

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0047

**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation  
CSX Foundation, Inc

A Employer identification number

26-2248439

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

500 Water Street

904-359-3403

City or town, state or province, country, and ZIP or foreign postal code

Jacksonville, FL 32202

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 8,160,968

J Accounting method ☒ Cash ☐ Accrual

☐ Other (specify) (Part I, column (d), must be on cash basis)

C If exemption application is pending, check here. ☐

D 1. Foreign organizations, check here. ☐

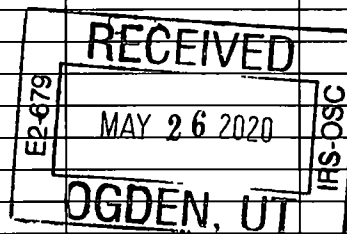
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)	1,300,000			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	197,100	197,100	197,100	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	68,738			
b Gross sales price for all assets on line 6a	1,777,614			
7 Capital gain net income (from Part IV, line 2)		68,738		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,565,838	265,838	197,100	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	3,068	3,068	3,068	
24 Total operating and administrative expenses. Add lines 13 through 23.	3,068	3,068	3,068	
25 Contributions, gifts, grants paid	613,332			613,332
26 Total expenses and disbursements. Add lines 24 and 25.	616,400	3,068	3,068	613,332
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	949,438			
b Net investment income (if negative, enter -0-)		262,770		
c Adjusted net income (if negative, enter -0-)			194,032	



SCANNED APR 16 2021

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	457,588	313,238	313,238
	2 Savings and temporary cash investments . . . . .	37,694	52,612	52,612
	3 Accounts receivable ▶ . . . . .			
	Less allowance for doubtful accounts ▶ . . . . .			
	4 Pledges receivable ▶ . . . . .			
	Less allowance for doubtful accounts ▶ . . . . .			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less allowance for doubtful accounts ▶ . . . . .			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments - U S and state government obligations (attach schedule) . . . . .			
	b Investments - corporate stock (attach schedule) . . . . .	3,886,995	4,452,250	5,593,265
	c Investments - corporate bonds (attach schedule) . . . . .	1,681,469	2,155,733	2,201,853
	11 Investments - land, buildings, and equipment basis ▶ . . . . .			
Less accumulated depreciation ▶ (attach schedule) . . . . .				
12 Investments - mortgage loans . . . . .				
13 Investments - other (attach schedule) . . . . .				
14 Land, buildings, and equipment basis ▶ . . . . .				
Less accumulated depreciation ▶ (attach schedule) . . . . .				
15 Other assets (describe ▶ . . . . .)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	6,063,746	6,973,833	8,160,968	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ . . . . .)			
23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .				
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24, 25, 29, and 30.</b>			
	24 Net assets without donor restrictions . . . . .			
	25 Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/></b> <b>and complete lines 26 through 30.</b>			
	26 Capital stock, trust principal, or current funds . . . . .	5,954,396	6,973,834	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	28 Retained earnings, accumulated income, endowment, or other funds . . . . .			
	29 <b>Total net assets or fund balances</b> (see instructions) . . . . .	5,954,396	6,973,834	
	30 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	5,954,396	6,973,834	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	5,954,396
2 Enter amount from Part I, line 27a . . . . .	2	949,438
3 Other increases not included in line 2 (itemize) ▶ . . . . .	3	70,000
4 Add lines 1, 2, and 3 . . . . .	4	6,973,834
5 Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 . . . . .	6	6,973,834

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> Common Stock and Corporate Bonds			P	VARIOUS	3/27/2019
<b>b</b> Common Stock and Corporate Bonds			P	VARIOUS	7/9/2019
<b>c</b> Common Stock and Corporate Bonds			P	VARIOUS	12/23/2019
<b>d</b>					
<b>e</b>					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 1,319,554		1,313,399	6,155
<b>b</b> 394,146		347,178	46,968
<b>c</b> 63,914		48,299	15,615
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			6,155
<b>b</b>			46,968
<b>c</b>			15,615
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	68,738
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 . . . . . }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	315,838	6,235,348	0.0507
2017	680,581	6,156,302	0.1106
2016	2,869,306	7,260,628	0.3952
2015	396,730	6,351,566	0.0625
2014	231,522	409,927	0.5648

<b>2</b> Total of line 1, column (d) . . . . .	<b>2</b>	1.1838
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	0.2368
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 . . . . .	<b>4</b>	7,492,882
<b>5</b> Multiply line 4 by line 3. . . . .	<b>5</b>	1,774,314
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b). . . . .	<b>6</b>	2,628
<b>7</b> Add lines 5 and 6. . . . .	<b>7</b>	1,776,942
<b>8</b> Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	<b>8</b>	613,332

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	5,255
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b) . . . . .		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2 . . . . .	<b>3</b>	5,255
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>4</b>	
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	5,255
<b>6</b> Credits/Payments		
<b>a</b> 2019 estimated tax payments and 2018 overpayment credited to 2019 . . . . .	<b>6a</b>	
<b>b</b> Exempt foreign organizations - tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d . . . . .	<b>7</b>	
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	5,255
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2020 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/> <b>11</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by <i>General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	X	
14 The books are in care of ▶ JOHN KITCHENS Telephone no ▶ 904-359-1780 Located at ▶ 500 WATER STREET (C-420) JACKSONVILLE, FL ZIP+4 ▶ 32202-4423		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ _____		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . .	1b	
Organizations relying on a current notice regarding disaster assistance, check here . . . . . ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? . . . . .	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year, did the foundation pay or incur any amount to		<b>Yes</b>	<b>No</b>
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			<b>5b</b>
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<b>6b</b>
	If "Yes" to 6b, file Form 8870			X
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			<b>7b</b>
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> Receive contributions for distribution to 501(c)(3) organizations.	
	616,400
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	7,297,912
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	309,075
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	7,606,987
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . . <b>1e</b>		
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	7,606,987
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	114,105
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	7,492,882
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	374,644

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	374,644
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . . <b>2a</b>		5,255
<b>b</b>	Income tax for 2019 (This does not include the tax from Part VI). . . . . <b>2b</b>		
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	5,255
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	369,389
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	369,389
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	369,389

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	613,332
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	613,332
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions. . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	613,332

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 . . . . .				369,389
<b>2</b> Undistributed income, if any, as of the end of 2019				
<b>a</b> Enter amount for 2018 only. . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2019				
<b>a</b> From 2014 . . . . . 211,026				
<b>b</b> From 2015 . . . . . 82,052				
<b>c</b> From 2016 . . . . . 2,509,413				
<b>d</b> From 2017 . . . . . 376,085				
<b>e</b> From 2018 . . . . . 7,787				
<b>f</b> Total of lines 3a through e . . . . .	3,186,363			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 613,332				
<b>a</b> Applied to 2018, but not more than line 2a . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				369,389
<b>e</b> Remaining amount distributed out of corpus. . .	243,943			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,430,306			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020. . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .	211,026			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	3,219,280			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2015 . . . 82,052				
<b>b</b> Excess from 2016 . . . 2,509,413				
<b>c</b> Excess from 2017 . . . 376,085				
<b>d</b> Excess from 2018 . . . 7,787				
<b>e</b> Excess from 2019 . . . 243,943				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon . . . . .					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets. . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization. . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE ATTACHED STATEMENT				613,332
<b>Total</b> ..... ► <b>3a</b>				613,332
<b>b Approved for future payment</b>				
<b>Total</b> ..... ► <b>3b</b>				

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions )
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments . . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .					
<b>4</b> Dividends and interest from securities . . . . .			14	197,100	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property . . . . .					
<b>b</b> Not debt-financed property . . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income . . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	68,738	
<b>9</b> Net income or (loss) from special events . . . . .					
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .				265,838	
<b>13</b> <b>Total.</b> Add line 12, columns (b), (d), and (e) . . . . . <b>13</b>					265,838

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? |  | Yes   | No |
|---|--|-------|----|
| <b>a</b>  | Transfers from the reporting foundation to a noncharitable exempt organization of  |       |    |
|   | (1) Cash . . . . .   | 1a(1) | X  |
|   | (2) Other assets . . . . .   | 1a(2) | X  |
| <b>b</b>  | Other transactions   |       |    |
|   | (1) Sales of assets to a noncharitable exempt organization . . . . .   | 1b(1) | X  |
|   | (2) Purchases of assets from a noncharitable exempt organization . . . . .   | 1b(2) | X  |
|   | (3) Rental of facilities, equipment, or other assets . . . . .   | 1b(3) | X  |
|   | (4) Reimbursement arrangements . . . . .   | 1b(4) | X  |
|   | (5) Loans or loan guarantees . . . . .   | 1b(5) | X  |
|   | (6) Performance of services or membership or fundraising solicitations . . . . .   | 1b(6) | X  |
| <b>c</b>  | Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .   | 1c    | X  |
| <b>d</b>  | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

Signature of officer or trustee

5/14/2020  
Date

VP Corporate  
Title Communications CSX

May the IRS discuss this return with the preparer shown below?

