Form **990-P**, **F** 

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# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Division

	mem	CI IVE ACIM	de octivide			<b>_</b>					
	For	calend	ar year 2019 or t	ax year beginni	ng	, 2019	9, and ending		,		
•	THE MARSHA SHANKLIN FOUNDATION							A Employer identification number 26-3034927			
	404	4 E.	GUADALUPE	iin roombiii	1011			В	Telephone number (see ins		
	VIC	CTORI	A, TX 7790	1					(361) 576-03	30 ,	. 1
								С	If exemption application is	s pending, check here . 🟲 📗	V
	G	Final return				Initial return of a for	mer public charity	D	1 Foreign organizations, che	eck here	,
						Amended return			2 Foreign organizations meeting the 85% test, check		
	H Check type of organization X Section 501( Section 4947(a)(1) nonexempt charitable true			Name change	foundation 7		here and attach computati	on . F			
•				trust Other taxable	private foundation	Ε	If private foundation statu	s was terminated			
	ı F		et value of all assets	<del></del>		counting method: X		_	under section 507(b)(1)(A		
	•		t II, column (c), line	•		Other (specify)		F	If the foundation is in a 60		
•		\$	2,943		(Part I,	column (d), must be on	cash basis.)		under section 507(b)(1)(B	), check here	
	Far		Inalysis of Re Expenses (The		s in	(a) Revenue and	(b) Net investmen	nt	(c) Adjusted net	(d) Disbursements for charitable	
		C	olumns (b), (c), :	and (d) may not		expenses per books	income		income	purposes	
	•		ecessarily equal olumn (a) (see ins							(cash basis only)	
		<u> </u>		ts, etc., received (attach sci		and the state of t					
15		, 2	Check ► X if the fo	undation is not required to	attach Sch B						
	<b>(</b>	3	=	emporary cash investments		126.	12		N/A		
	1	. 4	Dividends and inter a Gross rents	est from securities		69,413.	69,41	3.			
	•	_	b Net rental income or (loss)		•						
		6:	a Net gain or (loss) from s			52,025.		1/70) Sec. 14			
• ;•	Ē	} }	b Gross sales price for assets on line 6a	or all559	,438.						
	된	7   8	Capital gain net inc Net short-term capit	ome (from Part IV, Iir	ne 2) .		52,02	5.	And the second s		
	Revenue	9	Income modification		•						
_	_	10:	a Gross sales less returns and	1					RECEIV	EDATE	
2020			allowances b Less Cost of	<del></del>				2.4			
er3			goods sold Gross profit or (loss) (att	tach schedule)					MAR 3 0 7	NODE FOR EAST	
7==4		11		•			ELATORES AND PROPERTY OF THE P	100EZ	L		
7			5	SEE STATEM	ENT 1	33,693.	33,69		OGDEN	DIT SEE	
=₹ ,		12	Total. Add lines 1 th	hrough 11 ficers, directors, trusti		155,257. 0.	155, 25	7.	<u> </u>		
	88	14	Other employee sale		563, EIC	<del>`</del>					
쁫	pens	15	Pension plans, emp	loyee benefits					•		
	9	.   16	Legal fees (attach s	. כהם	СT 2	1 400		_		1 100	
SCAN	ũ		<ul> <li>Accounting fees (att</li> <li>Other professional fees (att</li> </ul>	ערוד רוד כי	ST Z	1,400. 22,421.	22,42	<del>,</del>		1,400.	
8	<u>š</u>	17	Interest	· · · · · · · · · · · · · · · · · · ·			22, 32.	+	<u> </u>		
	and Administrative Ex	18	Taxes (attach schedule)(s	see instrs). SEE S	TM 4	5,237.	3,960	0.			
	<u>इ</u>	19	Depreciation (attach schedule) and deple			<del></del>					
	Ē	20	Occupancy					$\dashv$		Line in and a mindale in his house of his	
	₹	21	Travel, conferences,					_ [			
, y	Ę	22 23	Printing and publica Other expenses (atta				<del></del>	-			
~	ᅙ			SEE STATEME	ENT 5	1,162.	1,162	2.			
MAY	ing	24	Total operating and		İ		07 543	,		1 400	
	Operating	25	expenses. Add lines Contributions, gifts, grant	ם מול ב	r xv	30,220. 140,000.	27,543			1,400. 140,000.	
C .	ğ	26	Total expenses and		Ì				And the second control of the second of the		
ogd.			Add lines 24 and 25 Subtract line 26 from	line 12:		170,220.	27,543	ا . ا الغرج	CONTRACTOR OF THE PROPERTY OF	141,400.	
02 Batching Ogden		27   a	Subtract line 26 πon Excess of revenue of		J						kΛ
a Section 1		.	and disbursements		, }	-14,963.	107 77	32		TO SECULIAR TO THE PARTY OF THE	$\iota \Psi$
<b>2</b> 8			Net investment inco Adjusted net incom	· -	· }		127,714 2377	± .  2	Market Comment		
					- , t	20 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -	ورانين والمراجع والمراجع والمراجع المراجع المراجع والمراجع والمراجع والمراجع والمراجع والمراجع والمراجع والمراجع	الاجمعة		A TO THE PROPERTY OF THE PROPE	

Dä:	Pant III Balance Sheets		ce Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only		End	of year
بق	dinina.	Salance Sheets	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing	36,453.	63,431.	63,431.
	2	Savings and tempor	ary cash investments .	32,263.	32,810.	32,811.
	3	Accounts receivable	<b>&gt;</b>		77.77.57.37.37.27	
		Less: allowance for	doubtful accounts ►			
	4	Pledges receivable	·			
		Less: allowance for	doubtful accounts >	<u> </u>		
	5	Grants receivable				
	6	Receivables due from offic disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)			
	7				THE WEST STATE	
		Less allowance for		- ATTACA AND THE PROPERTY OF THE PARTY OF TH	Commission of south of the second	日本は一次の大人の大人の大人の大人の大人を一切を下
•	8	Inventories for sale			<del> </del>	
	9	Prepaid expenses ai	nd deferred charges			
Assets	1	a Investments - U.S. obligations (attach s	and state government			
SS	'	b investments - corporate	-	2,369,727.	2,763,670.	2,763,670.
4		c Investments - corporate				
	11	Investments – land, equipment, basis	buildings, and			
		Less accumulated deprec (attach schedule).	ation	Pol NY VERSION CONSIDER INSTITUTE CONTROL CONT	Cont - 177-1867 (C.1 Cotton Production Control of the Cotton	1 (1) A HOUSE OF THE PROPERTY
	12	Investments - morto	gage loans			
	13	i	, -			-
	14		•			
		Less. accumulated deprect (attach schedule)		F-311893 6 4 23 342 11, 127 24 24 24 24 24 24 24 24 24 24 24 24 24	THE STATE OF THE PROPERTY OF T	A CONTRACTOR OF THE CONTRACTOR
	15	Other assets (descri	pe►SEE STATEMENT 6	862.	585.	83,778.
	16	Total assets (to be of see the instructions	ompleted by all filers — Also, see page 1, item I).	2,439,305.	2,860,496.	2,943,690.
	17	Accounts payable an	d accrued expenses	`		
	18	, ,				
8	19	Deferred revenue				
Liabilities	20		ors, trustees, & other disqualified persons			
æ	21	Mortgages and other notes	, , ,			
Ï	22	Other liabilities (desc	cribe		<u></u>	
	23	Total liabilities (add	lines 17 through 22)	0.	. 0.	
300		Foundations that fol and complete lines 2	low FASB ASC 958, check here ►X 24, 25, 29, and 30.			
3alar	24	Net assets without de	onor restrictions	- 2,439,305.	2,860,496.	
7	25	Net assets with dono	r restrictions	•		
Net Assets or Fund Balance		Foundations that do named complete lines 2	ot follow FASB ASC 958, check here 26 through 30.			
ō	26	Capital stock trust o	rincipal, or current funds			<b>《《</b> 》 《 · · · · · · · · · · · · · · · · · ·
SS:	27	•	or land, bldg , and equipment fund		<del></del>	LANGUEST TO THE RESERVENCE OF THE PROPERTY OF
<b>2</b> 8	28		lated income, endowment, or other funds		_ <del></del> -	Carlot and a second of the sec
ğ	29	<del>-</del> :	und balances (see instructions)	2,439,305.	2,860,496.	
₹	30	Total liabilities and r	et assets/fund balances		<del></del>	
		(see instructions)		2,439,305.	. 2,860,496.	<b>国际中国企业工作证明</b>
			ges in Net Assets or Fund Balanc		· <del>-</del>	
1	Total	I net assets or fund ba	lances at beginning of year - Part II, colu on prior year's return).	ımn (a), lıne 29 (must aç	gree with	2,439,305.
2		r amount from Part I, I			2	-14,963.
			e 2 (itemize) ► SEE STATEMENT 7		3	436,154.
		lines 1, 2, and 3	one of the property of the pro	<del></del>	4	2,860,496.
		ases not included in line 2 (i	temize) ►	•	5	2,000,400.
			lances at end of year (line 4 minus line 5)	- Part II, column (b). Ii		2,860,496.
			, , , , , , , , , , , , , , , , , , ,	,		2,000,400.

	e the kind(s) of property sold (for examp warehouse; or common stock, 200 st		(b) How acquir P — Purchas	(mo,day,yr)	(d) Date sold (mo , day, yr )
	<del></del>	13. 11.20 001)	D — Donatio	1	
b SCHEDULE ATTACHED	<u> </u>		<u>P</u> P	<del>- </del>	
c SCHEDULE ATTACHED	<del></del>		<u> </u>		
d CAPITAL GAIN DIVI	DENTS		<del></del>		
e	JENDS				-
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal		(h) Gain or ((e) plus (f) m	
a 23,792		21	,301.		2,491.
b 421,600			3,947.		-37,347.
c 74,998		27	,165.		47,833.
d					
е					
Complete only for assets show	ing gain in column (h) and owned by the	foundation on 12/31/69		(I) Gains (Col	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any		gain minus col (k), b than -0-) or Losses (fr	
a					2,491.
b					-37,347.
c					47,833.
d				<del></del>	39,048.
е					
2 Capital gain net income or (r	net capital loss)	enter in Part I, line 7 ter -0- in Part I, line 7	2		52,025.
3 Net short-term capital gain o	r (loss) as defined in sections 1222(5	) and (6)			
If gain, also enter in Part I, I in Part I, line 8	ine 8, column (c) See instructions if	(loss), enter -0-			12,977.
Part V& Qualification Und	er Section 4940(e) for Reduce	d Tax on Net Investme	ent Incom	е	
(For optional use by domestic private If section 4940(d)(2) applies, leave	foundations subject to the section 4940 ethis part blank	(a) tax on net investment inco	ome.)		
was the toundation liable for the s				□ <b>v</b>	F-1 A1
	ection 4942 tax on the distributable a		se period?	Yes	X No
If 'Yes,' the foundation doesn't qua	alify under section 4940(e). Do not co	mplete this part	· 	Yes	X No
If 'Yes,' the foundation doesn't qual 1 Enter the appropriate amount in	alify under section 4940(e). Do not con each column for each year; see the in	mplete this part	· 		X No
If 'Yes,' the foundation doesn't qua	alify under section 4940(e). Do not co	mplete this part	entries.	(d) Distribution (col (b) divided	ratio
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year for tax year	alify under section 4940(e). Do not con each column for each year; see the interpretation (b)  Adjusted qualifying distributions	mplete this part structions before making any of (c) Net value of noncharitable-use asso	entries.	(d) Distribution	ratio by col. (c))
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions  135,144.	mplete this part structions before making any o  (c)  Net value of	entries.	(d) Distribution	ratio
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount if  (a)  Base period years Calendar year (or tax year beginning in)  2018	Adjusted qualifying distributions  135,144. 128,000.	mplete this part structions before making any of (c)  Net value of noncharitable-use associated (2,822)	entries.  , 425. , 746.	(d) Distribution	ratio by col. (c)) 0.047882
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2018 2017	Adjusted qualifying distributions  135,144. 128,000. 136,874.	mplete this part structions before making any of (c) Net value of noncharitable-use asso	ets , 425 . , 746 . , 470 .	(d) Distribution	ratio by col. (c)) 0.047882 0.045932
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2018  2017  2016	Adjusted qualifying distributions  135,144. 128,000.	mplete this part structions before making any of (c) Net value of noncharitable-use asso 2,822 2,786 2,558	, 425. , 746. , 470.	(d) Distribution	ratio by col. (c)) 0.047882 0.045932 0.053498
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2018 2017 2016 2015	Adjusted qualifying distributions  135,144. 128,000. 136,874. 150,000.	mplete this part structions before making any of (c) Net value of noncharitable-use asso 2,822 2,786 2,558 2,784	, 425. , 746. , 470.	Distribution (col (b) divided	ratio by col. (c)) 0.047882 0.045932 0.053498 0.053876 0.047427
If 'Yes,' the foundation doesn't quate and the appropriate amount in t	Adjusted qualifying distributions  135,144. 128,000. 136,874. 150,000.	mplete this part structions before making any of the component of the comp	, 425. , 746. , 470. , 178.	Distribution (col (b) divided	ratio by col. (c)) 0.047882 0.045932 0.053498 0.053876 0.047427
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2018 2017 2016 2015 2014  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation	Alify under section 4940(e). Do not con each column for each year; see the installations  (b) Adjusted qualifying distributions  135,144. 128,000. 136,874. 150,000. 148,700.	mplete this part structions before making any of (c) Net value of noncharitable-use asso 2,822 2,786 2,558 2,784 3,135  In line 2 by 5 0, or by the 5 years	, 425. , 746. , 470. , 178. , 329.	Distribution (col (b) divided	ratio by col. (c)) 0.047882 0.045932 0.053498 0.053876 0.047427
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2018 2017 2016 2015 2014  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions  (b) Adjusted qualifying distributions  135,144. 128,000. 136,874. 150,000. 148,700.	mplete this part structions before making any of (c) Net value of noncharitable-use asso 2,822 2,786 2,558 2,784 3,135  In line 2 by 5 0, or by the 5 years	entries.  , 425. , 746. , 470. , 178. , 329.	Distribution (col (b) divided	ratio by col. (c)) 0.047882 0.045932 0.053498 0.053876 0.047427 0.248615 0.049723
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2018 2017 2016 2015 2014  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundati  4 Enter the net value of noncharms  5 Multiply line 4 by line 3	Adjusted qualifying distributions  (b) Adjusted qualifying distributions  135,144. 128,000. 136,874. 150,000. 148,700.	mplete this part structions before making any of (c) Net value of noncharitable-use asso 2,822 2,786 2,558 2,784 3,135  In line 2 by 5 0, or by the 5 years	entries.  , 425 . , 746 . , 470 . , 178 . , 329 .	Distribution (col (b) divided	ratio by col. (c)) 0.047882 0.045932 0.053498 0.053876 0.047427 0.248615 0.049723 ,790,086.
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2018  2017  2016  2015  2014  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundati  4 Enter the net value of noncharms  5 Multiply line 4 by line 3	Adjusted qualifying distributions  (b) Adjusted qualifying distributions  135,144. 128,000. 136,874. 150,000. 148,700.	mplete this part structions before making any of (c) Net value of noncharitable-use asso 2,822 2,786 2,558 2,784 3,135  In line 2 by 5 0, or by the 5 years	entries.  , 425. , 746. , 470. , 178. , 329.  2	Distribution (col (b) divided	ratio by col. (c)) 0.047882 0.045932 0.053498 0.053876 0.047427 0.248615 0.049723 ,790,086. 138,731.
If 'Yes,' the foundation doesn't qual  1 Enter the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2018 2017 2016 2015 2014  2 Total of line 1, column (d).  3 Average distribution ratio for the number of years the foundation  4 Enter the net value of nonchar  5 Multiply line 4 by line 3  6 Enter 1% of net investment in	alify under section 4940(e). Do not con each column for each year; see the installations  (b) Adjusted qualifying distributions  135,144. 128,000. 136,874. 150,000. 148,700.  e 5-year base period — divide the total con has been in existence if less than arritable-use assets for 2019 from Parincome (1% of Part I, line 27b)	mplete this part structions before making any of (c) Net value of noncharitable-use asso 2,822 2,786 2,558 2,784 3,135  In line 2 by 5 0, or by the 5 years	entries.  , 425. , 746. , 470. , 178. , 329.  2 3 4 5	Distribution (col (b) divided	ratio by col. (c)) 0.047882 0.045932 0.053876 0.047427 0.248615 0.049723 ,790,086. 138,731. 1,277.

Page 4

	SHANKLIN FOUNDATION 2  WE Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 –	see instr		<u>_</u>	rage 4
3 ,5 ,,	Exempt operating foundations described in section 4940(d)(2), check here   and enter 'N/A' on line 1.	See msur	ucuons)	F-1871F	**************************************
	Date of ruling or determination letter: (attach copy of letter if necessary – see instructions)	Sec. 25	2 . 1. 2 . Sure 18. 7 8 . 10. 1	N. Individual;	**************************************
	Domestic foundations that meet the section 4940(e) requirements in Part V,			1 1	777
	check here ► X and enter 1% of Part I, line 27b	TEE:	Land State Control of the Stat	<u> </u>	a dice
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2			0.
	Add lines 1 and 2	3		1,2	
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-			1,2	0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1 2	277.
	Credits/Payments	232	S. C. Consult	1,2	TOTAL CO
	2019 estimated tax pymts and 2018 overpayment credited to 2019 6a 1,85	9			
	Exempt foreign organizations — tax withheld at source 6b	-			表数
	Tax paid with application for extension of time to file (Form 8868)		44		
	Backup withholding erroneously withheld 6d				
	Total credits and payments. Add lines 6a through 6d	7	Mark Bartham Land	1 . R	358.
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here	8			<del>55.</del>
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9			0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>►</b> 10		5	81.
	Enter the amount of line 10 to be: Credited to 2020 estimated tax 581. Refunded	<b>11</b>		<u>-</u>	0.
	WIIFAT Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		经数	Yes	No
, μ	participate or intervene in any political campaign?		1 8	,	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?				
- :	See the instructions for the definition		11	ا ا	X
j	f the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published		5744		
	or distributed by the foundation in connection with the activities.			· Basil	7
	Did the foundation file Form 1120-POL for this year?	•	10	<u> </u>	<u>X</u>
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation    (2) On foundation managers   (3)				
	1) On the foundation \$\ 0. (2) On foundation managers \$\\$  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on		0.		
	oundation managers ►\$ 0.			1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	11. 40.5 41	X
-	f 'Yes,' attach a detailed description of the activities		330	7	33
3 H	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			1.5	
J (	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3	T	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a		X
<b>b</b> l	f 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4 t	N/	'A
5 \	Vas there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
I	f 'Yes,' attach the statement required by General Instruction T		2 9 9 9	6.01	
6 /	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.		સ ર્જીને	المراتعين أيونا	, i
•	By language in the governing instrument, or				
•	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			1	
	with the state law remain in the governing instrument?		6	X	
	old the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV		7	X	
8 a E	Inter the states to which the foundation reports or with which it is registered. See instructions		يَّنْ السِي		7 1 77 - (3)
_	TX		_ \tag{\tau_{\text{in}} \text{in} \t	3	
b l	the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			) 1: -±.3   (:	- F. S.
-	or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8 b		PK 4-27. *-
9	s the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	or 4942(	))(5) <u>**</u>	.527.17	12.34
	or calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If 'Yes,' comple	eie Part )	(IV <u>9</u>		X
	old any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names		10		v
BAA	nd addresses	<u> </u>	10 Form 99	1-PF (20	X 19)
			1 0000 33	(20	12)



Pa	VIIIA Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had	11	<del> </del>	X
	advisory privileges? If 'Yes,' attach statement. See instructions	12	<u> </u>	Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application.  Website address	n <sup>7</sup> 13	<u> </u>	
14	The books are in care of ► MYRA M. STARKEY  Telephone no. ► (	361) _57 <u>6</u>	 _03 <u>3</u>	<u> </u>
15	Located at \(^1200 \) 404 \(\Waldsymbol{W}\). GUADALUPE VICTORIA TX \(^1200 \) ZIP + 4 \(^1200 \) 77901  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here.	<u>N</u> /2	<u></u>	П
	and enter the amount of tax-exempt interest received or accrued during the year			N/2
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country	= 13		
Pai	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	Twing refere		
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.  During the year, did the foundation (either directly or indirectly)	2	Yes	No
16		No P	د من تو	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		ار مواقع د توسطی	7
	disqualified person?	No	7 - 1 - 2 2 - 2 - 1 - 1	+ 6.25 
		No No		ئى كىسى ئىرۇر
			<b>盛水</b>	¥4.3
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes	No A		و دو (وه مع او که که دو او که در دو او که دو
	(6) Agree to pay money or property to a government official? (Exception, Check 'No' if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  Yes X	No	-	1
b	If any answer is 'Yes' to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N.	/A
	Organizations relying on a current notice regarding disaster assistance, check here	2.57	147 147 147 147 147 147 147 147 147 147	<u> </u>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,		1 2 m	
	that were not corrected before the first day of the tax year beginning in 2019?	. 1c	শ্র সংগ্র	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1.00 Med 1.0		
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	No E		
	If 'Yes,' list the years ► 20 , 20 , 20			JT-2
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)	- 1 1	~~. ,	~,,,,,
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions).	2 b	Y-	<u>.                                    </u>
G	the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here	2 D	N/	<u>A</u>
٦	20, 20, 20, 20	.		· ·
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business	No		•
Ь	if 'Yes' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation	· -		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or		- ^	-
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3 b	N/	'A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its	35	14/	
	charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could eopardize its charitable purpose that had not been removed from jeopardy before the first day of	-		
	the tax year beginning in 2019?	4 b		X
BAA		Form <b>990</b>	-PF (2	019)

Form 990-PF (2019) THE MARSHA SHANKL Part VII-B Statements Regarding Activit		w 1720 May Bo Dom	wired (oor	26-30	34927	Р	age
		11 4/20 May be key	ulleu (COII	unueu)			A.I.
<ul><li>5 a During the year, did the foundation pay or incur a</li><li>(1) Carry on propaganda, or otherwise attern</li></ul>		on (section 4945(e))?		Yes X	No	Yes	No
(2) Influence the outcome of any specific put on, directly or indirectly, any voter registr	olic election (see sectionation drive?	n 4955); or to carry		Yes X	No		
(3) Provide a grant to an individual for travel	, study, or other similar	purposes?		Yes X	No		
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	n a charitable, etc., organ s	nization described		Yes X	No	•	. 3
(5) Provide for any purpose other than religion educational purposes, or for the prevention	on of cruelty to children	or animals? .		Yes X	No ,		
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a See instructions. Organizations relying on a current notice regard			ptions	<b>-</b> [	5 b	N	/A_
c If the answer is 'Yes' to question 5a(4), does	the foundation claim ex	·	N/A [	L L			
tax because it maintained expenditure respondif 'Yes,' attach the statement required by Reg		5-5(d)		Yes	No E		,
6 a Did the foundation, during the year, receive a on a personal benefit contract?		•		Yes X	No		٠,
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	niums, directly or indirec	ctly, on a personal bene	fit contract?		6 b		X
<b>7 a</b> At any time during the tax year, was the foun <b>b</b> If 'Yes,' did the foundation receive any proces					No 7b	_	· <u>·</u>
8 Is the foundation subject to the section 4960 tax	-			-	- 'j'	•	, ,
or excess parachute payment(s) during the year	ear?		. 📙	Yes X	No	- 4	> ) ***
Part VIII Information About Officers, D and Contractors					mployees	5,	_
1 List all officers, directors, trustees, and foun	T						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contribu employee plans and compens	benefit deferred	(e) Expens other a		
JOHN TROSCLAIR	PRESIDENT	0.		0.			0
16961 WILSON RD TYLER, TX 75707	1.00						
	VICE DDEC						_
GAIL ATKINSON 1150 DEVEREUX DRIVE LEAGUE CITY, TX 77573	VICE PRES	0.		0.			0 .
MYRA STARKEY	SEC-TREAS	0.		0.	-		0.
404 W. GUADALUPE VICTORIA, TX 77901	3.00						
JANET RUSSELL. 210 TURTLE ROCK	TRUSTEE 1.00	0.		0.			0.
VICTORIA, TX 77904	 	an line 1 and made adda	a) If mana and	INONE	<del>,</del>		
2 Compensation of five highest-paid employees (of	(b) Title, and average	on tine 1 – see instruction	(d)Contribut	ions to			
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee plans and compens	benefit deferred	(e) Expense other al	acco lowand	unt, ces
NONE						-	
					·····		
				-			

Total number of other employees paid over \$50,000

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Form 990-PF (2019)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

		Te - 2 7 1	
	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  a Average monthly fair market value of securities.	1 a	2 621 207
	b Average of monthly cash balances	1 b	2,631,397. 117,400.
	c Fair market value of all other assets (see instructions)	1 c	83,778.
	d Total (add lines 1a, b, and c)	1 d	2,832,575.
	e Reduction claimed for blockage or other factors reported on lines 1a and	7 7	2,032,373.
	1c (attach detailed explanation)	9,000	
2	Acquisition indebtedness applicable to line 1 assets .	2	0.
3		3	2,832,575.
•	Oach deemed hold for should be activities. Fater 1.1/00/ of her 2		2,032,013.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	42,489.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,790,086.
6	Minimum investment return. Enter 5% of line 5	6	139,504.
Pa	nt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	ting f	oundations
	and certain foreign organizations, check here ► and do not complete this part.)		
1	Minimum investment return from Part X, line 6.	1	139,504.
	a Tax on investment income for 2019 from Part VI, line 5		
	b Income tax for 2019 (This does not include the tax from Part VI)		
	C Add lines 2a and 2b	2 c	1,277.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	138,227.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	138,227.
6	Deduction from distributable amount (see instructions) .	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	138,227.
Pa	Qualifying Distributions (see instructions)		
_		SAME	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.  Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	141,400.
ı	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3 a	
ı	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	141,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	1,277.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	140,123.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	

# Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	<b>(c)</b> 2018	<b>(d)</b> 2019
1 Distributable amount for 2019 from Part XI,				
line 7				138,227.
2 Undistributed income, if any, as of the end of 2019:			120 520	
a Enter amount for 2018 only			139,532.	
<b>b</b> Total for prior years: 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2019.				
<b>a</b> From 2014 <b>b</b> From 2015				
c From 2016				
<b>d</b> From 2017				
e From 2018				
f Total of lines 3a through e .	0.			
4 Qualifying distributions for 2019 from Part			POPULAR OF A MANAGEMENT STATES AND STATES AN	
XII, line 4 ► \$ 141,400.				
a Applied to 2018, but not more than line 2a			139,532.	
<b>b</b> Applied to undistributed income of prior years				
(Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2019 distributable amount		70.447		1,868.
e Remaining amount distributed out of corpus.	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
full disturbated assess for 2010. Cubirost lines				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2020			2000	136,359.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2015	<b>对于"是"的</b>			
<b>b</b> Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019			SECTION OF THE SECTIO	
BAA			-	Form <b>990-PF</b> (2019)

Form 990-PF (2019) THE MARSHA SHANK				26-303492	7 Page 1
Part XIV Private Operating Founda	<u> </u>				N/A
1 a If the foundation has received a ruling or dete is effective for 2019, enter the date of the	ermination letter that ruling	it is a private operat	ing foundation, and th	ne ruling	
<b>b</b> Check box to indicate whether the foundar	_	erating foundation of	described in section	4942(j)(3) gr	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
income from Part I or the minimum investment return from Part X for	(a) 2019	<b>(b)</b> 2018	(c) 2017	<b>(d)-2</b> 016	(0) 1014
each year listed					
<ul> <li>b 85% of line 2a.</li> <li>c Qualifying distributions from Part XII.</li> </ul>					
line 4, for each year listed .					·
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed				,	
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties) .					<del></del>
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization	-				
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	foundation had	\$5,000 or more	in
assets at any time during th  1 Information Regarding Foundation Management		structions.)			
a List any managers of the foundation who have	contributed more th	an 2% of the total co	ontributions received t	by the foundation befo	ore the
close of any tax year (but only if they have NONE	e contributed more f	than \$5,000) (See	section 507(d)(2).)		
<b>b</b> List any managers of the foundation who own	10% or more of the	stock of a corporation	n (or an equally large	portion of the owners	ship of
a partnership or other entity) of which the NONE	foundation has a 10	0% or greater intere	est		
2 Information Regarding Contribution, Grant, G	ift, Loan, Scholarsh	ip, etc., Programs:			
Check here \( \bigcup \] If the foundation only ma requests for funds. If the foundation makes 2a, b, c, and d. See instructions	·		_		
a The name, address, and telephone number or	email address of the	person to whom ap	plications should be a	ddressed	
		•			
SEE STATEMENT 8				······	
<b>b</b> The form in which applications should be s	ubmitted and inforr	nation and materia	is they should includ	ie	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines					
SEE STATEMENT FOR LINE 2A					
d Any restrictions or limitations on awards, s	uch as by geograph	nical areas, charitat	ole fields, kınds of ın	stitutions, or other f	factors:
SEE STATEMENT FOR LINE 2A					



Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business	or substantial contributor	recipient		
a Paid during the year				
CITY OF VICTORIA	N/A	N/A	PARK IMPROVEMENTS	140,000
105 W. JUAN LINN				
VICTORIA TX 77901				
	'			
			l i	
		ľ		
Total			► 3a	140,000
<b>b</b> Approved for future payment				
b Approved for future payment				
		}		
		}	_	
			-	
	İ			
<del>**</del>				
	J			
		i		
			·	
Total			► 3b	

Enter gros	ss amounts unless otherwise indicated.	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
		(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
1 Prog <b>a</b>	gram service revenue:		<del> </del>	code		
ь				1		
c				1		
d					***************************************	-
е					-	
f						
g Fees	and contracts from government agencies		-			
2 Mem	nbership dues and assessments					
	est on savings and temporary cash investments			14	126.	
	dends and interest from securities			14	69,413.	
	rental income or (loss) from real estate		<u> </u>			
	financed property	-				
	debt-financed property	-		+		<del>-</del>
	ental income or (loss) from personal property			+		
	er investment income or (loss) from sales of assets other than inventory	<del>                                     </del>		10	24 056	96 991
	income or (loss) from special events.	<del>                                     </del>		18	-34,856.	86,881
	s profit or (loss) from sales of inventory					
	er revenue	-1 -	", and (2.2 - 2.3 and 2.5 -	1 - 1		
	L & GAS ROYALTIES		"Property of the second of the	15	33, 693.	- / <del>/***</del> // * ·
b	W GAS ROTABILES	· ·	<del> </del>	1 1	30,033.	
c						
<b>d</b>						
e						
12 Subt	otal Add columns (b), (d), and (e)			*	68,376.	86,881.
		_			13	155,257.
	I. Add line 12, columns (b), (d), and (e)					100,201.
(See works	sheet in line 13 instructions to verify calculati				<b></b>	133,237
(See works	sheet in line 13 instructions to verify calculati	Accomplis			ses	
(See works	sheet in line 13 instructions to verify calculate	Accomplis			ses	
(See works Parit XVIII	sheet in line 13 instructions to verify calculati	Accomplis			ses	
(See works  Parit XV   Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	
(See works  Parit XV   Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	
(See works  Parit XV   Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	
(See works  Parit XV   Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	
(See works  Parit XV   Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	
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(See works Parit XVI Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	
(See works Parit XVI Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	
(See works  Parit XV   Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	
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(See works Part XVI Line No.	sheet in line 13 instructions to verify calculati	Accomplis			ses	

# Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	_ <del></del>	<del>:                                  </del>							
d	nd the organization dir escribed in section 50 elating to political orga	l(c) (other than se	engage in any ection 501(c)(3)	of the following organizations	with any of or in sect	other organizat ion 527,	on		Yes No
a Ti	ransfers from the repo	rting foundation to	o a noncharitat	ole exempt orga	anization of	f			
(1	I) Cash							1 a (1)	Х
(2	2) Other assets		•					1 a (2)	Х
<b>b</b> O	ther transactions							******** ***	'
(1	) Sales of assets to a	noncharitable ex	empt organizat	tion		•		1 b (1)	Х
(2	Purchases of assets	s from a noncharit	able exempt o	rganization				1 b (2)	Х
(3	Rental of facilities,	equipment, or othe	er assets					1 b (3)	X
(4	Reimbursement arra	angements						1 b (4)	X
(5	<ol><li>Loans or loan guara</li></ol>	ntees						1 b (5)	Х
(6	Performance of ser	vices or membersl	hip or fundraisi	ng solicitations				1 b (6)	X
c S	harıng of facılıtıes, eqi	upment, mailing li	ists, other asse	ets, or paid emi	oloyees.			1 c	X
	-				-				
<b>d</b> If th ar	the answer to any of the goods, other assets, only transaction or shari	the above is 'Yes,' or services given by ng arrangement, s	' complete the ' the reporting fo show in columr	following sched oundation If the or (d) the value of	dule. Colum foundation i of the good	nn <b>(b)</b> should al received less tha ls, other assets	ways show t in fair market , or services	he fair market valu value in received	ue of
(a) Line	no. (b) Amount involv	ed (c) Name	of noncharitable ex	xempt organization	(d	) Description of tra	nsfers, transact	ions, and sharing arran	gements
N/A									
	· · · · · · · · · · · · · · · · · · ·								
					<u> </u>				
	- <del> </del>								
	<del>                                     </del>		<del></del>					<del></del>	
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	<del></del>					<del></del>			
					<del></del>		<del></del>	<del></del>	
								<del></del>	
de	the foundation directly described in section 501 'Yes,' complete the fo	(c) (other than se	d with, or relate ction 501(c)(3)	d to, one or mor ) or in section !	e tax-exemp 527?	ot organizations		Yes	XNo
	(a) Name of organ		<b>(b)</b> Ty	pe of organizat	IOD	1	-) Description	n of relationship	
N/A	(a) Name of organ	ization	(6) 19	pe or organizat		<del></del>	) Description	TOTTERATIONSHIP	
N/A			<del> </del>						
			-						
			<del> </del>			<del> </del>		<del></del>	
							<del></del>		
Т	Under penalties of perjury, I o	dooleto that I have exam	uned this return une	luding accompanyin	a schedulos as	d statements, and to	the best of my l	knowledge and helief it	is trus
	correct, and complete Declar	ation of preparer (other	than taxpayer) is be	ased on all informati	on of which pr	eparer has any know	ledge	knowledge and belief, it i	is aue,
Sign	. /			2010	'n			May the IR this return	S discuss
Here	<b>)</b>	// \-tush	D.	19019	(D) ▶ 5	SEC-TREAS		preparer st	hown below?
	Signature of officer or trust	e \ Jropq		Date		itle		See instruc	
	Print/Type preparei	s name	Preparer	's signature		Date	Check	PTIN	(3   10
D-::		, /	10	· /	reson	3-4-80	self-employ	L .	110
Paid		<del></del>	· - //-			<del></del>		120001,0	<u></u>
Prepai		BUMGARDNE				<del>-</del>	Firm's EIN	74-1194944	<del></del>
Use O	nly Firm's address		CKINGBIRD	LN STE 30	U		Dhama	(261) 555	071
		VICTORIA,	TX 77903				Phone no	(361) 575-0	
BAA								Form <b>990-</b>	<b>PF</b> (2019)

2019 ·	FEDERAL STATEMENTS	PAGE
`	THE MARSHA SHANKLIN FOUNDATION	26-303492
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME		
	(A) (B) N REVENUE INVESTM PER BOOKS INCOM	ENT ADJUSTED
OIL & GAS ROYALTIES	TOTAL \$ 33,693. \$ 33, \$ 33,	693. 693. \$ 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
BUMGARDNER MORRISON & CO,	EXPENSES INVESTMENT ADJU PER BOOKS INCOME NET I	C) (D) ISTED CHARITABLE INCOME PURPOSES  \$ 1,400. \$ 1,400.
STATEMENT 3 . FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES	,	
ADVISOR FEES		C) (D) STED CHARITABLE NCOME PURPOSES  \$ 0.
STATEMENT 4 FORM 990-PF, PART I, LINE 18 TAXES		
AD VALOREM TAXES EXCISE TAX FOREIGN TAXES & ADR FEES. SEVERANCE TAXES	(A) (B) NET (COMENTED STANDARD (B) NET (COMENTED STANDARD (B) NET (COMENTED STANDARD (B) NET (COMENTED STANDARD (B) NET (COMENTED STANDARD (COMENT	STED CHARITABLE

2019

## FEDERAL STATEMENTS

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THE MARSHA SHANKLIN FOUNDATION

26-3034927

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

		(A) EXPENSES PER_BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED <u>NET INCOME</u>	(D) CHARITABLE PURPOSES
BOOKKEEPING SERVICES INSURANCE .	TOTAL	\$ 140. 1,022. \$ 1,162.	\$ 140. 1,022. \$ 1,162.		<u>\$</u> 0.

### STATEMENT 6 FORM 990-PF, PART II, LINE 15 OTHER ASSETS

					BOOK	VALUE	FA.	VALUE
EXCISE TAX OVERPAYMENT MINERAL INTERESTS			• • •	 • •	\$	581. 4.	\$	581. 83.197.
	•	•		TOTAL	\$	585.	\$	83,778.

#### STATEMENT 7 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS

TOTAL \$ 436,154. \$ 436,154.

### STATEMENT 8 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

STREET ADDRESS: CITY, STATE, ZIP CODE:

TELEPHONE: E-MAIL ADDRESS: FORM AND CONTENT: MYRA STARKEY

404 W. GUADALUPE VICTORIA, TX 77901 (361) 576-0330

MMSTARKEY@SUDDENLINJ.NET

GRANT APPLICATIONS SHOULD BE SUBMITTED IN WRITING, SHOULD

INCLUDE BIOGRAPHICAL INFORMATION ABOUT THE PROSPECTIVE GRANTEE AND MUST INCLUDE SATISFACTORY EVIDENCE TO ASSURE

OUR TRUSTEES THAT THE APPLICANT IS A QUALIFIED

ORGANIZATION TO WHICH THE SHANKLIN FOUNDATION MAY PROVIDE FUNDS IN ACCORDANCE WITH PERTINENT INTERNAL REVENUE SERVICE CODE SECTIONS AND REGULATIONS. THE APPLICANT SHOULD ALSO SPECIFY THE AMOUNT OF FUNDS REQUESTED, THE INTENDED USE OF THE FUNDS AND THE ANTICIPATED LENGTH OF

TIME WITHIN WHICH THE FUNDS WILL BE EXPENDED.

SUBMISSION DEADLINES: RESTRICTIONS ON AWARDS:

NONE NONE