

EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
 ► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation LEBOWITZ-ABERLY FAMILY FOUNDATION		A Employer identification number 26-3931946
Number and street (or P.O. box number if mail is not delivered to street address) C/O JDJ SERVICES, P.O. BOX 962049	Room/suite	B Telephone number (617) 765-2100
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02196		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 51,020,066.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		105,710.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		405,883.	405,883.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,127,253.			
b Gross sales price for all assets on line 10a		1,232,403.			
7 Capital gain net income (from Part IV, line 2)			1,127,253.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<15,945.>	0.		STATEMENT 2
12 Total. Add lines 1 through 11		1,622,901.	1,533,136.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		38,046.	19,023.		19,023.
c Other professional fees STMT 4		250.	0.		250.
17 Interest		8,614.	8,614.		0.
18 Taxes STMT 5		66,282.	2,463.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		164,932.	164,425.		500.
24 Total operating and administrative expenses. Add lines 13 through 23		278,124.	194,525.		19,773.
25 Contributions, gifts, grants paid		2,351,126.			2,351,126.
26 Total expenses and disbursements. Add lines 24 and 25		2,629,250.	194,525.		2,370,899.
27 Subtract line 26 from line 12		<1,006,349.>			
a Excess of revenue over expenses and disbursements			1,338,611.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

G-13
8

Part II. Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,342,612.	2,054,647.	2,054,647.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment: basis		
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other		STMT 8	45,871,595.	45,403,211.
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		48,214,207.	47,457,858.	51,020,066.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable		250,000.	STATEMENT 9	
22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)	0.	250,000.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	48,214,207.	47,207,858.	
	29 Total net assets or fund balances	48,214,207.	47,207,858.	
	30 Total liabilities and net assets/fund balances	48,214,207.	47,457,858.	

Part III. Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	48,214,207.
2 Enter amount from Part I, line 27a	2	<1,006,349.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	47,207,858.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	47,207,858.

Form 990-PF (2019)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FIDELITY - 5532	P	08/08/11	05/30/19
b FROM INVESTMENT FUND K-1S	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 300,604.		105,150.	195,454.
b 931,799.			931,799.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			195,454.
b			931,799.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,127,253.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,330,575.	49,518,095.	.047065
2017	2,346,890.	49,659,964.	.047259
2016	1,987,545.	43,114,284.	.046099
2015	1,602,820.	37,966,090.	.042217
2014	1,046,765.	38,002,353.	.027545

2 Total of line 1, column (d)	2	.210185
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.042037
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	47,513,588.
5 Multiply line 4 by line 3	5	1,997,329.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,386.
7 Add lines 5 and 6	7	2,010,715.
8 Enter qualifying distributions from Part XII, line 4	8	2,370,899.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions.

Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	13,386.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	13,386.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	13,386.
6 Credits/Payments.			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	48,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	48,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	105.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	34,509.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input checked="" type="checkbox"/> 34,509. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A. Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> TX, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2019)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
14 The books are in care of ▶ JDJ SERVICES Telephone no. ▶ (617) 765-2100 Located at ▶ 2 OLIVER STREET, STE 905, BOSTON, MA ZIP+4 ▶ 02109		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		<input checked="" type="checkbox"/>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		<input checked="" type="checkbox"/>

Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAURENCE H LEBOWITZ	DIRECTOR, PRESIDENT, TREAS			
C/O JDJ SERVICES, P.O. BOX 962049	0.00	0.	0.	0.
BOSTON, MA 02196				
NAOMI D ABERLY	DIRECTOR, VICE PRES, SECRE			
C/O JDJ SERVICES, P.O. BOX 962049	0.00	0.	0.	0.
BOSTON, MA 02196				
TERRI LACY	DIRECTOR			
600 TRAVIS STREET, SUITE 4200	0.00	0.	0.	0.
HOUSTON, TX 77002				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	47,889,924.
b	Average of monthly cash balances	1b	347,221.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	48,237,145.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	48,237,145.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	723,557.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,513,588.
6	Minimum investment return. Enter 5% of line 5	6	2,375,679.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,375,679.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	13,386.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	13,386.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,362,293.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,362,293.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,362,293.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,370,899.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,370,899.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	13,386.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,357,513.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,362,293.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			17,940.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 2,370,899.				
a Applied to 2018, but not more than line 2a			17,940.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				2,352,959.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				9,334.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XV. Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW, 2ND FLOOR WASHINGTON, DC 20036		PC	GENERAL FUND	5,000.
AMHERST COLLEGE PO BOX 5000 AMHERST, MA 01002-5000		PC	GENERAL FUND	1,821.
AUBIN PICTURES 138 GRAND STREET, 5EF NEW YORK, NY 10013		PC	GENERAL FUND	5,000.
BELMONT HILL SCHOOL, INC 350 PROSPECT STREET BELMONT, MA 02478		PC	GENERAL FUND	10,000.
BRENNAN CENTER FOR JUSTICE 120 BROADWAY, SUITE 1750 NEW YORK, NY 10271		PC	GENERAL FUND	50,000.
Total	SEE CONTINUATION SHEET(S)			2,351,126.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009		PC	GENERAL FUND	25,000.
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET, 22ND FLOOR NEW YORK, NY 10038		PC	GENERAL FUND	25,000.
CENTER FOR RESPON. & ETHICS IN WASH. 1101 K STREET, N.W., SUITE 201 WASHINGTON, DC 20005		PC	GENERAL FUND	5,000.
CHARLES RIVER WATERSHED ASSOCIATION 190 PARK ROAD WESTON, MA 02493		PC	GENERAL FUND	500.
CONGRESSIONAL PROGRESSIVE CAUCUS CENTER 80 F STREET NW WASHINGTON, DC 20001		PC	GENERAL FUND	5,000.
CORPORATE ACCOUNTABILITY INTERNATIONAL 10 MILK ST # 610 BOSTON, MA 02108		PC	GENERAL FUND	1,500.
CPPP 7020 EASY WIND DRIVE, SUITE 200 AUSTIN, TX 78752		PC	GENERAL FUND	1,000.
DALLAS HOLOCAUST MUSEUM 211 NORTH RECORD STREET #100 DALLAS, TX 75202		PC	GENERAL FUND	1,000.
DEEDS NOT WORDS C/O NEW VENTURE FUND, 1201 CONNECTICUT AVE. NW, SUITE 300 WASHINGTON, DC 20036		PC	GENERAL FUND	7,500.
DEMOS 80 BROAD STREET, SUITE 400 NEW YORK, NY 10004		PC	GENERAL FUND	25,000.
Total from continuation sheets				2,279,305.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EMERALD NECKLACE CONSERVANCY 125 THE FENWAY BOSTON, MA 02115		PC	GENERAL FUND	1,000.
ESPLANADE ASSOCIATION 376 BOYLSTON STREET #503 BOSTON, MA 02116		PC	GENERAL FUND	1,000.
EXHALE 315 MONTGOMERY STREET, FLOORS 9&10 SAN FRANCISCO, CA 94104		PC	GENERAL FUND	1,000.
FACING HISTORY AND OURSELVES 16 HURD RD BROOKLINE, MA 02445		PC	GENERAL FUND	1,000.
FAMILY EQUALITY 475 PARK AVE SOUTH, SUITE 2100 NEW YORK, NY 10016		PC	GENERAL FUND	1,000.
FRIENDS OF THE PUBLIC GARDEN 69 BEACON STREET BOSTON, MA 02108		PC	GENERAL FUND	1,000.
FUND FOR PARKS & RECREATION OF BOSTON 1010 MASSACHUSETTS AVE., 3RD FLOOR BOSTON, MA 02118		PC	GENERAL FUND	1,000.
GENDER AVENGER PARK WEST STATION, PO BOX 21044 NEW YORK, NY 10025		PC	GENERAL FUND	2,500.
GEORGETOWN UNIVERSITY LAW CENTER 2115 WISCONSIN AVE NW, SUITE 500 WASHINGTON, DC 20007		PC	GENERAL FUND	1,500.
GREENHILL SCHOOL 14255 MIDWAY RD DALLAS, TX 75244		PC	GENERAL FUND	500,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GUTTMACHER INSTITUTE 125 MAIDEN LANE, 7TH FLOOR NEW YORK, NY 10038		PC	GENERAL FUND	1,500.
HARVARD ART MUSEUMS 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138		PC	GENERAL FUND	5,000.
HARVARD UNIVERSITY - SEAS 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138		PC	GENERAL FUND	25,000.
HOTCHKISS SCHOOL 11 INTERLAKEN ROAD LAKEVILLE, CT 06039		PC	GENERAL FUND	2,500.
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVENUE, NW WASHINGTON, DC 20036		PC	GENERAL FUND	5,000.
HUMAN RIGHTS INITIATIVE 2801 SWISS AVE DALLAS, TX 75204		PC	GENERAL FUND	1,000.
INDIVISIBLE CIVIC ENGAGEMENT PO BOX 43884 WASHINGTON, DC 20010		PC	GENERAL FUND	15,000.
INSPIRING GIRLS NOW IN TECHNOLOGY EVOLUTION 510 16TH STREET OAKLAND, CA 94612		PC	GENERAL FUND	1,000.
ISABELLA STEWART GARDNER MUSEUM 25 EVANS WAY BOSTON, MA 02115		PC	GENERAL FUND	2,500.
JANE'S DUE PROCESS PO BOX 685137 AUSTIN, TX 78768-5137		PC	GENERAL FUND	2,500.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KEEP BRIDGE ALIVE C/O GMA FOUNDATIONS, 2 LIBERTY SQUARE, SUITE 500 BOSTON, MA 02109		PC	GENERAL FUND	1,000.
LILITH FUND P.O. BOX 684949 AUSTIN, TX 78768		PC	GENERAL FUND	2,500.
MASS MOCA 1040 MASS MOCA WAY NORTH ADAMS, MA 01247		PC	GENERAL FUND	5,000.
MEDIA MATTERS FOR AMERICA PO BOX 52155 WASHINGTON, DC 20091		PC	GENERAL FUND	5,000.
MOTHERS OUT FRONT 30 BOW STREET CAMBRIDGE, MA 02138		PC	GENERAL FUND	5,000.
MOVEMENT VOTER PROJECT C/O TIDES, PO BOX 29198 SAN FRANCISCO, CA 94129		PC	GENERAL FUND	25,000.
MS. FOUNDATION FOR WOMEN 12 METROTECH CENTER, 26TH FLOOR BROOKLYN, NY 11201		PC	GENERAL FUND	1,000.
NANTUCKET ATHENEUM ONE INDIA STREET, PO BOX 808 NANTUCKET, MA 02554		PC	GENERAL FUND	1,000.
NANTUCKET COTTAGE HOSPITAL FOUNDATION ONE INDIA STREET, PO BOX 808 NANTUCKET, MA 02554		PC	GENERAL FUND	1,000.
NANTUCKET DREAMLAND PO BOX 989 NANTUCKET, MA 02554		PC	GENERAL FUND	1,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NARAL PRO-CHOICE AMERICA FOUNDATION 1156 15TH STREET, NW, SUITE 700 WASHINGTON, DC 20005		PC	GENERAL FUND	25,000.
NASHER SCULPTURE CENTER 2001 FLORA STREET DALLAS, TX 75201		PC	GENERAL FUND	1,000.
NATIONAL PARTNERSHIP FOR WOMEN AND FAMILIES 1875 CONNECTICUT AVENUE, NW, SUITE 650 WASHINGTON, DC 20009		PC	GENERAL FUND	1,000.
NATIONAL REDISTRICTING FOUNDATION 1440 G STREET, NW, SUITE 9167 WASHINGTON, DC 20005		PC	GENERAL FUND	60,000.
NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW, SUITE 800 WASHINGTON, DC 20036		PC	GENERAL FUND	2,500.
NCJW GREATER DALLAS SECTION 16910 DALLAS PARKWAY, SUITE 104 DALLAS, TX 75248		PC	GENERAL FUND	1,000.
NEIGHBORHOOD VILLAGES 64 SIGOURNEY STREET JAMAICA PLAIN, MA 02130		PC	GENERAL FUND	1,000.
NEW FLORIDA MAJORITY EDUCATION FUND 10800 BISCAYNE BLVD, SUITE 1050 MIAMI, FL 33161		PC	GENERAL FUND	10,000.
NEW POLITICS ACADEMY 1 EMERSON PL APT 16C BOSTON, MA 02114		PC	GENERAL FUND	10,000.
NICHOLS HOUSE MUSEUM 55 MT. VERNON ST BOSTON, MA 02108		PC	GENERAL FUND	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NTARUPT 624 N GOOD-LATIMER EXPWY DALLAS, TX 75204		PC	GENERAL FUND	500.
ONE LOVE FOUNDATION 46 PONDFIELD RD BRONXVILLE, NY 10708		PC	GENERAL FUND	1,000.
