

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation BRIAN & JOELLE KELLY FAMILY FOUNDATION		A Employer identification number 26-6139249	
Number and street (or P O box number if mail is not delivered to street address) 225 HIGHWAY 35		Room/suite	B Telephone number (see instructions) (732) 345-8300
City or town, state or province, country, and ZIP or foreign postal code RED BANK, NJ 07701			
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 50,614,244		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	900,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	458,134	458,134	458,134	
	4 Dividends and interest from securities	727,425	727,425	727,425	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	158,158			
	b Gross sales price for all assets on line 6a 8,653,324				
	7 Capital gain net income (from Part IV, line 2)		158,158		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,243,717	1,343,717	1,185,559	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	53,242	26,621		26,621
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	11,233			11,233
	b Accounting fees (attach schedule)	38,255	19,128		19,127
	c Other professional fees (attach schedule)	175,854	130,932		44,922
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,357	679		678
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	19,242	15,586		2,189
	24 Total operating and administrative expenses. Add lines 13 through 23	299,183	192,946		104,770
	25 Contributions, gifts, grants paid	2,468,897			2,468,897
	26 Total expenses and disbursements. Add lines 24 and 25	2,768,080	192,946		2,573,667
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-524,363			
	b Net investment income (if negative, enter -0-)		1,150,771		
c Adjusted net income (if negative, enter -0-)				1,185,559	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing					
	2 Savings and temporary cash investments	1,557,617	1,388,199	1,388,199		
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ _____ 34,109 Less allowance for doubtful accounts ▶ _____	56,109	34,109	34,109		
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges	9,557	14,333	14,333		
	10a Investments—U S and state government obligations (attach schedule)	16,694,334	17,671,608	17,671,608		
	b Investments—corporate stock (attach schedule)	24,085,605	27,005,545	27,005,545		
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)	4,897,575	4,500,447	4,500,447		
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15 Other assets (describe ▶ _____)	42,179	3	3			
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	47,342,976	50,614,244	50,614,244			
Liabilities	17 Accounts payable and accrued expenses	1,545	17,338			
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons	127	2,287			
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ _____)					
	23 Total liabilities (add lines 17 through 22)	1,672	19,625			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.					
	24 Net assets without donor restrictions	47,341,304				
	25 Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.					
	26 Capital stock, trust principal, or current funds					
	27 Paid-in or capital surplus, or land, bldg, and equipment fund					
	28 Retained earnings, accumulated income, endowment, or other funds					
	29 Total net assets or fund balances (see instructions)	47,341,304	50,594,619			
30 Total liabilities and net assets/fund balances (see instructions) .	47,342,976	50,614,244				

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	47,341,304
2 Enter amount from Part I, line 27a	2	-524,363
3 Other increases not included in line 2 (itemize) ▶ _____	3	3,798,399
4 Add lines 1, 2, and 3	4	50,615,340
5 Decreases not included in line 2 (itemize) ▶ _____	5	20,721
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	50,594,619

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 6250000 US TREASURY	P	2019-01-01	2019-05-15
b 2250000 US TREASURY	P	2017-11-03	2019-10-31
c 1 EFF K-1 LTCAP GAIN	P	2000-01-01	2019-06-30
d 1 SCOPIA MISC GAIN	P	2000-01-01	2019-06-30
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,250,000		6,250,000	
b 2,250,000		2,245,166	4,834
c 153,221			153,221
d 103			103
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			4,834
c			153,221
d			103
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	158,158
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,463,568	52,045,967	0 02812
2017	2,687,505	50,827,584	0 05288
2016	2,571,792	39,490,027	0 06513
2015	2,534,073	32,521,513	0 07792
2014	1,134,337	27,100,840	0 04186

2 Total of line 1, column (d)	2	0 265897
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 053179
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	47,994,397
5 Multiply line 4 by line 3	5	2,552,294
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,508
7 Add lines 5 and 6	7	2,563,802
8 Enter qualifying distributions from Part XII, line 4	8	2,573,667

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	11,508
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	11,508
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	11,508
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	18,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	18,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	6,492
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ 6,492 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ CHADWICK & COMPANY CPA PC Telephone no ▶ (732) 345-8300			

Located at **▶** 225 HIGHWAY 35 SUITE 102C RED BANK NJ ZIP+4 **▶** 07701

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No		
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIAN G KELLY	Trustee 12 00	0		
C/O CHADWICK CO 225 ROUTE 35 RED BANK, NJ 07701				
JOELLE S KELLY	Trustee 2 00	0		
C/O CHADWICK CO 225 ROUTE 35 RED BANK, NJ 07701				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
J Tuite SGT Advisory LLC	CONSULTING ADVISORY	114,687
c/o 225 Route 35N Suite 102C		
Red Bank, NJ 07701		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	47,149,834
b	Average of monthly cash balances.	1b	1,575,442
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	48,725,276
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	48,725,276
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	730,879
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	47,994,397
6	Minimum investment return. Enter 5% of line 5.	6	2,399,720

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,399,720
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	11,508
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,508
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,388,212
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,388,212
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,388,212

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,573,667
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,573,667
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	11,508
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,562,159

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,388,212
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			66,524	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>2,573,667</u>				
a Applied to 2018, but not more than line 2a			66,524	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				2,388,212
e Remaining amount distributed out of corpus	118,931			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	118,931			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	118,931			
10 Analysis of line 9				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	118,931			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	2,468,897
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2019)

