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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: STORMS FAMILY FOUNDATION

A Employer identification number: 26-2020553

Number and street (or P O box number if mail is not delivered to street address): PMB 325, 25 N.W. 23RD PLACE — Room/suite: 6

B Telephone number: (503) 227-5174

City or town, state or province, country, and ZIP or foreign postal code: PORTLAND, OR 97210

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 7,293,462.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received	0.		N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	197,258.	197,258.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	605,131.			
	b Gross sales price for all assets on line 6a 4,501,543.				
	7 Capital gain net income (from Part IV, line 2)		605,131.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total Add lines 1 through 11	802,389.	802,389.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	98,865.	19,773.		79,092.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	2,340.	0.		2,340.
	b Accounting fees STMT 3	3,300.	0.		3,300.
	c Other professional fees STMT 4	35,651.	35,651.		0.
	17 Interest				
	18 Taxes STMT 5	16,072.	2,207.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	6,726.	0.		6,726.
	22 Printing and publications				
	23 Other expenses STMT 6	4,462.	454.		4,008.
	24 Total operating and administrative expenses Add lines 13 through 23	167,416.	58,085.		95,466.
	25 Contributions, gifts, grants paid	1,850,000.			1,850,000.
	26 Total expenses and disbursements. Add lines 24 and 25	2,017,416.	58,085.		1,945,466.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,215,027.			
	b Net investment income (if negative, enter -0-)		744,304.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		8,774.	8,774.
	2 Savings and temporary cash investments	30,045.	253,818.	253,818.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	958,824.	744,153.	772,472.
	b Investments - corporate stock STMT 8	4,311,355.	3,104,181.	4,449,926.
	c Investments - corporate bonds STMT 9	638,340.	530,940.	540,287.
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	1,082,972.	1,164,643.	1,268,185.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,021,536.	5,806,509.	7,293,462.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ [X] and complete lines 24, 25, 29, and 30**			
	24 Net assets without donor restrictions	7,021,536.	5,806,509.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ [ ] and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances**	7,021,536.	5,806,509.	
	30 **Total liabilities and net assets/fund balances**	7,021,536.	5,806,509.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	7,021,536.
2 Enter amount from Part I, line 27a	2	-1,215,027.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,806,509.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	5,806,509.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES		VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	4,501,543.		3,896,412.	605,131.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				605,131.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	605,131.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	687,198.	8,245,782.	.083339
2017	648,848.	8,091,505.	.080189
2016	401,455.	7,586,619.	.052916
2015	642,535.	8,173,380.	.078613
2014	580,374.	8,533,148.	.068014

2 **Total** of line 1, column (d)	2	.363071
3 Average distribution ratio for the 5-year base period divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.072614
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	7,794,169.
5 Multiply line 4 by line 3	5	565,966.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,443.
7 Add lines 5 and 6	7	573,409.
8 Enter qualifying distributions from Part XII, line 4	8	1,945,466.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	7,443.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	7,443.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 **Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-	5	7,443.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 6,804.		
b Exempt foreign organizations - tax withheld at source — 6b: 0.		
c Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d Backup withholding erroneously withheld — 6d: 0.		
7 Total credits and payments. Add lines 6a through 6d	7	6,804.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	639.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11 Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions. ▶ OR			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.STORMSFAMILYFOUNDATION.ORG

14 The books are in care of ▶ ANNA STORMS INGRAM Telephone no. ▶ (503) 227-5174
Located at ▶ PMB 325, 25 N.W. 23RD PLACE, STE 6, PORTLAND, OR ZIP+4 ▶ 97210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE STORMS MILLIS PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	PRESIDENT 20.00	31,800.	0.	1,750.
ANNA STORMS INGRAM PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	TREASURER 20.00	31,800.	0.	840.
ROSEMARY STORMS MONTGOMERY PMB 325, 25 N.W. 23RD PLACE, STE 6 PORTLAND, OR 97210	SECRETARY 10.00	31,800.	0.	875.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2019)

