

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019**

Name of foundation IRVIN R EUGENE TW EDUC		<b>A Employer identification number</b> 25-6128895
Number and street (or P.O. box number if mail is not delivered to street address) 285 DELAWARE AVENUE 3RD FLOOR	Room/suite	<b>B Telephone number</b> (see instructions) (814) 847-5601
City or town, state or province, country, and ZIP or foreign postal code BUFFALO, NY 14202		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>995,197</u>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	18,008	18,008		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	29,905			
	<b>b</b> Gross sales price for all assets on line 6a <u>121,746</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		29,905		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	47,913	47,913			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	17,071	17,071		
	<b>14</b> Other employee salaries and wages		0	0	0
	<b>15</b> Pension plans, employee benefits		0	0	
	<b>16a</b> Legal fees (attach schedule)				0
	<b>b</b> Accounting fees (attach schedule)				0
	<b>c</b> Other professional fees (attach schedule)				0
	<b>17</b> Interest				0
	<b>18</b> Taxes (attach schedule) (see instructions)	1,382	210		0
	<b>19</b> Depreciation (attach schedule) and depletion	0	0		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings		0	0	
	<b>22</b> Printing and publications		0	0	
	<b>23</b> Other expenses (attach schedule)				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	18,453	17,281	0	0
	<b>25</b> Contributions, gifts, grants paid	42,250			42,250
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	60,703	17,281	0	42,250	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-12,790				
<b>b Net investment income</b> (if negative, enter -0-)		30,632			
<b>c Adjusted net income</b> (if negative, enter -0-)			0		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	8,297	18,742	18,742
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	798,863	775,635	976,455
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	807,160	794,377	995,197	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22)		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	807,160	794,377	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	807,160	794,377		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	807,160	794,377		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	807,160
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-12,790
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	722
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	795,092
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	715
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	794,377

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}		<b>2</b>	29,905
	}		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

<b>2</b> Total of line 1, column (d)		<b>2</b>
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5		<b>4</b>
<b>5</b> Multiply line 4 by line 3		<b>5</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b>
<b>7</b> Add lines 5 and 6		<b>7</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4		<b>8</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits. Total amount owed is 0, and amount overpaid is 479.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question text, 'Yes', and 'No' checkboxes. Questions cover political activities, unrelated business income, and state reporting.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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Table with 3 columns: Question, Yes, No. Rows 15-16 regarding nonexempt charitable trusts and foreign accounts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

<b>Part X Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b> 956,531
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b> 10,053
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b> 0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b> 966,584
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b> 0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b> 0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b> 966,584
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b> 14,499
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 952,085
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b> 47,604

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b> 47,604
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b> 613
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b> 613
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b> 46,991
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b> 0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b> 46,991
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b> 0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b> 46,991

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b> 42,250
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b> 0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b> 0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:	
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b> 0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b> 0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 42,250
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b> 0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b> 42,250

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				46,991
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			13,624	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .	0			
<b>b</b> From 2015. . . . .	0			
<b>c</b> From 2016. . . . .	0			
<b>d</b> From 2017. . . . .	0			
<b>e</b> From 2018. . . . .	0			
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>42,250</u>				
<b>a</b> Applied to 2018, but not more than line 2a			13,624	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				28,626
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				18,365
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .	0			
<b>b</b> Excess from 2016. . . . .	0			
<b>c</b> Excess from 2017. . . . .	0			
<b>d</b> Excess from 2018. . . . .	0			
<b>e</b> Excess from 2019. . . . .	0			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

CAMPUSDOOR HOLDINGS INC  
 ONLINE - CAMPUSDOOR WEB SITE  
 BUFFALO, NY 14203  
 (814) 847-5601  
 ANSWERS@CAMPUSDOOR.COM

**b** The form in which applications should be submitted and information and materials they should include:

ALL APPLICATIONS WILL BE SUBMITTED ELECTONICALLY, MUST BE APPROVED BY THE BOARD OF TRUSTEE, VIA THE CAMPUS DOOR LENDER CERTIFICATION PROCESS

**c** Any submission deadlines:

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE STUDENT MUST BE A US CITIZEN OR PERMANENT RESIDENT, A GRADUATE OF TYRONE AREA HIGH SCHOOL IN BLAIR COUNTY, PA, ALREADY ENROLLED IN AN ELIGIBLE SCHOOL ON A FULL-TIME BASIS

