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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
People's United Community Foundation of
Eastern Massachusetts Inc
% Foundation Source

Number and street (or P.O. box number if mail is not delivered to street address)
Foundation Source 501 Silverside Rd

City or town, state or province, country, and ZIP or foreign postal code
Wilmington, DE 198091377

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$** 15,498,046

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
26-0814452

B Telephone number (see instructions)
(800) 839-1754

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here..... ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	47,919		
	2 Check ☐ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	4,532	4,532	
	4 Dividends and interest from securities . . .	547,896	547,896	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	169,531		
	b Gross sales price for all assets on line 6a _____ 1,490,182			
	7 Capital gain net income (from Part IV, line 2) . . .		169,531	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	769,878	721,959		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0		
	14 Other employee salaries and wages	38,335	2,977	35,358
	15 Pension plans, employee benefits	9,584	744	8,840
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions) . . .	9,200		
	19 Depreciation (attach schedule) and depletion . . .			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	31,500		31,500
	24 Total operating and administrative expenses. Add lines 13 through 23	88,619	3,721	75,698
	25 Contributions, gifts, grants paid	879,875		879,875
26 Total expenses and disbursements. Add lines 24 and 25	968,494	3,721	955,573	
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-198,616		
	b Net investment income (if negative, enter -0-)		718,238	
c Adjusted net income (if negative, enter -0-) . . .				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	237,533	97,358	97,358
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	487,712	575,481	585,034
	b Investments—corporate stock (attach schedule)	7,259,824	7,004,181	14,224,447
	c Investments—corporate bonds (attach schedule)	464,347	573,780	591,207
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,449,416	8,250,800	15,498,046	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	8,449,416	8,250,800	
	29 Total net assets or fund balances (see instructions)	8,449,416	8,250,800	
30 Total liabilities and net assets/fund balances (see instructions) .	8,449,416	8,250,800		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,449,416
2 Enter amount from Part I, line 27a	2	-198,616
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	8,250,800
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,250,800

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly-traded Securities			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,490,182		1,320,651	169,531
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			169,531
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	169,531
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	924,297	15,955,558	0.057929
2017	761,500	16,144,051	0.047169
2016	721,555	14,507,907	0.049735
2015	739,760	14,317,259	0.051669
2014	710,954	13,595,005	0.052295

2 Total of line 1, column (d)	2	0.258797
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.051759
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	14,856,116
5 Multiply line 4 by line 3	5	768,938
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,182
7 Add lines 5 and 6	7	776,120
8 Enter qualifying distributions from Part XII, line 4	8	955,573

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	7,182
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	7,182
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,182
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	18,561
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	18,561
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	11,379
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 7,200 Refunded ▶	11	4,179

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► Foundation Source _____ Telephone no. ► (800) 839-1754			

Located at ► 501 Silverside Road Suite 123 Wilmington DE ZIP+4 ► 198091377

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	14,820,080
b	Average of monthly cash balances.	1b	262,271
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,082,351
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,082,351
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	226,235
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,856,116
6	Minimum investment return. Enter 5% of line 5.	6	742,806

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	742,806
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	7,182
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	7,182
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	735,624
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	735,624
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	735,624

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	955,573
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	955,573
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	7,182
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	948,391

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				735,624
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 43,368				
b From 2015. 46,883				
c From 2016. 23,584				
d From 2017.				
e From 2018. 149,997				
f Total of lines 3a through e.	263,832			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 955,573				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				735,624
e Remaining amount distributed out of corpus	219,949			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	483,781			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	43,368			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	440,413			
10 Analysis of line 9:				
a Excess from 2015. 46,883				
b Excess from 2016. 23,584				
c Excess from 2017.				
d Excess from 2018. 149,997				
e Excess from 2019. 219,949				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
GRANT APPLICATIONS TO R SKERRY
ONE CONANT STREET
DANVERS, MA 01923
(978) 739-0211