923561 12-17-19

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	7,762,428.
b	Average of monthly cash balances	1b	150,434.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	7,912,862.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,912,862.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	118,693.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,794,169.
6	**Minimum investment return** Enter 5% of line 5	6	389,708.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	389,708.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 7,443.		
b	Income tax for 2019. (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	7,443.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	382,265.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	382,265.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	382,265.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,945,466.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,945,466.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,443.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,938,023.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					382,265.
2 Undistributed income, if any, as of the end of 2019					
a Enter amount for 2018 only				0.	
b Total for prior years: ___ , ___ , ___			0.		
3 Excess distributions carryover, if any, to 2019.					
a From 2014	168,527.				
b From 2015	247,160.				
c From 2016	24,786.				
d From 2017	256,773.				
e From 2018	281,017.				
f **Total** of lines 3a through e		978,263.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶$	1,945,466.				
a Applied to 2018, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2019 distributable amount					382,265.
e Remaining amount distributed out of corpus		1,563,201.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,541,464.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount - see instructions			0.		
e Undistributed income for 2018 Subtract line 4a from line 2a. Taxable amount - see instr				0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7		168,527.			
9 **Excess distributions carryover to 2020** Subtract lines 7 and 8 from line 6a		2,372,937.			
10 Analysis of line 9					
a Excess from 2015	247,160.				
b Excess from 2016	24,786.				
c Excess from 2017	256,773.				
d Excess from 2018	281,017.				
e Excess from 2019	1,563,201.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADELANTE MUJERES 2030 MAIN STREET, SUITE A FOREST GROVE, OR 97116		PC	ESPERE	5,000.
BLANCHET HOUSE OF HOSPITALITY 310 N.W. GLISAN STREET PORTLAND, OR 97209		PC	WOODSHOP WORKFORCE	11,500.
BOYS AND GIRLS CLUB OF CORVALLIS 1112 N.W. CIRCLE BOULEVARD CORVALLIS, OR 97330		PC	PLAYGROUND EQUIPMENT	10,000.
CARES NORTHWEST 2800 N. VANCOUVER, SUITE 201 PORTLAND, OR 97227		PC	CHILD ABUSE PREVENTION	10,000.
CENTER FOR COMMUNITY COUNSELING 1465 COBURG ROAD EUGENE, OR 97401		PC	CHILD ABUSE PREVENTION	10,000.
Total	SEE CONTINUATION SHEET(S)		▶ **3a**	1,850,000.
b *Approved for future payment* NONE				
Total			▶ **3b**	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	197,258.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	605,131.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		802,389.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 802,389.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 6/22/20 | Title Treasurer

May the IRS discuss this return with the preparer shown below? See instr ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
YEE LEE MCGEE		6/16/20		P01294356

Firm's name ▶ GARY MCGEE & CO. LLP | Firm's EIN ▶

Firm's address ▶ 1000 S.W. BROADWAY, SUITE 1200
PORTLAND, OR 97205 | Phone no. (503) 222-2515