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash.
- (2) Other assets.
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization.
- (2) Purchases of assets from a noncharitable exempt organization.
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements.
- (5) Loans or loan guarantees.
- (6) Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2020-08-05	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00009898
	Robert V Chadwick				
	Firm's name ▶ Chadwick and Company CPA PC				Firm's EIN ▶ 22-3503237
	Firm's address ▶ 225 Highway 35 Suite 102C Red Bank, NJ 07701				Phone no (732) 345-8300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERITAGE ACTION FOR AMERICA 214 MASSACHUSETTS AVE NE STE 400 WASHINGTON, DC 20002	None	PC	Working to make your voice heard in Washington, DC, using your donations for educational expenditures	50,009
NYPD Gaelic Football Club Manhattan College Bronx, NY 10475	None	PC	The NYPD Gaelic Football Club is a nonprofit organization that makes annual contributions to several other charities including Project Children, the PBA Widows and Children Fund, and the Damian Meehan Foundation	1,000
Church of St Ignatius980 Park Avenue New York, NY 10028	None	PC	Operating within the framework of Ignatian spirituality and the Jesuit tradition, we seek shared ministry as a true community of disciples, gathered in prayer and worship, sharing the Universal Church's mission of evangelization and service to conduct and address social and health activities/issues in the community	1,000
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fordham University 441 East Fordham Road Bronx, NY 10458	None	PC	Fordham University, the Jesuit University of New York, is committed to the discovery of Wisdom and the transmission of Learning, through research and through undergraduate, graduate and professional education of the highest quality Guided by its Catholic and Jesuit traditions, Fordham fosters the intellectual, moral and religious development of its students and prepares them for leadership in a global society	53,636
Franciscan Mission Associates PO Box 598 Mount Vernon, NY 10551	None	PC	Promotes information about and interest in the missionaries and their people - particularly in the Franciscan Missions of Central America, but also in the inner cities of the United States and Canada as well as every continent in the world Our mission is excellence in the provision of healthcare their family members, nursing associates, hospital associates	100
IMMACULATE CONCEPTION CHURCH 389 EAST 150TH STREET BRONX, NY 10455	None	PC	Church of the Immaculate Conception of the Blessed Virgin Mary is a Roman Catholic parish church under the authority of the Roman Catholic Archdiocese of New York,	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JDRF26 BROADWAY 14TH FLOOR New York, NY 10004	None	PC	JDRF continues to make progress toward a cure for type 1 diabetes Your donation will make a dramatic impact as JDRF moves life altering research out of the lab and into human clinical trials Typically, more than 85 percent of JDRF's expenditures directly support research and research-related education	375
Juvenile Diabetes Cure Alliance 14 East 60th Street 208 New York, NY 10022	None	POF	The organization is dedicated to finding a cure for juvenile diabetes The organization will achieve its exempt purpose through developing innovative ideas and approaches to challenge and facilitate the research community to find a cure for juvenile diabetes These approaches will include but not be limited to (i) internal projects to evaluate how juvenile diabetes research is being conducted and the effectiveness of the current research approach (ii) develop programs to evaluate and identify the most promising juvenile diabetes research projects, (iii) develop programs to mobilize those interested in finding a cure for juvenile diabetes as one unified voice and economic resource to influence juvenile diabetes research for projects that show the greatest potential for a cure (iv) possibly providing grants to organizations conducting research and testing directing toward curing diabetes and (v) possibly creating a platform to facilitate the development of a cooperative community center	550,000
Marine Sgt Eddie Ryan 2149 State Route 9N Lake George, NY 12845	None	PC	To help, aid and support wounded Marine Sgt Eddie Ryan with the task of getting him back on his feet	10,000
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARINE CORPS HERITAGE FOUNDATION 3800 FETTLER PARK DRIVE DUMFRIES, VA 22025	None	PC	The Foundations mission is to preserve and propagate the history, traditions and culture of the Marine Corps as well as to educate all Americans	200
MEMORIAL SLOAN-KETTERING CANCER CEN 1275 YORK AVENUE NEW YORK, NY 10065	None	PC	To provide resources crucial to every front in the fight against cancer, from groundbreaking research to first-rate education to the design of innovative and effective new therapies	54,384
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	None	PC	The Cato Institute is a public policy research organization a think tank dedicated to the principles of individual liberty, limited government, free markets and peace Its scholars and analysts conduct independent, nonpartisan research on a wide range of policy issues	100
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KNIGHTS OF COLUMBUS WOPO BOX 3202 TCB WEST ORANGE, NJ 07052	None	PC	To support its members in their faith, provide support for their families, and direct their charity to the needs of the less fortunate and the Church	500
THE CHURCH OF SAINT VINCENT FERRER 869 LEXINGTON AVE NEW YORK, NY 10065	None	PC	Is a Roman Catholic Parish whose members participate in charitable efforts through serving shelters and food pantries. They are also involved in interfaith lobbying for affordable housing in Manhattan	26,060
THE DOE FUND INC232 E 84TH ST NEW YORK, NY 10028	None	PC	Is to develop and implement cost-effective, holistic programs that meet the needs of a diverse population working to break the cycles of homelessness, addiction, and criminal recidivism	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
BOYS TOWN100 FLANAGAN BLVD BOYS TOWNE, NE 68010	None	PC	To provide the right care for the children and families across America who have been broken, neglected, or are struggling	100
CENTRAL PARK CONSERVANCY 14 E 60TH STREET NEW YORK, NY 10022	None	PC	The Conservancy's mission is to restore, manage and enhance Central Park, in partnership with the public, for the enjoyment of present and future generations Our goals include the restoration of Grand Army Plaza	1,000
LEUKEMIA LYMPHOMA SOCIETY 1311 MAMARONECK AVE STE 310 WHITE PLAINS, NY 10605	None	PC	LLS funds lifesaving blood cancer research around the world and provides free information and support services to patients throughout their cancer journey	100
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSION OF MERCY215 ESSEX AVE SPRING LAKE, NJ 07762	None	PC	Providing critical dental work, primarily tooth extractions, in impoverished villages Our approach to providing support is to use existing schools and systems, allowing us to support more students, better, and support the Ugandan economy as well	1,000
NJ STATE COUNCIL KNIGHTS OF COLUMBU PO BOX 38 CALIFON, NJ 07830	None	PC	Our mission is to support its members in their faith, provide support for their families, and direct their charity to the needs of the less fortunate	100
PARALYZED VETERANS OF AMERICA 7 MILLBROOK ROAD WILTON, NH 03086	None	PC	Our mission is to change lives and build brighter futures for the seriously injured veterans, people with disabilities, and their families so that they have everything they need to live full and productive lives	100
