

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Department of the Treasury Internal Revenue Service

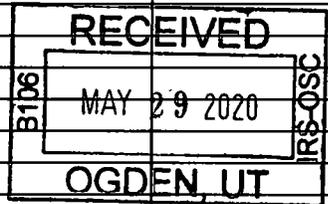
Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning

, and ending

Name of foundation: TAUCK FAMILY FOUNDATION, INC.
Employer identification number: 27-0729341
Address: 10 WESTPORT ROAD, P.O. BOX 650, WILTON, CT 06897
Fair market value of all assets at end of year: \$ 25,568,553

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (Total: 1,968,148) and Operating and Administrative Expenses (Total: 1,372,098).



Handwritten number 71024

Handwritten number 05

SCANNED APR 22 2021

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	45,880.	71,130.	71,130.
	2 Savings and temporary cash investments	668,772.	1,343,878.	1,343,878.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	18,942,667.	18,484,341.	24,153,545.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment: basis		
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		19,657,319.	19,899,349.	25,568,553.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	19,657,319.	19,899,349.	
29 Total net assets or fund balances	19,657,319.	19,899,349.		
30 Total liabilities and net assets/fund balances	19,657,319.	19,899,349.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	19,657,319.
2 Enter amount from Part I, line 27a	2	596,050.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	20,253,369.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 7	5	354,020.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	19,899,349.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 6,658,519.		5,511,084.	1,147,435.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			1,147,435.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 if (loss), enter -0- in Part I, line 7 }	2	1,147,435.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,261,491.	23,337,103.	.054055
2017	1,136,862.	22,740,022.	.049994
2016	1,610,238.	21,438,947.	.075108
2015	1,066,487.	21,679,568.	.049193
2014	1,066,343.	21,283,124.	.050103

2 Total of line 1, column (d)	2	.278453
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.055691
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	24,100,944.
5 Multiply line 4 by line 3	5	1,342,206.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,946.
7 Add lines 5 and 6	7	1,357,152.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,235,131.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	29,892.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	29,892.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	29,892.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	17,665.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	17,665.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	327.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	12,554.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

2

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.TAUCKFAMILYFOUNDATION.ORG. 14 The books are in care of THE ORGANIZATION Telephone no. 203 899-6824 Located at 10 WESTPORT ROAD, P.O. BOX 650, WILTON, CT ZIP+4 06897. 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A. 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	<input checked="" type="checkbox"/>	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MIRELLISE VAZQUEZ - 10 WESTPORT ROAD, P.O. BOX 650, WILTON, CT 06897	EXECUTIVE DIRECTOR	140,000.	11,083.	0.

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 10	45,652.
2	
SEE STATEMENT 11	46,316.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	23,438,511.
b	Average of monthly cash balances	1b	1,029,452.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	24,467,963.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	24,467,963.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	367,019.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	24,100,944.
6	Minimum investment return. Enter 5% of line 5	6	1,205,047.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,205,047.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	29,892.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	29,892.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,175,155.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,175,155.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,175,155.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,235,131.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,235,131.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,235,131.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,175,155.
2 Undistributed Income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016	437,796.			
d From 2017	21,199.			
e From 2018	129,282.			
f Total of lines 3a through e	588,277.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 1,235,131.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				1,175,155.
e Remaining amount distributed out of corpus	59,976.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	648,253.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	648,253.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016	437,796.			
c Excess from 2017	21,199.			
d Excess from 2018	129,282.			
e Excess from 2019	59,976.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2019, (b) 2018, (c) 2017, (d) 2016, (e) Total. Rows include: 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed; b 85% of line 2a; c Qualifying distributions from Part XII, line 4, for each year listed; d Amounts included in line 2c not used directly for active conduct of exempt activities; e Qualifying distributions made directly for active conduct of exempt activities; 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets; (2) Value of assets qualifying under section 4942(j)(3)(B)(i); b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed; c "Support" alternative test - enter: (1) Total support other than gross investment income; (2) Support from general public and 5 or more exempt organizations; (3) Largest amount of support from an exempt organization; (4) Gross investment income.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES ST. NW, SUITE 404 WASHINGTON, DC 20036</p>		PC	CHARITABLE	1,030.
<p>CONNECTICUT COUNCIL FOR PHILANTHROPY 221 MAIN ST # 3-3 HARTFORD, CT 06106</p>			CHARITABLE	3,800.
<p>GRANTMAKERS FOR EDUCATION 851 SW 6TH AVENUE, SUITE 350 PORTLAND, OR 97204</p>			CHARITABLE	500.
<p>FAIRFIELD COUNTY'S COMMUNITY FOUNDATION 40 RICHARDS AVE NORWALK, CT 06854</p>			CHARITABLE	820.
<p>ASANTE AFRICA 1334 CARLETON PLACE LIVERMORE, CA 94550</p>			CHARITABLE	11,000.
<p>Total SEE CONTINUATION SHEET(S) ▶ 3a</p>				760,300.
<p>b <i>Approved for future payment</i></p> <p>NONE</p>				
<p>Total ▶ 3b</p>				0.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

TAUCK FAMILY FOUNDATION, INC.

Employer identification number

27-0729341

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization TAUCK FAMILY FOUNDATION, INC.	Employer identification number 27-0729341
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELIZABETH WALTERS 6778 WING POINT ROAD NE BAINBRIDGE ISLAND, WA 98110	\$ 50,060.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	KIRSTEN MAHAR 596 ALLEN'S CREEK ROAD ROCHESTER, NY 14618	\$ 100,473.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	HEATHER TAUCK 266 ARBORWAY #2 BOSTON, MA 02130	\$ 10,664.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
4	ROBLEY TAUCK 223 HILLSPOINT ROAD WESTPORT, CT 06880	\$ 40,606.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	ARTHUR C. TAUCK III & M. FRANCES LITTIN 1359 TAUGHANNOCK BLVD ITHACA, NY 14850	\$ 19,984.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
6	ELIZABETH & FREDERICK WALTERS 6778 WING POINT ROAD NE BAINBRIDGE ISLAND, WA 98110	\$ 20,155.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization TAUCK FAMILY FOUNDATION, INC.	Employer identification number 27-0729341
--	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	ARTHUR TAUCK, JR 6 BLUFF POINT WESTPORT, CT 06880	\$ 49,970.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
8	COLLEEN RITZAU LETH 181 EAST 65TH STREET, APT 17D NEW YORK, NY 10065	\$ 20,529.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
9	PETER TAUCK 272 HILLSPOINT ROAD WESTPORT, CT 06880-6619	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization TAUCK FAMILY FOUNDATION, INC.	Employer identification number 27-0729341
--	---

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<u>1</u>	<u>SECURITIES</u> _____ _____ _____	\$ <u>50,060.</u>	<u>12/23/19</u>
<u>2</u>	<u>SECURITIES</u> _____ _____ _____	\$ <u>100,473.</u>	<u>12/18/19</u>
<u>3</u>	<u>SECURITIES</u> _____ _____ _____	\$ <u>10,664.</u>	_____
<u>4</u>	<u>SECURITIES</u> _____ _____ _____	\$ <u>40,606.</u>	_____
<u>5</u>	<u>SECURITIES</u> _____ _____ _____	\$ <u>19,984.</u>	<u>02/12/19</u>
<u>6</u>	<u>SECURITIES</u> _____ _____ _____	\$ <u>20,155.</u>	<u>02/27/19</u>

Name of organization TAUCK FAMILY FOUNDATION, INC.	Employer identification number 27-0729341
--	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>7</u>	SECURITIES _____ _____ _____	\$ <u>49,970.</u>	<u>02/26/19</u>
<u>8</u>	SECURITIES _____ _____ _____	\$ <u>20,529.</u>	<u>01/25/19</u>
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization TAUCK FAMILY FOUNDATION, INC.	Employer identification number 27-0729341
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PERSHING ADVISORS	246,291.	246,291.	
PERSHING: LESS ACCRUED INTEREST PAID	-19,417.	-19,417.	
PERSHING: LESS BOND AMORTIZATION	-55,493.	-55,493.	
TOTAL TO PART I, LINE 3	171,381.	171,381.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PERSHING ADVISORS	292,363.	6,096.	286,267.	286,267.	
TO PART I, LINE 4	292,363.	6,096.	286,267.	286,267.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,840.	0.		6,840.
TO FORM 990-PF, PG 1, LN 16B	6,840.	0.		6,840.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	9,393.	0.		9,393.
INVESTMENT MANAGEMENT FEES	106,913.	106,913.		0.
TO FORM 990-PF, PG 1, LN 16C	116,306.	106,913.		9,393.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES ON DIVIDENDS	3,400.	3,400.		0.
MISC. TAXES	26,504.	0.		0.
PAYROLL TAXES	23,893.	0.		23,893.
TO FORM 990-PF, PG 1, LN 18	53,797.	3,400.		23,893.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSOCIATION EXPENSE	1,513.	0.		1,513.
CAPACITY BUILDING SUPPORT	45,652.	0.		45,652.
INSURANCE	6,822.	0.		6,822.
KNOWLEDGE SHARING RESEARCH	46,316.	0.		46,316.
OFFICE EXPENSE	1,657.	0.		1,657.
OTHER EXPENSES & FEES	1,621.	150.		1,471.
PAYROLL SERVICE	4,135.	0.		4,135.
WEBSITE, INTERNET, FAX	14,243.	0.		14,243.
TO FORM 990-PF, PG 1, LN 23	121,959.	150.		121,809.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
<u>DESCRIPTION</u>		<u>AMOUNT</u>	
	UNREALIZED GAIN		297,652.
	RETURN OF CAPITAL		875.
	BOND AMORTIZATION		55,493.
TOTAL TO FORM 990-PF, PART III, LINE 5			354,020.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>	
SECURITIES (SEE ATTACHED STATEMENT 9)	18,484,341.	24,153,545.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	18,484,341.	24,153,545.	

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 10

ACTIVITY ONE

CAPACITY BUILDING SUPPORT - INVESTING IN BUILDING THE ORGANIZATIONAL CAPACITY OF GRANTEEES TO DRIVE TOWARDS BETTER OUTCOMES FOR THE CHILDREN THEY SERVE IN THE CITY OF BRIDGEPORT.

TO FORM 990-PF, PART IX-A, LINE 1

EXPENSES

45,652.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 11

ACTIVITY TWO

KNOWLEDGE BUILDING AND SHARING - BUILDING AND SHARING KNOWLEDGE ABOUT HOW ESSENTIAL SOCIAL AND EMOTIONAL SKILLS - SELF-CONTROL, PERSISTENCE, MASTERY ORIENTATION, SOCIAL COMPETENCE, AND ACADEMIC SELF-EFFICACY - ARE BEST CULTIVATED AND MEASURED.

TO FORM 990-PF, PART IX-A, LINE 2

EXPENSES

46,316.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MIRELLISE VAZQUEZ, TAUCK FAMILY FOUNDATION, INC.
10 WESTPORT ROAD, P.O. BOX 650
WILTON, CT 06897

TELEPHONE NUMBER

203-899-6824

EMAIL ADDRESS

MIRELLISE@TAUCKFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

SEE WWW.TAUCKFAMILYFOUNDATION.ORG

ANY SUBMISSION DEADLINES

SEE WWW.TAUCKFAMILYFOUNDATION.ORG

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE WWW.TAUCKFAMILYFOUNDATION.ORG

TAUCK FAMILY FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PERSHING ADVISORS #53C-024923 SHORT-TERM SALES (S	P	01/25/19	02/22/19
b PERSHING ADVISORS #53C-024923 LONG-TERM SALES (SE	P	05/18/06	12/31/19
c PERSHING ADVISORS #53C-025094 SHORT-TERM SALES (S	P	01/01/19	12/31/19
d PERSHING ADVISORS #53C-025094 LONG-TERM SALES (SE	P	03/30/16	12/31/19
e PERSHING ADVISORS #53C-023529 SHORT-TERM SALES (S	P	01/01/19	12/31/19
f PERSHING ADVISORS #53C-023529 LONG-TERM SALES (SE	P	03/10/14	12/31/19
g PERSHING ADVISORS #53C-023511 SHORT-TERM SALES (S	P	01/01/19	12/31/19
h PERSHING ADVISORS #53C-023511 LONG-TERM SALES (SE	P	07/06/94	12/31/19
i CAPITAL GAINS DIVIDENDS			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,406.		21,406.	0.
b 91,922.		34,125.	57,797.
c 158,825.		175,337.	-16,512.
d 988,891.		758,846.	230,045.
e 152,490.		183,568.	-31,078.
f 1,288,138.		940,736.	347,402.
g 1,614,610.		1,609,315.	5,295.
h 2,336,141.		1,787,751.	548,390.
i 6,096.			6,096.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			57,797.
c			-16,512.
d			230,045.
e			-31,078.
f			347,402.
g			5,295.
h			548,390.
i			6,096.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,147,435.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (C): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HORIZONS AT GREENS FARMS ACADEMY 35 BEACHSIDE AVENUE WESTPORT, CT 06880			CHARITABLE	1,000.
CT INSTITUTE FOR REFUGEES AND IMMIGRANTS 670 CLINTON AVENUE BRIDGEPORT, CT 06605			CHARITABLE	1,000.
ACTION FOR BRIDGEPORT COMMUNITY DEVELOPMENT 500 PALISADES AVENUE BRIDGEPORT, CT 06610			CHARITABLE	1,000.
ALL OUR KIN 414A CHAPEL STREET, UNIT 100 NEW HAVEN, CT 06511			CHARITABLE	1,000.
COOPERATIVE EDUCATIONAL SERVICES 40 LINDEMAN DRIVE TRUMBULL, CT 06611			CHARITABLE	1,000.
UNITED WAY OF COASTAL FAIRFIELD COUNTY-BRIDGEPORT PROSPERS 855 MAIN STREET BRIDGEPORT, CT 06604			CHARITABLE	1,000.
HOUSATONIC COMMUNITY COLLEGE FOUNDATION-ECLS 900 LAFAYETTE BOULEVARD BRIDGEPORT, CT 06604			CHARITABLE	1,000.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105			CHARITABLE	100.
BRIDGEPORT PUBLIC SCHOOLS 45 LYON TERRACE, ROOM 328 BRIDGEPORT, CT 06604			CHARITABLE	1,500.
BRIDGEPORT PUBLIC SCHOOLS 45 LYON TERRACE, ROOM 328 BRIDGEPORT, CT 06604			CHARITABLE	2,000.
Total from continuation sheets				743,150.

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CATHOLIC ACADEMY OF BRIDGEPORT 63 PEQUONNOCK STREET BRIDGEPORT, CT 06604			CHARITABLE	2,500.
BRIDGEPORT PUBLIC SCHOOLS 45 LYON TERRACE, ROOM 328 BRIDGEPORT, CT 06604			CHARITABLE	16,806.
BRIDGEPORT YMCA 850 PARK AVENUE BRIDGEPORT, CT 06604			CHARITABLE	1,000.
THE SOUTHPORT SCHOOL 214 MAIN STREET SOUTHPORT, CT 06890			CHARITABLE	500.
HORIZONS AT GREENS FARMS ACADEMY 35 BEACHSIDE AVENUE WESTPORT, CT 06880			CHARITABLE	1,000.
MAKE THE ROAD 850 STATE ST. BRIDGEPORT, CT 06604			CHARITABLE	500.
GREEN VILLAGE INITIATIVE 1469 RESERVOIR AVENUE BRIDGEPORT, CT 06606			CHARITABLE	2,500.
BRIDGEPORT PUBLIC SCHOOLS 45 LYON TERRACE, ROOM 328 BRIDGEPORT, CT 06604			CHARITABLE	118,442.
YALE UNIVERSITY 389 WHITNEY AVENUE NEW HAVEN, CT 06511			CHARITABLE	18,187.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET, NW #550 WASHINGTON DC, DC 20006			CHARITABLE	1,400.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC ACADEMY OF BRIDGEPORT 63 PEQUONNOCK STREET BRIDGEPORT, CT 06604			CHARITABLE	1,000.
HORIZONS BRIDGEPORT 1635 FAIRFIELD AVENUE BRIDGEPORT, CT 06605			CHARITABLE	25,000.
BRIDGEPORT PUBLIC SCHOOLS 45 LYON TERRACE, ROOM 328 BRIDGEPORT, CT 06604			CHARITABLE	500.
NORWALK HOSPITAL FOUNDATION 34 MAPLE STREET NORWALK, CT 06856			CHARITABLE	20,000.
BRIDGEPORT CARIBE YOUTH LEADERS 1067 PARK AVENUE BRIDGEPORT, CT 06604			CHARITABLE	500.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE HARVARD UNIVERSITY CAMBRIDGE, MA 02138			CHARITABLE	56,036.
NEW BEGINNINGS FAMILY ACADEMY 184 GARDEN STREET BRIDGEPORT, CT 06605			CHARITABLE	150,000.
MCGIVNEY COMMUNITY CENTER 338 STILLMAN STREET BRIDGEPORT, CT 06608			CHARITABLE	500.
CATHOLIC ACADEMY OF BRIDGEPORT 63 PEQUONNOCK STREET BRIDGEPORT, CT 06604			CHARITABLE	85,000.
HORIZONS AT GREENS FARMS ACADEMY 35 BEACHSIDE AVENUE WESTPORT, CT 06880			CHARITABLE	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YALE UNIVERSITY 389 WHITNEY AVENUE NEW HAVEN, CT 06511			CHARITABLE	62,228.
PRESIDENT AND FELLOWS OF HARVARD COLLEGE HARVARD UNIVERSITY CAMBRIDGE, MA 02138			CHARITABLE	56,036.
BUILDING ONE COMMUNITY 75 SELLECK STREET STAMFORD, CT 06902			CHARITABLE	2,000.
THE FOOD BANK OF LOWER FAIRFIELD 461 GLENBROOK RD STAMFORD, CT 06906			CHARITABLE	250.
FIVE FROGS, INC. 1210 POST ROAD FAIRFIELD, CT 06824			CHARITABLE	1,000.
PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAND 345 WHITNEY AVENUE NEW HAVEN, CT 06511			CHARITABLE	500.
PERSON TO PERSON 1864 POST ROAD DARIEN, CT 06820			CHARITABLE	250.
ENGAGING SCHOOLS 23 GARDEN STREET CAMBRIDGE, MA 02138			CHARITABLE	1,000.
HORIZONS AT SACRED HEART UNIVERSITY 5151 PARK AVENUE FAIRFIELD, CT 06825			CHARITABLE	25,000.
NEW BEGINNINGS FAMILY ACADEMY 184 GARDEN STREET BRIDGEPORT, CT 06605			CHARITABLE	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC ACADEMY OF BRIDGEPORT 63 PEQUONNOCK STREET BRIDGEPORT, CT 06604			CHARITABLE	2,500.
NATIONAL PUBLIC EDUCATION SUPPORT FUND 1900 L STREET NW, SUITE 520 WASHINGTON, DC 20036			CHARITABLE	2,500.
FAIRFIELD COUNTY'S COMMUNITY FOUNDATION 40 RICHARDS AVE NORWALK, CT 06854			CHARITABLE	2,500.
SANDY HOOK PROMISE FOUNDATION P.O. BOX 3489 NEWTOWN, CT 06470			CHARITABLE	100.
REGIONAL YOUTH ADULT SOCIAL ACTION PARTNERSHIP 2470 FAIRFIELD AVENUE BRIDGEPORT, CT 06605			CHARITABLE	2,500.
OPTIMUS HEALTH CARE 3715 MAIN STREET BRIDGEPORT, CT 06606			CHARITABLE	1,000.
BRIDGEPORT YMCA 850 PARK AVENUE BRIDGEPORT, CT 06604			CHARITABLE	1,000.
UNITED WAY OF COASTAL FAIRFIELD COUNTY-BRIDGEPORT PROSPERS 8555 MAIN STREET BRIDGEPORT, CT 06824			CHARITABLE	1,000.
HOUSATONIC COMMUNITY COLLEGE FOUNDATION-ECLS 900 LAFAYETTE BOULEVARD BRIDGEPORT, CT 06604			CHARITABLE	1,000.
SOUTHWEST COMMUNITY HEALTH CENTER 46 ALBION STREET BRIDGEPORT, CT 06605			CHARITABLE	1,000.
Total from continuation sheets				

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
BRIDGEPORT PUBLIC SCHOOLS 45 LYON TERRACE, ROOM 328 BRIDGEPORT, CT 06604			CHARITABLE	6,000.
HORIZONS AT GREENS FARMS ACADEMY 35 BEACHSIDE AVENUE WESTPORT, CT 06880			CHARITABLE	2,500.
HORIZONS AT SACRED HEART UNIVERSITY 5151 PARK AVENUE FAIRFIELD, CT 06825			CHARITABLE	2,500.
COOPERATIVE EDUCATIONAL SERVICES 40 LINDEMAN DRIVE TRUMBULL, CT 06611			CHARITABLE	1,000.
HORIZONS BRIDGEPORT 1635 FAIRFIELD AVENUE BRIDGEPORT, CT 06605			CHARITABLE	2,500.
ACTION FOR BRIDGEPORT COMMUNITY DEVELOPMENT 500 PALISADES AVENUE BRIDGEPORT, CT 06610			CHARITABLE	1,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET NEW YORK, NY 10004			CHARITABLE	100.
OPERATION HOPE 636 OLD POST ROAD FAIRFIELD, CT 06824			CHARITABLE	165.
HOLLAND HILL PTA 105 MEADOWCRAFT ROAD FAIRFIELD, CT 06824			CHARITABLE	200.
PERSON TO PERSON 1864 POST ROAD DARIEN, CT 06820			CHARITABLE	100.
Total from continuation sheets				

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
BOYS AND GIRLS CLUB OF STAMFORD 347 STILLWATER AVENUE STAMFORD, CT 06902			CHARITABLE	250.
ADAM J. LEWIS ACADEMY 500 STATE STREET BRIDGEPORT, CT 06604			CHARITABLE	1,000.
ST. PAUL'S CHILD DEVELOPMENT CENTER 1475 NOBLE AVENUE BRIDGEPORT, CT 06610			CHARITABLE	1,000.
WAKEMAN BOYS & GIRLS CLUB-SMILOW BURROUGHS CLUBHOUSE 2614 FAIRFIELD AVENUE BRIDGEPORT, CT 06605			CHARITABLE	1,000.
CATHOLIC ACADEMY OF BRIDGEPORT 63 PEQUONNOCK STREET BRIDGEPORT, CT 06606			CHARITABLE	100.
CATHOLIC RELIEF SERVICES 228 W. LEXINGTON STREET BALTIMORE, MD 21201			CHARITABLE	100.
COOPERATIVE EDUCATIONAL SERVICES 40 LINDEMAN DRIVE TRUMBULL, CT 06611			CHARITABLE	10,000.
THE BRIDGE FAMILY CENTER 1022 FARMINGTON AVENUE WEST HARTFORD, CT 06107			CHARITABLE	100.
ALL OUR KIN 414 A CHAPEL STREET NEW HAVEN, CT 06511			CHARITABLE	9,000.
ALZHEIMER'S FOUNDATION OF AMERICA 322 8TH AVENUE NEW YORK, NY 10001			CHARITABLE	100.
Total from continuation sheets				

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
AUTISM CARES FOUNDATION 816 2ND STREET PIKE SOUTHAMPTON, PA 18966			CHARITABLE	250.
BRIDGEPORT PUBLIC LIBRARY 925 BROAD STREET BRIDGEPORT, CT 06604			CHARITABLE	100.
SANDY HOOK PROMISE FOUNDATION-DYLAN'S WINGS OF CHANGE P.O. BOX 3489 NEWTOWN, CT 06470			CHARITABLE	3,500.
HORIZONS AT GREENS FARMS ACADEMY 35 BEACHSIDE AVENUE WESTPORT, CT 06880			CHARITABLE	250.
ALL OUR KIN 414 A CHAPEL STREET NEW HAVEN, CT 06511			CHARITABLE	1,000.
SOUTHERN CONNECTICUT STATE UNIVERSITY/ATALIAH ORTIZ 501 CRESCENT STREET NEW HAVEN, CT 06515			CHARITABLE	1,000.
COMMONWEAL FOUNDATION 475 RIVERSIDE DRIVE NEW YORK, NY 10115			CHARITABLE	500.
Total from continuation sheets				