

Department of the Treasury internal Revenue Service

Extended to November 16, 2020 Return of Private Foundation Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

According Acco	For calend	far year 2019 or tax year beginning		, and ending		
Reconstant Rec	Name of f	foundation	A Employer identification number			
C/O S. Roth (ML&B), 1701 Market St City or fown, state or province, country, and 2IP or foreign postal code Ph.11.acel 1ph ia. P. P. 19103 6 Check all that apply:						
Corporation Compared to Corporation Compared to Corporation			•	Room/suite	'	59
Philadelphia, PA 19103 6 Check all that apply: India return						
Contributions, grifs, grants, etc., received Safety and some problems						
Check type of organization: Address change Name change Section 947(a)(1) nonexempt chanable trust Other taxable preate foundation Check type of organization: Address change Section 947(a)(1) nonexempt chanable trust Other taxable preate foundation Check type of organization: Check ty	G Check a	all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
Eccheck type of organization:		<u>=</u>			2. Foreign organizations me	seting the 85% test.
Section 4947(a)(1) nonexempt charable trust					check here and attach co	omputation
Fart market value of all assets at end of year				ny		
The part				 	1	
S 3		· I —		Accidar		
Part II Analysis of Revenue and Expenses (1d) and (1d) may not received and expenses per books (1d) Net investment (1d) Adjusted net (1d) proposes (2d) in the proposes (2d)	▶\$	3,457,083. (Part I, colum	nn (d), must be on cash basi	is.)	0.000 000 000 (0), (0),	((a)), chock there
2 Check ■ X 10 is is sound consequent to statch Sch 8 3 received more and increased to statch school consequent to statch School S	Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment		for charitable purposes
Therese on aswings and temporary a boundaries of indirects from securities 5a Gross rents b Net rental income or (ness) 61,959. 61,959. FECTIVED RECTIVED 6 PRESS tember 1 13,742. 9 JUL 0 1 2020 9 8 Net short-term capital gain 9 Income modifications. 10 and showners 10 Loss Cost of goods sold 2 Gross sales less returns 10 and showners 10 Units Cost of goods sold 2 Gross prift or (loss) 11 Other moome 12 Total. Add lines 1 through 11 77,601. 76,954. 13 Companison of officers, incirctors, husbes, site 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 2 Other professional fees 1 State and 1,652. 1 Interest 2 Total Accounting fees 2 Other professional fees 5 Stmt 4 12,635. 6,325. 6,3310. 17 Interest 20 Occupancy 21 Travel, conferences, and meetings 22 Total operating and administrative expenses. Add lines 13 through 23 17,282. 29 Printing and publications 20 Occupancy 21 Travel, conferences, and meetings 22 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 8 Excess of reviews everypenses and disbursements -81,681.	1 (Contributions, gifts, grants, etc., received			N/A	
A Dividends and interest from securities Sa Gross rents	2 (Check X if the toundation is not required to attach Sch. B				
Sa Gross rents Description or (0ccs) Description	,		(1.050	64 050		
B Net rental income or (loss) 6 Not gain or (loss) from sale of assests not on line 10 13,742. 13,742. 20 13,742. 21 13,742. 22 13,742. 33 10 U U U 2020 Q 34 3 Net short-term capital gain 3 Income modifications 100 cross sales beer returns 101 cross sales beer returns 102 cross sales beer returns 103 cross sales beer returns 104 cross sales beer returns 105 110 ther income 11,900. 1,253. 11 Other income 12,7601. 13 Compensation of officers, directors, business, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 18a Legal fees 15 Pension plans, employee benefits 16a Legal fees 15 Pension plans, employee benefits 16a Legal fees 15 Pension plans, employee benefits 16a Legal fees 17 Interest 18 Taxes 17 Interest 19 Depreciation and depletion 19 Depreciation and depletion 19 Depreciation and depletion 19 Taxes Interest 10 Interest 10 Interest 10 Interest 10 Interest 11 Taxes Interest 11 Taxes Interest 12 Taxes Interest 13 Taxes Interest 14 Taxes Interest 15 Penson plans, employee benefits 17 Interest 18 Taxes Interest 19 Interest 19 Depreciation and depletion 19 Depreciation		•	61,959.	61,959.		Statement 1
6a Net gain or (loss) from table of assets not on line 10	1 .					
Description of the Company of the	62 .	· · · · · · · · · · · · · · · · · · ·	13.742.		REC	IIVED -
Net snort-term capital gain	§ 6	Gross sales orice for all AC1 700		·	0	
Net snort-term capital gain	8 7			13,742.	DI JUL O	1 2020
10a and allowances	Æ 8 1	Net short-term capital gain				SS SS
D Less Cost of goods sold	9 1	Income modifications			OCDE	NIT
Composition (loss) 11 Other income 1,900. 1,253. Statement 2	10a à	and allowances		· · · · · · · · · · · · · · · · · · ·		101
11 Other income						
12 Total Add lines 1 through 11 77,601. 76,954.			1 900	1 253		Statement 2
Total operating and administrative expenses Add lines 13 through 23 total operating and administrative expenses Add lines 24 and 25 total operating send disbursements Add lines 24 and 25 total operating and disbursements Add lines 24 and 25 total operation of the first and total page and to						
15 Pension plans, employee benefits 16a Legal fees						0.
16a Legal fees	14 (Other employee salaries and wages				
17 Interest 18 Taxes Stmt 5 1 343 1 343	ر 15 ا م					
17 Interest 18 Taxes Stmt 5 1 343 1 343	9 16a l		3,304.	1,652.		1,652.
17 Interest 18 Taxes Stmt 5 1 343 1 343	ğ 5,		12 635	5 325		5 310
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81,681.	_	· · · · · · · · · · · · · · · · · · ·	12,033.	0,323.		0,510.
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81,681.	i 18		1,343.	1,343.		0.
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81,681.	를 19 [
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81,681.	夏20 (Occupancy				
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26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81,681.	E 22 F					
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81,681.	E 23 (· · · · · · · · · · · · · · · · · · ·	
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81,681.	E 24		17 282	9 320		7 962
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81,681.	ි ₂₅ ්			5,520.		142.000.
Add lines 24 and 25 159, 282. 9, 320. 149, 962. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -81, 681.						
a Excess of revenue over expenses and disbursements - 81,681.		-	159,282.	9,320.		149,962.
	27 5	Subtract line 26 from line 12:				
In Not investment income (if posstive enter -C-)		-	-81,681.			
	1	Net investment income (if negative, enter -0-)		6/,634.	N/A	
			s see instructions		IV/ A	Form 990-PF (2019)

| 30 | Total liabilities and net assets/fund balances | 2,175,174.
| Part III | Analysis of Changes in Net Assets or Fund Balances

Foundations that follow FASB ASC 958, check here

24 Net assets without donor restrictions

26 Capital stock, trust principal, or current funds

27 Paid-in or capital surplus, or land, bldg., and equipment fund

28 Retained earnings, accumulated income, endowment, or other funds

29 Total net assets or fund balances

Foundations that do not follow FASB ASC 958, check here

and complete lines 24, 25, 29, and 30.

and complete lines 26 through 30.

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29	lacksquare	
	(must agree with end-of-year figure reported on prior year's return)	1	2,175,174.
2	Enter amount from Part I, line 27a	2	-81,681.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	2,093,493.
5	Decreases not included in line 2 (remize) See Statement 6	5	510.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	2,092,983.

Form **990-PF** (2019)

Fund Balances

þ

59,494

2,114,279.

2,175,174.

1,401.

59,494

2,032,088.

2,092,983.

2,092,983

1,401.

Part IV Capital Gains	and Losses for Ta	x on Investmen	t Income					· · · · · · · · · · · · · · · · · · ·
	the kind(s) of property sol arehouse; or common stoc		te,	(6) D	How acquired - Purchase - Donation	(c) Date (mo., c	acquired day, yr.)	(d) Date sold (mo., day, yr.)
1a								
b See Attached	Statements							
C		<u>, , ,</u>		_				
<u>d</u>	· · · · · · · · · · · · · · · · · · ·		·	ļ			<u>.</u>	
e	/0.D			١.,		(h) C	`ava an /laaa	<u> </u>
(e) Gross sales price	(f) Depreciation allow (or allowable)		st or other basis expense of sale	_			iain or (loss s (f) minus	
8	· 		····					
<u>b</u>			· · · · · · · · · · · · · · · · · · ·					
<u>C</u>								
d 461,722.			447,98	<u></u>				13,742.
e 461, /22. Complete only for assets shown	or dain in column (h) and o	wned by the foundation		•		(I) Gaine (C	Col. (h) gain	· · · · · · · · · · · · · · · · · · ·
Complete only for tables shown	(j) Adjusted basis		cess of col. (1)			oL (k), but	not less tha	n -0-) or
(I) FMV as of 12/31/69	as of 12/31/69		col. (j), if any			Losses	(from col. ((h))
a								
<u>b</u>								
C				_	· · · · · · · · · · · · · · · · · · ·		·	
d				-				13,742.
e				╗			- · · · - ·	13,742.
2 Capital gain net income or (net ca	ipital loss) {	also enter in Part I, line), enter -0- in Part I, line	7 7	}	2			13,742.
3 Net short-term capital gain or (los		222(5) and (6):		5	1			
If gain, also enter in Part I, line 8,	column (c).			•			N/A	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 494	Val for Paducac	Tay on Net	100	3 estment in	come	N/A	·
<u> </u>		- 				Come		
(For optional use by domestic private	e touridations subject to un	e Section 4940(a) tax of	i net bivesunent in	COME	i.)			
If section 4940(d)(2) applies, leave t	his part blank.							
Was the foundation liable for the sec	tion 4042 tay on the distrib	utable amount of any w	oor in the hoce nor	nd2				Yes X No
If "Yes," the foundation doesn't quali			•	1001		•		
1 Enter the appropriate amount in				ntries				
(a)	1	(b)		(c)			Diatrit	(d) oution ratio
Base periód years Calendar year (or tax year beginni	ng in) Adjusted qua	lifying distributions	Net value of no	nchai	rtable-use asset	s	(col. (b) div	rided by col. (c))
2018		171,244.			,068,89			.055800
2017		100,663.		2	,503,85	4.		.040203
2016		87,179.			,798,20			.048481
2015		88,796.			,895,82			.046838
2014		79,747.		1	,834,81	6.		.043463
						- 1	1	
2 Total of line 1, column (d)						2	<u> </u>	.234785
3 Average distribution ratio for the	5-year base period - divide	the total on line 2 by 5.	D, or by the numbe	er of y	years .	}	1	
the foundation has been in existe	nce if less than 5 years					3		.046957
4 Enter the net value of noncharitat	ole-use assets for 2019 from	m Part X, line 5				4		3,182,819.
						j		440 456
5 Multiply line 4 by line 3					-	5		149,456.
						- [į	67.6
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)				••	8		676.
						_		150 130
7 Add lines 5 and 6						. 7	ļ	150,132.
8 Enter qualifying distributions from	n Part XII, line 4					8_		149,962.
If line 8 is equal to or greater than	line 7, check the box in Pa	art VI, line 1b, and comp	lete that part using	g a 19	% tax rate.			
See the Part VI instructions.			·					