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				42,250
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
28.772 LSV VALUE EQUITY FUND STRATEGY		2011-08-24	2019-01-10
49.385 LSV VALUE EQUITY FUND STRATEGY		2011-08-24	2019-06-20
6.5645 CAMBIAR INTL EQUITY FUND-INS		2018-01-05	2019-01-10
1.2425 CAMBIAR INTL EQUITY FUND-INS		2018-01-05	2019-01-10
13.295 CAMBIAR INTL EQUITY FUND-INS		2017-12-15	2019-06-20
16.777 JOHCM INTERNATIONAL SELECT CL I		2018-01-05	2019-01-10
28.462 JOHCM INTERNATIONAL SELECT CL I		2018-01-05	2019-06-20
37.081 AMERICAN BEACON SIM H/Y-INS		2018-12-21	2019-01-10
63.579 AMERICAN BEACON SIM H/Y-INS		2018-12-21	2019-06-20
2.799 PARAMETRIC TAX-MGD EMRG MKT CL I		2016-12-30	2019-01-10

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
698		354	344
1,284		607	677
158		192	-34
30		36	-6
343		388	-45
354		392	-38
670		665	5
343		335	8
604		574	30
129		117	12

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			344
			677
			-34
			-6
			-45
			-38
			5
			8
			30
			12

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
4.832 PARAMETRIC TAX-MGD EMRG MKT CL I		2016-12-30	2019-06-20
23.757 FEDERATED ULTRA SHORT BOND CL I		2011-08-24	2019-01-10
41.028 FEDERATED ULTRA SHORT BOND CL I		2011-08-24	2019-06-20
31.902 T ROWE PRICE LRG CAP GROWTH FD INST		2007-08-31	2019-01-10
54.736 T ROWE PRICE LRG CAP GROWTH FD INST		2007-08-31	2019-06-20
39.861 WCM FOCUSED INTL GROWTH FD		2018-01-05	2019-01-10
67.773 WCM FOCUSED INTL GROWTH FD		2018-01-05	2019-06-20
165.107 WCM FOCUSED INTL GROWTH FD		2018-01-05	2019-12-05
5. ISHARES RUSSELL MID-CAP VALUE ETF		2016-07-05	2019-01-10
9. ISHARES RUSSELL MID-CAP VALUE ETF		2016-07-05	2019-06-20

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
234		202	32
215		218	-3
375		376	-1
1,196		504	692
2,329		864	1,465
574		642	-68
1,184		1,092	92
3,000		2,660	340
398		368	30
800		662	138

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			32
			-3
			-1
			692
			1,465
			-68
			92
			340
			30
			138

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
7. ISHARES RUSSELL 1000 VALUE ETF		2016-07-05	2019-01-10
11. ISHARES RUSSELL 1000 VALUE ETF		2016-07-05	2019-06-20
15. ISHARES RUSSELL 1000 VALUE ETF		2016-07-05	2019-12-05
1. ISHARES RUSSELL 2000 GROWTH ETF		2016-04-11	2019-01-10
2. ISHARES RUSSELL 2000 GROWTH ETF		2016-04-11	2019-06-20
4.588 JANUS ENTERPRISE I		2016-07-05	2019-01-10
7.919 JANUS ENTERPRISE I		2016-07-05	2019-06-20
6.925 MFS INTL NEW DISCOVERY CL I		2013-08-28	2019-01-10
11.772 MFS INTL NEW DISCOVERY CL I		2013-08-28	2019-06-20
33.097 MSIF GROWTH PORTFOLIO CL IS		2011-08-24	2019-01-10

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
797		716	81
1,395		1,126	269
2,002		1,535	467
179		131	48
403		262	141
529		417	112
1,100		720	380
216		183	33
402		311	91
1,491		886	605

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			81
			269
			467
			48
			141
			112
			380
			33
			91
			605

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
57.225 MSIF GROWTH PORTFOLIO CL IS		2011-08-24	2019-06-20
176.678 MSIF GROWTH PORTFOLIO CL IS		2011-08-24	2019-12-05
4.234 VANGUARD S/C VALUE INDEX-ADM		2016-04-12	2019-01-10
7.292 VANGUARD S/C VALUE INDEX-ADM		2016-04-12	2019-06-20
17.949 VANGUARD INFLATION-PROTECTED CL ADML		2016-07-06	2019-01-10
30.725 VANGUARD INFLATION-PROTECTED CL ADML		2016-07-06	2019-06-20
114.722 VANGUARD INFLATION-PROTECTED CL ADML		2016-07-06	2019-12-05
97.977 VANGUARD INTERMEDIATE TERM CORP #571		2016-12-30	2019-01-10
168.379 VANGUARD INTERMEDIATE TERM CORP #571		2016-12-30	2019-06-20
298.211 VANGUARD INTERMEDIATE TERM CORP #571		2016-12-30	2019-12-05

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,192		1,533	1,659
9,000		4,825	4,175
221		184	37
409		318	91
441		481	-40
797		824	-27
3,000		3,076	-76
920		945	-25
1,672		1,623	49
3,000		2,875	125

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,659
			4,175
			37
			91
			-40
			-27
			-76
			-25
			49
			125

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
2.243 VANGUARD #94 INSTITUTIONAL INDEX		2016-04-12	2019-01-10
3.86 VANGUARD #94 INSTITUTIONAL INDEX		2016-04-12	2019-06-20
7.063 VANGUARD #94 INSTITUTIONAL INDEX		2016-04-12	2019-12-05
71.496 VIRTUS SEIX FLT RT HI INC-I		2007-08-29	2019-01-10
122.797 VIRTUS SEIX FLT RT HI INC-I		2007-08-29	2019-06-20
5673.429 VIRTUS SEIX FLT RT HI INC-I		2007-08-29	2019-12-26
5.279 WELLS FARGO ADV EMRG MKT CL I		2013-08-28	2019-01-10
9.062 WELLS FARGO ADV EMRG MKT CL I		2013-08-28	2019-06-20
73.785 WILMINGTON SHORT TERM BOND FUND-I		2011-08-24	2019-01-10
127.218 WILMINGTON SHORT TERM BOND FUND-I		2011-08-24	2019-06-20

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
529		423	106
1,032		727	305
2,000		1,331	669
607		681	-74
1,045		1,170	-125
47,600		50,971	-3,371
122		108	14
227		185	42
729		757	-28
1,276		1,305	-29

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			106
			305
			669
			-74
			-125
			-3,371
			14
			42
			-28
			-29

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
			20,525

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SAINT FRANCIS UNIVERSITY P O BOX 600 LORETTO, PA 15940	NONE	PC	SCHOLARSHIP	2,700
PENN STATE UNIVERSITY 103 SHIELDS BUILDING UNIVERSITY PARK, PA 16802	NONE	PC	SCHOLARSHIP	17,600
PENNSYLVANIA COLLEGE OF TECHNOLOGY ONE COLLEGE AVENUE WILLIAMSPORT, PA 17701	NONE	PC	SCHOLARSHIP	5,400
<b>Total . . . . .</b> ▶ <b>3a</b>				42,250

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
JUNIATA COLLEGE 1700 MOORE STREET HUNTINGDON, PA 16652	NONE	PC	SCHOLARSHIP	1,350
UNIVERSITY OF PITTSBURGH PO BOX 643092 PITTSBOURGH, PA 152643092	NONE	PC	SCHOLARSHIP	850
WASHINGTON & JEFFERSON COLLEGE BUSINESS OFFICE 60 S LINCOLN STREET WASHINGTON, PA 15301	NONE	PC	SCHOLARSHIP	850
<b>Total . . . . .</b> ▶ <b>3a</b>				42,250

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CLARION UNIVERSITY 840 WOOD STREET CLARION, PA 16214	NONE	PC	SCHOLARSHIP	2,700
WEST CHESTER UNIVERSITY OFFICE OF THE BURSAR 25 UNIVERSITY AVENUE WEST CHESTER, PA 19383	NONE	PC	SCHOLARSHIP	5,400
PITTSBURGH TECHNICAL COLLEGE 1111 MCKEE ROAD OAKDALE, PA 15071	NONE	PC	SCHOLARSHIP	2,700
<b>Total . . . . . ▶ 3a</b>				42,250

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MARTIN'S BARBER SCHOOL 10722 FAIRGROUNDS ROAD HUNTINGDON, PA 16652	NONE	PC	SCHOLARSHIP	2,700
<b>Total</b> . . . . .			<b>▶ 3a</b>	42,250

**TY 2019 Investments - Other Schedule****Name:** IRVIN R EUGENE TW EDUC**EIN:** 25-6128895**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
LSV VALUE EQUITY	AT COST	33,271	64,802
T ROWE PRICE LRG CAP GROWTH	AT COST	63,509	116,561
FEDERATED ULTRA SHORT BOND	AT COST	17,308	17,308
WILMINGTON SHORT-TERM CORP BD	AT COST	60,240	59,027
MFS INTL NEW DISCOVERY FUND	AT COST	14,961	19,968
WELLS FARGO ADVANTG EMERG MKTS	AT COST	8,661	11,858
MORGAN STANLEY INSTL FD INC GR	AT COST	107,638	127,933
VANGUARD INFLATION PROTECTED S	AT COST	35,149	33,922
JANUS ETERPRISE FD	AT COST	36,214	54,558
VANGUARD INSTIT INDEX FD	AT COST	33,313	50,454
VANGUARD SM/C VAL INDEX FD	AT COST	14,735	19,920
ISHARES RUSSELL 1000 VAL ETF	AT COST	52,712	70,287
ISHARES RUSSELL 2000 GR ETF	AT COST	14,668	23,993
VANGUARD INTER-TERM INVET-GRAD	AT COST	72,234	75,304
VIRTUS SEIX FLOATING RATE			
PARAMETRIC TAX-MANAGED EMERGIN	AT COST	9,418	10,938
ISHARES RUSSELL MID-CAP VALUE	AT COST	29,932	38,571
CAMBIAR INTL EQUITY	AT COST	18,165	16,571
JOHCM INTL SELECT	AT COST	31,114	31,993
WCM FOCUSED INTL GROWTH	AT COST	48,206	56,824
AMERICAN BEACON SIM H/Y-INS	AT COST	26,644	28,120
AMER BEACON SOUND PT FLT RT	AT COST	47,543	47,543

**TY 2019 Other Decreases Schedule****Name:** IRVIN R EUGENE TW EDUC**EIN:** 25-6128895

Description	Amount
ROUNDING	3
2020 TRANSACTION TAX EFFECTIVE 2019	712

**TY 2019 Other Increases Schedule****Name:** IRVIN R EUGENE TW EDUC**EIN:** 25-6128895

<b>Description</b>	<b>Amount</b>
2019 TRANSACTION TAX EFFECTIVE 2018	722

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2019 Other  
Notes/Loans Receivable  
Long Schedule**

**Name:** IRVIN R EUGENE TW EDUC

**EIN:** 25-6128895

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
BISHOP JR LOAN 8 000		6,125		2008-11	2026-11		4.000 %				
DAVINSIZER TJ LOAN 8 000		17,125		2006-06	2014-06		8.000 %				
HARPER J L LOAN 8 000		11,625		2006-06	2014-06		8.000 %				
JENNINGS STEFANIE NT8 00071614		9,000		2004-07	2014-07		8.000 %				
LN D P HOUSER 41399		27,250		2003-05	2029-07		8.000 %				
LN G BISHOP							8.000 %				
LN J L KELLER 8 000		2,625		2006-05	2014-06		8.000 %				
LN M G CROSS 8 000 93132		4,000		1992-03	2032-09		8.000 %				
LN WN CHRISTINE		2,625		1995-05	2009-06		8.000 %				
LUKE BROOKE C NOTE 8 000 73017		2,625		2007-07	2017-07		4.000 %				
PELLEGRIN PA LOAN 8 000		2,625		2007-02			8.000 %				
IRVIN TRUST STUDENT LNS							0 %				

**TY 2019 Taxes Schedule****Name:** IRVIN R EUGENE TW EDUC**EIN:** 25-6128895

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FEDERAL TAXES PRIOR YEAR BALAN	80	0		0
FEDERAL ESTIMATES - PRINCIPAL	1,092	0		0
FOREIGN TAXES ON QUALIFIED FOR	200	200		0
FOREIGN TAXES ON NONQUALIFIED	10	10		0