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARK AVENUE ARMORY 643 PARK AVENUE NEW YORK, NY 10065	None	PC	Mission is to support the meticulous preservation and continuing care of the building and its innovative, immersive and ground-breaking arts and educational programming	250
SAINT AIDANS505 WILLIS AVENUE WILLISTON, NY 11596	None	PC	Our mission is to nurture life-long faith formation, foster lay leadership, promote social justice, engage our youth in every aspect of parish life, and offer care and compassionate service to all	449
THE BARTON CENTER FOR DIABETES EDUC 30 ENNIS RD PO BOX 356 N OXFORD, MA 01537	None	PC	A year-round camp, retreat, and conference center where education, recreation, and shared experiences combine to support and motivate both children with diabetes and their families	1,000
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE INSTITUTE FOR JUSTICE 901 N GLEBE ROAD STE 900 ARLINGTON, VA 22203	None	PC	Through strategic litigation, training, communication, activism and research, the Institute for Justice advances a rule of law under which individuals can control their destinies as free and responsible members of society	100
THE PATRIOT POSTPO BOX 507 CHATTANOOGA, TN 37401	None	PC	The Patriot Post's mission is to advocate for Essential Liberty, the restoration of constitutional limits on government and the judiciary, and to promote free enterprise, national defense and traditional American values	600
THOMAS H BOWDEN JR MEMORIAL FUND PO BOX 8014 GLEN RIDGE, NJ 07028	None	PC	Thomas Bowden scholarships were awarded in honor of Tommy's memory and a special tribute ot all the victims in the Twin Towers on September 11th	500
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIABETES RESEARCH INSTITUTE DRIF 200 S PARK RD STE 100 HOLLYWOOD, FL 33021	None	PC	DRIF MISSION IS TO CURE DIABETES	100
A BETTER CHANCE 156 6TH AVE SUITE 1100 NEW YORK, NY 10010	NONE	PC	THE ONLY NATIONAL ORGANIZATION OF ITS KIND THAT IS CHANGING THE LIFE TRAJECTORY FOR ACADEMICALLY TALENTED YOUTH OF COLOR VIA ACCESS TO RIGOROUS AND PRESTIGIOUS EDUCATIONAL OPPORTUNITIES FOR STUDENTS IN GRADES 6-12 THEY AIM TO INCREASE THE NUMBER OF WELL-EDUCATED YOUNG PEOPLE OF COLOR WHO ARE CAPABLE OF ASSUMING POSITIONS OF RESPONSIBILITY AND LEADERSHIP IN AMERICAN SOCIETY	5,000
RIVERSIDE PARK CONSERVANCY 475 RIVERSIDE DRIVE SUITE 455 NEW YORK, NY 10115	NONE	PC	OUR GOAL IS TO RESTORE, MAINTAIN AND IMPROVE RIVERSIDE PARK IN PARTNERSHIP WITH NYC FOR BENEFIT OF ALL NEW YORKERS	250
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RONALD MCDONALD HOUSE OF NEW YORK I 405 EAST 73RD STREET NEW YORK, NY 10021	NONE	PC	OUR MISSION IS TO PROVIDE A "HOME AWAY FROM HOME" TO CHILDREN WITH CANCER, AND THEIR FAMILIES	1,100
SPECIAL OLYMPICSP.O BOX 768 SCHENECTADY, NY 12301	NONE	PC	SPECIAL OLYMPICS HAS BEEN OFFERING WOMEN, MEN, AND CHILDREN WITH INTELLECTUAL DISABILITIES YEAR-ROUND TRAINING AND COMPETITIONS IN OLYMPIC-STYLE SPORTS	100
TEACH FOR AMERICA 519 8TH AVENUE 15TH FLOOR NEW YORK, NY 10018	NONE	PC	LEADERSHIP ADVOCACY FOR THE RECRUITMENT OF LEADERS WITH A RECORD OF ACHIEVEMENT WHO WORK TO EXPAND EDUCATIONAL OPPORTUNITY, STARTING BY TEACHING FOR TWO YEARS IN A LOW-INCOME COMMUNITY	25,000
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CARDINAL'S ANNUAL APPEAL PO BOX 4020 NEW YORK, NY 10261	NONE	PC	FINANCIAL AID TO PROVIDE SUBSIDIES TO CATHOLIC SCHOOLS, TO ENRICH RELIGIOUS EDUCATION PROGRAMS, TO EXPAND YOUNG ADULT OFFICE, TO ESTABLISH A YOUTH OFFICE, TO EDUCATE FUTURE PRIESTS, AND TO PROVIDE FOR RETIRED PRIESTS	100
ALZHEIMER'S ASSOCIATION 4221 WILSHIRE BLVD STE 400 LOS ANGELES, CA 90010	none	PC	donation help fight alzheimer's disease through vital research and essential supporting programs and services	100
CATHOLIC RELIEF SERVICES 228 West Lexington Street Baltimore, MD 21201	none	PC	Catholic Relief Services is the official international humanitarian agency of the Catholic community in the United States	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COUNTY ROSCOMMON SOCIETY OF NY 136 EAST 56TH STREET 2A NEW YORK, NY 10022	none	PC	continue to promote and foster our Irish culture and traditions in the New York and surrounding areas. Our organization also provides our members with an opportunity to keep in touch with old friends as well as keeping current on events in County Roscommon	200
COVENANT HOUSEPO BOX 96708 WASHINGTON, DC 20090	none	PC	Covenant House is dedicated to serving all God's children with absolute respect and unconditional love to help suffering homeless kids and to protect and safeguard all children in need	100
Doctors Without BordersPO BOX 5022 HAGERSTOW, MD 21741	none	PC	helps our field workers save lives in over 70 countries across the world, as they battle Ebola outbreaks in West Africa, aid refugees in Syria, develop treatment for malnutrition, and prevent and treat HIV and TB. The urgent medical care Doctors Without Borders provides depends on the money we raise	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FRESH AIR FUND 633 THIRD AVENUE 14FL NEW YOK, NY 10164	none	PC	Give the gift of time and feel your heart grow, knowing you've made a difference in the life of a child From tutoring, mentoring, and encouraging our kids, to making phone calls and staffing recruitment days	100
INTERNATIONAL CATHOLIC MIGRATION PO BOX 96030 WASHINGTON, DC 20077	none	PC	To serves and protects uprooted people, including migrants, refugees, and internally displaced people, regardless of faith, race, ethnicity or nationality With staff and programs in over 40 countries, ICMC advocates for sustainable solutions and rights-based policies directly and through a worldwide network of 132 member organizations	100
JERSEY SHORE RESCUE MISSION PO BOX 1289 ASBURY PARK, NJ 07712	none	PC	MINISTERS TO THE HOMELESS, HELPLESS OF MONMOUTH COUNTY 365 DAYS A YEAR WITH MEALS AND SHELTERS	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSCULAR DYSTROPHY ASSOCIATION PO BOX 97075 WASHINGTON, DC 20090	none	PC	MDA is the worlds leading nonprofit health organization sponsoring research seeking the causes of and effective treatments for neuromuscular diseases MDA research grants currently are supporting more than 250 projects worldwide	100
SMILE TRAINPO BOX 96246 WASHINGTON, DC 20090	none	PC	Smile Train provides free cleft surgery to hundreds of thousands of poor children in developing countries	100
SPRING LAKE MEMOIRIAL COMMUNITY HOU 1007 5TH AVENUE SPRING LAKE, NJ 07762	none	PC	To provide & serve Spring Lake area the arts, children's programs and civic groups, as well as the Spring Lake Public Library	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST AIDAN'S GAEIC FOOTBALL CLUB Ballyoran Four Road Mount Talbot, Ballyoran, Four R Mount Talbot EI	none	PC	It is Ireland's largest sporting organisation and is celebrated as one of the great amateur sporting associations in the world today The GAA is a volunteer led, community based organisation that promotes Gaelic games such as Hurling, Football, Handball and Rounders and works with sister organisations to promote Ladies Football and Camogie It is part of the Irish consciousness and plays an influential role in Irish society that extends far beyond the basic aim of promoting Gaelic games	10,000
ST JUDE CHILDREN RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	none	PC	To advance cures, and means of prevention, for pediatric catastrophic diseases through research and treatment Consistent with the vision of its founder Danny Thomas, no child is denied treatment based on race, religion or a family's ability to pay	200
ST PATRICK'S CATHEDRAL 460 MADISON AVE NEW YORK, NY 10022	none	PC	Bringing Gods presence into the world, inspiring a conversation among the generations To provide hope for those who share the Catholic faith and a source of inspiration to the more than five million visitors of every religious denomination welcomed each year	500
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOTRE DAME UNIVERSITY 1100 GRACE HALL NOTRE DAME, IN 46556	none	PC	In support of Alliance for Catholic Education and the President's Circle To provide everyone the opportunity to seek God, to study the world and to serve one another Provide and enable university to offer unsurpassed undergraduate education & be a preeminent research university	50,000
NEW YORK-PRESBYTERIAN 525 E 68TH ST BOX 123 NEW YORK, NY 10065	none	PC	Support this leader in patient care, teaching, research and service to local, state, national and international communities, regardless of financial ability	79,288
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467	none	PC	Gifts to the Discretionary Fund of the Biology Department impact facultys research within the areas of molecular cell biology and genetics, cancer and cell cycle, neurobiology, developmental biology, structural and cellular biochemistry, vector biology, infectious disease, and bioinformatics In addition, donations will help to grow student research, research that plays a critical role in both graduate and undergraduate education, by providing opportunities to a vast majority of Biology majors who might otherwise not have the opportunity to work in a laboratory setting or gain further enrichment by traveling to conferences to present their research findings	100,708
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202	none	PC	Our animals provide partners with both food and reliable income, as agricultural products such as milk, eggs and honey can be traded or sold at market When many families gain this new sustainable income, it brings new opportunities for building schools, creating agricultural cooperatives, forming community savings and funding small businesses	100
LEAD THE WAY FUND INCPO BOX 281 MANHASSET, NY 11030	none	PC	Army Ranger Lead The Way Fund is a non-profit organization established to raise funds in support of disabled U S Army Rangers and the families of Rangers who have died, have been injured or are currently serving in harms way around the world	100
MARYKNOLL FATHERS AND BROTHERS PO BOX 302 MARYKNOLL, NY 10545	none	PC	The Maryknoll Fathers and Brothers look to Jesus feeding the hungry, healing the sick and reaching out to outcasts as their model of compassion It does not matter what culture, what language or what tradition	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCY CORPSPO BOX 2669 DEPT W PORTLAND, OR 97208	none	PC	When disaster strikes, economies collapse or conflict erupts, we are there to help people survive and get back on their feet	100
ABANDONED CHILDREN'S FUND PO Box 5031 Hagerstown, MD 21741	NONE	PC	Abandoned Children's Fund's mission is to aid the world's abandoned children	100
AID TO THE CHURCH IN NEED 725 LEONARD STREET PO Box 220384 BROOKLYN, NY 11222	NONE	PC	Aid to the Church in Needs mission is to help suffering and persecuted faithful worldwide	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LEPROSY MISSIONS PO Box 6078 ALBERT LEA, MN 56007	NONE	PC	American Leprosy Missions exists to aid the affected by leprosy and related diseases	100
ASSOCIATION OF THE MIRACULOUS MEDAL 1811 WEST SAINT JOSEPH ST PERRYVILLE, MO 63755	NONE	PC	The Association of the Miraculous Medal brings Jesus Christ to the world by inspiring devotion to Mary	100
CATHOLIC EXTENSIONSPO Box 5929 CHICAGO, IL 60680	NONE	PC	Provides funding to strengthen and support poor mission dioceses in the United States so they can become self-sustaining	100
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTIAN APPALACHIAN PROJECT 485 PONDEROSA DRIVE PO BOX 1768 PAINTSVILLE, KY 41240	NONE	PC	Christian Appalachian Projects mission is building hope, transforming lives, and sharing Christs love through service in Appalachia	100
COMPANIONS OF ST ANTHONY PO BOX 9551 WILTON, NH 03086	NONE	PC	We are the friars and their friends, who share a common bond inspired by the life and values together we give glory to God through living the values which were so dear to St Anthony	100
DIATRIBE FOUNDATION 804 HAIGHT STREET SAN FRANCISCO, CA 94117	NONE	PC	Founded with the mission to improve the lives of people with diabetes, prediabetes and obesity, and to advocate for action	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOMINICAN FOUNDATION 141 E 65th Street NEW YORK, NY 10065	NONE	PC	the Friars work for the salvation of souls and the glory of God in parishes, hospitals, college campuses, and a variety of new evangelization apostolates	100
EDCHOICE 111 MONUMENT CIRCLE Ste 2650 INDIANAPOLIS, IN 46209	NONE	PC	The EdChoice mission is to advance educational freedom and choice for all as a pathway to successful lives and a stronger society	100
Make-A-WishPO Box 97104 Washington, DC 20090	NONE	PC	Make-A-Wish serves a unique, and vital, role in helping strengthen and empower children battling life-threatening medical conditions	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mercy ShipsPO Box 1930 Garden Valley, TX 75771	NONE	PC	Mercy Ships has delivered free services and want to keep providing the first-rate medical care that saves lives and transforms futures	100
Our Daily Bread RBC Ministries PO Box 2222 Grand Rapids, MI 49501	NONE	PC	Our mission is to make the life-changing wisdom of the Bible understandable and accessible to all	100
Pan Mass Challenge77 4th Avenue Needham, MA 02494	NONE	PC	The Pan-Mass Challenge raises money for life-saving cancer research and treatment at Dana-Farber Cancer Institute	2,500
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Salesian MissionsPO Box 96567 Washington, DC 20090	NONE	PC	We inform the public in the United States of the global work carried out by the missionaries and of the needs they encounter while serving the young and needy	100
Sisters of St Benedict 802 East 10th Street Ferdinand, IN 47532	NONE	PC	By our life and work, we commit ourselves to be a presence of peace as we join our sisters and brothers in the common search for God	100
St Jude Shrine512 W Saratoga St Baltimore, MD 21201	NONE	PC	The love of Christ urges us on These words, inspired by St Vincent Pallotti, are the foundation of a living ministry that reaches around the globe, serving the poor and needy in 46 countries on 5 continents	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Rose High School 607 Seventh Avenue Belmar, NJ 07719	NONE	PC	St Rose education instills a spirit of unity with God and others while preparing our students to be Disciples of Christ and leaders of tomorrow	1,000
Sudan Relief FundPO Box 7084 Merrifield, VA 22116	NONE	PC	The Sudan Relief Fund was created for the purpose of bringing food, clothing, shelter, medical attention and to the people of South Sudan	100
The Preservation Alliance of Spring PO Box 9 Spring Lake, NJ 07762	NONE	PC	Born as part of a grass-roots desire to maintain the historic character of Spring Lake, the Alliance has continued to take action on behalf of preservation	200
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Trinity MissionsPO Box 5007 Hagerstown, MD 21741	NONE	PC	Our mission is to preserve the faith in areas and among people who are spiritually neglected and abandoned, especially the poor Our chief effort is to develop a missionary spirit in the laity	100
Vietnam Veterans Memorial Fund PO Box 96764 Washington, DC 20090	NONE	PC	To honor and preserve the legacy of service and educate all generations about the impact of the Vietnam War	100
W Orange St Patrick's Day Committee PO Box 344 West Orange, NJ 07052	NONE	PC	The Parade Committee today continues to be progressive with a relatively young committee and continue to keep the success and ensuring the continuation of a fine tradition in our community	300
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20002	NONE	PC	Working to make your voice heard in Washington, DC Stay up-to-date on local and current events	53,636
NATIONAL REVIEW INSTITUTE 215 LEXINGTON AVENUE 11TH FL NEW YORK, NY 10016	NONE	PC	To support this nonprofit organization to engage in policy development, public education, and advocacy that would advance the principles he championed and compliment the mission of National Review magazine	2,500
MEMORIAL SLOAN-KETTERING CANCER CEN 1275 YORK AVENUE NEW YORK, NY 10065	NONE	PC	To provide resources crucial to every front in the fight against cancer, from groundbreaking research to first-rate education to the design of innovative and effective new therapies	53,626
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
FORDHAM UNIVERSITY 441 East Fordham Road Bronx, NY 10458	NONE	PC	Fordham University, the Jesuit University of New York, is committed to the discovery of Wisdom and the transmission of Learning, through research and through undergraduate, graduate and professional education of the highest quality. Guided by its Catholic and Jesuit traditions, Fordham fosters the intellectual, moral and religious development of its students and prepares them for leadership in a global society.	40,230
FOOD FOR THE POOR 6401 LYONS ROAD COCONUT CREEK, FL 33073	NONE	PC	Our mission is to link the church of the First World with the church of the Third World in a manner that helps both the materially poor and the poor in spirit.	100
ADOPTA PLATOON PO BOX 234 LOZANO, TX 78568	NONE	PC	AdoptaPlatoon Soldier Support Effort founded in 1998 is a nonprofit 501C-3 dedicated to serving deployed United States Service Men and Women ensuring that they are not forgotten by a grateful Nation. AdoptaPlatoon strives to provide a better deployment quality of life by sending cards, letters and care packages to lift the morale of Troops as they serve far from home and assist military families.	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AID FOR STARVING CHILDREN PO Box 2156 WINDSOR, CA 95492	NONE	PC	Aid for starving children provide food, water, education and medical supplies to starving and needy children worldwide We also provide emergency relief to children and families in places ravaged by natural disasters or war	100
CHURCH OF SAINT HELENA'S 1315 OLMSTEAD AVE BRONX, NY 10462	NONE	PC	The Parish of St Helena in the Bronx wants to be a community of faith that lives and celebrates the presence of our Lord Jesus Christ, faithful to the tradition of the Catholic Church, our history, and the Community it serves	100
DOMINICAN FRIARS FORMATION APPEAL 141 East 65th Street NEW YORK, NY 10065	NONE	PC	The Dominican Friars support the Catholic Church and uphold its doctrines with clear preaching and careful study Your support helps us uphold the Truth of Jesus Christ against a culture of relativism as pastors, professors, campus chaplains, hospital chaplains, itinerant preachers, and new media evangelists	250
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOMINICAN FRIARS FOUNDATION 141 East 65th Street NEW YORK, NY 10065	NONE	PC	The Dominican Friars support the Catholic Church and uphold its doctrines with clear preaching and careful study Your support helps us uphold the Truth of Jesus Christ against a culture of relativism as pastors, professors, campus chaplains, hospital chaplains, itinerant preachers, and new media evangelists	100
FEED THE CHILDRENPO BOX 36 OKLAHOMA CITY, OK 73101	NONE	PC	Providing hope and resources for those without lifes essentials	200
Franciscan Friars of the Atonement 40 FRANCISCAN WAY GARRISON, NY 10524	NONE	PC	We exist as a Catholic religious community to invite the world to join us in the quest for healing and reconciliation We do this by living, embracing and fostering the Franciscan spirit of At-One-Ment which includes The unity of all, and healing of the broken and those who have lost their way	100
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Glenmary Home Missioners 4119 GLENMARY TRCE FAIRFIELD, OH 45014	NONE	PC	Throughout Glenmary's history, missionaries have moved into counties, established the Church, nurtured the community to maturity, returned the parish to the local diocese and then moved on to areas of greater mission need	100
GOOD COUNSEL155 WEST PARKWAY POMPTON PLAINS, NJ 07444	NONE	PC	The Roman Catholic Community of Our Lady of Good Counsel Church, endeavour to create an environment of peace, joy and hospitality We are nurtured by the Word of God and the Eucharist We welcome each and every person to walk in our mission for the Father, as Disciples of Christ	100
INSULIN FOR LIFE USA 5745 SW 75th Street 116 GAINSVILLE, FL 32608	NONE	PC	IFL USA provides insulin and disease management supplies free of charge to those with diabetes who otherwise would go without these lifesaving provisions We collect in date, unopened, supplies from individuals or organizations and, following careful inspection, deliver them to disadvantaged regions to be utilized by those in need	500
Total			3a	2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDEPENDENT INSTITUTE 1319 18th St NW WASHINGTON, DC 20036	NONE	PC	Our mission is to boldly advance peaceful, prosperous, and free societies grounded in a commitment to human worth and dignity	100
JEWISH VOICEPO Box 31998 PHOENIX, AZ 85046	NONE	PC	It is the mission of Jewish Voice Ministries to Proclaim the Gospel, Grow the Messianic Jewish community & Engage the Church concerning Israel and the Jewish people	100
JEWS FOR JESUS60 Haight Street San Francisco, CA 94102	NONE	PC	We relentlessly pursue Gods plan for the salvation of the Jewish people	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Macular Degeneration Research 22512 Gateway Center Drive CLARKSBURG, MD 20871	NONE	PC	BrightFocus drives innovative research worldwide and promotes awareness of Alzheimers, macular degeneration, and glaucoma	100
MD Anderson Cancer Center 900 CENTENNIAL BLVD VOORHEES TOWNSHIP, NJ 08043	NONE	PC	MD Anderson cancer center are Discovering new ways to prevent, diagnose and treat cancer, Building and equipping the most advanced facilities for patient care and research, Providing low- or no-cost cancer screenings and education to the community, Delivering care and providing supportive services to cancer patients and their families	100
Mundelein Seminary 1000 EAST MAPLE AVENUE MUNDELIAN, IL 60060	NONE	PC	The University of Saint Mary of the Lake/Mundelein Seminary prepares candidates for the diocesan priesthood and provides initial, post-graduate or ongoing formation for priests and those who collaborate with them in ministry	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOTRE DAME CLUB OF NEW YORK 100 ECK CENTER NOTRE DAME, IN 46556	NONE	PC	To advance the interests of the alumni, family and friends of the University of Notre Dame in the New York Metropolitan region and their University through a commitment to excellence in a lifelong relationship	100
OBLATE MISSIONS 323 Oblate Drive PO Box 659432 SAN ANTONIO, TX 78265	NONE	PC	Proximity to the Missionary Oblates They have committed their lives to assist the most desperate people Each of us can commit by different ways for helping others	100
OUR LADY OF ASSUMPTION CHURCH 1617 Parkview Ave BRONX, NY 10461	NONE	PC	Our Lady of the Assumption School is dedicated to building an atmosphere of love, trust, and care among students, parents, and staff We share with the family the threefold mission of the Church to teach the Gospel message, to build community in the life of the Church, and to provide service to the Church and world community	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUR LADY OF VICTORY HOMES OF CHARIT 785 RIDGE RD LACKAWANNA, NY 14218	NONE	PC	The mission of Our Lady of Victory Homes of Charity is to continue Father Baker's legacy of caring by promoting devotion to Our Lady of Victory and by supporting services for children, adults and families in need	100
OXFAM1101 17th St NW Suite 1300 WASHINGTON, DC 20036	NONE	PC	OXFAM mission is to create lasting solutions to poverty, hunger, and social injustice	100
PERKINS SCHOOL FOR THE BLIND 175 N BEACON ST WATERTOWN, MA 02472	NONE	PC	The Perkins mission is to prepare children and young adults who are blind with the education, confidence and skills they need to realize their potential	100
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRIEST OF THE SACRED HEART PO BOX 900 HALES CORNERS, WI 53130	NONE	PC	Our mission is to make known the profound love that Jesus has for all people through prayer, service, social action and outreach among the poor and neglected	100
SACRED HEART SOUTHERN MISSION 6050 HIGHWAY 161 N WALLS, MS 38686	NONE	PC	Our Mission is to be a witness to the all-inclusive love of God revealed in the Sacred Heart of Jesus to be a voice of compassion for people in need to be steadfast in our work for social justice	100
SAVE THE CHILDREN 501 KINGS HIGHWAY EAST SUITE 400 FAIRFIELD, CT 06825	NONE	PC	In the U S and around the world, we give children a healthy start in life, the opportunity to learn and protection from harm We do whatever it takes to save children, transforming their lives and the future we share	100
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Bonaventure Indian Mission Schoo 25 W Navarre Blvd Thoreau, NM 87323	NONE	PC	St Bonaventure Indian Mission and School is a private, Catholic agency providing the people of the Eastern Navajo Nation the opportunity to develop self- sufficiency through education, employment, housing and outreach services that make available food, water, clothing, and other social services	100
ST JOSEPH'S INDIAN SCHOOL 1301 N MAIN ST CHAMBERLAIN, SD 57325	NONE	PC	Our mission is to educate Native American youth for life mind, body, heart and spirit	100
STAR OF HOPE MINISTRIES 34 Broadway PATERSON, NJ 07505	NONE	PC	Stars of HOPE empowers children of all ages to transform individuals and communities in need of hope through the power of art and messages of healing	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE AMERICAN IRISH HISTORICAL SOCIE 991 5th Ave NEW YORK, NY 10028	NONE	PC	The American Irish Historical Society to preserve and promote Irish history The American Irish Historical Society collects and displays material such as portraits, prints, trophies, and books which help tell the story of the Irish in New York City and beyond	500
THE ARTHRITIS FOUNDATION 1355 Peachtree St NE Suite 600 ATLANTA, GA 30309	NONE	PC	The Arthritis Foundation helps conquer everyday battles through life-changing information and resources, access to optimal care, advancements in science and community connections	100
THE MARIST BROTHERS 70-20 Juno Street FOREST HILLS, NY 11375	NONE	PC	Marist Brothers strive to make a difference in the world by showing young people that they are loved, safe and cared for They minister in school settings, parishes, retreats, spiritual accompaniments, at-risk youth settings, young adult ministries, and overseas missions	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
The Passionists of Holy Cross Provi 660 Busse Highway PARK RIDGE, IL 60068	NONE	PC	The Passionists, a family of priests, brothers and laity, reach out with compassion to the crucified of today We keep alive the memory of Christs passion through our commitment to community, prayer, ministries of the Word, and service to those who suffer	100
THE PATRIOT FUNDPO Box 1818 MOUNT LAUREL, NJ 08054	NONE	PC	The Patriot Fund has been working hard to benefit reputable charities specifically focused on helping military veterans, wounded or killed in action, and their families Our work is dedicated to funding and delivering charitable services, and we strive to inspire and improve the lives of those who need assistance	500
The World War II Veterans Committee 1100 N Glebe Road Suite 910 ARLINGTON, VA 22201	NONE	PC	The World War II Veterans Committee and its parent organization, the American Veterans Center, supports a wide range of programs including film, television, radio and publications in an effort to preserve the legacy of the World War II generation for current and future generations	100
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Church of St Ignatius Loyola 980 Park Avenue New York, NY 10028	NONE	PC	Operating within the framework of Ignatian spirituality and the Jesuit tradition, seek and shared ministry as a true community of disciples, gathered in prayer and worship, sharing the Universal Church's mission of evangelization and service. To conduct and address social and health activities/issues in the community	100,996
Church of St Ignatius Loyola 980 Park Avenue NEW YORK, NY 10028	NONE	PC	Operating within the framework of Ignatian spirituality and the Jesuit tradition, seek and shared ministry as a true community of disciples, gathered in prayer and worship, sharing the Universal Church's mission of evangelization and service. To conduct and address social and health activities/issues in the community	53,626
NEW YORK-PRESBYTERIAN 525 E 68TH ST BOX 123 NEW YORK, NY 10065	NONE	PC	Support this leader in patient care, teaching, research and service to local, state, national and international communities, regardless of financial ability	261,184
Total ▶ 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Regis High School55 E 84th St New York, NY 10028	NONE	PC	Regis High School offers a tuition free Jesuit college preparatory education to Roman Catholic young men from the New York metropolitan area who demonstrate superior intellectual and leadership potential In the admissions process, special consideration is given to those who cannot otherwise afford a Catholic education	45,000
The Federalist 1776 I Street NW Suite 300 Washington, DC 20006	NONE	PC	The Federalist Society, is an organization of conservatives and libertarians seeking reform of the current Law of the United States in accordance with what the organization says is a textualist or originalist interpretation of the U S	100
The Rutherford Irish American Assoc PO Box 233 Rutherford, NJ 07070	NONE	PC	The Rutherford Irish American Association is a 501(c)3 nonprofit organization that was formed with the sole mission to promote and celebrate the cultural ties between Ireland and the United States	300
Total			3a	2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alvin Ailey Dance Foundation 405 W 55th Street New York, NY 10019	NONE	PC	The mission of Alvin Ailey Dance Foundation is to further the pioneering vision of the choreographer, dancer, and cultural leader Alvin Ailey by building an extended cultural community which provides dance performances, training and education, and community programs for all people. This performing arts community plays a crucial social role, using the beauty and humanity of the African-American heritage and other cultures to unite people of all races, ages and backgrounds.	20,000
NEW YORK-PRESBYTERIAN 525 E 68TH ST BOX 123 NEW YORK, NY 10065	NONE	PC	Support this leader in patient care, teaching, research and service to local, state, national and international communities, regardless of financial ability.	78,029
NEW YORK-PRESBYTERIAN 525 E 68TH ST BOX 123 NEW YORK, NY 10065	NONE	PC	Support this leader in patient care, teaching, research and service to local, state, national and international communities, regardless of financial ability.	260,095
