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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
WOCHINSKE FAMILY FOUNDATION INC

Number and street (or P.O. box number if mail is not delivered to street address)
1981 HAWTHORNE HEIGHTS

City or town, state or province, country, and ZIP or foreign postal code
DE PERE, WI 541153333

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 2,921,883

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
26-3539749

B Telephone number (see instructions)
(920) 336-0008

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here.....

☐

2. Foreign organizations meeting the 85% test, check here and attach computation ...

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

75,000

2 Check ☐ if the foundation is **not** required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

76,472

76,472

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

15,076

b Gross sales price for all assets on line 6a

499,286

7 Capital gain net income (from Part IV, line 2)

15,076

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

166,548

91,548

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc.

0

0

0

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

2,250

1,125

1,125

c Other professional fees (attach schedule)

19,669

19,669

0

17 Interest

18 Taxes (attach schedule) (see instructions)

580

580

0

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses.
Add lines 13 through 23

22,499

21,374

1,125

25 Contributions, gifts, grants paid

193,000

193,000

26 Total expenses and disbursements. Add lines 24 and 25

215,499

21,374

194,125

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-48,951

b Net investment income (if negative, enter -0-)

70,174

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	307,750	160,564	160,564
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	75,144	75,070	75,159
	b Investments—corporate stock (attach schedule)	2,127,293	2,210,134	2,384,556
	c Investments—corporate bonds (attach schedule)	48,425	50,902	65,462
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	181,829	181,829	236,142
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,740,441	2,678,499	2,921,883	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	2,740,441	2,678,499	
	29 Total net assets or fund balances (see instructions)	2,740,441	2,678,499	
30 Total liabilities and net assets/fund balances (see instructions) .	2,740,441	2,678,499		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,740,441
2 Enter amount from Part I, line 27a	2	-48,951
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	2,691,490
5 Decreases not included in line 2 (itemize) ▶ _____	5	12,991
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	2,678,499

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SALE OF CORPORATE STOCK	P		2019-12-31
b SALE OF CORPORATE STOCK	P		2019-12-31
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 90,158		89,356	802
b 406,043		394,854	11,189
c 3,085			3,085
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			802
b			11,189
c			3,085
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	15,076
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	177,805	2,773,522	0.064108
2017	191,263	2,752,311	0.069492
2016	146,310	2,591,622	0.056455
2015	121,675	2,524,444	0.048199
2014	110,975	2,426,364	0.045737

2 Total of line 1, column (d)	2	0.283991
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.056798
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,817,483
5 Multiply line 4 by line 3	5	160,027
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	702
7 Add lines 5 and 6	7	160,729
8 Enter qualifying distributions from Part XII, line 4	8	194,125

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	702
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	702
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	702
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	643
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	643
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	60
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>KATHRYN WOCHINSKE</u> Telephone no. ► <u>(920) 336-0008</u>			

Located at ► 1981 HAWTHORNE HEIGHTS DEPERE WI ZIP+4 ► 541153333

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHRYN WOCHINSKE 1981 HAWTHORNE HEIGHTS DEPERE, WI 541153333	PRESIDENT 2.00	0	0	0
KELLY WOCHINSKE 1806 E THOMAS AVENUE MILWAUKEE, WI 53211	VICE PRESIDENT/SECRETARY 2.00	0	0	0
JAMES WOCHINSKE 1981 HAWTHORNE HEIGHTS DEPERE, WI 541153333	TREASURER 2.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	2,632,855
b	Average of monthly cash balances.	1b	227,534
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,860,389
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,860,389
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	42,906
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,817,483
6	Minimum investment return. Enter 5% of line 5.	6	140,874

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	140,874
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	702
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	702
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	140,172
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	140,172
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	140,172

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	194,125
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	194,125
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	702
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	193,423

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				140,172
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			4,155	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 194,125				
a Applied to 2018, but not more than line 2a			4,155	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				140,172
e Remaining amount distributed out of corpus	49,798			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	49,798			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	49,798			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	49,798			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
KATHRYN WOCHINSKE
1981 HAWTHORNE HEIGHTS
DE PERE, WI 541153333
(920) 336-0008

b The form in which applications should be submitted and information and materials they should include:
NO STANDARD FORM OR APPLICATION PROCESS IS REQUIRED BY THE FOUNDATION.

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	193,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(2)		No
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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
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1b(6)		No
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1c		No
-----------	--	-----------

value
ue[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2020-10-27

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	MICHELLE MULLOY		2020-10-27		P01241748
	Firm's name ► CLIFTONLARSONALLEN LLP				Firm's EIN ► 41-0746749
	Firm's address ► PO BOX 23819 GREEN BAY, WI 54305				Phone no. (920) 436-7800

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

KATHRYN WOCHINSKE
JAMES WOCHINSKE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACHIEVE BROWN COUNTY FUND 320 BROADWAY STREET STE 260 GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	CHILDREN'S DEVELOPMENT PROGRAMS	5,000
ASPIRO1673 DOUSMAN STREET GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	EMPLOYMENT AND SERVICES FOR INDIVIDUALS WITH DISABILITIES	2,500
BIG BROTHERS BIG SISTERS OF NORTHEASTERN WISCONSIN 1345 W MASON STREET GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	MENTORING FOR AT-RISK YOUTH	3,500
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROWN COUNTY LIBRARY 515 PINE STREET GREEN BAY, WI 543015194	NONE	PUBLIC CHARITY	PROVIDE COMMUNITY PROGRAMMING AND BOOKS	5,000
CASA ALBA MELANIE HISPANIC COMMUNITY RESOURCE CENTER 314 S MADISON STREET GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	RESOURCES FOR LOCAL HISPANIC COMMUNITY	2,000
CLARITY CARE2649 MANITOWOC ROAD GREEN BAY, WI 54311	NONE	PUBLIC CHARITY	ASSISTANCE FOR INDIVIDUALS WITH DIABILITIES	3,500
Total ► 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CURATIVE CONNECTIONS 2900 CURRY LANE GREEN BAY, WI 54308	NONE	PUBLIC CHARITY	SERVICES FOR SENIORS AND DISABLED INDIVIDUALS	10,000
DE PERE REC SCHOLARSHIP FUND 1700 CHICAGO STREET DE PERE, WI 54115	NONE	PUBLIC CHARITY	SCHOLARSHIPS FOR CITY RECREATION ACTIVITIES	2,500
ENCOMPASS EARLY EDUCATION AND CARE INC PO BOX 1627 GREEN BAY, WI 543051627	NONE	PUBLIC CHARITY	EARLY EDUCATION AND CHILDCARE	15,000
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY SERVICES OF NORTHEAST WISCONSIN 300 CROOKS STREET GREEN BAY, WI 543051627	NONE	PUBLIC CHARITY	COUNSELING AND OTHER SERVICES FOR FAMILIES IN CRISIS	2,500
FOUNDATIONS HEALTH & WHOLENESS 1061 W MASON STREET GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	MENTAL HEALTH AND FOSTER CARE SERVICES	5,000
GOLDEN HOUSE 1120 UNIVERSITY AVENUE GREEN BAY, WI 543051627	NONE	PUBLIC CHARITY	SHELTER AND SERVIES FOR DOMESTIC ABUSE VICTIMS	3,000
Total ► 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREAT LAKES HEMOPHILIA FOUNDATION 638 NORTH 18TH STREET MILWAUKEE, WI 53233	NONE	PUBLIC CHARITY	EDUCATION AND ADVOCACY FOR BLEEDING DISORDERS	1,500
HABITAT FOR HUMANITYPO BOX 10263 GREEN BAY, WI 54307	NONE	PUBLIC CHARITY	HOMES AND SERVICES FOR FAMILIES IN POVERTY	5,000
HOUSE OF HOPE1660 CHRISTIANA ST GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	SHELTER FOR HOMELESS PARENTS AND CHILDREN	5,000
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOWE NEIGHBORHOOD FAMILY RESOURCE CENTER 526 SOUTH MONROE ST GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	EDUCATION AND OTHER SERVICES FOR YOUTH	2,500