See instructions ☐ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no			

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2019**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

Employer identification number

CSX Foundation, Inc

26-2248439

**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

CSX Foundation, Inc

Employer identification number

26-2248439

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CSX TRANSPORTATION 500 WATER STREET C-115 JACKSONVILLE, FL 32202-4423	\$ 1,300,000.00	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

CSX Foundation, Inc

Employer identification number

26-2248439

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	



Name of organization CSX Foundation, Inc	Employer identification number 26-2248439
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**Part III** **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

**CSX Foundation, Inc**  
**Tax Year Ended 12/31/2019**  
**Grants Made in 2019**

<b>Organization Name</b>	<b>Sum of Payment Amount</b>
Battie Mixon Inc.	2,870
BIG BROTHERS BIG SISTERS OF NORTHEAST FLORIDA	2,500
BOY SCOUTS OF AMERICA	764
BUFFALO YOUTH SPORTS	3,200
CHURCH OF ST. CLARE	1,000
CLAY COUNTY COMMUNITY BAND INC	400
Clay High School	400
DEVILS FASTPITCH	400
DOWN SYNDROME ASSOCIATION OF JACKSONVILLE INC	1,470
FEEDING NORTHEAST FLORIDA	650
FOCUS ON EXCELLENCE INC	400
FRIENDS OF STOCKTON INC	400
GATOR BOWL SPORTS CHARITIES INC	2,500
GIRL SCOUTS OF GATEWAY COUNCIL INC	2,500
GIRLS ON THE RUN OF NORTHEAST FLORIDA	1,000
GOING HOME GREYHOUNDS INC	400
HABITAT FOR HUMANITY OF JACKSONVILLE INC	1,000
HINDU SOCIETY OF NORTHEAST FLORIDA INC	3,051
HODGES BOULEVARD PRESBYTERIAN CHURCH INC	400
HOLY FAMILY CATHOLIC CHURCH	25
HUBBARD HOUSE, INC.	330
HUGH OBRIAN YOUTH LEADERSHIP MARYLAND LEADERSHIP SEMINAR	400
KEY LOCK AND LANTERN INC	400
MULTI-PURPOSE COMMUNITY ACTION AGENCY INC	400
NATIONAL MULTIPLE SCLEROSIS SOCIETY	3,900
Oakleaf Sports Association	400
PUMPKIN PEDALER FOUNDATION	1,600
RONALD MCDONALD HOUSE CHARITIES OF JACKSONVILLE INC	600
SAINT ANDREWS LIGHTHOUSE DBA GABRIEL HOUSE OF CARE	5,000
SRI SHIRDI SAI SOCIETY OF NORTH EAST FLORIDA INC	1,900
STOW BOYS BASEBALL LEAGUE INC	1,200
SWEETWATER ATHLETIC ASSOCIATION	400
THE FRANK SHIRCLIFFE MEMORIAL BASKETBALL LEAGUE	3,920
THE MUSEUM OF CONTEMPORARY ART JACKSONVILLE	5,000
TOM COUGHLIN JAY FUND FOUNDATION	825
UNIVERSITY OF NORTH FLORIDA FOUNDATION	5,000
WEST NEWTON VOLUNTEER FIRE CO	400
WJCT, INC.	200
WOMENS CENTER OF JACKSONVILLE INC	1,800
YOUNG ACHIEVERS SPRINT CLUB INC	970
YOUNG LIFE	833
YOUNG MENS CHRISTIAN ASSOCIATION OF METROPOLITAN ATLANTA INC	1,000
YOUTH CRISIS CENTER INC	400
I M SULZBACHER CENTER FOR THE HOMELESS INC	100
FORT HILL HIGH	400
TOLSIA HIGH SCHOOL	400
INTERNATIONAL MISSION BUILDERS INC.	400
JACKSONVILLE UNIVERSITY ENGINEERING DEPARTMENT	2,500
CSX EMPLOYEES DISASTER RELIEF FUND INC	1,463
CHILDRENS CHRISTMAS PARTY OF JACKSONVILLE	5,000