b The form in which applications should be submitted and information and materials they should include:
GRANT APPLICATIONS TO R. SKERRY [HTTPS://WWW.PEOPLES.COM/ABOUT-US/COMMUNITY/CHARITABLE-GIVING](https://www.peoples.com/about-us/community/charitable-giving)

c Any submission deadlines:
GRANT APPLICATIONS TO R. SKERRY [HTTPS://WWW.PEOPLES.COM/ABOUT-US/COMMUNITY/CHARITABLE-GIVING](https://www.peoples.com/about-us/community/charitable-giving)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
GRANT APPLICATIONS TO R. SKERRY [HTTPS://WWW.PEOPLES.COM/ABOUT-US/COMMUNITY/CHARITABLE-GIVING](https://www.peoples.com/about-us/community/charitable-giving)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	879,875
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)		No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-11-09 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Jeffrey D Haskell				
	Firm's name ► Foundation Source				Firm's EIN ►
	Firm's address ► One Hollow Ln Ste 212 Lake Success, NY 11042				Phone no. (800) 839-1754

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Kevin T Bottomley 	Pres, Dir, Chair 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Diane C Brinkley 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
John T Dawley 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
John Doucette 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Bruce Figueroa 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Thomas Ford 	Clerk, Dir, Sec 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Jack Good III 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Anna Maria Greener 	Dir, Treas 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Matt Hegarty 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Eleanor M Hersey 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
J Michael O'Brien 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Diane T Stringer 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Patrick Sullivan 	Dir, Treas* 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Joseph Wadlinger 	Dir 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACTION FOR BOSTON COMMUNITY DEVELOPMENT 178 TREMONT ST BOSTON, MA 02111	N/A	PC	WorkSMART program	10,000
ALLSTON BRIGHTON COMM DEV CORP 18R SHEPARD ST UNIT 100 BRIGHTON, MA 02135	N/A	PC	Homeownership and Counseling Programs	5,000
ASIAN COMMUNITY DEVELOPMENT CORP 38 OAK ST BOSTON, MA 02111	N/A	PC	Bilingual First-Time Homebuyer Education and Counseling fund	3,500
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEACON COMMUNITIES CHARITABLE FUND INC 2 CENTER PLZ STE 700 BOSTON, MA 02108	N/A	PC	General support	2,500
BEVERLY BOOTSTRAPS COMMUNITY SERVICES INC 35 PARK ST BEVERLY, MA 01915	N/A	PC	Case Management program	10,000
BEVERLY CHILDRENS LEARNING CENTERS INC 600 CUMMINGS CTR STE 171X BEVERLY, MA 01915	N/A	PC	STEM Program for Preschool Children	10,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEVERLY SCHOOL FOR THE DEAF 6 ECHO AVE BEVERLY, MA 01915	N/A	PC	The Importance of Lift Systems for Student and Teacher Safety program	6,635
BIRTHDAY WISHES INC 24 SUPERIOR DR NATICK, MA 01760	N/A	PC	Boston and North of Boston Birthday Party Programs	5,000
BISHOP FENWICK HIGH SCHOOL INC 99 MARGIN ST PEABODY, MA 01960	N/A	PC	Sponsor a Student project	7,500
Total ▶ 3a				879,875

