

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning , and ending

Name of foundation JAMES B. LUKE FAMILY CHARITABLE FOUNDATION		A Employer identification number 26-6244583
Number and street (or P.O. box number if mail is not delivered to street address) 50 ROUTE 46 SUITE 100	Room/suite	B Telephone number 973-227-1366
City or town, state or province, country, and ZIP or foreign postal code PARSIPPANY, NJ 07054		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,161.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	165,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	165,000.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	0.	0.		0.
	25 Contributions, gifts, grants paid	195,000.			195,000.
26 Total expenses and disbursements. Add lines 24 and 25	195,000.	0.		195,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-30,000.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	31,161.	1,161.	1,161.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	Liabilities	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		31,161.	1,161.	1,161.	
17 Accounts payable and accrued expenses					
18 Grants payable					
19 Deferred revenue					
20 Loans from officers, directors, trustees, and other disqualified persons					
21 Mortgages and other notes payable					
22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>				
	and complete lines 24, 25, 29, and 30.				
	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds	0.	0.		
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
28 Retained earnings, accumulated income, endowment, or other funds	31,161.	1,161.			
29 Total net assets or fund balances	31,161.	1,161.			
30 Total liabilities and net assets/fund balances	31,161.	1,161.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	31,161.
2 Enter amount from Part I, line 27a	2	-30,000.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,161.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	1,161.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	206,554.	14,926.	13.838537
2017	223,000.	18,516.	12.043638
2016	183,500.	11,330.	16.195940
2015	140,390.	11,400.	12.314912
2014	119,650.	13,228.	9.045207

2 Total of line 1, column (d)	2	63.438234
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	12.687647
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	22,825.
5 Multiply line 4 by line 3	5	289,596.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	289,596.
8 Enter qualifying distributions from Part XII, line 4	8	195,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A. Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

SEE STATEMENT 1

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► FOUNDATION Telephone no. ► 973-227-1366 Located at ► 50 ROUTE 46 SUITE 100, PARSIPPANY, NJ ZIP+4 ► 07054		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ► N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here	▶ <input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KENNETH EBERLE	TRUSTEE			
50 ROUTE 46 SUITE 100				
PARSIPPANY, NJ 07054	0.50	0.	0.	0.
TIMOTHY MATTHEWS	TRUSTEE			
1439 COURSE VIEW DRIVE				
ORANGE PARK, FL 32003	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities		1a	0.
b Average of monthly cash balances		1b	23,173.
c Fair market value of all other assets		1c	
d Total (add lines 1a, b, and c)		1d	23,173.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		0.
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	23,173.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	348.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		5	22,825.
6 Minimum investment return. Enter 5% of line 5		6	1,141.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	1,141.
2a Tax on investment income for 2019 from Part VI, line 5	2a		
b Income tax for 2019. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b		2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	1,141.
4 Recoveries of amounts treated as qualifying distributions		4	0.
5 Add lines 3 and 4		5	1,141.
6 Deduction from distributable amount (see instructions)		6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	1,141.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26		1a	195,000.
b Program-related investments - total from Part IX-B		1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a Suitability test (prior IRS approval required)		3a	
b Cash distribution test (attach the required schedule)		3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4		4	195,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4		6	195,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,141.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	118,989.			
b From 2015	139,820.			
c From 2016	182,933.			
d From 2017	222,074.			
e From 2018	205,808.			
f Total of lines 3a through e	869,624.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	195,000.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				1,141.
e Remaining amount distributed out of corpus	193,859.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,063,483.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	118,989.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	944,494.			
10 Analysis of line 9:				
a Excess from 2015	139,820.			
b Excess from 2016	182,933.			
c Excess from 2017	222,074.			
d Excess from 2018	205,808.			
e Excess from 2019	193,859.			

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N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

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**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

Form 990-PF (2019)

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
AARP FOUNDATION P O BOX 93207 LONG BEACH, CA 90809	NONE	PUBLIC CHARITY	HELP SERVE VULNERABLE PEOPLE 50+ BY CREATING AND ADVANCING EFFECTIVE SOLUTIONS THAT HELP THEM SECURE	1,000.
ALZHEIMER'S ASSOCIATION, NJ CHAPTER 400 MORRIS AVENUE, STE 251 DENVER, NJ 07834-1365	NONE	PUBLIC CHARITY	TO HELP ELIMINATE ALZHEIMER'S DISEASE THROUGH THE ADVANCEMENT OF RESEARCH.	1,500.
AMERICAN CANCER SOCIETY HOPE LODGE NYC 132 WEST 32ND STREET NEW YORK, NY 10001	NONE	PUBLIC CHARITY	TO CREATE A PLACE WHERE CANCER PATIENTS AND THEIR CAREGIVERS CAN FIND HELP AND HOPE WHEN HOME IS FAR AWAY.	3,000.
AMERICAN HUMANE ASSOCIATION 214 BRAZILIAN AVENUE, SUITE 280 PALM BEACH, FL 33480	NONE	PUBLIC CHARITY	TO PROTECT CHILDREN AND ANIMALS FROM CRUELTY, ABUSE, NEGLECT AND EXPLOITATION.	1,000.
AMERICAN RED CROSS 2025 E. STREET NW WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	PREVENTING AND ALLEVIATING HUMAN SUFFERING IN THE FACE OF EMERGENCIES BY MOBILIZING THE POWER	4,000.
Total	SEE CONTINUATION SHEET(S)			195,000.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2019)

(See worksheet in line 13 instructions to verify calculations.)

2019.04030 JAMES B. LUKE FAMILY CHAR G02291_1



Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations


- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below? See instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	 Signature of officer or trustee	Date	 TRUSTEE Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	RUSSELL FAYE		11/10/2020		P00393927
	Firm's name ▶ WISS & COMPANY, LLP			Firm's EIN ▶ 22-1732349	
	Firm's address ▶ 100 CAMPUS DRIVE FLORHAM PARK, NJ 07932			Phone no. (973) 994-9400	

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

26-6244583

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASPCA 424 E 92ND STREET NEW YORK, NY 10128	NONE	PUBLIC CHARITY	TO PROVIDE EFFECTIVE MEANS FOR THE PREVENTION OF CRUELTY TO ANIMALS THROUGHOUT THE UNITED STATES.	1,000.
AUTISM SPEAKS 1060 STATE ROAD, 2ND FL PRINCETON, NJ 08540-1446	NONE	PUBLIC CHARITY	THE GOAL IS TO CHANGE THE FUTURE FOR ALL WHO STRUGGLE WITH AN AUTISM SPECTRUM DISORDER.	4,000.
BALLENISLES CHARITIES FOUNDATION, INC. 100 BALLEENISLES CIRCLE PALM BEACH GARDENS, FL 33418	NONE	PUBLIC CHARITY	TO RENDER FINANCIAL AND IN-KIND SUPPORT TO CIVIC AND NOT-FOR-PROFIT ORGANIZATIONS WHOSE	3,000.
BIG DOG RANCH RESCUE 10948 ACME ROAD WELLINGTON, FL 33414	NONE	PUBLIC CHARITY	TO BE A LEADER IN THE NATIONAL ANIMAL WELFARE MOVEMENT, THROUGH COMPASSION.	500.
BOY SCOUTS OF AMERICA-NORTHERN NJ COUNCIL 25 RAMAPO VALLEY ROAD OAKLAND, NJ 07436	NONE	PUBLIC CHARITY	TO PREPARE YOUNG PEOPLE TO MAKE ETHICAL AND MORAL CHOICES OVER THEIR LIFETIMES.	1,000.
BRADY CENTER TO PREVENT GUN VIOLENCE 1225 EYE STREET NW, STE 400 WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	TO CREATE A SAFER AMERICA FOR ALL OF US THAT WILL LEAD TO A DRAMATIC REDUCTION IN GUN DEATHS AND INJ	500.
BUSCH WILDLIFE SANCTUARY 2500 JUPITER PARK DRIVE JUPITER, FL 33458	NONE	PUBLIC CHARITY	TO FUND WILDLIFE REHABILITATION AND ENVIRONMENTAL EDUCATION.	750.
CARE GIFT CENTER P O BOX 1870 MERRIFIELD, VA 22116	NONE	PUBLIC CHARITY	TO HELP SERVE INDIVIDUALS AND FAMILIES IN THE POOREST COMMUNITIES IN THE WORLD.	2,000.
CARTER CENTER 1 COPENHILL AVE PO BOX 47339 ATLANTA, GA 30362	NONE	PUBLIC CHARITY	A FUNDAMENTAL COMMITMENT TO HUMAN RIGHTS AND THE ALLEVIATION OF HUMAN SUFFERING. IT SEEKS TO	750.
CHILTON MEMORIAL HOSPITAL FOUNDATION 97 WEST PARKWAY POMPTON PLAINS, NJ 07444	NONE	PUBLIC CHARITY	TO SUPPORT THE CAPITAL NEEDS OF CHILTON MEDICAL CENTER AND ITS FAMILY OF AFFILIATES.	4,000.
Total from continuation sheets				184,500.

