

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491318010480

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation HEINZ FAMILY FOUNDATION		A Employer identification number 25-1689382	
Number and street (or P.O. box number if mail is not delivered to street address) 625 LIBERTY AVENUE NO 3200		B Telephone number (see instructions) (412) 497-5775	
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15222		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 136,989,203	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐			

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,158,740	2,161,452		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,865,442			
	b Gross sales price for all assets on line 6a	60,116,191			
	7 Capital gain net income (from Part IV, line 2)		7,221,693		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	45,372	-7,090			
12 Total. Add lines 1 through 11	7,069,554	9,376,055			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	157,544	7,877		149,667
	14 Other employee salaries and wages	327,174	16,359		310,815
	15 Pension plans, employee benefits	166,483	8,324		158,159
	16a Legal fees (attach schedule)	62,027	41,354		20,316
	b Accounting fees (attach schedule)	27,849	1,149		21,824
	c Other professional fees (attach schedule)	379,433	376,561		11,110
	17 Interest		67,417		
	18 Taxes (attach schedule) (see instructions)	138,068	40,351		0
	19 Depreciation (attach schedule) and depletion	12,904	645		
	20 Occupancy	145,654	7,283		138,371
	21 Travel, conferences, and meetings	5,101	255		4,846
	22 Printing and publications	1,199	60		1,139
	23 Other expenses (attach schedule)	729,750	347,273		722,590
	24 Total operating and administrative expenses. Add lines 13 through 23	2,153,186	914,908		1,538,837
	25 Contributions, gifts, grants paid	4,930,500			5,161,500
	26 Total expenses and disbursements. Add lines 24 and 25	7,083,686	914,908		6,700,337
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-14,132			
	b Net investment income (if negative, enter -0-)		8,461,147		
	c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	5,350	5,667	5,667
	2 Savings and temporary cash investments	2,762,784	1,895,483	1,895,483
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	74,219,615	77,879,011	86,217,137
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____	1,636,253 23,405	21,066	21,066
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	479,590	479,590	479,590
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	38,431,623	35,780,542	48,370,260	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	115,922,367	116,061,359	136,989,203	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	75,000	125,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	4,597,336	4,750,460	
	23 Total liabilities (add lines 17 through 22)	4,672,336	4,875,460	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	39,149,357	37,620,431	
	25 Net assets with donor restrictions	72,100,674	73,565,468	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	111,250,031	111,185,899	
	30 Total liabilities and net assets/fund balances (see instructions) .	115,922,367	116,061,359	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	111,250,031
2 Enter amount from Part I, line 27a	2	-14,132
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	111,235,899
5 Decreases not included in line 2 (itemize) ▶ _____	5	50,000
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	111,185,899

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			
b CAPITAL GAIN DISTRIBUTIONS	P		
c FLOWTHROUGH FROM PARTNERSHIPS	P		
d TAX BASIS LOSS TUCKER ANTHONY PRIVATE EQUITY FUND III	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 59,043,952		52,883,707	6,160,245
b 313,473			313,473
c 758,766			758,766
d		10,791	-10,791
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			6,160,245
b			313,473
c			758,766
d			-10,791
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,221,693
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	6,415,720	133,752,060	0.047967
2017	5,961,959	136,227,423	0.043765
2016	3,213,359	125,532,120	0.025598
2015	4,381,707	129,052,160	0.033953
2014	3,314,058	130,830,503	0.025331

2 Total of line 1, column (d)	2	0.176614
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.035323
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	155,182,725
5 Multiply line 4 by line 3	5	5,481,519
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	84,611
7 Add lines 5 and 6	7	5,566,130
8 Enter qualifying distributions from Part XII, line 4	8	6,710,565

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	84,611
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	84,611
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	84,611
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	139,211
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	139,211
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	54,600
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 54,600 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>MICHELE M BATTLE</u> Telephone no. ▶ <u>(412) 497-5775</u>			

Located at ▶ 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH PAZIP+4 ▶ 15222

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KIM O'DELL	DIRECTOR/HEINZ AWARD	134,500	34,967	0
625 LIBERTY AVE STE 3200 PITTSBURGH, PA 15222	40.00			
JONATHAN GREENE	PROGRAM OFFICER	85,500	22,495	0
625 LIBERTY AVE STE 3200 PITTSBURGH, PA 15222	40.00			
HALLEY CASEY	EXECUTIVE ASSISTANT	63,694	20,960	0
625 LIBERTY AVE STE 3200 PITTSBURGH, PA 15222	40.00			
LISA GIORGETTI	PROGRAM OFFICER	59,800	9,684	0
625 LIBERTY AVE STE 3200 PITTSBURGH, PA 15222	24.00			
MOLLY MEHLING	PROGRAM OFFICER	58,400	9,566	0
625 LIBERTY AVE STE 3200 PITTSBURGH, PA 15222	24.00			
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HEINZ FAMILY OFFICE 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	CONTRACTED EMPLOYEE SERVICES	755,741
BURNES COMMUNICATIONS 7910 WOODMONT AVENUE SUITE 700 BETHESDA, MD 208147034	HEINZ AWARDS PUBLIC RELATIONS CONSULTING	80,000
LYRICAL ASSET MANAGEMENT 405 PARK AVENUE 6TH FLOOR NEW YORK, NY 10022	INVESTMENT CONSULTING SERVICES	77,064
BROAD RUN INVESTMENT MANAGEMENT LLC 1530 WILSON BLVRD STE 530 ARLINGTON, VA 22209	INVESTMENT CONSULTING SERVICES	71,791
REED SMITH LLP REED SMITH CENTRE 225 FIFTH AVENUE PITTSBURGH, PA 15222	LEGAL SERVICES	59,984
Total number of others receiving over \$50,000 for professional services. ▶		1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ONE OF THE PRIMARY EXEMPT PURPOSES OF THE FOUNDATION IS THE AWARDING OF INDIVIDUAL GRANTS, RECOGNIZING OUTSTANDING ACHIEVEMENTS IN THE AREAS OF ARTS & HUMANITIES; HUMAN CONDITION; PUBLIC POLICY; TECHNOLOGY, THE ECONOMY & EMPLOYMENT; AND ENVIRONMENT. DURING 2019, SEVEN GRANTS WERE MADE TO INDIVIDUALS OR CHARITABLE ORGANIZATIONS AS DETAILED IN PART XV OF FORM 990-PF. THESE AWARDS ARE GRANTED IN ACCORDANCE WITH IRC SECTION 4945 (G) ON AN OBJECTIVE AND NONDISCRIMINATORY BASIS PURSUANT TO A PROCEDURE APPROVED IN ADVANCE BY THE INTERNAL REVENUE SERVICE.	1,836,190
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	66,306,784
b	Average of monthly cash balances.	1b	4,827,053
c	Fair market value of all other assets (see instructions).	1c	86,412,077
d	Total (add lines 1a, b, and c).	1d	157,545,914
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	157,545,914
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,363,189
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	155,182,725
6	Minimum investment return. Enter 5% of line 5.	6	7,759,136

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,759,136
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	84,611
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	767
c	Add lines 2a and 2b.	2c	85,378
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,673,758
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	7,673,758
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	7,673,758

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,700,337
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	10,228
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,710,565
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	84,611
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,625,954

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				7,673,758
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			6,554,475	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 6,710,565				
a Applied to 2018, but not more than line 2a			6,554,475	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				156,090
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				7,517,668
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

TERESA HEINZ

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	5,161,500
b <i>Approved for future payment</i> MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA STREET SUITE 540 BOSTON, MA 02114	N/A	PC	FOR DR. LEE SCHWAMM'S RESEARCH ON WHITE MATER DISEASE	75,000
WGBH ONE GUEST STREET BOSTON, MA 02135	N/A	PC	FOR THE MASTERPIECE TRUST	50,000
Total			▶ 3b	125,000

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2019)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MCCALL CRAVENS APPOINTED 42019	CHIEF INVESTMENT OFFICER 4.00	106,202	6,466	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
MICHELE BATTLE	TREASURER 4.00	40,330	4,546	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
TERESA HEINZ	CHAIR/CEO 2.00	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
ANDRE HEINZ	CLASS B PERMANENT DIRECTOR 1.00	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
CHRISTOPHER HEINZ	CLASS B PERMANENT DIRECTOR 1.00	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
RONALD DAVENPORT	TERM DIRECTOR 1.00	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
ARIE KOPELMAN	TERM DIRECTOR 1.00	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
LINDA K SMITH ESQ	TERM DIRECTOR 2.00	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
THEODORE H STEBBINS JR	TERM DIRECTOR 1.00	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				
WENDY MACKENZIE	SECRETARY AND TERM DIRECTOR 1.00	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMANDA NGUYEN 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	HEINZ AWARD WINNER 2019 - PUBLIC POLICY	250,000
BRANDON DENNISON 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	HEINZ AWARD WINNER 2019 - TECHNOLOGY, THE ECONOMY, AND EMPLOYMENT	65,000
COALFIELD DEVELOPMENT CORPORATION PO BOX 1133 312 HALL STREET WAYNE, WV 25570	N/A	PC	DESIGNATED PAYMENT BY BRANDON DENNISON, 2019 HEINZ AWARD WINNER- TECHNOLOGY, THE ECONOMY, AND EMPLOYMENT	185,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEVIN EVERSON 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	HEINZ AWARD WINNER 2019 - ARTS AND HUMANITIES	250,000
OUTDOOR AFRO2323 BROADWAY OAKLAND, CA 94612	N/A	PC	DESIGNATED PAYMENT BY RULETTE MAPP, 2019 HEINZ AWARD WINNER- ENVIRONMENT	10,000
RULETTE MAPP 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	HEINZ AWARD WINNER 2019 - ENVIRONMENT	240,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SARAH SZANTON 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	NONE	I	HEINZ AWARD WINNER 2019 - HUMAN CONDITION	250,000
PHILLIPS EXETER ACADEMY 20 MAIN STREET EXETER, NH 038332460	N/A	PC	SCHOLARSHIPS FOR THE 2019- 20 ACADEMIC YEAR	52,000
YALE UNIVERSITYPO BOX 2038 NEW HAVEN, CT 06521	N/A	PC	UNDERGRADUATE SCHOLARSHIPS FOR THE 2019- 20 ACADEMIC YEAR	179,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ACADEMY OF ARTS AND SCIENCES 136 IRVING STREET CAMBRIDGE, MA 02138	N/A	PC	FOR THE ANNUAL FUND	5,000
AMERICAN RED CROSS 2801 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	FOR HURRICANE DORIAN RELIEF IN THE BAHAMAS	10,000
AMERICAN RED CROSS 2801 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PC	FOR HURRICANE DORIAN RELIEF IN THE BAHAMAS	50,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMIGOS OF COSTA RICA 101 E GAY STREET PO BOX 748 WEST CHESTER, PA 19380	N/A	PC	FOR THE RAISING CORAL COSTA RICA CORAL RESTORATION PROJECT	50,000
THE ANDI LEADERSHIP INSTITUTE FOR YOUNG WOMEN 3709 ALBEMARLE STREET NW WASHINGTON, DC 20016	N/A	PC	FOR GENERAL OPERATING SUPPORT	2,000
ARTS FOR THE AGING INC 15800 CRABBS BRANCH WAY SUITE 300 ROCKVILLE, MD 20855	N/A	PC	FOR THE MILONGA AT THE EMBASSY EVENT	5,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLAINE COUNTY RECREATION DISTRICT 1050 FOX ACRES ROAD 107 HAILEY, ID 83333	N/A	GOV	FOR THE GALENA & THE TRAILS WINTER	50,000
BLAINE COUNTY RECREATION DISTRICT 1050 FOX ACRES ROAD 107 HAILEY, ID 83333	N/A	GOV	FOR THE GALENA LODGE	50,000
THE BREAST CANCER RESEARCH FOUNDATION INC 28 WEST 44TH STREET SUITE 609 NEW YORK, NY 10036	N/A	PC	FOR THE BOSTON HOT PINK PARTY	5,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036	N/A	PC	FOR GENERAL OPERATING SUPPORT	25,000
BUCKS COUNTY FOOD SHED ALLIANCE PO BOX 401 DOYLESTOWN, PA 18901	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
CARNEGIE INSTITUTE 4400 FORBES AVENUE PITTSBURGH, PA 15213	N/A	PC	FOR THE 2019 ANNUAL GIVING CAMPAIGN	30,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARNEGIE INSTITUTE 4400 FORBES AVENUE PITTSBURGH, PA 15213	N/A	PC	FOR GENERAL OPERATING SUPPORT TO COMMEMORATE THE 125TH ANNIVERSARY OF THE CARNEGIE MUSEUMS	125,000
CARNEGIE INSTITUTE MUSEUM OF ART 4400 FORBES AVENUE PITTSBURGH, PA 15213	N/A	PC	FOR THE FELLOWS FUND	5,000
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVENUE PITTSBURGH, PA 15213	N/A	PC	FOR THE 2018-19 TRUSTEE ANNUAL FUND	25,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARVERSVILLE FARM FOUNDATION PO BOX 204 CARVERSVILLE, PA 18913	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
CATHOLIC YOUTH ASSOCIATION OF PITTSBURGH INC 286 MAIN STREET PITTSBURGH, PA 152012899	N/A	PC	FOR THE 46TH ANNUAL ART ROONEY AWARD DINNER AND AUCTION	1,500
CENTER FOR A NEW AMERICAN SECURITY 1152 15TH STREET NW SUITE 950 WASHINGTON, DC 20005	N/A	PC	FOR GENERAL OPERATING SUPPORT	100,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHARITY WATER 40 WORTH STREET SUITE 330 NEW YORK, NY 10013	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
CHURCH BY THE SEA 2700 MAYAN DRIVE FT LAUDERDALE, FL 33316	N/A	PC	FOR THE NORTHERN ABACOS RELIEF AND REBUILD FUND	50,000
CHURCH BY THE SEA 2700 MAYAN DRIVE FT LAUDERDALE, FL 33316	N/A	PC	FOR THE NORTHERN ABACOS RELIEF AND REBUILD FUND	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE OF CHARLESTON FOUNDATION 66 GEORGE STREET CHARLESTON, SC 29424	N/A	PC	FOR THE GRANT MAYO ENEY MEMORIAL ENDOWED SCHOLARSHIP	20,000
COMMUNITY LIBRARY ASSOCIATION INC KETCHUM SUN VALLEY & TRIUMPH 415 SPRUCE AVENUE N PO BOX 2168 KETCHUM, ID 83340	N/A	PC	FOR THE LIBRARY'S CORE PROGRAMMING	25,000
COMMUNITY LIBRARY ASSOCIATION INC KETCHUM SUN VALLEY & TRIUMPH 415 SPRUCE AVENUE N PO BOX 2168 KETCHUM, ID 83340	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK, NY 10065	N/A	PC	FOR THE ANNUAL FUND	10,000
DISCOVERY LAND COMPANY FOUNDATION 301 N CANNON DRIVE SUITE 328 BEVERLY HILLS, CA 90210	N/A	PC	FOR THE ABACO RELIEF FUND	10,000
DISCOVERY LAND COMPANY FOUNDATION 301 N CANNON DRIVE SUITE 328 BEVERLY HILLS, CA 90210	N/A	PC	FOR THE ABACO RELIEF FUND	100,000
Total			▶ 3a	5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOCTORS WITHOUT BORDERS USA PO BOX 5030 HAGERSTOWN, MD 21741	N/A	PC	FOR GENERAL OPERATING SUPPORT	25,000
EAST HARLEM SCHOOL AT EXODUS 309 EAST 103RD STREET NEW YORK, NY 10029	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
EAST SIDE HOUSE SETTLEMENT 337 ALEXANDER AVENUE BRONX, NY 10454	N/A	PC	FOR THE WINTER ANTIQUES SHOW	2,500
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EAST SIDE HOUSE SETTLEMENT 337 ALEXANDER AVENUE BRONX, NY 10454	N/A	PC	FOR GENERAL OPERATING SUPPORT	2,500
ENDEAVOR900 BROADWAY SUITE 301 NEW YORK, NY 10003	N/A	PC	FOR THE 2019 ENDEAVOR GALA	25,000
ENGAGE NEPAL5022 GRAND BEECH CT HAYMARKET, VA 20169	N/A	PC	FOR GENERAL OPERATING SUPPORT	40,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EQUAL JUSTICE INITIATIVE 122 COMMERCE STREET MONTGOMERY, AL 36104	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
FLOURISH FOUNDATION PO BOX 2429 KETCHUM, ID 83340	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
FOR INSPIRATION AND RECOGNITION OF SCIENCE AND TECHNOLOGY FIRST 200 BEDFORD STREET MANCHESTER, NH 03101	N/A	PC	FOR THE NEW TEAM GROWTH PROGRAM	50,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE PITTSBURGH URBAN FOREST 32 62ND STREET PITTSBURGH, PA 15201	N/A	PC	FOR THE ONE TREE PER CHILD PROJECT	125,000
FRIENDS OF UNFPA INC 605 THIRD AVENUE 4TH FLOOR NEW YORK, NY 10158	N/A	PC	FOR GENERAL OPERATING SUPPORT	1,000
FUND FOR PARKS AND RECREATION IN BOSTON 1010 MASSACHUSETTS AVENUE BOSTON, MA 02118	N/A	PC	FOR THE BOSTON COMMON HOLIDAY DISPLAY CAMPAIGN	2,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGETOWN HERITAGE 1000 POTOMAC STREET NW SUITE 122 WASHINGTON, DC 20007	N/A	PC	FOR REVITALIZATION OF THE C&O CANAL NATIONAL HISTORIC PARK	500
GREATER POTTSTOWN TENNIS & LEARNING ASSOCIATION 724 NORTH ADAMS STREET SUITE 203 POTTSTOWN, PA 19464	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
GRIST MAGAZINE INC 1201 WESTERN AVENUE SUITE 410 SEATTLE, WA 98101	N/A	PC	FOR THE FIX PROGRAM	100,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVARD BUSINESS SCHOOL SOLIDERS FIELD BOSTON, MA 02163	N/A	PC	FOR THE MBA CLASS OF 2001 NATIONAL DEFENSE FELLOWSHIP	5,000
HEARTH INC 1640 WASHINGTON STREET BOSTON, MA 02118	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
HERRING GUT LEARNING CENTER PO BOX 286 PORT CLYDE, ME 04855	N/A	PC	FOR GENERAL OPERATING SUPPORT IN HONOR OF PHYLLIS WYETH	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HIGHER GROUNDPO BOX 6791 KETCHUM, ID 83340	N/A	PC	FOR THE HERO'S JOURNEY GALA	5,000
HISTORICAL SOCIETY OF WESTERN PENNSYLVANIA 1212 SMALLMAN STREET PITTSBURGH, PA 15222	N/A	PC	FOR GENERAL OPERATING SUPPORT	100,000
HOLT-ELWELL MEMORIAL FOUNDATION PO BOX 9 EAST HEBRON, NH 03241	N/A	PC	FOR THE CAMP MOWGLIS SCHOLARSHIP ENDOWMENT	20,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLT-ELWELL MEMORIAL FOUNDATION PO BOX 9 EAST HEBRON, NH 03241	N/A	PC	FOR THE CAMP MOWGLIS	2,500
HOSPICE OF THE WOOD RIVER VALLEY INC PO BOX 4320 KETCHUM, ID 83340	N/A	PC	FOR GENERAL OPERATING SUPPORT	2,000
LAST CHANCE RANCH9 BECK ROAD QUAKERTOWN, PA 18951	N/A	PC	FOR VETERINARY COSTS	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEE PESKY LEARNING CENTER 3324 ELDER STREET BOISE, ID 83705	N/A	PC	FOR GENERAL OPERATING SUPPORT	2,000
LIVING WITH WOLVES LTDPO BOX 896 SUN VALLEY, ID 83353	N/A	PC	FOR THE FILM PROJECT "WHEN MANKIND MET MAN'S BEST FRIEND"	25,000
LIVING WITH WOLVES LTDPO BOX 896 SUN VALLEY, ID 83353	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA STREET SUITE 540 BOSTON, MA 02114	N/A	PC	FOR DR. LEE SCHWAMM'S RESEARCH ON WHITE MATER DISEASE	175,000
MOCKINGBIRD MINISTRIES INC 100 WEST JEFFERSON STREET CHARLOTTESVILLE, VA 22902	N/A	PC	FOR STORYMAKERSNYC	5,000
NANTUCKET CONSERVATION FOUNDATION INC PO BOX 13 118 CLIFF ROAD NANTUCKET, MA 025540013	N/A	PC	FOR GENERAL OPERATING SUPPORT	1,500
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NANTUCKET DREAMLAND FOUNDATION PO BOX 989 NANTUCKET, MA 02554	N/A	PC	FOR MISTER ROGER'S NEIGHBORHOOD PARK	50,000
NANTUCKET HISTORICAL ASSOCIATION PO BOX 1016 NANTUCKET, MA 02554	N/A	PC	FOR GENERAL OPERATING SUPPORT	1,000
NANTUCKET LAND COUNCILPO BOX 502 NANTUCKET, MA 02554	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NANTUCKET SUSTAINABLE DEVELOPMENT CORPORATION PO BOX 1244 NANTUCKET, MA 02554	N/A	PC	FOR GENERAL OPERATING SUPPORT	1,000
NATIONAL DANCE INSTITUTE INC 217 WEST 147TH STREET NEW YORK, NY 10039	N/A	PC	FOR THE "VOICES OF CHANGE" EVENT	5,000
NATIONAL DANCE INSTITUTE INC 217 WEST 147TH STREET NEW YORK, NY 10039	N/A	PC	FOR JACQUES D'AMBOISE'S 85TH BIRTHDAY CELEBRATION EVENT	25,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL GALLERY OF ART 6TH AND CONSTITUTION WASHINGTON, DC 20565	N/A	PC	FOR THE ANNUAL CIRCLE FUND	20,000
NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH STREET 11TH FLOOR NEW YORK, NY 10011	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH STREET 11TH FLOOR NEW YORK, NY 10011	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH, VA 23459	N/A	PC	FOR THE 2019 ELEVENTH ANNUAL BENEFIT GALA	50,000
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH, VA 23459	N/A	PC	FOR THE 2019 ELEVENTH ANNUAL BENEFIT GALA	50,000
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH, VA 23459	N/A	PC	FOR THE "MIDWEST EVENING OF TRIBUTE"	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH, VA 23459	N/A	PC	FOR THE NEW YORK CITY BENEFIT DINNER	250,000
NEW YORK RESTORATION PROJECT 254 WEST 31ST STREET 10TH FLOOR NEW YORK, NY 10001	N/A	PC	FOR THE ANNUAL HULAWEEEN EVENT	5,000
NONVIOLENT PEACEFORCE 2610 UNIVERSITY AVENUE W SUITE 550 SAINT PAUL, MN 55114	N/A	PC	FOR GENERAL OPERATING SUPPORT	40,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PINE MANOR COLLEGE 400 HEATH STREET CHESTNUT HILL, MA 02467	N/A	PC	FOR GENERAL OPERATING SUPPORT	2,000
PITTSBURGH SYMPHONY 600 PENN AVENUE PITTSBURGH, PA 15222	N/A	PC	FOR GENERAL OPERATING SUPPORT TO COMMEMORATE THE 125TH ANNIVERSARY OF THE PITTSBURGH SYMPHONY ORCHESTRA	125,000
PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON, DC 20090	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PURE GAME22372 WOODBLUFF ROAD LAKE FOREST, CA 92630	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
REPRESENTUS EDUCATION FUND PO BOX 60008 FLORENCE, MA 01062	N/A	PC	FOR GENERAL OPERATING SUPPORT	50,000
RIVER VALLEY WALDORF SCHOOL 1395 BRIDGETON HILL ROAD UPPER BLACK EDDY, PA 18972	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RODALE INSTITUTE 611 SIEGFRIEDALE ROAD KUTZTOWN, PA 19530	N/A	PC	FOR THE REGENERATIVE HEALTH INSTITUTE	50,000
ROLLING HARVEST FOOD RESCUE PO BOX 693 NEW HOPE, PA 18938	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
ROSIE'S PLACE889 HARRISON AVENUE BOSTON, MA 02118	N/A	PC	FOR THE "FUNNY WOMENSERIOUS BUSINESS" EVENT	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RUSSELL BYERS CHARTER SCHOOL 1911 ARCH STREET PHILADELPHIA, PA 19103	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
RUSSELL BYERS CHARTER SCHOOL 1911 ARCH STREET PHILADELPHIA, PA 19103	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
SAN FRANCISCO PARKS ALLIANCE 1074 FOLSOM STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR THE JAPANESE TEA GARDEN "SAVE OUR PAGODA" CAMPAIGN	5,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEED GLOBAL HEALTH 20 ASHBURTON PLACE 6TH FLOOR BOSTON, MA 02108	N/A	PC	FOR GENERAL OPERATING SUPPORT	25,000
SILENT SPRING INSTITUTE 320 NEVADA STREET SUITE 320 NEWTON, MA 02460	N/A	PC	FOR THE 25TH ANNIVERSARY CELEBRATION	25,000
SIMMONS UNIVERSITY300 THE FENWAY BOSTON, MA 02115	N/A	PC	FOR THE NUTRITION DEPARTMENT'S ONGOING EDUCATIONAL SUPPORT AND SCHOLARSHIPS FOR FUNCTIONAL MEDICINE EDUCATION OFFERED TO GRADUATE LEVEL STUDENTS	20,000
Total ► 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPAULDING REHABILITATION HOSPITAL CORPORATION 1575 CAMBRIDGE STREET CAMBRIDGE, MA 02138	N/A	PC	FOR DR. ZAFONTE'S STUDY ON ACQUIRED BRAIN INJURY RESILIENCE AND RECOVERY	275,000
ST PAUL'S SCHOOL 325 PLEASANT STREET CONCORD, NH 03301	N/A	PC	FOR THE PARENTS ANNUAL FUND	5,000
ST THOMAS EPISCOPAL CHURCH PO BOX 1070 SUN VALLEY, ID 83353	N/A	PC	FOR CHILDREN, YOUTH, AND FAMILY	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STANFORD UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305	N/A	PC	FOR THE "SUSTAINABLE, LIVABLE CITIES FOR ALL: NATURE EXPOSURE AND MENTAL HEALTH" STUDY	100,000
STEEL CITY SQUASH140 TREES HALL PITTSBURGH, PA 15261	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
SUN VALLEY CENTER FOR THE ARTS AND HUMANITIES PO BOX 656 SUN VALLEY, ID 83353	N/A	PC	FOR THE 2019 WINE AUCTION	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUN VALLEY COMMUNITY SCHOOL INC PO BOX 2118 SUN VALLEY, ID 83353	N/A	PC	FOR THE RUNNING OF THE TROUT MATCHING CHALLENGE	10,000
SUN VALLEY COMMUNITY SCHOOL INC PO BOX 2118 SUN VALLEY, ID 83353	N/A	PC	FOR THE SUN VALLEY SKI ACADEMY STUDENT SCHOLARSHIP PROGRAM AND SKI EQUIPMENT	50,000
SUN VALLEY COMMUNITY SCHOOL INC PO BOX 2118 SUN VALLEY, ID 83353	N/A	PC	FOR THE CHESS AFTER SCHOOL PROGRAM	8,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUN VALLEY INSTITUTE FOR RESILIENCE PO BOX 5569 KETCHUM, ID 83340	N/A	PC	FOR GENERAL OPERATING SUPPORT	40,000
SUN VALLEY INSTITUTE FOR RESILIENCE PO BOX 5569 KETCHUM, ID 83340	N/A	PC	FOR THE YOUTH FORUM	35,000
SUN VALLEY MUSIC FESTIVAL PO BOX 1914 SUN VALLEY, ID 83353	N/A	PC	FOR GENERAL OPERATING SUPPORT	30,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUN VALLEY MUSIC FESTIVAL PO BOX 1914 SUN VALLEY, ID 83353	N/A	PC	FOR THE "MINI-FESTIVAL" TO COMMEMORATE THE 250TH ANNIVERSARY OF LUDWIG VAN BEETHOVEN'S BIRTH	20,000
SUN VALLEY SKI EDUCATION FOUNDATION PO BOX 203 SUN VALLEY, ID 83353	N/A	PC	FOR THE ROTARUN SKI AREA	50,000
SUN VALLEY SKI EDUCATION FOUNDATION PO BOX 203 SUN VALLEY, ID 83353	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUN VALLEY WRITES' CONFERENCE PO BOX 957 KETCHUM, ID 83340	N/A	PC	FOR THE 2020 WRITERS' CONFERENCE	20,000
TAOS COMMUNITY FOUNDATION PO BOX 1925 TAOS, NM 87571	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
TEAM RUBICON 6171 WEST CENTURY BOULEVARD SUITE 310 LOS ANGELES, CA 90045	N/A	PC	FOR HURRICANE DORIAN RELIEF	10,000
Total ► 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEAM RUBICON 6171 WEST CENTURY BOULEVARD SUITE 310 LOS ANGELES, CA 90045	N/A	PC	FOR HURRICANE DORIAN RELIEF	100,000
TRUST FOR CONSERVATION INNOVATION DBA MULTIPLIER 405 14TH STREET SUITE 164 OAKLAND, CA 94612	N/A	PC	FOR PROJECT WAYFINDER	2,500
TRUSTEES OF COLUMBIA UNIVERSITY 2880 BROADWAY NEW YORK, NY 10025	N/A	PC	FOR THE INCLUSIVE CLIMATE JOURNALISM PROJECT	50,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1 COLLEGE HALL ROOM 100 PHILADELPHIA, PA 19104	N/A	PC	FOR THE POSITIVE PSYCHOLOGY CENTER TO SUPPORT ACTIVITIES RELATED TO THE ADVANCEMENT OF POSITIVE PSYCHOLOGY	25,000
THE UCLA FOUNDATION BOX 951784 3132 PVUB LOS ANGELES, CA 90095	N/A	PC	FOR THE UCLA HEALTH GREATEST NEEDS FUND STEIN MATCHING CAMPAIGN	1,000
THE UNIT SCHOLARSHIP FUND PO BOX 73338 FORT BRAGG, NC 28307	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITE FOR HER 127 EAST CHESTNUT STREET WEST CHESTER, PA 19380	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
UNIVERSITY OF PITTSBURGH 4200 FIFTH AVENUE PITTSBURGH, PA 15260	N/A	PC	FOR THE HEINZ CHAPEL BUILDING FUND	250,000
WGBH EDUCATIONAL FOUNDATION ONE GUEST STREET BOSTON, MA 02135	N/A	PC	FOR THE MASTERPIECE TRUST	25,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODLEY HOUSE INC 6856 EASTERN AVENUE NW WASHINGTON, DC 20012	N/A	PC	FOR THE ANNUAL WOODLEY HOUSE MOVIE BENEFIT EVENT	2,500
WORLD CENTRAL KITCHEN 1342 FLORIDA AVENUE NW WASHINGTON, DC 20009	N/A	PC	FOR GENERAL OPERATING SUPPORT	45,000
YALE UNIVERSITY 205 PROSPECT STREET NEW HAVEN, CT 06511	N/A	PC	FOR YALE ENVIRONMENT 360	10,000
Total ▶ 3a				5,161,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YALE UNIVERSITYPO BOX 2038 NEW HAVEN, CT 06521	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
YOUTHBUILD USA58 DAY STREET SOMERVILLE, MA 02144	N/A	PC	FOR GENERAL OPERATING SUPPORT	2,500
Total ▶ 3a				5,161,500

TY 2019 Accounting Fees Schedule**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	27,849	1,149		21,824

TY 2019 General Explanation Attachment**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		FORM 990-PF, PART VIII, LINE 1	MCALL CRAVENS AND MICHELE BATTLE ARE EMPLOYEES OF THE HEINZ FAMILY OFFICE, AND, AS A RESULT, THE HEINZ FAMILY OFFICE PAYS THEIR RESPECTIVE SALARIES AND BENEFITS. THE HEINZ FAMILY FOUNDATION HAS NO EMPLOYEES, AND CONTRACTS THE HEINZ FAMILY OFFICE'S EMPLOYEES TO PROVIDE ITS SERVICES. THE SALARY AND BENEFIT AMOUNTS LISTED IN PART VIII, LINE 1 ARE ALSO REFLECTED IN PART VIII, LINE 3 OF FORM 990-PF UNDER COMPENSATION PAID TO THE HEINZ FAMILY OFFICE FOR CONTRACTED SERVICES.

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		FORM 990-PF, PART VIII, LINE 2	COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES - THESE INDIVIDUALS ARE EMPLOYEES OF THE HEINZ FAMILY OFFICE AND, AS A RESULT, THE HEINZ FAMILY OFFICE PAYS THEIR RESPECTIVE SALARIES AND BENEFITS. THE HEINZ FAMILY FOUNDATION HAS NO EMPLOYEES, AND CONTRACTS WITH THE HEINZ FAMILY OFFICE'S EMPLOYEES TO PROVIDE SERVICES. THE SALARY AND BENEFITS AMOUNTS LISTED IN PART VIII, LINE 2 ARE ALSO REFLECTED IN PART VIII, LINE 3 OF FORM 990-PF UNDER COMPENSATION PAID TO HEINZ FAMILY OFFICE FOR CONTRACTED EMPLOYEE SERVICES. THE ABOVE INFORMATION REGARDING THE FIVE HIGHEST PAID EMPLOYEES IS NOT REQUIRED TO BE DISCLOSED ON THE RETURN AND IS REPORTED FOR TRANSPARENCY PURPOSES.

General Explanation Attachment

Identifier	Return Reference	Explanation	
3		FORM 990-PF, PART XV, LINE 2	THE HEINZ FAMILY FOUNDATION DOES NOT CONSIDER UNSOLICITED REQUESTS FOR GRANTS. THE HEINZ FAMILY FOUNDATION MAKES GRANTS ONLY TO PRIOR SELECTED ORGANIZATIONS THAT ARE PUBLIC CHARITIES AS DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE HEINZ FAMILY FOUNDATION IS NOT PERMITTED BY THE U.S. GOVERNMENT TAX LAWS TO MAKE GRANTS TO INDIVIDUALS OR ORGANIZATIONS UNLESS THEY ARE A QUALIFIED 501(C)(3) PUBLIC CHARITY IN THE UNITED STATES, WITH THE EXCEPTION OF THE HEINZ AWARD WINNERS. THE HEINZ AWARDS ARE GRANTED IN ACCORDANCE WITH IRC SECTION 4945(G) ON AN OBJECTIVE AND NONDISCRIMINATORY BASIS PURSUANT TO A PROCEDURE APPROVED IN ADVANCE BY THE INTERNAL REVENUE SERVICE.

General Explanation Attachment

Identifier	Return Reference	Explanation	
4		FORM 990-PF, PART VIII, LINE 1	PER SECTION 2.01 OF THE HEINZ FAMILY FOUNDATION BY LAWS, THE DUTIES AND RESPONSIBILITIES OF THE TERM DIRECTORS SHALL BE LIMITED TO ISSUES RELATED TO THE HEINZ AWARDS PROGRAM.

TY 2019 Investments Corporate Stock Schedule

Name: HEINZ FAMILY FOUNDATION
EIN: 25-1689382

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
457 SHS ALPHABET INC (BROAD RUN - AWARDS)	505,129	611,017
3,468 SHS AMERICAN TOWER CORP (BROAD RUN - AWARDS)	493,724	797,016
969 SHS AMETEK INC NEW (BROAD RUN - AWARDS)	71,778	96,648
6,913 SHS CARMAX INC (BROAD RUN - AWARDS)	464,320	606,063
3,798 SHS WALT DISNEY (BROAD RUN - AWARDS)	329,469	549,305
693 SHS FACEBOOK INC (BROAD RUN - AWARDS)	129,507	142,238
504 SHS MARKEL CORP (BROAD RUN - AWARDS)	570,984	576,158
1,763 SHS O'REILLY AUTOMOTIVE INC (BROAD RUN - AWARDS)	451,153	772,652
2,992 SHS SS&C TECH HOLDINGS (BROAD RUN - AWARDS)	147,915	183,709
8,153 SHS SCHWAB CHARLES CORP (BROAD RUN - AWARDS)	430,099	387,757
5,351 SHS HEXCEL CORP NEW (BROAD RUN - AWARDS)	346,182	392,282
49 SHS NVR INC (BROAD RUN - AWARDS)	160,447	186,612
3,845 SHS AMERICAN WOODMARK CORP (BROAD RUN - AWARDS)	436,843	401,841
35,629 SHS DRIVE SHACK (BROAD RUN - AWARDS)	192,952	130,402
8,583 SHS ENCORE CAP GROUP INC (BROAD RUN - AWARDS)	351,737	303,495
12,332 SHS ASHTEAD GROUP PLC (BROAD RUN - AWARDS)	352,541	394,371
10,391 SHS BROOKFIELD ASSET MANAGE (BROAD RUN - AWARDS)	438,229	600,600
196 SHS ALPHABET INC (BROAD RUN - T&J)	213,990	262,055
1,488 SHS AMERICAN TOWER CORP (BROAD RUN - T&J)	212,380	341,972
416 SHS AMETEK INC NEW (BROAD RUN - T&J)	30,816	41,492
2,966 SHS CARMAX INC (BROAD RUN - T&J)	196,869	260,029
1,629 SHS WALT DISNEY (BROAD RUN - T&J)	133,358	235,602
297 SHS FACEBOOK INC (BROAD RUN - T&J)	55,437	60,959
216 SHS MARKEL CORP (BROAD RUN - T&J)	245,994	246,925
756 SHS O'REILLY AUTOMOTIVE INC (BROAD RUN - T&J)	192,252	331,325
1,284 SHS SS&C TECH HOLDINGS (BROAD RUN - T&J)	63,477	78,838
3,498 SHS SCHWAB CHARLES CORP (BROAD RUN - T&J)	183,247	166,365
2,296 SHS HEXCEL CORP NEW (BROAD RUN - T&J)	146,651	168,320
21 SHS NVR INC (BROAD RUN - T&J)	69,086	79,977
1,650 SHS AMERICAN WOODMARK CORP (BROAD RUN - T&J)	193,235	172,442

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
15,285 SHS DRIVE SHACK (BROAD RUN - T&J)	80,416	55,943
3,682 SHS ENCORE CAP GROUP INC (BROAD RUN - T&J)	152,470	130,196
5,291 SHS ASSTEAD GROUP PLC (BROAD RUN - T&J)	149,705	169,203
4,458 SHS BROOKFIELD ASSET MANAGE (BROAD RUN - T&J)	188,710	257,672
FOREIGN EQUITIES	28,395,988	31,370,113
OAKMARK INCOME AND EQUITY FUND - EXETER	1,041,861	1,072,231
OAKMARK INCOME AND EQUITY FUND - YALE	3,680,927	3,776,712
VIRTUS SEIX FLOATING RATE HIGH INCOME FUND - AWARDS	2,000,000	1,860,465
VIRTUS SEIX FLOATING RATE HIGH INCOME FUND - T&J	1,000,000	930,233
ISHARES RUSSEL 1000 INDEX - AWARDS	2,610,971	4,834,468
ISHARES RUSSEL 1000 INDEX - T&J	1,138,686	2,108,388
WHITESPRUCE -AWARDS	4,000,000	4,236,370
FPR PARTNERS - AWARDS	4,000,000	4,251,345
CAT ROCK OPPORTUNITIES FUND - AWARDS	70,000	70,586
ABDIEL QUALIFIED OFFSHORE PARTNERS - AWARDS	2,000,000	2,000,000
SCHRODER CORE BOND FUNDS - AWARDS	11,004,320	10,785,297
WHITESPRUCE - T&J	2,000,000	2,118,184
FPR PARTNERS - T&J	2,000,000	2,125,672
CAT ROCK OPPORTUNITIES FUND - T&J	35,000	35,292
ABDIEL QUALIFIED OFFSHORE PARTNERS - T&J	1,000,000	1,000,000
SCHRODER CORE BOND FUNDS - T&J	3,520,156	3,450,300

TY 2019 Investments - Land Schedule**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LEASEHOLD IMPROVEMENTS	1,299,982	1,298,920	1,062	1,062
FURNITURE & FIXTURES	336,271	316,267	20,004	20,004

TY 2019 Investments - Other Schedule

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN FINE ARTS	AT COST	479,590	479,590

TY 2019 Legal Fees Schedule**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	62,027	41,354		20,316

TY 2019 Other Assets Schedule

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PARK ST. VI CAP. PRIVATE EQUITY	744,417	733,516	246,324
PARK ST. VII CAP. PRIVATE EQUITY	776,250	732,600	284,163
PARK ST. VIII CAP. PRIVATE EQUITY	914,984	850,859	852,464
TUCKER ANTHONY III	1,052,260		
PARK STREET NATURAL RESOURCES	517,417	517,417	12,279
DAVIDSON KEMPNER	2,445,000	2,445,000	5,083,695
STARK ASSET MGMT (SHEPHERD)	32,227	32,227	32,306
KENSICO PARTNERS	848,288	848,288	5,127,773
COATUE PARTNERS	400,000	400,000	2,762,611
CANYON VALUE REALIZATION FUND	5,013,401	3,760,051	5,301,915
PARK ST. IX CAP. PRIVATE EQUITY	1,218,700	1,122,700	988,617
SENATOR GLOBAL OPPORTUNITY OFFSHORE FUND	1,500,000	0	0
ROYSTONE CAPITAL OFFSHORE FUND	3,500,000	198,288	198,288
CERES FARMS, LLC	5,700,000	5,700,000	6,786,701
DL PARTNERS OPPORTUNITIES FUND	3,000,000	3,000,000	2,634,086
ITE RAIL FUND	2,500,000	2,500,000	2,825,435
HARVEST MLP INCOME FUND	1,400,000	1,400,000	1,330,838
RIVERNORTH INSTITUTIONAL PARTNERS	2,600,000	2,600,000	3,153,907
HOLLYPORT SECONDARY OPPS VI	1,800,158	2,100,158	3,294,174
KLINE HILL OFFSHORE II	468,521	1,339,438	1,718,021
SAMLYN OFFSHORE	2,000,000	2,000,000	2,236,663
POINTER OFFSHORE LTD		3,500,000	3,500,000

TY 2019 Other Decreases Schedule

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Amount
ADJUSTMENT FOR GRANTS PAYABLE	50,000

TY 2019 Other Expenses Schedule**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	21,333	1,067		20,266
MISC OFFICE	6,642	333		6,309
OFFICE SUPPLIES	7,254	363		6,891
DUES & SUBSCRIPTIONS	325	16		309
POSTAGE & MESSENGER EXPENSES	14,643	732		13,911
PHONE/FAX	7,640	382		7,258
FLOWTHROUGH FROM PARTNERSHIPS	0	340,304		0
EQUIPMENT & FURNITURE MAINTENANCE	80,892	4,045		76,847
DISPOSAL OF FIXED ASSET	201	10		0
RESEARCH EXPENSES	4,206	0		4,206

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DIRECT HEINZ AWARDS EXPENSES	586,191	0		586,191
EMPLOYEE TRAINING	423	21		402

TY 2019 Other Income Schedule**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PARTNERSHIPS	-3,785	0	-3,785
	49,157	49,157	49,157

TY 2019 Other Liabilities Schedule**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Description	Beginning of Year - Book Value	End of Year - Book Value
AGENCY LIABILITIES	4,597,336	4,750,460

TY 2019 Other Professional Fees Schedule**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	347,739	355,976		0
INVESTMENT CONSULTING	20,000	20,000		0
TEMPORARY SECRETARIAL/CLERICAL	11,694	585		11,110

TY 2019 Taxes Schedule**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX - FLOWTHROUGH FROM PARTNERSHIPS	0	40,351		0
FEDERAL INCOME TAX	138,068	0		0