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Extended to November 16, 2020

Form **990-PF****Return of Private Foundation**Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No. 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation RICK AND SUSAN GOINGS FOUNDATION		A Employer identification number 26-0769554
Number and street (or P.O. box number if mail is not delivered to street address) C/O BESSEMER TRUST, 630 FIFTH AVENUE		B Telephone number 516-508-9623
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10111		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 19,890,668.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		9,031,106.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		164,968.	164,968.		Statement 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,033,663.			
b Gross sales price for all assets on line 6a		8,801,559.			
7 Capital gain net income (from Part IV, line 2)			2,033,663.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-391.	-391.		Statement 2
12 Total. Add lines 1 through 11		11,229,346.	2,198,240.		
13 Compensation of officers, directors, trustees, etc.		3,082.	0.		3,082.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees Stmt 3		4,153.	4,153.		4,153.
b Accounting fees Stmt 4		2,500.	0.		2,500.
c Other professional fees Stmt 5		83,825.	33,825.		50,000.
17 Interest					
18 Taxes Stmt 6		2,640.	91.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		7,337.	0.		7,337.
22 Printing and publications					
23 Other expenses Stmt 7		12,679.	7,677.		4,976.
24 Total operating and administrative expenses. Add lines 13 through 23		116,216.	45,746.		72,048.
25 Contributions, gifts, grants paid		1,522,307.			1,522,307.
26 Total expenses and disbursements. Add lines 24 and 25		1,638,523.	45,746.		1,594,355.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		9,590,823.			
b Net investment income (if negative, enter -0-)			2,152,494.		
c Adjusted net income (if negative, enter -0-)				N/A	

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13

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Page 2

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		3,735,828.	3,735,828.
	2 Savings and temporary cash investments	522,294.		
	3 Accounts receivable ▶ 610.			
	Less: allowance for doubtful accounts ▶	147.	610.	610.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations Stmt 8	3,737,795.	4,448,751.	5,852,684.
	b Investments - corporate stock Stmt 9	4,871,586.	6,469,360.	7,955,734.
	c Investments - corporate bonds Stmt 10	894,123.	830,532.	846,271.
	Liabilities	11 Investments - land buildings and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 11		0.	1,438,826.	1,499,541.
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		10,025,945.	16,923,907.	19,890,668.
17 Accounts payable and accrued expenses			147.	
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	147.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	10,025,945.	16,923,760.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	29 Total net assets or fund balances	10,025,945.	16,923,760.	
30 Total liabilities and net assets/fund balances	10,025,945.	16,923,907.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,025,945.
2 Enter amount from Part I, line 27a	2	9,590,823.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	19,616,768.
5 Decreases not included in line 2 (itemize) ▶ BOOK TO TAX ADJUSTMENT	5	2,693,008.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	16,923,760.

Form 990-PF (2019)

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b PUBLICLY TRADED SECURITIES				
c PUBLICLY TRADED SECURITIES				
d PUBLICLY TRADED SECURITIES				
e Capital Gains Dividends				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,331,068.		3,467,714.	1,863,354.
b 358,935.		379,311.	-20,376.
c 1,318,237.		1,299,046.	19,191.
d 1,635,895.		1,621,825.	14,070.
e 157,424.			157,424.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			1,863,354.
b			-20,376.
c			19,191.
d			14,070.
e			157,424.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,033,663.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,039,216.	11,649,630.	.089206
2017	390,250.	11,645,316.	.033511
2016	888,720.	11,079,288.	.080215
2015	383,448.	12,701,815.	.030188
2014	869,538.	12,762,325.	.068133

2 Total of line 1, column (d)	2	.301253
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.060251
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	11,984,828.
5 Multiply line 4 by line 3	5	722,098.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	21,525.
7 Add lines 5 and 6	7	743,623.
8 Enter qualifying distributions from Part XII, line 4	8	1,594,355.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	21,525.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	21,525.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	21,525.
6 Credits/Payments.			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 6,366.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 32,900.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	39,266.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	17,741.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input checked="" type="checkbox"/> 17,741. Refunded <input checked="" type="checkbox"/>		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