PATRIOTIC MILLIONAIRES RESEARCH CENTER 1010 WISCONSIN AVE, NW, SUITE 705B WASHINGTON, DC 20007		PC	GENERAL FUND	25,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM STREET NEW YORK, NY 10038		PC	GENERAL FUND	250,000.
PLANNED PARENTHOOD LEAGUE OF MASSACHUSETTS 1055 COMMONWEALTH AVENUE BOSTON, MA 02215		PC	GENERAL FUND	15,000.
PLANNED PARENTHOOD OF GREATER TEXAS 7424 GREENVILLE AVENUE, SUITE 206 DALLAS, TX 75231		PC	GENERAL FUND	10,000.
PLANNED PARENTHOOD OF NYC 26 BLEECKER STREET NEW YORK, NY 10012		PC	GENERAL FUND	1,000.
PP ADVOCATES OF TX P.O. BOX 41646 DALLAS, TX 75231		PC	GENERAL FUND	5,000.
PRO CHOICE MASSACHUSETTS FOUNDATION 15 COURT SQUARE, SUITE 900 BOSTON, MA 02108		PC	GENERAL FUND	6,000.
PROTECT DEMOCRACY PROJECT 2020 PENNSYLVANIA AVE, NW #163 WASHINGTON, DC 20006		PC	GENERAL FUND	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PROVIDE P.O. BOX 410164 CAMBRIDGE, MA 02141		PC	GENERAL FUND	10,000.
REPOWER FUND 2639 NICOLLET AVE, SUITE 220 MINNEAPOLIS, MN 55408		PC	GENERAL FUND	2,500.
RESTAURANT OPPORTUNITIES CENTERS UNITED 275 7TH AVENUE, SUITE 1703 NEW YORK, NY 10001		PC	GENERAL FUND	5,000.
ROXBURY LATIN SCHOOL 101 ST THERESA AVENUE WEST ROXBURY, MA 02132		PC	GENERAL FUND	735,000.
SEED GLOBAL HEALTH 20 ASHBURTON PLACE BOSTON, MA 02108		PC	GENERAL FUND	1,000.
SOUTHWESTERN MEDICAL FOUNDATION 3889 MAPLE AVENUE, SUITE 100 DALLAS, TX 75219		PC	GENERAL FUND	126,000.
ST. FRANCIS HOUSE 39 BOYLSTON STREET BOSTON, MA 02116		PC	GENERAL FUND	1,000.
STATE INNOVATION EXCHANGE P.O. BOX 260230 MADISON, WI 53726		PC	GENERAL FUND	75,000.
TACA ONE ARTS PLAZA, 1722 ROUTH STREET, SUITE 115 DALLAS, TX 75201		PC	GENERAL FUND	1,000.
TEMPLE EMANU-EL 8500 HILLCREST AVENUE DALLAS, TX 75225		PC	GENERAL FUND	1,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEXAS CIVIL RIGHTS PROJECT 1405 MONTOPOLIS DR AUSTIN, TX 78741		PC	GENERAL FUND	10,000.
TEXAS EQUAL ACCESS FUND P.O. BOX 7336 DALLAS, TX 75222		PC	GENERAL FUND	1,500.
TEXAS FREEDOM NETWORK EDUCATION FUND PO BOX 1624 AUSTIN, TX 78767		PC	GENERAL FUND	3,555.
TEXAS ORGANIZING PROJECT EDUCATION FUND 2404 CAROLINE ST HOUSTON, TX 77004		PC	GENERAL FUND	40,000.
THE 19TH NEWS 3267 BEE CAVES ROAD, SUITE 107-353 AUSTIN, TX 78746		PC	GENERAL FUND	5,000.
TRUST WOMEN FOUNDATION P.O. BOX 3222 WICHITA, KS 67201		PC	GENERAL FUND	1,000.
TRUSTEES OF TUFTS UNIVERSITY TUFTS UNIVERSITY, BALLOU HALL, 4TH FLOOR MEDFORD, MA 02155		PC	GENERAL FUND	5,000.
ULTRA VIOLET EDUCATION FUND PO BOX 92592 WASHINGTON, DC 20090		PC	GENERAL FUND	10,000.
USC - SCHOOL OF DRAMATIC ARTS 3716 SOUTH HOPE STREET, SUITE 107 LOS ANGELES, CA 90089		PC	GENERAL FUND	10,000.
VISITING NURSE ASSOCIATION OF TEXAS 1600 VICEROY DRIVE, #400 DALLAS, TX 75235		PC	GENERAL FUND	1,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VOICES FOR PROGRESS EDUCATION FUND C/O TIDES, 1701 K ST NW, SUITE 1025 WASHINGTON, DC 20006		PC	GENERAL FUND	5,000.
VOTER PARTICIPATION CENTER 1707 L STREET, NW, SUITE 300 WASHINGTON, DC 20036		PC	GENERAL FUND	10,000.
WELLESLEY COLLEGE 106 CENTRAL STREET WELLESLEY, MA 02481		PC	GENERAL FUND	10,000.
WGBH ONE GUEST STREET BOSTON, MA 02135		PC	GENERAL FUND	1,750.
WHITE HERON THEATRE COMPANY 5 NORTH WATER STREET NANTUCKET, MA 02554		PC	GENERAL FUND	25,000.
WILLIAMS COLLEGE 75 PARK STREET WILLIAMSTOWN, MA 01267		PC	GENERAL FUND	10,000.
WOMEN DONORS NETWORK 565 COMMERCIAL STREET, SUITE 300 SAN FRANCISCO, CA 94111		PC	GENERAL FUND	10,000.
WOMEN MAKE MOVIES 115 WEST 29TH STREET, SUITE 1200 NEW YORK, NY 10001		PC	GENERAL FUND	5,000.
WOMEN'S MEDIA CENTER PO BOX 70967 WASHINGTON, DC 20024		PC	GENERAL FUND	1,000.
WORKING AMERICA EDUCATION FUND 815 16TH STREET NW WASHINGTON, DC 20006		PC	GENERAL FUND	5,000.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

