Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

<u> </u>	or cale	ndar year 2019 or tax year beginning		, and	enaing			
	Name of fo		•		A Employe	r identification number	<i>f</i>	
		amily Foundation						
1	lumber ar	nd street (or PO box number if mail is not delivered to street address)	Roo	m/suite		25-6681379		
_		awnwood Court			B Telephone	e number (see instructio	ns)	
	-	n, state or province, country, and ZIP or foreign postal code			"			
_	ionita S		34134			(412) 835-734	1 6	
1	oreign co	untry name Foreign province/state/county	Foreign pos	tal code	C If exempt	tion application is pendir	ıg, check here	▶
_								_
C	Chec		of a former public	charity	D 1 Foreig	n organizations, check l	nere	▶
		Final return Amended re	turn		2 Foreig	n organizations meeting	the 85% test,	
_		Address change L Name change				here and attach comput		▶
<u> </u>	l Chec	k type of organization \boxed{X} Section 501(c)(3) exempt pr	ivate foundation	04		foundation status was te 37(b)(1)(A), check here	erminated unde	er _
Ļ	Secti	on 4947(a)(1) nonexempt charitable trust 🔃 Other tax	able private founda	at <u>ion</u>	3000011 00	or (b)(1)(xy, check here		
ı	Fairr	market value of all assets at J Accounting method	🛛 Cash 🔲 /	Accrual	E If the four	ndation is in a 60-month	tormination	
	end c	of year (from Part II, col. (c), Other (specify)				tion 507(b)(1)(B), check		▶
	line 1	(16) ► \$ 11,652,933 (Part I, column (d), must I	oe on cash basis)					
	Part I	Analysis of Revenue and Expenses (The total of	(a) Revenue and]			(d) Disburse	ements
		amounts in columns (b), (c), and (d) may not necessarily	expenses per		Net investment (c) Adjusted net fincome			able
		equal the amounts in column (a) (see instructions))	books	"		income	purpose (cash basis	
. –	1	Contributions, gifts, grants, etc , received (attach schedule)		经验	沙克尼安特	NAMES OF STREET	PASSAGE S	Mark I
5_	2	Check ► if the foundation is not required to attach Sch B			And Scale			E N
ίl	3	Interest on savings and temporary cash investments	33,391		33,301		HE TOTAL	医 法制
7	4	Dividends and interest from securities	169,669		171,074			
	5a	Gross rents					西级东部 约	
9	b	Net rental income or (loss)		· AND COMM	金属基項	ETATE SERVI	11金点源设	N. Com
	9 6a	Net gain or (loss) from sale of assets not on line 10	751,501	-76 P		Y BUTTON THE		
•	<u> </u>	Gross sales price for all assets on line 6a 3,051,123	BEET STEET	THE STATE OF	77 JUNE 1 18	editor at the	STORY OF	
	7	Capital gain net income (from Part IV, line 2)	大型 进行 电流	2.5	694,536	FERNANCE SANS	以物理就	
Ò	8	Net short-term capital gain	SAN	化产业	HATTER		经通行证据	能说
	9	Income modifications	公本经验		机图以影片		distriction.	造型
	10a	Gross sales less returns and allowances	TEST THE		[音(物]]	owlalasty	CATANA	配领
ı	b	Less Cost of goods sold	然是一部,是他	TEN E		THE WAY	大學的學院	
	С	Gross profit or (loss) (attach schedule)		SECTION AND ADDRESS OF THE PARTY.	是是地域的		性基础	
	_ 11	Other income (attach schedule)	172	+	2,042		of the same	
	12	Total. Add lines 1 through 11	954,733	· ·	900,953	0	<u> </u>	E AN
9	គ្គ 13	Compensation of officers, directors, trustees, etc	75,000	·	75,000			
	14	Other employee salaries and wages						
		Pension plans, employee benefits		 				
() U	₹ 16a	Legal fees (attach schedule)	440		412			
ָ 	b	Accounting fees (attach schedule)	17,859		17,859			
4	[C	Other professional lees attach senedule)	76,954	·	35,289		ļ	
)	17	Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion		 _				
, (2 18	Taxes (attach schedule) (see lastructions)	· · · · · · · · · · · · · · · · · · ·	 	3,545		SAT SERVICE SERVICES	TVD. EASIN
-	19						8. 36 .438	A HOLD
j	20	Occupancy (S)	700	├		<u> </u>		
7	21	Travel, conferences, and meetings	723		723			
	22	Printing and publications	47.047	 	47 400			
•	23	Other expenses (attach schedule)	47,247	├ ──-	47,433		 -	
-	24	Total operating and administrative expenses.	249 202	 .	100.004	_		^
	š ~~	Add lines 13 through 23	218,223		180,261		1 42	2 826
Ž	25	Contributions, gifts, grants paid	1,432,836	T —		NET TREATMENT OF THE CHARLES TO THE		2,836
_	 	Total expenses and disbursements. Add lines 24 and 25	1,651,059	51 5 Pg 100 A 4 5 PM	180,261	0	1,43	2,836
	27	Subtract line 26 from line 12	222.2	JU P.E.				
	a	Excess of revenue over expenses and disbursements	-696,326			MARKET PARTY OF THE PARTY OF TH	TATAL ZANI	Marray Marray
	þ	Net investment income (if negative, enter -0-)	AND COME AND COME	a. Weeler	720,692			MONATE
		Adjusted net income (if negative, enter -0-)	THE PROPERTY OF THE PARTY OF TH	1 12 1 3 3 3 3 3 3 3 7 5 3 4 5 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	and the state of t		LEAD TO THE PARTY OF THE PARTY	CONTRACTOR STORY