Form 990-PF (2019) Jones/Lippincott Family Foundation 25-66		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e instru	ctions)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1.		
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	•	1,353.
of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0.
3 Add lines 1 and 2		1,353.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1,353.
6 Credits/Payments:		
a 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 2,080.		
b Exempt foreign organizations - tax withheld at source 6b 0.		
b Exempt to eight or gameations - as with note at source		
o Tax paid with application of arms to me (1 orm coop)		ı.
a backup within the state of th		2 000
7 Total credits and payments. Add lines 6a through 6d		2,080.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		<u> </u>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		727.
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax > 727 . Refunded > 11		0.
Part VII-A Statements Regarding Activities		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes No
any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		
distributed by the foundation in connection with the activities.		I
c Did the foundation file Form 1120-POL for this year?	. 1c	Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
(1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 •	1 1	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	1 1	
managers. ▶\$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	Х
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	1 1	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
27/2	4b	
b if "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
If "Yes." attach the statement required by General Instruction T.	-	
··· · · · · · · · · · · · · · · · · ·		
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1 1	
By language in the governing instrument, or		
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		÷ .
remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered. See instructions.	_	'
PA	_	ł
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		{
of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		ſ 1
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9	<u> </u>
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses.	10	X
	Form 990	-PF (2019)

11 At any mice during the year, did the foundation, directly or indirectly, own a controlled enthy within the meaning of section 512(1) (13)? If "Yes," strach schedula, See instructions." 11	Pá	rt VII-A Statements Regarding Activities (continued)			
section 512(b) (13)? If "res," attach schedule, See instructions 10 did the foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges?" if "Yes," attach statement. See instructions 10 bill the foundation comply with the public respection requirements for its annual returns and exemption application? Websited advises > N/A 11 The books are in care of PFRINCIS U. MITRIDELLO Located at P1701 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Philadelphia,				Yes	No
section 512(b) (13)? If "res," attach schedule, See instructions 10 did the foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges?" if "Yes," attach statement. See instructions 10 bill the foundation comply with the public respection requirements for its annual returns and exemption application? Websited advises > N/A 11 The books are in care of PFRINCIS U. MITRIDELLO Located at P1701 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Phila , PA, Philadelphia, PA 17101 Market St. , Philadelphia,	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12 Did the foundation make a distribution to a donor advesed fund over which the foundation or a dequalified person had adveory privileges? 13 Did the foundation comply with the public respection requirements for its annual returns and exemption application? Website address > N/A 13 Did the foundation comply with the public respection requirements for its annual returns and exemption application? Website address > N/A 15 The books are in ear of > Francis J. Mirabello Located at > 1701 Market St. Phila. PA. Philadelphia. PA 21P-4 > 19103 15 Section 4947(1) nonexempt charable brusts filing from 90-PF in less of Form 1041-check here and enter the amount of tax-exempt interest received or accrued during the year A Aray when during clander year 2019, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptional affining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country > Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any items is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or indirectly): (1) Engage in the said or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend dredt to (or accept it from) a disqualified person? (3) Frunsk goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reliabure the expenses of, a disqualified person? (5) Transfer any itemperation to, or pay or reliabure the expenses of, a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check *Te' of the foundation around is allocation account in the service of the			11	1	Х
If "Yes," attach statement. See instructions 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Webside address > N/A 14 The books are in care of > FZAncis J. Mirabello Located of ± 1701 Market St., Phila., PA, Philadelphia, PA	12		·	 	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A The books are in ear and FFERICIB J. Mirabello Included at ► 1701 Market St. Phila. PA, Philadelphia, PA ZIP-4 ► 19103 Section 497(a) (1) mosemptic furtherable buts filling form 190.PF in lev of Form 1041 - check here and enter the amount of tax-evempt enterest received or accreed during the year A tray time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a buring the year, did the foundation (either directly or indirectly): 1b Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 1c) File Form 4720 in any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1b Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 1c) Si Filing the time steal or exchange, or facilities to (or accept them from) a disqualified person? 2c) Some year in the steal or exchange, or facilities to (or accept them from) a disqualified person? 2c) Some year in the steal or exchange or the steal person or make any or either available for the henefit or use of a disqualified person? 2c) All the steal or the steal or exchange or the steal person or make any or either available for the henefit or use of a disqualified person? 2c) All the steal person or or pass or retirement of the steal person or make any incomer or sacety in comment service, in terminating with 90 days.) 3b I	-		12	1	x
Website address ▶ N/A 14 The books are in ear of ▶ Francis J. Mirabello 15 Section 4947(a)(1) nonexempt characteristic busts filing form \$90.9F in lieu of Form 1041 - check here and earlier the anomator it ax-exempt interest research or accrued furning the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the institutions for excaptions and filing requirements for FinCEN Form 114. If Yes, "enter the name of the foreign country ▶ Party VII-B Statements Regarding Activities for Which Form 4720 May Be Required FIRE Form 4720 if any items is checked in the "Yes" column, unless an exception applies. 1 Buring the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a dequalified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay companisation to, or syor erimburs the expense of, a disqualified person? (5) Furnistr any income or assets to a disqualified person or less any or either available for the benefit or use of a disqualified person or less any or either available for the benefit or use of a disqualified person or less any or either available for the benefit or use of a disqualified person or less any or either available for the benefit or use of a disqualified person or less any or the acts fail to qualify under the exceptions described in Regulations section 3492(1)(3) or the person property to a government officiar? (Exception, Check No if the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 3.54 Alt (1)-3 or in a current notice regarding disaster assistance, check here 2 Did the foundation engage in a prior year in any of the acts fail to q	12			X	
14 The books are in care of Francis J. Mirabello Telephone no. 215-963-5248			1.5	1	
Located at № 1701 Market St., Phila., PA, Philadelphia, PA ZIP-4 ▶ 19103 15 Section 4947(s)(1) nonexempt charactable trusts filing Form 980-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Filing Form 4720 if any items is checked in the "Yes" column, unless an exception applies. 1 a buring the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a dequalified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept them from) a dequalified person? (3) Furnach goods, services, or flucilises to (or accept them from) a dequalified person? (4) Pey compensation (or, or year or reimburse the expenses of, a dequalified person? (5) Transfer any income or assets to a disqualified person or or adequalified person or or developed to the property to a government official for a period after termination of government service, if terminating within 90 days.) 10 If any answer is 'Yes' to la(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53-44 (1)-30 or in a current notice regarding disaster assistance, check here 10 Lidit the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 10 Are there any years islet din 2a for which the foundation is not applying the provisions of section 4942(2)(3) reliating to incorrect valuation of acts year? 5019, did the foundation have any undistributed	14		963-5	248	
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(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If "Yes," In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. About the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. About the provisions of section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation invest during the year any amo			İ	l	
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Part VII-B	Statements Regarding Activities for Which	h Form 4720 May Be I	Required (contin	ued)		
	year, did the foundation pay or incur any amount to:			L	Yes	No
(1) Carry o	n propaganda, or otherwise attempt to influence legislation (sec	tion 4945(e))?	Y	s X No		
(2) Influen	ce the outcome of any specific public election (see section 4955); or to carry on, directly or indin	ectly,		- 1	
any vo	ter registration drive?			es X No	i	:
(3) Provide	e a grant to an individual for travel, study, or other similar purpos	ses?	🗀 Ye	es X No		
(4) Provide	e a grant to an organization other than a charitable, etc., organiza	tion described in section				,
4945(0	I)(4)(A)? See instructions			es X No	- 1	
(5) Provide	e for any purpose other than religious, charitable, scientific, litera	ıry, or educational purposes, or f	for	[l	
the pre	vention of cruelty to children or animals?		Ye	s 🗶 No	- 1	
b If any answ	er is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the exceptions described	in Regulations		_	1 .
section 53.4	1945 or in a current notice regarding disaster assistance? See in	structions		N/A	5b	
Organizatio	ns relying on a current notice regarding disaster assistance, che	ck here		▶□ [
c If the answe	er is "Yes" to question 5a(4), does the foundation claim exemptio	n from the tax because it mainta	ined			
expenditure	responsibility for the grant?		[/A 🔲 Ye	s No		'
If "Yes," atta	ch the statement required by Regulations section 53.4945-5(d).					
6a Did the four	ndation, during the year, receive any funds, directly or indirectly,	to pay premiums on			ļ	1
a personal l	penefit contract?		🔲 Ye	es 🗶 No		ļ
b Did the four	ndation, during the year, pay premiums, directly or indirectly, on	a personal benefit contract?		. 1	6b	X
	b, file Form 8870.			Γ		,
7a At any time	during the tax year, was the foundation a party to a prohibited ta	x shelter transaction?		s X No	- 1	1
b If "Yes," did	the foundation receive any proceeds or have any net income atti	ributable to the transaction?		N/A	7b	1
8 is the found	lation subject to the section 4960 tax on payment(s) of more tha	n \$1,000,000 in remuneration o	r	ſ		
				s X No	- 1	1
Part VIII	chute payment(s) during the year? Information About Officers, Directors, Tru	stees, Foundation Ma	nagers, Highly	/		
	Paid Employees, and Contractors					
1 List all office	ers, directors, trustees, and foundation managers an		1 () 0	(/alt	·	
	(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex	pense t, other
		to position	`enter -0-)	and deterred compensation	allow	ances
	vingston Jones	Trustee				
	ourtown Avenue				İ	
	r, PA 19038	1.00	0.	0.	<u> </u>	0.
	olling Jones	Trustee		•	ļ	
	Manapouri				i	
	nd, NEW ZEALAND	1.00	0.	0.		0.
Hadley 3	Jones Ferguson	Trustee				
6112 Ens	sley Drive				1	
Flourtov	m, PA 19031	1.00	0.	0.		0.
Elizabet	h L. Edie	Trustee				
86 Winds			ļ i		ţ	
Nedham,	MA 02491	1.00	0.	0.		0.
2 Compensa	tion of five highest-paid employees (other than those		enter "NONE."			
(a) Nan	ne and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex accoun allow	pense t, other ances
NO	ONE			30		
	· · · · · · · · · · · · · · · · · · ·					
• • • • • • • • • • • • • • • • • • • •			†		,	
		7			1	
	· · · · · · · · · · · · · · · · · · ·	1				-
		7]		J	
	<u> </u>				<u> </u>	
		7	j			

	A STATE OF THE STA	-	1		}	
Total number of	other employees paid over \$50,000			•	<u> </u>	0
	F TANK A STATE OF THE STATE OF			Form	990-PF	(2019)

Form 990-PF (2019) Jones/Lippincott Family Foundat		678655 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	···	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stat	istical information such as the	Cymanaan
number of organizations and other beneficiaries served, conferences convened, research papers pr	oduced, etc.	Expenses
1 N/A		
		·····
2		
	 	
3		
3		
4		· · · · · · · · · · · · · · · · · · ·
		· · · · · · · · · · · · · · · · · · ·
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2.	Amount
1 N/A		
2		
<u></u>		
All other program-related investments. See instructions.		
3		
		0.
Total. Add lines 1 through 3	<u> </u>	

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,042,163.
	Average of monthly cash balances	16	189,125.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,231,288.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,231,288.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	48,469.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,182,819.
6	Minimum investment return. Enter 5% of line 5	6	159,141.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here and do not complete this part.)	ıd certain	
1	Minimum investment return from Part X, line 6	1	159,141.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 2a 1,353.		······································
ь	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,353
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	157,788.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	157,788.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	157,788.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	149,962.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (pnor IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	149,962.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	149,962.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	jualifies for	the section

Part XIII Undistributed Income (see	instructions)			
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				157,788.
2 Undistributed income, if any, as of the end of 2019				, , , , , , , , , , , , , , , , , , ,
a Enter amount for 2018 only			89,927.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2019:	1			
a From 2014				
b From 2015				
c From 2016				
dFrom 2017				
eFrom 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from	1			
Part XII, line 4: ▶\$ 149,962.				
a Applied to 2018, but not more than line 2a			89,927.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_ 1			
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				60,035.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a),)	0.			0.
6 Enter the net total of each column as				
indicated below;	_			
8 Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
tine 4b from line 2b		0.	· · · · · · · · · · · · · · · · · · ·	··· · · · · · · · · · · · · · · · · ·
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions	İ	0.		
e Undistributed income for 2018. Subtract line			· · · · · · · · · · · · · · · · · · ·	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must	į]	
be distributed in 2020		ł		97,753.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	į	İ		
may be required - see instructions)	0.	1		
8 Excess distributions carryover from 2014				· · · · · · · · · · · · · · · · · · ·
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.		····		-,
Subtract lines 7 and 8 from line 6a	0.		1	
10 Analysis of line 9:				
a Excess from 2015	[1		
b Excess from 2016	ļ	1		
c Excess from 2017	1	}		
dExcess from 2018		j		

e Excess from 2019

Part XIV Private Operating F				N/A	
a If the foundation has received a ruling of	r determination letter th	at it is a private operating			
foundation, and the ruling is effective fo	r 2019, enter the date o	f the ruling	▶		
b Check box to indicate whether the found	dation is a private opera	ting foundation described		4942(j)(3) or 49	942(j)(5)
a Enter the lesser of the adjusted net	Tax year		Prior 3 years		ļ
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a				/	
c Qualifying distributions from Part XII,	}	···			
line 4, for each year listed					
d Amounts included in line 2c not			 /		
used directly for active conduct of		1			
exempt activities					
e Qualifying distributions made directly	··· · · · · · · · · · · · · · · · · ·		 / 		<u> </u>
•					
for active conduct of exempt activities.		1	V	1	Ĭ
Subtract line 2d from line 2c Complete 3a, b, or c for the		 	4		
alternative test relied upon:]
a "Assets" alternative test - enter:	}		}	ļ	
(1) Value of all assets		·/			
(2) Value of assets qualifying		/			
under section 4942(j)(3)(B)(i)		1		<u></u>	
b "Endowment" alternative test - enter	1	1 /	1		•
2/3 of minimum investment return shown in Part X, line 6, for each year		/			
listed		1/			
c "Support" alternative test - enter:		Y]		
(1) Total support other than gross		/			
investment income (interest,		1	1		
dividends, rents, payments on	/		İ		
securities loans (section 512(a)(5)), or royalties)	/	}	\		
(2) Support from general public	//	1	1	 	
and 5 or more exempt		ł	İ		
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from	/	+			
an exempt organization	/				
(4) Gross investment income	4	 			
Part XV Supplementary Info	rmation (Compl	ete this part only	if the foundation	n had \$5 000 or me	ore in assets
at any time during t			ii the loundatio	11 1184 40,000 01 111	ore in assets
<u>,</u>	 	ti detions.j			
Information Regarding Foundation					
 List any managers of the foundation wh year (but only if they have contributed in 			itributions received by tr	ie toungation defore the cio:	se of any tax
. , , .	iore man 40,000). (Occ	3600011 307 (4)(2).)			
one				 	
b List any managers of the foundation wh			(or an equally large por	tion of the ownership of a pa	artnership or
other entity) of which the foundation ha	s a 10% of greater filter	ESL			
one				· · · · · · · · · · · · · · · · · · ·	
Information Regarding Contribut					
Check here 🕨 🛣 if the foundation of					ests for funds. If
the foundation makes gifts, grants, etc.,	to individuals or organi	zations under other cond	rtions, complete items 2	a, b, c, and d.	
a The name, address, and telephone num	ber or email address of	the person to whom appl	rcations should be addre	ssed:	
b The form in which applications should b	e submitted and inform	ation and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards				- 1 - 7 - 4 -	

N/A

A/K

A\N

N/A

N/A

If recipient is an individual,

show any relationship to

any foundation manager

or substantial contributor

Foundation

status of

recipient

Public

Public

Public

Public

Public

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Brooks School

a Paid dunng the year

1160 Great Pond Road N. Andover, MA 01845

100 Pearl Street Hartford, CT 06103

11 Loomis Street Montpelier, VT 05602

for Social Justice 7901 Hidden Lane

P.O. Box 106

Elkins Park, PA 19027

Jamestown, RI 02835

Conanicut Island Land Trust

Vermont Humanities Council

The Fellowship of Black Male Educators

Name and address (home or business)

Second Chance Educational Alliance

25-6678655 Page 11 Purpose of grant or contribution Amount General Purposes 3,000. General Purposes 10,000. General Purposes 10,000. General Purposes 10,000. General Purposes 10,000.

Total	Şee	COD	tinuation	shee	t(s)		▶ 3a	142,000.
b Approved for future payment								
None								
						\		
							4L V R 11_AAA44	Ad and a state of the state of
							1	
								L
				:				
						<u></u>		
Totai .							> 3b	0.

Form 990-PF (2019) Jones/Lippinco			on	25-6	678655 Page 1
Part XVI-A Analysis of Income-Produc					
Enter gross amounts unless otherwise indicated.		usiness income		y section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b			 		· · · · · · · · · · · · · · · · · · ·
<u> </u>			┼├		
0	 	 	 		
e			 -		
g Fees and contracts from government agencies	 		 		
2 Membership dues and assessments		 	+		····
3 Interest on savings and temporary cash	 		 		
investments					
4 Dividends and interest from securities			14	61,959.	· · · · · · · · · · · · · · · · · · ·
5 Net rental income or (loss) from real estate:		· · · · · · · · · · · · · · · · · · ·	1 1 -		
a Debt-financed property		·····			
b Not debt-financed property		·			
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					· · ·
than inventory			18	13,742.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:		0.4		4 040	
a Blackstone Group LP	523000	81.	14	1,819.	
b			 		
<u> </u>	ļ		 		
d	 		 	· · · · · · · · · · · · · · · · · · ·	
e		81.	1	77,520.	0
13 Total. Add line 12, columns (b), (d), and (e)					
(See worksheet in line 13 instructions to verify calculations.)					77,001
	a the Asser	-lish-mant of E	vamet Di		
Part XVI-B Relationship of Activities t	o the Accom	pusument of E	kempt Pt	nposes	
Line No. Explain below how each activity for which inco			contributed	importantly to the accomp	lishment of
the foundation's exempt purposes (other than	by providing funds	for such purposes).			
N/A					
					
					
					
	·····	 			
			· 		
				 	
				·····	
	· · · · · ·				
· · · · · · · · · · · · · · · · · · ·			-	······································	

Phone no. 215.963.5000

Form **990-PF** (2019)

Form 990-PF ((2019) Jones	/Lippinco	ott Fam	nily Foundati	on	25-6678	<u>655</u>	Pa	age 13
Part XVII	Information Re Exempt Organ		nsfers to a	and Transactions a	nd Relationship	s With Nonchari	table		
1 Did the o	organization directly or endi	rectly engage in any	of the following	ng with any other organization	on described in section	501(c)		Yes	No
(other th	an section 501(c)(3) organ	nizations) or in secti	ion 527, relatin	g to political organizations?					
a Transfers	s from the reporting found	ation to a noncharit	able exempt or	rganization of:					l
(1) Casi	h		•				1a(1)		Х
	er assets						1a(2)		X
b Other tra		·							
		ble exempt organiza	ation				15(1)		Х
	chases of assets from a no					•••••	1b(2)		Х
٠,,	tal of facilities, equipment,	•	•		•		1b(3)		X
	nbursement arrangements				• • •	• •	1b(4)		X
٠.			• •		٠.	•	10(5)		X
• •	ns or loan guarantees ormance of services or me	 Imbasahin as fiinden	iona achartat				1b(6)		X
		•	_			•	10(0)		X
_	of facilities, equipment, ma	•		ipioyees edule. Column (b) should al		rat cultur at the annula at			
or servic	-	oundation. If the fou other assets, or ser	undation receiv vices received.	ved less than fair market valu	ue in any transaction or	_	ow in		
(a)Line no	(b) Amount moneo	(c) Harrie C	N/A	c exempt organization	(d) Description of t	ransiers, varisactions, and si	aring ar	angeme	11125
		 	IV/A		+				
		 				 			
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						·	 		
					<u> </u>				
ın sectioi	undation directly or indirectly or indirect in 501(c) (other than section complete the following sch	n 501(c)(3)) or in s		e or more tax-exempt organi	zations described	🗀] Yes	X] No
U 11 100, C	(a) Name of org			(b) Type of organization	(c)	Description of relationshi	D		
-	N/A	<u> </u>		1			•		
									
	··- <u></u> ·· · · · · · · · · · · · · · · · ·								
 	·······			 					
		· · ·	· · · · · ·	 	 				
Unde	er penalties of perjury, I declare	that I have examined th	nis return, includii	ng accompanying schedules and	statements, and to the best	of my knowledge			
Sign Here	belief, it is true, correct, and cor	mplete Declaration of p	reparer (other tha	an taxpayer) is based on all inform		return show	the IRS do with the n below? Yes	prepare	er
Sig	nature of officer of trustee	7		Date	Trtle				
	Print/Type preparer's na	infe	Preparer's s	ignature	Date Ch	eck if PTIN		· · · · · ·	
			do	11. —	sel	f- employed			
Paid	Sheryl F.	Roth	1000	My	5/19/2021	P01	252	276	
Preparer	Firm's name ►Mor		& Boo	kius, LLP	F	rm's EIN ▶ 23-08			
Use Only		J === = = = = = = = = = = = = = = = = =		, 	[''				
	Firm's address ▶ 17	01 Market	Stree	t					
	· — ·				ı				

Philadelphia, PA 19103

Jones/Lippincott Family Foundation 25-6678655 Page 1 2 Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mó., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. D - Donation NXP Semiconductors 08/07/1804/03/19 1a 450 shs b 150 01/01/1704/03/19 shs Expedia Group c 350 shs Expedia Group 01/01/0704/03/19 d 200 United Technologies 02/19/1004/03/19 shs 06/15/1204/03/19 e 100 shs United Technologies f 200 shs United Technologies 08/19/1604/03/19 g 200 shs Haliburton 08/07/1806/10/19 04/26/1206/10/19 h 400 Cognizant Tech Solutions shs 200 Cognizant Tech Solutions 06/15/1206/10/19 shs 200 shs Cognizant Tech Solutions 08/02/1206/10/19 02/27/1506/10/19 k 800 Haliburton shs 08/19/1606/10/19 shs Haliburton 1 400 08/07/1812/16/19 Fed Ex m 138 shs 04/27/1712/20/19 n 300 shs Comcast o 650 shs Comcast 04/27/1712/20/19 (h) Gain or (loss) (f) Depreciation allowed (a) Cost or other basis (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 43,272. 139. 43,411. 737. 18,303. 17,566. b 42,706. 40,950. 1,756. 13,692. 12,563. 26,255. 7,432. 13,128. 5,696. е 26,255. 21,832. 4,423. 4,390. 8,415. -4,025. g 25,177. 14,692. 10,485. ħ 12,589 5,966. 6,623. 12,589. 5,608. 6,981. 17,560. 34,420. -16,860. 18,588. 8,780. -9,808. 23,204. 34,220. -11,016. m 11,894. 1,299. 13,193. п 28,584. 25,774. 2,810. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (I) Adjusted basis (k) Excess of col. (i) (I) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 139. 737. b 1,756. C 12,563. d 5,696. 4,423. f -4,025. 10,485. 6,623. 6,981. -16,860. -9,808. -11,016.m 1,299. n 2,810. $\{\begin{array}{l} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter "-0-" in Part I, line 7} \end{array}\}$ 2 Capital gain net income or (net capital loss) 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c). if (loss), enter "-0-" in Part I, line 8

___2

Part IV Capital Gains and Los	sses for Tax on Investment Income				
	describe the kind(s) of property sole ick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)	
ta 100 shs Comcas		03/09/18/12/20/19			
b 100 shs Comcas		03/09/18/12/20/19			
c 350 shs Comcas		03/09/18/12/20/19			
d 200 shs Corteva	a		02/08/18/12/20/19		
e 100 shs Corteve	a		08/07/18/12/20/19		
f 200 shs Dow			02/08/1812/20/19		
g 100 shs Dow				08/07/18/12/20/19	
	De Nemours			02/08/18/12/20/19	
	De Nemours	·		08/07/1812/20/19	
	n Electric	· · · · · · · · · · · · · · · · · · ·		12/07/17/12/20/19	
k 260 shs Keycory				08/19/16/12/20/19	
1180 shs Walt D	rsney			03/09/18/12/20/19	
m					
n 0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) ilus (f) minus (g)	
a 4,398.		3,684.		714.	
b 4,398.		3,684.		714.	
c 15,392.		12,895.		2,497.	
d 5,590.		7,163.		-1,573.	
e 2,795.		3,524.		-729.	
f 10,888.		13,988.		-3,100.	
g 5,444.		6,881.	· · · · · · · · · · · · · · · · · · ·	-1,437.	
h 12,786.		20,529. 10,098.	· · · · · · · · · · · · · · · · · · ·	-7,743. -3,705.	
6,393. j 45,751.		39,290.		6,461.	
$\frac{1}{k}$ 5,315.		3,173.		2,142.	
26,448.		18,750.		7,698.	
m			· · · · · · · · · · · · · · · · · · ·	.,,,,,,	
n				······································	
0	**		······································		
Complete only for assets showin	g gain in column (h) and owned by t	he foundation on 12/31/69		ses (from col. (h))	
(i) F.M.V. as of 12/31/69 (j) Adjusted basis (k) Excess of col. (i) over col. (j), if any			Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
a			· · · · · · · · · · · · · · · · · · ·	714.	
b				714.	
С				2,497.	
d			······	-1,573.	
<u>e</u>				-729.	
<u>f</u>				-3,100.	
<u>g</u>			 	-1,437.	
<u>h</u>			·	-7,743.	
1				-3,705.	
1				6,461.	
<u>k</u>				2,142. 7,698.	
<u></u>	······································			7,030.	
m n				·	
0	·			**************************************	
2 Capital gain net income or (net ca	ortal loss) { If gain, also enter "-0	in Part I, line 7	2	13,742.	
Net short-term capital gain or (loss)		, I		13/1:40	
If gain, also enter in Part I, line 8, i If (loss), enter "-0-" in Part I, line 8	column (c).	<u>``</u>	3	N/A	

3 Grants and Contributions Paid During th	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
ouncil of Churches of Greater	N/A	Public	General Purposes	
ridgeport				
718 Capitol Avenue			Į l	
ridgeport, CT 06604				30,00
-/1		Dub I 4 a	Conoral Burnagas	
ristosal	N/A	Public	General Purposes	
.01 W. Division St - St #9641				15,00
yracuse, NY 13290				20,00
d Camp Foundation	N/A	Public	General Purposes	
300 Barr Harbour Dr - Ste 400				
West Conshohocken, PA 19428				20,00
IDRF	A/R	Public	General Purposes	
555 Croton Road, Suite 111				5 00
ing of Prussia, PA 19406			 	5,00
rustees of the University of	N/A	Public	General Purposes	
Pennsylvania				
1160 Chestnut St, Ste 500				
Philadelphia, PA 19104				4,00
Northeastern University	N/A	Public	General Purposes	
360 Huntington Avenue		1	General Purposes	1,00
oston, MA 02115				1,00
abNewport	N/A	Public	General Purposes	
York Street	, , , , , , , , , , , , , , , , , , ,		Denoral Parposes	
ewport, RI 02840				1,00
quashSmarts	N/A	Public	General Purposes	
3890 N. 10th Street				
Philadelphia, PA 19140		<u> </u>		3,00
Coorgan School	N/A	Public	General Purposes	
t. Georges School 72 Purgatory Road	N/A	- with	Powerer Larboses	1
iddletown, RI 02842		ł		1,00
,		<u> </u>		
St. James School	N/A	Public	General Purposes	
217 W. Clearfield Street	[i
hiladelphia, PA 19132				3,00
Total from continuation sheets				99,00

Recipient Show any relation Name and address (home or business) Name and address (home or business) NAME and address (ho	ndividual, onship to Foundation	Purpose of grant or contribution Genreal Purposes General Purposes	Amount 2,00
Name and address (home or business) any foundation or substantial co Whosoever Gospel Mission P.O. Box 48308 Philadelphia, PA 19144 The Masters School 49 Clinton Avenue Dobbs, NY 10522 U.S. Coast Guard Foundation 394 Taugwonk Road Stonington, CT 06378 Institute of Diabetes, Obesity & N/A Metabolism	Public Public	Contribution Genreal Purposes General Purposes	2,00
P.O. Box 48308 Philadelphia, PA 19144 The Masters School 49 Clinton Avenue Dobbs, NY 10522 U.S. Coast Guard Foundation 394 Taugwonk Road Stonington, CT 06378 Institute of Diabetes, Obesity & N/A Metabolism	Public Public	General Purposes	
Philadelphia, PA 19144 The Masters School 49 Clinton Avenue Dobbs, NY 10522 U.S. Coast Guard Foundation N/A 394 Taugwonk Road Stonington, CT 06378 Institute of Diabetes, Obesity & N/A Metabolism	Public		
49 Clinton Avenue Dobbs, NY 10522 U.S. Coast Guard Foundation N/A 394 Taugwonk Road Stonington, CT 06378 Institute of Diabetes, Obesity & N/A Metabolism	Public		4,00
U.S. Coast Guard Foundation N/A 394 Taugwonk Road Stonington, CT 06378 Institute of Diabetes, Obesity & N/A Metabolism	-	General Purposes	4,00
394 Taugwonk Road Stonington, CT 06378 Institute of Diabetes, Obesity & N/A Metabolism	-	General Purposes	
Institute of Diabetes, Obesity & N/A	Public		
Metabolism	Public		1,00
3535 Market Street		General Purposes	
Philadelphia, PA 19104			4,00
Episcopal Community Services N/A 225 S. Third Street	Public	General Purposes	
Philadelphia, PA 19106			5,00
			:
		,	ı

Form 990-PF Dividen	ds and Inter	est from Sec	curities S	Statement 1
Gross Source Amount	Capital Gains Dividend	Revenue		•
Charles Schwab 61,95		0. 61,95	61,959	•
To Part I, line 4 61,95	59.	0. 61,95	61,959.	•
Form 990-PF	Other I	ncome		Statement 2
Description		(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Blackstone Group LP		0. 1,900.		
Total to Form 990-PF, Part I	., line 11	1,900.	1,253.	
Form 990-PF	Legal	. Fees	\$	Statement 3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income		(d) Charitable Purposes
Morgan, Lewis & Bockius	3,304.	1,652	2.	1,652.
To Fm 990-PF, Pg 1, ln 16a	3,304.	1,652	2.	1,652.
Form 990-PF	Other Profes	sional Fees	\$	Statement 4
	(a) Expenses	(b) Net Invest-	_	(d) Charitable Purposes
Description	Per Books	ment Income	Net Income	rurposes
Description Charles Schwab ADR Fees		6,311		6,310.

Form 990-PF	Tax	es —————		Statement 5		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Incom			
Foreign Taxes	1,343.	1,343.			0.	
To Form 990-PF, Pg 1, ln 18	1,343.	1,343.			0.	
Description Adjustment to basis of Digitate reclassifications Total to Form 990-PF, Part I	_	. due to divi	dend		10.	
Form 990-PF	Corporat	e Stock		Statement	7	
Description		Во	ok Value	Fair Marke Value	t	
Corporate stock			1,968,163.	3,332,2	63.	
Total to Form 990-PF, Part II	I, line 10b		1,968,163.	3,332,2	63.	