HSHS ST VINCENTST MARY FOUNDATION 835 S VAN BUREN STREET GREEN BAY, WI 54307	NONE	PUBLIC CHARITY	HOSPITAL IMPROVEMENT AND PATIENT CARE	12,500
INDEPENDENCE FIRST 5140 SOUTH 1ST STREET MILWAUKEE, WI 532041605	NONE	PUBLIC CHARITY	INCLUSION AND INDEPENDENT LIVING FOR INDIVIDUALS WITH DIABILITIES	3,500
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOURNEY HOUSE CENTER FOR FAMILY LEARNING AND YOUTH ATHLETICS 2110 WEST SCOTT STREET MILWAUKEE, WI 53204	NONE	PUBLIC CHARITY	EDUCATION AND DEVELOPMENT FOR FAMILIES IN POVERTY	3,000
JUNIOR ACHIEVEMENT 416 GEORGE STREET SUITE B03 DE PERE, WI 54115	NONE	PUBLIC CHARITY	EDUCATION AND INVOLVEMENT FOR YOUTH	1,500
LACAUSAPO BOX 04188 MILWAUKEE, WI 53204	NONE	PUBLIC CHARITY	ETHICAL CLOTHING MANUFACTURING	3,000
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITERACY GREEN BAY 424 S MONROE AVENUE GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	READING EDUCATION FOR ADULTS AND CHILDREN	2,000
MILWAUKEE PUBLIC LIBRARY FOUNDATION 814 W WISCONSIN AVENUE MILWAUKEE, WI 53233	NONE	PUBLIC CHARITY	PROVIDE COMMUNITY PROGRAMMING AND BOOKS	7,500
NEIGHBORWORKS GREEN BAY 437 S JACKSON ST GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	AFFORDABLE HOUSING AND HOMEOWNER RESOURCES	15,000
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW ZOOLOGICAL SOCIETY INC PO BOX 12647 GREEN BAY, WI 543072647	NONE	PUBLIC CHARITY	ANIMAL CARE AND ZOO MAINTENANCE	2,000
NORTHEAST WISCONSIN LAND TRUST 14 TRI-PARK WAY STE 1 APPLETON, WI 54914	NONE	PUBLIC CHARITY	ENVIRONMENTAL PRESERVATION	1,500
NWTC EDUCATIONAL FOUNDATION INC 2740 WEST MASON STREET GREEN BAY, WI 54307	NONE	PUBLIC CHARITY	STUDENT SCHOLARSHIPS	3,000
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAWHIDEE7475 RAWHIDE ROAD NEW LONDON, WI 549619052	NONE	PUBLIC CHARITY	COUNSELING AND OTHER SERVICES FOR AT-RISK YOUTH	4,000
THE SALVATION ARMY 626 UNION COURT GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	COMMUNITY SUPPORT AND SERVICES	5,000
UW-GREEN BAY FOUNDATION 2420 NICOLET DRIVE GREEN BAY, WI 54311	NONE	PUBLIC CHARITY	STUDENT SCHOLARSHIPS AND UNIVERSITY IMPROVEMENT	5,000
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN'S FUND OF GREATER GREEN BAY 320 BROADWAY STREET STE 260 GREEN BAY, WI 54303	NONE	PUBLIC CHARITY	PROVIDE GRANTS FOR WOMEN AND GIRL'S EMPOWERMENT	1,500
YMCA235 N JEFFERSON STREET GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	COMMUNITY PROGRAMMING AND SERVICES	20,000
YWCA GREATER GREEN BAY AREA 230 S MADISON STREET GREEN BAY, WI 54301	NONE	PUBLIC CHARITY	COMMUNITY PROGRAMMING AND SERVICES	10,000
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YWCA GREATER MILWAUKEE AREA 1915 N DR MARTIN LUTHER KING DRIVE MILWAUKEE, WI 53212	NONE	PUBLIC CHARITY	COMMUNITY PROGRAMMING AND SERVICES	4,000
THE RICHARD MAUTHE CENTER 2418 LEON BOND DRIVE GREEN BAY, WI 54311	NONE	PUBLIC CHARITY	PROVIDES OPPORTUNITIES FOR STUDENTS, FACULTY, STAFF, AND THE GREATER GREEN BAY COMMUNITY TO EXPLORE FAITH, NURTURE THE SPIRITUAL LIFE, AND SERVICE OTHERS	2,500
ORAL HEALTH PARTNERSHIP 1245 MAIN STREET GREEN BAY, WI 54302	NONE	PUBLIC CHARITY	HELP PROMOTE HEALTHY SMILES AND DENTAL HYGINE SERVICES	2,500
Total ▶ 3a				193,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEVILLE PUBLIC MUSEUM FOUNDATION 210 MUSEUM PLACE GREEN BAY, WI 54305	NONE	PUBLIC CHARITY	PROVIDE EXHIBITS AND PROGRAMS THAT MAKE LEARNING FUN & EXCITING	5,500
DE PERE BASEBALL INCPO BOX 131 DE PERE, WI 54115	NONE	PUBLIC CHARITY	PROVIDE COMMUNITY BASEBALL PROGRAM	5,000
Total ▶ 3a				193,000

