

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation HENRY T NICHOLAS EDUCATION FOUNDATION INC		A Employer identification number 26-1212858	
Number and street (or P.O. box number if mail is not delivered to street address) 412 W 4TH STREET		Room/suite	B Telephone number (see instructions) (714) 834-0521
City or town, state or province, country, and ZIP or foreign postal code SANTA ANA, CA 92701		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 523,934	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,987,767			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1	1	1	
	4 Dividends and interest from securities . . .				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	482,000			
	12 Total. Add lines 1 through 11	4,469,768	1	1	
	13 Compensation of officers, directors, trustees, etc.	192,000			192,000
	14 Other employee salaries and wages	1,398,872			1,398,872
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	128,931			128,931
	17 Interest	7,751			7,751
	18 Taxes (attach schedule) (see instructions)	137,450			134,676
	19 Depreciation (attach schedule) and depletion	52,434			
	20 Occupancy	159,505			159,505
	21 Travel, conferences, and meetings	31,144			31,144
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,603,648			1,603,648
	24 Total operating and administrative expenses. Add lines 13 through 23	3,711,735	0		3,656,527
	25 Contributions, gifts, grants paid	1,610,205			1,610,205
	26 Total expenses and disbursements. Add lines 24 and 25	5,321,940	0		5,266,732
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-852,172			
	b Net investment income (if negative, enter -0-)		1		
c Adjusted net income (if negative, enter -0-)				1	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	876,632	304,181	304,181
	2 Savings and temporary cash investments	1,315	2,014	2,014
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable	313,400		
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	34,125	34,271	34,271
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ 607,993 Less: accumulated depreciation (attach schedule) ▶ 434,936	184,812	173,057	173,057
15 Other assets (describe ▶ _____)	10,411	10,411	10,411	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,420,695	523,934	523,934	
Liabilities	17 Accounts payable and accrued expenses	193,931	140,602	
	18 Grants payable			
	19 Deferred revenue		23,800	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	86,264	71,204	
	23 Total liabilities (add lines 17 through 22)	280,195	235,606	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	1,140,500		
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	1,140,500	288,328	
	30 Total liabilities and net assets/fund balances (see instructions) .	1,420,695	523,934	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,140,500
2 Enter amount from Part I, line 27a	2	-852,172
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	288,328
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	288,328

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>HUGO GUTIERREZ</u> Telephone no. ► <u>(714) 834-0336</u>			

Located at ► 412 W 4TH STREET SANTA ANA CAZIP+4 ► 92701

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MADLINE GONZALEZ	DIR OF SOC SVCS	71,711		
412 W 4TH ST SANTA ANA, CA 92701	50.00			
DIANA TERCERO	DIR-EVENTS & OPS	66,000		
412 W 4TH ST SANTA ANA, CA 92701	50.00			
RODOLFO DUARTE	DIR OF PROGRAMS	65,000		
412 W 4TH ST SANTA ANA, CA 92701	50.00			
FERNANDO MARTINEZ	DIR-COLL SUCCESS	64,000		
412 W 4TH ST SANTA ANA, CA 92701	50.00			
ELIZABETH OLIVARES	DIR OF ACADEMICS	60,000		
412 W 4TH ST SANTA ANA, CA 92701	50.00			
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION CURRENTLY OPERATES THREE FACILITIES IN SANTA ANA THAT PROVIDE TUTORIAL AND MENTOR SERVICES TO ADOLESCENTS, TYPICALLY AGES 14-19 THAT ATTEND HIGH SCHOOL IN THE SANTA ANA UNIFIED SCHOOL DISTRICT. THE PROGRAM ASSISTS PARTICIPANTS IN DEVELOPING NECESSARY SKILLS TO INCREASE THE QUALITY OF THEIR ACADEMIC PERFORMANCE, SEEK HIGHER EDUCATION, SCHOLARSHIPS AND GRANTS, AND TO LEAD ACTIVE AND SUCCESSFUL LIVES IN PURSUIT OF THEIR CHOSEN FIELDS OR PROFESSIONS. ACTIVITIES INCLUDE TUTORING IN HIGH SCHOOL CURRICULUM AND JOB INTERESTS, COUNSELING TO HELP RESOLVE FAMILY AND COMMUNITY ISSUES AND CONFLICTS, PREPARATORY TRAINING FOR PART-TIME JOBS, COLLEGE APPLICATION AND ENTRANCE EXAMS, WITH A FOCUS ON KEEPING THESE TEENAGERS INTERESTED AND ACTIVE IN A COLLEGE EDUCATIONS AND CURRICULUM. THE CENTERS CURRENTLY COUNCELED 730 STUDENTS MONDAY THROUGH FRIDAY.	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,266,732
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,266,732
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,266,732