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2019)

P	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
	التاركيتي	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	125,217	1,065,096	1,065,096
	2	Savings and temporary cash investments	`		
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
	}	Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	1		
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			WALLEY TO THE
		Less allowance for doubtful accounts		, , , , , , , , , , , , , , , , , , ,	
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	8,355,729	6,591,716	9,163,782
	c	Investments—corporate bonds (attach schedule)		<u> </u>	
	11	Investments—land, buildings, and equipment basis	- 32 - 34 (A. 22)	经产生的主流标识	##Y-15012.9FX1
	1	Less accumulated depreciation (attach schedule)		31.100	
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,430,306	1,424,055	1,424,055
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	9,911,252	9,080,867	11,652,933
	17	Accounts payable and accrued expenses	, ,		
(0	18	Grants payable			
ë	19	Deferred revenue	-		
Ĕ	20	Loans from officers, directors, trustees, and other disqualified persons			5.000000000000000000000000000000000000
Liabilities	21	Mortgages and other notes payable (attach schedule)	•		200 0000000000000000000000000000000000
	22	Other liabilities (describe)			《旅行》整注第6 个
	23	Total liabilities (add lines 17 through 22)	0	0	数字:穿配声流动
Ś		Foundations that follow FASB ASC 958, check here			
ည	ĺ	and complete lines 24, 25, 29, and 30.			
alances	24	Net assets without donor restrictions			Sau an
Ba	25	Net assets with donor restrictions			"通"字图是次数例
þ		Foundations that do not follow FASB ASC 958, check here ▶□			
ַהַ.		and complete lines 26 through 30.			
Ξ	26	Capital stock, trust principal, or current funds			
Net Assets or Fund B	27	Paid-in or capital surplus, or land, bldg, and equipment fund			企工工程
set	28	Retained earnings, accumulated income, endowment, or other funds	9,911,252	9,080,867	
Ş	29	Total net assets or fund balances (see instructions)	9,911,252	9,080,867	ACTION OF STATE
it/	30	Total liabilities and net assets/fund balances (see			
ž		instructions)	9,911,252	9,080,867	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
	_	net assets or fund balances at beginning of year—Part II, column (a)	, line 29 (must agree	with	
		of-year figure reported on prior year's return)	-	1_	9,911 <u>,</u> 252
2		amount from Part I, line 27a		2	-696,326
3		increases not included in line 2 (itemize) See Attached State	ment	3	1,679
4		nes 1, 2, and 3		4	9,216,605
5		eases not included in line 2 (itemize) See Attached Statement		. 5_	135,738
6		net assets or fund balances at end of year (line 4 minus line 5)—Par	t II. column (b), line 2		9 080 867

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) (b) How P—P D—C						o , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement						
_ <u>b</u> _					ļ		
<u>c</u>		· · · · · · · · · · · · · · · · · · ·					
<u>d</u>					 		
<u>е</u>			110				
	(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale						n or (loss) f) minus (g))
a_					ļ		
b					ļ		
<u> </u>			<u> </u>		}	<u></u>	
<u>d</u>			ļ		+		
e	Complete only for accets of	severe gain in column (b) and average	hu the foundat	100 on 12/21/60	1		
	Complete only for assets sh	lowing gain in column (h) and owned	1		-		(h) gain minus t less than -0-) or
	(i) F M V as of 12/31/69 (j) Adjusted basis (k) Excess of col (i) over col (j), if any				rom col (h))		
b							
С							
d							
е					<u> </u>		
2	Capital gain net income or	Inat canital local 1	also enter in F), enter -0- in F	,	2		694,536
3	Net short-term capital gain	or (loss) as defined in sections 1					
		line 8, column (c) See instructio			1 1		
	Part I, line 8	• •	•	ſ	3		0
					J J		
(For c	ptional use by domestic priv	ler Section 4940(e) for Redu vate foundations subject to the se e this part blank			Inco		
(For colling) If sections Was to	ptional use by domestic privion 4940(d)(2) applies, leaving foundation liable for the s	vate foundations subject to the se e this part blank section 4942 tax on the distributa	ection 4940(a) ble amount of	tax on net investme any year in the bas	t Incor	ome)	☐ Yes ☒ No
(For only of the second of the	ptional use by domestic privion 4940(d)(2) applies, leavine foundation liable for the still the foundation doesn't qu	vate foundations subject to the se e this part blank section 4942 tax on the distributa ialify under section 4940(e) Do n	ection 4940(a) ble amount of ot complete th	tax on net investme any year in the bas iis part	t Inco	d?	
(For colors)	ptional use by domestic privion 4940(d)(2) applies, leavine foundation liable for the still the foundation doesn't qu	vate foundations subject to the se e this part blank section 4942 tax on the distributa ialify under section 4940(e) Do n unt in each column for each year	ection 4940(a) ble amount of ot complete th	tax on net investme any year in the bas ils part uctions before mak	t Inco	ome) d? entries	☐ Yes ☒ No
(For our section of the section of t	ptional use by domestic privion 4940(d)(2) applies, leavene foundation liable for the significant the foundation doesn't quently the foundation doesn't quently the foundation doesn't quently for the appropriate amo	e this part blank section 4942 tax on the distributa salify under section 4940(e) Do n unt in each column for each year	ble amount of ot complete th	tax on net investme any year in the bas iis part	ent inco	ome) d? entries	☐ Yes ☒ No
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Was t If "Yes 1 Cale	ptional use by domestic private in the state of the state	e this part blank section 4942 tax on the distributa salify under section 4940(e). Do not unt in each column for each year (b). Adjusted qualifying distributions 1,30 1,29 1,21 1,38 1,69 or the 5-year base period—divide undation has been in existence if charitable-use assets for 2019 from	ble amount of ot complete th, see the instruction 0,904 3,907 2,573 5,667 8,590 ethe total on lifess than 5 years.	any year in the basis part uctions before making (c) ue of noncharitable-use a 12,60 12,93 12,54 14,71 15,72 ne 2 by 5 0, or by ears	t Incorporation in the corporation in the corporati	entries Cool (b) of the second secon	(d) tribution ratio divided by col. (c)) 0 103183 0 099998 0 096673 0 094198 0 108042 0 502094 0 100419 11,732,084 1,178,124
(For collection of the collect	ptional use by domestic privion 4940(d)(2) applies, leave the foundation liable for the star in the foundation doesn't question the foundation doesn't question the appropriate amo (a) Base period years endar year (or tay year beginning in) 2018 2017 2016 2015 2014 Total of line 1, column (d) Average distribution ratio for the number of years the form the number of years the form the foundation of the line 3 Enter the net value of none form the form the form the line 4 by line 3	vate foundations subject to the see this part blank section 4942 tax on the distributated in the section 4940 (e). Do not the sectio	ble amount of ot complete th, see the instruction 0,904 3,907 2,573 5,667 8,590 ethe total on lifess than 5 years.	any year in the basis part uctions before making (c) ue of noncharitable-use a 12,60 12,93 12,54 14,71 15,72 ne 2 by 5 0, or by ears	t Incorporation in the corporation in the corporati	entries Cool (b) o	(d) tribution ratio divided by col (c)) 0 103183 0 099998 0 096673 0 108042 0 502094 0 100419 11,732,084 1,178,124

orm 990	D-PF (2019) Usher Family Foundation	2!	5-6681379	Ь	age 4
Part V		ructic	ons)		age 4
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► X and enter 1% of Part I, line 27b	1 [计数行系统	7 (2.2.4	7,207
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Add lines 1 and 2	3		7	0 7,207
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		7	7,207
6	Credits/Payments				
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 5,581				
b	Exempt foreign organizations—tax withheld at source 6b				
С	Tax paid with application for extension of time to file (Form 8868) 6c				
	Backup withholding erroneously withheld 6d 6	4.1		<u> </u>	
7	Total credits and payments Add lines 6a through 6d	7		5	5,581
	Enter any penalty for underpayment of estimated tax. Check here	8 9		1	1,626
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			0
	Enter the amount of line 10 to be Credited to 2020 estimated tax Refunded	11	·		0
Part \	/II-A Statements Regarding Activities During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if	+		Yes	No
	participate or intervene in any political campaign?	1	1a	163	X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the		Ια.	-	<u> </u>
	Instructions for the definition		1 _b		×
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material	is	995	College:	233
	published or distributed by the foundation in connection with the activities	•			
	Did the foundation file Form 1120-POL for this year?	,	1c	,12 c/201.4.	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		松铁	EFF.	
	(1) On the foundation ▶\$ (2) On foundation managers ▶\$		30		
е.	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos	sed	1. 2	200	
	on foundation managers ►\$			经验	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	•	2	- 9	X
	If "Yes," attach a detailed description of the activities	,	TOTAL John		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			230	
~:	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	* * ≥	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	NI/A	-^ -
	If "Yes," has it filed a tax return on Form 990-T for this year?		4b 5	N/A	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		57.00 P	· 14-	
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions the 	at			
	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	5.6640 J
8a	Enter the states to which the foundation reports or with which it is registered. See instructions			了数	
	PA		勝楽		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene	ıaı	2 17 70	- 100	الكشكية

(or designate) of each state as required by General Instruction G? If "No," attach explanation

"Yes," complete Part XIV

names and addresses

10

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

8b

9

10

Form 990-PF (2019)

Par	VII-A Statements Regarding Activities (continued)			
		***	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	<u> </u>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			ļ
	person had advisory privileges? If "Yes," attach statement. See instructions	12	├ —	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
	Website address ▶ none			
14	The books are in care of ► Roy J Roscoe Telephone no ► (412) 83	35-734	6	
4-	Located at ► 400 Manordale Road Pittsburgh PA ZIP+4 ► 15241			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here			▶∟
16	and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	163	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the	%16.5%2		
	name of the foreign country			
Par	VII-B. Statements Regarding Activities for Which Form 4720 May Be Required	Taran America		- 1200 421
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)	4		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
_	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
. ,	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No			,n
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
,	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
,	the benefit or use of a disqualified person)?		4	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after		1 33	
	termination of government service, if terminating within 90 days)		1.5	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in		25.5	
1	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1b	N.L.	X
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
С	were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		1000	4.5
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a - 11' - 22.	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
_ b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			3
	all years listed, answer "No" and attach statement—see instructions)	2b	N/A	22.40.22.24.24.2
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	► 20, 20, 20			7
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			4.25
	· · · · · · · · · · · · · · · · · · ·			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or			
-	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
	foundation had excess business holdings in 2019)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	· · · · ·	×
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		Χ
		00/	A DE	/2010)

нац	Statements Regarding Activities	tor w	nich Form	4/20 N	liay Be Re	quire	a (contin	uea)			
5a	During the year, did the foundation pay or incur any (1) Carry on propaganda, or otherwise attempt to			section	4945(e))?		☐ Yes	X No	変換性	Yes No) []
	(2) Influence the outcome of any specific public ele	ection (s	- ,								
	directly or indirectly, any voter registration drive			_			Yes	X No			
	(3) Provide a grant to an individual for travel, study						Yes	X No			
	(4) Provide a grant to an organization other than a section 4945(d)(4)(A)? See instructions	charita	ble, etc , orga	inizatio	n described	ın	☐ Yes	X No			7
	(5) Provide for any purpose other than religious, che purposes, or for the prevention of cruelty to child			c, literary, or educational			Yes	X No	,		
b [']	If any answer is "Yes" to 5a(1)–(5), did any of the to Regulations section 53 4945 or in a current notice in			-		•		d in	5b	N/A	
С	Organizations relying on a current notice regarding If the answer is "Yes" to question 5a(4), does the forbecause it maintained expenditure responsibility for	oundation the gr	on claim exer ant?	nption f			☐ Yes	► [C. Children
_	If "Yes," attach the statement required by Regulation										
6a	a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiu on a personal benefit contract?						☐ Yes	X No)		
b	Did the foundation, during the year, pay premiums, If "Yes" to 6b, file Form 8870	ntract?		6b	X X						
7a b								X No	7b	N/A	
8	Is the foundation subject to the section 4960 tax or remuneration or excess parachute payment(s) duri		☐ Yes	⊠ No							
Part	VIII Information About Officers, Directo	ors, Tr	rustees, Fo	undati	ion Manag	jers, F	lighly P	aid En	nploye	es,	_
	and Contractors										_
1	List all officers, directors, trustees, and foundat	ion ma	nagers and	their co	mpensatio	n. See	instructi	ons.			_
	(a) Name and address	hou	e, and average irs per week ted to position	(If i	mpensation not paid, nter -0-)	emple	Contribution byee benefit erred compe	plans		nse account illowances	t,
See A	ttached Statement										_
			00		0						_
			00		0						
			00		0						
			00		0		<u></u>	•		_	
2	Compensation of five highest-paid employees (other t		cluded	on line 1—	see ins	structions	s). If no	ne, ente	∍r	_
	(a) Name and address of each employee paid more than \$50,000		(b) Title, and a hours per v devoted to po	reek	(c) Compen	sation	(d) Contribution (d) Co	benefit deferred		nse account illowances	t,
NONE							-				_
								~			_
											_
						·——		_ _			
											_
Total	number of other employees paid over \$50,000		L		<u> </u>		L				_
								F	orm 990	-PF (2019	— 9)

Form **990-PF** (2019)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Er and Contractors (continued)	nployees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NON	IE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
	
Total number of others receiving over \$50,000 for professional services	-
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 The Foundation's principal charitable activity consists of distributing income and principal to public charities in the 2019 year, it distributed \$ 1,432,836 to qualified charities	
2	
3	
	İ
4	
	1
Part IX-B Summary of Program-Related Investments (see instructions)	<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
	ŀ
2	
All other program-related investments. See instructions	
3	
	ļ <u>.</u>
Total. Add lines 1 through 3	

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	gn founda	tions,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	10,819,027
b	Average of monthly cash balances	1b	1,091,718
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	11,910,745
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	_]	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,910,745
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see		
	instructions)	4	178,661
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,732,084
6	Minimum investment return. Enter 5% of line 5	6	586,604
<u>Part</u>		ons	
	and certain foreign organizations, check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	586,604
2a	Tax on investment income for 2019 from Part VI, line 5 2a 7,20	7	
þ	Income tax for 2019 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	7,207
3	Distributable amount before adjustments Subtract line 2c from line 1	3	579,397
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	<u>579,397</u>
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	1	
	line 1	7	579,397
	XII Qualifying Distributions (see instructions)	т	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	<u>1,432,836</u>
þ	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,432,836
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	7,207
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,425,629
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when	ether the fo	undation
	qualifies for the section 4940(e) reduction of tax in those years		

<u>Paπ,</u>	All Undistributed Income	(see instructions	5)		, · 	
	-		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from line 7	n Part XI,				579,397
2 a	Undistributed income, if any, as of the Enter amount for 2018 only	end of 2019			0	079,001
b	Total for prior years 20	20 , 20 _			319.49.548.3466	到的"我们的"
3	Excess distributions carryover, if a	ny, to 2019				
a	From 2014	927,921				
b	From 2015	603,399				
. с	From 2016 .	587,128				
d	From 2017	654,970				
е	From 2018	679,467				
f	Total of lines 3a through e	` .	3,452,885	Calling desiring a variable and control of the desired of the control of the cont		
4	Qualifying distributions for 2019 fro	om Part XII,		在基本的特殊 是		
	line 4 ▶ \$ 1,432,836					
a	Applied to 2018, but not more than	n line 2a		文: 推翻到的前		
b	Applied to undistributed income of	prior years				
	(Election required—see instruction	ns)				
C	Treated as distributions out of corp	ous (Election				
	required—see instructions)					1 (1 (1 ()) () () () ()
d	Applied to 2019 distributable amou	unt	FANTON AND SECTION			579,397
е	Remaining amount distributed out	of corpus	853,439	in and an interpretation of the section and th	Andrews The Control of the Control o	
5	Excess distributions carryover app	lied to 2019				
	(If an amount appears in column (• •				.II
	amount must be shown in column					
6	Enter the net total of each colum	nn as				
•	indicated below:				77年3月1日	
а	Corpus Add lines 3f, 4c, and 4e S		4,306,324	KOMPANY SEE		
b	Prior years' undistributed income line 4b from line 2b			0		
С	Enter the amount of prior years' ur					
	income for which a notice of defici	•				
	been issued, or on which the secti	on 4942(a)				
	tax has been previously assessed					
ا ه	Subtract line 6c from line 6b. Taxa	ادع درو د.، مدس Die		· (
_	amount—see instructions Undistributed income for 2018 Su	htraat lina				
е	4a from line 2a Taxable amount—					
	instructions	366			0	
f	Undistributed income for 2019 Su	htract lines			47.40 Sept. (113.20)	The are a Consultation of the Section of the Sectio
•	4d and 5 from line 1 This amount					
	distributed in 2020					0
7	Amounts treated as distributions o	ut of corpus	(A. B. C.			0777777
	to satisfy requirements imposed by	·				
	170(b)(1)(F) or 4942(g)(3) (Electio					
	required—see instructions)					
8	Excess distributions carryover from	n 2014 not				
	applied on line 5 or line 7 (see inst	ructions)	927,921			
9	Excess distributions carryover t	o 2020.	3	的影響器以影 的		
	Subtract lines 7 and 8 from line 6a	,	3,378,403		141 chilliannian anni amin'i anni 1775.	17 S. seameninimum and the minimum.
10	Analysis of line 9			nhahahasan ilmakasami elimennahahataan gayaa		
а	Excess from 2015	603,399		tre de la companya d		
b	Excess from 2016	587,128				
С	Excess from 2017	654,970				
d	Excess from 2018	679,467				
_е	Excess from 2019	853,439				

3 Grants and Contributions Paid During	the Year or Approve	ed for Fut	ture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
Name and address (home or business) a Paid during the year See attached list of contributions	any foundation manager or substantial contributor		Exempt function of organization	1,432,836
Total b Approved for future payment			▶ 3a	1,432,836
Total			▶ 3h	

Pa	rt XVI-A Analysis of Income-Producing A	ctivities		·		
Ente	er gross amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by section	on 512, 513, or 514	(e)
		(a)	(b)	(c)	(d)	Related or exempt
		Business code	Amount	Exclusion code	Amount	function income (See instructions)
1	Program service revenue			 		
	a			<u> </u>		
	b					
	c					
	d	-		ļ <u> </u>		
	e					
	f					
_	g Fees and contracts from government agencies					
2						
3	Interest on savings and temporary cash investments	ļ		14	33,301	
4	Dividends and interest from securities			14	171,074	
5	Net rental income or (loss) from real estate					
	a Debt-financed property					
_	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income	 		14	2,042	
8	Gain or (loss) from sales of assets other than inventory			14	694,536	
9	Net income or (loss) from special events	ļ				
10	Gross profit or (loss) from sales of inventory			<u> </u>		
11	Other revenue a					
	b	1				
	d					
12	e Subtotal Add columns (b), (d), and (e)				900,953	
	Total. Add line 12, columns (b), (d), and (e)	<u> </u>		L	13	900,953
	e worksheet in line 13 instructions to verify calculations	c \			13	900,933
	rt XVI-B Relationship of Activities to the A		ent of Exempt	Purnoses		
	ie No. Explain below how each activity for which incor				manadanthi ta tha	
	accomplishment of the foundation's exempt put	rposes (other than	by providing fund:	s for such purpose	es) (See instruction	ons)
	N/A N/A	<u> </u>				·
<u>·</u>		 -				
			- -	- 		
						
		 _		 .		
				······································		
		, ,	 -			
	 					
						
_						
						-

Form 99	0-PF	(2019) Usher Fa	amily Foundation					_	25-6681379	Pa	ge 13
Part	XVI		n Regarding Trans ganizations	sfers to and Trans	actions a	ind Re	lationship	s With No	ncharitable		
1	Did	the organization of	directly or indirectly ei	ngage in any of the fol	lowing with	any oth	ner organiza	tion describ	ed	Yes	No
			er than section 501(c)(3) organizations) or i	in section 5	527, rela	ting to politic	cal			
	-	anizations?									
а			porting foundation to	a noncharitable exem	pt organiza	ition of			4 (4)	<u> </u>	
		Cash							1a(1)	-	X
h		Other assets er transactions							1a(2)		X
b			a noncharitable exer	mnt organization					1b(1)		X
				ble exempt organization	าก				1b(2)		x
			, equipment, or other	. •	.				1b(3)		X
		Reimbursement a							1b(4)		X
		Loans or loan gua	_						1b(5)		Х
				p or fundraising solicit					1b(6)	<u> </u>	X
				ts, other assets, or par					1c_		X
d				nplete the following sche							
	valu valu	e of the goods, other e in any transaction	er assets, or services g n or sharing arrangeme	given by the reporting foent, show in column (d) t	undation if the value of	the foun the good	dation receiveds, other asse	ets, or service	fair market es received		
(a) Line	no	(b) Amount involved	(c) Name of nonc	charitable exempt organization	on	(d) Desc	cription of transfe	ers, transaction	s, and sharing arra	ngemer	nts
											
											
		·							-		
		<u> </u>	_								
											
			 	·- <u>··</u>						-	
											_
	_	 									
											
			-								
	i is th	se foundation dire	ctly or indirectly affilia	ited with, or related to,	one or mo	re tay-e	vemnt organ	uzations			
24				ction 501(c)(3)) or in se			xempt organ	12010113	☐ Yes	X N	lo
b			following schedule								
		(a) Name of organ	nization	(b) Type of org	anization			(c) Description	of relationship		
					 						
							···-				
	Lind	or popultion of possing I doe	place that I have examined this re	etum, including accompanying sch	adulas and state	monts and t	a the best of my kn	owledge and holic	of it is tails		
Cimm				iyer) is based on all informat <u>i</u> on of				owiedge and being			
Sign		//lh		17/9/20	Truste	20			May the IRS discuss with the preparer sho		
Here	Sign	gnature of officer or true	stee	Date	Title		· · · · · · · · · · · · · · · · · · ·		See instructions	Yes	∐ No
	Щ,	Print/Type preparer		Preparer's signature			Date	Check	X if PTIN		
Paid		Roy J Roscoe		Kon a Ke	war	Esq	7/4/202	:0 self-en	nployed P0063	9326	
Prepa		Firm's name	Roy J Roscoe, Esq			- J' -		Firm's EIN	21-1304540		
Use O	nıy	Firm's address ▶		d, Pittsburgh, PA 1524	11			Phone no	(412) 835-73	46	
						_					

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

									Totals	Gross	Ş	Cost or Other Basis, Expenses,	asis, Expenses,) iet	Net Gain
		Amount								Sales	s	Depreciation an	Depreciation and Adjustments	or Loss	SS
Long Term CG Distributions	Istributions	6,085	(Te					ఔ	Capital Gains/Losses		3,051,123		2,299,622		751,501
Short Term CG Distributions	supprtions	0	1						Other sales		0		0		0
					Check 'X" ıf										
			Check "X"		Purchaser					-		Expense of Sale			
			to include		IS 3	Acquisition	Date	Date	Gross Sales	Cost or	Valuation	and Cost of			Net Gain
Description		CUSIP#	In Part IV	Purchaser	Business	Method	Acquired	Sold	Price	Other Basis	Method	Improvements	Depreciation	Adjustments	or Loss
1 PNC Bank sales of securities	securties		×			۵.	vanous	vanous	1,726,699	1,260,126					466,573
2 Schwab sales of securities	unties		×			۵	vanous	vanous	281,183	289,493					-8,310
3 Meakum Becker from K-1	m K-1		×	***************************************					193,246						193,246
4 Adams Capital from K-1	<u>₹</u>		×						35,156						35,156
5 Energy Transfer from K-1	nK-1		×							က					-3
6 Merrill Lynch-Ozofil Access Fd	Access Fd		×			д.	9/22/2015	1/25/2019	808,754	750,000					58,754
								,							

Part I, Line 11 (990-PF) - Other Income

•			172	2,042	0
			Revenue and Expenses	Net Investment	Adjusted
L			per Books	Income	Net Income
Г	1	Proceeds from class action settlement	2,042	2,042	
Γ	2	Unallowed passive losses for tax purposes- Energy Transfer	-1,870	Ö	
	3	Unrecaputred Section 1250 gain		0	
	4			0	

Part I, Line 16a (990-PF) - Legal Fees

		440	412		0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Meakem Becker Ltd Partnership -from K-`1	28			0
2	Adams Capital Ltd Partnership from K-1	412	412		0

Part I, Line 16b (990-PF) - Accounting Fees

		17,859	17,859	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Roy J Roscoe	16,706	16,706		0
2	Meakem Becker, L P from K-1	700	700		0
3	MAI Capital Income & Growth Fd L P from K-1	453	453		0

Part I, Line 16c (990-PF) - Other Professional Fees

			76,954	35,289	0	0
ſ						Disbursements
			Revenue and			for Charitable
			Expenses per _	Net Investment	Adjusted Net	Purposes
= [Description	Books	Income	Income	(Cash Basis Only)
	1	PNC Bank (Hawthorn)	21,588	18,768		0
	2	Meakem Becker Limited Partnership	41,207	2,362		0
[3	Adams Capital Limited Partnership	13,209	13,209		0
[4	MAI Capital Income & Growth Fd	950	950		0

Part I, Line 18 (990-PF) - Taxes

	0	3,545	0	0
	Revenue			Disbursements
	and Expenses	Net Investment	Adjusted	for Charitable
Description	per Books	Income	Net Income	Purposes
Foreign withholding taxex	0	3,545		T

Part I, Line 23 (990-PF) - Other Expenses

		47,247	47,43 <u>3</u>)
		Revenue and			Disbursements
		Expenses	Net Investment	Adjusted Net	for Charitable
	Description	per Books	income	Income	Purposes
1	Administrative assistant	28,800	28,800		
2	Office parking	6,684	6,684		
3	Office expenses	1,769	1,769		
4	Merril Lynch-processing fee (\$ 95), Schwab (\$2)	97	97		
5	General & administrative	152	178		
6	Charitable contributions from K-1	2	2		
7	Investment interest expense	217	217		
8	Other expenses from K-1	1,122	1,121		
9	Amortization	0	161		
10	Officers attending exempt functions	8,404	8,404		

Part II, Line 10b (990-PF) - Investments - Corporate Stock

i i		8,355,729	6,591,716	9,584,375	9,163,782
	Num Shares/	Book Value	Book Value	FMV	FMV
Description	Face Value	Beg of Year	End of Year	Beg of Year	End of Year
ls & bc		3,885,255	2,950,881	4,663,068	4,201,111
Charles Schwab-Portfolio of stock & mut fds		3,720,474	3,640,835	4,093,642	4,962,671
Merrill Lynch		750,000	0	827,665	0

Usher Family Foundation

Part II, Line 13 (990-PF) - Investments - Other

î					
			1,430,306	1,424,055	1,424,055
-		Basis of	Book Value	Book Value	FMV
	Asset Description	Valuation	Beg of Year	End of Year	End of Year
_	Meakem Becker Limited Partnership	FMV	276,849	7,316	7,316
~	Adams Capital Limited Partnership	FMV	1,007,884	1,054,007	1,054,007
<u>ا</u> ا	MAI Capital Income & Grow	FMV	125,670	347,026	347,026
4	Energy Transfer	FMV	19,903	15,706	15,706

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III. Linc 2

1	Transfer in of securities (Hawthorn)	1	1,178
2	Reimbursement from organization not a qualified charity	2	500
3	rounding	3	1
4	Total	4	1,679

Line 5 - Decreases not included in Part III, Line 2

1	Carrying value adjustments of stock in portfolios-write downs (Schwab brokerage)	1	4,232
2	Net unrealized depreciation of investments (write down of investments) from Limited Partnerships & PNC	2	131,506
3_	Total	3	135,738

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		AMOUNI												
	Long Term CG Distributions	6,085												
	Short Term CG Distributions	0				2,915,633	0	0	2,227,182	688,451	ت	0	0	688,451
L									Cost or Other		FM V	Adjusted Basis	Excess of FMV	Gains Minus
			Acquisition	Date	Date	Gross	Depreciation		Basis Plus	_	as of	as of	Over	Excess FMV Over
	Description of Property Sold	CUSIP#	Method	Acquired	Sold	Sales Price	Allowed	Adjustments	Expense of Sale	Gain or Loss	12/31/69	12/31/69	Adjusted Basis	Adj Basis or Losses
_	PNC Bank sales of securities		۵.	various	various	1,727,351			1,287,686	439,665	9	0		439,665
7	Schwab sales of securities		ط	various	various	181,183			189,493	-8,310	9	0		-8,310
۳	Meakum Becker from K-1					154,401			0	154,401)	0		154,401
4	Adams Capital from K-1					43,944			0	43,944	٦	0		43,944
۳,	5 Energy Transfer from K-1								3	6	٦	0		.3
۳	6 Merrill Lynch-Ozofil Access Fd		۵	9/22/2015	1/25/2019	808,754			750,000	58,754)	0		58,754

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

										75,000	0	8,404	,
		Check X							Avg Hrs			Expense	
	Name	if Business	Sireet	Cità	State	Zp Code	Foreign Country	重	Per Week	Compensation	Benefits	Account	Explanation
Ē	Thomas J Usher		26124 Fawnwood Court	Bonta Springs	표	34134		Trustee	4 00	0		2,530	2,530 receipt of food, beverage and entertainment from attendance at exempt function of charity receiving donations of \$ 21,300
- S	Sandra L Usher		26124 Fawnwood Court	Bonta Springs	균	3-134		Trustee	0.25	0		1,250	,250 recept of food, beverage and entertainment from attendance at exempt function of charify receiving donations of of \$ 21,300
<u> </u>	Leanne Bentz		104 Aqua Drive	Pritsburgh	AA \$1	1£238		Director	n/a	25,000			
<u> </u>	James M Usher		521 Colquitt Drive	Pitsburgh	₹	1£238		Director	e,u	25,000		4,624	4.624 receipt of food, beverage, enterfarment & golf from attendance at exempt function of charry receiving donations of \$ \$ 26,000
<u> </u>	auren T Gama		237 Third Avenue	Aspınwall	€	15215	The state of the s	Director	lufa	25,000			
						-							