Form 990-PF Part VIII, Line 1 - Information About Officers, Directors Trustees, Foundation Managers Highly Paid Employees, and Contractors

(a)			(b)	(c)	(d)	(e)
Name	Address	Title Role	Average hours per week devoted	Compensation	Contributions to employee benefit plans	Expense account, other allowances
Anderson Thomas	500 Water Street Jacksonville FL 32202	Director	Director	1	0	0
Austin, Mark D	500 Water Street Jacksonville FL 32202	Corporate Secretary	Officer	1	0	0
Butler Tammy	500 Water Street, Jacksonville FL 32202	Director	Director	1	0	0
Holman Anne	500 Water Street, Jacksonville FL 32202	Assistant Corporate Secretary	Officer	1	0	0
Kitchens, John L	500 Water Street, Jacksonville FL 32202	Vice President	Officer	1	0	0
Kitchens, John L	500 Water Street, Jacksonville FL 32202	Director	Director	1	0	0
Pangborn, Joel W	500 Water Street, Jacksonville FL 32202	Chairman of the Board	Director	1	0	0
Ross, Michelle	500 Water Street, Jacksonville FL 32202	Director	Director	1	0	0
Tucker, Bryan	500 Water Street, Jacksonville FL 32202	Director	Director	1	0	0
Tucker, Bryan	500 Water Street, Jacksonville FL 32202	President	Officer	1	0	0
Williams Angela C	500 Water Street, Jacksonville FL 32202	Director	Director	1	0	0
Williams Angela C	500 Water Street, Jacksonville FL 32202	Vice President and Treasurer	Officer	1	0	0

Organization Name	Sum of Payment Amount
VIRGINIA MUSEUM OF TRANSPORTATION INC	400
United States Treasury	0
MOTHERS CRY INC	250
BENS PLACE SERVICES INC	400
UNIVERSITY OF LOUISIANA AT LAFAYETTE FOUNDATION	5,000
Larry A. Ryle High School	1,000
Make-A-Wish Central and Northern Florida	1,000
ORANGE PARK COMMUNITY THEATRE INC	180
PARENT BOOSTER USA INC	200
Rotary Club of South Jacksonville Charities, Inc.	100
DIOCESAN CATHOLIC CHILDRENS HOME INC	50
FIRST COAST NO MORE HOMELESS PETS INC	25
FOOD FOR THE POOR INC	100
MANDARIN CHRISTIAN CHURCH INC	83
MERCY CORPS	25
PALM VALLEY ACADEMY PTO	50
REFUGEE & IMMIGRANT CENTER FOR EDUCATION & LEGAL SERVICES	150
SAVE GEORGIA'S HEMLOCKS INC	30
AGNES SCOTT COLLEGE	150
3RTEC INC	30
Nashville Symphony Association	30,000
BOOTHBAY REGION HISTORICAL SOCIETY	400
JEAN RIBAUT MIDDLE SCHOOL	400
PTA FLORIDA CONGRESS	400
RONALD MCDONALD HOUSE OF CLEVELAND INC	400
RYLE HIGH SCHOOL BAND BOOSTERS	400
SUNSET MANOR INC	400
<b>Grand Total</b>	<b>613,332</b>

Organization Name	Sum of Payment Amount
WOUNDED WARRIOR PROJECT INC	536
YOUTH CRISIS CENTER/ THE SAFE PLACE	125
AMELIA ISLAND NASSAU COUNTY YOUTH LACROSSE INC	400
BARTRAM BEARS ATHLETIC BOOSTER CLUB	2,500
CYSTIC FIBROSIS FOUNDATION	900
FRIENDS OF THE MISSIONS INC	177
NORWIN PLAY IT FORWARD FUND INC	330
RAVENS ROOST FOUNDATION FOR FAMILIES INC	115
RESURRECTION CATHOLIC CHURCH	240
UNITED WAY OF CAMDEN COUNTY INC	462
ZION CHRISTIAN ACADEMY FOUNDATION	255
NORTH UNION SOFTBALL FOR GIRLS	400
CITY YEAR JACKSONVILLE	7,500
JACKSONVILLE HISTORICAL SOCIETY INC	450
MARBURY HIGH SCHOOL BAND	400
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH	20
TREUTLEN HOUSE AT NEW EBENEZER INC	500
TRINITY FITNESS RIVERSIDE	105
WAGS & WISKERS PET RESCUE INC	50
WASHINGTON TENNIS & EDUCATION	12,500
JACKSONVILLE UNIVERSITY	20,000
LAUREL-LONDON OPTIMIST FOUNDATION	310
FORCE BLUE INC	760
GALAPAGOS CONSERVANCY INC	250
LEUKEMIA & LYMPHOMA SOCIETY INC	1,000
PREGNANCY RESOURCE CENTER	17
PURITAN REFORMED THEOLOGICAL SEMINARY	17
SHAOHANNAHS HOPE INC	119
THE AMERICAN FRIENDS OF MIGDAL OHR	500
THEOLOGY OF THE BODY HEALING AND TRAINING CENTER INC	1,000
WORLD BIRD SANCTUARY	320
Habitat for Humanity International	100
LITTLE LEAGUE BASEBALL INC	400
Mandarine Athletic Association	400
American Red Cross East Alabama Chapter	50
BUCKMAN BRIDGE UNITARIAN UNIVERSALIST SOCIETY	375
CRU GLOBAL INC	1,000
First Titus Missionary Baptist Church	1,000
HANDS SERVING ALL INC	1,000
Jump4Jax	75
NATIONAL GEOGRAPHIC SOCIETY	100
NORTH JACKSONVILLE BAPTIST CHURCH	1,000
Quigley House Inc	15
TELUGU ASSOCIATION OF NORTH AMERICA INCORPORATED	1,880
TRINITARIAN BIBLE SOCIETY	15
TRINITY CHRISTIAN COLLEGE ASSOCIATION	17
TRINITY FITNESS RIVERSIDE INC	175
West Virginia University Hospitals Inc	1,000
WORD AND DEED	17
NAMI	400
WAKE FOREST UNIVERSITY FOUNDATION	280
ARYA DHARMA SAMAJ INC	800
ANNUNCIATION SCHOOL	1,000
Habitat for Humanity of Wood County	2,500

Organization Name	Sum of Payment Amount
ST GERARD CAMPUS	240
ST JOHN PAUL II MISSION	783
ST JUDE CHILDRENS RESEARCH HOSPITAL INC	1,345
THE ARC JACKSONVILLE. INC.	1,400
THE FOUNDATION FOR AIDS RESEARCH	110
THE GUARDIAN CATHOLIC SCHOOLS	50
THE SALVATION ARMY	100
TIM TEBOW FOUNDATION, INC	100
TRUE CHURCH OF GOD OF THE APOSTOLIC FAITH	1,300
UNITED NEGRO COLLEGE FUND INC	345
UNITED WAY IN WOOD COUNTY	1,417
UNITED WAY OF FLORENCE COUNTY	1,183
UNIVERSITY OF NOTRE DAME DU LAC	1,300
UPSILON LAMBDA CHAPTER OF ALPHA PHI ALPHA FRATERNITY INC	165
VIRGINIA TECH FOUNDATION INC - VIRGINIA TECH ATHLETIC FUND	1,417
W VA CONFERENCE OF THE U M C	115
WWP INC.	125
AMERICAN HEART ASSOCIATION INC.	1,060
AUBURN UNIVERSITY FOUNDATION	1,000
BEACHES EPISCOPAL SCHOOL FOUNDATION TR FUND	1,000
BEST FRIENDS ANIMAL SOCIETY	250
BIBLE PROJECT	100
BISHOP MCNAMARA HIGH SCHOOL	1,000
BOB TEBOW EVANGELISTIC ASSOCIATION INC	500
BUFFALO SOLDIERS HISTORICAL SOCIETY INC	150
CHURCH AT CHETS CREEK INC	250
CLARA WHITE MISSION	125
COMPASSION INTERNATIONAL INCORPORATED	338
COPASSION INC	1,000
EKAL VIDYALAYA FOUNDATION OF USA INC	2,420
HANDS OF THE GODDESS	800
HIGH FIVES FOR HOPE INC	1,000
HODGENVILLE CHURCH OF CHRIST	500
HUMANE OHIO	630
LARCHE JACKSONVILLE INC	1,000
LONGWOOD UNIVERSITY FOUNDATION INC	250
LOVE BUS	1,000
NRIVA INC	3,000
PACE CENTER FOR GIRLS, JACKSONVILLE	125
PREGNANCY CARE CENTER OF RINCON INC	500
RENAISSANCE JAX	50
RETHREADED INC	400
RIVERSIDE PRESBYTERIAN CHURCH	1,000
SCIENCE OF THE SOUL	1,105
ST FRANCIS XAVIER CHURCH	1,000
ST JUSTIN THE MARTYR MISSION	1,000
THE COMMUNITY FOUNDATION INC.	750
THE NAVIGATORS	200
TOLEDO LAKE ERIE & WESTERN RAILWAY AND MUSEUM, INC	850
TRAVIS MANION FOUNDATION	100
UNITED WAY OF GREATER ATLANTA INC	117
UNITED WAY OF NORTHEAST KENTUCKY	20
USS YORKTOWN CV 10 ASSOCIATION INC	250
WAGS & WHISKERS PET RESCUE INC	28