TY 2019 Accounting Fees Schedule**Name:** WOCHINSKE FAMILY FOUNDATION INC**EIN:** 26-3539749

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,250	1,125		1,125

TY 2019 Applied to Prior Year Election

Name: WOCHINSKE FAMILY FOUNDATION INC

EIN: 26-3539749

Election: THE PRIVATE FOUNDATION IS ELECTING UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO APPLY ALL OR PART OF THE REMAINING QUALIFYING DISTRIBUTIONS IN THE CURRENT CALENDAR YEAR TO ANY UNDISTRIBUTED INCOME REMAINING FROM YEARS BEFORE 2013.

TY 2019 Investments Corporate Bonds Schedule

Name: WOCHINSKE FAMILY FOUNDATION INC

EIN: 26-3539749

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MFS INTERNATIONAL VALUE	50,902	65,462

TY 2019 Investments Corporate Stock Schedule

Name: WOCHINSKE FAMILY FOUNDATION INC
 EIN: 26-3539749

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AES CORP	8,721	12,119
AGCO CORP	7,007	7,339
AKAMAI TECHNOLOGIES INC.	3,628	3,455
ALEXION PHARMACEUTICALS INC.	6,273	5,948
ALLSTATE CORP.	7,421	8,434
ALPHABET INC CL C	15,780	24,066
AMAZON.COM INC	13,279	14,783
AMERICAN EXPRESS CO	4,722	5,727
APPLE INC	3,971	12,627
APPLE INC	147,433	158,503
APPLIED MATERIALS INC.	2,891	4,273
ARTISAN DEVELOPING FUND	25,298	31,312
ARTISAN HIGH INCOME FUND	70,000	67,517
AUTOZONE INC	8,882	11,913
BANK OF AMERICA CORP.	3,351	4,226
BAXTER INTERNATIONAL INC.	7,138	7,108
BLACKSTONE ALTERNATIVE MULTI-STRATEGY	94,269	99,250
BMO LLOYD GEORGE EMERGING MARKETS EQUITY FUND CLASS Y	20,124	25,913
CABOT OIL & GAS CORP.	7,185	5,919
CADENCE DESIGN SYSTEMS INC.	7,496	10,057
CAPITAL ONE FINANCIAL CORP	3,221	3,396
CATERPILLAR INC.	3,438	3,692
CHEVRON CORPORATION	8,317	9,520
CHUBB INA HOLDINGS INC.	50,828	51,304
CITIGROUP INC	10,035	17,736
CITIZENS FINANCIAL GROUP INC.	7,691	8,934
COMCAST CORP.	8,471	12,412
COMCAST CORP-CL A	24,560	26,210
CONOCCOPHILLIPS	9,047	10,145
DISCOVER FINANCIAL SVCS	5,886	8,821

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DISCOVERY INC.	3,494	4,093
DODGE & COX INCOME FUND	119,824	123,612
DODGE & COX INTERNATIONAL STOCK FD	66,158	72,706
DOLLAR GENERAL CORP	4,671	6,863
ELI LILLY & CO.	8,617	13,537
ESSEX PROPERTY TRUST INC REAL ESTATE INVESTMENT TRUST	7,592	9,928
ESTEE LAUDER COS INC.	6,609	8,262
EXELON CORP	4,564	4,696
EXPEDIA GROUP INC.	5,603	4,866
FACEBOOK INC.	13,043	14,368
FEDERAL FARM CREDIT BANK	48,405	51,205
FEDERATED ULTRASHORT BOND FUND	120,000	120,659
FORTINET INC	1,971	3,950
GILEAD SCIENCES INC	52,048	53,026
GREEN BAY WI AREA PUBLIC SCH D	50,000	49,818
HARTFORD FLOATING RATE FUND	80,027	77,756
HERSHEY CO.	3,213	3,675
HILL-ROM HOLDING	3,822	6,925
HOLOGIC INC.	9,739	10,181
HUBBELL INC.	7,883	8,130
INTERCONTINENTAL EXCHANGE	50,045	52,421
INTEL CORP	10,315	11,970
ISHARES MSCI EAFE ETF	35,789	39,234
JPMORGAN CHASE & CO	25,507	25,344
KOHL'S CORP	4,698	3,414
KROGER CO	2,775	2,899
LOWES COS INC	7,476	11,976
MARATHON PETROLEUM CORPORATION	5,624	4,338
MARSH & MCLENNAN COS INC DTD 05/30/2014	74,394	78,791
MERCK & CO. INC.	14,646	16,371