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

26-6244583

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOOD BANK 31 EVANS TERMINAL HILLSIDE, NJ 07205	NONE	PUBLIC CHARITY	FIGHT HUNGER AND POVERTY IN NEW JERSEY BY ASSISTING THOSE IN NEED AND SEEKING LONG-TERM SOLUTIONS.	2,000.
CURE PSP 30 E. PADONIA ROAD, SUITE 201 TIMONIUM, MD 21093	NONE	PUBLIC CHARITY	TO PROVIDE AWARENESS, EDUCATION, CARE AND CURE FOR PRIME OF LIFE NEURODEGENERATIVE DISEASE.	6,000.
DEIRDRE'S HOUSE 8 COURT STREET MORRISTOWN, NJ 07960	NONE	PUBLIC CHARITY	RELIGIOUS, MEDICAL, EDUCATIONAL OR OTHER CHARITABLE	1,500.
ECLC FOUNDATION 21 LUM AVENUE CHATHAM, NJ 07928	NONE	PUBLIC CHARITY	TO PROVIDE EARLY-INTERVENTION SERVICES TO A HANDFUL OF PRE-SCHOOL CHILDREN.	1,000.
EVA'S VILLAGE 393 MAIN ST PATERSON, NJ 07501	NONE	PUBLIC CHARITY	TO FEED THE HUNGRY, SHELTER THE HOMELESS, AND TREAT THE ADDICTED.	3,000.
FEEDING AMERICA 35 E. WACKER DRIVE SUITE 2000 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	HELPING THE FIGHT AGAINST HUNGER NATIONWIDE.	1,000.
GOODWILL RESCUE MISSION P O BOX 7026, ROSEVILLE STATION NEWARK, NJ 07107	NONE	PUBLIC CHARITY	ENABLE THE POOR, HOMELESS, AND ADDICTED OF NEWARK TO ENCOUNTER CHRIST THROUGH COMPASSIONATE CARE.	1,000.
HABITAT FOR HUMANITY 121 HABITAT STREET AMERICUS, GA 31707	NONE	PUBLIC CHARITY	TO HELP BRING PEOPLE TOGETHER TO BUILD HOMES, COMMUNITIES AND HOPE.	2,000.
LAKE BOMOSEEN PRESERVATION TRUST P O BOX 655 CASTLETON, VT 05735	NONE	PUBLIC CHARITY	SEEK TO PRESERVE THE HISTORIC AND NATURAL BEAUTY OF LAKE BOMOSEEN.	6,000.
LEADERS IN FURTHERING EDUCATION 1720 S. OCEAN BLVD MANALAPAN, FL 33462	NONE	PUBLIC CHARITY	EDUCATING THE DISADVANTAGED, MARGINALIZED, OR FORGOTTEN BECAUSE OF DISABILITIES.	3,000.
Total from continuation sheets				

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

26-6244583

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAKE A WISH 1384 PERRINEVILLE ROAD MONROE TWP, NJ 08831	NONE	PUBLIC CHARITY	TO GRANT THE WISHES OF CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS TO ENRICH THE HUMAN	6,000.
MARKET STREET MISSION 9 MARKET STREET MORRISTOWN, NJ 07962	NONE	PUBLIC CHARITY	TO MINISTER TO THE HOMELESS, HELPLESS, AND HOPELESS IN NORTHERN NJ.	4,000.
MATT TALBOT RETREAT GROUP NO. 8 OF MAHWAH 32 WATKINS DRIVE SANDY HOOK, CT 06482	NONE	PUBLIC CHARITY	TO HELP FUND THE TREATMENT SUBSTANCE ABUSE.	1,500.
MAYO PERFORMING ARTS 100 SOUTH STREET MORRISTOWN, NJ 07960	NONE	PUBLIC CHARITY	WHERE OUR COMMUNITY COMES TOGETHER TO BE INSPIRED, ENTERTAINED AND UPLIFTED BY THE POWER AND THE PASSION	6,000.
MEMORIAL SLOAN KETTERING CENTER 1275 YORK AVE NEW YORK, NY 10065	NONE	PUBLIC CHARITY	TO PROVIDE LEADERSHIP IN THE PREVENTION, TREATMENT AND CURE OF CANCER THROUGH EXCELLENCE, VISION AND	20,000.
MIDDLEBURY COLLEGE 14 OLD CHAPEL ROAD MIDDLEBURY, VT 05753	NONE	PUBLIC CHARITY	TO OFFER AN INSPIRATIONAL SETTING FOR LEARNING AND REFLECTION, REINFORCING COMMITMENT	20,000.
MONTVILLE PET PARENTS P O BOX 231 PINE BROOK, NJ 07058	NONE	PUBLIC CHARITY	TO HELP BUILD A KINDER WORLD FOR HOMLESS PETS.	1,500.
MORRISTOWN MEALS ON WHEELS P.O. BOX 1706 MORRISTOWN, NJ 07960	NONE	PUBLIC CHARITY	HELPING HOMEBOUND INDIVIDUALS OF ALL AGES AND SENIORS REMAIN INDEPENDENT MEMBERS OF SOCIETY,	1,000.
MORRISTOWN MEMORIAL HEALTH FOUNDATION 475 SOUTH ST MORRISTOWN, NJ 07960	NONE	PUBLIC CHARITY	SUPPORT MORRISTOWN MEMORIAL HELTH FOUNDATION	10,000.
NATIONAL COUNCIL ON AGING 251 18TH STREET SOUTH, SUITE 500 WASHINGTON, DC 22202	NONE	PUBLIC CHARITY	IMPROVING PHYSICAL AND MENTAL HEALTH OF OLDER ADULTS.	1,000.
Total from continuation sheets				

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

26-6244583

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL MUSEUMS OF SCOTLAND 275 MADISON AVENUE, STE 401 NEW YORK, NY 10016	NONE	PUBLIC CHARITY	TO HELP PRESERVE, INTERPRET AND MAKE ACCESSIBLE FOR ALL, THE PAST AND PRESENT OF SCOTLAND.	1,000.
NB4TNEW BEGINNINGS FOR TOMORROW (NBFT) 7 VERKADE DRIVE WAYNE, NJ 07470	NONE	PUBLIC CHARITY	TO ESTABLISH A COLLABORATIVE ENVIRONMENT IN WHICH PROFESSIONALS COME TOGETHER TO SUPPORT	8,000.
NEW JERSEY PERFORMING ARTS CENTER 1 CENTER STREET NEWARK, NJ 07102	NONE	PUBLIC CHARITY	CELEBRATE DIVERSITY AND CONVEY USEFUL ENLIGHTENING CIVIC ENGAGEMENT EVENTS.	4,000.
PALM BEACH GARDENS FIRE RESCUE 4425 BURNS ROAD PALM BEACH GARDENS, FL 33410	NONE	PUBLIC CHARITY	SUPPORT ADVANCED LIFE SUPPORT, RESCUE SERVICE, FIRE SUPPRESSION, FIRE SAFETY AND INSPECTION.	3,000.
PASSAIC VALLEY HOSPICE 783 RIVERVIEW DR TOTOWA, NJ 07511	NONE	PUBLIC CHARITY	HELP PROVIDE CARING, PROFESSIONAL AND COMPREHENSIVE SERVICES TO PATIENTS IN THE FINAL PHASE OF	1,000.
PEGGY ADAMS ANIMAL RESCUE LEAGUE 3200 N. MILITARY TRAIL WEST PALM BEACH, FL 33405	NONE	PUBLIC CHARITY	TO HELP PROVIDE SHELTER TO LOST, HOMELESS AND UNWANTED ANIMALS.	750.
PENN STATE DANCE MARATHON 227D HUB UNIVERSITY PARK, PA 16802	NONE	PUBLIC CHARITY	TO HELP RAISE AWARENESS FOR THE FIGHT AGAINST PEDIATRIC CANCER.	3,000.
PLANNED PARENTHOOD 153 WASHINGTON STREET NEWARK, NJ 07102	NONE	PUBLIC CHARITY	TO PROMOTE THE ABILITY OF ALL INDIVIDUALS TO LEAD FULFILLED LIVES, BUILD HEALTHY FAMILIES.	750.
PREAKNESS BIBLE CHURCH 1108 PREAKNESS AVE WAYNE, NJ 07470	NONE	PUBLIC CHARITY	TO PARTNER WITH OTHERS TO SHARE THE GOOD NEWS OF JESUS CHRIST AROUND THE WORLD.	4,000.
ROTARY CLUB OF SOMERS 145 MAIN STREET SOMERS, CT 06071	NONE	PUBLIC CHARITY	TO PROVIDE A PLACE WHERE PROFESSIONALS WITH DIVERSE BACKGROUNDS COULD EXCHANGE IDEAS AND	3,000.
Total from continuation sheets				

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

26-6244583

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SALVATION ARMY-PATERSON 541 W. BROADWAY PATERSON, NJ 07509	NONE	PUBLIC CHARITY	TO PREACH THE GOSPEL OF JESUS CHRIST AND TO MEET HUMAN NEEDS IN HIS NAME WITHOUT DISCRIMINATION.	1,500.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	PUBLIC CHARITY	TO HELP FUND THE FIGHTING OF HATE AND BIGOTRY AND SEEKING JUSTICE FOR THE MOST VULNERABLE MEMBERS OF	750.
ST JOSEPH'S HOSPITAL FOUNDATION 224 HAMBURG TPKE WAYNE, NJ 07470	NONE	PUBLIC CHARITY	TO EXTEND THE HEALING MINISTRY OF JESUS BY CONTINUALLY IMPROVING THE HEALTH AND QUALITY OF LIFE OF PEOPLE.	3,000.
ST MARY'S FOOD PANTRY 17 POMPTON AVE POMPTON LAKES, NJ 07422	NONE	PUBLIC CHARITY	TO ALLEVIATE HUNGER THROUGH THE GATHERING AND DISTRIBUTION OF FOOD.	1,000.
ST. JUDE CHILDRENS' RESEARCH HOSPITAL 262 DANY THOMAS PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	LEAD THE WAY THE WORLD UNDERSTANDS, TREATS AND DEFEATS CHILDHOOD CANCER AND OTHER LIFE-THREATENING	2,000.
STRAIGHT AND NARROW 508 STRAIGHT STREET PATERSON, NJ 07509	NONE	PUBLIC CHARITY	TO DEVELOP AND DELIVER EFFECTIVE PREVENTION, EDUCATION AND TREATMENT SERVICES.	3,000.
THE V FOUNDATION FOR CANCER RESEARCH 14600 WESTON PARKWAY CARY, NC 27513	NONE	PUBLIC CHARITY	THE V FOUNDATION SEEKS TO MAKE A DIFFERENCE BY GENERATING BROAD-BASED SUPPORT FOR CANCER RESEARCH	4,000.
THE WILSON HOUSE 378 VILLAGE STREET EAST DORSET, VT 05253	NONE	PUBLIC CHARITY	TO HELP SERVE THE HOMELESS ABUSER THROUGH COUNSELING AND THE 12-STEP PROGRAM .	4,000.
UNICEF P O BOX 27780 NEWARK, NJ 07101	NONE	PUBLIC CHARITY	TO ADVOCATE FOR THE PROTECTION OF CHILDREN'S RIGHTS AND TO EXPAND THEIR OPPORTUNITIES.	1,500.
VISITING HEALTH OF NEW JERSEY 783 RIVERVIEW DR P O BOX 1007 TOTOWA, NJ 07511	NONE	PUBLIC CHARITY	TO HELP DELIVER HIGH QUALITY PROFESSIONAL AND ANCILLARY HEALTH CARE TO ELIGIBLE RECIPIENTS.	1,500.
Total from continuation sheets				

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

26-6244583

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WAYNE INTERFAITH NETWORK 1 PIKE DRIVE WAYNE, NJ 07470	NONE	PUBLIC CHARITY	TO HELP PROVIDE A CULTURAL, SPIRITUAL, AND RELIGIOUS HOME FOR A DIVERSE JEWISH POPULATION.	750.
WNET - PATRON NETWORK 825 8TH AVE NEW YORK, NY 10019	NONE	PUBLIC CHARITY	SUPPORT OUR HIGH-QUALITY, INSPIRING AND COMMERCIAL-FREE PROGRAMS.	1,500.
WORLD WILDLIFE FUND 1250 24TH STREET NW WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	HELP STOP THE DEGRADATION OF THE PLANET'S NATURAL ENVIRONMENT.	750.
WXEL P O BOX 6607 WEST PALM BEACH, FL 33405	NONE	PUBLIC CHARITY	HELP SERVE THE EDUCATIONAL, CULTURAL AND ENTERTAINMENT NEEDS OF THE COMMUNITY.	1,500.
EXPERIENCE CAMPS PO BOX 5099 WESTPORT, CT 06881	NONE	PUBLIC CHARITY	EXPERIENCE CAMPS TRANSFORMS THE LIVES OF GRIEVING CHILDREN THROUGH CAMARADERIE, COMPASSION, AND	1,000.
HISTORIC SOTTERLEY INC 44300 SOTTERLEY LANE HOLLYWOOD, MD 20636	NONE	PUBLIC CHARITY	TO PRESERVE OUR HISTORIC STRUCTURES AND NATURAL ENVIRONMENT	1,000.
THE LEXI FAYE EVERYONE MATTERS FOUNDATION 14 WOODRIDGE CT NEWTON, NJ 07860	NONE	PUBLIC CHARITY	TO PROVIDE SUPPORT TO INDIVIDUALS WITH DISABILITIES; TO PROVIDE SHELTER TO ABUSED ANIMALS	3,000.
SNAP PO BOX 56539 ST LOUIS, MO 63156	NONE	PUBLIC CHARITY	SURVIVORS NETWORK OF THOSE ABUSED BY PRIESTS (SNAP) IS AN INDEPENDENT, PEER NETWORK OF SURVIVORS	250.
CHURCH OF THE ASCENSION 21641 GREAT MILLS RD LEXINGTON PARK, MD 20653	NONE	PUBLIC CHARITY	TO RESPOND TO GOD'S LOVE FOR US THROUGH JESUS CHRIST.	8,000.
THE SHAKESPEARE THEATER OF NEW JERSEY 36 MADISON AVENUE MADISON, NJ 07940	NONE	PUBLIC CHARITY	THE ARTISTS AND TRUSTEES OF THE SHAKESPEARE THEATRE OF NEW JERSEY BRING DRAMATIC MASTERPIECES	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AMERICAN RED CROSS

PREVENTING AND ALLEVIATING HUMAN SUFFERING IN THE FACE OF EMERGENCIES
BY MOBILIZING THE POWER OF VOL

NAME OF RECIPIENT - BALLENISLES CHARITIES FOUNDATION, INC.

TO RENDER FINANCIAL AND IN-KIND SUPPORT TO CIVIC AND NOT-FOR-PROFIT
ORGANIZATIONS WHOSE PURPOSES ARE TO PROVIDE CIVIC AND CULTURAL
PROGRAMS.

NAME OF RECIPIENT - CARTER CENTER

A FUNDAMENTAL COMMITMENT TO HUMAN RIGHTS AND THE ALLEVIATION OF HUMAN
SUFFERING. IT SEEKS TO PREVENT AND RESOLVE CONFLICTS, ENHANCE FREEDOM
AND DEMOCRACY, AND IMPROVE HEALTH.

NAME OF RECIPIENT - MAKE A WISH

TO GRANT THE WISHES OF CHILDREN WITH LIFE-THREATENING MEDICAL
CONDITIONS TO ENRICH THE HUMAN EXPERIE

NAME OF RECIPIENT - MAYO PERFORMING ARTS

WHERE OUR COMMUNITY COMES TOGETHER TO BE INSPIRED, ENTERTAINED AND
UPLIFTED BY THE POWER AND THE PASSION OF THE PERFORMING ARTS.

NAME OF RECIPIENT - MEMORIAL SLOAN KETTERING CENTER

TO PROVIDE LEADERSHIP IN THE PREVENTION, TREATMENT AND CURE OF CANCER
THROUGH EXCELLENCE, VISION AND COST EFFECTIVENESS IN PATIENT CARE,
OUTREACH PROGRAMS, RESEARCH, AND EDUCATION.

NAME OF RECIPIENT - MIDDLEBURY COLLEGE

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

TO OFFER AN INSPIRATIONAL SETTING FOR LEARNING AND REFLECTION,
REINFORCING COMMITMENT TO INTEGRATING

NAME OF RECIPIENT - MORRISTOWN MEALS ON WHEELS
HELPING HOMEBOUND INDIVIDUALS OF ALL AGES AND SENIORS REMAIN
INDEPENDENT MEMBERS OF SOCIETY, MAINTAINING PRODUCTIVE LIVES.

NAME OF RECIPIENT - NB4TNEW BEGINNINGS FOR TOMORROW (NBFT)
TO ESTABLISH A COLLABORATIVE ENVIRONMENT IN WHICH PROFESSIONALS COME
TOGETHER TO SUPPORT INDIVIDUALS.

NAME OF RECIPIENT - PASSAIC VALLEY HOSPICE
HELP PROVIDE CARING, PROFESSIONAL AND COMPREHENSIVE SERVICES TO
PATIENTS IN THE FINAL PHASE OF TERMINAL ILLNESS.

NAME OF RECIPIENT - ROTARY CLUB OF SOMERS
TO PROVIDE A PLACE WHERE PROFESSIONALS WITH DIVERSE BACKGROUNDS COULD
EXCHANGE IDEAS AND FORM MEANINGFUL, LIFELONG FRIENDSHIPS

NAME OF RECIPIENT - SOUTHERN POVERTY LAW CENTER
TO HELP FUND THE FIGHTING OF HATE AND BIGOTRY AND SEEKING JUSTICE FOR
THE MOST VULNERABLE MEMBERS OF OUR SOCIETY.

NAME OF RECIPIENT - ST. JUDE CHILDRENS' RESEARCH HOSPITAL
LEAD THE WAY THE WORLD UNDERSTANDS, TREATS AND DEFEATS CHILDHOOD CANCER
AND OTHER LIFE-THREATENING DISEASES.

NAME OF RECIPIENT - THE V FOUNDATION FOR CANCER RESEARCH

Part XV, Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

THE V FOUNDATION SEEKS TO MAKE A DIFFERENCE BY GENERATING BROAD-BASED
SUPPORT FOR CANCER RESEARCH AND BY CREATING AN URGENT AWARENESS AMONG
ALL AMERICANS OF THE IMPORTANCE OF THE WAR AGAINST CANCER.

NAME OF RECIPIENT - EXPERIENCE CAMPS

EXPERIENCE CAMPS TRANSFORMS THE LIVES OF GRIEVING CHILDREN THROUGH
CAMARADERIE, COMPASSION, AND EMPOWERMENT

NAME OF RECIPIENT - SNAP

SURVIVORS NETWORK OF THOSE ABUSED BY PRIESTS (SNAP) IS AN INDEPENDENT,
PEER NETWORK OF SURVIVORS OF INSTITUTIONAL SEXUAL ABUSE AND THEIR
SUPPORTERS

NAME OF RECIPIENT - THE SHAKESPEARE THEATER OF NEW JERSEY

THE ARTISTS AND TRUSTEES OF THE SHAKESPEARE THEATRE OF NEW JERSEY BRING
DRAMATIC MASTERPIECES OF THE PAST TO DYNAMIC NEW LIFE IN ORDER TO
INSPIRE PRESENT LIVES AS WELL AS FUTURE VISIONS OF THE WORLD

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

Employer identification number

26-6244583

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

Employer identification number

26-6244583**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LUKE FAMILY CHARITABLE LEAD ANNUITY TRUST 50 ROUTE 46 SUITE 100 PARSIPPANY, NJ 07054	\$ 165,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

26-6244583

Part II

[illegible]

Name of organization

**JAMES B. LUKE FAMILY CHARITABLE
FOUNDATION**

Employer identification number

26-6244583**Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT 1
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EXPLANATION

THE STATE OF NEW JERSEY HAS NO REGISTRATION REQUIREMENT FOR ORGANIZATIONS THAT DO NOT EXCEED \$10,000 IN GROSS PUBLIC CONTRIBUTIONS FOR THE CURRENT FISCAL YEAR.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 2
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NAME OF CONTRIBUTORADDRESS

LUKE FAMILY CHARITABLE LEAD ANNUITY TRUST	50 ROUTE 46 SUITE 100 PARSIPPANY, NJ 07054
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