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONFERENCE OF ST. VINCENT DE PAUL SOCIETY OF MYRTLE CREEK P.O. BOX 1258 MYRTLE CREEK, OR 97457		PC	BASIC NEEDS FOR POOR OF DOUGLAS COUNTY	7,500.
DOVE LEWIS EMERGENCY ANIMAL HOSPITAL 1945 N.W. PETTYGROVE STREET PORTLAND, OR 97209		PC	PLEDGE & IN MEMORY OF HUEY, D	30,000.
DOVE MEDICAL 487 E. 11TH EUGENE, OR 97401		PC	SUPPORT FOR WOMEN AND THEIR BABIES	15,000.
FOOD ROOTS 113 MAIN AVENUE TILLAMOOK, OR 97141		PC	ACCESS TO LOCAL FOOD	5,000.
GRACE CENTER FOR ADULT DAY SERVICES 980 N.W. SPRUCE AVENUE CORVALLIS, OR 97330		PC	HERE TO STAY CAPITAL CAMPAIGN	20,000.
HARPER'S PLAYGROUND 1477 N.W. EVERETT STREET PORTLAND, OR 97209		PC	ANNA & ABBY YARD PROJECT	5,000.
HOPE SERVICES P.O. BOX 98 ROSEBURG, OR 97470		PC	SUPPORT FOR WOMEN AND THEIR BABIES - CAPACITY BLDG.	25,000.
HOYT ARBORETUM FRIENDS 4000 S.W. FAIRVIEW BOULEVARD PORTLAND, OR 97221		PC	YOUTH ENVIRONMENTAL PROGRAM	7,500.
INSTITUTE OF ARCHITECTURE AND ART 720 MARKET STREET, SUITE G KIRKLAND, WA 98033		PC	SUPPORT FOR THE ARTS	5,000.
KIDS CENTER 1375 N.W. KINGSTON AVENUE BEND, OR 97703		PC	SUPPORT FOR CHILDREN OF THE POOR	2,500.
Total from continuation sheets				1,803,500.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LA SALLE CATHOLIC COLLEGE PREPARATORY 11999 S.E. FULLER ROAD MILWAUKIE, OR 97222		PC	SCHOLARSHIPS	10,000.
MAGDALENE HOME P.O. BOX 255 MEDFORD, OR 97501		PC	SUPPORT FOR WOMEN AND THEIR BABIES	12,500.
MARIST CATHOLIC HIGH SCHOOL 1900 KINGSLEY ROAD EUGENE, OR 97401		PC	SCHOLARSHIPS	5,000.
MEALS ON WHEELS PEOPLE 7710 S.W. 31ST AVENUE PORTLAND, OR 97219		PC	HEALTHY MEALS FOR ELDERLY	5,000.
MOTHER & CHILD EDUCATION CENTER 1515 N.E. 41ST AVENUE PORTLAND, OR 97232		PC	FIRST 1000 DAYS OF LIFE	40,000.
MOUNTAINSTAR FAMILY RELIEF NURSERY 2125 N.E. DAGGETT LANE BEND, OR 97701		PC	SUPPORT FOR LOW INCOME PARENTS AND THEIR CHILDREN	5,000.
NEUROTHERAPEUTIC PEDIATRIC THERAPIES 610 HIGH STREET OREGON CITY, OR 97045		PC	MENTAL HEALTH THERAPIES TO SPECIAL NEEDS CHILDREN	10,000.
NORTHWEST HOUSING ALTERNATIVES 2316 S.E. WILLARD STREET MILWAUKIE, OR 97222		PC	HOUSING & OPPORTUNITIES FOR PEOPLE WITH SPECIAL NEEDS	7,500.
OHSU FOUNDATION 3183 S.W. SAM JACKSON PARK ROAD PORTLAND, OR 97239		PC	ESTABLISH DORIS AND MARK STORMS CHAIR IN COMPASSIONATE COMMUNICATION	1,300,000.
OHSU FOUNDATION/CENTER FOR ETHICS IN MEDICINE 3183 S.W. SAM JACKSON PARK ROAD PORTLAND, OR 97239		PC	COMPASSIONATE COMMUNICATION PROGRAM	100,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OHSU FOUNDATION/FOOTSTEPS TO HEALING ETHIOPIA 3183 S.W. SAM JACKSON PARK ROAD PORTLAND, OR 97239		PC	SUPPORT MEDICAL WORK FOR WOMEN IN ETHIOPIA	10,000.
OREGON COAST AQUARIUM 2820 S.E. FERRY SLIP ROAD NEWPORT, OR 97365		PC	AQUATOTS	6,000.
OREGON SYMPHONY ASSOCIATION 921 S.W. WASHINGTON STREET, SUITE 200 PORTLAND, OR 97205		PC	SUPPORT OF THE LULLABY PROGRAM	30,000.
PARTNERS FOR A HUNGER-FREE OREGON 712 S.E. HAWTHORNE BOULEVARD PORTLAND, OR 97214		PC	SUMMER MEALS FOR OREGON KIDS	5,000.
PORTLAND JAPANESE GARDEN 611 S.W. KINGSTON PORTLAND, OR 97205		PC	SEATING BENCH	17,500.
PORTLAND RESCUE MISSION P.O. BOX 3713 PORTLAND, OR 97208		PC	NEW LIFE VANS PROJECT	5,000.
PORTRAIT CONNECTION 4 BERRYHILL COURT GREENVILLE, SC 29615		PC	PORTRAITS FOR CENTRAL OREGON	5,000.
PROVIDENCE BENEDICTINE NURSING CENTER FOUNDATION 540 S. MAIN STREET MT. ANGEL, OR 97362		PC	INTEGRATING PALLIATIVE CARE	25,000.
PROVIDENCE WILLAMETTE FALLS FOUNDATION P.O. BOX 3375 PORTLAND, OR 97298		PC	CHILDREN PSYCHIATRIC PROGRAM	15,000.
SERENDIPITY CENTER P.O. BOX 33350 PORTLAND, OR 97292		PC	SUPPORT FOR STUDENTS WITH SPECIAL NEED	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SMART 101 S.W. MARKET STREET PORTLAND, OR 97201		PC	SMART READING PROGRAM	5,000.
ST. ANDREW LEGAL CLINIC 807 N.E. ALBERTA STREET PORTLAND, OR 97211		PC	LEGAL ACCESS FUND	5,000.
STORE TO DOOR 7730 S.W. 31ST AVENUE PORTLAND, OR 97219		PC	FOOD TO THE ELDERLY	5,000.
TAKE ACTION INC. 1170 S.W. OXFORD DRIVE LAKE OSWEGO, OR 97034		PC	WEEKEND FOODPACK FOR HUNGRY CHILDREN IN NW OREGON	3,000.
THE BLOOM PROJECT 100 S.W. MILLER ROAD PORTLAND, OR 97225		PC	FLOWERS FOR THOSE IN CRISIS	7,500.
THE CENTER FOUNDATION 2200 N.E. NEFF ROAD, SUITE 200 BEND, OR 97701		PC	CARE FOR THOSE PLAYING SPORTS - CONCUSSION PROTOCOL	5,000.
WINTERSPRING P.O. BOX 8169 MEDFORD, OR 97501		PC	SUPPORT FOR THOSE WHO HAVE LOST A FAMILY MEMBER	12,000.
Total from continuation sheets				

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	197,258.	0.	197,258.	197,258.	
TO PART I, LINE 4	197,258.	0.	197,258.	197,258.	

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUFFY KEKEL LLP	2,340.	0.		2,340.
TO FM 990-PF, PG 1, LN 16A	2,340.	0.		2,340.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GARY MCGEE & CO. LLP	3,300.	0.		3,300.
TO FORM 990-PF, PG 1, LN 16B	3,300.	0.		3,300.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FERGUSON WELLMAN INVESTMENT FEES	35,651.	35,651.		0.
TO FORM 990-PF, PG 1, LN 16C	35,651.	35,651.		0.

FORM 990-PF | TAXES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX ON DIVIDENDS	2,207.	2,207.		0.
IRS EXCISE TAXES	13,865.	0.		0.
TO FORM 990-PF, PG 1, LN 18	16,072.	2,207.		0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OREGON DEPARTMENT OF JUSTICE REGISTRATION FEE	1,002.	0.		1,002.
ADR PASSTHROUGH FEES ON INVESTMENTS	454.	454.		0.
OFFICE SUPPLIES	1,653.	0.		1,653.
IT AND WEBSITE COSTS	185.	0.		185.
MISCELLANEOUS	1,168.	0.		1,168.
TO FORM 990-PF, PG 1, LN 23	4,462.	454.		4,008.

FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY NOTE	X		556,026.	576,725.
US TREASURY BOND	X		188,127.	195,747.
TOTAL U.S. GOVERNMENT OBLIGATIONS			744,153.	772,472.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			744,153.	772,472.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AT&T INC	51,694.	64,169.
ABBVIE	37,775.	47,812.
AIRBUS GROUP	23,487.	27,562.
ALIBABA GROUP HOLDING	10,983.	12,726.
ALLSTATE CORPORATION	32,739.	58,474.
ALPHABET INC	79,103.	168,763.
AMAZON.COM INC	28,261.	25,870.
AMEREN CORPORATION	37,699.	37,632.
AMGEN INCORP	25,926.	55,446.
ANALOG DEVICES INC	97,421.	108,144.
APPLE INC	35,869.	132,143.
AVERY DENNISON CORP	24,217.	28,780.
BAE SYSTEMS PLC	11,009.	11,809.
BHP BILLITON LTD	12,158.	16,413.
BNP PARIBAS	18,141.	20,189.
BOEING CO	15,602.	58,637.
BROADCOM INC	36,047.	41,083.
CACI INC	34,424.	59,997.
CELANESE CORP	25,036.	28,317.
CHECK PT SOFTWARE TECH	3,697.	7,212.
CHEVRON CORP	41,736.	56,640.
CHUBB LTD	6,220.	7,783.
CISCO SYSTEMS	15,004.	46,041.
CITIGROUP INC	61,795.	83,086.
DANONE	12,671.	14,676.
DBS GROUP HOLDINGS ADR	31,850.	40,123.
ELECTRONIC ARTS INC	52,722.	69,881.
EMERSON ELECTRIC CO	61,994.	64,821.
ENTERGY CORP	32,941.	53,910.
EXXON MOBIL CORP	53,849.	48,148.
FACEBOOK INC	70,218.	85,179.
FIDELITY NATL INFO	61,973.	70,936.
GILEAD SCIENCES INC	35,647.	33,140.
GLAXOSMITHKLINE PLC	8,780.	10,808.
HOME DEPOT INC	7,783.	50,227.
HONEYWELL INTL INC	63,035.	100,890.
HOYA CORP	15,275.	25,064.
ILLINOIS TOOL WORKS	32,266.	39,519.
INTERCONTL HTLS	23,892.	30,146.
JP MORGAN CHASE & CO	153,152.	197,948.
JOHNSON & JOHNSON	33,575.	37,926.
KEYCORP INC	47,519.	55,053.
LLOYDS BANKING GROUP	18,241.	20,059.
MARRIOTT INTL INC	59,943.	69,658.
MC DONALDS CORP	51,304.	51,379.
MEDTRONIC PLC	36,680.	38,573.
MERCK & CO INC	59,562.	85,493.

MICROSOFT CORP	82,669.	294,899.
MONDELEZ INTL	38,624.	50,123.
MOTOROLA SOLUTIONS	38,008.	37,062.
NEXTERA ENERGY INC	27,835.	36,324.
NICE LTD	12,366.	12,412.
NIKE INC	35,266.	41,537.
NOVO-NORDISK AS	23,658.	28,361.
NUTRIEN LTD	12,765.	12,600.
NXP SEMICONDUCTORS	24,356.	33,088.
PROCTER & GAMBLE	62,275.	87,430.
PROGRESSIVE CO OHIO	35,518.	39,815.
RAYTHEON CO	35,925.	78,008.
ROCHE HLDG LTD	27,628.	38,627.
RWE AG ORD	14,217.	14,717.
SAFRAN	33,758.	44,893.
SAP SPONSORED	10,240.	13,399.
SCHLUMBERGER LTD	27,403.	30,552.
SONY CORPORATION	17,402.	37,400.
STRYKER CORP	31,146.	35,690.
SUMITOMO MITSUI FINL00	22,744.	20,081.
SUNCOR ENERGY INC	29,892.	29,848.
TELEKOMINIK INDONESIA	19,484.	17,955.
TENCENT HOLDINGS	12,802.	10,562.
THERMO FISHER SCNTFC	52,311.	113,705.
TJX COMPANIES INC	66,257.	74,493.
TORONTO DOMINION	13,546.	15,716.
TOTAL S A ADR	16,800.	18,802.
TRUIST FINL CORP	26,669.	50,294.
UNICREDIT SPA	9,579.	9,425.
UNILEVER NV	26,574.	25,857.
UNION PACIFIC CORP	47,293.	52,429.
UNITED HEALTH GRP INC	33,700.	70,555.
VERIZON COMMUNICATN	93,384.	103,766.
VISA INC	100,428.	182,263.
VOYA FINL INC	39,337.	40,857.
WALT DISNEY CO	54,651.	60,745.
ZOETIS INC	56,756.	87,351.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,104,181.	4,449,926.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BNSF, LLC	55,012.	51,334.
VERIZON COMMUNICATIONS	57,305.	55,430.
FEDEX CORPORATION	52,829.	53,445.
AMERICAN TOWER CORP	53,796.	55,009.
GENERAL MILLS, I	50,625.	52,534.
MORGAN STANLEY	53,777.	54,072.

SOUTHERN POWER C	52,650.	54,179.
CONOCOPHILLIPS C	56,284.	57,396.
COMCAST CORP	42,235.	45,017.
INTEL CORP	56,427.	61,871.
TOTAL TO FORM 990-PF, PART II, LINE 10C	530,940.	540,287.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISHARES MSCI EAFE ETF	COST	115,400.	138,880.
ISHARES MSCI EAFE SMALL	COST	45,642.	49,824.
ISHARES MSCI JAPAN ETF	COST	25,212.	25,473.
SPDR FUND CONSUMER	COST	66,057.	76,206.
HARDING LOEVNER	COST	181,125.	200,347.
JPMORGAN US SMALL CO	COST	179,979.	211,324.
MATTHEWS PACIFIC TIGER	COST	91,334.	82,371.
VERSUS CAP MULTI MNGR	COST	190,000.	193,422.
VERSUS CAP REAL ASSET	COST	172,769.	176,844.
DIGITAL REALTY TRUST	COST	55,472.	62,265.
GAMING & LEISURE PPT	COST	41,653.	51,229.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,164,643.	1,268,185.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 11
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

STORMS FAMILY FOUNDATION
PMB 325, 25 N.W. 23RD PLACE, SUITE 6
PORTLAND, OR 97210

TELEPHONE NUMBER

(503) 227-5174

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS ARE AVAILABLE AT THE FOUNDATION'S WEBSITE:
WWW.STORMSFAMILYFOUNDATION.ORG.

ANY SUBMISSION DEADLINES

DETAILS ARE AVAILABLE AT WWW.STORMSFAMILYFOUNDATION.ORG.

RESTRICTIONS AND LIMITATIONS ON AWARDS

DETAILS ARE AVAILABLE AT WWW.STORMSFAMILYFOUNDATION.ORG.