

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation SAUL SCHOTTENSTEIN FOUNDATION D C/O ARSHOT INVESTMENT CORPORATION		A Employer identification number 27-0167675	
Number and street (or P.O. box number if mail is not delivered to street address) 107 S HIGH ST - 3RD FLOOR		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43215		B Telephone number (see instructions) (614) 463-9730	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,715,687		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	350			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	142,951	142,951	142,951	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-581,664	701	-581,664	
	12 Total. Add lines 1 through 11	-438,363	143,652	-438,713	
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	80	80		
	b Accounting fees (attach schedule)	2,247	500	1,747	1,747
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,547	3,347	200	200
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	923	743	180	180
	24 Total operating and administrative expenses. Add lines 13 through 23	6,797	4,670	2,127	2,127
	25 Contributions, gifts, grants paid	116,315			116,315
	26 Total expenses and disbursements. Add lines 24 and 25	123,112	4,670	2,127	118,442
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-561,475			
	b Net investment income (if negative, enter -0-)		138,982		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,461	3,342	3,342
	2 Savings and temporary cash investments	343,733	258,273	258,273
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>1,029,887</u> Less: allowance for doubtful accounts ▶ _____	1,307,087	1,029,887	1,029,887
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	4,608	4,608	30
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,468,838	1,084,520	1,084,520
	14 Land, buildings, and equipment: basis ▶ <u>455,030</u> Less: accumulated depreciation (attach schedule) ▶ _____	455,030	455,030	455,030
15 Other assets (describe ▶ _____)	955,605	884,605	884,605	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,538,362	3,720,265	3,715,687	
Liabilities	17 Accounts payable and accrued expenses	100		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	1,295,686	39,164	
	23 Total liabilities (add lines 17 through 22)	1,295,786	39,164	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	4,242,576	3,681,101	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	4,242,576	3,681,101	
	30 Total liabilities and net assets/fund balances (see instructions) .	5,538,362	3,720,265	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,242,576
2 Enter amount from Part I, line 27a	2	-561,475
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	3,681,101
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	3,681,101

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	119,384	5,111,053	0.023358
2017	290,218	5,640,569	0.051452
2016	228,510	6,071,723	0.037635
2015	287,137	6,453,038	0.044496
2014	303,493	6,435,774	0.047157

2 Total of line 1, column (d)	2	0.204098
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.040820
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	3,659,952
5 Multiply line 4 by line 3	5	149,399
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,390
7 Add lines 5 and 6	7	150,789
8 Enter qualifying distributions from Part XII, line 4	8	118,442

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,780
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	2,780
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,780
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,967
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,967
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	187
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 187 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ ARSHOT@ARSHOT.COM	13	Yes	
14	The books are in care of ▶ WILLIAM J SCHOTTENSTEIN Telephone no. ▶ (614) 463-9730			

Located at **▶** 107 S HIGH ST - 3RD FLOOR COLUMBUS OH ZIP+4 **▶** 43215

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ☐	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☒ Yes ☐ No If "Yes," list the years ▶ 2018 , 20____ , 20____ , 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	Yes
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			
Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			No
<i>If "Yes" to 6b, file Form 8870.</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM SCHOTTENSTEIN C/O ARSHOT INVESTMENT CORPORATION 107 S HIGH ST 3RD FLOOR COLUMBUS, OH 43215	PRESIDENT 000.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SUPPORT OF VARIOUS 501(C)(3) ORGANIZATIONS.	118,442
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	30
b	Average of monthly cash balances.	1b	304,404
c	Fair market value of all other assets (see instructions).	1c	3,411,253
d	Total (add lines 1a, b, and c).	1d	3,715,687
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,715,687
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	55,735
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,659,952
6	Minimum investment return. Enter 5% of line 5.	6	182,998

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	118,442
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	118,442
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	118,442

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>118,442</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				
e Remaining amount distributed out of corpus	118,442			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	118,442			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a	0		93,160	115,183	208,343
c Qualifying distributions from Part XII, line 4 for each year listed	118,442	119,384	291,023	228,510	757,359
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	118,442	119,384	291,023	228,510	757,359

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

	121,999	170,369	188,019	202,391	682,778
--	---------	---------	---------	---------	---------

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

WILLIAM J SCHOTTENSTEIN TRUSTEE
C/O ARSHOT INVESTMENT CORPORATION
107 S HIGH ST - 3RD FLOOR
COLUMBUS, OH 43215
(614) 463-9730

b The form in which applications should be submitted and information and materials they should include:

COPY OF FEDERAL TAX EXEMPTION LETTER SHOWING THAT THE REQUESTING ORGANIZATION IS EXEMPT AS AN IRC SECTION 501(C)3 ORGANIZATION. LETTER DETAILING PROPOSED USE OF ANY FUNDS AWARDED. UPON APPROVAL OF THE GRANT REQUEST: THE ORGANIZATION WILL AGREE THAT ANY FUNDS NOT USED FOR THE INTENDED PURPOSE OF THE GRANT WILL BE RETURNED. THE ORGANIZATION WILL PROVIDE A FOLLOW UP LETTER AND/OR REPORT FOR THE PERIOD(S) IN WHICH THE GRANT WAS EXPENDED.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE APPLICATION FORMAT AND REQUIRED CONTENTS COMMENTS.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	116,315
b <i>Approved for future payment</i>				
Total			▶ 3b	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
		25	142,951	
4 Dividends and interest from securities. . . .				
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a AMERICAN EXPRESS REBATE _____		25	701	
b OPERATING LOSS RED HEN EQUI _____		25	-25,689	
c TRANSFER OF RED HEN P/S INT _____		25	-556,676	
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e). .				
			-438,713	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2019)

Part XVII

- | | | | | |
|---|---|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |
| d | <p>If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here 		
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JAMES A LANDAKER CPA		2020-10-15		P01223122
	Firm's name ▶ LANDAKER & ASSOCIATES INC				Firm's EIN ▶ 31-1016505
	Firm's address ▶ 128 COUNTY LINE RD W STE D WESTERVILLE, OH 43082				Phone no. (614) 899-1101

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
99 PLEDGES555 BRYANT STREET 400 PALO ALTO, CA 94301	NONE	COMPLETED	GENERAL OPERATIONS	200
BETH JACOB CONGREGATION 1223 COLLEGE AVE COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	2,350
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DR SAN FRANCISCO, CA 94118	NONE	COMPLETED	GENERAL OPERATIONS	299
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR JEWISH LIFE176 RT 79 NORTH MARLBORO, NJ 07746	NONE	COMPLETED	GENERAL OPERATIONS	2,160
CHABAD JCC OF ASPEN 435 WEST MAIN ST ASPEN, CO 81611	NONE	COMPLETED	GENERAL OPERATIONS	6,800
CHABAD LUBAVITCH OF THE HAMPTONS 13 WOODS LANE EAST HAMPTON, NY 11937	NONE	COMPLETED	GENERAL OPERATIONS	4,140
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHABAD MILL VALLEY 355 STARLING ROAD MILL VALLEY, CA 94941	NONE	COMPLETED	GENERAL OPERATIONS	250
CHABAD OF PACIFIC HEIGHTS 496 NATONA ST SAN FRANCISCO, CA 94103	NONE	COMPLETED	GENERAL OPERATIONS	1,800
CHABAD OF SAN FANCISCO INC 834 28TH AVE SAN FRANCISCO, CA 94121	NONE	COMPLETED	GENERAL OPERATIONS	6,600
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S FAIRYLAND 699 BELLEVUE AVE OAKLAND, CA 94610	NONE	COMPLETED	GENERAL OPERATIONS	119
CITIZENSHIP COUNTS4201 N 24TH ST SUITE 210 PHOENIX, AZ 85016	NONE	COMPLETED	GENERAL OPERATIONS	1,250
CMLSF230 DOHERTY DR LARKSPUR, CA 94939	NONE	COMPLETED	GENERAL OPERATIONS	1,000
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLEL CHABAD806 EASTERN PARKWAY BROOKLYN, NY 112139986	NONE	COMPLETED	GENERAL OPERATIONS	1,800
COLUMBUS ACADEMY 4300 CHERRY BOTTOM RD GAHANNA, OH 43230	NONE	COMPLETED	GENERAL OPERATIONS	100
COLUMBUS COMMUNITY KOLLEL 2513 E MAIN ST COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	10,800
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION SHEARITH ISRAEL 2 WEST 70TH ST NEW YORK, NY 10023	NONE	COMPLETED	GENERAL OPERATIONS	4,250
CONGREGATION AHAVAS SHOLOM 2568 E BROAD STREET COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	1,777
CONGREGATION EMANU - EL2 LAKE ST SAN FRANCISCO, CA 94118	NONE	COMPLETED	GENERAL OPERATIONS	150
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION KOL SHOFAR 215 BLACKFIELD DRIVE TIBURON, CA 94920	NONE	COMPLETED	GENERAL OPERATIONS	5,079
CORTE MADERA LARKSPUR SCHOOL 230 DOHERTY DR LARKSPUR, CA 94939	NONE	COMPLETED	GENERAL OPERATIONS	150
COVE SCHOOL350 LEE RD NORTHBROOK, IL 60062	NONE	COMPLETED	GENERAL OPERATIONS	100
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH SISTERHOOD 475 RIVERSIDE DR 820 NEW YORK, NY 10115	NONE	COMPLETED	GENERAL OPERATIONS	860
JOHN'S HOPKINS UNIVERSITY 550 N BROADWAY 727 BALTIMORE, MD 21205	NONE	COMPLETED	GENERAL OPERATIONS	5,000
KATE'S CLUB INC 1190 W DRUID HILLS DR NE T-80 ATLANTA, GA 30329	NONE	COMPLETED	GENERAL OPERATIONS	106
Total			▶ 3a	116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEMORIAL SLOAN KETTERING CANCER CTR 882 2ND AVE 7TH FLOOR NEW YORK, NY 10017	NONE	COMPLETED	GENERAL OPERATIONS	250
NETWORK FOR GOOD 1140 CONNECTICUT AVE NW 700 WASHINGTON, DC 20036	NONE	COMPLETED	GENERAL OPERATIONS	371
OSU ATHLETIC ADVANCEMENT FUND 1480 W LANE AVE COLUMBUS, OH 43221	NONE	COMPLETED	GENERAL OPERATIONS	6,050
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE OHIO STATE UNIVERSITY 1480 W LANE AVE COLUMBUS, OH 43221	NONE	COMPLETED	GENERAL OPERATIONS	20,000
OSU CHABAD207 E 15TH AVE COLUMBUS, OH 43201	NONE	COMPLETED	GENERAL OPERATIONS	9,400
PAJAMA PROGRAM171 MADISON AVE 1409 NEW YORK, NY 10016	NONE	COMPLETED	GENERAL OPERATIONS	1,036
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PELTONIA450 W BROAD ST COLUMBUS, OH 43215	NONE	COMPLETED	GENERAL OPERATIONS	206
SHORESH INC3723 OLD COURT RD SUITE 206 BALTIMORE, MD 21208	NONE	COMPLETED	GENERAL OPERATIONS	360
THE COLUMBUS FOUNDATION 1234 E BROAD ST COLUMBUS, OH 43205	NONE	COMPLETED	GENERAL OPERATIONS	5,118
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HOLY YESHIVAH & TALMUD TORAH 1615 CAROLL ST BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	3,600
THE LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DR 200 RYE BROOK, NY 10573	NONE	COMPLETED	GENERAL OPERATIONS	1,000
TORAH CENTER2942 E BROAD ST COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	4,200
Total ▶ 3a				116,315

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PENNSYLVANIA 2929 WALNUT ST 300 PHILADELPHIA, PA 191045099	NONE	COMPLETED	GENERAL OPERATIONS	5,500
WENDY WALK NYC520 8TH AVE 20TH FLOOR NEW YORK, NY 10018	NONE	COMPLETED	GENERAL OPERATIONS	104
YAD BECHESED WOLBOROSH 1631 50TH ST BROOKLYN, NY 11204	NONE	COMPLETED	GENERAL OPERATIONS	1,980
Total ▶ 3a				116,315

TY 2019 Accounting Fees Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LANDAKER & ASSCOIATES, INC.-CPA	2,247	500	1,747	1,747

TY 2019 Explanation of Non-Filing with Attorney General Statement

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Statement:

NOT REQUIRED. VERIFICATION OF FORM 990PF FILING IS ALL THAT IS REQUIRED BY STATE OF OHIO.

TY 2019 Investments Corporate Stock Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NO SUPRISE SOLFWARE	30	30
PNC-CAPBANCOR	4,578	

TY 2019 Investments - Other Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1953 INDY ROADSTER	AT COST	27,000	27,000
SPARC HOLDING, LLC	AT COST		
RED HEN EQUITY, LLC	AT COST	1,057,520	1,057,520

**TY 2019 Land, Etc.
Schedule**

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION
EIN: 27-0167675

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
13780 ROSEWOOD RD NE	165,015		165,015	165,015
13808 ROSEWOOD RD NE	290,015		290,015	290,015

TY 2019 Legal Fees Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	80	80		

TY 2019 Other Assets Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST REC. - LION ISLAND	766,431	866,920	866,920
INTEREST REC. - SPARC	173,989		
INTEREST REC. - GLAVAN	15,185	17,685	17,685

TY 2019 Other Expenses Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK SERVICE CHARGES	120		120	120
INSURANCE	743	743		
OFFICE SUPPLIES	60		60	60

TY 2019 Other Income Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
AMERICAN EXPRESS REBATE	701	701	701
OPERATING LOSS RED HEN EQUITY	-25,689		-25,689
TRANSFER OF RED HEN P/S INT	-556,676		-556,676

TY 2019 Other Liabilities Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Description	Beginning of Year - Book Value	End of Year - Book Value
N/P- SCHOTTENSTEIN FOUNDATION C	800,000	
INTEREST -SCHOTTENSTEIN FOUND.- C	492,489	
REAL ESTATE TAXES	3,197	3,347
ACCRUED CHARITABLE EXP		35,818
ROUNDING ADJUSTMENT		-1

TY 2019 Other Notes/Loans Receivable Short Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Name of 501(c)(3) Organization	Balance Due
GLAVAN & ASSOCIARES PRODUCTIONS IN	25,000
GEFFEN	754,887
LION ISLAND	250,000
SPARC	

TY 2019 Taxes Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION D
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167675

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OHIO CHARITABLE REGISTRATION FEE	200		200	200
REAL ESTATE TAXES	3,347	3,347		
FEDERAL EXCISE TAXES				