

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation PHILO & SARAH BLAISDELL FOUNDATION		A Employer identification number 25-6035748	
Number and street (or P.O. box number if mail is not delivered to street address) 410 SENECA BUILDING		Room/suite	B Telephone number (see instructions) (814) 362-6340
City or town, state or province, country, and ZIP or foreign postal code BRADFORD, PA 16701		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 11,957,761		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	6,500			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	266,748	266,748		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	439,608			
	b Gross sales price for all assets on line 6a 1,861,112				
	7 Capital gain net income (from Part IV, line 2) . . .		439,608		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	712,856	706,356		
	13 Compensation of officers, directors, trustees, etc.	48,500	16,167		32,333
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	4,013			4,013
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,593	5,935		659
	c Other professional fees (attach schedule)	85,975	85,975		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10,063	305		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	4,045	1,348		2,697
	21 Travel, conferences, and meetings	472			472
	22 Printing and publications				
	23 Other expenses (attach schedule)	29,507			29,507
	24 Total operating and administrative expenses. Add lines 13 through 23	189,168	109,730		69,681
	25 Contributions, gifts, grants paid	460,505			460,505
	26 Total expenses and disbursements. Add lines 24 and 25	649,673	109,730		530,186
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	63,183			
	b Net investment income (if negative, enter -0-)		596,626		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	5,912	14,016	14,016
	2 Savings and temporary cash investments	175,337	661,368	661,368
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,269,705	4,512,909	6,878,968
	c Investments—corporate bonds (attach schedule)	3,954,426	4,280,266	4,403,409
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,405,380	9,468,559	11,957,761	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	689	685	
	23 Total liabilities (add lines 17 through 22)	689	685	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	9,404,691	9,467,874	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	9,404,691	9,467,874	
30 Total liabilities and net assets/fund balances (see instructions) .	9,405,380	9,468,559		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	9,404,691
2 Enter amount from Part I, line 27a	2	63,183
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	9,467,874
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	9,467,874

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,404,911		991,167	413,744
b 456,201		430,337	25,864
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			413,744
b			25,864
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	439,608
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	25,864

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	537,992	10,816,067	0.049740
2017	593,038	10,251,593	0.057848
2016	526,244	4,711,878	0.111685
2015	193,083	4,929,085	0.039172
2014	206,526	4,903,957	0.042114

2 Total of line 1, column (d)	2	0.300559
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.060112
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	11,280,795
5 Multiply line 4 by line 3	5	678,111
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,966
7 Add lines 5 and 6	7	684,077
8 Enter qualifying distributions from Part XII, line 4	8	530,186

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	11,933
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	11,933
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	11,933
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,384
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	12,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	18,384
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	71
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	6,380
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 6,380 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>RONALD L ORRIS</u> Telephone no. ▶ <u>(814) 362-6340</u>			

Located at ▶ 410 SENECA BUILDING BRADFORD PA ZIP+4 ▶ 16701

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐		
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	11,442,620
b	Average of monthly cash balances.	1b	9,964
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,452,584
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	11,452,584
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	171,789
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,280,795
6	Minimum investment return. Enter 5% of line 5.	6	564,040

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	564,040
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	11,933
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	11,933
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	552,107
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	552,107
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	552,107

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	530,186
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	530,186
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	530,186

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				552,107
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016. 232,064				
d From 2017. 87,914				
e From 2018. 5,699				
f Total of lines 3a through e.	325,677			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 530,186				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				530,186
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	21,921			21,921
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	303,756			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	303,756			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016. 210,143				
c Excess from 2017. 87,914				
d Excess from 2018. 5,699				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: PHILO SARAH BLAISDELL FOUNDATION 410 SENECA BUILDING BRADFORD, PA 16701 (814) 362-6340	
b The form in which applications should be submitted and information and materials they should include: WRITTEN	
c Any submission deadlines: NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	460,505
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Form **990-PF** (2019)

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-10-30 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	BRUCE A GOULD CPA	2020-10-30	
	Firm's name ► HAINES & COMPANY		Firm's EIN ► 47-3317888
	Firm's address ► 312 MARKET ST PO BOX 767 WARREN, PA 16365		Phone no. (814) 723-7741