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ _____				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. 2008-06-16

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	5,266,732	4,538,540	3,642,033	892,686	14,339,991
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	5,266,732	4,538,540	3,642,033	892,686	14,339,991
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets	523,934	1,420,695	1,264,267	1,157,945	4,366,841
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	523,934	1,420,695	1,264,267	1,157,945	4,366,841
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THE NICHOLAS ACADEMIC CENTERS
412 W 4TH STREET FIRST FLOOR
SANTA ANA, CA 92701
(714) 834-0521
hgutierrez@naccenters.org

b The form in which applications should be submitted and information and materials they should include:

COMPLETED APPLICATION AND THE REQUIRED DOCUMENTATION SUCH AS A COVER LETTER, SIGNED AGREEMENT, FINANCIAL AID AWARD LETTER, TRANSCRIPT, AND BILL FOR EACH TERM.

c Any submission deadlines:

JUNE 1 AND JULY 1, FOR NEW AND RETURNING APPLICANTS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

STUDENTS MUST BE ENROLLED IN AN ACCREDITED HIGHER EDUCATION INSTITUTION, INCLUDING COMMUNITY COLLEGES, PUBLIC AND PRIVATE UNIVERSITIES AND THEY MUST BE ENROLLED FULL TIME. SCHOLARSHIPS ARE ONLY BASED ON FINANCIAL NEED.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> HIGH SCHOOL STUDENTS ALUMNI 412 W 4TH STREET SANTA ANA, CA 92701	NONE	PUBLIC	SCHOLARSHIPS	1,610,205
Total			▶ 3a	1,610,205
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a SCHOOL DISTRICT FEES						482,000
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14		1	
4 Dividends and interest from securities.						
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e).					1	482,000
13 Total. Add line 12, columns (b), (d), and (e).						482,000

[illegible]

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
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[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here 	*****	2020-11-12	*****	May the IRS discuss this return with the preparer shown below (see instr.) ☒ Yes ☐ No
	_____ Signature of officer or trustee	_____ Date	_____ Title	

Paid Preparer Use Only	PATRICK S GUZMAN CPA			
	Firm's name ► Guzman & Gray Certified Public Accountants			
	Firm's address ► 4510 E Pacific Coast Highway Suite Long Beach, CA 90804			
	Firm's EIN ► 33-0302407			Phone no. (562) 498-0997

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAMES JACKMAN	Director 0.75	0		
412 W 4TH STREET SANTA ANA, CA 92701				
EARL FULLER	Director 0.75	0		
412 W 4TH STREET SANTA ANA, CA 92701				
BENNETTE KWONG	Director 0.75	0		
412 W 4TH STREET SANTA ANA, CA 92701				
JACK K MANDEL	Chairman 2.00	0		
412 W 4TH STREET SANTA ANA, CA 92701				
HUGO GUTIERREZ	CFO 40.00	80,000		
412 W 4TH STREET SANTA ANA, CA 92701				
JAMES P GREY	Director 0.75	0		
412 W 4TH STREET SANTA ANA, CA 92701				
ROSA E DIAZ	Executive Dir. 50.00	112,000		
412 W 4TH ST SANTA ANA, CA 92701				
MICHAEL NEWMAN	Director 0.75	0		
412 W 4TH ST SANTA ANA, CA 92701				
CHRISTIE NEWMAN	Director 0.75	0		
412 W 4TH ST SANTA ANA, CA 92701				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DESK	2012-09-28	272	244	SL	7.0000	28			
FURNITURE	2013-09-04	754	576	SL	7.0000	108			
FURNITURE ANNEX	2015-04-08	2,777	1,488	SL	7.0000	397			
FURNITURE ANNEX	2015-07-06	2,702	1,352	SL	7.0000	386			
FURNITURE ANNEX	2015-08-26	1,811	864	SL	7.0000	259			
COPY MACHINE	2015-02-10	617	482	SL	5.0000	123			
TELEPHONES ANNEX	2015-08-07	712	486	SL	5.0000	142			
COPY MACHINE ANNEX	2015-08-12	1,183	809	SL	5.0000	237			
COMPUTER (PC)	2015-08-26	550	367	SL	5.0000	110			
COMPUTER (PC)	2015-08-26	550	367	SL	5.0000	110			
PRINTER	2015-09-03	647	430	SL	5.0000	129			
COMPUTER (PC)	2015-09-04	864	576	SL	5.0000	173			
COMPUTERS (TOWERS)	2014-12-16	1,963	1,571	SL	5.0000	392			
LAPTOP COMPUTERS	2015-02-06	12,506	9,795	SL	5.0000	2,501			
COPIER	2016-01-13	3,000	1,800	SL	5.0000	600			
COPIER	2016-02-17	510	290	SL	5.0000	102			
SERVER ANNEX	2016-07-22	4,223	2,042	SL	5.0000	845			
FURNITURE	2016-08-23	4,831	2,255	SL	5.0000	966			
CHAIRS NAC III	2016-08-31	2,805	1,309	SL	5.0000	561			
PRINTER/SCANNER	2016-09-14	1,600	747	SL	5.0000	320			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE NAC III	2016-09-19	3,627	1,631	SL	5.0000	725			
TENANT IMPROVEMENTS NAC 3	2016-09-14	3,273	1,529	SL	5.0000	655			
COMPUTER	2015-11-12	2,230	1,413	SL	5.0000	446			
COMPUTERS	2016-05-03	4,060	2,165	SL	5.0000	812			
LAPTOPS	2016-09-13	4,037	1,883	SL	5.0000	807			
DELL MARKETING	2016-09-14	5,533	2,583	SL	5.0000	1,107			
HP DIRECT	2016-09-14	4,380	2,044	SL	5.0000	876			
NEWEGG LAPTOPS	2016-09-27	2,176	979	SL	5.0000	435			
TZ300 WIRELESS APPLIANCE	2016-07-26	3,604	1,779	SL	5.0000	721			
VARIANCE	2016-09-30	129	96	SL	5.0000	26			
FED TECH SOLUTIONS	2016-10-03	3,395	1,528	SL	5.0000	679			
FURNITURE	2017-08-16	3,404	908	SL	5.0000	681			
CAMERAS	2017-08-04	7,217	2,044	SL	5.0000	1,443			
IMPROVEMENTS	2017-09-08	25,680	6,848	SL	5.0000	5,136			
COMPUTER	2017-02-17	2,790	1,023	SL	5.0000	558			
COMPUTER	2017-04-21	1,655	552	SL	5.0000	331			
LAPTOP	2017-11-29	1,312	284	SL	5.0000	262			
CANON LENSE	2018-03-08	2,100	350	SL	5.0000	420			
6 TABLES	2018-05-02	1,428	190	SL	5.0000	286			
3 TABLES	2018-06-04	2,198	256	SL	5.0000	440			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
4 DESKS	2018-08-07	1,504	125	SL	5.0000	301			
3 CHAIRS	2018-08-08	482	40	SL	5.0000	96			
2 DESKS	2018-09-17	725	36	SL	5.0000	145			
4 DESKS	2018-10-11	1,565	78	SL	5.0000	313			
TOYOTA VAN	2018-10-04	33,109	1,655	SL	5.0000	6,622			
TOYOTA VAN	2018-10-04	33,109	1,655	SL	5.0000	6,622			
TOYOTA VAN	2018-10-04	33,109	1,655	SL	5.0000	6,622			
MATINS IPAD	2018-05-21	1,691	197	SL	5.0000	338			
3 IPHONES	2018-09-05	1,476	98	SL	5.0000	295			
ADMIN DESKTOP	2018-09-12	724	48	SL	5.0000	145			
APPLE COMPUTERS	2018-10-23	5,712	190	SL	5.0000	1,142			
2 COMPUTERS	2018-11-08	1,455	49	SL	5.0000	291			
MADDY DESKTOP	2018-11-15	727	24	SL	5.0000	145			
LENOVO COMPUTER	2018-12-04	3,662	61	SL	5.0000	732			
LENOVO US (14 LAPTOPS @ 808)	2019-02-04	11,247		SL	5.0000	2,062			
APPLE CELLPHONE _ MP	2019-04-22	644		SL	5.0000	86			
FM - 1 PRINTER	2019-06-07	1,060		SL	5.0000	124			
APPLE CELLPHONE	2019-07-02	791		SL	5.0000	79			
APPLE CELLPHONE	2019-07-02	791		SL	5.0000	79			
APPLE IPHONES (21 @ 763)	2019-10-17	16,037		SL	5.0000	535			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LENOVO 2 LAPTOPS	2019-11-29	1,627		SL	5.0000	27			
FURNITURE	2019-09-20	1,454		SL	5.0000	73			
COPIER RICOH AFICIO	2019-10-22	2,280		SL	5.0000	76			
COPIER RICOH AFICIO	2019-11-01	2,180		SL	5.0000	73			
COPIER RICOH AFICIO	2019-11-27	2,180		SL	5.0000	36			
VEHICLE MISCELLANEOUS	2019-03-07	95		SL	5.0000	16			
VEHICLE MISCELLANEOUS	2019-08-02	291		SL	5.0000	24			

**TY 2019 Land, Etc.
Schedule**

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.	99,713	24,871	74,842	74,842
Furniture and Fixtures	92,513	75,943	16,570	16,570
Machinery and Equipment	175,351	109,704	65,647	65,647
Improvements	240,416	224,418	15,998	15,998

TY 2019 Other Assets Schedule

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT	10,411	10,411	10,411

TY 2019 Other Expenses Schedule

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	879			879
DUES & SUBSCRIPTIONS	16,146			16,146
EMPLOYEE BENEFIT	193,841			193,841
FIELD TRIPS	25,057			25,057
FOOD	50,414			50,414
INSURANCE	71,055			71,055
JANITORIAL SERVICES	15,050			15,050
OFFICE SUPPLIES	41,305			41,305
OTHER EXPENSES	176,280			176,280
PAYROLL SERVICES	5,657			5,657

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PERMITS, LICENSES, FEES	109			109
PROFESSIONAL DEVT	43,517			43,517
PROGRAM EVENTS	831,405			831,405
PROGRAM SUPPLIES	34,068			34,068
PROMOTIONS & ADVERTISING	19,949			19,949
REPAIR & MAINTENANCE	16,028			16,028
TELEPHONE & COMMUNICATION	35,776			35,776
TRANSPORTATION	21,528			21,528
UTILITIES	5,584			5,584

TY 2019 Other Income Schedule

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SCHOOL DISTRICT FEES	482,000		

TY 2019 Other Liabilities Schedule

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value
LOAN PAYABLE-AUTO	86,264	71,204

TY 2019 Other Professional Fees Schedule

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE SERVICES	58,604	0	0	58,604
PROFESSIONAL SERVICES	70,327	0	0	70,327

**TY 2019 Substantial Contributors
Schedule**

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Name	Address
HENRY T NICHOLAS III FOUNDATION	15 ENTERPRISE SUITE 550 ALISO VIEJO, CA 92656

TY 2019 Taxes Schedule

Name: HENRY T NICHOLAS EDUCATION
FOUNDATION INC

EIN: 26-1212858

Software ID: 19009920

Software Version: 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EMPLOYER PAYROLL TAXES	134,676			134,676
TAXES-OTHER	2,774			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization HENRY T NICHOLAS EDUCATION FOUNDATION INC		Employer identification number 26-1212858

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
HENRY T NICHOLAS EDUCATION
FOUNDATION INC

Employer identification number
26-1212858

Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HENRY T NICHOLAS III FOUNDATION 15 ENTERPRISE STE 550 ALISO VIEJO, CA 92656	\$ 3,987,767	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization HENRY T NICHOLAS EDUCATION FOUNDATION INC	Employer identification number 26-1212858
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization HENRY T NICHOLAS EDUCATION FOUNDATION INC	Employer identification number 26-1212858
--	--

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed.
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee