# Form 990-PF Department of the Treasury Internal Revenue Service

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

- 10	orca	alendar year 2019 of tax year	Deginning		, and ending	<del></del>	
1	Vame	e of foundation				A Employer identification	on number
4	ст	ramp 2001 CHAR	TTABLE FUNT	)		25-675683	4
_	-	per and street (or P O box number if			Room/suite	B Telephone number	<u> </u>
	21	l BETHANY PIKE	2			304-233-5	221
_		or town, state or province, cou		postal code	<del></del>	C If exemption application is	
			26003				poneng, onesawor p
G		neck all that apply:	Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	ns, check here
			Final return	X Amended return			
			Address change	Name change		2. Foreign organizations in check here and attach of	neeting the 85% test, computation
Н	 Ch	neck type of organization	X Section 501(c)(3) e	xempt private foundation		E If private foundation st	atus was terminated
_[		Section 4947(a)(1) nonexem	pt charitable trust	Other taxable private founda	ition	under section 507(b)(	
ı	Fair	r market value of all assets at e	end of year   J   Account	ing method X Cash	Accrual	F If the foundation is in a	a 60-month termination
	(fro	om Part II, col. (c), line 16)		ther (specify)		under section 507(b)(	
_	<u>▶</u> \$			mn (d), must be on cash bas	is)		
L	<u>Par</u>	The total of amounts in column	mns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
_	-т	necessarily equal the amount		<u> </u>	income	ļ <u>.</u>	(cash basis only)
	- }	1 Contributions, gifts, grant		135,546.		N/A	
		Interest on savings and temps	n is not required to attach Sch. B prary				
3		3 cash investments 4 Dividends and interest fro		69,823.	69,823.		STATEMENT 1
	٠	5a Gross rents	iii securiies	05,025.	09,023		DIVIDMENT T
7		b Net rental income or (loss)					
•		6a Net gain or (loss) from sale of a	assets not on line 10	55,002.			
	e l	b Gross sales price for all assets on line 6a	119,654.		<del></del>		
	Revenue	7 Capital gain net income (from t			55,002.		ON OVA
	۳	8 Net short-term capital gain					an 100
		9 Income modifications	(7			0,	ON CONTRACTOR OF THE PROPERTY
	1	10a Gross sales less returns and allowances					1 . * > 874 802
		<b>b</b> Less Cost of goods sold					0. 4
_		c Gross profit or (loss)				O COON	102,
1	1	11 Other income					•••
<u>,</u> –	_\1	12 Total Add lines 1 through	h 11	260,371.	124,825.		<u> </u>
2	1	13 Compensation of officers, dire	· ·	0.	0.		0.
<b>9</b>		14 Other employee salaries a	•				
מ		15 Pension plans, employee	benefits				
<b>—</b>	Sesu	16a Legal fees	CITIVET O	1 000		<u> </u>	
j	Expen	b Accounting fees	STMT 2	1,800. 25,799.	$\frac{0}{0}$		0.
=	e le	c Other professional fees	STMT 3	23,199.		<del>-</del>	· · · · · · · · · · · · · · · · · · ·
7	±۱	<ul><li>17 Interest</li><li>18 Taxes</li></ul>	STMT 4	375.	0.		0.
;	str	<ul><li>18 Taxes</li><li>19 Depreciation and depletion</li></ul>		373.			<u> </u>
	[일]	20 Occupancy	"				<del></del>
₹	취	21 Travel, conferences, and r	meetinas				
0787		22 Printing and publications	moonings				<del></del>
•	B 2					<del></del>	<del>                                     </del>
<u>-</u>	딅	24 Total operating and adm	inistrative		·		
	Operating	expenses Add lines 13 ti		27,974.	0.		0.
	$ \tilde{o} _2$	25 Contributions, gifts, grant	•	149,000.			149,000.
S	- 1	26 Total expenses and disb					
<b>3</b> _		Add lines 24 and 25		176,974.	0.		149,000.
	2	27 Subtract line 26 from line	12:		<del></del>		
3		2 Excess of revenue over expens	ses and disbursements	83,397.			
Š	-	b Net investment income (r	f negative, enter -0-)		124,825.		
Γ		C Adjusted net income (if ne	egative, enter -0-)			N/A	1

3113\_\_\_3

Bal	25	Net assets with donor restrictions	
9		Foundations that do not follow FASB ASC 958, check here ▶ 🗓	
Fund		and complete lines 26 through 30.	
ō	26	Capital stock, trust principal, or current funds	1,
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	
Asset	28	Retained earnings, accumulated income, endowment, or other funds	
et A	29	Total net assets or fund balances	1,
_=	1		1

1,891,012.	1,971,772.	
0.	0.	
	0.	
1,891,012.	1,971,772.	
-		
1,891,012.	1,971,772.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29		
	(must agree with end-of-year figure reported on prior year's return)	1	1,891,012.
2	Enter amount from Part I, line 27a	2	83,397.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	1,974,409.
5	Decreases not included in line 2 (itemize)  SEE STATEMENT 5	5	2,637.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	1,971,772.