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD E MCDOWELL 19 SCHOOL STREET BRADFORD, PA 16701	TRUSTEE 2.00	0	0	0
GRANT DUKE 138 KENNEDY ST BRADFORD, PA 16701				
GEORGE B DUKE 580 EAST MAIN STREET BRADFORD, PA 16701	CHAIRMAN 2.00	0	0	0
HARRIETT B WICK 232 INTERSTATE PARKWAY BRADFORD, PA 16701				
HOWARD L FESEMYER 410 SENECA BUILDING BRADFORD, PA 16701	TRUSTEE 1.00	0	0	0
RONALD L ORRIS 410 SENECA BUILDING BRADFORD, PA 16701		48,500	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANGELA ESCHRICHUNAVAILABLE BRADFORD, PA 16701		I	CANCER - HELP WITH TRAVEL	1,000
ANGELA YOHE RIMERUNAVAILABLE BRADFORD, PA 16701		I	CANCER - TRAVEL	1,000
BRANDON HENTONUNAVAILABLE BRADFORD, PA 16701		I	HELP WITH EXPENSES AFTER FIRE	500
Total ► 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAD HAYDENUNAVAILABLE BRADFORD, PA 16701		I	DAUGTERS CANCER TRAVEL EXPENSE	500
DAVID MEANSUNAVAILABLE BRADFORD, PA 16701		I	HELP WITH ILLNESS EXPENSES	500
DENISE DOUTHITUNAVAILABLE BRADFORD, PA 16701		I	CANCER TREATMENT EXPENSES	1,000
Total ► 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMILY SHELLHAMMERUNAVAILABLE BRADFORD, PA 16701		I	DONATION FOR TRIP	500
HEATHER BELLUNAVAILABLE BRADFORD, PA 16701		I	BACKPACKS FOR STUDENTS	500
JACK GORTONUNAVAILABLE BRADFORD, PA 16701		I	DONATION	305
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JIM FINLANDUNAVAILABLE BRADFORD, PA 16701		I	HEALTH DONATION	600
JIM KLEPPINGERUNAVAILABLE BRADFORD, PA 16701		I	MEDICINE FOR WIFE AND RENT	350
JUDY MCCLELLANDUNAVAILABLE BRADFORD, PA 16701		I	ILLNESS EXPENSES	500
Total ► 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KATE CHRIS TINGLEYUNAVAILABLE BRADFORD, PA 16701		I	EXPENSES FOR SONS TREATMENT	1,000
LINDA SCHAFFERUNAVAILABLE BRADFORD, PA 16701		I	CANCER TREATMENT TRAVEL EXPENSES	500
LISA HARVEYUNAVAILABLE BRADFORD, PA 16701		I	RONALD MCDONALD HOUSE	500
Total ► 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LORI FREERUNAVAILABLE BRADFORD, PA 16701		I	SHOES FOR KIDS & EXPENSES WHILE SICK	3,000
MARTIN CAUSERUNAVAILABLE BRADFORD, PA 16701		I	SENIOR CITIZENS EXP	300
MEGAN MULLERUNAVAILABLE BRADFORD, PA 16701		I	ILLNESS EXENSES	500
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHELE KICIORUNAVAILABLE BRADFORD, PA 16701		I	STEPPING UP FOR KIDS	4,000
NICHOLAS CONORUNAVAILABLE BRADFORD, PA 16701		I	EXPENSES DURING CANCER CARE	3,000
RACHAEL BLAIRUNAVAILABLE BRADFORD, PA 16701		I	HELP WITH CHRISTMAS	600
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROBERT BRANDI SHUGARS UNAVAILABLE BRADFORD, PA 16701		I	TIPS / CHRISTMAS GIFT	200
SHALENE WYMERUNAVAILABLE BRADFORD, PA 16701		I	EXPENSES DURING CANCER CARE	1,000
SHERRY JORDANUNAVAILABLE BRADFORD, PA 16701		I	HELP WITH CHRISTMAS	1,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STACIE CAREYUNAVAILABLE BRADFORD, PA 16701		I	DAUGHTER HAS CANCER - HOUSE EXPENSE	1,000
TAYLOR TARAHTEEFFUNAVAILABLE BRADFORD, PA 16701		I	TRAINING / DESIGN PROGRAM	225
JAMES KEPPINGERUNAVAILABLE LAKEWOOD, NY 14750		PC	REPAIRS TO VEHICLE	500
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSEPHINE PAYNEUNAVAILABLE BRADFORD, PA 16701		I	TIRES FOR VEHICLE	404
ADVENTURES IN MISSIONS 6000 WELLSRING TRAIL GAINESVILLE, GA 30506		PC	MISSION TRIP	500
ALLEGHENY NATIONAL FOREST 4 FARM COLONY DRIVE WARREN, PA 16365		PC	HISTORY CHANNEL PROJECT	5,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS ASSOCIATION 1300 WILSON BOULEVARD SUITE 600 ARLINGTON, VA 22209		PC	ALS WALK	200
AMERICAN CANCER SOCIETY 95 MAIN STREET BRADFORD, PA 16701		PC	SKI FOR CANCER	500
AMERICAN FOUNDATION FOR SUICIDE PRE UNAVAILABLE BUFFALO, NY 06390		PC	DARKNESS WALK	500
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BACK THE BLUE 5K 1300 PENNSYLVANIA AVE NW SUITE 190 614 WASHINGTON, DC 20004		PC	5K DONATION	1,000
BEACON LIGHT BEHAVIORAL 800 E MAIN ST BRADFORD, PA 16701		PC	APPEAL	10,000
BIG 30 COMMITTEEUNAVAILABLE BRADFORD, PA 16701		PC	ANNUAL APPEAL	1,611
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG BROTHER BIG SISTERS 5100 PEACH ST ERIE, PA 16509		PC	APPEAL	1,000
BOSER MARTKETUNAVAILABLE BRADFORD, PA 16701		PC	CHRISTMAS TREE FOR VETERANS	40
BOY SCOUTS OF AMERICA 1161 E MAIN STREET BRADFORD, PA 16701		PC	ANNUAL APPEAL	700
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD AMERICAN LEGION 22 PINE ST BRADFORD, PA 16701		PC	ANNUAL APPEAL / BASEBALL	425
BRADFORD AREA CHAMBER OF COMMERCE 121 MAIN ST BRADFORD, PA 16701		PC	CHAMBER AUCTION	74
BRADFORD AREA HIGH SCHOOL SWIM 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	ANNUAL APPEAL / DONATION	600
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD AREA HS BASEBALL BOOSTERS 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	DONATION	300
BRADFORD AREA HS VOLLEYBALL BOOSTER 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	DONATION	300
BRADFORD AREA PUBLIC LIBRARY 67 WEST WASHINGTON ST BRADFORD, PA 16701		PC	APPEAL	10,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD AREA SCHOOL DISTRICT 150 LORANA AVE BRADFORD, PA 16701		PC	EDUCATION	600
BRADFORD BOYS BASKETBALL 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	DONATION	300
BRADFORD CHAMBER OF COMMERCE 121 MAIN STREET BRADFORD, PA 16701		PC	APPEAL	2,337
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD CHRISTIAN ACADEMY 36 MAIN STREET 16 MAIN STEET BRADFORD, PA 16701		PC	APPEAL & CONFERENCE	6,000
BRADFORD CHRISTIAN YOUTH GROUP UNAVAILABLE BRADFORD, PA 16701		PC	APPEAL	1,000
BRADFORD CLUB 32-40 BOYLSTON STREET BRADFORD, PA 16701		PC	BENEFIT FOR CANCER PATIENTS	750
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD CREATIVE AND PERFORMING AR 10 MAIN STREET BRADFORD, PA 16701		PC	APPEAL	5,385
BRADFORD ECUMENICAL HOME 100 ST FRANCIS DR BRADFORD, PA 16701		PC	APPEAL	350
BRADFORD EDUCATIONAL FOUNDATION 300 CAMPUS DRIVE BRADFORD, PA 16701		PC	SCHOLARSHIPS	25,500
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BRADFORD ELITE BASKETBALL UNAVAILABLE BRADFORD, PA 16701		PC	DONATION	300
BRADFORD HIGH SCHOOL 81 INTERSTATE PKWY BRADFORD, PA 16701		GOV	DECA / DONATION	1,300
BRADFORD HIGH SCHOOL LITERACY CLUB 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	DONATION	300
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD HIGH SCHOOL SKI CLUB 140 LORANA AVE BRADFORD, PA 16701		PC	DONATION	300
BRADFORD HOSPITAL FOUNDATION 116 INTERSTATE PKWY BRADFORD, PA 16701		PC	MEALS ON WHEELS AND ANNUAL PLEDGE	600