2

Form 990-PF (2019)

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Page 5

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of BESSEMER TRUST COMPANY, N.A. Telephone no 516-508-9623 Located at 630 FIFTH AVENUE, NEW YORK, NY ZIP+4 10111		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Form 990-PF (2019)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EVERETT V. GOINGS	CO-TRUSTEE			
C/O BESSEMER TRUST CO., N.A.				
630 FIFTH AVE, NY 10111	3.00	0.	0.	0.
SUSAN PORCARO GOINGS	CO-TRUSTEE			
C/O BESSEMER TRUST CO., N.A.				
630 FIFTH AVE, NY 10111	3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2019)

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Page 7

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2019)

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	1a	11,504,535.
a	Average monthly fair market value of securities	1b	662,803.
b	Average of monthly cash balances	1c	
c	Fair market value of all other assets	1d	12,167,338.
d	Total (add lines 1a, b, and c)		
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,167,338.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	182,510.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,984,828.
6	Minimum investment return. Enter 5% of line 5	6	599,241.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	599,241.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	21,525.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	21,525.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	577,716.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	577,716.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	577,716.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	1,594,355.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3	Amounts set aside for specific charitable projects that satisfy the:	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	1,594,355.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	21,525.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,572,830.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				577,716.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016	225,823.			
d From 2017				
e From 2018	469,402.			
f Total of lines 3a through e	695,225.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	1,594,355.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				577,716.
e Remaining amount distributed out of corpus	1,016,639.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,711,864.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,711,864.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016	225,823.			
c Excess from 2017				
d Excess from 2018	469,402.			
e Excess from 2019	1,016,639.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4, for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

EVERETT V. GOINGS

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554 Page 11

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
A GIFT FOR MUSIC 6501 MAGIC WAY BLDG, 400C ORANGE, FM 32809		N/A	EXEMPT	GENERAL EXEMPT PURPOSE	10,000.
ALBEMARLE SPCA, INC P.O. BOX 7047 CHARLOTTESVILLE, VA 22906		N/A	EXEMPT	GENERAL EXEMPT PURPOSE	1,000.
BOYS & GIRLS CLUB OF AMERICA 1275 PEACHTREE STREET NE ATLANTA, GA 30309		N/A	EXEMPT	GENERAL EXEMPT PURPOSE	95,447.
BOYS & GIRLS CLUB OF BALTIMORE 1201 S. SHARP STREET SUITE 302 BALTIMORE, MD 21230		N/A	EXEMPT	GENERAL EXEMPT PURPOSE	25,000.
BOYS & GIRLS CLUB OF CENTRAL VIRGINIA PO BOX 707 CHARLOTTESVILLE, VA 22902		N/A	EXEMPT	GENERAL EXEMPT PURPOSE	50,000.
Total		See continuation sheet(s)			1,522,307.
b Approved for future payment					
None					
Total					0.

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUB OF GREATER GASTON INC PO BOX 23 GASTONIA, NC 28053	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	25,000.
BOYS & GIRLS CLUB OF HAITI 1275 PEACHTREE STREET NE ATLANTA, GA 30309	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	2,050.
BOYS & GIRLS CLUB OF HUNGARY 1275 PEACHTREE STREET NE ATLANTA, GA 30309	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	2,234.
BOYS & GIRLS CLUB OF MERCER COUNTY, INC. 212 CENTRE STREET TRENTON, NJ 08611	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	1,000.
BOYS & GIRLS CLUB OF STANISLAUS COUNTY INC 422 MCHENRY AVE MODESTO, CA 95354	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	10,000.
CLUB DE NINOS Y NINAS DE MEXICO 700 FRONT STREET SAN DIEGO, CA 92101	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	12,076.
DAVID LYNCH FOUNDATION 1000 NORTH FOURTH STREET FAIRFIELD, IA 52557	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	10,000.
FCC HISTORICAL FOUNDATION 40 RICHARDS AVENUE NORWALK, CT 06854	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	2,500.
FLORIDA COUNCIL OF 100 400 N TAMPA ST STE 1010 TAMPA, FL 33602	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	2,500.
FOCUSED ULTRASOUND FOUNDATION 1230 CEDARS COURT, SUITE 206 CHARLOTTESVILLE, VA 22903	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	10,000.
Total from continuation sheets				1,340,860.

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
K SAM ESSILFIE MEDICAL FOUNDATION P.O. BOX 11864 SAN BERNARDINO , CA 92423	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	2,000.
MONTPELIER FOUNDATION P.O. BOX 911 ORANGE, VA 22960	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	5,000.
OMYGA ORLANDO MINORITY YOUTH GOLF 708 W, JACKSON STREET orlando, FL 32805	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	2,000.
ONE EAST SIXTIETH STREET HISTORICAL FOUNDATION 1 E 60TH ST NEW YORK, NY 10022	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	2,500.
OUR LADY OF THE ANGELS MONASTERY 3365 MONASTERY DRIVE CROZET, VA 22932-2116	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	5,000.
PATHNORTH INC 1717 RHOSE ISLAND AVE NW STE 7 WASHINGTON, DC 20036	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	10,000.
PRESIDENTIAL PRECINCT 427 PARK STREET CHARLOTTESVILLE, VA 22902	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	25,000.
ROLLIN'S COLLEGE 1000 Holt Ave WINTER PARK, FL 32789	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	815,000.
SMITHSONIAN INSTITUTION P. O. Box 37012 WASHINGTON, DC 20013-7012	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	100,000.
THE CENTER 491 HILLSDALE DRIVE CHARLOTTESVILLE, VA 22901	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	5,000.
Total from continuation sheets				

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THOMAS JEFFERSON FOUNDATION INC PO BOX 217 CHARLOTTESVILLE, VA 22902	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	25,000.
TRICYCLE FOUNDATION 89 5TH AVENUE, SUITE 301 NEW YORK, NY 10003	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	1,000.
UNIVERSITY OF VIRGINIA ALUMNI ASSOCIATION P.O. BOX 400314 CHARLOTTESVILLE, VA 22904	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	5,000.
UNIVERSITY OF VIRGINIA HEALTH FOUNDATION P. O. Box 800773 CHARLOTTESVILLE, VA 22908	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	210,000.
WIKIMEDIA FOUNDATION 149 NEW MONTGOMERY, 6TH FLOOR SAN FRANCISCO, CA 94105	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	5,000.
WILLIAMSBURG COUNTY RECREATION DEPARTMENT 2084 THURGOOD MARSHALL HWY KINGSTREE, SC 29556	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	1,000.
WILLIAM'S COLLEGE 880 MAIN ST WILLIAMSTOWN, MA 01267	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	10,000.
WORLD FEDERATION OF YOUTH CLUBS 2119-B BERKMAR DRIVE CHARLOTTESVILLE, VA 22901	N/A	EXEMPT	GENERAL EXEMPT PURPOSE	35,000.
Total from continuation sheets				

Form 990-PF (2019)

RICK AND SUSAN GOINGS FOUNDATION

26-0769554 Page 12

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	164,968.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-391.	
8 Gain or (loss) from sales of assets other than inventory			18	2,033,663.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,198,240.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 2,198,240.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

N/A

Part XVII

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|---|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of Officer or Trustee

Date _____

► **CO-TRUSTEE**

May the IRS discuss this return with the preparer shown below? See instr.

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if
self-employed

PTIN

CHRISTIE GASKIN

Christie Gaskin

11/02/20

P02083647

Firm's name ► **BESSEMER TRUST COMPANY, N.A.**

Firm's EIN ► 13-2792165

Firm's address ► 1225 FRANKLIN AVENUE, SUITE 500
GARDEN CITY, NY 11530

Phone no. 516-508-9623

Form 990-PF (2019)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

Employer identification number

RICK AND SUSAN GOINGS FOUNDATION**26-0769554**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Page **2**

Name of organization	Employer identification number
RICK AND SUSAN GOINGS FOUNDATION	26-0769554

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EVERETT V GOINGS & SUSAN P GOINGS C/O BESSEMER TRUST COMPANY, 630 FIFTH AVENUE NEW YORK, NY 10011	\$ 3,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	EVERETT V GOINGS & SUSAN P GOINGS C/O BESSEMER TRUST COMPANY, 630 FIFTH AVENUE NEW YORK, NE 10011	\$ 6,031,106.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Page 3

Name of organization	Employer identification number
RICK AND SUSAN GOINGS FOUNDATION	26-0769554

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	325 SHS AMERICAN WATER WORKS AVG FMV/SH \$122.62	\$ 22,836.	12/20/19
2	150 SHS AMERICAN TOWER CORP AVG FMV/SH \$226.3875	\$ 24,106.	12/20/19
2	364 SHS ALIBABA GROUP HOLDINGS LTD	\$ 37,751.	12/20/19
2	835 SHS ALLEGION PLC ORD SHS AVG FMV/SH \$124.6150	\$ 63,767.	12/20/19
2	281 SHS ALPHABET INC CLASS C AVG FMV/SH \$1,356.32	\$ 191,247.	12/20/19
2	240 SHS AMAZON.COM INC AVG FMV/SH \$1,792.71	\$ 190,299.	12/20/19

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Page 3

Name of organization	Employer identification number
RICK AND SUSAN GOINGS FOUNDATION	26-0769554

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	385 SHS ANSYS INC AVG FMV/SH \$256.81	\$ 41,311.	12/19/20
2	610 SHS CHUBB LIMITED AVG FMV/SH \$155.895	\$ 57,586.	12/19/20
2	520 SHS CINTAS CORP AVG FMV/SH \$269.535	\$ 85,607.	12/20/19
2	1990 SHS CITIGROUP INC AVG FMV/SH \$78.545	\$ 98,926.	12/20/19
2	4515 SHS CONOCOPHILLIPS AVG FMV/SH \$63.625	\$ 179,347.	12/20/19
2	264 SHS COOPER COS INC AVG FMV/SH \$319.80	\$ 54,635.	12/20/19

923453 11-06-19

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

20

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Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Page 3

Name of organization	Employer identification number
RICK AND SUSAN GOINGS FOUNDATION	26-0769554

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	2040 SHS DANAHER CORP AVG FMV/SH \$151.8950	\$ 164,175.	12/20/19
2	2890 SHS DISCOVER FINANCIAL SVCS AVG FMV/SH \$86.9625	\$ 163,044.	12/20/19
2	760 SHS DOVER GROUP AVG FMV/SH \$114.40	\$ 48,951.	12/20/19
2	1635 SHS FIDELITY NATL INFO SVCS AVG FMV/SH \$138.8850	\$ 128,913.	12/20/19
2	1025 SHS HOME DEPOT AVG FMV/SH \$220.6845	\$ 138,940.	12/20/19
2	1430 SHS IAA INC AVG FMV/SH \$45.6550	\$ 38,725.	12/20/19

923453 11-06-19

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Page 3

Name of organization	Employer identification number
RICK AND SUSAN GOINGS FOUNDATION	26-0769554

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	375 SHS IDEX CORP AVG FMV/SH \$169.8125	\$ 34,932.	12/20/19
2	170 SHS L3 HARRIS TECHNOLOGIES AVG FMV/SH 198.94	\$ 23,598.	12/20/19
2	4250 SHS MICROSOFT CORP AVG FMV/SH 157.39	\$ 274,796.	12/20/19
2	915 SHS NASDAQ INC AVG FMV/SH \$107.3850	\$ 63,508.	12/20/19
2	1925 SHS NIKE INC CL B AVG FMV/SH \$100.1250	\$ 113,495.	12/20/19
2	39235.88 SHS OW LARGE CAP STRATEGIES FD AVG FMV/SH \$15	\$ 406,783.	12/20/19

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Page 3

Name of organization	Employer identification number
RICK AND SUSAN GOINGS FOUNDATION	26-0769554

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	1125 SHS PEPSICO INC AVG FMV/SH \$136.6450	\$ 107,364.	12/20/19
2	747 SHS SERVICENOW INC AVG FMV/SH \$280.7967	\$ 129,187.	12/20/19
2	490 SHS STERIS PLC AVG FMV/SHH \$150.22	\$ 34,237.	12/20/19
2	510 SHS SYNOPSIS INC AVG FMV/SH \$139.9950	\$ 45,300.	12/20/19
2	50 SHS TELEFLEX INC AVG FMV/SH \$372.75	\$ 12,276.	12/20/19
2	2325 SHS VISA INC AVG FMV/SH \$187.2350	\$ 189,735.	12/20/19

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Page 4

Name of organization

Employer identification number

RICK AND SUSAN GOINGS FOUNDATION**26-0769554**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
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RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Form 990-PF	Dividends and Interest from Securities	Statement	1
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Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
BESSEMER TRUST	322,392.	157,424.	164,968.	164,968.	
To Part I, line 4	322,392.	157,424.	164,968.	164,968.	

Form 990-PF	Other Income	Statement	2
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
OTHER INCOME- FAPE 15	-391.	-391.	
Total to Form 990-PF, Part I, line 11	-391.	-391.	

Form 990-PF	Legal Fees	Statement	3
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL FEES	4,153.	4,153.		4,153.
To Fm 990-PF, Pg 1, ln 16a	4,153.	4,153.		4,153.

Form 990-PF	Accounting Fees	Statement	4
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FIDUCIARY TAX SERVICE FEES	2,500.	0.		2,500.
To Form 990-PF, Pg 1, ln 16b	2,500.	0.		2,500.

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Form 990-PF	Other Professional Fees	Statement	5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT SERVICE FEE	32,815.	32,815.		0.
INVESTMENT FEES FROM PARTNERSHIP	1,007.	1,007.		0.
CONSULTANT FEES	50,000.	0.		50,000.
ADR FEES	3.	3.		0.
To Form 990-PF, Pg 1, ln 16c	83,825.	33,825.		50,000.

Form 990-PF	Taxes	Statement	6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FOREIGN TAX	240.	91.		0.
2019 ESTIMATED TAX PAYMENTS	2,400.	0.		0.
To Form 990-PF, Pg 1, ln 18	2,640.	91.		0.

Form 990-PF	Other Expenses	Statement	7
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MISC EXPENSES	5,002.	0.		4,976.
OTHER EXPENSES FROM PARTNERSHIP	7,677.	7,677.		0.
To Form 990-PF, Pg 1, ln 23	12,679.	7,677.		4,976.

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Form 990-PF	U.S. and State/City Government Obligations	Statement	8
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Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
LARGE CAP CORE- U.S.	X		1,937,144.	3,260,403.
US GOVT & AGENCY BONDS	X		2,511,607.	2,592,281.
Total U.S. Government Obligations			4,448,751.	5,852,684.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			4,448,751.	5,852,684.

Form 990-PF	Corporate Stock	Statement	9
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Description	Book Value	Fair Market Value
LARGE CAP CORE- NON U.S.	138,085.	205,780.
LARGE CAP STRATEGIES	3,398,139.	4,502,752.
SMALL & MID CAP CORE	293,173.	380,629.
SMALL & MID CAP STRATEGIES	1,743,809.	1,918,277.
MULTI-ASSET OPPORTUNITIES	896,154.	948,296.
Total to Form 990-PF, Part II, line 10b	6,469,360.	7,955,734.

Form 990-PF	Corporate Bonds	Statement	10
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Description	Book Value	Fair Market Value
CORPORATE BONDS	718,294.	733,888.
INTERNATIONAL BONDS	112,238.	112,383.
Total to Form 990-PF, Part II, line 10c	830,532.	846,271.

RICK AND SUSAN GOINGS FOUNDATION

26-0769554

Form 990-PF	Other Investments	Statement	11
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Description	Valuation Method	Book Value	Fair Market Value
ALTERNATIVE INVESTMENT	COST	1,438,826.	1,499,541.
Total to Form 990-PF, Part II, line 13		1,438,826.	1,499,541.