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MICROSOFT CORP	11,677	27,440
MORGAN STANLEY	3,873	4,601
MORGAN STANLEY MEDIUM TERM NOTE	53,561	56,320
NETAPP INC	6,177	5,042
NIKE INC-CLASS B	3,623	4,863
OAKMARK INTERNATIONAL SMALL CAP FUND	26,364	24,817
ORACLE CORP.	10,467	9,536
OSHKOSH CORP	4,822	6,152
PFIZER INC	4,473	4,819
POST HOLDINGS INC.	10,522	10,910
PROCTER & GAMBLE CO.	4,968	4,996
RAYMOND JAMES FINANCIAL INC.	8,899	8,946
REGAL BELOIT CORP.	4,550	5,137
REINSURANCE GROUP OF AMERICA	4,047	4,077
SCHLUMBERGER INVESTMENT	51,974	52,911
SOUTHWEST AIRLINES CO	8,462	10,040
SYSCO CORP	4,140	5,817
TJX COS INC	75,731	75,923
TRAVELERS COS INC.	7,820	8,217
UNITED RENTALS INC	4,136	5,003
UNITEDHEALTH GROUP INC	51,664	51,791
US BANCORP	75,429	75,414
VANGUARD DEVELOPED MARKETS INDEX FUND	27,638	26,970
VANGUARD INSTITUTIONAL INDEX FUND	50,670	60,596
VANGUARD SHORT-TERM INVESTMENT GRADE FUND	119,886	122,279
VIRGINIA ELECTRIC & POWER CO	49,105	51,827
VISA INC	9,605	13,717
WAL MART STORES INC	8,620	13,667
WELLS FARGO & COMPANY	52,160	53,099
WW GRAINGER INC.	7,463	8,124

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ZEBRA TECHNOLOGIES CORP.	2,693	3,832

TY 2019 Investments Government Obligations Schedule**Name:** WOCHINSKE FAMILY FOUNDATION INC**EIN:** 26-3539749**US Government Securities - End
of Year Book Value:**

75,070

**US Government Securities - End
of Year Fair Market Value:**

75,159

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2019 Investments - Other Schedule**Name:** WOCHINSKE FAMILY FOUNDATION INC**EIN:** 26-3539749**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GATEWAY FUND	AT COST	34,000	38,793
VANGUARD MID CAP INDEX FUND	AT COST	105,782	142,135
VANGUARD SMALL CAP INDEX FUND	AT COST	42,047	55,214

TY 2019 Other Decreases Schedule

Name: WOCHINSKE FAMILY FOUNDATION INC
EIN: 26-3539749

Description	Amount
BASIS ADJUSTMENT	12,991

TY 2019 Other Professional Fees Schedule**Name:** WOCHINSKE FAMILY FOUNDATION INC**EIN:** 26-3539749

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER MANAGEMENT FEES	19,669	19,669		0

TY 2019 Taxes Schedule**Name:** WOCHINSKE FAMILY FOUNDATION INC**EIN:** 26-3539749

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	580	580		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491310003060	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.			OMB No. 1545-0047 2019
Name of the organization WOCHINSKE FAMILY FOUNDATION INC				Employer identification number 26-3539749	

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
WOCHINSKE FAMILY FOUNDATION INCEmployer identification number
26-3539749**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES AND KATHRYN WOCHINSKE 1981 HAWTHORNE HEIGHTS DEPERE, WI 541153333	\$ 75,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization WOCHINSKE FAMILY FOUNDATION INC	Employer identification number 26-3539749
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization WOCHINSKE FAMILY FOUNDATION INC	Employer identification number 26-3539749
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed.
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee