

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation STAUNTON FARM FOUNDATION 540-054 DBA STAUNTON FARM FOUNDATION		A Employer identification number 25-0965573	
Number and street (or P.O. box number if mail is not delivered to street address) 650 SMITHFIELD STREET NO 210		Room/suite	B Telephone number (see instructions) (412) 281-8020
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 152223907		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 11,558,218		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) Modified Cash (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	19,996	56,522		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	8,264,234			
	b Gross sales price for all assets on line 6a 52,437,060				
	7 Capital gain net income (from Part IV, line 2) . . .		8,381,323		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	44,966	15,268		
	12 Total. Add lines 1 through 11	8,329,196	8,453,113		
	13 Compensation of officers, directors, trustees, etc.	126,030	0		126,030
	14 Other employee salaries and wages	87,343	7,861		79,482
	15 Pension plans, employee benefits	55,801	558		55,243
	16a Legal fees (attach schedule)	237	0		237
	b Accounting fees (attach schedule)	38,360	29,921		8,439
	c Other professional fees (attach schedule)	103,908	103,158		750
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	59,572	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	17,968	0		17,968
	21 Travel, conferences, and meetings	26,565	0		26,565
	22 Printing and publications	1,028	0		1,028
	23 Other expenses (attach schedule)	424,469	511,136		61,465
	24 Total operating and administrative expenses. Add lines 13 through 23	941,281	652,634		377,207
	25 Contributions, gifts, grants paid	2,453,698			2,453,698
	26 Total expenses and disbursements. Add lines 24 and 25	3,394,979	652,634		2,830,905
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	4,934,217			
	b Net investment income (if negative, enter -0-)		7,800,479		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	285,130	151,058	151,058
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ <u>45,380,884</u>			
	Less: allowance for doubtful accounts ▶ _____		45,380,884	
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	43,183,484	1,965,729	1,965,729	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	8,089,664	9,441,431	9,441,431	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	51,558,278	56,939,102	11,558,218	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	51,558,278	56,939,102	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 Total net assets or fund balances (see instructions)	51,558,278	56,939,102	
30 Total liabilities and net assets/fund balances (see instructions) .	51,558,278	56,939,102		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	51,558,278
2 Enter amount from Part I, line 27a	2	4,934,217
3 Other increases not included in line 2 (itemize) ▶ _____	3	446,607
4 Add lines 1, 2, and 3	4	56,939,102
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	56,939,102

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a CAPITAL GAINS FROM PARTNERSHIP	P		
b CAPITAL GAINS FROM TIFF MULTI-ASSET FUND	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,247,589			1,247,589
b 7,133,734			7,133,734
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,247,589
b			7,133,734
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	8,381,323
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,700,713	56,451,497	0.047841
2017	2,499,800	55,598,392	0.044962
2016	2,580,973	51,555,439	0.050062
2015	2,636,422	54,303,059	0.048550
2014	2,697,009	56,440,071	0.047785

2 Total of line 1, column (d)	2	0.239200
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047840
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	55,085,650
5 Multiply line 4 by line 3	5	2,635,297
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	78,005
7 Add lines 5 and 6	7	2,713,302
8 Enter qualifying distributions from Part XII, line 4	8	2,830,905

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	78,005
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	78,005
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	78,005
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	81,599
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	81,599
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	3,594
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 3,594 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.STAUNTONFARM.ORG</u>	13	Yes	
14	The books are in care of ► <u>SUSAN LUBIC</u> Telephone no. ► <u>(412) 281-8020</u>			

Located at ► 650 SMITHFIELD STREET SUITE 210 PITTSBURGH PAZIP+4 ► 15222

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE INVESTMENT FUND FOR FOUNDATIONS	INVESTMENT ADVISORY FEES	103,158
200 BARR HARBOR DR SUITE 100		
WEST CONSHOHOCKEN, PA 19428		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	46,263,411
b	Average of monthly cash balances.	1b	219,676
c	Fair market value of all other assets (see instructions).	1c	9,441,431
d	Total (add lines 1a, b, and c).	1d	55,924,518
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	55,924,518
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	838,868
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	55,085,650
6	Minimum investment return. Enter 5% of line 5.	6	2,754,283

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,754,283
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	78,005
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	78,005
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,676,278
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,676,278
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,676,278

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,830,905
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,830,905
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	78,005
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,752,900

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,676,278
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			222,021	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 2,830,905				
a Applied to 2018, but not more than line 2a			222,021	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				2,608,884
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				67,394
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: JONI S SCHWAGER EXECUTIVE DIRECTOR 650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222 (412) 281-8020	
b The form in which applications should be submitted and information and materials they should include: PROVIDED UPON INITIAL REQUEST	
c Any submission deadlines: NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: GRANTS ARE LIMITED TO NON-PROFIT ORGANIZATIONS PROVIDING MENTAL HEALTH TREATMENT, CARE, AND SUPPORT.	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	2,453,698
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	496,372

Enter gross amounts unless otherwise indicated.

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
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Form **990-PF** (2019)

Part XVII

		Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
--------------	--	-----------

1b(5)	No
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1b(6)		No
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1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2020-10-29 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	ELIZABETH E KRISHER					
	Firm's name ► MAHER DUESSEL CPA'S					Firm's EIN ► 25-1622758
	Firm's address ► 503 MARTINDALE STREET SUITE 600 PITTSBURGH, PA 15212					Phone no. (412) 471-5500

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PAUL GRIFFITHS	PRESIDENT 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
MARGARET L WEAVER	VICE PRESIDENT 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
BURCH CRAIG	TREASURER 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
SUSAN BROWNLEE	SECRETARY 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
ROBERT B FERREE IV	PRESIDENT 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
LYNNE LORESH	DIRECTOR 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
ASHLEY PERRY	DIRECTOR 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
BRADLEY STEIN	DIRECTOR 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
SUSAN WEAVER	DIRECTOR 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
KATHLEEN C KNIGHT	HONORARY DIRECTOR 1.00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
JONI S SCHWAGER	EXECUTIVE DIRECTOR 40.00	126,030	26,875	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADAGIO HEALTH TWO GATEWAY CENTER SUITE 500 PITTSBURGH, PA 15222		PUBLIC CHARITY	SPONSORSHIP FOR TRANSFORMING WOMEN'S HEALTH 2019 SYMPOSIUM	1,000
ALLEGHENY COUNTY THROUGH ITS DEPARTMENT OF HUMAN SERVICES 1 SMITHFIELD ST PITTSBURGH, PA 15222		PUBLIC CHARITY	TRANSITION AGE YOUTH-TECHNICAL & TRAINING SPECIALIST	25,000
ALLEGHENY HEALTH NETWORK 4818 LIBERTY AVE PITTSBURGH, PA 15224		PUBLIC CHARITY	BEHAVIORAL HEALTH SCREENING EXPANSION WITHIN THE PEDIATRIC ORTHOPAEDIC INSTITUTE OF AHN	25,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLEGHENY HEALTH NETWORK 4818 LIBERTY AVE PITTSBURGH, PA 15224		PUBLIC CHARITY	AHN PRIMARY CARE BEHAVIORAL HEALTH INTEGRATION PROJECT (BHIP)	50,000
ALLIANCE FOR NONPROFIT RESOURCES 212-214 S MAIN STREET BUTLER, PA 16001		PUBLIC CHARITY	CERTIFIED PEER SPECIALIST & PSYCH REHAB TECHNOLOGY PROJECT	53,620
ALPHA HOUSE INC435 SHADY AVE PITTSBURGH, PA 15206		PUBLIC CHARITY	ALPHA INNOVATION AND ADVANCEMENT	25,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANGELS' PLACE INC 2615 NORWOOD AVENUE PITTSBURGH, PA 15214		PUBLIC CHARITY	MENTAL HEALTH AND TRAUMA-INFORMED CARE	30,000
ARC MANOR200 OAK AVENUE KITTTANNING, PA 16201		PUBLIC CHARITY	CARF ACCREDITATION	12,573
ARMSTRONG COUNTY MEMORIAL HOSPITAL ONE NOLTE DRIVE KITTTANNING, PA 16201		PUBLIC CHARITY	THE IMPLEMENTATION OF TELEPSYCHIATRY FOR RURAL HOSPITAL INPATIENTS WITH BEHAVIORAL DISORDERS	25,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATTACK THEATRE 2425 LIBERTY AVENUE PITTSBURGH, PA 15222		PUBLIC CHARITY	PARTNERSHIP WITH FINE ART MIRACLES	1,500
AWAKEN PITTSBURGH 733 N HIGHLAND AVE PITTSBURGH, PA 15206		PUBLIC CHARITY	PROGRAM EXPANSION TO INCLUDE ADDICTION RECOVERY AND ANTI-BIAS WORK.	27,000
AWAKEN PITTSBURGH 733 N HIGHLAND AVE PITTSBURGH, PA 15206		PUBLIC CHARITY	YOUNG EXECUTIVE DIRECTORS	1,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AWAKEN PITTSBURGH 733 N HIGHLAND AVE PITTSBURGH, PA 15206		PUBLIC CHARITY	MINDFULNESS TRAINING	500
BIG BROTHERS BIG SISTERS OF GREATER PITTSBURGH INC 5989 CENTRE AVE STE 1 PITTSBURGH, PA 15206		PUBLIC CHARITY	ONE-TO-ONE MENTORING FOR YOUTH EXPERIENCING MENTAL HEALTH CHALLENGES	38,000
BRIDGE TO THE MOUNTAINS 1526 RHINE STREET PITTSUBURGH, PA 15212		PUBLIC CHARITY	OUTREACH SPECIALIST EMPLOYMENT FUNDING	30,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIDGE TO THE MOUNTAINS 1526 RHINE STREET PITTSBURGH, PA 15212		PUBLIC CHARITY	UNRESTRICTED FUNDS	1,500
CASA SAN JOSE2118 BROADWAY AVE PITTSBURGH, PA 15216		PUBLIC CHARITY	GROWING SEEDS (SEMILLAS) OF WELCOME AND HOPE	10,000
CENTER OF LIFE 161 HAZELWOOD AVENUE PITTSBURGH, PA 15207		PUBLIC CHARITY	HELPING TEENS REDUCE IMPULSIVE BEHAVIOR	15,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHARTIERS CENTER 437 RAILROAD STREET BRIDGEVILLE, PA 15017		PUBLIC CHARITY	CHARTIERS CENTER'S INTEGRATION OF PRIMARY CARE SERVICES WITHIN MENTAL HEALTH CLINIC	100,000
CHESTNUT RIDGE COUNSELING SERVICES INC 100 NEW SALEM ROAD UNIONTOWN, PA 15401		PUBLIC CHARITY	QUALITY OF CARE, OUTCOME MEASURES TRANSFORMATION INITIATIVE	24,828
CIT INTERNATIONAL 111 S HIGHLAND STREET BOX 71 MEMPHIS, TN 38111		PUBLIC CHARITY	CIT PITTSBURGH CONFERENCE	5,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY THEATRE COMPANY INC 1300 BINGHAM ST PITTSBURGH, PA 15203		PUBLIC CHARITY	ARTS ACCESS CLASSROOM EXPANSION	10,000
COMMUNITIES IN SCHOOLS OF PITTSBURGH-ALLEGHENY COUNTY 3856 SOUTH WATER STREET PITTSBURGH, PA 15203		PUBLIC CHARITY	ISS SUPPORT FOR STO-ROX SCHOOL DISTRICT (SRSD)	50,000
COMMUNITY HUMAN SERVICES 2525 LIBERTY AVENUE PITTSBURGH, PA 15222		PUBLIC CHARITY	COMMUNITY HUMAN SERVICES (CHS) CAPACITY BUILDING FOR LEADERSHIP TRANSITION AND INTERNAL SYSTEMS	14,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTING CHAMPIONS 6101 PENN AVE SUITE 201 PITTSBURGH, PA 15206		PUBLIC CHARITY	BUILDING CAPACITY BY COACHING A PROGRAM EMPLOYEE IN GRANT WRITING AND SEEKING	10,000
CONSORTIUM FOR PUBLIC EDUCATION 1100 INDUSTRY ROAD MCKEESPORT, PA 15132		PUBLIC CHARITY	RACHEL'S CHALLENGE	2,500
CRISIS SHELTER OF LAWRENCE COUNTY 1218 W STATE STREET NEW CASTLE, PA 16101		PUBLIC CHARITY	VICTIM TO SURVIVOR: ADDRESSING THE COMPLEX TRAUMA OF CRIME VICTIMS	67,028
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DUQUESNE UNIVERSITY OF THE HOLY SPIRIT 600 FORBES AVENUE PITTSBURGH, PA 15282		PUBLIC CHARITY	BRONZE SPONSORSHIP MCGINLEY-RICE SYMPOSIUM 2019	1,000
EXPRESSIVE MEDIA INC (EMI) PARK PLAZA APARTMENTS PITTSBURGH, PA 15213		PUBLIC CHARITY	EXPRESSIVE MEDIA E-LEARNING LIBRARY	10,000
FAYETTE COUNTY COMMUNITY ACTION AGENCY INC 108 NORTH BEESON AVENUE UNIONTOWN, PA 15401		PUBLIC CHARITY	PREPARING HUMAN SERVICE WORKERS	50,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAYETTE COUNTY DRUG AND ALCOHOL COMMISSIONINC 100 NEW SALEM ROAD UNIONTOWN, PA 15401		PUBLIC CHARITY	FCDAC TREATMENT BUSINESS MANAGER	25,000
FAYETTE COUNTY HUMAN SERVICE COUNCIL 137 NORTH BEESON AVENUE UNIONTOWN, PA 15401		PUBLIC CHARITY	WELLNESS IN THE HELPING PROFESSION	5,000
FILM PITTSBURGH 1789 S BRADDOCK AVENUE PITTSBURGH, PA 15218		PUBLIC CHARITY	SUPPORT FOR 2 FILMS TO HIGHLIGHT MENTAL HEALTH AT REELABILITIES PITTSBURGH	12,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLYING FUR ANIMAL RESCUE PO BOX 299 ZIEGLERVILLE, PA 19492		PUBLIC CHARITY	DONATION IN MEMORY OF BRUCE SIFF	200
GIRL SCOUTS WESTERN PENNSYLVANIA 30 ISABELLA STREET SUITE 107 PITTSBURGH, PA 15212		PUBLIC CHARITY	GIRL SCOUT LEADERSHIP EXPERIENCE - OUTREACH NEW HORIZON SCHOOL	15,000
GLADE RUN FOUNDATION PO BOX 70 ZELIENOPLE, PA 16063		PUBLIC CHARITY	GLADE RUN CARF ACCREDITATION	10,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRANT REFUNDSDVARIOUS VARIOUS, PA 00000		PUBLIC CHARITY	VARIOUS GRANT REFUNDS FROM PRIOR YEARS	-13,422
GRANTMAKERS OF WESTERN PA 650 SMITHFIELD STREET PITTSBURGH, PA 15222		PUBLIC CHARITY	KIDSBURGH: A FOCUS ON MENTAL HEALTH	35,000
HABITAT FOR HUMANITY ALLEGHENY VALLEY 225 FREEPORT STREET NEW KENSINGTON, PA 15068		PUBLIC CHARITY	STROKES OF CHANGE	25,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALTHY START INC 400 NORTH LEXINGTON STREET PITTSBURGH, PA 15208		PUBLIC CHARITY	MOVING BEYOND DEPRESSION	70,200
HIGHLAND HOUSE 20 SOUTH MERCER STREET NEW CASTLE, PA 161031405		PUBLIC CHARITY	EMERGENCY MAINTENANCE PROJECT	25,000
HUMAN SERVICES CENTER 130 W NORTH STREET NEW CASTLE, PA 16101		PUBLIC CHARITY	MILL STREET COMMONS	24,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSIDE OUR MINDS A PROJECT OF NEW SUN RISING PO BOX 58005 PITTSBURGH, PA 15209		PUBLIC CHARITY	PLANNING FOR LEAD IN CONNECT	25,000
IRMC PHYSICIAN GROUP 1265 119 PROFESSIONAL CENTER INDIANA, PA 15701		PUBLIC CHARITY	IRMC PHYSICIAN GROUP SOCIAL SERVICES CAPACITY BUILDING	10,000
JEWISH ASSOCIATION ON AGING 200 JHF DRIVE PITTSBURGH, PA 15217		PUBLIC CHARITY	HOPE GROWS AND THE CAREGIVER GARDEN CONNECT PROJECT	41,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FAMILY & CHILDREN'S SERVICE 5743 BARTLETT STREET PITTSBURGH, PA 15217		PUBLIC CHARITY	REFUGEE AND IMMIGRANT PEER SUPPORT GROUPS	25,000
JEWISH HEALTHCARE FOUNDATION 650 SMITHFIELD STREET PITTSBURGH, PA 15222		PUBLIC CHARITY	DAN MILLER DISABILITY SUMMIT	10,000
JEWISH RESIDENTIAL SERVICES 2609 MURRAY AVENUE SUITE 201 PITTSBURGH, PA 15217		PUBLIC CHARITY	COLLEAGUE TRAINING	11,176
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MELTING POT MINISTRIES 5811 CURRY RD PITTSBURGH, PA 15236		PUBLIC CHARITY	COGNITIVE BEHAVIORAL INTERVENTION FOR TRAUMA IN SCHOOLS (CBITS)	25,000
MENTAL HEALTH AMERICA 409 COULTER AVENUE GREENSBURG, PA 15601		PUBLIC CHARITY	TECHNOLOGY NEEDS GRANT	15,000
MENTAL HEALTH AMERICA 409 COULTER AVENUE GREENSBURG, PA 15601		PUBLIC CHARITY	THE ART CELLAR BY MENTAL HEALTH AMERICA OF SOUTHWESTERN PA	100,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MENTAL HEALTH AMERICA 409 COULTER AVENUE GREENSBURG, PA 15601		PUBLIC CHARITY	INNOVATIONS 2019	200
MENTAL HEALTH ASSOCIATION OF WASHINGTON COUNTY 71 N MAIN STREET WASHINGTON, PA 15301		PUBLIC CHARITY	COVERED BRIDGE FESTIVAL	75
NAMI KEYSTONE PA 105 BRAUNLICH DRIVE PITTSBURGH, PA 152373415		PUBLIC CHARITY	SPONSORSHIP FOR 2020 CHILD AND ADOLESCENT MENTAL HEALTH CONFERENCE	5,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAMI PA BUTLER COUNTY 212-214 S MAIN ST BUTLER, PA 16001		PUBLIC CHARITY	IT NEEDS	5,000
NEIGHBORHOOD ALLIES 225 ROSS STREET PITTSBURGH, PA 15219		PUBLIC CHARITY	STEEL SMILING ORGANIZATIONAL SUSTAINABILITY PROJECT	75,000
NFBD6401 PENN AVE PITTSBURGH, PA 15206		PUBLIC CHARITY	MENTAL HEALTH AWARENESS IN THE DIGITAL AGE	75,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NURTUREPA INCPO BOX 869 MCMURRAY, PA 15317		PUBLIC CHARITY	SUPPORTING RECOVERING MOMS OF NEWBORNS	70,000
ON RIVER TIME 2211 7TH AVENUE SOUTH BIRMINGHAM, AL 35233		PUBLIC CHARITY	DONATION IN HONOR OF JOHN AHLWEDE	500
OUTREACH TEEN & FAMILY SERVICES INC 666 WASHINGTON ROAD PITTSBURGH, PA 15228		PUBLIC CHARITY	PROGRAM MANAGER - BUILDING SUSTAINABILITY THROUGH ENHANCED PROGRAM DELIVERY	19,380
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARTNERS FOR QUALITY FOUNDATION 250 CLEVER RD MCKEES ROCKS, PA 15136		PUBLIC CHARITY	BEHAVIORAL HEALTH FIELDWORKER TRAINING	24,700
PENNSYLVANIA MENTAL HEALTH CONSUMERS' ASSOCIATION 4105 DERRY ST HARRISBURG, PA 17111		PUBLIC CHARITY	DEVELOPING YOUNG ADULT LEADERS: A FOCUS ON MENTAL HEALTH	25,000
PENNSYLVANIA YOUTH CONGRESS FOUNDATION 413 WALNUT ST HARRISBURG, PA 17101		PUBLIC CHARITY	PENNSYLVANIA YOUTH CONGRESS FOUNDATION (PYC) LGBTQ YOUTH MENTAL HEALTH CARE COORDINATOR	25,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PERSAD CENTER INC 5301 BUTLER STREET PITTSBURGH, PA 15201		PUBLIC CHARITY	PERSAD MENTAL HEALTH & DRUG AND ALCOHOL INTENSIVE OUTPATIENT PROGRAM	152,665
PLANNED PARENTHOOD OF WESTERN PENNSYLVANIA 933 LIBERTY AVENUE PITTSBURGH, PA 15222		PUBLIC CHARITY	BEHAVIORAL HEALTH SERVICES	675
PLANNED PARENTHOOD OF WESTERN PENNSYLVANIA 933 LIBERTY AVENUE PITTSBURGH, PA 15222		PUBLIC CHARITY	BEHAVIORAL HEALTH EXPANDED SERVICES INITIATIVE	25,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD OF WESTERN PENNSYLVANIA 933 LIBERTY AVENUE PITTSBURGH, PA 15222		PUBLIC CHARITY	HONOR SUSAN KALSON FOR HER BOD SERVICE	250
POISE FOUNDATION TWO GATEWAY CENTER 603 STANWIX STREET PITTSBURGH, PA 15222		PUBLIC CHARITY	#STRONGMOMSTRONGBABY	5,000
PREVENTION POINT PHILADELPHIA PO BOX 60990 PHILADELPHIA, PA 19133		PUBLIC CHARITY	HERO INITIATIVE	25,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
PREVENTION POINT PHILADELPHIA PO BOX 60990 PHILADELPHIA, PA 19133		PUBLIC CHARITY	PAHRC STATEWIDE CONFERENCE	1,500
PREVENTION POINT PITTSBURGH 460 MELWOOD AVE PITTSBURGH, PA 15213		PUBLIC CHARITY	OVERDOSE AWARENESS DAY	1,000
PRIMARY HEALTH NETWORK63 PITT ST SHARON, PA 16146		PUBLIC CHARITY	STREAMLINING TRANSITION OF COLLABORATIVE CARE	25,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROPEL SCHOOLS FOUNDATION 3447 E CARSON STREET PITTSBURGH, PA 15203		PUBLIC CHARITY	PROPEL PARTNERS IN WELLNESS EXPANSION	100,000
PUBLICSOURCE1936 FIFTH AVE PITTSBURGH, PA 15219		PUBLIC CHARITY	A PACKAGE OF SEVERAL REPORTING SERIES ON BEHAVIORAL HEALTH OVER TWO YEARS	50,000
SHADYSIDE HOSPITAL FOUNDATION 532 SOUTH AIKEN AVE PITTSBURGH, PA 15232		PUBLIC CHARITY	UPMC SHADYSIDE FAMILY HEALTH CENTER MEDICATION ASSISTED TREATMENT PROGRAM	48,542
Total ▶ 3a				2,453,698

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SISTERS PITTSBURGH 3948 MURRAY AVE PITTSBURGH, PA 15217		PUBLIC CHARITY	FIRE FUND	250
SOUTH ALLEGHENY SCHOOL DISTRICT 2743 WASHINGTON BLVD MCKEESPORT, PA 15133		PUBLIC CHARITY	SOUTH ALLEGHENY RESILIENCY EMPOWERING STUDENTS TO OVERCOME CHALLENGES	20,000
SOUTH HILLS INTERFAITH MOVEMENT 5301 PARK AVENUE BETHEL PARK, PA 15102		PUBLIC CHARITY	EMPOWERING ENVIRONMENTS FOR EVERYONE	35,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARGARET MEMORIAL HOSPITAL FOUNDATION 815 FREEPORT ROAD 100 MEDICAL ARTS BUILDING 100 PITTSBURGH, PA 15215		PUBLIC CHARITY	THE SUNSHINE SPACE DEDICATED SPACE FOR BEHAVIORAL HEALTH, MAT AND OUTSIDE AGENCIES	200,000
THE ALEPH INSTITUTE5804 BEACON ST PITTSBURGH, PA 15217		PUBLIC CHARITY	CAPACITY BUILDING AT THE ALEPH INSTITUTE	53,058
THE ALEPH INSTITUTE5804 BEACON ST PITTSBURGH, PA 15217		PUBLIC CHARITY	SPEAKER SERIES	800
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE CORNERSTONE OF BEAVER COUNTY 1217 7TH AVENUE BEAVER FALLS, PA 15010		PUBLIC CHARITY	BRIDGING THE GAP	25,000
THE KENNEDY FORUM 14 CENTRAL AVE PO BOX 319 ISLAND HEIGHTS, NJ 08732		PUBLIC CHARITY	PARITY IN PA	2,500
THE LIGHTHOUSE FOUNDATION 116 BROWNS HILL ROAD VALENCIA, PA 16059		PUBLIC CHARITY	MENTAL HEALTH PROGRAMMING EVALUATION AND TRAINING	20,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE OPEN DOOR INCPO BOX 99243 PITTSBURGH, PA 15233		PUBLIC CHARITY	RUN AMOK	300
THE PITTSBURGH FOUNDATION 5 PPG PLACE SUITE 250 PITTSBURGH, PA 15222		PUBLIC CHARITY	SALLY KALSON COURAGE IN JOURNALISM FUND AT THE PITTSBURGH FOUNDATION	100
THE PITTSBURGH FOUNDATION 5 PPG PLACE SUITE 250 PITTSBURGH, PA 15222		PUBLIC CHARITY	TO SUPPORT THE PUBLIC HEALTH IMPROVEMENT FUND OF THE PITTSBURGH FOUNDATION	40,000
Total ▶ 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION MISSIONPO BOX 271 LATROBE, PA 15650		PUBLIC CHARITY	EXPANSION OF SERVICES	2,000
UNITED JEWISH FEDERATION 234 MCKEE PLACE PITTSBURGH, PA 15213		PUBLIC CHARITY	JEWISH WOMEN'S FOUNDATION	1,000
UNIVERSITY OF PITTSBURGH (SCHOOL OF SOCIAL WORK) 2117 CATHEDRAL OF LEARNING PITTSBURGH, PA 15260		PUBLIC CHARITY	DONATION IN HONOR OF MOE COLEMAN	500
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PITTSBURGH OFFICE OF CHILD DEVELOPMENT 400 N LEXINGTON ST PITTSBURGH, PA 15208		PUBLIC CHARITY	FAMILY SUPPORT MINDFULNESS COLLABORATION	40,000
URSULINE SUPPORT SERVICES 2717 MURRAY AVENUE PITTSBURGH, PA 15210		PUBLIC CHARITY	REPRESENTATIVE PAYEE CLIENT ON-BOARDING PROJECT--YEAR TWO	25,000
VETERANS PLACE OF WASHINGTON BLVD 945 WASHINGTON BLVD PITTSBURGH, PA 152064143		PUBLIC CHARITY	VETERANS PLACE CARF ACCREDITATION PROJECT	10,000
Total ► 3a				2,453,698

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN AND GIRLS FOUNDATION 100 W STATION SQUARE DRIVE SUITE 315 PITTSBURGH, PA 15219		PUBLIC CHARITY	GIRLGOV BH COMMITTEE	2,500
WOMEN'S CENTER & SHELTER OF GREATER PITTSBURGH PO BOX 9024 PITTSBURGH, PA 152240024		PUBLIC CHARITY	STANDING FIRM LUCHEON	1,000
WOMEN'S CENTER & SHELTER OF GREATER PITTSBURGH PO BOX 9024 PITTSBURGH, PA 152240024		PUBLIC CHARITY	OUTREACH SERVICES	4,000
Total ▶ 3a				2,453,698

TY 2019 Accounting Fees Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX SERVICES	38,360	29,921		8,439

TY 2019 Investments - Other Schedule

Name: STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TIFF SHORT TERM FUND	FMV	1,965,729	1,965,729

TY 2019 Legal Fees Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	237	0		237

TY 2019 Other Assets Schedule

Name: STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
TIFF REAL ESTATE PARTNERS I	41,413	31,023	31,023
TIFF REALTY AND RESOURCES I	3,264	3,635	3,635
TIFF REALTY AND RESOURCES II	112,246	106,851	106,851
TIFF REALTY AND RESOURCES III	149,379	125,607	125,607
TIFF REALTY AND RESOURCES 2008	368,826	277,826	277,826
TIFF PARTNERS III	10,664	8,059	8,059
TIFF PARTNERS V-INTERNATIONAL	28,717	21,148	21,148
TIFF PARTNERS V-US	24,014	19,921	19,921
TIFF PRIVATE EQUITY PARTNERS 2005	240,519	183,146	183,146
TIFF PRIVATE EQUITY PARTNERS 2006	302,102	144,966	144,966
TIFF PRIVATE EQUITY PARTNERS 2007	406,099	327,979	327,979
TIFF PRIVATE EQUITY PARTNERS 2008	1,710,122	813,126	813,126
TIFF SPECIAL OPPORTUNITY FUND	637,817	742,670	742,670
TIFF PRIVATE EQUITY PARTNERS 2014	700,244	1,010,139	1,010,139
TIFF REALTY AND RESOURCES IV	367,742	348,599	348,599
TIFF PRIVATE EQUITY PARTNERS 2015	1,253,352	1,641,516	1,641,516
TIFF PRIVATE EQUITY PARTNERS 2016	749,503	1,116,150	1,116,150
TIFF PRIVATE EQUITY PARTNERS 2017	323,937	724,543	724,543
TIFF SPECIAL OPPORTUNITY FUND II	538,857	1,298,165	1,298,165
TIFF PRIVATE EQUITY PARTNERS 2018	120,847	472,717	472,717
TIFF PRIVATE EQUITY PARTNERS 2019		23,645	23,645

TY 2019 Other Expenses Schedule

Name: STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP DUES	7,104	0		7,104
TELEPHONE	4,951	0		4,951
INSURANCE	3,280	0		3,280
OFFICE	2,073	0		2,073
EQUIPMENT	1,189	0		1,189
PARKING	4,164	0		4,164
GIFTS	18,617	0		18,617
INFORMATION TECHNOLOGY	15,885	0		15,885
MISCELLANEOUS	4,202	0		4,202
TIFF PARTNER INVESTMENTS FEES	134,206	134,206		0

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TIFF TRANSFER FEES	228,798	376,930		0

TY 2019 Other Income Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	124,763	15,268	124,763
OTHER REVENUE	332		332
UBI FROM PARTNERSHIPS	-80,129		-80,129

TY 2019 Other Increases Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	446,607

TY 2019 Other Professional Fees Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING OTHER	750	0		750
INVESTMENT ADVISORY FEES	103,158	103,158		0

TY 2019 Taxes Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE AND UNRELATED BUSINESS INCOME TAXES	59,572	0		0