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK-PRESBYTERIAN 525 E 68TH ST BOX 123 NEW YORK, NY 10065	NONE	PC	Support this leader in patient care, teaching, research and service to local, state, national and international communities, regardless of financial ability	335,692
Regis High School55 E 84th St NEW YORK, NY 10028	NONE	PC	Regis High School offers a tuition free Jesuit college preparatory education to Roman Catholic young men from the New York metropolitan area who demonstrate superior	50,524
Achilles International 42 West 38th Street 4th Floor NEW YORK, NY 10018	NONE	PC	Achilles provides athletes with disabilities with a community of support Able-bodied volunteers and disabled runners come together to train in an environment of support and community Within this community, runners gain measurable physical strength and build confidence through their sense of accomplishment, which often transfers to other parts of their life	200
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Provided for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
American Parkinson Disease Associat 135 Parkinson ave Staten Island, NY 10305	NONE	PC	The American Parkinson Disease Association (APDA) is the largest grassroots network dedicated to fighting Parkinsons disease (PD) and works tirelessly to help the approximately one million with PD in the United States live life to the fullest in the face of this chronic, neurological disorder	100
CMRAVE815 16TH ST NW STE 600 Washington, DC 20006	NONE	PC	TO PROMOTE CAREERS IN THE CONSTRUCTION INDUSTRY TO INDIVIDUALS LEAVING MILITARY SERVICE OR SERVING IN THE MILITARY RESERVES OR NATIONAL GUARD IN ORDER TO REDUCE THE HIGH UNEMPLOYMENT RATE AMONG VETERANS AND TO HELP ADDRESS A SKILLS SHORTAGE IN THE CONSTRUCTION INDUSTRY	1,000
Friends OF Ir David 575 LEXINGTON AVENUE 4TH FLOOR NEW YORK, NY 10022	NONE	PC	The Ir David Foundation is committed to continuing King Davids legacy as well as revealing and connecting people to Ancient Jerusalems glorious past through four key initiatives archaeological excavation, tourism development, educational programming and residential revitalization	5,000
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Leadership Institute1101 N Highland St Arlington, VA 22201	NONE	PC	The Leadership Institute's mission is to increase the number and effectiveness of conservative activists and leaders in the public policy process To accomplish this, the Institute identifies, recruits, trains, and places conservatives in government, politics, and the media The Institute strives to produce a new generation of public policy leaders unwavering in their commitment to free enterprise, limited government, strong national defense, and traditional values	250
Marist High School 1241 Kennedy Boulevard BAYONNE, NJ 07002	NONE	PC	Marist High School is a Catholic, college preparatory, co-educational school, inspired and motivated by the charism of St Marcellin Champagnat, the founder of the Marist Brothers The school creates a community of lifelong, faith-filled learners who are prepared to take their places as enlightened, educated members of a complex, diverse society Marist's commitment to excellence fosters the development of mind, body, and spirit through a partnership of families, faculty, school board, and staff by offering a curriculum, infused with Gospel values, that challenges an academically diverse student body	1,000
Nia Fellowship Baptist Church 174 South Valley Road WEST ORANGE, NJ 07052	NONE	PC	Our mission is to reach people with the Word of God, inspire non-believers to believe, and help all who believe in Christ to strengthen their faith and find their purpose in God Everyone is precious to God, so in order to meet the needs of Gods people we will model and teach others that strong families and fulfilling relationships can be achieved through having a strong relationship with God through our Lord and Savior Jesus Christ	200
Total			3a	2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
NYU Langone Medical Center 550 FIRST AVE NEW YORK, NY 10016	NONE	PC	NYU Langone Health is one of the nation's premier academic medical centers. Our trifold mission to serve, teach, and discover is achieved daily through an integrated academic culture devoted to excellence in patient care, education, and research. Our Leadership, Campus Transformation, and Community Service Plan.	500
Paroquia Santo Cristo de Esquipulas 400 Burrows Rd Kalamazoo, MI 49006	NONE	PC	To promote the feeling of community throughout the Parish Center.	5,000
Sister Celeste Derr Foundation 400 Burrows Rd kalamazoo, MI 49006	NONE	PC	The Sister Celeste Derr Foundation provides an alternative school and a scholarship program to poor young people in San Andres Sajcabaja in the Department of Quiche in Guatemala. To help the construction cost of the casa social center for Parroquia "Santo Cristo de Esquipulas".	5,000
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Spring Lake Garden ClubPO Box 487 Spring Lake, NJ 07762	NONE	PC	The Garden Club's mission is to bring people together to share their knowledge and love of gardening, to stimulate an active interest in horticulture and flower arranging, to encourage civic beauty and environmental conservation, to advocate preservation of our town's lakes, parks and oceanfront and to support educational, charitable and scientific causes	100
Spring Lake Historical Society 423 Warren Ave Spring Lake, NJ 07762	NONE	PC	The Spring Lake Historical Society was founded to facilitate exploration of the history of Spring Lake and its environs in order to deepen our understanding of Americas democratic heritage and Spring Lake's contribution to that heritage	100
St Aloysius Gonzaga C/O School of Hope 1010 N Hooker St Chicago, IL 60642	NONE	PC	The Foundation was formed in 2017 to provide fundraising and operational support in the US for St Aloysius Gonzaga Secondary School for AIDS orphans and other vulnerable children in Nairobi, Kenya The Foundation seeks to make donations impactful by providing funds for Jesuit college preparatory education and opportunities for college to young men and women while instilling in them the values of service to their community	500
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Irish Fund 345 Park Avenue17th Floor New york, NY 10154	NONE	PC	Our mission is to harness the power of a global philanthropic network of friends of Ireland to promote and support peace, culture, education and community development across the island of Ireland and among Irish communities around the world	5,000
The Join Our Boys TrustPark House Roscommon Town, Co Roscommon EI	NONE	PC	The Join Our Boys Trust is dedicated to raising awareness of Duchenne Muscular Dystrophy Supporting the practical needs of Archie, George & Isaac and supporting research projects that aim to provide treatments and eventually a cure	250
Tunnel 2 Towers Foundation 2361 Hylan Blvd Staten Island, NY 10306	NONE	PC	The Stephen Siller Tunnel to Towers Foundation honors the sacrifice of firefighter Stephen Siller who laid down his life to save others on September 11, 2001 We also honor our military and first responders who continue to make the supreme sacrifice of life and limb for our country	200
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK PRESBYTERIAN 525 E 68TH ST BOX 123 NEW YORK, NY 10065	NONE	PC	Support this leader in patient care, teaching, research and service to local, state, national and international communities, regardless of financial ability	1,000
VANTAGE HEALTH SYSTEMS 95 West Palisade Avenue ENGLEWOOD, NJ 07631	NONE	PC	Vantage Health System's Mission is to provide those we serve opportunities for wellness through integrated mental and physical healthcare, support services and affordable housing	50,000
COAST2COASTRUN 5010 North Tiara Court OTIS ORCHARD, WA 99027	NONE	PC	VETERANS ASSISTANCE	200
Total ► 3a				2,468,897

