALL NVDA (SQBHJ)	101,800	101,800
UBS AG LONDON BRANCH TRIGGER PHX AUTOCALLABLE OPT (TRAGZ)	100,300	100,300

TY 2019 Other Increases Schedule

Name: THE PLATT FAMILY FOUNDATION
C/O JEFFREY WOLMAN

EIN: 27-1394148

Description	Amount
UNREALIZED GAIN	411,984

TY 2019 Other Professional Fees Schedule

Name: THE PLATT FAMILY FOUNDATION
C/O JEFFREY WOLMAN

EIN: 27-1394148

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	8,841	8,841		0

TY 2019 Taxes Schedule

Name: THE PLATT FAMILY FOUNDATION
C/O JEFFREY WOLMAN

EIN: 27-1394148

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	160	0		0
FOREIGN TAX	0	105		0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2019

Name of the organization
THE PLATT FAMILY FOUNDATION
C/O JEFFREY WOLMAN

Employer identification number
27-1394148

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
 THE PLATT FAMILY FOUNDATION
 C/O JEFFREY WOLMAN

Employer identification number
 27-1394148

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PLATT CP 2008 TRUST 4208 OVERLAND AVENUE CULVER CITY, CA 90230	\$ 800,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)

Name of organization THE PLATT FAMILY FOUNDATION C/O JEFFREY WOLMAN	Employer identification number 27-1394148
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Part II			
Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions) Use duplicate copies of Part II if additional space is needed</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization
 THE PLATT FAMILY FOUNDATION
 C/O JEFFREY WOLMAN

Employer identification number
 27-1394148

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	