Organization Name	Sum of Payment Amount
ALAUQUA ANIMAL REFUGE INC	58
AMERICAN CANCER SOCIETY	230
AMERICAN RED CROSS, INDIANA REGION	330
ANTIOCH CHRISTIAN CHURCH	400
BEACH UNITED METHODIST CHURCH	275
BOWLING GREEN CHURCH OF THE NAZARENE	1,100
BROADWAY CARES-EQUITY FIGHTS AIDS INC	700
CAMP AO-WA-KIYA	1,500
CATHOLIC CHARITIES	1,100
CATHOLIC CHARITIES APPEAL OF THE ARCHDIOCESE OF PHILADELPHIA	180
CATHOLIC CHARITIES BUREAU, INC., JACKSONVILLE REGIONAL OFFICE	275
CATHOLIC RELIEF SERVICES INC	152
CATTY SHACK RANCH WILDLIFE SANCTUARY INC	20
CELEBRATION CHURCH OF JACKSONVILLE INC	1,000
CHERRY STREET MISSION MINISTRIES	50
CITY RESCUE MISSION	1,800
CLEVELAND CLINIC CHILDRENS HOSPITAL FOR REHABILITATION	80
COUNTY UNITED WAY INC	1,548
DANIEL MEMORIAL, INC	550
DEMENTIA SOCIETY INC	275
DIOCESE OF ST AUGUSTINE	400
FAMILY FOUNDATIONS OF NORTHEAST FLORIDA INC	330
FLORIDA THEATRE PERFORMING ARTS CENTER, INC.	502
FOLDS OF HONOR FOUNDATION	795
FRIENDS OF ATLANTIC BEACH ELEMENTARY SCHOOL INC	110
FRIENDS OF GREAT SMOKY MOUNTAINS NATIONAL PARK	230
GIVE KIDS THE WORLD INC	230
GOODWILL INDUSTRIES OF NORTH FLORIDA INC	110
GREATER BIRMINGHAM HUMANE SOCIETY	58
GUARDIAN AD LITEM FOUNDATION OF FLORIDA'S FIRST COAST INC	50
HIGH COUNTRY UNITED WAY	230
HILLSDALE COLLEGE	50
HOLDING HANDS FOR HALEY FOUNDATION	1,100
HONORABLE ORDER OF KENTUCKY COLONELS INC	200
HUMANE SOCIETY FOR BOONE COUNTY INC	245
IMPACT CHURCH OF JACKSONVILLE INC	427
JACKSONVILLE HUMANE SOCIETY	652
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL - NORTH FLORIDA CHAPTER	360
K9S FOR WARRIORS	220
KHAN ACADEMY INC	170
KINGDOM HOUSE	110
LOGANS RUN RESCUE	550
NATIONAL FOREST FOUNDATION	120
NORTH FLORIDA SCHOOL OF SPECIAL EDUCATION	1,000
NORTHEAST FLORIDA AMERICAN RED CROSS	205
OPERATION SUPPORT OUR TROOPS - AMERICA INC	100
RAPHA HOUSE INTERNATIONAL INC	200
RESURRECTION PARISH SCHOOL	440
RONALD MCDONALD HOUSE CHARITIES OF NORTHWEST OHIO INC	230
SAFE PET RESCUE INC	220
SHRINERS HOSPITALS FOR CHILDREN	210
SOUTH FLORIDA SPCA SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS I	220
SOUTHERN BAPTIST HOSPITAL OF FLORIDA INC., D/B/A WOLFSON CHILDREN'S HOSPITAL	750
ST FRANCIS ANIMAL HOSPITAL INC	100