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON RESCUE MISSION INC PO BOX 120069 BOSTON, MA 02112	N/A	PC	Safe Haven project	5,000
BOSTON SENIOR HOME CARE INC 89 S ST STE 501 BOSTON, MA 02111	N/A	PC	Collaboration and Engagement in Supportive Housing	5,000
BOSTON TRINITY ACADEMY INC 17 HALE ST HYDE PARK, MA 02136	N/A	PC	Boston Trinity Academy Scholarship Fund	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUB OF GREATER SALEM INC GREATER SALEM 13 HAWTHORNE BOULEVAR SALEM, MA 01970	N/A	PC	Van Transportation	10,000
BOYS AND GIRLS CLUBS OF BOSTON INC 200 HIGH ST LBBY 3 BOSTON, MA 02110	N/A	PC	Education Program	10,000
BREAKTHROUGH GREATER BOSTON INC PO BOX 381486 CAMBRIDGE, MA 02238	N/A	PC	Expanding Breakthrough's Reach and Impact in Boston	3,500
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUILDING A BETTER BEVERLY INC 191 CABOT ST BEVERLY, MA 01915	N/A	PC	Summer Literacy Program	20,000
BUSINESSES UNITED IN INVESTING LENDING AND DEVELOP 745 ATLANTIC AVE 8TH FL BOSTON, MA 02111	N/A	PC	Youth Entrepreneurship Program	10,000
CARE DIMENSIONS INC 75 SYLVAN ST B-102 DANVERS, MA 01923	N/A	PC	Care Dimensions Hospice Tele-Care: Tele-Support for Home Hospice Patients and Caregivers	25,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARITAS COMMUNITIES INC 25 BRAINTREE HILL OFC PARK STE BRAINTREE, MA 02184	N/A	PC	Eastern Avenue, Chelsea: Bathroom Renovations Project	10,000
CATHOLIC CHARITABLE BUREAU OF THE ARCHDIOCESE OF B 275 W BROADWAY SOUTH BOSTON, MA 02127	N/A	PC	Salem ESOL program	2,500
CHANGE IS SIMPLE INCORPORATED 8 ENON ST BEVERLY, MA 01915	N/A	PC	Sustainability & Climate Innovation Learning Lab (SCiLL)	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHELSEA COLLABORATIVE INC 318 BROADWAY CHELSEA, MA 02150	N/A	PC	Year-Round Youth Employment Initiative	5,000
CITIZENS INN INC81 MAIN ST PEABODY, MA 01960	N/A	PC	Haven from Hunger Renovation	10,000
CITY MISSION INC 14 BEACON ST STE 203 BOSTON, MA 02108	N/A	PC	Homelessness Prevention Program, A Lift Up	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY GIVING TREE INC PO BOX 508 WEST BOXFORD, MA 01885	N/A	PC	general Support	3,500
COMMUNITY YOUNG MENS CHRISTIAN ASSOC OF DANVERS MA 34 PICKERING ST DANVERS, MA 01923	N/A	PC	Health and Wellness Center	12,500
EDUCATION NOW 20 INC 35 VILLAGE RD MIDDLETON, MA 01949	N/A	PC	Tiny tiny house now project	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENDICOTT COLLEGE376 HALE ST BEVERLY, MA 01915	N/A	PC	Raymond J. Bourque Ice Arena Project	20,000
ENDICOTT COLLEGE376 HALE ST BEVERLY, MA 01915	N/A	PC	Emergency Scholarship fund	5,000
ENGLISH AT LARGE INC 800 W CUMMINGS PARK STE 5550 WOBURN, MA 01801	N/A	PC	Individual and Small Group English Language Instruction	2,500
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENGLISH FOR NEW BOSTONIANS INC 105 CHAUNCY ST 4TH FL BOSTON, MA 02111	N/A	PC	English for Immigrant Entrepreneurs program	2,500
EPIPHANY SCHOOL INC154 CENTRE ST DORCHESTER, MA 02124	N/A	PC	Epiphany School's Graduate Support Program	5,000
ESSEX COUNTY COMMUNITY FOUNDATION INCORPORATED 175 ANDOVER ST STE 101 DANVERS, MA 01923	N/A	PC	Impact Essex County (IEC) Social Change initiative	25,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILYAID BOSTON INC 3815 WASHINGTON ST BOSTON, MA 02130	N/A	PC	Permanent Housing Program	5,000
FENWAY COMMUNITY DEVELOPMENT CORP 70 BURBANK ST BOSTON, MA 02115	N/A	PC	Community Impact Program	10,000
FENWAY COMMUNITY HEALTH CENTER INC 1340 BOYLSTON ST BOSTON, MA 02215	N/A	PC	Access to Medical and Behavioral Health Care for Underserved Youth	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD PROJECT INC10 LEWIS ST LINCOLN, MA 01773	N/A	PC	Greater Boston Seed Crew and Dirt Crew project: Cultivating Land, Leaders, and Communities	2,500
FOR KIDS ONLY AFTERSCHOOL INCORPORATED 194 ESSEX ST SALEM, MA 01970	N/A	PC	Count Me In! Afterschool Inclusion Project	2,500
FRIENDS OF NORTHSORE EDUCATION CONSORTIUM INC 112 SOHIER RD BEVERLY, MA 01915	N/A	SO I	Campaign for Classroom Technology	10,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY INTERNATIONAL INC 60 ISLAND ST STE 2 E LAWRENCE, MA 01840	N/A	PC	Affordable Housing in Andover	10,000
HARBORLIGHT COMMUNITY PARTNERS PO BOX 507 BEVERLY, MA 01915	N/A	PC	Renovations at River Street, Beverly and The Sewell Building, Marblehead	10,000
HAVEN PROJECT INC57 MUNROE ST LYNN, MA 01901	N/A	PC	Drop-in Center Expansion	3,500
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALING ABUSE WORKING FOR CHANGE INC 27 CONGRESS ST SALEM, MA 01970	N/A	PC	Shelter Based Children's Services: Creative Coping Group	5,000
HEALTH CARE WITHOUT WALLS INC 148 LINDEN ST STE 208 WELLESLEY, MA 02482	N/A	PC	Bridges to Moms	5,000
HORIZONS FOR HOMELESS CHILDREN INC 1705 COLUMBUS AVE ROXBURY, MA 02119	N/A	PC	Early Education program for Young Homeless Children	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSING FAMILIES INC 919 EASTERN AVE MALDEN, MA 02148	N/A	PC	GREAT Youth and Families Program (GFYP)	5,000
HUNTINGTON THEATRE COMPANY INC 264 HUNTINGTON AVE BOSTON, MA 02115	N/A	PC	Huntington Education and Community Programs	10,000
IMMIGRANT LEARNING CENTER INC 442 MAIN ST MALDEN, MA 02148	N/A	PC	The ILC's Youth Board	2,700
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEANNE GEIGER CRISIS CENTER INC 2 HARRIS ST NEWBURYPORT, MA 01950	N/A	PC	Community-based Services, including advocacy and support, therapeutic services, legal services, and youth empowerment programs	10,000
JUSTICE RESOURCE INSTITUTE INC 160 GOULD ST STE 300 NEEDHAM, MA 02494	N/A	PC	Holiday donation Fund	5,000
LAZARUS HOUSE INCORPORATED PO BOX 408 LAWRENCE, MA 01842	N/A	PC	Opening Doors out of Poverty through Education program and Work Preparation	7,500
Total ► 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAP FOR EDUCATION INC 35 CONGRESS ST STE 102 SALEM, MA 01970	N/A	PC	College and Career Success program	2,500
LOCAL INITIATIVES SUPPORT CORPORATION 95 BERKELEY ST STE 301 BOSTON, MA 02116	N/A	PC	Affordable Housing and Neighborhood Revitalization	7,500
MASSACHUSETTS COALITION FOR THE HOMELESS INC 73 BUFFUM ST LYNN, MA 01902	N/A	PC	A Bed for Every Child Initiative	10,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS RESTAURANT ASSOCIATION EDUCATIONAL F 160 E MAIN ST STE 2 WESTBOROUGH, MA 01581	N/A	PC	MRA Scholarship fund	5,000
MERRIMACK COLLEGE315 TPKE ST NORTH ANDOVER, MA 01845	N/A	PC	Transforming Access to Higher Education: The Establishment of the Pioneer Scholarship fund	10,000
MINDS MATTER OF BOSTON INC PO BOX 51066 BOSTON, MA 02205	N/A	PC	Prep Program	2,500
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSION OF DEEDS INC6 CHAPIN AVE READING, MA 01867	N/A	PC	Cribs & Beds Project	10,000
MORGAN MEMORIAL GOODWILL INDUSTRIES INC 1010 HARRISON AVE BOSTON, MA 02119	N/A	PC	Goodwill...LOTS More to Accomplish! Capital Campaign	25,000
MOTHER CAROLINE ACADEMY AND EDUCATION CENTER 515 BLUE HILL AVE DORCHESTER, MA 02121	N/A	PC	General & Unrestricted	2,500
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MYSTIC VALLEY ELDER SERVICES INC 300 COMMERCIAL ST STE 19 MALDEN, MA 02148	N/A	PC	MVES Money Management Program	5,000
NATIONAL BRAILLE PRESS INC 88 SAINT STEPHEN ST BOSTON, MA 02115	N/A	PC	ReadBooks! project	10,000
NEW ENGLAND AQUARIUM CORPORATION CENTRAL WHARF BOSTON, MA 02110	N/A	PC	New England Aquarium Teacher Resource Center and Free to Learn Program	20,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW ENGLAND CENTER FOR ARTS & TECHNOLOGY INC 23 BRADSTON ST BOSTON, MA 02118	N/A	PC	Culinary Arts Job Training Program	2,500
NORTH SHORE COMMUNITY ACTION PROGRAMS INC 119 REAR FOSTER ST PEABODY, MA 01960	N/A	PC	ESOL for Career Pathways project	5,000
NORTH SHORE COMMUNITY DEVELOPMENT COALITION INC 96 LAFAYETTE ST SALEM, MA 01970	N/A	PC	Small Business Engagement project in Peabody and Salem	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHEAST HOSPITAL CORPORATION 85 HERRICK ST BEVERLY, MA 01915	N/A	PC	Connecting Young Moms (CYM) program	10,000
PEER HEALTH EXCHANGE INC 70 GOLD ST SAN FRANCISCO, CA 94133	N/A	PC	Empowering Young People to Make Healthy Decisions project	5,000
PINE STREET INN INC 444 HARRISON AVE BOSTON, MA 02118	N/A	PC	Major Exterior Renovations at 33 Bradlee Street: A Building Ending Homelessness in Boston	10,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLUMMER YOUTH PROMISE INC 37 WINTER ISLAND RD SALEM, MA 01970	N/A	PC	OnPoint Program	7,500
PROJECT BREAD - THE WALK FOR HUNGER INC 145 BORDER ST EAST BOSTON, MA 02128	N/A	PC	2019 Summer Meals Program	3,500
RAR-MA INC3 SCHOOL ST NO 3 BOSTON, MA 02108	N/A	PC	Raising A Reader Metro Boston project	3,500
Total ▶ 3a				879,875

