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OMB No 1545-0047

2019

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form, as it may be made public.

Go to www.irs.gov/Form990EZ for instructions and the latest information.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the **2019** calendar year, or tax year beginning , and ending

B Check if applicable:
☐ Address change
☒ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
Sacred Heart Catholic Order of Foresters Corporation fka Catholic Order of Foresters
Number and street (or P.O. box if mail is not delivered to street address) Room/suite
2030 E Canadian Court Terrace
City or town State ZIP code
Mustang OK 73064
Foreign country name Foreign province/state/county Foreign postal code

D Employer identification number
23-7582042

E Telephone number
(405) 570-8672

F Group Exemption Number

G Accounting Method ☒ Cash ☐ Accrual Other (specify) ☐

I Website: N/A

J Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c)(10) (insert no) ☐ 4947(a)(1) or ☐ 527

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 20

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)
Check if the organization used Schedule O to respond to any question in this Part I ☒

1	Contributions, grants, and similar amounts received	1	
2	Program service revenue including government fees and contracts	2	
3	Membership dues and assessments	3	
4	Investment income	4	20
5a	Gross amount from sale of assets other than inventory	5a	
b	Less cost or other basis and sales expenses	5b	
c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	0
6	Gaming and fundraising events		
a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
c	Less direct expenses from gaming and fundraising events	6c	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	0
7a	Gross sales of inventory, less returns and allowances	7a	
b	Less cost of goods sold	7b	
c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7c	0
8	Other revenue (describe in Schedule O)	8	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	20
10	Grants and similar amounts paid (list in Schedule O)	10	
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	4,450
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe in Schedule O)	16	600
17	Total expenses. Add lines 10 through 16	17	5,050
18	Excess or (deficit) for the year (subtract line 17 from line 9)	18	-5,030
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	11,684
20	Other changes in net assets or fund balances (explain in Schedule O)	20	-138
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	6,516

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2019)

Internal Revenue Service
Received US Bank - USB
729

SEP 23 2020

Kansas City, MO

Expenses

Net Assets

SCANNED NOV 2 2021

0423214614 JUN 11 2021

013 2520
REV 10/14/19

Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	11,684	22	6,516
23 Land and buildings		23	
24 Other assets (describe in Schedule O)		24	
25 Total assets	11,684	25	6,516
26 Total liabilities (describe in Schedule O)		26	
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	11,684	27	6,516

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☐

What is the organization's primary exempt purpose? Provide support for Catholic youth and senior adult activities

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others)

28 Provide support for Catholic youth activities through summer camps, scholarships and leadership camps

(Grants \$) If this amount includes foreign grants, check here ☐

28a

29 Provide support for Catholic senior adult activities including various trips and activities and cemetery care

(Grants \$) If this amount includes foreign grants, check here ☐

29a

30

(Grants \$) If this amount includes foreign grants, check here ☐

30a

31 Other program services (describe in Schedule O)

(Grants \$) If this amount includes foreign grants, check here ☐

31a

32 Total program service expenses. (add lines 28a through 31a)

32

0

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated—see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Harold Reed President	Hr/WK 1 00			
Don Lehman Secretary Treasurer	Hr/WK 1 00			
Betty Lehman Trustee	Hr/WK 50			
Bill Lehman Trustee	Hr/WK 50			
Dennis Lehman Trustee	Hr/WK 50			
	Hr/WK			
	Hr/WK			
	Hr/WK			
	Hr/WK			
	Hr/WK			
	Hr/WK			
	Hr/WK			
	Hr/WK			
	Hr/WK			

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions.		X
35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		X
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37 a Enter amount of political expenditures, direct or indirect, as described in the instructions 37a		
b Did the organization file Form 1120-POL for this year?		X
38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee, or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a		
b Gross receipts, included on line 9, for public use of club facilities 39b		
40 a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 40a , section 4912 40b , section 4955 40c		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 40c		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization 40d		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T 40e		X
41 List the states with which a copy of this return is filed 41 OK		
42 a The organization's books are in care of 42a Don Lehman Telephone no 42b (405) 640-2025 Located at 42c 2030 E Canadian Court Terrace City Mustang ST OK ZIP + 4 42d 73064		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country 42b See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		X
c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country 42c		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here 43 and enter the amount of tax-exempt interest received or accrued during the tax year 43		
44 a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ 44a		X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ 44b		X
c Did the organization receive any payments for indoor tanning services during the year? 44c		X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 44d		X
45 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 45a		X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions 45b		X

- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		
48		
49a		X
49b		X

- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

- 49 a Did the organization make any transfers to an exempt non-charitable related organization?

- b If "Yes," was the related organization a section 527 organization?

- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Name None				
Title	Hr/WK 00			
Name				
Title	Hr/WK 00			
Name				
Title	Hr/WK 00			
Name				
Title	Hr/WK 00			
Name				
Title	Hr/WK 00			

- f Total number of other employees paid over \$100,000

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
Name None		
City	ST ZIP	
Name		
City	ST ZIP	
Name		
City	ST ZIP	
Name		
City	ST ZIP	
Name		
City	ST ZIP	

- d Total number of other independent contractors each receiving over \$100,000

- 52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A

☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer <i>Don Lehman</i>	Date <i>9-14-2020</i>
	Don Lehman	Secretary Treasurer
	Type or print name and title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Quinton L Hiebert	Quinton L Hiebert	9/14/2020		P00684988
	Firm's name	Firm's EIN			
	Firm's address	Phone no			
Quinton L Hiebert		73-1512669			
PO Box 492, Mustang, OK 73064		(405) 256-6805			

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

**Open to Public
Inspection**

Name of the organization

Sacred Heart Catholic Order of Foresters Corporation fka Catholic Order of

Employer identification number

23-7582042

Form 990-EZ, Part I, Line 16, Other Expenses Application Fees 600

Form 990-EZ, Part I, Line 20, Net Assets Federal and state income taxes -138

Name of the organization

Employer identification number

Sacred Heart Catholic Order of Foresters Corporation fka Catholic Order of

23-7582042

Amendment of By-Laws
Of
CATHOLIC ORDER OF FORESTERS, SACRED HEART COURT NO 1813,
a corporation

BY-LAWS AMENDED TO READ AS FOLLOWS

ARTICLE I

NAME AND TERRITORY

Section 1. This organization shall be known as the SACRED HEART CATHOLIC ORDER OF FORESTERS CORPORATION

Section 2. The territorial limits of this organization shall be coincident with the metropolitan area of Oklahoma City, Oklahoma (together with such additional territory as may be designated by the Board of Trustees)

ARTICLE II

NATURE AND OBJECTIVES

Section 1. The Sacred Heart Catholic Order of Foresters Corporation, shall be non-profit, fraternal, benevolent, charitable and educational organization, and no part of its funds or property shall ever be used, expended or conveyed for the personal or individual benefit of any member, nor shall any member ever have any right, title, claim, or interest in or to any such funds or property by virtue of his membership

Section 2. Objectives

The objectives of said corporation shall be fraternal, benevolent, educational and charitable, and shall be

- (a) For the purpose of uniting fraternally and for the mutual benefit, protection, improvement and association of its members
- (b) To encourage among its members closer personal acquaintance and a friendly spirit of mutual cooperation
- (c) To promote knowledge and to particularly encourage the study of American History and Church History
- (d) To furnish facilities for and/or to promote the recreation, health and welfare of Catholic Youth and senior citizens
- (e) To assist in the relief of the sick and the poor and for the promotion of the spiritual and temporal welfare of its members

- (f) To obtain and maintain funds and income for said purposes, and to this end it may contract for purchases, lease, hold, sell, develop, mortgage, convey, or acquire by deed, gift, devise or bequest or otherwise, and dispose of real and personal property necessary and proper for the purposes of its incorporation
- (g) Any excess funds not used for such purposes shall be used for charitable purposes and upon dissolution that any assets or monies remaining in said organization shall be distributed to organizations qualifying and having a tax exemption under section 501(a) of the Internal Revenue Code or similar laws

ARTICLE III

MEMBERSHIP

- Section 1 The membership of the Sacred Heart Catholic Order of Foresters Corporation shall consist of all members of Sacred Heart Court No 1813, hereafter referred to as "the court" who are in good standing on the membership rolls
- Section 2 An annual general meeting of the members of the corporation shall be held on the second Monday of September each year, or at such date as shall be convenient The time and place of such meeting shall be fixed by the President The Secretary shall notify the members of the time and place of the meeting at least five (5) days prior thereto
- Section 3 Any questions or matters to be brought before the Corporate Board by a member must be in writing and presented to the Secretary 30 days prior to the next meeting The matter will be on the agenda for the next meeting.

ARTICLE IV

BOARD OF TRUSTEES

- Section 1 The governing body of this organization shall be a Board of Trustees, consisting of five (5) members, members being President of the Corporation, Secretary/Treasurer, and three (3) Trustees The Board of Trustees shall have general supervision over the policies, finances, officers, and committees of this corporation and its decisions shall be final
- Section 2. Two members of the Board of Trustees shall be the present Chief Ranger, Bill Lehman, Trustee No 3, and Secretary, Betty Lehman, Trustee No 4, of the Catholic Order of Foresters, Sacred Heart Court No. 1813 The one (1) remaining Trustee shall be appointed by the President from the last known list of Trustees for the Corporation, consisting of Mark Moore, Gene Stockinger, Dennis Lehman, Bill Chessmore, J B Marcotte, Bill Lehman, and Greg Doerffler. The one appointed Trustee shall be approved by a 2/3 vote of the Officers of the Corporation, Chief Ranger and Secretary.
- Section 3 The Board of Trustees shall meet at such times and at such places as may be designated by the President or by three (3) members of the Board, but not less than once a year Three (3) members of the Board shall constitute a quorum for the transaction of business at any meeting

Section 4 The Board of Trustees shall consist of the present officers; President, Harold Reed, and Secretary/Treasurer, Don Lehman. These designated officers, together with the remaining members of the Board of Trustees shall constitute the Board of Trustees and shall have active charge of the operations of the corporation. Upon notice from the President the Secretary/Treasurer shall give notice to each Trustee of the time and place of the meetings. The Board shall have power to suspend any member of the Board for good cause, and the vote of four (4) members of the Board shall be necessary to suspend. In case of the suspension, resignation or death of a Board member, the Board shall elect a successor at the next meeting and may at its discretion consult with the Court for recommendations for a new member. Any and all members of the Court are entitled and invited to attend and to be heard on any business before the Board. However, only the members of the Board may vote. The members of the Board shall ask advice and counsel of the Court before the purchase or sale of any real property. The officers of the corporation shall not spend or contract for the expenditure of any amount in excess of \$500.00 for the purchase of any equipment, or the making of repairs, exclusive of maintenance, without a meeting of the Board. The Board shall not incur liabilities in excess of the liquid assets of the corporation without approval of a two-thirds vote of the members of the Corporation who are present at any regular or special meeting of the Corporation.

ARTICLE V

OFFICERS AND THEIR DUTIES

- Section 1** The President shall be Chairman of, and preside over all meetings, appoint all committees and shall be Chairman of the Board of Trustees, and shall have such further duties as ordinarily pertain to the office of President.
- Section 2** The duties of Secretary/Treasurer are combined in one office. The Secretary/Treasurer shall preside and take over the duties of the President in his absence.
- Section 3** The Secretary shall record all proceedings had in the meetings of the Board of Trustees of the corporation, and shall be custodian of the records, and shall affix the seal of the corporation and shall have such further duties as ordinarily pertain to the office of Secretary.
- Section 4** The Treasurer shall be Chairman of the Finance Committee. He shall collect all monies and keep the books and accounts and have custody of all funds of the organization. He shall render periodic reports of the financial condition of the corporation as directed by the Board of Trustees, attend to the payment of all bills and obligations, and have such further duties as ordinarily pertain to the office of Treasurer. He shall deposit all funds of the corporation to the account of the corporation in a bank or other financial institution designated by the Board of Trustees. A bond shall be required of the Treasurer at the expense of the corporation.

Section 5 All officers and Trustees shall serve perpetually beginning with the present officers on the date of this Amendment. In the event of a vacancy in any office, or on the Board of Trustees, the remaining officer(s) may appoint a successor to the vacant position and until such time as the (remaining Board) members approve the successor, he shall have the full power to act in the appointed capacity.

Section 6 The nominations for new members to the Board of Trustees shall be made from the general membership of the corporation. Nominations for such elections shall be made by a nominating committee appointed by the President of the Board of Trustees at least two weeks prior to the meeting of the Court at which their report shall be made. This committee shall consist of three (3) members of the Board of Trustees and shall present its report at the last meeting of the Court prior to the meeting at which the election is to be held. Any member of the corporation wishing to make a nomination to the office of Trustee shall submit the name of such nominee in writing to the President two weeks before the election, and upon the name being so submitted such nominee's name shall be submitted to the Board (membership) for vote along with the names submitted by the nominating committee.

Section 7. The acts of the officers and trustees on all matters pertaining to this corporation, including the investment and distribution of funds, shall be conclusive. Evidence of such actions shall be in writing and shall be available to the Board of the Sacred Heart Catholic Order of Foresters Corporation. The trustees shall be held harmless and defended by the Corporation for all actions taken by the trustees while serving in such capacity.

ARTICLE VI

AMENDMENTS

Section 1 These By-laws may be amended only by two-thirds (2/3) vote of all the members present and voting at a regular general meeting of the corporation. Proposed amendments shall be filed with the Secretary in writing and a written resolution proposing such amendments shall be introduced at a regular meeting of the corporation and action thereon deferred to the following meeting. Written notice is to be sent by the Secretary to all members incorporating a copy of the proposed resolution, and advising that the same will be acted upon at the next meeting.

The foregoing By-Laws were adopted by the Board of Trustees present and voting at a regular meeting of the Board of Trustees on the 12th day of December, 2008

Harold Reed, President

Don Lchman, Secretary/Treasurer