Form **990-PF** (2019)

24 Net assets without donor restrictions

30 Total liabilities and net assets/fund balances

(a) List and describe t		ax on Investment old (for example, real esta ock, 200 shs MLC Co )		(b) How ac P - Purch D - Dona	quired (	c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr)
<del></del>				D - DOIIA	1011		1
b SEE ATTACHED	STATEMENT			<del></del>			
C 522 111 111 C112 D	DIIII DIIII						
d	··				_		
е							
(e) Gross sales price	(f) Depreciation all (or allowable)		st or other basis expense of sale			(h) Gain or (los ((e) plus (f) minu	
<u>a</u>							
<u>b</u>							
<u>c</u>	<del></del>						
<u>d</u>	<del></del>			_			
e 119,654.	1 (1)		64,652	2.			55,002
Complete only for assets showin		· · · · · · · · · · · · · · · · · · ·				Gains (Col. (h) ga k), but not less th	
(i) FMV as of 12/31/69	(j) Adjusted bas as of 12/31/69		cess of col (i)			Losses (from col	
a			<del> </del>				
<u>b</u>							
<u>c</u>							
d							
e							55,002
? Capital gain net income or (net ca	oital loss) { If gain	n, also enter in Part I, line ss), enter -0- in Part I, line	7 : 7	} 2			55,002
Net short-term capital gain or (los	•						
If gain, also enter in Part I, line 8,	column (c)	, , , , ,		1			
If (loss), enter -0- in Part I, line 8		40/ \		] 3	<del></del>	N/.	<u>A</u>
Part V Qualification U	naer Section 494	40(e) for Reduced	I ax on Net	investm	ent inco	me	
f section 4940(d)(2) applies, leave the  Was the foundation liable for the sect f "Yes," the foundation doesn't qualify  Enter the appropriate amount in e	on 4942 tax on the distr under section 4940(e)	Do not complete this par	t				Yes X No
	ach column for each yea	- <del></del>	Tore making any en			<del></del>	(d)
(a) Base period years Calendar year (or tax year beginnir	g in) Adjusted qu	(b) ualifying distributions	Net value of non			(col (b) c	(d) ribution ratio divided by col. (c))
2018		128,000.			0 <u>,327.</u>		.042240
2017		<u>115,000.</u>	<del></del>		7,302.		.043605
2016		107,575.	<u> </u>		4,885.		.046876
2015		98,513.			9,999.		.044983
2014		83,000.	L	<u>2,00</u>	<u>9,944.</u>	<del>  _ , </del>	.041295
							04.0004
? Total of line 1, column (d)						2	.218999
Average distribution ratio for the 5	-	te the total on line 2 by 5	0, or by the number	r of years		ł	
the foundation has been in exister	ce if less than 5 years					3	.043800
Enter the net value of noncharitab	e-use assets for 2019 fr	om Part X, line 5				4	3,243,574
6 Multiply line 4 by line 3						5	142,069
, ,							
Enter 1% of net investment incom	e (1% of Part I, line 27b	)				6	1,248
Add lines 5 and 6						7	_143,317
B Enter qualifying distributions from	Part XII, line 4					8	149,000.
If line 8 is equal to or greater than	line 7, check the box in	Part VI, line 1b, and comp	olete that part using	a 1% tax r	ate.		
See the Part VI instructions.							
923521 12-17-19							Form <b>990-PF</b> (2019

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	990-PF (2019) STAMP 2001 CHARITABLE FUND 25-6	<u>756834</u>	Page 4
	rt VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	ee instru	ctions)
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1.		
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		1,248.
	of Part I, line 27b		
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0.
-	Add lines 1 and 2		1,248.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<del></del>	0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1,248.
	Credits/Payments:		
	2019 estimated tax payments and 2018 overpayment credited to 2019  6a 2,960.		
	Exempt foreign organizations - tax withheld at source 6b 0.		
	Tax paid with application for extension of time to file (Form 8868)  Backup withholding erroneously withheld  6c  6d  0.		
	· · · · · · · · · · · · · · · · · · ·		0.00
	Total credits and payments Add lines 6a through 6d  7		<u>2,960.</u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		0.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<del></del>	1,712.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be: Credited to 2020 estimated tax   1,712. Refunded  11		0.
	Enter the amount of line 10 to be: Credited to 2020 estimated tax   1,712. Refunded  11  rt VII-A Statements Regarding Activities		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes No
	any political campaign?	1a	
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	"	
	distributed by the foundation in connection with the activities.		
	Did the foundation file Form 1120-POL for this year?	10	x
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	-'-	<del></del>
	(1) On the foundation. $\triangleright$ \$ 0 . (2) On foundation managers $\triangleright$ \$		
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		
	managers ► \$ 0.		
	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	Х
	If "Yes," attach a detailed description of the activities		
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	A 4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
	If "Yes," attach the statement required by General Instruction T		ľ
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	By language in the governing instrument, or		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		
	remain in the governing instrument?	6	<u>X</u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		
	WV	<u> </u>	
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		.
	of each state as required by General Instruction G? If "No," attach explanation	8b	<u> </u>
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		1
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9	$\frac{\mathbf{x}}{\mathbf{x}}$
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10   Form <b>990</b>	- <b>PF</b> (2019)
		roilli 330	-rr (∠UI9)

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-	Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► MICHAEL D COSTANZO III CPA  Telephone no ► 304-24			
	Located at $\triangleright$ P. O. BOX 2050, WHEELING, WV	<u> 5003</u>	<u>-02</u>	<u>51</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. •	
	and enter the amount of tax-exempt interest received or accrued during the year		/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,	$\overline{}$	Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Da	foreign country  Int VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
			<b>V</b> 1	- <u></u>
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes X No			
	<del></del>			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No  Yes X No			
	(4) Transfer any income or assets to a disqualified person (or make any of either available		- 1	
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after		i	
	termination of government service, if terminating within 90 days.)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/A	,,		
	Organizations relying on a current notice regarding disaster assistance, check here	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10		
_	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years $\blacktriangleright$			
þ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	!		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		1	
	statement - see instructions.)	2b	ĺ	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<b>&gt;</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019 ) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	l T		
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		<u>X</u>
	Foi	m <b>990</b>	-PF (	2019)

Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be I	<b>Requirea</b> (contin	ued)			
5a During the year, did the foundation pay or incur any amount to		<u>-</u>		Y	/es	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Yo	es 🗶 No			
(2) Influence the outcome of any specific public election (see section 4955), of	or to carry on, directly or indir				ľ	
any voter registration drive?			es 🔀 No 📗			
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es X No			
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section					
4945(d)(4)(A)? See instructions			es X No		ŀ	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f					
the prevention of cruelty to children or animals?	J., 16		es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	•	in Regulations	27/2		ļ	
section 53 4945 or in a current notice regarding disaster assistance? See instr			N/A	5b	-	
Organizations relying on a current notice regarding disaster assistance, check c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f						
expenditure responsibility for the grant?						
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	I	1/A 16	es 🔲 No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	nav nramilime on				-	
a personal benefit contract?	pay premiums on		es X No		- 1	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a g	ersonal henefit contract?		יאו בבו אי	6ь		Х
If "Yes" to 6b, file Form 8870	orisonal bottom contract.		-	00		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ v <sub>i</sub>	es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	-	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$		r	11/11	-	_	
excess parachute payment(s) during the year?	.,,,		es X No			
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma					
Paid Employees, and Contractors						
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.	1 - 2				
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	) Expe	nse other
	to position	enter -0-)	compensation	all	lowan	ces
JOAN C STAMP	TRUSTEE					
21 BETHANY PIKE			_			
WHEELING, WV 26003	0.00	0.	0.	_		0.
	TRUSTEE					
1300 CHAPLINE STREET						_
WHEELING, WV 26003	0.00	0.	0.			0.
	TRUSTEE					
P. O. BOX 2050	0 00		•			^
WHEELING, WV 260030251	0.00	0.	0.			0.
	TRUSTEE					
21 BETHANY PIKE WHEELING, WV 26003	0 00		0			^
2 Compensation of five highest-paid employees (other than those inc	0.00	0.	0.	L	_	0.
		CIRCI NOINE.	(d) Contributions to	(e)	Expe	nse
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acco	Expe ount, o lowant	other
NONE	devoted to position		compensation	- 411	OWAIII	
NONE						
				<del>                                     </del>	_	
				<del></del>	_	
otal number of other employees paid over \$50,000			<b></b>			0
			Form	990-	<b>PF</b> (2	

Form 990-PF (2019) STAMP 2001 CHARITABLE FUND	25-6	756834 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)	ghly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of	service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	;	Expenses
1 N/A		
		_
		0.
2	———	
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		<del></del>
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	<u> </u>

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,281,562.
b	Average of monthly cash balances	1b	3,281,562. 11,407.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1đ	3,292,969.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,292,969.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	49,395.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,243,574.
6_	Minimum investment return. Enter 5% of line 5	6	162,179.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here ▶ □ and do not complete this part )	d certain	
1	Minimum investment return from Part X, line 6	1	162,179.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,248.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	160,931.
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	160,931.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	160,931.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	149,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	<u> </u>
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	149,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,248.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	147,752.
	Note: The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation	malifies fo	or the section

Form **990-PF** (2019)

3113\_\_\_3

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				160,931.
2 Undistributed income, if any, as of the end of 2019				100,731.
a Enter amount for 2018 only			148,042.	
b Total for prior years:			110,012	
b form for bills, yourse		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: > \$ 149,000.				
			148,042.	
a Applied to 2018, but not more than line 2a	<del></del>		140,042.	
<b>b</b> Applied to undistributed income of prior		0.		
years (Election required - see instructions)	<del></del>	<u> </u>		
c Treated as distributions out of corpus	.			
(Election required - see instructions)	0.	·		0.50
d Applied to 2019 distributable amount				958.
e Remaining amount distributed out of corpus	0.			<del></del>
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		<u></u>		
amount - see instructions		0.		
e Undistributed income for 2018 Subtract line				
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020		1		159,973.
7 Amounts treated as distributions out of			-	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2020		;		
Subtract lines 7 and 8 from line 6a	0.		<u> </u>	
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019	<u> </u>			
923581 12-17-19		٥		Form <b>990-PF</b> (2019)

923581 12-17-19

Part XIV Private Operating Fo	OUL CHARTTA		II-A guestion 9)	<u> </u>	56834 Page 10
			II-A, question 9)	N/A	
1 a If the foundation has received a ruling or foundation, and the ruling is effective for				t 1	
b Check box to indicate whether the found		<del>-</del>	In contion	4942(j)(3) or 49	42(j)(5)
	Tax year	y loundation described	Prior 3 years	4942(J)(3) UI 49	42())(5)
2 a Enter the lesser of the adjusted net	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
···	(4) 20 10		(0) 20	(4) 2010	(0) 10(4)
investment return from Part X for	i		1		
each year listed	<del>-</del> -	<del>-</del>	<del>-</del>	<del> </del>	
b 85% of line 2a	<del>-</del>		-		<del></del>
c Qualifying distributions from Part XII,					
line 4, for each year listed			<del>-</del>	<del> </del>	<del></del>
d Amounts included in line 2c not	i				
used directly for active conduct of					
exempt activities				<del> </del>	<del></del>
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c  Complete 3a, b, or c for the			- <del> </del>	<del> </del>	<del></del>
alternative test relied upon:		l			
a "Assets" alternative test - enter					
(1) Value of all assets		·	<del>-</del>	<del>                                     </del>	<del></del>
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)	· <del>-</del> -		<del></del>		
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6, for each year					
listed			<del></del>	ļ	<del></del>
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)				ļ — — — ·	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)	·		·	ļ. <u>.</u>	
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	wastian (Cample	to this most only	if the formulation	had \$5,000 an ma	
Part XV Supplementary Info			if the foundation	nad \$5,000 or mo	ore in assets
<u>_</u>		uctions.)		<del></del>	<del></del>
1 Information Regarding Foundation	•				
a List any managers of the foundation who year (but only if they have contributed m			tributions received by the	toundation before the clos	se of any tax
, , ,	οιο man φο,σοσ) (σοσ σι	30(10)1 307 (4)(2).)			
NONE	100/ 24 22 24 44		/		
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large portion	on of the ownership of a pa	irthership or
NONE	- · · · · · · · · · · · · · · · · · · ·				
	on Grant Gift Loan	Scholarchin etc. D			
2 Information Regarding Contribution Check here ► I if the foundation of		• • • • •	•	ot accept uncollected requ	acts for funds. If
the foundation makes gifts, grants, etc.,					6313 101 101103. 11
a The name, address, and telephone numb		<del></del>			
a The hame, address, and telephone humb	or or cinal address or th	c person to whom appr	cations should be address.	scu	
SEE STATEMENT 8					
b The form in which applications should be	e submitted and informat	on and materials they s	hould include		
b The form in which applications should be	c 3ddinitted and informat	ion and materials they s			
c Any submission deadlines:					
d Amurandan de la contraction	auah aa bu saas sud	Lavaga elemente (	January of the Astron	All on foots	
d Any restrictions or limitations on awards	, such as by geographica	i areas, charitable fields	, KIHUS OF INSTITUTIONS, OF C	omer factors;	
923601 12-17-19					Form <b>990-PF</b> (2019)
		10			(22.0)

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient a Paid during the year FAITH IN ACTION CAREGIVERS NONE 509 (A)(1) GENERAL PURPOSES 1359 NATIONAL ROAD WHEELING, WV 26003 5,000. FRIENDS OF WHEELING NONE 509 (A)(1) GENERAL PURPOSES 921 MAIN STREET WHEELING, WV 26003 5,000. LINSLY SCHOOL NONE 509 (A)(1) GENERAL PURPOSES 60 KNOX LANE WHEELING WV 26003 45,000. OGLEBAY FOUNDATION INC NONE 509 (A)(1) GENERAL PURPOSES 465 LODGE DRIVE, OGLEBAY PARK WHEELING, WV 26003 45,000. 509 (A)(1) OHIO VALLEY RECOVERY NONE GENERAL PURPOSES 4850 EOFF STREET BENWOOD WV 26031 15 000. SEE CONTINUATION SHEET(S) Total ▶ 3a 149 000. b Approved for future payment NONE Total

### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated b	ousiness income		y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Amount	Turiction income
a	- <del> </del>		+-+		
b				-	
C			<del></del>		
d	-				
e	-	_		<del></del>	<del></del>
1				<del></del>	
g Fees and contracts from government agencies	-		-		
2 Membership dues and assessments		<del></del>	-		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	69,823.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	55,002.	
9 Net income or (loss) from special events				33,733	
10 Gross profit or (loss) from sales of inventory		<u> </u>			
11 Other revenue.					
a					
b					
С	_	<u> </u>		_	<u> </u>
d					
12 Subtotal. Add columns (b), (d), and (e)			0.	124,825.	
13 Total. Add line 12, columns (b), (d), and (e)				13	124,825.
(See worksheet in line 13 instructions to verify calculations	)				

#### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

ne No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	<del></del>
+	
_	

Form **990-PF** (2019)

Part XVII	Information Re Exempt Organ		sfers to a	nd Transactions a	and Relations	hips With Noncha	ritable		
1 Did the or			of the followin	ig with any other organizati	on described in sect	ion 501(c)		Yes	No
				g to political organizations?					_
•	from the reporting found								ĺ
(1) Cash	· · · · · · · · · · · · · · · · · · ·			<b>5</b>			1a(1)		х
(2) Other							1a(2)		X
b Other tran							1.5(5)	_	
-	of assets to a noncharita	ble exempt organiza	tion				1b(1)		x
	hases of assets from a no						1b(2)		X
. ,	al of facilities, equipment,	·	<b>3</b>				1b(3)		X
• •	bursement arrangements						1b(4)		X
. ,	s or loan guarantees						1b(5)		X
` '	ormance of services or me	mbership or fundra	sing solicitatio	ins			1b(6)		X
• •	f facilities, equipment, ma	•	=				1c		X
-		_		edule Column (b) should a	lwavs show the fair i	market value of the goods.		ets.	
				ed less than fair market val				,	
	d) the value of the goods,				•	, , , , , , , , , , , , , , , , , , ,			
(a) Line no	(b) Amount involved			e exempt organization	(d) Description	n of transfers, transactions, and	sharing arr	angeme	nts
			N/A					-	
								-	
				<del></del>		<del></del>	_		
				· -		<del>-</del>			
			_						
	<u>-</u>								
								-	
2a Is the fou	ndation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt organ	izations described			-	—
ın section	501(c) (other than section	in 501(c)(3)) or in se	ection 527?				Yes	X	] No
b If "Yes," c	omplete the following sch	edule.							
	(a) Name of org	ganization		(b) Type of organization		(c) Description of relations	hip		
	N/A				1	<u>-</u>			
		/	1						
	penalties of perjury I declare	that Thave examined th	is return, vicludin	ng accompanying schedules and	d statements, and to the	Ma	y the IRS o	iscuss I	his
Sign	eller, it is true, object, and co		reparer other tha	n taxpayer) is based on all infor	mation of which prepare		urn with the	prepar	er str
Here		avive		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	TRUST		X Yes		No
Sigi	nature of officer or trustee			Date	Title		_		
	Print/Type preparer's na	ame /	Preparers	ignature/	Date	Check If PTIN		-	
			- Jaile	a Grap, CPA		self- employed			
Paid	MICHAEL CO	STANZO	MICHAE	L COSTANZO	09/29/20	P0	1363	<u>11</u> 7	
Preparer	Firm's name ► COS					Firm's EIN ► 55-0			
Use Only				<u> </u>		<u> </u>			
	Firm's address ▶ 13	41 NATION	IAL ROA	.D					
		EELING, W				Phone no. 304-2	42-4	<u>40</u> 0	
							orm <b>990</b>		(2019)

923591 04-01-19

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

N/A

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient NONE 509 (A)(1) WEST VIRGINIA UNIVERSITY FOUNDATION. GENERAL PURPOSES INC PO BOX 1650 MORGANTOWN WV 26501 10,000. WEST VIRGINIA UNIVERSITY FOUNDATION. NONE 509 (A)(1) GENERAL PURPOSES INC PO BOX 1650 MORGANTOWN, WV 26501 4,000. WHEELING HEALTH RIGHT INC NONE 509 (A)(1) GENERAL PURPOSE 61 TWENTY NINTH ST WHEELING WV 26003 5,000. YMCA OF WHEELING NONE 509 (A)(1) GENERAL PURPOSE 55 LOUNEZ AVE PO BOX 6537 WHEELING WV 26003 1,000. YOUTH SERVICES SYSTEM INC NONE 509 (A)(1) GENERAL PURPOSE 87 15TH ST WHEELING, WV 26003 13,000. WEST VIRGINIA UNIVERSITY FOUNDATION, NONE 509 (A)(1) GENERAL PURPOSE INC GENERAL PURPOSE PO BOX 1650 MORGANTOWN, WV 26501 1,000. Total from continuation sheets 34,000.

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### Schedule of Contributors

Attach to Form 990. Form 990-EZ, or Form 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

Employer identification number STAMP 2001 CHARITABLE FUND 25-6756834 Organization type (check one) Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

<u>STAMP</u>	2001 CHARITABLE FUND	2:	5-6/56834
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional additional contributors.	tional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FREDERICK P. STAMP, JR. 2001 CHARITABLE LEAD TRUST C/O SECURITY NATIONAL TRUST, 1300 CHAPLINE STREET WHEELING, WV 26003	\$135,546.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Nume, address, and 2n 14	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) _Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	. (b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for

Name of organization

Employer identification number

## STAMP 2001 CHARITABLE FUND

25-6756834

art Iİ N	loncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_    -		<b>\$</b>	
(a) No. from	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
Part I			
_			
		\$	

Name of o	rganization		Employer identification number
STAMP	2001 CHARITABLE FUND		25-6756834
Part III	from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, or Use duplicate copies of Part III if additional	through (e) and the following line en charitable, etc., contributions of \$1,000 or	tection 501(c)(7), (8), or (10) that total more than \$1,000 for the yeatry. For organizations  less for the year. (Enter this info. once.)  \$
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
}		(e) Transfer of git	't
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	it .
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of git	
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I	(b) i arpose of grit	(c) Ose of gift	(a) Description of now girt is need
		(e) Transfer of gif	t
l	Transferee's name, address, ar		Relationship of transferor to transferee

1

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	ATEMENT
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS		
	0.204				-
3 M CO	2,304.	0.	2,304.		
ABBOTT LABS	896.	0.	896.		
ABBVIE AIR PRODUCTS PLC	2,996. 916.	0. 0.	2,996. 916.		
APPLE	1,778.	0.			
APPLIED MATLS INC	504.	0.	1,778. 504.		
AT&T	1,428.	0.		1,428.	
AUTOMATIC DATA	1,440.	0.	1,420.	1,420.	
PROCESS	2,212.	0.	2,212.	2,212.	
BECTON DICKINSON &	4,212.	0.	2,212.	2,212.	
CO DICKINSON &	391.	0.	391.	391.	
BLACKROCK INC	1,320.	0.	1,320.		
CATERPILLAR	1,512.	0.	1,512.		
CHEVRON	1,904.	0.	1,904.		
CHUBB LTD	1,069.	0.	1,069.		
CISCO	690.	0.	690.		
COLGATE PALMOLIVE	1,704.	0.	1,704.		
CONOCO PHILLIPS	1,335.	0.	1,335.		
CORTEVA INC	22.	0.	22.	22.	
CVS	1,000.	0.	1,000.		
DOW INC COM	349.	0.	349.		
DOWDUPONT INC COM	260.	0.	260.		
DUKE ENERGY	1,498.	0.	1,498.		
DUPONT DE NEMOURS	1,150.	•	1,450.	1,450.	
INC	100.	0.	100.	100.	
EBAY INC	280.	0.	280.	280.	
EXXON MOBIL	2,058.	0.	2,058.	2,058.	
FED PRIME OBLIG	2,030.	•	2,030.	2,050.	
FND	3,065.	0.	3,065.	3,065.	
FISHER SCIENTIFIC	444.	Ö.	444.	444.	
GILEAD SCIENCES	2,520.	0.	2,520.		
HOME DEPOT	3,128.	0.	3,128.	3,128.	
IBM	643.	0.	643.	643.	
INTEL	1,764.	0.	1,764.	1,764.	
ISHARES MSCI EAFE	2,		_,,,,,,	_,,,,,,	
ETF	2,609.	0.	2,609.	2,609.	
ISHARES MSCI EMERG	_,	•	_, ~~~	_,0021	
MKTS	2,047.	0.	2,047.	2,047.	
ISHARES TR S&P MC	2,02.0	•	2,02.0	=,0=.4	
400GR	752.	28.	724.	724.	
ISHARES TR S&P MC		_•	,	,	
400VL	1,015.	0.	1,015.	1,015.	· ·
ISHARES TR SP	2,023.	•	-,0-5.	1,013.	
SMCP600GR	619.	0.	619.	619.	
ISHARES TR SP	023.	•	023.	010.	
SMCP600VL	1,068.	0.	1,068.	1,068.	
<del>-</del>	.,			-,	