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLD STURBRIDGE VILLAGE 1 OLD STURBRIDGE VILLAGE ROAD STURBRIDGE, MA 01566	NONE	PC	Old Sturbridge Village, a museum and learning resource of New England life, invites each visitor to find meaning, pleasure, relevance, and inspiration through the exploration of history	100
Total ▶ 3a				2,468,897

TY 2019 Accounting Fees Schedule**Name:** BRIAN & JOELLE KELLY FAMILY FOUNDATION**EIN:** 26-6139249**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	38,255	19,128	0	19,127

TY 2019 Legal Fees Schedule**Name:** BRIAN & JOELLE KELLY FAMILY FOUNDATION**EIN:** 26-6139249**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	11,233	0	0	11,233

TY 2019 Other Decreases Schedule**Name:** BRIAN & JOELLE KELLY FAMILY FOUNDATION**EIN:** 26-6139249**Software ID:** 19009920**Software Version:** 2019v5.0

Description	Amount
50% MEALS	814
FEDERAL TAX ESTIMATES	19,906
ROUNDING	1

TY 2019 Other Expenses Schedule**Name:** BRIAN & JOELLE KELLY FAMILY FOUNDATION**EIN:** 26-6139249**Software ID:** 19009920**Software Version:** 2019v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAL FEES NT	13,398	13,398		
INSURANCE	852			
INTEREST EXP-EUREKA FOCUS FUND K1	615			
MEALS @ 50%	814	407		407
OFFICE SUPPLIES	3,563	1,781		1,782

TY 2019 Other Professional Fees Schedule**Name:** BRIAN & JOELLE KELLY FAMILY FOUNDATION**EIN:** 26-6139249**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CAMBRIDGE-O/S CONTRACTOR	28,667	28,667	0	0
CHADWICK EXECUTIVE	32,500	16,250	0	16,250
CONSULTING FEE	114,687	86,015	0	28,672

TY 2019 Taxes Schedule**Name:** BRIAN & JOELLE KELLY FAMILY FOUNDATION**EIN:** 26-6139249**Software ID:** 19009920**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	357	179		178
STATE TAX	1,000	500		500

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2019
Name of the organization BRIAN & JOELLE KELLY FAMILY FOUNDATION		Employer identification number 26-6139249

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
BRIAN & JOELLE KELLY FAMILY FOUNDATIONEmployer identification number
26-6139249**Part I****Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRIAN JOELLE KELLY C/O CHADWICKCO 225 ROUTE 35N RED BANK, NJ 07701	\$ 900,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions)

Name of organization BRIAN & JOELLE KELLY FAMILY FOUNDATION	Employer identification number 26-6139249
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions) Use duplicate copies of Part II if additional space is needed	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization BRIAN & JOELLE KELLY FAMILY FOUNDATION	Employer identification number 26-6139249
--	--

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee