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EXTENDED TO NOVEMBER 16, 2020

Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047 **2019** Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: SCAIFE FAMILY FOUNDATION

A Employer identification number: 25-1427015

Number and street (or P O box number if mail is not delivered to street address): 777 S FLAGLER DR, EAST TOWER — Room/suite: 909

B Telephone number: 561-659-1188

City or town, state or province, country, and ZIP or foreign postal code: WEST PALM BEACH, FL 33401

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 105,687,282.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

6 03 04 04

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ▶ ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	1,681,852.	1,681,852.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	11,450,234.			
b Gross sales price for all assets on line 6a 39,835,335.				
7 Capital gain net income (from Part IV, line 2)		11,450,234.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	334,819.	105,461.		STATEMENT 2
12 **Total** Add lines 1 through 11	13,466,905.	13,237,547.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	335,601.	45,310.		290,291.
14 Other employee salaries and wages	70,601.	0.		70,601.
15 Pension plans, employee benefits	34,512.	3,979.		30,533.
16a Legal fees STMT 3	53,731.	0.		53,731.
b Accounting fees STMT 4	34,485.	17,243.		17,242.
c Other professional fees STMT 5	349,319.	349,319.		0.
17 Interest	95.	95.		0.
18 Taxes STMT 6	356,456.	23,127.		15,095.
19 Depreciation and depletion	47,118.	0.		
20 Occupancy	163,141.	18,810.		144,331.
21 Travel, conferences, and meetings	5,874.	0.		5,874.
22 Printing and publications				
23 Other expenses STMT 7	97,451.	10,307.		87,144.
24 **Total operating and administrative expenses** Add lines 13 through 23	1,548,384.	468,190.		714,842.
25 Contributions, gifts, grants paid	4,689,500.			4,689,500.
26 **Total expenses and disbursements** Add lines 24 and 25	6,237,884.	468,190.		5,404,342.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	7,229,021.			
b **Net investment income** (if negative, enter -0-)		12,769,357.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	39,917.	71,794.	71,794.
	2 Savings and temporary cash investments	12,578,650.	4,099,644.	4,099,644.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	2,092,147.	600,644.	605,052.
	b Investments - corporate stock STMT 10	48,700,886.	23,825,805.	49,333,640.
	c Investments - corporate bonds STMT 11	4,254,812.	2,236,346.	2,218,669.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	1,198,008.	45,810,175.	49,322,249.
	14 Land, buildings, and equipment: basis ▶ 392,325.			
	Less accumulated depreciation STMT 13 ▶ 356,091.	83,354.	36,234.	36,234.
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	68,947,774.	76,680,642.	105,687,282.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ [X] and complete lines 24, 25, 29, and 30**			
	24 Net assets without donor restrictions	71,646,064.	76,680,642.	
	25 Net assets with donor restrictions	-2,698,290.	0.	
	Foundations that do not follow FASB ASC 958, check here ▶ [ ] and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances**	68,947,774.	76,680,642.	
	30 **Total liabilities and net assets/fund balances**	68,947,774.	76,680,642.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	68,947,774.
2	Enter amount from Part I, line 27a	2	7,229,021.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	503,847.
4	Add lines 1, 2, and 3	4	76,680,642.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	76,680,642.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	39,835,335.		28,385,101.	11,450,234.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				11,450,234.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 11,450,234.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	4,799,508.	91,726,284.	.052324
2017	3,477,749.	85,519,223.	.040666
2016	4,386,523.	80,377,433.	.054574
2015	3,410,644.	80,526,490.	.042354
2014	4,258,947.	85,278,961.	.049941

2	**Total** of line 1, column (d)	2	.239859
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.047972
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	97,004,953.
5	Multiply line 4 by line 3	5	4,653,522.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	127,694.
7	Add lines 5 and 6	7	4,781,216.
8	Enter qualifying distributions from Part XII, line 4	8	5,404,342.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo, day, yr.)
1a	PUBLICLY TRADED SECURITIES			
b	PUBLICLY TRADED SECURITIES			
c	PUBLICLY TRADED SECURITIES			
d	PUBLICLY TRADED SECURITIES			
e	PUBLICLY TRADED SECURITIES			
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,661.		50.	2,611.
b	1,258.			1,258.
c	4,608,081.		3,014,792.	1,593,289.
d	32,071,733.		22,782,618.	9,289,115.
e	3,086,495.		2,587,641.	498,854.
f	65,107.			65,107.
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				2,611.
b				1,258.
c				1,593,289.
d				9,289,115.
e				498,854.
f				65,107.
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	11,450,234.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	127,694.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	127,694.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-		5	127,694.
6	Credits/Payments:			
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a 90,959.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 110,000.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments. Add lines 6a through 6d		7	200,959.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	73,265.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 73,265. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X	
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ FL, PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.SCAIFEFAMILY.ORG

14 The books are in care of ▶ SCAIFE FAMILY FOUNDATION Telephone no.▶561-659-1188

Located at ▶777 S. FLAGLER DR EAST TOWER STE 909, WEST PALM B ZIP+4 ▶33401

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after *termination of government service, if terminating within 90 days.*) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b		
4a	*Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?*	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	[ ] Yes [X] No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	[ ] Yes [X] No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	[ ] Yes [X] No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	[ ] Yes [X] No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	[ ] Yes [X] No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ [ ]			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	[ ] Yes [ ] No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	[ ] Yes [X] No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	[ ] Yes [X] No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	[ ] Yes [X] No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEANNETTE BERIAU 777 S. FLAGLER DRIVE, EAST TOWER, STE WEST PALM BEACH, FL 33401	TRUSTEE/OFFICE MANAGER 40.00	80,601.	8,112.	0.
JOSHUA I. ARMSTRONG 777 S. FLAGLER DRIVE, EAST TOWER, STE WEST PALM BEACH, FL 33401	TRUSTEE 1.00	10,000.	0.	0.
ELVASIO VACCARO 777 S. FLAGLER DRIVE, EAST TOWER, STE WEST PALM BEACH, FL 33401	TRUSTEE 1.00	10,000.	0.	0.
DAVID ZYWIEC 777 S. FLAGLER DRIVE, EAST TOWER, STE WEST PALM BEACH, FL 33401	PRESIDENT 40.00	235,000.	26,400.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
GENERAL PARTNER INC 271 MABRICK AVENUE, PITTSBURGH, PA 15228	INVESTMENT	158,000.
HENRY H ARMSTRONG ASSOCIATES, INC - ONE GATEWAY CENTER, SUITE 1825, PITTSBURGH, PA	INVESTMENT	80,388.
ELMAN FREIBERG PLLC - 450 SEVENTH AVE, 33RD FLOOR, NEW YORK, NY 10123	LEGAL	52,899.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2019)

923561 12-17-19

15001103 139979 002233.000T 2019.04030 SCAIFE FAMILY FOUNDATION 00223351

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	98,411,162.
b	Average of monthly cash balances	1b	71,024.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	98,482,186.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	98,482,186.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,477,233.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	97,004,953.
6	**Minimum investment return** Enter 5% of line 5	6	4,850,248.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,850,248.
2a	Tax on investment income for 2019 from Part VI, line 5 — 2a: 127,694.		
b	Income tax for 2019. (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	127,694.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,722,554.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,722,554.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	4,722,554.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,404,342.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	5,404,342.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	127,694.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	5,276,648.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				4,722,554.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			145,880.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 5,404,342.				
a Applied to 2018, but not more than line 2a			145,880.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				4,722,554.
e Remaining amount distributed out of corpus	535,908.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	535,908.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	535,908.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019 535,908.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SCAIFE FAMILY FOUNDATION, 561-659-1188
777 SOUTH FLAGLER DRIVE, SUITE 909, EAST TOWER, WEST PALM BEACH, FL 33401

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT

c Any submission deadlines:

SEE ATTACHMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AID TO VICTIMS OF DOMESTIC ABUSE INC PO BOX 6161 DELRAY BEACH, FL 33482	N/A	PC	PROGRAM SUPPORT	22,500.
AMERICAN RED CROSS 431 18TH STREET NW WASHINGTON, DC 20006	N/A	PC	OEPRATING SUPPORT	300,000.
AMERICA'S VETDOGS -VETERAN'S K-9 CORPS, INC. 317 E MAIN STREET SMITHTOWN, NY 11787	N/A	PC	PROGRAM SUPPORT	40,000.
ANIMAL ADOPTION CENTER PO BOX 8532 JACKSON, WY 83002	N/A	PC	OPERATING SUPPORT	15,000.
BETHLEHEM HAVEN 905 WATSON ST PITTSBURGH, PA 15219	N/A	PC	OPERATING SUPPORT	40,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	4,689,500.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2019)

923611 12-17-19

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIG BROTHERS BIG SISTERS OF GREATER PITTSBURGH 5989 CENTRE AVE PITTSBURGH, PA 15206	N/A	PC	OPERATING SUPPORT	17,500.
BIG DOG RANCH RESCUE INC. 14444 OKEECHOBEE BLVD LOXAHATCHEE GROVES, FL 33470	N/A	PC	PROGRAM SUPPORT	30,000.
BOYS & GIRLS CLUBS OF PALM BEACH COUNTY 800 NORTHPOINT PARKWAY, SUITE 204 WEST PALM BEACH, FL 33407	N/A	PC	PROGRAM SUPPORT	50,000.
CANINE ASSISTED THERAPY, INC. 1040 NE 45TH STREET OAKLAND PARK, FL 33334	N/A	PC	PROGRAM SUPPORT	22,000.
CANINE COMPANION FOR INDEPENDENCE 8150 CLARCONA OCOEE RD ORLANDO, FL 32818	N/A	PC	PROGRAM SUPPORT	40,000.
CANINE PARTNERS FOR LIFE 334 FAGGS MANOR RD COCHRANVILLE, PA 19330	N/A	PC	PROGRAM SUPPORT	50,000.
CASA OF ALLEGHENY COUNTY 564 FORBES AVE., SUITE 902 PITTSBURGH, PA 15219	N/A	PC	PROGRAM SUPPORT	45,000.
CENTER FOR FAMILY SERVICES OF PALM BEACH COUNTY 4101 PARKER AVE WEST PALM BEACH, FL 33405	N/A	PC	PROGRAM SUPPORT	50,000.
CHILDREN'S HOME OF PITTSBURGH 5618 KENTUCKY AVE PITTSBURGH, PA 15232	N/A	PC	OPERATING SUPPORT	10,000.
CHILDREN'S HOME SOCIETY OF FLORIDA 3333 FOREST HILL BLVD WEST PALM BEACH, FL 33406	N/A	PC	PROGRAM SUPPORT	10,000.
Total from continuation sheets				4,272,000.

923631
04-01-19

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CIRCLE TAIL, INC. 8834 CAREY LANE PLEASANT PLAIN, OH 45162	N/A	PC	OPERATING SUPPORT	25,000.
CRIME VICTIMS TREATMENT CENTER 40 EXCHANGE PLACE NEW YORK, NY 10005	N/A	PC	OPERATING SUPPORT	1,500,000.
CRISIS CENTER NORTH PO BOX 101093 PITTSBURGH, PA 15237	N/A	PC	PROGRAM SUPPORT	20,000.
CROSSROADS CLUB, INC. 1700 LAKE IDA ROAD DELRAY BEACH, FL 33445	N/A	PC	PROGRAM SUPPORT	10,000.
DELAWARE VALLEY GOLDEN RETRIEVER RESCUE 60 VERA CRUZ RD REINHOLDS, PA 17569	N/A	PC	CAPITAL SUPPORT	35,000.
DOGS FOR DIABETICS, INC. 1647 WILLOW PASS RD. #157 CONCORD, CA 94520	N/A	PC	OPERATING SUPPORT	25,000.
EQUINE RESCUE & ADOPTION FOUNDATION, INC. P.O. BOX 1199 PALM CITY, FL 34991	N/A	PC	CAPITAL SUPPORT	10,000.
EQUINE-ASSISTED THERAPIES OF SOUTH FLORIDA, INC. 3600 W SAMPLE RD COCONUT CREEK, FL 33073	N/A	PC	PROGRAM SUPPORT	15,000.
FAMILIES FIRST OF PALM BEACH COUNTY, INC. 3333 FOREST HILL BLVD 2ND FLOOR WEST PALM BEACH, FL 33406	N/A	PC	PROGRAM SUPPORT	10,000.
FREEDOM SERVICE DOGS OF AMERICA 7193 S DILLON ST ENGLEWOOD, CO 80112	N/A	PC	PROGRAM SUPPORT	20,000.
Total from continuation sheets				

923631
04-01-19

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GENESIS ASSISTANCE DOGS, INC. PO 3101 WEST PALM BEACH, FL 33402	N/A	PC	OPERATING SUPPORT	10,000.
GLADE RUN FOUNDATION 485 W BEAVER ST ZELIENOPLE, PA 16063	N/A	PC	PROGRAM SUPPORT	20,000.
H.O.R.S.E. OF CT, INC. 43 WILBUR ROAD WASHINGTON, CT 06777	N/A	PC	OPERATING SUPPORT	12,000.
HAZELDEN BETTY FORD FOUNDATION P.O. BOX 11 CENTER CITY, MN 55012	N/A	PC	CANINE ASSISTANCE PROGRAM	150,000.
HAZELDEN BETTY FORD FOUNDATION P.O. BOX 11 CENTER CITY, MN 55012	N/A	PC	CHILDREN'S PROGRAM TRAINING ACADEMY	150,000.
HAZELDEN BETTY FORD FOUNDATION P.O. BOX 11 CENTER CITY, MN 55012	N/A	PC	EQUINE ASSISTANCE PROGRAM	75,000.
HAZELDEN BETTY FORD FOUNDATION P.O. BOX 11 CENTER CITY, MN 55012	N/A	PC	MEDICAL STUDENT PROGRAM - SIMS	80,000.
HISTORICAL SOCIETY OF PALM BEACH COUNTY 300 N DIXIE HWY WEST PALM BEACH, FL 33401	N/A	PC	OPERATING SUPPORT	20,000.
HOMESAFE 2840 6TH AVE S LAKE WORTH, FL 33461	N/A	PC	PROGRAM SUPPORT	10,000.
HOPE HOUSE, INC. 4178 10TH AVENUE N LAKE WORTH, FL 33461	N/A	PC	CAPITAL SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HORSE HAVEN OF TENNESSEE 2477 FORD RD LENOIR CITY, TN 37772	N/A	PC	OPERATING SUPPORT	10,000.
HOSANNA INDUSTRIES, INC. 109 RINARD LANE ROCHESTER, PA 15074	N/A	PC	OPERATING SUPPORT	25,000.
HUMANE ANIMAL RESCUE 6926 HAMILTON AVENUE PITTSBURGH, PA 15208	N/A	PC	OPERATING SUPPORT	200,000.
IRETA 611 WILLIAM PENN PL PITTSBURGH, PA 15219	N/A	PC	MEDICAL STUDENT PROGRAM	64,000.
JACK THE BIKE MAN, INC. P.O. BOX 17565 WEST PALM BEACH, FL 33416	N/A	PC	PROGRAM SUPPORT	70,000.
K9'S FOR WARRIORS, INC. 114 CAMP K9 RD PONTE VEDRA BEACH, FL 32081	N/A	PC	OEPRATING SUPPORT	75,000.
MAKE-A-WISH FOUNDATION OF GREATER PENNSYLVANIA AND 707 GRANT STREET, 37TH FLOOR PITTSBURGH, PA 15219	N/A	PC	PROGRAM SUPPORT	44,000.
MEALS ON WHEELS OF GREATER LEHIGH VALLEY 4240 FRITCH DR BETHLEHEM, PA 18020	N/A	PC	PROGRAM SUPPORT	20,000.
NATIONAL DISASTER SEARCH DOG FOUNDATION 6800 WHEELER CANYON RD SANTA PAULA, CA 93060	N/A	PC	PROGRAM SUPPORT	100,000.
NATIONAL RURAL ALCOHOL AND DRUG ABUSE NETWORK, INC P.O. BOX 4 TORY, WI 54563	N/A	PC	MEDICAL STUDENT PROGRAM	85,000.
Total from continuation sheets				

923631
04-01-19

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW HORIZONS SERVICE DOGS, INC. 1590 LAUREL PARK CT ORANGE CITY, FL 32763	N/A	PC	PROGRAM SUPPORT	40,000.
NEW LEASH ON LIFE USA PO BOX 326 NARBERTH, PA 19072	N/A	PC	PROGRAM SUPPORT	40,000.
NORTON MUSEUM OF ART 1451 SOUTH OLIVE AVENUE WEST PALM BEACH, FL 33401	N/A	PC	PROGRAM SUPPORT	20,000.
OPERATION WARM 6 DICKINSON DRIVE, SUITE 314 CHADDS FORD, PA 19317	N/A	PC	PROGRAM SUPPORT	10,000.
PAWS 4 LIBERTY, INC. 8939 PALOMINO DRIVE LAKE WORTH, FL 33467	N/A	PC	OPERATING SUPPORT	50,000.
PENNSYLVANIA ORGANIZATION FOR WOMEN IN EARLY RECOVERY 907 WEST STREET PITTSBURGH, PA 15221	N/A	PC	PROGRAM SUPPORT	70,000.
PENNSYLVANIA SPCA 350 E ERIE AVE PHILADELPHIA, PA 19134	N/A	PC	CAPITAL SUPPORT	25,000.
PET PARTNERS 345 118TH AVENUE SE, SUITE 200 BELLEVUE, WA 98005	N/A	PC	PROGRAM SUPPORT	20,000.
PHILANTHROPY ROUNDTABLE 1120 20TH STREET NW #550 WASHINGTON, DC 20036	N/A	PC	OPERATING SUPPORT	10,000.
PHILANTHROPY ROUNDTABLE 1120 20TH STREET NW #550 WASHINGTON, DC 20036	N/A	PC	ALLIANCE FOR CHARITABLE REFORM SUPPORT	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PROJECT LIFT, INC. 1330 SW 34TH ST PALM CITY, FL 34990	N/A	PC	OPERATING SUPPORT	25,000.
PUPPIES BEHIND BARS 263 W 38TH STREET, 4TH FLOOR NEW YORK, NY 10018	N/A	PC	OPERATING SUPPORT	250,000.
SALTWORKS THEATRE COMPANY 569 N. NEVILLE STREET PITTSBURGH, PA 15213	N/A	PC	PROGRAM SUPPORT	10,000.
SEARCH AND CARE 1844 2ND AVENUE NEW YORK, NY 10128	N/A	PC	PROGRAM SUPPORT	30,000.
SERVING SENIORS 525 14TH ST SAN DIEGO, CA 92101	N/A	PC	PROGRAM SUPPORT	10,000.
SHELTER FOR ABUSED WOMEN & CHILDREN, INC. P.O. BOX 10102 NAPLES, FL 34101	N/A	PC	OPERATING SUPPORT	50,000.
SOUTH HILLS PET RESCUE AND REHABILITATION RESORT P.O. BOX 224 MONACA, PA 15061	N/A	PC	OPERATING SUPPORT	42,000.
SOUTHEASTERN GUIDE DOGS, INC. 4210 77TH STREET E. PALMETTO, FL 34221	N/A	PC	PROGRAM SUPPORT	50,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA 9500 GILMAN DR LA JOLLA, CA 92093	N/A	PC	MEDICAL STUDENT PROGRAM	80,000.
UNIVERSITY OF FLORIDA FOUNDATION 1938 W UNIVERSITY AVE GAINESVILLE, FL 32603	N/A	PC	PROGRAM SUPPORT	72,500.
Total from continuation sheets				

923631
04-01-19

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
URBAN YOUTH IMPACT 2823 N AUSTRALIAN AVE WEST PALM BEACH, FL 33407	N/A	PC	OPERATING SUPPORT	15,000.
VINCEREMOS THERAPEUTIC RIDING CENTER 13300 6TH CT N LOXAHATCHEE, FL 33470	N/A	PC	PROGRAM SUPPORT	45,000.
WAYSIDE HOUSE 378 NE 6TH AVENUE DELRAY BEACH, FL 33483	N/A	PC	PROGRAM SUPPORT	18,000.
WOMEN'S CENTER & SHELTER OF GREATER PITTSBURGH P.O. BOX 9024 PITTSBURGH, PA 15224	N/A	PC	OPERATING SUPPORT	30,000.
YMCA OF THE PALM BEACHES 2085 S CONGRESS AVE PALM SPRINGS, FL 33406	N/A	PC	PROGRAM SUPPORT	10,000.
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,681,852.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	334,819.	
8 Gain or (loss) from sales of assets other than inventory			18	11,450,234.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		13,466,905.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 13,466,905.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [signature] Date: 11-11-2020 Title: President

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
PATRICIA GIARRATANO	P. Giarratano	11/11/20		P00283135
Firm's name ▶ CALER, DONTEN, LEVINE ET AL, P.A.			Firm's EIN ▶ 59-2831281	
Firm's address ▶ 505 SOUTH FLAGLER DR, #900 WEST PALM BEACH, FL 33401-5948			Phone no. 561-832-9292	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PNC	1,746,959.	65,107.	1,681,852.	1,681,852.	
TO PART I, LINE 4	1,746,959.	65,107.	1,681,852.	1,681,852.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PFIC INVESTMENTS	334,819.	105,461.	
TOTAL TO FORM 990-PF, PART I, LINE 11	334,819.	105,461.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	53,731.	0.		53,731.
TO FM 990-PF, PG 1, LN 16A	53,731.	0.		53,731.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT, COMPLIANCE AND TAX SERV	34,485.	17,243.		17,242.
TO FORM 990-PF, PG 1, LN 16B	34,485.	17,243.		17,242.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FISCAL AGENTS FEES	78,086.	78,086.		0.
MANAGED ACCOUNT FEES	271,233.	271,233.		0.
TO FORM 990-PF, PG 1, LN 16C	349,319.	349,319.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	131,261.	0.		0.
DEFERRED FEDERAL INCOME TAX	186,973.	0.		0.
PAYROLL TAXES	17,062.	1,967.		15,095.
FOREIGN TAXES	21,160.	21,160.		0.
TO FORM 990-PF, PG 1, LN 18	356,456.	23,127.		15,095.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMPUTER MAINTENANCE	2,953.	0.		2,953.
DUES & SUBSCRIPTIONS	5,300.	0.		5,300.
INSURANCE	9,064.	1,045.		8,019.
LEASED EQUIPMENT	3,523.	406.		3,117.
OFFICE EXPENSES	8,800.	1,037.		7,763.
PARKING	88.	10.		78.
POSTAGE	220.	25.		195.
TELEPHONE	3,569.	412.		3,157.
UTILITIES	951.	110.		841.
HOSPITALIZATION	62,983.	7,262.		55,721.
TO FORM 990-PF, PG 1, LN 23	97,451.	10,307.		87,144.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8

DESCRIPTION	AMOUNT
CHANGES IN DEFERRED TAXES ACCRUAL	243,235.
CHANGES IN PREPAID INSURANCE	61.
ACCRUED INCOME RECEIVABLES	260,551.
TOTAL TO FORM 990-PF, PART III, LINE 3	503,847.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY NOTES	X		600,644.	605,052.
TOTAL U.S. GOVERNMENT OBLIGATIONS			600,644.	605,052.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			600,644.	605,052.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AIR PRODUCTS & CHEMICALS INC	521,090.	939,960.
ALPHABET INC/CA-CL C	1,451,080.	2,674,040.
AMERICAN TOWER CORP	59,160.	344,730.
APPLE INC	375,467.	3,817,450.
BERKSHIRE HATHAWAY INC DEL	6,899,773.	11,206,470.
CERNER CORP	545,566.	697,205.
COSTCO WHOLESALE CORP	58,527.	293,920.
ECOLAB INC	591,570.	964,950.
EQUITY RESIDENTIAL	49,730.	72,828.
EXXON MOBIL CORP	418,084.	558,240.
FASTENAL CO	868,547.	1,551,900.
INTEL CORP	862,939.	1,675,800.
JOHNSON & JOHNSON	1,288,416.	1,896,310.
MASTERCARD INC CL A	1,447,633.	4,478,850.
MC CORMICK & CO INC	457,975.	848,650.
MCDOLNALDS CORP	52,915.	197,610.
MEDTRONIC PLC	592,130.	907,600.
MICROSOFT CORP	1,418,784.	4,888,700.

MONDELEZ INTERNATIONAL	17,431.	78,048.
MOODYS CORP	767,420.	1,899,280.
NIKE INC	69,864.	526,812.
PHILIP MORRIS INTERNATIONAL	290,730.	595,630.
PROCTOR & GAMBLE CO	1,294,150.	2,060,850.
TARGET CORP	137,395.	474,377.
TJX COMPANIES INC NEW	1,106,410.	1,831,800.
UNION PACIFIC CORP	645,050.	1,446,320.
UNITED TECHNOLOGIES CORP	977,617.	1,347,840.
WALMART INC	154,880.	356,520.
WATERS CORP	405,472.	700,950.
TOTAL TO FORM 990-PF, PART II, LINE 10B	23,825,805.	49,333,640.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ALPHABET INC	209,752.	205,260.
ARCHER DANIELS MIDLAND C	266,410.	257,350.
BOEING CO	200,120.	199,562.
INTEL CORP	248,610.	249,853.
ORACLE CORP	199,428.	200,420.
PRAXAIR INC	105,496.	102,694.
PROCTOR & GAMBLE CO	299,249.	300,408.
TEXAS INSTRUMENTS INC	100,187.	99,941.
UNILEVER CAPITAL CORP	249,575.	250,245.
UNITED PARCEL SERVICE	257,345.	252,985.
UNITED TECHNOLOGIES CORP	100,174.	99,951.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,236,346.	2,218,669.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISHARES MSCI EMERGING MARKETS	COST	235,767.	314,090.
VANGUARD MSCI EMERGING MARKETS	COST	998,483.	1,111,750.
VANGUARD LARGE CAP	COST	2,008,744.	2,217,600.
VANGUARD DEVELOPED MARKETS	COST	6,000,000.	6,393,790.
VANGUARD INSTL INDEX FUND	COST	8,950,000.	9,624,204.
VANGUARD MID CAP INDEX FUND	COST	7,300,000.	7,876,251.
VANGUARD SMALL CAP INDEX FUND	COST	6,000,000.	6,515,667.
HIRTLE CALLAGHAN	COST	208,632.	961,134.
HIRTLE CALLAGHAN PE	COST	753,609.	923,289.
VANGUARD TOTAL BOND MARKET	COST	1,004,940.	1,006,320.

VANGUARD HIGH YEILD CORP	COST	2,600,000.	2,625,929.
VANGUARD FUNDS GNMA	COST	4,000,000.	4,002,649.
VANGUARD SHORT-TERM CORPORATE	COST	5,750,000.	5,749,576.
TOTAL TO FORM 990-PF, PART II, LINE 13		45,810,175.	49,322,249.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
IPOWER	4,504.	4,016.	488.
IPOWER	2,159.	1,925.	234.
VIDEO SECURITY SYSTEM	3,146.	2,569.	577.
LEASEHOLD IMPROVEMENTS	188,749.	168,302.	20,447.
MAIN DOORS	9,356.	7,640.	1,716.
SOLAR BLINDS	4,635.	4,133.	502.
KITCHEN IMPROVEMENTS	6,741.	5,524.	1,217.
BINDING MACHINE	250.	241.	9.
OFFICE FURNITURE	143,092.	143,092.	0.
OFFICE FURNITURE	13,158.	13,158.	0.
TVS	2,936.	1,712.	1,224.
REFRIGERATOR	640.	408.	232.
CHAIRS	5,790.	1,620.	4,170.
DRAPES	7,169.	1,749.	5,420.
TOTAL TO FM 990-PF, PART II, LN 14	392,325.	356,089.	36,236.

2019 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	BUILDINGS														
1	IPOWER	07/14/15	SL	5.00		16	4,504.				4,504.	3,115.		901.	4,016.
2	IPOWER	07/14/15	SL	5.00		16	2,159.				2,159.	1,493.		432.	1,925.
3	VIDEO SECURITY SYSTEM	11/13/15	SL	5.00		16	3,146.				3,146.	1,940.		629.	2,569.
4	LEASEHOLD IMPROVEMENTS	07/14/15	SL	5.00		16	188,749.				188,749.	130,552.		37,750.	168,302.
5	MAIN DOORS	11/24/15	SL	5.00		16	9,356.				9,356.	5,769.		1,871.	7,640.
6	SOLAR BLINDS	07/14/15	SL	5.00		16	4,635.				4,635.	3,206.		927.	4,133.
7	KITCHEN IMPROVEMENTS	07/07/17	SL	3.00		16	6,741.				6,741.	3,277.		2,247.	5,524.
	* 990-PF PG 1 TOTAL BUILDINGS						219,290.				219,290.	149,352.		44,757.	194,109.
	FURNITURE & FIXTURES														
8	BINDING MACHINE	01/01/03	SL	7.00		16	250.				250.	241.		0.	241.
9	OFFICE FURNITURE	01/01/03	SL	7.00		16	143,092.				143,092.	143,092.		0.	143,092.
10	OFFICE FURNITURE	01/01/04	SL	7.00		16	13,158.				13,158.	13,158.		0.	13,158.
11	TVS	11/20/15	SL	7.00		16	2,936.				2,936.	1,293.		419.	1,712.
12	REFRIGERATOR	06/02/15	SL	7.00		16	640.				640.	317.		91.	408.
13	CHAIRS	01/15/18	SL	7.00		16	5,790.				5,790.	793.		827.	1,620.
14	DRAPES	04/13/18	SL	7.00		16	7,169.				7,169.	725.		1,024.	1,749.
	* 990-PF PG 1 TOTAL FURNITURE & FIXTURES						173,035.				173,035.	159,619.		2,361.	161,980.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	* GRAND TOTAL 990-PF PG 1 DEPR						392,325.				392,325.	308,971.		47,118.	356,089.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone