

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation BRIAN A MCCARTHY FOUNDATION INC		A Employer identification number 26-2804661	
Number and street (or P.O. box number if mail is not delivered to street address) CO PKF OCONNOR DAVIES 665 5TH AV		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 100225342		B Telephone number (see instructions) (212) 286-2600	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 9,245,081		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) <u>modified cash</u> <i>(Part I, column (d) must be on cash basis.)</i>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	12,322	12,322		
	4 Dividends and interest from securities	192,074	192,074		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-138,505			
	b Gross sales price for all assets on line 6a				
		4,631,542			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	530	530		
	12 Total. Add lines 1 through 11	66,421	204,926		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,191	0		10,191
	c Other professional fees (attach schedule)	65,890	45,890		20,000
	17 Interest	11	11		0
	18 Taxes (attach schedule) (see instructions)	10,000	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,675	175		2,500
	24 Total operating and administrative expenses. Add lines 13 through 23	88,767	46,076		32,691
	25 Contributions, gifts, grants paid	415,000			415,000
	26 Total expenses and disbursements. Add lines 24 and 25	503,767	46,076		447,691
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-437,346			
	b Net investment income (if negative, enter -0-)		158,850		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	74,552	1,813,499	1,813,499
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	289,698	368,212	368,212
	b Investments—corporate stock (attach schedule)	79,426	88,108	88,108
	c Investments—corporate bonds (attach schedule)	785,364	727,346	727,346
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	7,188,093	6,247,916	6,247,916
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,417,133	9,245,081	9,245,081	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	8,417,133	9,245,081	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	8,417,133	9,245,081	
30 Total liabilities and net assets/fund balances (see instructions) .	8,417,133	9,245,081		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,417,133
2 Enter amount from Part I, line 27a	2	-437,346
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,265,294
4 Add lines 1, 2, and 3	4	9,245,081
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	9,245,081

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,493,704		4,770,047	-276,343
b 137,838			137,838
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-276,343
b			137,838
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-138,505
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	441,311	9,202,983	0.047953
2017	449,280	9,122,048	0.049252
2016	465,684	8,716,200	0.053427
2015	455,541	9,166,619	0.049696
2014	464,826	9,512,570	0.048864

2 Total of line 1, column (d)	2	0.249192
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.049838
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	8,998,338
5 Multiply line 4 by line 3	5	448,459
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,589
7 Add lines 5 and 6	7	450,048
8 Enter qualifying distributions from Part XII, line 4	8	447,691

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,177
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,177
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,177
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	14,209
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	14,209
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	11,032
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 11,032 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BRIANAMCCARTHY.COM</u>	13	Yes	
14	The books are in care of ► <u>BRIAN A MCCARTHY</u> Telephone no. ► <u>(212) 286-2600</u>			

Located at ► C/O PKF OCONNOR DAVIES 665 5TH AVE NY NY ZIP+4 ► 100225342

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIAN A MCCARTHY C/O PKF OCONNOR DAVIES 665 5TH AVE NEW YORK, NY 100225342	DIRECTOR/PRESIDENT 7.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	8,256,414
b	Average of monthly cash balances.	1b	878,955
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,135,369
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,135,369
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	137,031
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,998,338
6	Minimum investment return. Enter 5% of line 5.	6	449,917

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	449,917
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	3,177
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	3,177
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	446,740
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	446,740
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	446,740

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	447,691
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	447,691
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	447,691

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				446,740
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			407,208	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>447,691</u>				
a Applied to 2018, but not more than line 2a			407,208	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				40,483
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				406,257
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	415,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
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1b(6)		No
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1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Title

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	THOMAS F BLANEY		2020-05-01		P00234022
	Firm's name ▶ PKF O'CONNOR DAVIES LLP				Firm's EIN ▶ 27-1728945
	Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 100225342				Phone no. (212) 286-2600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FOUNDATION FOR AIDS RESEARCH 120 WALL STREET NEW YORK, NY 100113904	N/A	PC	AMFARS COUNTDOWN TO A CURE RESEARCH INITIATIVE.	50,000
BAILEY HOUSE INC1751 PARK AVENUE NEW YORK, NY 100352831	N/A	PC	SUPPORT THE BAILEY HOUSE STARS (SUCCESS THROUGH ACCESSING RENTAL ASSISTANCE AND SUPPORT) PROGRAM.	15,000
BLACK GIFTED WHOLE 1363 TALBERT TERRACE SE SUITE B WASHINGTON, DC 200205213	N/A	PC	SUPPORT FOR ENTREPRENEURSHIP PROGRAM, BGW CARES, EXPANSION INTO PWIS AND HBCU AMBASSADOR SCHOLARSHIP PROGRAM.	40,000
Total ▶ 3a				415,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALLEN-LORDE COMMUNITY HEALTH CENTER 356 W 18TH STREET NEW YORK, NY 100114401	N/A	PC	RENOVATION OF 18TH STREET LOBBY AND LOWER LEVEL, CALLEN-LORDES MICROBIOLOGY LABORATORY, AND OPENING OF THE BROOKLYN EXPANSION, 40 FLATBUSH LOCATION.	50,000
CENTER FOR HIV LAW AND POLICY 65 BROADWAY SUITE 832 NEW YORK, NY 100062503	N/A	PC	TRAININGS, WEBINARS, AND NATIONAL STRATEGIZING EVENTS, COLLABORATION AND SUPPORT OF PJP/SISTER COALITIONS WITH LEGAL RESEARCH AND ANALYSIS, AND DEVELOPMENT OF STATE-SPECIFIC FACT SHEETS, AND MODEL BILL DRAFTING AND TRAININGS.	60,000
COUNTER NARRATIVE PROJECTEQUALITY FOUNDATION OF GEORGIA PO BOX 1363 ATLANTA, GA 303011363	N/A	PC	SUPPORT FOR COMMUNITY ENGAGEMENT EFFORTS THROUGH THREE OF ITS CORE PROGRAMS:COUNTER CULTURE, DAYS OF ACTION, AND THE BGM MOBILIZATION SUMMIT.	30,000
Total ► 3a				415,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLOBAL ACTION PROJECT 130 W 25TH STREET SUITE 2C NEW YORK, NY 100017406	N/A	PC	SUPPORT TRANS RESISTANCE THROUGH MEDIA, AS WELL AS ITS FIRST FULL FEATURE FILM, OVERSTIGMATIZED 2: THE STIGMA STOPS HERE.	30,000
IM FROM DRIFTWOOD INC 126 S 8TH STREET SUITE 3 BROOKLYN, NY 112498623	N/A	PC	FUNDING FOR EXPANSION AND STORY TOURING BEFORE THE PLACEMENT OF CONTENT INTO THE SMITHSONIAN MUSEUM IN AUGUST 2019.	40,000
SAN DIEGO LGBT COMMUNITY CENTER 3909 CENTER STREET SAN DIEGO, CA 921633410	N/A	PC	SUPPORT FOR THE COUNTYS FIRST AND ONLY LGBTQ-FOCUSED EMERGENCY HOUSING PROGRAM FOR YOUTH.	25,000
Total ▶ 3a				415,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN DIEGO LGBT PRIDE 3620 30TH STREET SAN DIEGO, CA 921043555	N/A	PC	FUNDING FOR SAN DIEGO PRIDE LGBTQ YOUTH PROGRAMS.	25,000
WGBH EDUCATIONAL FOUNDATION 1 GUEST STREET BOSTON, MA 021352016	N/A	PC	HELP UNDERWRITE THE DISTRIBUTION AND RIGHTS RENEWAL OF AMERICAN EXPERIENCE STONEWALL UPRISING.	50,000
Total ▶ 3a				415,000

TY 2019 Accounting Fees Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX RETURN PREPARATION FEES	10,191	0		10,191

TY 2019 Investments Corporate Bonds Schedule

Name: BRIAN A MCCARTHY FOUNDATION INC
EIN: 26-2804661

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AIRCASTLE LTD NTS B/E (CUSIP 00928QAR2) 5,000 PAR	5,287	5,287
AMERICAN TOWER CORP B/E CALL@MW +30BP (CUSIP 03027XAW0) 9,000 PAR	9,622	9,622
AMERICREDIT AUTOMOBILE RECEIVA SER 2018-1 CL C (CUSIP 03066HAF4) 9,000 PAR	9,228	9,228
AT&T INC CALL@MW +30BP (CUSIP 00206RCP5) 7,000 PAR	7,800	7,800
BANK MONTREAL QUE PFD CL FIX TO FLOAT (CUSIP 06368BGS1) 12,000 PAR	12,515	12,515
BANK OF AMER CORP NTS 0BP (CUSIP 06051GHV4) 10,000 PAR	10,346	10,346
BERKSHIRE HATHAWAY FIN 5BP (CUSIP 084664CR0) 7,000 PAR	8,305	8,305
BOEING CO B/E CALL@MW +20BP (CUSIP 097023CP8) 11,000 PAR	11,258	11,258
CAPITAL ONE MULTI-ASSET EXE TR SER 2016-7A CL A (CUSIP 14041NFJ5) 14,000 PAR	14,078	14,078
CARMAX AUTO OWNER TRUST SER 2017-3 CL A-3 (CUSIP 14314WAD3) 13,000 PAR	8,314	8,314
CITIGROUP INC B/E (CUSIP 172967JC6) 12,000 PAR	13,067	13,067
CUBESMART L P B/E 5BP (CUSIP 22966RAF3) 8,000 PAR	7,911	7,911
CVS HEALTH CORP CALL@MW +30BP (CUSIP 126650CY4) 9,000 PAR	10,232	10,232
CYRUSONE LP NTS B/E CALL@MW +25BP (CUSIP 23283PAQ7) 6,000 PAR	6,023	6,023
ENABLE MIDSTREAM PARTNER 0BP (CUSIP 292480AH3) 6,000 PAR	6,147	6,147
EQT CORP NTS B/E CALL@MW +25BP (CUSIP 26884LAF6) 2,000 PAR	1,861	1,861
EQUINIX INC B/E CALL@MW +50BP (CUSIP 29444UAQ9) 4,000 PAR	4,245	4,245
ESCROW LEHMAN BROS BANKRUPT (CUSIP 524ESC9Q5) 85,000 PAR	212	212
FHLMC PL Q46279 (CUSIP 3132WK6R4) 43,000 PAR	32,233	32,233
FHLMC PL QA3869 (CUSIP 31339UJN1) 37,000 PAR	37,443	37,443

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FHLMC PL ZN1448 (CUSIP 3131Y7TD9) 24,000 PAR	18,008	18,008
FNMA PL AL6970 (CUSIP 3138EPW83) 34,000 PAR	15,752	15,752
FNMA PL AS6709 (CUSIP 3138WGN34) 54,000 PAR	28,320	28,320
FNMA PL AS8157 (CUSIP 3138WJB31) 27,000 PAR	14,333	14,333
FNMA PL BH5119 (CUSIP 3140GTVM9) 22,000 PAR	18,648	18,648
FNMA PL BH7071 (CUSIP 3140GV2D6) 20,000 PAR	14,865	14,865
FNMA PL BM2007 (CUSIP 3140J6GR2) 7,000 PAR	5,260	5,260
FNMA PL BN7664 (CUSIP 3140JQQS5) 22,000 PAR	22,021	22,021
FNMA PL CA1711 (CUSIP 3140Q83V5) 44,000 PAR	33,468	33,468
FNMA PL FM1567 (CUSIP 3140X4W51) 11,000 PAR	10,944	10,944
FNMA PL MA3058 (CUSIP 31418CMG6) 70,000 PAR	49,233	49,233
GENL ELEC CAP CORP NTS B/E (CUSIP 36962G4Y7) 8,000 PAR	8,182	8,182
GENL MOTORS FINL CO INC (CUSIP 37045XCN4) 10,000 PAR	10,028	10,028
GM FINANCIAL SEC TR AUTO REC SER 2018-1 CL A-4 (CUSIP 36255PAE0) 6,000 PAR	6,049	6,049
GOLDMAN SACHS GROUP INC CALL@MW+20BP (CUSIP 38141GWW2) 10,000 PAR	10,729	10,729
GS MORTGAGE SECURITIES SER 2012-GC6 CL A-3 (CUSIP 36192BAY3) 20,000 PAR	20,280	20,280
HEXCEL CORP NEW NTS B/E CALL@MW+25BP (CUSIP 428291AN8) 7,000 PAR	7,304	7,304
JETBLUE AIRWAYS CORP B/E CALL@MW+15BP (CUSIP 477143AH4) 9,000 PAR	9,113	9,113
JPMORGAN CHASE & CO NTS B/E (CUSIP 46625HJX9) 12,000 PAR	12,721	12,721
LIFESTORAGE LP B/E 5BP (CUSIP 53227JAB0) 6,000 PAR	6,426	6,426

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY BAML TRUST SER 2013-C9 CL B (CUSIP 61762DAZ4) 10,000 PAR	10,327	10,327
MOTOROLA SOLUTIONS INC CALL@MW +35BP (CUSIP 620076BE8) 6,000 PAR	6,693	6,693
MURPHY OIL CORP NTS B/E CALL@MW +50BP (CUSIP 626717AJ1) 7,000 PAR	7,322	7,322
NORTHWELL HEALTHCARE INC CALL@MW +25BP (CUSIP 667274AD6) 3,000 PAR	3,020	3,020
NUSTAR LOGISTICS L P B/E CALL@MW +50BP (CUSIP 67059TAD7) 6,000 PAR	6,225	6,225
OCCIDENTAL PETROLEUM COR 0BP (CUSIP 674599CS2) 9,000 PAR	9,188	9,188
PACKAGING CORP OF AMER CALL@MW +20BP (CUSIP 695156AU3) 8,000 PAR	8,041	8,041
PLAINS ALL AMER PIPELINE CALL@M/W +30BP (CUSIP 72650RAR3) 5,000 PAR	5,909	5,909
PRINCIPAL FINANCIAL GROU CALL@MW +20BP (CUSIP 74251VAR3) 4,000 PAR	4,362	4,362
REINSURANCE GROUP AMER CALL@MW +25BP (CUSIP 759351AN9) 5,000 PAR	5,335	5,335
SANTANDER HOLDINGS USA CALL@MW +25BP (CUSIP 80282KAW6) 6,000 PAR	6,173	6,173
SOUTHERN CALIF EDISON CO CALL@MW +15BP (CUSIP 842400GK3) 5,000 PAR	5,343	5,343
SSM HEALTH CARE B/E CALL@MW +25BP (CUSIP 784710AA3) 11,000 PAR	11,704	11,704
SYNOVUS FINANCIAL CORP CALL@MW +20BP (CUSIP 87161CAL9) 5,000 PAR	5,053	5,053
TEVA PHARMACEUTICAL NE CALL@MW +20BP (CUSIP 88167AAC5) 12,000 PAR	11,621	11,621
TIME WARNER CABLE INC CALL@M/W +35BP (CUSIP 88732JAJ7) 4,000 PAR	4,907	4,907
T-MOBILE USA INC B/E CALL@MW +50BP (CUSIP 87264AAN5) 8,000 PAR	8,267	8,267
TRI-STATE GENERATION & CALL@MW +20BP (CUSIP 89566EAG3) 7,000 PAR	7,346	7,346
UNITED AIR 2014-2 A PTT SER 2014-2 CL A (CUSIP 90932QAA4) 10,000 PAR	8,152	8,152
VERIZON OWNER TRUST SER 2019-A CL A-1A (CUSIP 92347YAA2) 5,000 PAR	5,082	5,082

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
WABTEC NTS B/E CALL@MW +20BP (CUSIP 960386AN0) 4,000 PAR	4,247	4,247
WORLD FINANCIAL NETWORK CREDIT SER 2016-A CL A (CUSIP 981464FJ4) 11,000 PAR	10,989	10,989
WORLD OMNI AUTO RECEIVA TR SER 2018-B CL A-4 (CUSIP 98162QAD2) 18,000 PAR	18,378	18,378
WPX ENERGY INC NTS B/E CALL@MW +50BP (CUSIP 98212BAJ2) 8,000 PAR	8,440	8,440
WYNDHAM WORLDWIDE CORP CALL@MW +30BP (CUSIP 98310WAP3) 7,000 PAR	7,411	7,411

TY 2019 Investments Corporate Stock Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE HATHAWAY INC NEW CL B (BRK.B) 389.000 SHARES	88,108	88,108

TY 2019 Investments Government Obligations Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**US Government Securities - End
of Year Book Value:**

368,212

**US Government Securities - End
of Year Fair Market Value:**

368,212

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2019 Investments - Other Schedule

Name: BRIAN A MCCARTHY FOUNDATION INC
EIN: 26-2804661

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMER FUNDS NEW WORLD FUND CLASS F2 (NFFFX) 5,082.264 SHARES	FMV	357,334	357,334
AQR LONG-SHORT EQUITY FUND CLASS I (QLEIX) 22,900.756 SHARES	FMV	253,740	253,740
BLACKSTONE ALTERNATIVE MULTI-STRATEGY FUND CLASS I (BXMIX) 23,986.911 SHARES	FMV	256,180	256,180
COHEN & STEERS INFRASTRUCTURE FUND INC (UTF) 6,425.000 SHARES	FMV	168,335	168,335
DOUBLELINE FLEXIBLE INCOME FUND CLASS I (DFLEX) 41,782.770 SHARES	FMV	405,711	405,711
INVESCO OPPENHEIMER DEVELOPING MARKETS Y (ODVYX) 7,371.897 SHARES	FMV	336,159	336,159
INVESCO OPPENHEIMER INTERNATIONAL BOND Y (OIBYX) 58,589.192 SHARES	FMV	326,928	326,928
ISHARES CORE S&P MIDCAP ETF (IJH) 1,049.000 SHARES	FMV	215,905	215,905
ISHARES RUSSELL 2000 ETF (IWM) 677.000 SHARES	FMV	112,159	112,159
ISHARES RUSSELL 2000 GROWTH ETF (IWO) 2,000.000 SHARES	FMV	428,440	428,440
JP MORGAN US LARGE CAP CORE PLUS FUND CL I SHARES (JLPSX) 17,931.959 SHARES	FMV	442,740	442,740
LEGG MASON WESTERN ASSET MACRO OPPORTUNITIES FUND (LAOIX) 18,972.694 SHARES	FMV	210,597	210,597
LOOMIS SAYLES SR FLOATING RATE & FIXED INCOME FUND (LSFYX) 22,870.556 SHARES	FMV	212,010	212,010
NEUBERGER STRATEGIC INCOME INSTITUTIIONAL CLASS (NSTLX) 34,188.397 SHARES	FMV	379,149	379,149
PIONEER PIONEER FUNDAMENTAL GROWTH FD CL Y CL Y (FUNYX) 17,797.579 SHARES	FMV	481,425	481,425
PRINCIPAL EQUITY INCOME FUND CLASS I (PEIIX) 7,678.133 SHARES	FMV	261,978	261,978
PUTNAM ULTRA SHORT DURATION INCOME FUND CLASS Y (PSDYX) 49,787.497 SHARES	FMV	500,862	500,862
T. ROWE PRICE GLOBAL ALLOCATION FUND CLASS NL (RPGAX) 28,736.123 SHARES	FMV	386,788	386,788
VANGUARD TOTAL STOCK MKT ETF (VTI) 3,126.000 SHARES	FMV	511,476	511,476

TY 2019 Other Expenses Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	750	0		750
FILING FEES	250	0		250
MEMBERSHIP FEES	1,500	0		1,500
OTHER INVESTMENT EXPENSES	175	175		0

TY 2019 Other Income Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DISTRIBUTIONS FROM ESCROW LEHMAN BROS BANKRUPTCY	530	530	530

TY 2019 Other Increases Schedule

Name: BRIAN A MCCARTHY FOUNDATION INC
EIN: 26-2804661

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	1,265,294

TY 2019 Other Professional Fees Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANTS MANAGER	20,000	0		20,000
INVESTMENT ADVISORY FEES	45,890	45,890		0

TY 2019 Taxes Schedule**Name:** BRIAN A MCCARTHY FOUNDATION INC**EIN:** 26-2804661

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	10,000	0		0