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROOM TO GROW NATIONAL INC 142 BERKELEY ST BOSTON, MA 02116	N/A	PC	Room to Grow Clinical Program	3,500
ROOT NS INC 35 CONGRESS ST STE 2350 SALEM, MA 01970	N/A	PC	Salem Meet and Eat Dinners	7,500
SALEM MISSION INCPO BOX 810 SALEM, MA 01970	N/A	PC	Lifebridge North Shore Community Meals Program	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SENIORCARE INC 49 BLACKBURN CENTER GLOUCESTER, MA 01930	N/A	PC	Salad Bar for Beverly Senior Congregate Meal project	2,500
SILVER LINING MENTORING INC 727 ATLANTIC AVE 3RD FL BOSTON, MA 02111	N/A	PC	Integrated Service Model for youth in foster care	5,000
ST JOHN'S PREPARATORY SCHOOL 72 SPRING ST DANVERS, MA 01923	N/A	PC	Scholarship fund and Student Achievement fund	20,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN'S PREPARATORY SCHOOL 72 SPRING ST DANVERS, MA 01923	N/A	PC	"Making a Prep Education Accessible" program for Tuition Assistance	20,000
STRONGWATER FARM THERAPEUTIC EQUESTRIAN CENTER INC 500 LIVINGSTON ST TEWKSBURY, MA 01876	N/A	PC	Expanding Capacity to Serve Youth and Young Adults	2,500
SUMMER SEARCH BOSTON 3840 WASHINGTON ST STE 2 JAMAICA PLAIN, MA 02130	N/A	PC	Summer Search Boston Chelsea High School and Malden High School Programming	10,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TAILORED FOR SUCCESSPO BOX 527 MALDEN, MA 02148	N/A	PC	Confidence for the Future - A Women's Empowerment Conference	5,000
TEACH FOR AMERICA - BOSTON 60 CANAL ST 5TH FL BOSTON, MA 02114	N/A	PC	Collaborating to Expand Educational Excellence and Talent to High Needs Students at Chelsea High	5,000
THE COMMUNITY HOUSE INC 284 BAY RD SOUTH HAMILTON, MA 01982	N/A	PC	The Kids Community @ 284	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HOME FOR LITTLE WANDERERS INC 10 GUEST ST STE 3 BOSTON, MA 02135	N/A	PC	In home therapy for children and youth in need of mental and behavioral health intervention	10,000
THE MALDEN YOUNG MENS CHRISTIAN ASSOCIATION 99 DARTMOUTH ST MALDEN, MA 02148	N/A	PC	Music Studio Clubhouse and Mobile Studio	10,000
THE MAY INSTITUTE INC 41 PACELLA PARK DR RANDOLPH, MA 02368	N/A	PC	Technology in Education initiative at the May Center School for Autism and Developmental Disabilities in Wilmington	5,040
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEIGHBORHOOD DEVELOPERS INC 4 GERRISH AVE CHELSEA, MA 02150	N/A	PC	CONNECT's One-on-One Financial Coaching Program	5,000
THE OPEN DOOR CAPE ANN FOOD PANTRY INC 28 EMERSON AVE GLOUCESTER, MA 01930	N/A	PC	Good Nutrition for All Ages in Greater Ipswich	7,500
THEATER OFFENSIVE INC 565 BOYLSTON ST BOSTON, MA 02116	N/A	PC	True Colors: OUT Youth Theater project	2,500
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF DANVERS1 SYLVAN ST DANVERS, MA 01923	N/A	GOV	Danvers High School Athletic Complex	25,000
TRIANGLE INC420 PEARL ST MALDEN, MA 02148	N/A	PC	EPIC Service Warriors program	10,000
VICTORY PROGRAMS INC 965 MASSACHUSETTS AVE BOSTON, MA 02118	N/A	PC	Family Financial Empowerment Services	10,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VIETNAM VETERANS WORKSHOP INC 17 COURT ST BOSTON, MA 02108	N/A	PC	Veterans Training School and Employment Services Program	3,500
WELLSPRING HOUSE INC 302 ESSEX AVE GLOUCESTER, MA 01930	N/A	PC	The MediClerk Training Program	7,500
WENHAM HISTORICAL ASSOCIATION & MUSEUM INC 132 MAIN ST WENHAM, MA 01984	N/A	PC	Patton Family Archives	10,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WINDRUSH FARM THERAPEUTIC EQUITATION INC 479 LACY ST NORTH ANDOVER, MA 01845	N/A	PC	Therapeutic Riding and Horse Related Activities for Children and Adults with Special Needs	2,500
WOMENS LUNCH PLACE INC PO BOX 170900 BOSTON, MA 02117	N/A	PC	Healthy Meals Program	5,000
WRITEBOSTON INC 2300 WASHINGTON ST FL 6 BOSTON, MA 02119	N/A	PC	Teens in Print Summer Journalism Institute: providing summer literacy and job training for low-income students	5,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA OF THE NORTH SHORE INC 245 CABOT ST BEVERLY, MA 01915	N/A	PC	Growing the Greater Beverly Ymca campaign to better serve the entire community	37,500
YMCA OF THE NORTH SHORE INC 245 CABOT ST BEVERLY, MA 01915	N/A	PC	Financial Assistance, Summer Learning Loss Prevention program, and the Annual Gala of the North Shore	25,000
YOUNG MENS CHRISTIAN ASSOCIATION OF METRO NORTH IN 2 CENTENNIAL DR STE 4A PEABODY, MA 01960	N/A	PC	New Lynn YMCA Project	50,000
Total ▶ 3a				879,875

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANVERS HIGH SCHOOL 64 CABOT ROAD DANVERS, MA 01923	n/a	PC	SCHOLARSHIP FUND	10,000
Total  3a				879,875

TY 2019 Compensation Explanation

Name: People's United Community Foundation of
Eastern Massachusetts Inc

EIN: 26-0814452

Person Name	Explanation
Patrick Sullivan	*removed from position in 2019

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc

EIN: 26-0814452

TY 2019 Investments Corporate Bonds Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc

EIN: 26-0814452

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
3M CO NOTE - 2.375% - 08/26/20	34,811	34,535
APPLE INC - 3.200% - 05/13/202	25,728	26,417
AT&T INC BOND - 3.400% - 05/15	24,875	26,182
BANK AMER CORP - 3.500% - 04/1	35,735	37,224
BRISTOL MYERS SQUIBB CO - 3.25	40,940	42,756
CISCO SYS INC NT - 2.950% - 02	25,035	26,078
CITIGROUP INC SR GLBL -D NT -	25,489	26,555
COMCAST CORP NT - 3.150% - 02/	30,732	31,451
GOLDMAN SACHS GROUP INC - 3.50	25,120	26,245
JP MORGAN CHASE - 3.509% - 01/	31,704	31,888
MORGAN STANLEY - 4.000% - 07/2	25,808	27,052
OCCIDENTAL PETROLEUM CORP - 3.	50,354	51,236
ORACLE CORP NOTE - 3.250% - 11	30,360	31,796
SHELL INTERNATIONAL - 2.375% -	39,718	39,676
STATE STREET CORP - 3.100% - 0	50,117	51,595
UNITEDHEALTH GROUP INC - 3.750	26,076	26,989
WALT DISNEY CO - 3.150% - 09/1	25,314	26,572
WELLS FARGO CO - 4.100% - 06/0	25,864	26,960

TY 2019 Investments Corporate Stock Schedule

Name: People's United Community Foundation of
 Eastern Massachusetts Inc
EIN: 26-0814452

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN ELECTRIC POWER INC	17,556	22,777
AMERICAN WATER WORKS COMPANY I	16,466	25,061
AMGEN INC	13,541	18,321
APPLE INC	18,697	32,008
AT&T, INC	24,447	26,692
AVERY DENNISON CORP	8,764	8,896
BAILLIE GIFFORD INTERNATIONAL	176,610	179,529
BANK OF AMERICA CORP	23,798	27,577
BEST BUY INC	18,846	23,794
BOEING CO	17,062	18,894
CELANESE CORPORATION	19,575	23,147
CHEVRON CORP	23,061	24,223
CISCO SYSTEMS INC	23,848	32,613
CITIGROUP INC	13,345	15,658
CMS ENERGY CP	19,432	22,748
COMCAST CORP	16,976	19,697
CVS CAREMARK CORP	14,260	16,047
ELI LILLY & CO	15,159	24,577
EMERSON ELECTRIC CO	19,328	20,285
FIDELITY FLOATING RATE HIGH IN	58,217	57,426
FIDELITY SMALL CAP DISCOVERY	249,262	211,543
GALLAGHER ARTHUR J & CO	18,681	29,045
HOME DEPOT INC	20,990	21,838
HONEYWELL INTL	20,247	25,665
INTEL CORP	19,653	27,770
INTERNATIONAL BUSINESS MACHINE	25,098	21,580
INTERNATIONAL PAPER CO	21,268	16,256
INVESCO OPPENHEIMER DEVELOPING	197,917	233,662
ISHARES GLOBAL REIT	56,901	58,278
ISHARES S&P 500 GROWTH INDEX F	178,422	244,955

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES S&P MIDCAP 400 BARRA V	42,217	44,561
JOHNSON & JOHNSON	23,262	25,965
JP MORGAN CHASE	31,567	44,050
KIMBERLY CLARK CORP	17,402	19,119
LAMAR ADVERTISING CO CL A REIT	16,641	18,923
MCDONALD'S CORP	19,851	23,318
MEDTRONIC PLC	16,080	22,690
MERCK & CO INC	17,729	26,921
MICROSOFT CORP	19,414	34,379
OAKMARK INTERNATIONAL FUND	200,135	190,098
ONEOK INC	23,292	31,479
PAYCHEX	15,169	20,244
PEOPLE'S UNITED FINANCIAL, INC	3,948,597	10,837,160
PFIZER INC	14,867	16,103
PHILLIPS 66	12,856	12,924
PIMCO HIGH-YIELD INSTL	121,485	122,661
PNC FINANCIAL GROUP INC	18,832	19,794
PRINCIPAL MIDCAP FUND; R6	333,699	393,632
PROCTER GAMBLE CO	20,795	29,726
PUBLIC STORAGE INC	15,678	15,120
ROYAL CARRIBEAN CRUISE	19,951	23,231
ROYAL DUTCH SHEL PLC SPONS ADR	23,824	22,309
T. ROWE PRICE INTERNATIONAL DI	43,079	42,384
TARGET CORPORATION	16,691	19,616
THE COCA-COLA CO	25,161	29,778
TRAVELERS COMPANIES INC	17,901	17,667
TRUIST FINANCIAL CORPORATION	16,803	19,092
VANGUARD GNMA FUND ADMIRAL SHS	197,561	198,392
VERIZON COMMUNICATIONS	22,886	25,297
WASTE MANAGEMENT INC	16,361	22,450

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO PREMIER LARGE CO G	211,432	219,705
WISDOM TREE EUROPE HEDGED EQUI	78,364	88,379
ZIONS BANCORP	17,172	16,718

TY 2019 Investments Government Obligations Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc

EIN: 26-0814452

**US Government Securities - End
of Year Book Value:**

575,481

**US Government Securities - End
of Year Fair Market Value:**

585,034

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2019 Other Expenses Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc

EIN: 26-0814452

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	27,500			27,500
Indemnification Insurance	3,731			3,731
State or Local Filing Fees	269			269

TY 2019 Taxes Schedule

Name: People's United Community Foundation of
Eastern Massachusetts Inc

EIN: 26-0814452

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2019	9,200			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 2019
Name of the organization People's United Community Foundation of Eastern Massachusetts Inc		Employer identification number 26-0814452

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
People's United Community Foundation of
Eastern Massachusetts Inc

Employer identification number
26-0814452

Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	People's United Financial Inc 850 Main Street Bridgeport, CT 06604	\$ 47,919	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization People's United Community Foundation of Eastern Massachusetts Inc	Employer identification number 26-0814452
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
1	PAYROLL EXPENSE AND RELATED BENEFITS PAID on BEHALF OF THE FOUNDATION	\$ 47,919	2019-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization People's United Community Foundation of Eastern Massachusetts Inc	Employer identification number 26-0814452
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee