29491016028081

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation	A Employer identification number
FIRST HAWAIIAN BANK FOUNDATION	23-7437822
Number and street (or P O box number if mail is not delivered to street address) / Room/suite	B Telephone number (see instructions)
999 BISHOP STREET	(808) 525-7777
City or town, state or province, country, and ZIP or foreign postal code	C If exemption application is pending check here ▶ ☐
HONOLULU, HI 96813	

6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation 04
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 11,493,489.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

3/4

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts grants etc, received (attach schedule)	2,004.			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	8,311.	8,311.	8,311.	
	4 Dividends and interest from securities	245,153.	245,153.	245,153.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	531,092.			
	b Gross sales price for all assets on line 6a 8,986,356.				
	7 Capital gain net income (from Part IV, line 2)		531,092.		
	8 Net short-term capital gain			12,081.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 1	17,905.		17,905.	
	12 **Total.** Add lines 1 through 11	804,465.	784,556.	283,450.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)[2]	6,164.	1,164.	1,164.	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	6,164.	1,164.	1,164.	
	25 Contributions, gifts, grants paid	1,548,125.			1,548,125.
	26 Total expenses and disbursements Add lines 24 and 25	1,554,289.	1,164.	1,164.	1,548,125.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-749,824.			
	b **Net investment income** (if negative, enter -0-)		783,392.		
	c **Adjusted net income** (if negative, enter -0-)			282,286.	

B056
RECEIVED
NOV 23 2020
OGDEN, UT
IRS-OSC

SCANNED FEB 5 2021

33

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	1,733,407.	808,334.	808,334.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule)[3]	89,159.	17,212.	17,248.
b	Investments - corporate stock (attach schedule) ATCH 4	1,189,008.	1,196,416.	1,534,052.
c	Investments - corporate bonds (attach schedule) ATCH 5	8,635,991.	8,848,186.	9,084,363.
11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 6)	21,899.	49,492.	49,492.
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	11,669,464.	10,919,640.	11,493,489.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
24	Net assets without donor restrictions			
25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30			
26	Capital stock, trust principal, or current funds	11,669,464.	10,919,640.	
27	Paid-in or capital surplus, or land, bldg , and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds			
29	**Total net assets or fund balances** (see instructions)	11,669,464.	10,919,640.	
30	**Total liabilities and net assets/fund balances** (see instructions)	11,669,464.	10,919,640.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	11,669,464.
2	Enter amount from Part I, line 27a	2	-749,824.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,919,640.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	10,919,640.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	531,092.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	12,081.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,572,168.	11,347,071.	0.138553
2017	1,559,738.	12,346,550.	0.126330
2016	1,323,454.	12,999,693.	0.101807
2015	1,534,051.	12,112,323.	0.126652
2014	1,541,848.	12,075,012.	0.127689

2	Total of line 1, column (d)	2	0.621031
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.124206
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	11,511,768.
5	Multiply line 4 by line 3	5	1,429,831.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,834.
7	Add lines 5 and 6	7	1,437,665.
8	Enter qualifying distributions from Part XII, line 4	8	1,548,125.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	7,834.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	7,834.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	7,834.
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 6,823.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 2,000.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	8,823.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	989.
11	Enter the amount of line 10 to be **Credited to 2020 estimated tax** ▶ 989. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ HI,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ FIRST HAWAIIAN BANK Telephone no ▶ 808-525-7777			
	Located at ▶ 999 BISHOP STREET HONOLULU, HI ZIP+4 ▶ 96813			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ ____ , ____ , ____ , ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions . . . . . ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here . . . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? . . . . . ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0.	0.	0.

Total number of other employees paid over $50,000 . . . . . ▶ 0.

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0.

Total number of others receiving over $50,000 for professional services ▶ 0.

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 CHARITABLE GIVING TO EDUCATIONAL, RELIGIOUS, HEALTH, SOCIAL, CULTURAL AND CIVIC ORGANIZATIONS. GRANTS AND CONTRIBUTIONS WERE MADE TO 57 DONEE RECIPIENTS DURING 2019 WITH FUTURE	
2 DONATIONS PLEDGED TO 33 ORGANIZATIONS.	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	10,526,096.
b	Average of monthly cash balances	1b	1,140,926.
c	Fair market value of all other assets (see instructions)	1c	20,052.
d	**Total** (add lines 1a, b, and c)	1d	11,687,074.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,687,074.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	175,306.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,511,768.
6	**Minimum investment return.** Enter 5% of line 5	6	575,588.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	575,588.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	7,834.		
b	Income tax for 2019 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	7,834.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	567,754.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	567,754.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	567,754.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,548,125.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,548,125.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	7,834.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,540,291.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				567,754.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years 20 17 ,20 16 ,20 15				
3 Excess distributions carryover, if any, to 2019				
a From 2014 . . . 949,933.				
b From 2015 . . . 943,299.				
c From 2016 . . . 677,050.				
d From 2017 . . . 957,366.				
e From 2018 . . . 1,016,478.				
f **Total** of lines 3a through e	4,544,126.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ $ 1,548,125.				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2019 distributable amount				567,754.
e Remaining amount distributed out of corpus	980,371.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a *Corpus* Add lines 3f, 4c, and 4e Subtract line 5	5,524,497.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	949,933.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	4,574,564.			
10 Analysis of line 9				
a Excess from 2015 . . . 943,299.				
b Excess from 2016 . . . 677,050.				
c Excess from 2017 . . . 957,366.				
d Excess from 2018 . . . 1,016,478.				
e Excess from 2019 . . . 980,371.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

ATCH 8

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 9				
Total . . . . ▶ **3a**				1,548,125.
b *Approved for future payment*				
ATCH 10				
Total . . . . ▶ **3b**				1,681,584.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,311.	
4 Dividends and interest from securities			14	245,153.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	531,092.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATCH 11				17,905.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				802,461.	

13 **Total** Add line 12, columns (b), (d), and (e) . . . . . 13 802,461.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

[signature] 11/10/2020 VICE PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

JSA
9E1493 1 000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					3,980.	
		VARIOUS ST GAINS/LOSSES (SEE ATTACHED) PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
2,025,420.		2,013,339.					12,081.	
		VARIOUS LT GAINS/LOSSES (SEE ATTACHED) PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
6,956,956.		6,441,925.					515,031.	
TOTAL GAIN(LOSS)							531,092.	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	ADJUSTED NET INCOME
MISCELLANEOUS OTHER INCOME	17,905.	17,905.
TOTALS	17,905.	17,905.

ATTACHMENT 2

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
FEDERAL EXCISE TAX	5,000.		
FOREIGN TAX WITHHELD	1,164.	1,164.	1,164.
TOTALS	6,164.	1,164.	1,164.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 3

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
VANGUARD ST TIPS FUND	17,212.	17,248.
US OBLIGATIONS TOTAL	17,212.	17,248.

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ISHARES CORE S&P 500 ETF	498,111.	728,906.
ISHARES CORE S&P MID-CAP ETF	80,435.	107,026.
ISHARES CORE S&P SMALL-CAP ETF	31,504.	43,686.
ISHARES S&P 500 VALUE ETF	22,854.	38,767.
ISHARES CORE MSCI EAFE ETF	161,117.	186,586.
ISHARES CURRENCY HEDGED MSCI	174,062.	185,867.
VANGUARD FTSE EMERGING MKTS	90,503.	102,059.
NUVEEN REAL ASSET INCOME FUND	76,289.	79,942.
BLACKROCK GLOBAL ALLOC FUND	31,703.	31,665.
BLACKSTONE ALT MULTI-STRA FUND	29,838.	29,548.
TOTALS	1,196,416.	1,534,052.

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
VARIOUS (SEE ATTACHMENT)	8,848,186.	9,084,363.
TOTALS	8,848,186.	9,084,363.

Part II, Line 10c - Investments in Corporate Bonds **Attachment 5a**

Security Description	No of Shares or Par Value	End of Year Book Value	End of Year Fair Mkt Value
Wells Fargo Zero Cpn (Jan 2020)	400,000	400,000	467,280
Barclays Bank PLC 5 95% (Mar 2020)	125,000	125,000	125,163
JPMorgan Chase Financial 5 05% (Jun 2020)	250,000	250,000	251,050
Abbott Laboratories 3 4% (Nov 2023)	35,000	36,717	36,798
AbbVie Inc 2 9% (Nov 2022)	35,000	34,181	35,722
Altria Group Inc 3 8% (Feb 2024)	35,000	36,485	36,857
Amazon com Inc 2 5% (Nov 2022)	35,000	34,101	35,697
American Intl Group Inc 4 125% (Feb 2024)	35,000	37,568	37,587
Amgen Inc 2 25% (Aug 2023)	35,000	34,929	35,329
AT&T Inc 3 2% (Mar 2022)	35,000	34,891	35,831
Bank of America Corp 4 0% (Apr 2024)	35,000	37,469	37,488
Barclays Bank PLC (Nov 2020)	125,000	125,000	125,638
Barclays Bank PLC (Sep 2020)	75,000	75,000	75,923
Barclays Bank PLC (Dec 2021)	850,000	850,000	850,000
Barclays Bank PLC 5 3% (Apr 2021)	125,000	125,000	125,000
Barclays Bank PLC 5 4% (Jul 2020)	250,000	250,000	251,725
Barclays Bank PLC Zero Coupon (Jul 2021)	450,000	450,000	472,410
Berkshire Hathaway Inc 2 75% (Mar 2023)	35,000	34,236	35,890
BP Capital Mkts America Inc 2 75% (May 2023)	35,000	34,896	35,809
Broadcom Corp 2 375% (Jan 2020)	50,000	49,885	50,002
Capital One Financial Corp 3 2% (Jan 2023)	35,000	35,626	35,987
Capital One NA 2 25% (Sep 2021)	35,000	34,080	35,158
Chubb INA Holdings Inc 3 35% (May 2024)	35,000	36,565	36,880
Cisco Systems Inc 2 2% (Sep 2023)	35,000	34,768	35,442
Citigroup Global Mkts Holdings (Aug 2021)	770,000	770,000	812,350
Citigroup Global Mkts Holdings (Jan 2021)	125,000	125,000	125,375
Citigroup Global Mkts Holdings (Sep 2020)	175,000	175,000	175,385
Citigroup Global Mkts Holdings (Dec 2020)	150,000	150,000	150,000
Citigroup Inc 2 35% (Aug 2021)	35,000	34,191	35,216
Comcast Corp 3 6% (Mar 2024)	35,000	35,885	37,105
Consolidated Edison Inc 2% (May 2021)	35,000	34,430	35,023
Credit Suisse AG London 5 2% (Apr 2020)	250,000	250,000	248,825
Credit Suisse AG London 5 3% (May 2020)	125,000	125,000	124,613
Credit Suisse AG London 6 1% (Feb 2020)	125,000	125,000	124,100
CSX Corp 3 4% (Aug 2024)	35,000	36,880	36,965
CVS Health Corp 3 7% (Mar 2023)	35,000	34,672	36,482
Dollar General Corp 3 25% (Apr 2023)	35,000	36,115	36,151
Dow Chemical Co 3 5% (Oct 2024)	35,000	36,617	36,759
Exelon Generation Co LLC 4% (Oct 2020)	30,000	30,221	30,293
Ford Motor Credit Co LLC 3 157% (Aug 2020)	35,000	34,744	35,139
General Motors Financial Co 3 2% (Jul 2021)	35,000	35,271	35,483
Goldman Sachs Group 2 625% (Apr 2021)	35,000	34,622	35,305
Goldman Sachs Group 3 625% (Feb 2024)	35,000	36,340	36,741
GS Finance Corp Zero Coupon (Jul 2021)	350,000	350,000	371,630
GS Finance Corp Zero Coupon (Sep 2021)	375,000	375,000	394,778
Home Depot 3 75% (Feb 2024)	35,000	36,992	37,373
HSBC USA Inc 5 05% (Nov 2020)	75,000	75,000	74,468
Intel Corp 3 1% (Jul 2022)	35,000	34,853	36,119
Interpublic Group of Cos 3 5% (Oct 2020)	35,000	35,157	35,375
JPMorgan Chase & Co 3 875% (Feb 2024)	35,000	36,433	37,358
JPMorgan Chase Finl Co LLC MTNF (Aug 2020)	250,000	250,000	251,625
Kinder Morgan Energy 5 3% (Sep 2020)	51,000	52,470	52,159
Lockheed Martin Corp 3 1% (Jan 2023)	50,000	50,341	51,582
Macy's Retail Holdings Inc 3 45% (Jan 2021)	35,000	35,442	35,324
Marsh & McLennan Cos Inc 2 75% (Jan 2022)	35,000	34,420	35,561
Mastercard Inc 3 375% (Apr 2024)	35,000	36,779	37,142
McDonald's Corp 3 35% (Apr 2023)	35,000	36,662	36,456

(continued)

First Hawaiian Bank Foundation
EIN 23-7437822
Form 990-PF for Calendar Year Ending December 31, 2019

Part II, Line 10c - Investments in Corporate Bonds, continued **Attachment 5a (con't.)**

Security Description	No of Shares or Par Value	End of Year Book Value	End of Year Fair Mkt Value
MetLife Inc 3 6% (Apr 2024)	35,000	37,034	37,295
Microsoft Corp 2 875% (Feb 2024)	35,000	35,439	36,318
Morgan Stanley 2 75% (May 2022)	35,000	34,164	35,646
Morgan Stanley 5 5% (Jul 2021)	35,000	36,967	36,870
Morgan Stanley Finance LLC 5 25% (Oct 2020)	125,000	125,000	125,406
Omnicom Group Inc 3 65% (Nov 2024)	35,000	36,898	36,994
Oracle Corp 2 5% (May 2022)	35,000	34,452	35,460
PepsiCo Inc 3 6% (Mar 2024)	35,000	37,108	37,268
Philip Morris Intl Inc 3 25% (Nov 2024)	35,000	36,533	36,757
Reynolds American Inc 6 875% (May 2020)	40,000	40,750	40,639
Roper Technologies Inc 3 65% (Sep 2023)	35,000	36,882	36,754
Royal Bank of Canada 5 2% (Jul 2020)	50,000	50,000	49,870
Starbucks Corp 3 1% (Mar 2023)	35,000	35,856	36,097
Synchrony Financial 2 7% (Feb 2020)	30,000	29,901	30,010
Sysco Corp 2 5% (Jul 2021)	35,000	34,462	35,296
Target Corp 3 5% (Jul 2024)	35,000	37,070	37,464
UBS AG (Jan 2021)	200,000	200,000	200,680
UBS AG (May 2021)	150,000	150,000	156,195
UBS AG 5 11% (Jul 2020)	75,000	75,000	74,948
UBS AG Zero Cpn (Jun 2021)	350,000	350,000	362,775
United Technologies Corp 3 65% (Aug 2023)	35,000	37,015	36,904
Verizon Communications Inc 4 15% (Mar 2024)	35,000	36,744	37,752
Visa Inc 2 8% (Dec 2022)	35,000	34,347	36,017
Wells Fargo & Co 3 5% (Mar 2022)	35,000	35,139	36,145
Wells Fargo Finance LLC Zero Cpn (Jun 2021)	150,000	150,000	154,485
Welltower Inc 3 625% (Mar 2024)	35,000	36,104	36,775
Williams Cos Inc 5 25% (Mar 2020)	35,000	35,478	35,206
Barclays Bank PLC 2 65% (Jan 2021)	35,000	34,771	35,229
Credit Suisse AG/NY 3% (Oct 2021)	45,000	44,995	45,903
Deutsche Bank AG/NY 2 7% (Jul 2020)	35,000	34,517	35,025
Deutsche Bank AG/NY 3 15% (Jan 2021)	35,000	34,506	35,159
GE Capital Intl Funding Co 2 342% (Nov 2020)	69,000	68,425	69,056
Schlumberger Invest SA 3 65% (Dec 2023)	35,000	36,693	37,037
Total Investments in Corporate Bonds-End of Year		8,848,186	9,084,363

Jay and Jean Schottenstein Foundation
EIN 31-1111955
Part I - Line 25 Contribution Detail
2019

Recipient	Property Description	Book Value	Method to determine Book Value	FMV	Method to determine FMV	Date of Contribution
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	1/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	2/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	3/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	4/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	5/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	6/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	7/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	8/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	9/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	10/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	11/1/2019
Chabad on Campus at OSU	Cash	7 500 00	Cash	7 500 00	Cash	12/13/2019
Proclaiming Justice To the Nations Inc	Cash	5 000 00	Cash	5 000 00	Cash	9/1/2019
Simon Wiesenthal Center	Alteryx Stock	15 018 19	Donor's Basis	99 887 50	Average of High/Low	4/10/2019
Summit Ct Shul Inc	Cash	50 000 00	Cash	50 000 00	Cash	3/12/2019
The Aleph Institute FL	Cash	5,000 00	Cash	5 000 00	Cash	1/1/2019
The Aleph Institute FL	Cash	12 000 00	Cash	12 000 00	Cash	12/13/2019
The Trustees of Columbia University	Cash	200 000 00	Cash	200 000 00	Cash	12/13/2019
Torah Schools of Israel	Cash	500 00	Cash	500 00	Cash	4/1/2019
Torah Schools of Israel	Cash	500 00	Cash	500 00	Cash	9/11/2019
Touro College	Cash	25 000 00	Cash	25 000 00	Cash	12/13/2019
United Way of Central Ohio	Alteryx Stock	3 754 55	Donor's Basis	24 971 88	Average of High/Low	4/10/2019
Western Wall Heritage Foundation	Adyen NV Stock	19 142 16	Donor's Basis	148 583 25	Average of High/Low	10/9/2019
Women s Intl Zionist Organization	Cash	70 000 00	Cash	70 000 00	Cash	1/28/2019
Yad L Achim	Cash	3 600 00	Cash	3 600 00	Cash	3/12/2019
Yad L Achim	Cash	3 600 00	Cash	3 600 00	Cash	9/1/2019
Yeshiva University	Cash	50,000 00	Cash	50,000 00	Cash	12/13/2019
		4 804 654 24		6 274 931 98		

ATTACHMENT 6

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
RECEIVABLE FROM BROKERS	49,492.	49,492.
TOTALS	49,492.	49,492.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT S. HARRISON 999 BISHOP STREET HONOLULU, HI 96813	CHAIRMAN AND DIRECTOR	0.	0.	0.
CAMERON W. NEKOTA 999 BISHOP STREET HONOLULU, HI 96813	PRESIDENT	0.	0.	0.
ALTON A. MURAKAMI 999 BISHOP STREET HONOLULU, HI 96813	VICE PRESIDENT	0.	0.	0.
JOEL E. RAPPOPORT 999 BISHOP STREET HONOLULU, HI 96813	VICE PRES., SEC. AND DIRECTOR	0.	0.	0.
RAVI MALLELA 999 BISHOP STREET HONOLULU, HI 96813	TREASURER AND DIRECTOR	0.	0.	0.
WALTER A. DODS JR. 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ALAN H. ARIZUMI 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
MITCHELL NISHIMOTO 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
CHRISTOPHER L. DODS 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
GINA O.W. ANONUEVO 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
LILY K. YAO 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
ANTHONY R. GUERRERO JR. 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CORBETT A.K. KALAMA 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
IRIS Y. MATSUMOTO 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
DONALD G. HORNER 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
RALPH M. MESICK 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
LANCE MIZUMOTO 999 BISHOP STREET HONOLULU, HI 96813	DIRECTOR	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CAMERON W. NEKOTA
999 BISHOP STREET
HONOLULU, HI 96813
808-525-7777

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY SHOULD INCLUDE:

SUBMIT A LETTER OF REQUEST DETAILING THE ORGANIZATION'S PURPOSE, TAX-EXEMPT STATUS, AND PROPOSED USE OF FUNDS.

SUBMISSION DEADLINES:

APPLICATIONS ARE ACCEPTED AT ANY TIME.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THERE ARE NO RESTRICTIONS.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VARIOUS (SEE ATTACHMENT FOR DETAIL)			1,548,125
		TOTAL CONTRIBUTIONS PAID	1,548,125

First Hawaiian Bank Foundation
EIN 23-7437822
Form 990-PF for Calendar Year Ending December 31, 2019

Part XV, Line 3a - Grants and Contributions Paid During the Year **Attachment 9a**

Name	Address	Relationship	Status	Purpose	Amount
Kuakini Foundation	Oahu, HI	N/A	Public Charity	Funds to purchase two emergency generators on the medical center's Liliha campus	40,000
Augustine Educational Foundation	Oahu, HI	N/A	Public Charity	Funds to support tuition assistance programs	15,000
Punahou School	Oahu, HI	N/A	Public Charity	Funds to support constr of Phase 1B of the Sidney and Minnie Kosasa Community	50,000
Goodwill Industries of Hawaii	Oahu, HI	N/A	Public Charity	Funds to support renovation and expansion of Career and Learning Center	50,000
Assets School	Oahu, HI	N/A	Public Charity	Funds to support the acquisition of modular building on the high school campus	33,334
YWCA Oahu	Oahu, HI	N/A	Public Charity	Funds to support renovation of headquarters	16,666
ARC of Hilo	Big Island, HI	N/A	Public Charity	Funds to support enlargement of kitchen facility	15,000
Aloha Council, Boy Scouts of America	Oahu, HI	N/A	Public Charity	Funds to support the improvement and modernization of existing Scout Camps	37,500
Vision to Learn and Project Vision Hawaii	Oahu, HI	N/A	Public Charity	Funds to support program to provide glasses to children in low-income communities	50,000
YMCA of Honolulu	Oahu, HI	N/A	Public Charity	Funds to support capital campaign for various facilities	37,500
Lyman Museum	Big Island, HI	N/A	Public Charity	Funds to support the redesign and update of the Island Heritage Gallery	25,000
Sutter Health - Kahi Mohala	Oahu, HI	N/A	Public Charity	Funds to support the renovation of multi-purpose dining room	25,000
Girls Scouts of Hawaii	Oahu, HI	N/A	Public Charity	Funds to support the purchase of vehicles to be used for all Girl Scout camps	18,000
Girl Scouts of Hawaii (STEM)	Oahu, HI	N/A	Public Charity	Funds to support creation of STEM Center for Excellence at Camp Paumalu	37,500
Parker School	Big Island, HI	N/A	Public Charity	Funds to support capital campaign	30,000
Hawaii High School Automotive Academy	Oahu, HI	N/A	Public Charity	Funds to support program for high school students interested in automotive industry	7,500
Waipahu High School Culinary Arts	Oahu, HI	N/A	Public Charity	Funds to support students with hands-on food service course	5,000
Hawaii 3R's - General Contractors Association of Hawaii	Oahu, HI	N/A	Public Charity	Funds to support projects and programs at certain high schools on Oahu	30,000
Aloha United Way - Oahu	Oahu, HI	N/A	Public Charity	Corporate pledge	220,000
Hawaii Island United Way	Big Island, HI	N/A	Public Charity	Corporate pledge	35,000
Maui United Way	Maui, HI	N/A	Public Charity	Corporate pledge	22,500
Kauai United Way	Kauai, HI	N/A	Public Charity	Corporate pledge	20,000
Friendly Isle United Way (Molokai)	Molokai, HI	N/A	Public Charity	Corporate pledge	2,500
Iolani School - Campus Expansion	Oahu, HI	N/A	Public Charity	Funds to support campus expansion (new Kinder-1st Grade Community)	50,000
Waianae Coast Comprehensive Health Center	Oahu, HI	N/A	Public Charity	Funds to support capital campaign to expand Dental Clinic	50,000
St Francis Healthcare Foundation of Hawaii	Oahu, HI	N/A	Public Charity	Funds to support the construction of Kupuna Village Quality of Life Center	31,250
Aio Foundation	Oahu, HI	N/A	Public Charity	Funds to support construction of facilities for homeless families	50,000
Hawaii Youth Symphony	Oahu, HI	N/A	Public Charity	Funds to support expansion of outreach programs to underserved communities	25,000
Ho'ola Na Pua	Oahu, HI	N/A	Public Charity	Funds to support renovation of building	25,000
North Hawaii Community Hospital	Big Island, HI	N/A	Public Charity	Funds to support the renovation and construction of a new emergency room	25,000
Island School	Kauai, HI	N/A	Public Charity	Funds to support capital campaign to construct classroom building	25,000
Ka Lima O Maui	Maui, HI	N/A	Public Charity	Funds to support capital campaign to construct new building	25,000
Maui Health Foundation	Maui, HI	N/A	Public Charity	Funds to support Patient Resource Assistance Program	25,000
St Andrew's Schools	Oahu, HI	N/A	Public Charity	Funds to support the renovation of 20-year old gym	25,000
Hawaii Homeless Healthcare Hui	Oahu, HI	N/A	Public Charity	Funds to support new Joint Outreach Center at the Kaneohe Civic Center	50,000
Wilcox Health Foundation	Kauai, HI	N/A	Public Charity	Funds to support Emergency Department and Trauma Center's capital improvements	50,000
Chaminade University of Honolulu	Oahu, HI	N/A	Public Charity	Funds to enroll faculty and alumni in Kupu Hou Academy	25,000
Lawakua Charitable Fund	Oahu, HI	N/A	Public Charity	Funds to support private school scholarship program for disadvantaged youth	25,000
Rehab Foundation	Oahu, HI	N/A	Public Charity	Funds to support purchase of specialized equipment	25,000
Iolani School	Oahu, HI	N/A	Public Charity	Funds to support financial aid program	24,375
Helping Hands Hawaii	Oahu, HI	N/A	Public Charity	Funds to support Representative Payee Services for adults with mental illnesses	20,000
Kawaiaha'o Church	Oahu, HI	N/A	Public Charity	Funds to support Bicentennial Commemorative Celebration	20,000
Kauai Independent Food Bank	Kauai, HI	N/A	Public Charity	Funds to expand Keiki Cafe program to two new locations	12,000
Aloha Medical Mission	Oahu, HI	N/A	Public Charity	Funds to support capital improvement project for permanent dental clinic	10,000
Friends of Waialua Robotics, Inc	Oahu, HI	N/A	Public Charity	Funds to support learning center for middle and high school STEM program	10,000
Hospice of Kona	Big Island, HI	N/A	Public Charity	Funds to support repairs and upgrades to Memory Lane Thrift Store	10,000

(continued)

First Hawaiian Bank Foundation
EIN 23-7437822
Form 990-PF for Calendar Year Ending December 31, 2019

Part XV, Line 3a - Grants and Contributions Paid During the Year **Attachment 9a**

Name	Address	Relationship	Status	Purpose	Amount
Lanakila Pacific	Oahu, HI	N/A	Public Charity	Funds to support the purchase of two vehicles for Grounds and Maintenance program	10,000
Maui Youth and Family Services, Inc	Maui, HI	N/A	Public Charity	Funds to support the construction of a new facility to consolidated various programs	10,000
Special Education Center of Hawaii	Oahu, HI	N/A	Public Charity	Funds to support capital campaign for a new Leeward Oahu center	10,000
The Salvation Army	Oahu, HI	N/A	Public Charity	Funds to support the purchase of table settings, kitchen equipment, and paint	10,000
U S Vets Hawaii	Oahu, HI	N/A	Public Charity	Funds to support housing and support services for military veterans in need	10,000
United Service Organizations, Inc	Guam	N/A	Public Charity	Funds to support programs for Tumon Bay Center and Andersen AFB Center	10,000
Hawaii International Film Festival	Oahu, HI	N/A	Public Charity	Funds to support 2019 Education Program	5,000
Kaho'omiki	Oahu, HI	N/A	Public Charity	Funds to support completion of Malama Old Stadium Park Community Mural Project	5,000
Roots School	Maui, HI	N/A	Public Charity	Funds to support capital campaign to renovate campus building and grounds	5,000
Waikoloa Dry Forest Initiative	Big Island, HI	N/A	Public Charity	Funds to support Future Foresters program for students grades 4-7	5,000
Hui No'eau Visual Arts Center	Maui, HI	N/A	Public Charity	Funds to support capital campaign for innovation center	2,500
North Kohala Community Resource Center	Big Island, HI	N/A	Public Charity	Funds to purchase and set-up multimedia equipment for Kohala Middle School	2,500
Ohana Arts	Oahu, HI	N/A	Public Charity	Funds to support Summer Festival & School	2,500
Total Grants and Contributions Paid During 2019					1,548,125

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VARIOUS (SEE ATTACHMENT FOR DETAIL)			1,681,584
		TOTAL CONTRIBUTIONS APPROVED	1,681,584

First Hawaiian Bank Foundation
EIN 23-7437822
Form 990-PF for Calendar Year Ending December 31, 2019

Part XV, Line 3b - Grants and Contributions Approved For Future Payment **Attachment 10a**

Name	Address	Relationship	Status	Purpose	Amount
Kuakini Foundation	Oahu, HI	N/A	Public Charity	Funds to purchase two emergency generators on the medical center's Liliha campus	40,000
Hina Mauka	Oahu, HI	N/A	Public Charity	Funds to support the expansion of the residential treatment facility	20,000
Punahou School	Oahu, HI	N/A	Public Charity	Funds to support constr of Phase 1B of the Sidney and Minnie Kosasa Community	50,000
Catholic Charities of Hawaii	Oahu, HI	N/A	Public Charity	Funds to support expansion of programs and services at Laulima House	25,000
Goodwill Industries of Hawaii	Oahu, HI	N/A	Public Charity	Funds to support renovation and expansion of Career and Learning Center	25,000
YWCA Oahu	Oahu, HI	N/A	Public Charity	Funds to support renovation of headquarters	33,334
Aloha Council, Boy Scouts of America	Oahu, HI	N/A	Public Charity	Funds to support the improvement and modernization of existing Scout Camps	75,000
Vision to Learn and Project Vision Hawaii	Oahu, HI	N/A	Public Charity	Funds to support program to provide glasses to children in low-income communities	50,000
YMCA of Honolulu	Oahu, HI	N/A	Public Charity	Funds to support capital campaign for various facilities	75,000
Lyman Museum	Big Island, HI	N/A	Public Charity	Funds to support the redesign and update of the Island Heritage Gallery	50,000
Hawaii Homeownership Center	Oahu, HI	N/A	Public Charity	Funds to support first time homebuyer education and counseling program	25,000
Guam Memorial Hospital Volunteer Association	Guam	N/A	Public Charity	Funds to purchase medical equipment for the Labor and Delivery Unit	72,000
Canada-France-Hawaii Telescope Corporation	Big Island, HI	N/A	Public Charity	Funds to support Maunakea Scholars program for aspiring young astronomers	25,000
Girl Scouts of Hawaii (STEM)	Oahu, HI	N/A	Public Charity	Funds to support creation of STEM Center for Excellence at Camp Paumalu	112,500
Parker School	Big Island, HI	N/A	Public Charity	Funds to support capital campaign	60,000
Hawaii High School Automotive Academy	Oahu, HI	N/A	Public Charity	Funds to support program for high school students interested in automotive industry	15,000
Waipahu High School Culinary Arts	Oahu, HI	N/A	Public Charity	Funds to support students with hands-on food service course	5,000
Aloha United Way - Oahu	Oahu, HI	N/A	Public Charity	Corporate pledge	100,000
Hawaii Island United Way	Big Island, HI	N/A	Public Charity	Corporate pledge	35,000
Maui United Way	Maui, HI	N/A	Public Charity	Corporate pledge	22,500
Kauai United Way	Kauai, HI	N/A	Public Charity	Corporate pledge	20,000
Friendly Isle United Way (Molokai)	Molokai, HI	N/A	Public Charity	Corporate pledge	2,500
Iolani School - Campus Expansion	Oahu, HI	N/A	Public Charity	Funds to support campus expansion (new Kinder-1st Grade Community)	200,000
Waianae Coast Comprehensive Health Center	Oahu, HI	N/A	Public Charity	Funds to support capital campaign to expand Dental Clinic	150,000
St Francis Healthcare Foundation of Hawaii	Oahu, HI	N/A	Public Charity	Funds to support the construction of Kupuna Village Quality of Life Center	93,750
Aio Foundation	Oahu, HI	N/A	Public Charity	Funds to support construction of facilities for homeless families	50,000
Hawaii Youth Symphony	Oahu, HI	N/A	Public Charity	Funds to support expansion of outreach programs to underserved communities	50,000
Ho'ola Na Pua	Oahu, HI	N/A	Public Charity	Funds to support renovation of building	50,000
North Hawaii Community Hospital	Big Island, HI	N/A	Public Charity	Funds to support the renovation and construction of a new emergency room	50,000
Island School	Kauai, HI	N/A	Public Charity	Funds to support capital campaign to construct classroom building	25,000
Ka Lima O Maui	Maui, HI	N/A	Public Charity	Funds to support capital campaign to construct new building	25,000
Maui Health Foundation	Maui, HI	N/A	Public Charity	Funds to support Patient Resource Assistance Program	25,000
St Andrew's Schools	Oahu, HI	N/A	Public Charity	Funds to support the renovation of 20-year old gym	25,000
Total Grants and Contributions Approved For Future Payment					1,681,584

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 11

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
MISCELLANEOUS OTHER INCOME			01	17,905.	
TOTALS				17,905.	