BRADFORD LADY OWLS BASKETBALL 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	APPEAL & BOOSTER CLUB	300
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD LIBRARY 67 WEST WASHINGTON ST BRADFORD, PA 16701		PC	MEMORIAL / FUNDRAISER	500
BRADFORD LITTLE THEATRE 18 WELCH AVENUE PO BOX 255 BRADFORD, PA 16701		PC	APPEAL	1,500
BRADFORD MANOR50 LANGMAID LN BRADFORD, PA 16701		PC	ACTIVITIES FOR PATIENTS	300
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BRADFORD OWLS CROSS COUNTRY 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	DONATION	300
BRADFORD OWLS FOOTBALL 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	BOOSTERS CLUB	300
BRADFORD REGIONAL MEDICAL CENTER 116 INTERSTATE PKWY BRADFORD, PA 16701		PC	HOSPITAL EVENT	55
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD ROTARY CLUBUNAVAILABLE BRADFORD, PA 16701		PC	DONATION / COATS FOR KIDS	2,500
BRADFORD SENIOR CENTER 60 CAMPUS DRIVE BRADFORD, PA 16701		PC	ANNUAL APPEAL	2,042
BRADFORD ZIPPO LIGHTER CLUB UNAVAILABLE BRADFORD, PA 16701		PC	DONATION	788
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIGHT ALTERNATIVES 90 BOYLSTON ST BRADFORD, PA 16701		PC	APPEAL	1,500
BRMC FOUNDATION 116 INTERSTATE PKWY BRADFORD, PA 16701		PC	GAS CARDS FOR DRIVERS / ANNUAL APPEA	37,500
CAMP JJPO BOX 446 BRADFORD, PA 16701		PC	APPEAL	2,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMP PENUELARLINE RD ELDRED, PA 16731		PC	APPEAL	2,000
CARE FOR CHILDRENPO BOX 616 20 RUSSELL BOULEVARD BRADFORD, PA 16701		PC	APPEAL & TOURNAMENT & KIDS SAFETY	16,000
CASA OF MCKEAN COUNTY 17137 ROUTE 6 SMETHPORT, PA 16749		PC	LEGAL & HERO RUN	3,250
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAPEL RIDGE100 ST FRANCIS DR BRADFORD, PA 16701		PC	FURNITURE	149
CLUSTER OF METHODIST CHURCH UNAVAILABLE BRADFORD, PA 16701		PC	PRESCRIPTION PROGRAM FOR ELDERLY	1,000
CRUTCHES FOR AFRICA 284 S FRANKLIN ST DENVER, CO 80209		PC	SHIPPING EXPENSES	500
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEFENDERS OF FREEDOM 320 HWY 121 SUITE 208 COPPELL, TX 75019		PC	FUNDRAISER	500
DERRICK CITY FIRE DEPT PO BOX 58 451 DERRICK ROA DERRICK, PA 16727		PC	EQUIPMENT	200
DESTINATIONS BRADFORD 1 MAIN STREET BRADFORD, PA 16701		PC	SEMI-ANNUAL APPEAL	10,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DICKINSON CENTER 43 SERVIDEA DRIVE RIDGEWAY, PA 15853		PC	DONATION	300
DOWN UNDER SPORTS 1755 N 400E STE 201 NORTH LOGAN, UT 84341		PC	SPONSOR	400
DOWNTOWN BUSINESS AUTHORITY UNAVAILABLE BRADFORD, PA 16701		PC	VETERAN SQUARE	306
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOWNTOWN BUSINESS DISTRICT COUNCIL UNAVAILABLE BRADFORD, PA 16701		PC	FLOWERS FOR DOWNTOWN AND CHRISTMAS	3,500
ELDRED WORLD WAR II MUSEUM 201 MAIN STREET ELDRED, PA 16731		PC	APPEAL	2,500
ELF FUNDPO BOX 287 BRADFORD, PA 16701		PC	APPEAL	2,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EVAN-KIRVAK CANCER RESEARCH FUND UNAVAILABLE BRADFORD, PA 16701		PC	DONATION	500
EVERGREEN ELM INC71 MAIN ST BRADFORD, PA 16701		PC	APPEAL	10,000
EXCHANGE CLUB OF BRADFORD UNAVAILABLE BRADFORD, PA 16701		PC	DONATION	1,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FESTA ITALIANA1 FESTIVAL WAY BRADFORD, PA 16701		PC	APPEAL	2,500
FIRST METHODIST CHURCH 23 CHAMBERS ST BRADFORD, PA 16701		PC	LIVE 2 LEAD CONFERENCE	1,000
FIRST NIGHT BRADFORDPO BOX 706 BRADFORD, PA 16701		PC	ANNUAL APPEAL	2,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST PRESBYTERIAN CHURCH 54 EAST CORYDON STREET BRADFORD, PA 16701		PC	FIRE VICTIMES ON MAIN ST	1,000
FLOYD FRETZ MIDDLE SCHOOL 140 LORANA AVE BRADFORD, PA 16701		PC	PANTRY PROGRAM	1,000
FOOTREST VOLLEYBALL TOURNAMENT 299 BIG SHANTY RD LEWIS RUN, PA 16738		PC	TOURNAMENT	200
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDSHIP TABLEUNAVAILABLE BRADFORD, PA 16701		PC	APPEAL& WASHER AND DRYER	10,500
FUTURES (BRAD CENTER) 1 FUTURES WAY BRADFORD, PA 16701		PC	ANNUAL APPEAL	16,000
GOLF FORE HEROES 1401 WEST WARREN ROAD BRADFORD, PA 16701		PC	WOUNDED WARRIORS	1,500
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY 54 E CORYDON ST PO BOX 292 BRADFORD, PA 16701		PC	APPEAL	2,500
JCC FOUNDATION525 FALCONER ST JAMESTOWN, NY 14701		PC	ANNUAL APPEAL	800
KIDS & CANCERPO BOX 1299 BRADFORD, PA 16701		PC	ANNUAL APPEAL	6,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KINZUA OUTDOORS 3389 W WASHINGTON ST BRADFORD, PA 16701		PC	KIDS FISHING DERBY	500
KINZUA VALLEY TRAIL31 CCC ROAD WESTLINE, PA 16751		PC	FUNDRAISER	500
KIWANIS CLUBUNAVAILABLE BRADFORD, PA 16701		PC	MOVIES FOR KIDS	3,050
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LANDMARK SOCIETY 133 S FITZHUGH ST ROCHESTER, NY 14608		PC	REPAIR COOK FARM	3,500
LEADERSHIP MCKEAN121 MAIN STREET BRADFORD, PA 16701		PC	APPEAL	1,000
LEEKUNAVAILABLE BRADFORD, PA 16701		PC	WOUNDED WARRIORS	1,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITTLE SLUGGERSUNAVAILABLE BRADFORD, PA 16701		PC	DONATION	300
MARILYN HORNE MUSEUM 2 MARILYN HORNE WAY BRADFORD, PA 16701		PC	DONATION	397
MATTRESSES ACROSS MCKEAN COUNTY UNAVAILABLE BRADFORD, PA 16701		PC	MATTRESSES FOR UNDERPRIVILEGED KIDS	1,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAYFLY PROJECTUNAVAILABLE BRADFORD, PA 16701		PC	PROJECT FOR FOSTER CHILDREN	1,000
MCKEAN COUNTY ART COUNCIL 80 EAST CORYDON ST BRADFORD, PA 16701		PC	APPEAL	1,000
MCKEAN COUNTY FAIR7172 PA-46 SMETHPORT, PA 16749		PC	EDUCATION PROGRAM	650
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCKEAN COUNTY SPECIAL OLYMPICS UNAVAILABLE BRADFORD, PA 16701		PC	APPEAL	1,500
MILLERSVILLE UNIVERSITY 40 DILWORTH ROAD MILLERSVILLE, PA 17551		PC	FUNDRAISER	300
MUSIC OWL BOOSTERS 81 INTERSTATE PKWY BRADFORD, PA 16701		PC	APPEAL	1,300
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NFLBUNAVAILABLE BRADFORD, PA 16701		PC	DONATION	5,000
NO NAMEUNAVAILABLE BRADFORD, PA 16701		PC	DONATIO FOR CHRISTMAS	400
NORMADIC DESIGNS INCUNAVAILABLE BRADFORD, PA 16701		PC	FILM FOR KIDS	1,500
Total ► 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OAK HILL CEMETARY212 E MAIN ST BRADFORD, PA 16701		PC	DONATION FOR REPAIRS	1,000
OPEN ARM CHURCH105 SMITH AVE PORT ALLEGANY, PA 16743		PC	SCHOOL CLOTHES FOR UNDERPRIVILEGED	1,000
PENN BRAD OIL MUSEUM 901 SOUTH AVE CUSTER CITY, PA 16725		PC	APPEAL & FUNDRAISER	350
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PENN STATE MARATHONUNAVAILABLE STATE COLLEGE, PA 16802		PC	HERSHEY CHILDRENS HOSPITAL	500
PENN STATE UNIVERSITY201 OLD MAIN UNIVERSITY PARK, PA 16802		PC	EMT TRAINING	600
POTTER COUNTY EDUCATION COUNCIL 5 WATER ST COUDERSPORT, PA 16915		PC	EMT PROGRAM	5,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROTOCOL 80 INC15 N KENDALL AVE BRADFORD, PA 16701		PC	MOVING SMART BOARDS FOR SCHOOLS	1,450
PUMPKIN FESTUNAVAILABLE BRADFORD, PA 16701		PC	DONATION	3,000
RAYS OF HOPE280 CHESTNUT STREET SPRINGFIELD, MA 01199		PC	DONATION	500
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RELAY FOR LIFE 250 WILLIAMS STREET NW ATLANTA, GA 30303		PC	DONATION	1,000
RISEUNAVAILABLE BRADFORD, PA 16701		PC	DONATION	800
SALVATION ARMY111 JACKSON AVE PO BOX 314 BRADFORD, PA 16701		PC	APPEAL	2,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SARAH BLAISDELL ZIPPO OPEN UNAVAILABLE BRADFORD, PA 16701		PC	BENEFIT FOR SPCA	3,000
SAWYER EVANGELICAL CHURCH 777 S KENDALL AVE BRADFORD, PA 16701		PC	COMMUNITY EVENT	250
SECOND HARVEST1507 GRIMM DRIVE ERIE, PA 16501		PC	APPEAL	300
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SENECA HIGHLAND TECH CTR 219 EDISON BATES DRIVE PORT ALLEGANY, PA 16743		PC	DONATION	350
SONS OF LEGION POST 108 UNAVAILABLE BRADFORD, PA 16701		PC	APPEAL	400
SPCA80 GLENWOOD AVE BRADFORD, PA 16701		PC	APPEAL	10,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST BERNARDS CHURCH 95 E CORYDON ST BRADFORD, PA 16701		PC	HANDICAP LIFT	200
ST JUDE'S CHILDREN'S HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		PC	DONATION	50
STREET DREAM CAR CLUB 130 WILLIAMS STREET BRADFORD, PA 16701		PC	CAR SHOW BENEFIT CITY FIRE DEPT	1,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUPER USER TECHNOLOGIES INC 80 E CORYDON ST BRADFORD, PA 16701		PC	DONATION	400
SWNY-NWPA GOLF TOURNAMENT UNAVAILABLE BRADFORD, PA 16701		PC	HOSPICES FOUNDATION	500
TERRY REILY MEMORIAL GOLF UNAVAILABLE BRADFORD, PA 16701		PC	FUNDRAISER	500
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LEARNING CENTER 90 JACKSON AVE BRADFORD, PA 16701		PC	DONATION / APPEAL	6,000
TUNA VALLEY TRAIL ASSOCIATION PO BOX 1003 BRADFORD, PA 16701		PC	APPEAL AND MEMORIAL RACE	1,500
UNITED WAY OF BRADFORD 161 MAIN STREET BRADFORD, PA 16701		PC	APPEAL & RED FEATHER AWARD BREAKFAST	11,793
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PITTSBURGH AT BRADFORD 300 CAMPUS DRIVE BRADFORD, PA 16701		PC	DONATION	3,147
UNIVERSITY OF PITTSBURGH BRADFORD 300 CAMPUS DRIVE BRADFORD, PA 16701		PC	BLOCK PARTY FOR PITT STUDENTS	600
VFW406 W 34TH STREET KANSAS CITY, MO 64111		PC	DONATION	800
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESB1490 ST FRANCIS DR BRADFORD, PA 16701		PC	THANKSGIVING DINNER	500
WILLOWCREEK TRIATHALON UNAVAILABLE BRADFORD, PA 16701		PC	VETERANS TRAVEL	1,500
WPSU100 INNOVATION BOULEVARD SUITE 238 STATE COLLEGE, PA 16803		PC	DONATION - OPIOID FILM	5,000
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA OF BRADFORD59 BOYLSTON ST BRADFORD, PA 16701		PC	APPEAL & CAPITAL CAMPAIGN	65,500
YWCA OF BRADFORD24 W CORYDON ST BRADFORD, PA 16701		PC	APPEAL	53,466
ZIPPO CLUBUNAVAILABLE BRADFORD, PA 16701		PC	DONATION	506
Total ▶ 3a				460,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ZONTA CLUBUNAVAILABLE BRADFORD, PA 16701		PC	DONATION	700
Total ▶ 3a				460,505

TY 2019 Accounting Fees Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,593	5,935		659

TY 2019 Investments Corporate Bonds Schedule

Name: PHILO & SARAH BLAISDELL FOUNDATION

EIN: 25-6035748

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS - 109026	4,280,266	4,403,409

TY 2019 Investments Corporate Stock Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES - 109026	4,512,909	6,878,968

TY 2019 Other Expenses Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE EXPENSES	6,617			6,617
TELEPHONE	2,929			2,929
INSURANCE	5,180			5,180
INTERNET	1,450			1,450
DUES & SUBSCRIPTIONS	5,746			5,746
MEALS & ENTERTAINMENT	3,138			3,138
MARKETING	4,447			4,447

TY 2019 Other Liabilities Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL WITHHOLDING	190	186
SOCIAL SECURITY - EMPLOYEE	217	217
MEDICARE - EMPLOYEE	51	51
PA WITHHOLDING	107	107
EARNED INCOME TAX WITHHELD	105	105
LOCAL SERVICE TAX WITHHELD	13	13
PA UNEMPLOYMENT TAX - EMPLOYEE	6	6

TY 2019 Other Professional Fees Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	85,975	85,975		

TY 2019 Taxes Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	305	305		
EXCISE TAX	9,758			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2019
Name of the organization PHILO & SARAH BLAISDELL FOUNDATION		Employer identification number 25-6035748

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
PHILO & SARAH BLAISDELL FOUNDATIONEmployer identification number
25-6035748**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDMONDS CHEVROLET 824 E MAIN ST BRADFORD, PA 16701	\$ 6,500	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization PHILO & SARAH BLAISDELL FOUNDATION	Employer identification number 25-6035748
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given (see instructions). Use duplicate copies of Part II if additional space is needed.	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

25-6035748

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	