JOHNSON & JOHNSON	2,344.	0.	2,344.	2,344.	
METLIFE	1,740.	0.	1,740.	1,740.	
MICROSOFT	945.	0.	945.	945.	
OMNICON GROUP	765.	0.	765.	765.	
PEPSICO	1,882.	0.	1,882.	1,882.	_
PPG INDUSTRIES	792.	0.	792.	792.	•
PROCTOR & GAMBLE	1,477.	0.	1,477.	1,477.	
QUALCOMM INC	1,488.	0.	1,488.	1,488.	
OUEST DIAGNOSTICS	636.	0.	636.	636.	
UNION PAC CORP COM	243.	0.	243.	243.	
UNITED TECH	882.	0.	882.	882.	
VANGUARD SH TRM					
INV GR	3,651.	0.	3,651.	3,651.	
VERIZON	1,454.	0.	1,454.		
VISA INC	1,365.	0.	1,365.	1,365.	
WALGREEN BOOTS				·	
ALLIANCE	1,795.	0.	1,795.	1,795.	
ZIMMER HOLDING	192.	0.	192.	192.	
TO PART I, LINE 4	69,851.	28.	69,823.	69,823.	
=				<del></del>	

13

FORM 990-PF	ACCOUNTI	NG FEES	S'	ratement 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX RETURN PREPARATION	1,800.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,800.	0.		0.

FORM 990-PF O	THER PROFES	SIONAL FEES	S'	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUST MNG FEES	25,799.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	25,799.	0.		0.

		ES ————			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B NET IN MENT II	VEST-	(C) ADJUSTEI NET INCOI		
FOREIGN TAX WITHHELD AT SOURCE	375.		0.			0.
TO FORM 990-PF, PG 1, LN 18 =	375.		0.			0.
FORM 990-PF OTHER DECREASE	ES IN NET AS	SETS OR	FUND	BALANCES	STATEMENT	5
DESCRIPTION					AMOUNT	
DIVIDEND DISTRIBUTION ACCRUA	L ADJUSTMENT	ı			2,6	37.
TOTAL TO FORM 990-PF, PART I	II, LINE 5				2,6	37.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
FORM 990-PF  DESCRIPTION	CORPORAT	E STOCK	во	OK VALUE	STATEMENT FAIR MARKEY VALUE	
	CORPORAT	E STOCK		OK VALUE 1,401,001.	FAIR MARKE	r —
DESCRIPTION		E STOCK			FAIR MARKE	г 98.
DESCRIPTION  CORP STOCK				1,401,001.	FAIR MARKE VALUE 2,914,09	г 98.
DESCRIPTION  CORP STOCK  TOTAL TO FORM 990-PF, PART I	I, LINE 10B OTHER INV		5	1,401,001.	FAIR MARKE VALUE 2,914,09 2,914,09	98. 98.
DESCRIPTION  CORP STOCK  TOTAL TO FORM 990-PF, PART II	OTHER INV	ESTMENT:	5	1,401,001.	FAIR MARKEY VALUE  2,914,09  2,914,09  STATEMENT  FAIR MARKEY	98. 98. 7

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LARRY CARPENTER, C/O SECURITY NATL TRUST CO 1300 CHAPLINE ST WHEELING, WV 26003

TELEPHONE NUMBER

304-233-5215

FORM AND CONTENT OF APPLICATIONS

LETTER

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

DUE CONSIDERATION GIVEN TO CHARITIES FAVORED BY THE DONORS. PREFERENCE GIVEN TO THOSE CHARITABLE ORGANIZATIONS AND CHARITABLE PURPOSES LOCATED IN THE GREATER WHEELING, WEST VIRGINIA, METROPOLITAN AREA.

General Explanation - Amended 990-PF

EIN 25-6756834

The Form 990-PF was Amended to reflect an increase in total contributions by \$1,000. Part 1 Line 25 increased to \$149,000 from \$148,000 on the originally filed return. Because the contribution requirement from the prior year was met, the Form 4720 was not necessary and should not have been filed. In addition, an Amended From 4720 has also been filed.

Please find the tax ledger from the bank showing the total contributions of \$149,000 attached.

Transaction Description   Cutsip and/or symbol Date   Trust System Code Reg   Income Cash   Print Cacher Description   Cutsip and/or symbol Date   Trust System Code Reg   Income Cash   Print Cacher Description   Cache	Security National Trust Co.	į	•		Account 0(	008108	
OUISITIODO         OUISITIODO         OUISITIODO           WAL BAND APPEARANCE AT THE PARADE ON SEPTEMBER 7 2019         312         4,000 00           PARADE ON SEPTEMBER 7 2019         312         4,000 00           S CHARITABLE CONTRIBUTION CHECK         12716/19         312         5,000 00           STABLE CONTRIBUTION CHECK         12716/19         312         5,000 00           RITABLE CONTRIBUTION CHECK         12716/19         312         5,000 00           ONDATION CHECK         12716/19         312         -5,000 00           CHARITABLE CONTRIBUTION CHECK         12716/19         312         -15,000 00           CHARITABLE CONTRIBUTION CHECK         12716/19         312         -15,000 00           CHARITABLE CONTRIBUTION CHECK         12716/19         312         -15,000 00           RETABLE CONTRIBUTION CHECK         12716/19         312         -13,000 00           CHARITABLE CONTRIBUTION         12716/19         312         -13,000 00           TION         312         32         -13,000 00           TION         326         326         -36,000 00           AVITABLE CONTRIBUTION CHECK         12712/19         326         -36,000 00           AVITABLE CONTRIBUTION CHECK         12716/19         326		Other Di	sbursemer	ıts		,	
CUSIP and/or symbol         Date         Trust System Code         Reg         Income Cash           WAVE BAND APPEABANCE AT THE PARADE ON SEPTEMBER 7 2019         091/21/9         312         4,000 00           PARADE CONTRIBUTION CHECK         12/16/19         312         5,000 00           STABLE CONTRIBUTION CHECK         12/16/19         312         5,000 00           BLE CONTRIBUTION CHECK         12/16/19         312         45,000 00           BLE CONTRIBUTION CHECK         12/16/19         312         15,000 00           BLE CONTRIBUTION CHECK         12/16/19         312         11,000 00           CHARITABLE CONTRIBUTION         12/16/19         312         11,000 00           CHARITABLE CONTRIBUTION         12/16/19         312         11,000 00           CHARITABLE CONTRIBUTION         12/16/19         326         140 00           TION         12/16/19         326         140 00           TION         12/16/19         326         140 00           MARIT	2019				01/31/2020		Ì
WUND BAND APPEARANCE AT THE PARADE ON SEPTEMBER 7 2019         99/12/19         312         -4,000 00           PARADE ON SEPTEMBER 7 2019         12/16/19         312         -5,000 00           SCHARITABLE CONTRIBUTION CHECK         12/16/19         312         -4,000 00           RITABLE CONTRIBUTION CHECK         12/16/19         312         -4,000 00           RITABLE CONTRIBUTION CHECK         12/16/19         312         -1,000 00           RITABLE CONTRIBUTION CHECK         12/16/19         312         -1,000 00           REL CONTRIBUTION CHECK         12/16/19         312         -1,000 00           ARITABLE CONTRIBUTION CHECK         12/16/19         312         -1,000 00           ARITABLE CONTRIBUTION         12/16/19         312         -1,000 00           ARITABLE CONTRIBUTION         12/16/19         312         -1,000 00           TION         12/16/19         326         -3,000 00           MIT         06/17/19         326         -740 00           MIT         06/17/19         326         -74		CUSIP and/or symbol	Date		Income Cash	Principal Cash	Notes
AJ 000 00           AJ 000 00           PARADE ON SEPTEMBER 7 2019         12/16/19         312         -4,000 00           CHARITABLE CONTRIBUTION CHECK         12/16/19         312         -6,000 00           TABLE CONTRIBUTION CHECK         12/16/19         312         -45,000 00           RITABLE CONTRIBUTION CHECK         12/16/19         312         -45,000 00           BLE CONTRIBUTION CHECK         12/16/19         312         -45,000 00           BLE CONTRIBUTION CHECK         12/16/19         312         -10,000 00           RITABLE CONTRIBUTION CHECK         12/16/19         312         -10,000 00           CHARITABLE CONTRIBUTION         12/16/19         326         -10,000 00           RIM SOPPE         AMENT         05/15/19         326         -10,000 00           RIM SOP FIAX         05/15/19         336         -1,000 00           RIM SOP FIAX         05/15/19         334         -1,000 00           OF DR BERNARD SCHULTZ	CCHARITABLE CONTRIBUTION						
CHARITABLE CONTRIBUTION         12/16/19         312         -5,000.00           TABLE CONTRIBUTION CHECK         12/16/19         312         -5,000.00           TABLE CONTRIBUTION CHECK         12/16/19         312         -45,000.00           RITABLE CONTRIBUTION CHECK         12/16/19         312         -45,000.00           BLE CONTRIBUTION CHECK         12/16/19         312         -10,000.00           SH 17380LE CONTRIBUTION CHECK         12/16/19         312         -10,000.00           SLE CONTRIBUTION CHECK         12/16/19         312         -13,000.00           TOTABLE CONTRIBUTION CHECK         12/16/19         326         -13,000.00           TOTABLE CONTRIBUTION CHECK         12/16/19         326         -740.00           TOTABLE STAMP         12/12/19         326         -740.00           TABLE FUND CLIENT 3113 CHECK         12/12/19         324         -1,800.00           SEE FUND CLIENT 3113 CHECK         22/12/19         -1,800.00           SEE FUND CLIENT 311	WVU FOUNDATION INC FOR WVU BAND APPEARANCE AT THE WHEELING 250 CELEBRATION PARADE ON SEPTEMBER 7 2019 CHECK NI IMPER 127908		09/12/19	312	-4,000 00	00 0	
TABLE CONTRIBUTION CHECK         12/16/19         312         -5,000.00           TABLE CONTRIBUTION CHECK         12/16/19         312         -45,000.00           RITABLE CONTRIBUTION CHECK         12/16/19         312         -45,000.00           BLE CONTRIBUTION CHECK         12/16/19         312         -10,000.00           RIT 13361         312         -10,000.00           RIT 13361         312         -10,000.00           RIT 13361         312         -10,000.00           RIT 13361         312         -10,000.00           SECONTRIBUTION CHECK         12/16/19         312         -10,000.00           SECONTRIBUTION CHECK         12/16/19         312         -10,000.00           SECONTRIBUTION CHECK         12/16/19         326         -10,000.00           TON         06/12/19         326         -13,000.00           IT         NARIAT         -12/16/19         326         -740.00           IT         NARIAT         -12/12/19         326         -740.00           IT         NARIAT         -12/12/19         326         -740.00           IT         NARIAT         -12/10/10/19         -12/10/10/19         -12/10/10/19           IT         NARIAT </td <td>FAITH IN ACTION CAREGIVERS CHARITABLE CONTRIBUTION CHECK NUMBER 129355</td> <td></td> <td>12/16/19</td> <td>312</td> <td>-5,000.00</td> <td>0.00</td> <td></td>	FAITH IN ACTION CAREGIVERS CHARITABLE CONTRIBUTION CHECK NUMBER 129355		12/16/19	312	-5,000.00	0.00	
TABLE CONTRIBUTION CHECK         12/16/19         312         45,000.00           BLE CONTRIBUTION CHECK         12/16/19         312         -15,000.00           BLE CONTRIBUTION CHECK         12/16/19         312         -10,000.00           BLE CONTRIBUTION CHECK         12/16/19         312         -10,000.00           BR 129361         312         -10,000.00           BR 129361         312         -10,000.00           BLE CONTRIBUTION CHECK         12/16/19         312         -10,000.00           BLE CONTRIBUTION CHECK         12/16/19         312         -10,000.00           ICHARITABLE CONTRIBUTION CHECK         12/16/19         326         -10,000           ION         06/12/19         326         -6,000           IT         06/12/19         326         -740.00           IT         12/16/19         326         -740.00           IT         12/16/19         326         -740.00           IT         12/16/19         326         -740.00           IRM 930 PF         12/16/19         324         -1,800.00           IRM 930 PF         12/16/19         334         -1,800.00           OF DR BERNARD SCHULTZ         11,800.00         -1,1,800.00	FRIENDS OF WHEELING CHARITABLE CONTRIBUTION CHECK		12/16/19	312	-5,000 00	00 0	
12/16/19   312   -15,000.00	OGLEBAY FOUNDATION CHARITABLE CONTRIBUTION CHECK NUMBER 129350		12/16/19	312	-45,000.00	0.00	
12/16/19   312   -45,000.00	OHIO VALLEY RECOVERY CHARITABLE CONTRIBUTION CHECK NI IMBER 129357		12/16/19	312	-15,000.00	00 0	
12/16/19   312   -10,000.00	THE LINSLY SCHOOL CHARITABLE CONTRIBUTION CHECK NUMBER 129359		12/16/19	312	-45,000.00	0.00	
12/16/19   312   -5,000 00     2/16/19   312   -1,000 00     2/16/19   312   -1,000 00     2/16/19   312   -1,000 00     2/16/19   312   -1,000 00     10N	WEST VIRGINIA UNIVERSITY FOUNDATION CHARITABLE		12/16/19	312	-10,000.00	00 0	
12/16/19   312   -1,000 00	WHEELING HEALTH RIGHT CHARITABLE CONTRIBUTION CHECK NIMBER 199358		12/16/19	312	-5,000 00	0.00	
12/16/19   312   -13,000 00   13,000 00	YMCA OF WHEELING CHARITABLE CONTRIBUTION CHECK NUMBER 129362		12/16/19	312	-1,000 00	0.00	
10N   11   12   12   13   13   148   100   10   13   148   100   10   12   12   13   13   13   140   12   12   12   12   12   12   12   1	YOUTH SERVICES SYSTEM INC CHARITABLE CONTRIBUTION CHECK NUMBER 129363		12/16/19	312	-13,000 00	00 0	
### 12   05/15/19   326   06/12/19   326   06/12/19   326   06/12/19   326   06/12/19   326   06/12/19   326   06/12/19   326   06/12/19   326   06/12/19   06/12/19   06/12/19   06/15/19	Total CHARITABLE CONTRIBUTION				1 7	0.00	
T	ESTIMATED PAYMENT FORM 990 PF						
T	990PF 2019 ESTIMATED TAX PMT		05/15/19	326	-635 00	00 0	
### 990 PF TAX  PARATION OF 2018 990-PF TAX  BLE FUND CLIENT 3113 CHECK  10N FOR THE STAMP  OF DR BERNARD SCHULTZ  12/12/19 326  -2  -2  -2  -2  -2  -2  -2  -2  -2	990PF 2019 ESTIMATED TAX PMT		06/12/19	326	-740.00	00 0	
### 990 PF  PARATION OF 2018 990-PF TAX  BLE FUND CLIENT 3113 CHECK  BLE FUND CLIENT 3113 CHECK  100 FOR THE STAMP  OF DR BERNARD SCHULTZ  120 FOR BERNARD SCHULTZ  120 FOR DR BERNARD SCHULTZ	2019 990PF ESTIMATED TAX PAYMENT 990PF 2019 ESTIMATED TAX PMT		09/11/19 12/12/19	326 326	-740 00 -740 00	000	
EPARATION OF 2018 990-PF TAX       05/15/19       334         BLE FUND CLIENT 3113 CHECK       05/15/19       334         ION FOR THE STAMP       07/25/19       632         OF DR BERNARD SCHULTZ       07/25/19       632	Total ESTIMATED PAYMENT FORM 990 PF				-2,855.00	0.00	
EPARATION OF 2018 990-PF TAX         05/15/19         334           BLE FUND CLIENT 3113 CHECK         00/15/19         334           ION FOR THE STAMP         07/25/19         632           OF DR BERNARD SCHULTZ         07/25/19         632	TAX PREP FEES						
-1,80 ION FOR THE STAMP OF DR BERNARD SCHULTZ	COSTANZO & ASSOCIATES PREPARATION OF 2018 990-PF TAX RETURN STAMP 2001 CHARITABLE FUND CLIENT 3113 CHECK NUMBER 125647	:	05/15/19	334	-1,800 00	00 0	
ION FOR THE STAMP OF DR BERNARD SCHULTZ	Total TAX PREP FEES				-1,800.00	0.00	
07/25/19 632	CHARITABLE CONTRIBUTION)						
	WVU FOUNDATION CONTRIBUTION FOR THE STAMP ACQUISITION FUND IN HONOR OF DR BERNARD SCHULTZ CHECK NUMBER 127024		07/25/19	632	00 0	-1,000 00	
Total CHARITABLE CONTRIBUTION 0.00	Total CHARITABLE CONTRIBUTION				0.00	-1,000.00	

Total = \$149,000