Organization Name	Sum of Payment Amount
NORTH FLORIDA LAND TRUST INC	250
AMERICAN LUNG ASSOCIATION OF THE SOUTHEAST	675
BRIDEGROOM APOSTOLIC FAITH CHURCH INC	275
GREATER JACKSONVILLE AREA USO COUNCIL, INC	210
NATIONAL ASSOCIATION OF VETERANS & FAMILIES INC	5,000
CYSTIC FIBROSIS FOUNDATION - JACKSONVILLE CHAPTER	1,000
NOMADS YOUTH BASEBALL CLUB OF BARBERTON OHIO	400
American Cancer Society, Inc.	400
LEARN TO READ INC	500
CHESTER YOUTH SPORTS AUTHORITY INC	400
Cutler Foundation	400
JUNIOR LEAGUE OF JACKSONVILLE INC	500
SOL MARGIN FISHING & CONSERVATION FOUNDATION	400
UPPER ROOM MINISTRIES MANSFIELD	400
YOUNG MENS CHRISTIAN ASSOCIATION OF SOUTHWESTERN INDIANA INC	400
FOCUSED ULTRASOUND FOUNDATION	50,000
TRIGG-C M RUSSELL FOUNDATION INC	100,000
DREAMS COME TRUE OF JACKSONVILLE INC	5,000
EQUAL JUSTICE INITIATIVE	160
FANNIE E TAYLOR HOME FOR THE AGED TAYLOR MANOR INC	790
FLORIDA BALLET AT JACKSONVILLE INC	190
FRIENDS OF THE LOWER APPOMATTOX RIVER INC	210
GEORGE ROGERS CLARK ATHLETIC BOOSTERS INC	800
GLOBAL ORGANIZATION FOR DIVINITY	925
HEART FOR CHILDREN INC	190
HENDERSON COUNTY NORTH MIDDLE SCHOOL	400
HEROES ON THE WATER	350
HOPE CREATES	400
JUNIOR LEAGUE OF RICHMOND VIRGINIA	160
LINCOLN HERITAGE COUNCIL BSA	400
SAN JOSE ATHLETIC ASSOCIATION INC	7,800
SHEEP DOG CHALLENGE	160
SILICON ANDHRA	910
TAKE STOCK IN CHILDREN OF NASSAU COUNTY	230
UNITED WAY OF NORTHEAST FLORIDA INC	70,491
WILLIAMS SYNDROME ASSOCIATION INC	400
AMERICAN HEART ASSOCIATION	1,000
TEACH FOR AMERICA - JACKSONVILLE	25,000
COMMUNITIES IN SCHOOLS OF JACKSONVILLE	5,000
FAMILY PROMISE OF JACKSONVILLE INC	550
KERNAN BLVD BAPTIST CHURCH	400
ST JOHNS UNITED CHURCH OF CHRIST	1,164
BULLITT EAST HIGH SCHOOL	900
FUSION PARTNERSHIPS INC	400
TRAVIS MILLS FOUNDATION	1,435
SALEM CHURCH ATHLETIC ASSOCIATION INC	400
THE MOFFETT FAMILY FOUNDATION	50,000
BEACHES EMERGENCY ASSISTANCE MINISTRY (BEAM)	5,000
THREE GRAINS OF RICE MISSIONS, INC.	5,000
WEST NASSAU COUNTY HIGH SCHOOL	400
THE COLLEGE OF WILLIAM AND MARY FOUNDATION	25,000
SAN JUAN DEL RIO CATHOLIC SCHOOL	1,000
1K NATION INC	450
5 STAR VETERANS CENTER	200



**CSX Foundation, Inc.**

Form 990 Return of Private Foundation

Page 2, Part III – Other Increases not included in line 2

2019

The change in net assets is caused by the return of a grant paid to University of North Florida in the amount of \$70,000 in prior years and returned to CSX Foundation, Inc. in 2019.