Form 990-PF

Department of the Treasury Internal Revenue Service

EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

For	caler	dar year 2019 or tax year beginning		, and ending	V - V	
Na	ne of	foundation			A Employer Identification	number
		CHARITABLE FOUNDATION			25-1847237	
		nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	0.0
		0 ELLSWORTH AVENUE		200	412-362-60	
		own, state or province, country, and ZIP or foreign p TSBURGH , PA 15232	ostal code		C If exemption application is p	ending, check here
G (heck	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	, check here
		Final return	Amended return		Foreign organizations me check here and attach co	eting the 85% test,
		Address change	Name change	- 41	check here and attach co	mputation
H (_	type of organization: X Section 501(c)(3) ex		04	E If private foundation sta	
<u> </u>			Other taxable private found		under section 507(b)(1)	(A), check here
		rket value of all assets at end of year J Account	-	Accrual	F If the foundation is in a t	
	•\$	Part II, col. (c), line 16) Ot 107, 258, 916. (Part I, colum	her (specify)	eie 1	under section 507(b)(1)	(B), check here
	irt l	The state of the s			 	(d) 0 - b t -
	# L-1	(The lotal of amounts to columns (b) (a) and (d) may not necessarily e	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(0) Disbursements for charitable purposes (cash basis only)
	1	Contribution		接到的實際的	温水及域,扩泛、主。	Line That Barre
	2	Check	科学生成绩。这些种	學的學家知识的	元本的建設和第二次第二	3. "你们""理论"
	3	Interest on sav cash investme				印度的中華的學習
	4	Dividends ar	2,409,658.	3,060,924.	0.	STATEMENT (1)
	5a	Gross rents				ANYTHER PAIRS
	b	Net rental inco		政治使用,法律、勤務		元"成为《
يو	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 12 006 060				经出版证据明书
ลู	b	assots on line 61 12,000,300.		是"是是是不是"是	大学ないというない 中	時間認識的原式是
Revenue	7	Capital gain net Income (from Part IV, line 2)	次。1974年以前,1975年	4,266,323.	共享的第二人的	上。 运动中或机器器可以
ш,	8	Net short-term capital gain	Merkey Take that	元为"等金融"。		STATEMENT.
	9	Income modifications Gross sales less returns	发现。这一种特别的	attention and the state of		7 7 7 7 4 - 1 Th 3 . 11
	10a	and allowances	Salifiana Della della con	A-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		The state of the s
		Less Cost of goods sold	超過底点源 "是	的"不是我们的"不是我们的" 1987年 - 1988年	Y 17 18 1, 12 2,	1.9 1 6 PAP (SEE 2018)
	1	Gross profit or (loss)	25,470.	5,183.	0.	STATEMENT 2
	12	Other income Total, Add lines 1 through 11	4,114,555.	7,332,430.	0.	STATEMENT 72
G.	13	Compensation of officers, directors, trustees, etc	318,500.	44,550.	0.	273,950.
SCANNED		Other employee salaries and wages	110,000.	11,000.	0.	99,000.
Ź	ı	, •		1,600.	0.	14,397.
Z	162	Legal fees CORRE	S	2,000.		11/35/1
	Ь	Accounting fees - VESTMT 87	99,627.	70,926.	0.	28,703.
	c	Other professional lees 125 STMT 4	1,143.	r 114	FACILIED 10.	1,029.
đ	17	Interest 4 2021		52,637%	THE WELL	
ati	18	Pension plans, employee benefits Legal tees Accounting tees Other professional Res LENESTAT. 87 Interest Taxes Pensestation and depletion	338,403.	40,065	XIO 100	21,697.
Operating and Add in its Bath DE	19	Depreciation and depletion	849.	851	10 V (2/18) 2020 / d =	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
ME.	20	Depreciation and depletion Occupancy Travel, conferences, and meetings Printing and publications	124,835.	12 484	# 1 00	112,352.
₹.	21	Travel, conferences, and meetings	1,074.	107	CHENYITO.	967.
\$	22	Printing and publications	37.	4.	CUEIN, UIO.	33.
Jg 8	23	Other expenses STMT 6	213,742.	988,007.	0.	36,406.
aţi /	24	Total operating and administrative				
횰		expenses. Add lines 13 through 23	1,224,207.	1,221,579.	0.	588,534.
0	25	Contributions, gifts, grants paid	1,698,902.	•		3,097,482.
1	26	Total expenses and disbursements.				
_	<u> </u>	Add lines 24 and 25	2,923,109.	1,221,579.	0.	3,686,016.
_	l	Subtract line 26 from line 12:	1,191,446.	The state of the s	100	
	ı	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	7-4 × 7 × 1	6,110,851.	Start of the start of	1 1770
		Adjusted net income (if negative, enter -0-)		(1) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.	A STATE OF THE STA
0000		-17-19 LHA For Panerwork Reduction Act Notice				Form 990-PF (2019)

Part II Balance Sheets Attached schedules and amounts in the description	Beginning of year		of year
column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	419.	476.	476.
2 Savings and temporary cash investments			
3 Accounts receivable			
Less: allowance for doubtful accounts			
4 Pledges receivable			
Less; allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges	82,786.	68,159.	68,159.
To investments - 0.5. and state government obligations			
b Investments - corporate stock STMT 8	94,575,084.	106,689,414.	106,689,414.
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis .			
Less accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment; basis ► 1,135,885			
Less accumulated depredation \\ \[\begin{array}{c} 1,135,018 \end{array}		867.	
15 Other assets (describe ► STATEMENT 9	2,467,678.	500,000.	500,000.
16 Total assets (to be completed by all filers - see the			
instructions. Also, see page 1, item I)	97,127,682.	107,258,916.	107,258,916.
17 Accounts payable and accrued expenses			
18 Grants payable	3,495,000.	2,070,950.	
19 Deferred revenue			<u> </u>
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other habition (deposible)			
21 Mortgages and other notes payable			
22 Other liabilities (describe >)		
	2 405 000	0 050 050	
23 Total liabilities (add lines 17 through 22)	3,495,000.	2,070,950.	
Foundations that follow FASB ASC 958, check here			ł
and complete lines 24, 25, 29, and 30.	02 620 600	105 105 066	
and complete lines 24, 25, 29, and 30. 24 Net assets without donor restrictions 25 Net assets with donor restrictions	93,632,682.	105,187,966.	
25 Net assets with donor restrictions			
Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. 26 Capital stock, trust principal, or current funds 27 Paid-in or capital surplus, or land, bldg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances			
and complete lines 26 through 30.			
26 Capital stock, trust principal, or current funds		_ 	<u> </u>
27 Paid-in or capital surplus, or land, bldg., and equipment fund			
28 Retained earnings, accumulated income, endowment, or other funds	02 620 600	105 108 000	
29 Total net assets or fund balances	93,632,682.	105,187,966.	<u></u>
	05 105 600	105 050 016	
30 Total liabilities and net assets/fund balances	97,127,682.	107,258,916.	L
Part III Analysis of Changes in Net Assets or Fund	Balances		
	00		
Total net assets or fund balances at beginning of year - Part II, column (a), lin	16.58) .	03 632 602
(must agree with end-of-year figure reported on prior year's return)		1	93,632,682.
Enter amount from Part I, line 27a Other Increases not included in line 2 (fermine)	വയ വയ	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	1,191,446.
Other Increases not included in line 2 (itemize)	SEE ST.	ATEMENT 7 3	10,363,838. 105,187,966.
Add lines 1, 2, and 3 Decreases not included in line 2 (itemize)		4	
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II,	colume (b) line (C)	5 6	105,187,966.
Total her assets of fully balances at end of year time 4 minus line 5) - Part II,	coloriui (D), line 29		Form 990-PF (2019)

2-story brick war	he kind(s) of property sold (for exa rehouse; or common stock, 200 sh		ite, 	P - P	vacquired urchase onation		acquired lay, yr.)	(d) Date sold (mo., day, yr.)
18	000 mm 1/m 1/m			ļ <u>.</u>				
b SEE ATTACHED	STATEMENT							
d d				 				ļ
e				+				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale		<u>-</u>		ain or (loss s (f) minus (
8								
b c		 		-				
d		 						
e 12,086,960.			7,820,63	37.				4,266,323
	g gain in column (h) and owned by	the foundation				T) Gains (C	ol. (h) gain	
(I) FMV as of 12/31/69	(I) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		col. (k), but not less than -0-) or Losses (from col. (h))			n -0-) or
a							-	
b								
С	······································							
d								·
6		<u> </u>						4,266,323
2 Capital gain net income or (net cap	oital loss) { If gain, also ente	ir in Part I, line)- in Part I, line	7 7 .	} 2				4,266,323
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, o If (loss), enter -0- in Part I, line 8.	•	nd (6):		}				0.
Part V Qualification Ur	nder Section 4940(e) for	r Reduced	Tax on Net	Inves	tment In	come		
f section 4940(d)(2) applies, leave the Was the foundation liable for the secti f "Yes," the foundation doesn't qualify	on 4942 tax on the distributable an under section 4940(e). Do not cor	mplete this par	t.		•			Yes X No
1 Enter the appropriate amount in ea		nstructions be	fore making any e	-				74)
Base period years Calendar year (or tax year beginnin			Net value of no				Distrib (col. (b) div	(d) ution ratio ided by col. (c))
2018		9,846.	1		44,099			.059118
2017		4,683.			06,163			.056438
2016		0,447. 37,114.	1		$\frac{15,869}{02,368}$			065427
2015 2014		2,518.			75,06			.055572
2014	5,02	2,310.		. O I , I	13,00	' 		.033372
2 Total of line 1, column (d)						2		.296068
3 Average distribution ratio for the 5	-year base period - divide the total	on line 2 by 5,	0, or by the numb	er of year	S			
the foundation has been in existen	ce if less than 5 years					3		.059214
4 Enter the net value of noncharitable	e-use assets for 2019 from Part X,	line 5				4	10	1,227,397.
5 Multiply line 4 by line 3						5		5,994,079.
8 Enter 1% of net investment income	e (1% of Part I, line 27b)	•	•			6		61,109.
7 Add lines 5 and 6						. 7		6,055,188.
8 Enter qualifying distributions from	Part XII, line 4					8		3,686,016.
	line 7, check the box in Part VI, line	to, and comp	lete that part usin	g a 1% ta	x rate.	l	· ·	

Form 990-PF (2019) DSF CHARITABLE FOUNDATION		25-1	L847237 Page 4
Part VI Excise Tax Based on Investment Income (Section 494	0(a), 4940(b), 4940(e), or		
1a Exempt operating foundations described in section 4940(d)(2), check here and e	nter "N/A" on line 1.		, , ,
Date of ruling or determination letter: (attach copy of letter if nec	cessary-see instructions)	1 1	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ and enter 1%	1 1	122,217.
of Part I, line 27b		T	-
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	% of Part I, line 12, col. (b)	1 1	21
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; of	thers, enter -0-)	2	0.
3 Add lines 1 and 2		3	122,217.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	thers, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	122,217.
6 Credits/Payments:		. ,	
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 66,235		
b Exempt foreign organizations - tax withheld at source	6b 0.	1. 1	, ,
c Tax paid with application for extension of time to file (Form 8868)	6c 70,000	1	
d Backup withholding erroneously withheld	6d O.	1 .	f1, 1-1 1
7 Total credits and payments. Add lines 6a through 6d		7	136,235.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is atta	ched	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	14,018.
11 Enter the amount of line 10 to be; Credited to 2020 estimated tax	14,018. Refunded▶	11	0.
Part.VII-A Statements Regarding Activities		1 `` 	
1a During the tax year, did the foundation attempt to influence any national, state, or local legis	lation or did it participate or interveni	: IN	Yes No
any political campaign?	ation of the participate of interven		1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	ses? See the instructions for the deti	nition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of			1 1 1
distributed by the foundation in connection with the activities.	or any materials positioned of		
c Did the foundation file Form 1120-POL for this year?			10 X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	vear.		
(1) On the foundation. > \$ 0. (2) On foundation managers			
e Enter the reimbursement (if any) paid by the foundation during the year for political expendi	· ·	-	
managers. > \$ 0.	nore tax imposed on roomsanon		
2 Has the foundation engaged in any activities that have not previously been reported to the If	352		2 - X
If "Yes," attach a detailed description of the activities.	10.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing i	netrument articles of incorporation	or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	nationent, articles of incorporation,	U1	-3-1" -X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year			4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?			4b X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•		5 X
If "Yes," attach the statement required by General Instruction T			
·	thar		ro ,
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied er	mer.		
By language in the governing instrument, or By state legislation that offentively amenda the governing instrument on that are mondated.	e disastions that conflict with the stat	a la	
By state legislation that effectively amends the governing instrument so that no mandatory	y directions that conflict with the stat	elaw	
remain in the governing instrument?			6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	liete Part II, col. (c), and Part XV		7 X
	_		
8a Enter the states to which the foundation reports or with which it is registered. See instruction	ns. >		(
PA			' '
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney General (or designate)		1
of each state as required by General Instruction G? If "No," attach explanation		•	8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of se	****	endar	
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," com	· · · · · · · · · · · · · · · · · · ·		9 X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	le listing their names and addresses	<u> </u>	10 X
			Form 990-PF (2019)

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Pá	art VII-A Statements Regarding Activities (continued)			
	•		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11	į	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► WWW.DSFCF.ORG			
14	The books are in care of ► MR. J. NICHOLAS BELDECOS Telephone no. ►412-36	2-6	000	
	Located at ▶ 5840 ELLSWORTH AVE., PITTSBURGH, PA ZIP+4 ▶15			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	· N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	18		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pá	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
11	a During the year, did the foundation (either directly or indirectly);			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		- 1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available		- 1	
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	,		
	if the foundation agreed to make a grant to or to employ the official for a period after	[]	ļ	
	termination of government service, if terminating within 90 days.)			
1	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		Ī	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	16		X
	Organizations relying on a current notice regarding disaster assistance, check here			
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2019?	10		_X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5));		Ì	
1	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines		l	
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years			
١	are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		i	
	statement - see instructions.) N/A	2b		
(the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		l	
)			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
ı	of If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after		ļ	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,		Į	
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
١	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	<u>.</u> .	l	37
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	46		X
	For	m 990	-rr(2019)

included on line 1). If none	, enter "NONE."	<u></u>	
(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances
			_
	(b) Title, and average	hours per week Lich Compensation	(b) Title, and average hours per week (c) Compensation (d) Contributions to employee benefit plans and deterred

Form 990-PF (2019) DSF CHARITABLE FOUNDATION	25-	1847237 Page 7
Part VIII Information About Officers, Directors, Trustees, Fou Paid Employees, and Contractors (continued)	ndation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none,	enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HILL, BARTH, & KING, LLC		
100 PINEWOOD LANE, WARRENDALE, PA 15086	ACCOUNTING	70,372.
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant sinumber of organizations and other beneficiaries served, conferences convened, research papers		Expenses
1 N/A	produced, etc.	
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year	ur on lines 1 and 2	Amount
1 N/A		, , , , , , , , , , , , , , , , , , ,
2		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3		0.

F	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
a	Average monthly fair market value of securities	1a	102,768,509.
t		1b	422.
•		1c	0.
	Total (add lines 1a, b, and c)	1d	102,768,931.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0	İ	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	102,768,931.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,541,534.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3, Enter here and on Part V, line 4	5	101,227,397.
6	Minimum investment return. Enter 5% of line 5	6	5,061,370.
Œ	'art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here and do not complete this part.)	đ certain	
1	Minimum investment return from Part X, line 6	1	5,061,370.
2a	Tax on investment income for 2019 from Part VI, line 5		
b			
C	Add lines 2a and 2b	2c	122,217.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,939,153.
4	Recoveries of amounts treated as qualifying distributions	4	25,470.
5	Add lines 3 and 4	5	4,964,623.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,964,623.
Ţ.	Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	- 1	2 626 246
a		1a	3,686,016.
t	•	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a		3a	
b		3b	2 606 046
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,686,016.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	Income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,686,016.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies fo	or the section

Part XIII Undistributed Income (see	e instructions)	<u> </u>		04/23/ Page 9
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7				4,964,623.
2 Undistributed income, if any, as of the end of 2019				475047045
a Enter amount for 2018 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014			}	
b From 2015		ļ		
dFrom 2016 536,656.				
e From 2018 1,093,361.	1,630,017.			
4 Qualifying distributions for 2019 from	1,030,017.			
Part XII, line 4: ►\$ 3,686,016.	j		}	
a Applied to 2018, but not more than line 2a	Ì		0.	
b Applied to undistributed income of prior				
years (Election required - see Instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see Instructions)	0.			
d Applied to 2019 distributable amount				3,686,016.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (a))	1,278,607.			1,278,607.
6 Enter the net total of each column as indicated below:				
a Corpus, Add lines 3f, 4c, and 4e Subtract line 5	351,410.)		
b Prior years' undistributed Income. Subtract				
line 4b from line 2b		0.		
e Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed Income for 2018. Subtract tine				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed Income for 2019. Subtract	1			
lines 4d and 5 from line 1. This amount must				٥
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see Instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a	351,410.			
0 Analysis of line 9:			 +	
a Excess from 2015	-			
b Excess from 2016				
c Excess from 2017				
dExcess from 2018 351,410.				
e Excess from 2019				

923581 12-17-19

	RITABLE FOU			25-18	47237 Page 1
Part XIV Private Operating Fo	undations (see in	structions and Part V	(II-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter tha	it it is a private operating			
foundation, and the ruling is effective for	2019, enter the date of	the ruling	▶		_ / /
b Check box to indicate whether the founda	tion is a private operati	ing foundation described	in section	4942(j)(3) or 494	42(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					/
each year listed					
b 85% of line 2a	\				
c Qualifying distributions from Part XII,	\			+ /-/-	
line 4, for each year listed	<i>\\</i>				
d Amounts included in line 2c not	$-\!$	 	 		
used directly for active conduct of			//		
exempt activities				1	
e Qualifying distributions made directly		\			
	`				
for active conduct of exempt activities.			1		
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			 		
alternative test relied upon; a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return	//				·
shown in Part X, line 6, for each year					
c "Support" alternative test - enter:	//		<u> </u>		
(1) Total support other than gross investment income (interest, dividends, rents, payments on					
securities loans (section 512(a)(5)), or revalties)					
(2) Support from general public and 5 or more exempt organizations as provided in seption 4942(i)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					7
(4) Gross investment income					
Part XV Supplementary Inform	mation (Comple	ete this part only	if the foundation	n had \$5,000 or mo	re in assets
at any time during th					
1 Information Regarding Foundation		<u> </u>			
a List any managers of the foundation who		than 2% of the total cor	itributions received by the	e foundation before the close	e of any tax
year (but only if they have contributed mo	re than \$5,000). (See s	section 507(d)(2).)			
NONE					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large port	ion of the ownership of a par	rtnership or
··	3				
NONE					
2 Information Regarding Contributio Check here ► if the foundation only the foundation makes gifts, grants, etc., to	y makes contributions	to preselected charitable	organizations and does		sts for funds, If
a The name, address, and telephone number	er or email address of t	he person to whom appl	cations should be addres	ssed;	
SEE STATEMENT #15		.,			
b The form in which applications should be SEE STATEMENT #15	submitted and informa	ition and materials they s	should include:		
c Any submission deadlines: SEE STATEMENT #15					
d Any restrictions or limitations on awards, SEE STATEMENT #15	such as by geographic	al areas, charitable fields	, kinds of institutions, or	other factors:	

923601 12-17-19					Form 990-PF (2019)

Tare AV Capplementary informat				
3 Grants and Contributions Paid During th	e Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Constitution	
a Paid during the year				
SEE STATEMENT #17				
				3,097,952.
]		
Total .		<u> </u>	▶ 3a	3,097,952.
b Approved for future payment				-
		1		
SEE STATEMENT #18				
				1,720,950.
		l		
			İ	
Total			▶ 3h	1 720 950

Enter gross amounts unless otherwise indicated.		siness income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(¢) Exclu- sion code	(d) Amount	Related or exempt function income
8					
b					
C					
d					
e	-	····			
1	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments			\square		
3 Interest on savings and temporary cash				į	
investments			1 4	2 400 (50	
4 Dividends and interest from securities	<u> </u>		14	2,409,658.	
5 Net rental income or (loss) from real estate:			\vdash		<u> </u>
a Debt-financed property			┷		
b Not debt-financed property					
6 Net rental income or (loss) from personal			1 1	ļ	
property 7 Other investment income	900004	39,611.	01	-14,141.	
•	900004	33,011.	01	-14,141.	
8 Gain or (loss) from sales of assets other than inventory	900004	37,405.	18	1,642,022.	
9 Net income or (loss) from special events	. 500001	37,403.	1 - 0	1,042,022.	
O Gross profit or (loss) from sales of inventory			\vdash		
1 Other revenue:	 				
a	i				
b	-		Н		
C	-				
					
ď					
e e					
e 2 Subtotal. Add columns (b), (d), and (e)		77,016.		4,037,539.	0.
		77,016.		4,037,539.	
3 Total. Add line 12, columns (b), (d), and (e)		77,016.			
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)	to the Accome		· ·	13	0. 4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities		olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which inc	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other that	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which inc	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared to the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared to the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared to the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared to the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared to the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other tha	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other tha	come is reported in col	olishment of Ex	_	13	4,114,555.
Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other tha	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other than	come is reported in col	olishment of Ex	_	13	4,114,555.
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incompared the foundation's exempt purposes (other that	come is reported in col	olishment of Ex	_	13	4,114,555.
Line No. Explain below how each activity for which inc the foundation's exempt purposes (other tha	come is reported in col	olishment of Ex	_	13	4,114,555.

923621 12-17-19

		SF CHARITABL						1847237	Page 13
Part >		ion Regarding Tra Organizations	nsfers to a	and Tra	ensactions a	nd Relations	ships With No	ncharitable	
1 Did	the organization direct	ly or indirectly engage in an	y of the followi	ng with ar	y other organization	on described in sec	tion 501(c)		Yes No
(ot)	ner than section 501(c)	(3) organizations) or in sect	tion 527, relatio	ng to politi	cal organizations?				
a Tra	nsfers from the reporti	ng foundation to a nonchari	table exempt or	rganizatio	n of:			į l	, }
(1)	Cash							1a(1)	X
	Other assets	•	•			•	• •	1a(2)	X
	er transactions:			• •	• •			1-3-4	
		oncharitable exempt organiz	zation					16(1)	X
		rom a noncharitable exemp			• •		•	15(2)	X
٠.			-	•	•	• •		1b(3)	X
	Reimbursement arrar			• • •			•	16(4)	X
٠,		-	• •						$\frac{x}{x}$
	Loans or loan guaran	•	 		•		•	1b(5)	$\frac{x}{x}$
		ces or membership or fundr			•	•		. 1b(6)	$\frac{1}{x}$
	•	ment, mailing lists, other as:	•		(6.) - 1.1 - 1.1	b No. da.		[1c]	
		above is "Yes," complete the							eis,
		porting foundation. If the fo			ian fair market vail	ie in any transactio	n or snaring arrangi	ement, snow in	
		e goods, other assets, or se				T - 235			
(a)Line n	o (b) Amount inve	olved (c) Name	of noncharitabl	ie exempt	organization	(d) Description	on of transfers, transacti	ons, and sharing arr	angements
	<u> </u>		N/A						
							· · · · · · · · · · · · · · · · · · ·		
	 								
							·		
								-	
	 					+			
_					·				
					 _	 			
					 .				
	•	or indirectly affiliated with, o		e or more	tax-exempt organi	zations described			च्
	• • • •	an section 501(c)(3)) or in s	Section 52/?			•		. L Yes	X No
b IT "Y	es," complete the follo			1 753 700			(-) Diam're	-1-4:	
		me of organization		(0) 190	e of organization		(c) Description of r	elationship	
		N/A		 					
				ļ					
			·						
		 I declare that I have examined to ct, and complete Declaration of 						May the IHS of	iscuss this
Sign	and belief, it is true, corre	cs, and complete Deciaration or	preparer (diner in			ation of which prepar	er nas eny knowledge	return with the shown below?	preparer See instr
Here	- and	Honey			119/2020	TREASU	rr.	X Yes	☐ No
	Signature of officer	or trustee		D	ate	Title			
	Print/Type pre	parer's name	Preparer's s	signature		Date	Check if	PTIN	
			1 _		4 le		self- employed		
Paid	MICHAE	L M. COMSTOC	K INA	11 6	IK CAA	11/06/20	_	P00474	378
Prepa		SISTERSON &		JP			Firm's EIN ▶ 2		
Use (1		

Phone no. 412-281-2025

Firm's address ▶ 310 GRANT STREET SUITE 2100 PITTSBURGH, PA 15219

923591

** (SHORT-TERM)

If (loss), enter "-0-" in Part I, line 8

0.

FORM 990-PF	DIVIDENDS	AND INTER	EST	FROM SECU	RITIES S	TATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
DIVIDENDS AND INTEREST- SEE STATEMENT 11	2,409,658.		0.	2,409,658	. 3,060,924.	2,409,658.
TO PART I, LINE 4	2,409,658.		0.	2,409,658	3,060,924.	2,409,658.
FORM 990-PF		OTHER I	NCOM	E	S	TATEMENT 2
DESCRIPTION			REV		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME/(LOSS) PARTNERSHI SECTION 987 GAIN/(LOSS) GRANT RETURNED/RESCINDED		0 .		0. 0. 25,470.	18,836. -13,653. 0.	0. 0. 0.
TOTAL TO FORM 990-E	PF, PART I,	LINE 11	NE 11 25,470.		5,183.	0.
FORM 990-PF		ACCOUNTI	NG F	EES	S	TATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET MEN	(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES AUDIT & TAX SERVICE		70,372. 29,255.		56,298. 14,628.		14,075.
TO FORM 990-PF, PG	1, LN 16B	99,627.		70,926.	0.	28,703.

FORM 990-PF (OTHER PROFES	SIONAL FEES	Si	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL SERVICES	1,143.	114.	0.	1,029.
TO FORM 990-PF, PG 1, LN 16C	1,143.	114.	0.	1,029.
FORM 990-PF	TAX	ES	Si	FATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID (REFUNDED) PAYROLL TAXES FEDERAL EXCISE TAX FOREIGN TAXES -	22,595. 24,108. 291,700.	2,411.	0. 0. 0.	0. 21,697. 0.
PARTNERSHIP	0.	15,059.	0.	0.
TO FORM 990-PF, PG 1, LN 18	338,403.	40,065.	0.	21,697.
FORM 990-PF	OTHER E	XPENSES	Sī	PATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES OFFICE EXPENSES TELEPHONE & INTERNET	174,206. 500.	174,206.	0.	0. 450.
SERVICES SECURITY COMMERCIAL INSURANCE	4,738. 356. 8,557.	474. 36. 856.	0. 0. 0.	4,264. 320. 7,701.
OTHER EXPENSES FROM PARTNERSHIPS IT SERVICES DUES AND SUBSCRIPTIONS INSURANCE BUSINESS MEETING EXPENSE MEALS	0. 7,502. 8,247. 9,267. 247. 122.	810,671. 750. 0. 927. 25.	0. 0. 0. 0.	0. 6,752. 8,247. 8,340. 222. 110.
TO FORM 990-PF, PG 1, LN 23	213,742.	988,007.	0.	36,406.

FORM 990-PF OTHER INCREASES IN	NET ASSETS OR FU	IND BALANCES	STATEMENT 7
DESCRIPTION			AMOUNT
UNREALIZED GAIN ON INVESTMENTS INCREASE IN ACCRUED EXPENSES			10,159,811.
TOTAL TO FORM 990-PF, PART III, L	INE 3		10,363,838.
FORM 990-PF C	CORPORATE STOCK		STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
MONEY MARKET FUNDS MUTUAL FUNDS PRIVATE EQUITY FUNDS HEDGE FUNDS		1,315,437. 49,003,903. 28,368,867. 28,001,207.	1,315,437. 49,003,903. 28,368,867. 28,001,207.
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	106,689,414.	106,689,414.
FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
RECEIVABLE FROM HEDGE FUND	2,467,678.	500,000.	500,000.
TO FORM 990-PF, PART II, LINE 15	2,467,678.	500,000.	500,000.

FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, D		STAT	EMENT 10
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
DAVID N. SCAIFE 5840 ELLSWORTH AVENUE PITTSBURGH, PA 15232	CHAIRMAN 3.00	14,000.	0.	0.
SANFORD B. FERGUSON	VICE CHAIRMAN			
K & L GATES CENTER, 210 SIXTH AVENUE PITTSBURGH, PA 15222	4.00	14,000.	0.	0.
EDWARD J. GONCZ, SR. 100 PINEWOOD LANE, SUITE 201 WARRENDALE, PA 15086	TREASURER 5.00	19,500.	0.	0.
SARA D. SCAIFE 5840 ELLSWORTH AVENUE PITTSBURGH, PA 15232	SECRETARY 3.00	8,000.	0.	0.
J. NICHOLAS BELDECOS 5840 ELLSWORTH AVENUE PITTSBURGH, PA 15232	EXECUTIVE DIRECT	CTOR 255,000.	7,650.	0.
DAVID G. SCAIFE 5840 ELLSWORTH AVENUE PITTSBURGH, PA 15232	TRUSTEE 3.00	8,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	318,500.	7,650.	0.

FORM 990-PF	DIVIDENDS A	STATEMENT 11		
		(A)	(B)	(C)
			NET	
		REVENUE	INVESTMENT	ADJUSTED
SOURCE		PER BOOKS	INCOME	NET INCOME
DIVIDENDS	\$	2,409,658	3,058,180	-
SECTION 965(A) DIVIDEND		-	2,744	-
TOTAL TO FORM 990-PF, PAF	RT I			
LINE 4	\$_	2,409,658 \$	3,060,924	\$ -

EIN: 25-1847237

YEAR ENDED: 12/31/2019

FORM 990-PF

STATEMENT # 12

PREPAID EXPENSES AND DEFERRED CHARGES BALANCE SHEET PART II LINE 9

		ENDING	
	BEGINNING	воок	ENDING
DESCRIPTION	BOOK VALUE	VALUE	FMV
PREPAID EXPENSE	7,612	7,612	7,612
		•	•
ACCRUED INVESTMENT INCOME	75,174	60,547	60,547
TOTALS:	82,786	68,159	68,159

EIN: 25-1847237

YEAR ENDED: 12/31/2019

FORM 990-PF

STATEMENT # 13

PART I, LINE 19- DEPRECIATION PART II, LINE 14- LAND, BUILDINGS, AND EQUIPMENT PART II, LINE 14- ACCUMULATED DEPRECIATION

DESCRIPTION	AMOUNT
LEASEHOLD IMPROVEMENTS	469,097
COMPUTERS AND SOFTWARE	86,939
FURNITURE AND EQUIPMENT	579,849
SUBTOTAL FIXED ASSETS	1,135,885
LESS: ACCUMULATED DEPRECIATION	(1,135,018)
NET FIXED ASSETS	867

DEPRECIATION AND AMORTIZATION EXPENSE FOR 12/31/19 WAS \$849

STATEMENT # 13

EIN: 25-1847237

YEAR ENDED: 12/31/2019

FORM 990-PF

STATEMENT #14

SUMMARY OF CAPITAL GAINS/LOSSES PNC-HAWTHORN STATEMENTS

SHORT TERM	GROSS SALES PRICE	COST OR OTHER BASIS	SHORT TERM GAIN/LOSS
MUTUAL FUND	828,217	776,081	52,136
VULCAN	0	0	0
TOTAL:	828,217	776,081	52,136
LONG TERM	GROSS SALES PRICE	COST OR OTHER BASIS	LONG TERM GAIN/LOSS
MUTUAL FUND	6,379,701	5,306,794	1,072,907
VULCAN	2,052	25	2,027
TOTAL:	6,381,753	5,306,819	1,074,934
TOTAL S/T AND Ł/T:	7,209,970	6,082,900	1,127,070

STATEMENT #14

Statement #15

DSF CHARITABLE FOUNDATION FORM 990-PF EIN: 25-1847237 YEAR ENDED: December 31, 2019

Information on Grant Program

The DSF Charitable Foundation seeks to promote excellence in three program areas: health, human services, and education. The grant program focuses on southwestern Pennsylvania, primarily Pittsburgh. The Foundation has a particular interest in helping to create or sustain local models of excellence that have potential to be of more general benefit to the nation.

The DSF Charitable Foundation Board of Trustees acts on grant requests at least three times per year. Inquiries may be submitted at any time. The Foundation does not consider requests for support of individuals or contributions to endowments.

Initial inquiries should be in the form of a letter (signed by the applicant organization's executive director or authorized representative) and supporting material not to exceed five additional pages. The letter and supporting material should provide general programmatic and financial information on the applicant organization and should include a concise description of the project for which funds are being sought. Initial inquiries should be addressed to:

J. Nicholas Beldecos
Executive Director
DSF Charitable Foundation
5840 Ellsworth Avenue, Suite 200
Pittsburgh, PA 15232

The Foundation will review the information submitted, make a preliminary determination of the potential for funding, and notify the applicant organization of its decision. Where there is potential for funding, the Foundation will advise the organization on subsequent steps in the consideration process. These steps entail one or more site visits as part of staff due diligence and, ultimately, the submission of a full proposal.

The Foundation accepts the Common Grant Application Format of Grantmakers of Western Pennsylvania, but does not require its use. In some cases (e.g., requests for support of biomedical research), other formats may be more appropriate. In all cases, full proposals must include a narrative, project budget, the organization's current operating budget, and audited financial statements for the two most recent years. Also required is a copy of the organization's current determination letter regarding tax-exempt status under Sections 501(c)(3) and 509(a) of the Internal Revenue Code. If the organization does not qualify as a statutory public charity under Sections 170(b)(1)(A)(i-v), a copy of the public-support-test calculation from the most recent tax return, Form 990, is required as well. The Foundation often requests additional information, such as a cash-flow budget. While not a requirement, all material may be submitted electronically.

All grants have follow-up requirements that include the submission of reports accounting for the use of funds. Additionally, the Foundation conducts follow-up site visits. In the case of multi-year grants, payments beyond the first are subject to interim program evaluation by the Foundation.

In general, the Foundation requires that two years elapse between the end of one grant period and the consideration of a new request from the same organization, especially in cases where a grant is made for operating support. Exceptions are more likely to be made in cases where an organization is starting up or where the project or organization can demonstrate realistic prospects for sustainability beyond a particular point. The Foundation also generally requires that two years elapse between the time a funding request has been declined and a new one submitted by the same organization.

Additional information on the grant program is available on the Foundation's website; www.dsfcf.org

Statement #15

EIN: 25-1847237

YEAR ENDED: 12/31/2019

STATEMENT # 16

ALL OF THE GRANTEES SHOWN ON THE ATTACHED STATEMENT OF GRANTS ARE EXEMPT UNDER INTERNAL REVENUE CODE (IRC) SECTION 501 (C) (3), AND HAVE THE STATUS OF PUBLIC CHARITIES, WITHIN THE MEANING OF IRC SECTION 509 (A) (1) OR (2).

DSF Charitable Foundation Schedule of Grants

As of and for the year ended December 31, 2019

Organization	Foundation Status of Recipient	Amount
Apraxia Kids		
Pittsburgh, PA		
	PC	20,000
Carnegie Mellon University		
Pittsburgh, PA		
Mellon College of Science Block Grant Program	PC	1,200,000
Children's Home & Lemieux Family Center		
Pittsburgh, PA		
Chantable Care	PC	40,000
CLASS (Community Living and Support Services)		
Pittsburgh, PA		
	PC	100,000
Duquesne University		
Pittsburgh, PA		
•	PC	60,000
Hosanna Industries		
Gibsonia, PA		
Hammers, Hearts, and Hands	PC	40,000
Milestone Center		
Pittsburgh, PA		
•	PC	34,800
National World War II Museum		
New Orleans, LA		
	PC	200,000
Pittsburgh Hires Veterns		
Pittsburgh, PA		
	PC	50,000
Pittsburgh Regional Health Care Initiative		
Pittsburgh, PA		
Healthcare Reform Network	SOUNK	203,152

(Continued)



DSF Charitable Foundation

Schedule of Grants
As of and for the year ended December 31, 2019

Organization	Foundation Status of Recipient	Amount
Pittsburgh Zoo & PPG Aquarium Pittsburgh, PA	PC	100,000
Shady Side Academy	, -	,,
Pittsburgh, PA	PC	30,000
Shephard's Heart Fellowship Pittsburgh, PA Program Support for Veterns	PC	40,000
Syracuse Univ. Institute for Veterans and Military Families Syracuse, NY PA Serves - Greater Pittsburgh	PC	150,000
The Community at Holy Family Manor, Inc. Pittsburgh, PA	PC	20,000
The Emmaus Community of Pittsburgh Pittsburgh, PA	PC	20,000
The Sunshine Foundation Pittsburgh, PA	PC	40,000
University of Pıttsburgh - Brain Institute Pıttsburgh, PA Atlas of Brain Networks	PC	650,000
University of Pittsburgh - School of Dental Medicine Pittsburgh, PA	PC	100,000
TOTAL:		3,097,952

FORM 990-PF

STATEMENT # 18

SCHEDULE OF GRANTS (CONTINUED) PART XV (B) SCHEDULE OF GRANTS APPROVED FOR FUTURE PAYMENT

ORGANIZATION	FOUNDATION STATUS OF RECIPIENT	APPROVED IN 2019	PAID IN 2019	PAYABLE AT 12/31/2019
APRAXIA KIDS				
PITTSBURGH, PA	PC	40,000	20,000	20,000
LEADERSHIP PITTSBURGH - CLCV				
PITTSBURGH, PA	PC	310,950	0	310,950
NATIONAL WORLD WAR II MUSEUM				
NEW ORELANS, LA	PC	500,000	200,000	300,000
PITTSBURGH HIRES VETERNS				
PITTSBURGH, PA	PC	100,000	50,000	50,000
THE COMMUNITY AT HOLY FAMILY MANOR, INC				
PITTSBURGH, PA	PC	40,000	20,000	20,000
THE EMMAUS COMMUNITY OF PITTSBURGH				
PITTSBURGH, PA	PC	40,000	20,000	20,000
UNIVERSITY OF PITTSBURGH - VA MRI CALIBRATION	PROJECT			
PITTSBURGH, PA	PC	1,000,000	0	1,000,000
TOTALS		2,030,950	310,000	1,720,950

DSF Charitable Foundation

Schedule of Grants

As of and for the year ended December 31, 2019

Organization	Foundation Status of Recipient	Amount
Apraxia Kids Pittsburgh, PA Speech Tablet Program	PC	20,000
Carnegie Mellon University Pittsburgh, PA <i>Mellon College of Science Block Grant Program</i>	PC	1,200,000
Children's Home & Lemieux Family Center Pittsburgh, PA Charitable Care	PC	40,000
CLASS (Community Living and Support Services) Pittsburgh, PA Program Enhancements & Capital Improvements	PC	100,000
Duquesne University Pittsburgh, PA <i>Acquisition of Malvern Zetasizer Nano ZS</i>	PC	60,000
Hosanna Industries Gibsonia, PA <i>Hammers, Hearts and Hands</i>	PC	40,000
Milestone Center Pittsburgh, PA <i>Acquisition of Wheelchair-Accessible Van</i>	PC	34,800
National World War II Museum New Orleans, LA <i>Distance Learning Studio</i>	PC	200,000
Pittsburgh Hires Veterans Pittsburgh, PA <i>General Operating Support</i>	PC	50,000
Pittsburgh Regional Health Care Initiative Pittsburgh, PA Healthcare Reform Network	SOUNK	203,152

(Continued)

DSF Charitable Foundation

Schedule of Grants
As of and for the year ended December 31, 2019

Organization	Foundation Status of Recipient	Amount
Pittsburgh Zoo & PPG Aquarium Pittsburgh, PA Zooluminations	PC	100,000
Shady Side Academy Pittsburgh, PA Capital Improvements and Equipment	PC	30,000
Shepherd's Heart Fellowship Pittsburgh, PA Program Support for Veterans	PC	40,000
Syracuse Univ Institute for Veterans and Military Families Syracuse, NY PA Serves - Greater Pittsburgh	PC	150,000
The Community at Holy Family Manor, Inc Pittsburgh, PA <i>Critical Home Repairs</i>	PC	20,000
The Emmaus Community of Pittsburgh Pittsburgh, PA Program Support	PC	20,000
The Sunshine Foundation Pittsburgh, PA Wishes for Children	PC	40,000
University of Pittsburgh - Brain Institute Pittsburgh, PA Atlas of Brain Networks	PC	650,000
University of Pittsburgh - School of Dental Medicine Pittsburgh, PA Military Medical Research Project	PC	100,000
TOTAL:		3,097,952