LEBOWITZ-ABERLY FAMILY FOUNDATION

Employer identification number

26-3931946

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
LEBOWITZ-ABERLY FAMILY FOUNDATION	26-3931946

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	LAURENCE H. LEBOWITZ AND NAOMI D. ABERLY C/O JDJ SERVICES, P.O. BOX 962049 BOSTON, MA 02196	\$ 299,440.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
1	LAURENCE H. LEBOWITZ AND NAOMI D. ABERLY C/O JDJ SERVICES, P.O. BOX 962049 BOSTON, MA 02196	\$ 560.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
LEBOWITZ-ABERLY FAMILY FOUNDATION	26-3931946

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ELM PARK CAPITAL MANAGEMENT	103,744.	0.	103,744.	103,744.	
FIDELITY	3,848.	0.	3,848.	3,848.	
FROM INVESTMENT FUND K-1S	298,291.	0.	298,291.	298,291.	
TO PART I, LINE 4	405,883.	0.	405,883.	405,883.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
-------------	--------------	-----------	---

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM INVESTMENT K-1 - UBTI	<16,321.>	0.	
FROM INVESTMENT K-1 - TAX EXEMPT INTEREST	376.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<15,945.>	0.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DAIGLE TAX PREP FEES	25,980.	12,990.		12,990.
JDJ ACCOUNTING FEES	12,066.	6,033.		6,033.
TO FORM 990-PF, PG 1, LN 16B	38,046.	19,023.		19,023.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT FUNDS AND LOAN PARTICIPATIONS	COST	45,403,211.	48,965,419.
TOTAL TO FORM 990-PF, PART II, LINE 13		45,403,211.	48,965,419.

FORM 990-PF	OTHER NOTES AND LOANS PAYABLE	STATEMENT	9
-------------	-------------------------------	-----------	---

LENDER'S NAME	TERMS OF REPAYMENT	SECURITY PROVIDED BY BORROWER
---------------	--------------------	-------------------------------

J.P. MORGAN	DUE AT MATURITY. INTEREST MONTHLY AT LIBOR + 2.75%	NONE
-------------	--	------

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE	PURPOSE OF LOAN
06/25/19	06/30/20	250,000.	.00%	LOC TO PROVIDE SHORT-TERM LIQUIDITY.

RELATIONSHIP OF LENDER

NONE

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
ADVANCES	250,000.	250,000.

TOTAL TO FORM 990-PF, PART II, LINE 21, COLUMN B	250,000.
--	----------

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 10

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

TAAL OVERSEAS FUND LP

82-1969972

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

C/O WALKERS CORPORATE LIMITED, 27 HOSPITAL RD
GEORGE TOWN, CAYMAN ISLANDS

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REGISTERED AGENT FEES	250.	0.		250.
TO FORM 990-PF, PG 1, LN 16C	250.	0.		250.

FORM 990-PF	TAXES	STATEMENT	5
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	63,819.	0.		0.
FROM INVESTMENT FUND K-1 -				
FOREIGN TAXES	2,463.	2,463.		0.
TO FORM 990-PF, PG 1, LN 18	66,282.	2,463.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FROM INVESTMENT FUND K-1	164,425.	164,425.		0.
FROM INVESTMENT FUND K-1 -				
NON-DEDUCTIBLE EXPENSE	7.	0.		0.
FILING FEES	500.	0.		500.
TO FORM 990-PF, PG 1, LN 23	164,932.	164,425.		500.
