Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047
2019
Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

A Employer identification number
23-7432160

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
8200 E 32ND ST N

B Telephone number
316-267-9221

City or town, state or province, country, and ZIP or foreign postal code
WICHITA, KS 67226

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 4,919,974.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	894,836.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	401.	401.		STATEMENT 1
	4 Dividends and interest from securities	98,798.	98,798.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	259,364.			
	b Gross sales price for all assets on line 6a 2,373,237.				
	7 Capital gain net income (from Part IV, line 2)		259,364.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	40,670.	0.		STATEMENT 3
	12 Total. Add lines 1 through 11	1,294,069.	358,563.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 4	21,102.	0.		0.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	85,693.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	106,795.	0.		0.
	25 Contributions, gifts, grants paid	585,795.			585,795.
	26 Total expenses and disbursements. Add lines 24 and 25	692,590.	0.		585,795.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	601,479.			
	b Net investment income (if negative, enter -0-)		358,563.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II. Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	158,040.	400,959.	400,959.
	2 Savings and temporary cash investments	128,499.	557,656.	557,656.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	3,467,432.	3,396,815.	3,961,359.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ INTEREST RECEIVABLE)	2,053.	0.	0.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,756,024.	4,355,430.	4,919,974.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	0.	0.	
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29, and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	3,756,024.	4,355,430.	
	29 **Total net assets or fund balances**	3,756,024.	4,355,430.	
	30 **Total liabilities and net assets/fund balances**	3,756,024.	4,355,430.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,756,024.
2 Enter amount from Part I, line 27a	2	601,479.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,357,503.
5 Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5	2,073.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	4,355,430.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CHARLES SCHWAB ST	P		
b	CHARLES SCHWAB LT	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	1,010,402.		1,015,300.	<4,898.>
b	1,362,835.		1,098,573.	264,262.
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				<4,898.>
b				264,262.
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	259,364.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	503,296.	4,080,704.	.123336
2017	475,576.	3,706,071.	.128323
2016	317,805.	3,287,830.	.096661
2015	361,416.	3,377,896.	.106994
2014	353,438.	3,184,999.	.110970

2	**Total** of line 1, column (d)	2	.566284
3	Average distribution ratio for the 5 year base period divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.113257
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,332,036.
5	Multiply line 4 by line 3	5	490,633.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,586.
7	Add lines 5 and 6	7	494,219.
8	Enter qualifying distributions from Part XII, line 4	8	585,795.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	3,586.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	3,586.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	3,586.
6	Credits/Payments:			
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a 9,577.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments. Add lines 6a through 6d		7	9,577.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	5,991.
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ 5,991. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.IMAFG.COM/IMA-FOUNDATION

14 The books are in care of ▶ JOYCE STANDFAST Telephone no. ▶316-267-9221
Located at ▶ 8200 E 32ND ST N, WICHITA, KS ZIP+4 ▶67226

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,645,614.
b	Average of monthly cash balances	1b	752,392.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	4,398,006.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,398,006.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	65,970.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,332,036.
6	**Minimum investment return** Enter 5% of line 5	6	216,602.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	216,602.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	3,586.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	3,586.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	213,016.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	213,016.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	213,016.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	585,795.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	585,795.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,586.
6	**Adjusted qualifying distributions**. Subtract line 5 from line 4	6	582,209.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				213,016.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 197,042.				
b From 2015 193,748.				
c From 2016 157,187.				
d From 2017 298,598.				
e From 2018 305,133.				
f **Total** of lines 3a through e	1,151,708.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 585,795.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				213,016.
e Remaining amount distributed out of corpus	372,779.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,524,487.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	197,042.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	1,327,445.			
10 Analysis of line 9:				
a Excess from 2015 193,748.				
b Excess from 2016 157,187.				
c Excess from 2017 298,598.				
d Excess from 2018 305,133.				
e Excess from 2019 372,779.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AGAPE RESOURCE & ASSISTANCE CENTER PO BOX 861664 PLANO, TX 75086		PUBLIC	PROGRAM SERVICE	5,000.
ALLIANCE FOR CHOICE IN EDUCATION 1201 EAST COLFAX AVENUE SUITE 302 DENVER, CO 80218		PUBLIC	PROGRAM SERVICES	10,000.
AMERICAN CANCER SOCIETY 330 S MAIN ST #100 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	556.
AMERICAN HEART ASSOCIATION 1861 N ROCK RD #380 WICHITA, KS 67206		PUBLIC	PROGRAM SERVICES	50.
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BLVD #120 DENVER, CO 80221		PUBLIC	PROGRAM SERVICE	158.
Total SEE CONTINUATION SHEET(S)			▶ 3a	585,795.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS 707 N MAIN ST WICHITA, KS 67203		PUBLIC	PROGRAM SERVICES	103.
BIG BROTHERS BIG SISTERS OF COLORADO, INC. 1391 N SPEER BLVD, 450 DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	10,000.
BIG BROTHERS BIG SISTERS OF GREATER DALLAS 450 E JOHN CARPENTER FWY #300 IRVING, TX 75062		PUBLIC	PROGRAM SERVICES	10,000.
BOTANICA 701 AMIDON STREET WICHITA, KS 67203		PUBLIC	PROVIDE AWARENESS OF HORTICULTURE.	5,050.
BOY SCOUTS OF AMERICA - DENVER AREA COUNCIL 10455 W 6TH AVE DENVER, CO 80215		PUBLIC	PROGRAM SERVICES	500.
BOYS & GIRLS CLUB OF GREATER DALLAS 2907 LINFIELD RD DALLAS, TX 75216		PUBLIC	PROGRAM SERVICES	10,000.
BOYS HOPE GIRLS HOPE OF KANSAS CITY 12120 BRIDGETON SQUARE DRIVE BRIDGETON, MO 63044		PUBLIC	PROGRAM SERVICES	7,500.
BRIGHT BY THREE 3605 MARTIN LUTHER KING BLVD. DENVER, CO 80205		PUBLIC	PROGRAM SERVICES	5,000.
CEREBRAL PALSY RESEARCH FOUNDATION 5111 E 21ST ST N WICHITA, KS 67208		PUBLIC	PROGRAM SERVICES	750.
CHILD ADVOCACY CENTER OF SEDGWICK COUNTY 1211 S EMPORIA ST WICHITA, KS 67211		PUBLIC	PROGRAM SERVICE	500.
Total from continuation sheets				570,031.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDCARE GROUP 1420 WEST MOCKINGBIRD LANE SUITE 300 DALLAS, TX 75247		PUBLIC	PROGRAM SERVICES	5,000.
CHILDREN'S BRAIN TUMOR FAMILY FOUNDATION 1460 BROADWAY NEW YORK, NY 10036		PUBLIC	PROGRAM SERVICE	100.
CHILDREN'S HOSPITAL COLORADO FOUNDATION 13123 EAST 16TH AVENUE AURORA, CO 80045		PUBLIC	PROGRAM SERVICES	10,000.
CITY YEAR 789 SHERMAN STREET #400 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	10,250.
CLOTHING, INC. 1114 W HIGH ST MT PLEASANT, MI 48858		PUBLIC	PROGRAM SERVICES	10,000.
COLLEGE TRACK 112 LINDEN STREET OAKLAND, CA 94607		PUBLIC	PROGRAM SERVICES	5,000.
COLORADO SUCCEEDS 2821 EMERYWOOD PARKWAY DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	5,000.
COLORADO UPLIFT 400 W 48TH AVE #250 DENVER, CO 80216		PUBLIC	PROGRAM SERVICES	5,000.
CREIGHTON PREPARATORY HIGH SCHOOL 7400 WESTERN AVE OMAHA, NE 68114		PUBLIC	PROGRAM SERVICE	450.
DALLAS HOLOCAUST MUSEUM 211 N RECORD ST #100 DALLAS, TX 75202		PUBLIC	PROGRAM SERVICES	10,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DENVER CENTER FOR PERFORMING ARTS 1101 13TH STREET DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	5,000.
DENVER CHILDREN'S HOME 1501 ALBION STREET DENVER, CO 80220		PUBLIC	PROGRAM SERVICES	7,500.
DENVER KIDS INC. 1860 LINCOLN STREET DENVER, CO 80203		PUBLIC	PROGRAM SERVICE	5,100.
DENVER METRO CHAMBER LEADERSHIP FOUNDATION 1445 MARKET ST DENVER, CO 80202		PUBLIC	PROGRAM SERVICE	5,000.
DENVER METRO YOUNG LIFE 2401 W 5TH AVE DENVER, CO 80204		PUBLIC	PROGRAM SERVICE	500.
DENVER MUSEUM OF NATURE AND SCIENCE 2001 COLORADO BLVD DENVER, CO 80205		PUBLIC	PROGRAM SERVICES	5,000.
DENVER PUBLIC SCHOOLS EDUCATIONAL FOUNDATION 1860 LINCOLN STREET DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	10,000.
DOG IS MY COPILOT PO BOX 3399 JACKSON, WY 83001		PUBLIC	PROGRAM SERVICE	150.
FLORENCE CRITTENTON SERVICES OF COLORADO 96 S. ZUNI STREET DENVER, CO 80223		PUBLIC	PROGRAM SERVICES	5,000.
FRIENDS UNIVERSITY 2100W. UNIVERSITY AVENUE WICHITA, KS 67213		PUBLIC	SUPPORT LEARNING AND TEACHING COMMUNITY AT FRIENDS UNIVERSITY.	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GATEWAY BATTERED WOMENS SHELTER PO BOX 914 AURORA, CO 80040		PUBLIC	PROGRAM SERVICES	500.
GIRLS INCORPORATED OF METRO DENVER 1499 JULIAN ST, DENVER DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	5,000.
WICHITA COMMUNITY FOUNDATION 301 N MAIN STREET #100 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	300.
GREATER WICHITA YMCA 402 N MARKET ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICE	240.
HUNTINGTON'S DISEASE SOCIETY OF AMERICA 550 EIGHTH AVENUE STE 902 NEW YORK, NY 10018		PUBLIC	PROGRAM SERVICE	160.
JEWISH FAMILY SERVICE OF GREATER DALLAS, INC. 5402 ARAPAHO RD DALLAS, TX 75248		PUBLIC	PROGRAM SERVICES	7,020.
JONATHAN'S PLACE 6065 DUCK CREEK DR GARLAND, TX 75043		PUBLIC	PROGRAM SERVICE	10,000.
JUDI'S HOUSE 1741 GAYLORD ST DENVER, CO 80206		PUBLIC	PROGRAM SERVICES	10,000.
JUNIOR ACHIEVEMENT OF DALLAS 1201 EXECUTIVE DR W RICHARDSON, TX 75081		PUBLIC	PROGRAM SERVICES	25,000.
JUNIOR ACHIEVEMENT ROCKY MOUNTAINS 1445 MARKET STREET STE 200 DENVER, CO 80202		PUBLIC	PROGRAM SERVICES	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY NEW YORK, NY 10004		PUBLIC	FUNDING FOR TYPE ONE DIABETES RESEARCH	980.
KANSAS BIG BROTHERS BIG SISTERS 310 E 2ND ST N WICHITA, KS 67202		PUBLIC	PROGRAM SERVICE	10,125.
KANSAS CITY ENGLISH BULLDOG RESCUE 11184 ANTIOCH RD #214 OVERLAND PARK, KS 66210		PUBLIC	PROGRAM SERVICE	200.
KANSAS HUMANE SOCIETY 3313 N. HILLSIDE STREET WICHITA, KS 67219		PUBLIC	PROGRAM SERVICES	330.
KANSAS STATE UNIVERSITY FOUNDATION 1800 KIMBALL AVE MANHATTAN, KS 66502		PUBLIC	PROGRAM SERVICES	5,000.
KAUFFMAN CENTER FOR THE PERFORMING ARTS 1601 BROADWAY BLVD KANSAS CITY, MO 64108		PUBLIC	PROGRAM SERVICE	10,000.
LATIN AMERICAN EDUCATIONAL FOUNDATION (LEAF) 561 SANTA FE DR DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	5,000.
MAGIC MOMENTS 2112 11TH AVENUE SOUTH SUITE 219 BIRMINGHAM, AL 35205		PUBLIC	PROGRAM SERVICES	500.
MARK ARTS, INC 1307 N ROCK RD WICHITA, KS 67206		PUBLIC	PROGRAM SERVICE	5,000.
METROPOLITAN STATE UNIVERSITY OF DENVER FOUNDATION, INC. 890 AURARIA PARKWAY #410 DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	10,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MILE HIGH UNITED WAY, INC 711 PARK AVE W DENVER, CO 80205		PUBLIC	PROGRAM SERVICE	275.
MUSIC THEATRE OF WICHITA 225 WEST DOUGLAS, SUITE 202 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	5,000.
NATIONAL SPORTS CENTER FOR THE DISABLED INC. 33 PARSENN RD WINTER PARK, CO 80482		PUBLIC	PROGRAM SERVICE	500.
NEWMAN UNIVERSITY 3100 MCCORMICK ST WICHITA, KS 67213		PUBLIC	PROGRAM SERVICES	7,000.
PHOENIX FAMILY HOUSING CORPORATION 3908 WASHINGTON ST KANSAS CITY, MO 64111		PUBLIC	PROGRAM SERVICES	10,000.
PLATTE FORUM 2400 CURTIS ST STE 100 DENVER, CO 80205		PUBLIC	PROGRAM SERVICE	7,500.
PREGNANCY AND FAMILY RESOURCE CENTERS 226 S MAIN ST EL DORADO, KS 67042		PUBLIC	PROGRAM SERVICE	500.
REEL RECOVERY INC. 160 BROOKSIDE ROAD NEEDHAM, MA 02492		PUBLIC	PROGRAM SERVICES	250.
RISE UP FOR YOUTH PO BOX 1256 WICHITA, KS 67201		PUBLIC	PROGRAM SERVICES	5,000.
SAINT SEBASTIAN PROJECT DENVER 8916 E CRESTLINE CIRCLE GREENWOOD VILLAGE, CO 80111		PUBLIC	PROGRAM SERVICES	1,250.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAMARITAN'S PURSE 801 BAMBOO RD BOONE, NC 28607		PUBLIC	PROGRAM SERVICE	500.
SILA FOUNDATION 343 PREBSTER DRIVE BROWNSBURG, IN 46112		PUBLIC	PROGRAM SERVICES	25.
ST ANNE CATHOLIC SCHOOL 1121 W REGAL ST WICHITA, KS 67217		PUBLIC	PROGRAM SERVICE	500.
ST FRANCIS OF ASSISI CATHOLIC SCHOOL 853 N SOCORA ST WICHITA, KS 67212		PUBLIC	PROGRAM SERVICE	800.
ST. BALDRICK'S FOUNDATION 1333 SOUTH MAYFLOWER AVENUE, SUITE 400 MONROVIA, CA 91016		PUBLIC	PROGRAM SERVICES	150.
ST. JUDE'S CHILDREN'S RESEARCH HOSPITAL 4200 N OLD LAWRENCE ROAD WICHITA, KS 67219		PUBLIC	PROGRAM SERVICES	100.
STRAY CAT ADOPTIONS OF TEXAS 12960 PARK CENTRAL SAN ANTONIO, TX 78216		PUBLIC	PROGRAM SERVICE	2,000.
STREET'S HOPE PO BOX 19416 DENVER, CO 80219		PUBLIC	PROGRAM SERVICES	270.
SUNFLOWERS TO ROSES ORGANIZATION, INC PO BOX 26222 OVERLAND PARK, KS 66213		PUBLIC	PROGRAM SERVICES	500.
TALL TALES RANCH 6311 S. GRANT DRIVE CENTENNIAL, CO 80121		PUBLIC	PROGRAM SERVICES	250.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE LORD'S DINER 520 N. BROADWAY STREET WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	50.
THE NEVER SAY NEVER FOUNDATION 3965 NE 15TH COURT ROAD OCALA, FL 34479		PUBLIC	PROGRAM SERVICE	75.
THE PANDO INITIATIVE, INC. 412 S MAIN ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	5,000.
THE PENNINGTON SCHOOL 112 W DELAWARE AVE PENNINGTON, NJ 08534		PUBLIC	PROGRAM SERVICE	50.
THE SALVATION ARMY 350 N MARKET ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	5,600.
THE ST FRANCIS FOUNDATION 405 E IRON AVE SALINA, KS 67401		PUBLIC	PROGRAM SERVICE	50.
UNITED WAY OF METROPOLITAN DALLAS 1800 N LAMAR ST DALLAS, TX 75202		PUBLIC	PROGRAM SERVICE	5,000.
UNITED WAY OF THE PLAINS 245 N. WATER WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	30,000.
URBAN PEAK DENVER 730 21ST STREET DENVER, CO 80205		PUBLIC	PROGRAM SERVICES	7,800.
WARREN VILLAGE INC 1323 GILPIN STREET DENVER, CO 80218		PUBLIC	PROGRAM SERVICES	10,650.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WICHITA ART MUSEUM 1400 WEST MUSEUM BLVD. WICHITA, KS 67203		PUBLIC	PROGRAM SERVICES	5,000.
WICHITA CHILDREN'S HOME 7271 E. 37TH ST. N. WICHITA, KS 67226		PUBLIC	PROGRAM SERVICES	50.
WICHITA FESTIVALS, INC 444 E WILLIAMS ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICE	100.
WICHITA HABITAT FOR HUMANITY, INC 130 E MURDOCK ST #102 WICHITA, KS 67214		PUBLIC	PROGRAM SERVICE	500.
WICHITA SYMPHONY ORCHESTRA 225 WEST DOUGLAS, SUITE 207 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	5,000.
YOUNG AMERICANS CENTER FOR FINANCIAL EDUCATION 3550 EAST FIRST AVENUE DENVER, CO 80206		PUBLIC	PROGRAM SERVICES	10,163.
YOUTH ON RECORD 1301 W 10TH AVE DENVER, CO 80204		PUBLIC	PROGRAM SERVICE	7,530.
YOUTHROOTS 1127 SHERMAN ST, #100 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	5,250.
ATL FOUNDATION PO BOX 17852 GOLDEN, CO 80402		PUBLIC	PROGRAM SERVICES	50.
ALS ASSOCIATION OF TEXAS 14555 DALLAS PKWY STE 100-219 DALLAS, TX 75254		PUBLIC	PROGRAM SERVICES	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARENSFORCE 3085 S HOBART WAY DENVER, CO 80227		PUBLIC	PROGRAM SERVICES	250.
ART FROM ASHES 480 EATON RD CONWAY, NH 03818		PUBLIC	PROGRAM SERVICES	30.
ASCENSION VIA CHRISTI HOSPITALS 929 N ST FRANCIS WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	10,000.
ASPCA 424 E 92ND ST NEW YORK, NY 10128		PUBLIC	PROGRAM SERVICES	25.
BETHESDA MINISTRIES PO BOX 62600 COLORADO SPRINGS, CO 80962		PUBLIC	PROGRAM SERVICES	500.
BIG BROTHERS BIG SISTERS 2502 N ROCKY POINT DR STE 550 TAMPA, FL 33607		PUBLIC	PROGRAM SERVICES	25,000.
BIKEWALKKC 1106 E 30TH ST STE G KANSAS CITY, KS 64109		PUBLIC	PROGRAM SERVICES	121.
BLIND INSTITUTE OF TECHNOLOGY 10799 W ALAMEDA AVE LAKEWOOD, CO 80226		PUBLIC	PROGRAM SERVICES	25.
BROKEN SHOVELS FARM SANCTUARY 8640 DAHLIA ST HENDERSON, CO 80640		PUBLIC	PROGRAM SERVICES	1,000.
COLORADO CHILDREN'S CAMPAIGN 1580 LINCOLN ST #420 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	3,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLORADO I HAVE A DREAM FOUNDATION 1836 GRANT ST #2 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	6,000.
COLORADO NONPROFIT DEVELOPMENT CENTER 789 SHERMAN ST DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	5,030.
CORNERSTONES OF CARE 315 N HILLSIDE ST STE E WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	350.
COUNCILPAC 701 PENNSYLVANIA AVENUE NW STE 750 WASHINGTON, DC 20004		PUBLIC	PROGRAM SERVICES	5,000.
CULTURE MAKERS INC 1009 W AVENUE F GARLAND, TX 75040		PUBLIC	PROGRAM SERVICES	500.
THE CUPCAKE GIRLS 3110 S VALLEY VIEW BLVD STE 201 LAS VEGAS, NV 89102		PUBLIC	PROGRAM SERVICES	100.
DALLAS JEWISH COMMUNITY FOUNDATION 12700 HILLCREST RD #201 DALLAS, TX 75230		PUBLIC	PROGRAM SERVICES	250.
DENVER DUMB FRIENDS LEAGUE 2080 S QUEBEC ST DENVER, CO 80231		PUBLIC	PROGRAM SERVICES	200.
DENVER RESCUE MISSION 1130 PARK AVE W DENVER, CO 80205		PUBLIC	PROGRAM SERVICES	300.
DISABLED SPORTS USA 3033 W 2ND ST N WICHITA, KS 67203		PUBLIC	PROGRAM SERVICES	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOG RANCH RESCUE 10030 CO RD 288 ANNA, TX 75409		PUBLIC	PROGRAM SERVICES	50.
DOGS BY DEBIN 2312 NW 108TH ST KANSAS CITY, MO 64154		PUBLIC	PROGRAM SERVICES	100.
DOWN SYNDROME SOCIETY OF WICHITA, INC 9415 E HARRY ST #405 WICHITA, KS 67207		PUBLIC	PROGRAM SERVICES	15,000.
DRESSEMBER FOUNDATION PO BOX 1092 ASHLAND, OR 97520		PUBLIC	PROGRAM SERVICES	100.
EDUCATIONAL MEDIA FOUNDATION 440 W JUBAL EARLY DR STE 100 WINCHESTER, VA 22601		PUBLIC	PROGRAM SERVICES	240.
FOOD BANK OF THE ROCKIES 10700 E 45TH AVE DENVER, CO 80239		PUBLIC	PROGRAM SERVICES	525.
FOOD FOR THOUGHT - DENVER 1600 W COLFAX AVE DENVER, CO 80204		PUBLIC	PROGRAM SERVICES	125.
GIRLS INCORPORATED OF METRO DALLAS 4411 MEADOW ST DALLAS, TX 75215		PUBLIC	PROGRAM SERVICES	5,000.
HABITAT FOR HUMANITY 130 E MURDOCK ST #102 WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	50.
HARM REDUCTION ACTION CENTER 112 E 8TH AVE DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	100.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HELPING HANDS HUMANE SOCIETY 5720 SW 21ST ST TOPEKA, KS 66604		PUBLIC	PROGRAM SERVICES	25.
HILLTOP COMMUNITY RESOURCES, INC. 1331 HERMOSA AVE GRAND JUNCTION, CO 81506		PUBLIC	PROGRAM SERVICES	158.
HOPE HAVEN FOUNDATION 1800 19TH ST ROCK VALLEY, IA 51247		PUBLIC	PROGRAM SERVICES	25.
HOPE RANCH FOR WOMEN PO BOX 226 ANDOVER, KS 67002		PUBLIC	PROGRAM SERVICES	250.
HUMAN RIGHTS CAMPAIGN 1640 RHODE ISLAND AVE WASHINGTON, DC 20036		PUBLIC	PROGRAM SERVICES	250.
INTERNATIONAL JUSTICE MISSION PO BOX 58147 WASHINGTON, DC 20037		PUBLIC	PROGRAM SERVICES	400.
JOYFUL HEART FOUNDATION 25 BROADWAY 9TH FLOOR NEW YORK, NY 10004		PUBLIC	PROGRAM SERVICES	361.
KANSAS FOODBANK WAREHOUSE 1919 E DOUGLAS AVE WICHITA, KS 67211		PUBLIC	PROGRAM SERVICES	100.
KC URBAN ACADEMY INC. 1622 E 17TH TERRACE KANSAS CITY, MO 64108		PUBLIC	PROGRAM SERVICES	10,000.
KMUW FM 89.1 121 N MEAD STE 200 WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	50.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOVING HAITI 7224 BRITTANY DR FORT COLLINS, CO 80525		PUBLIC	PROGRAM SERVICES	500.
MAKE A WISH FOUNDATION OF KANSAS 1144 ST FRANCIS N WICHITA, KS 67214		PUBLIC	PROGRAM SERVICES	40.
MENTAL HEALTH COLORADO 1120 LINCOLN ST #1606 DENVER, CO 80203		PUBLIC	PROGRAM SERVICES	10,000.
MIDLAND ASSOCIATION OF INSURANCE AGENTS PO BOX 1584 MIDLAND, TX 79702		PUBLIC	PROGRAM SERVICES	500.
MINDS MATTER 7819 CONSER PL OVERLAND PARK, KS 66204		PUBLIC	PROGRAM SERVICES	5,000.
MINDSPARK LEARNING 455 S PIERCE ST LAKEWOOD, CO 80226		PUBLIC	PROGRAM SERVICES	5,000.
MISERICORDIA HEART OF MERCY 6300 N RIDGE CHICAGO, IL 60660		PUBLIC	PROGRAM SERVICES	500.
NORTH TEXAS FOOD BANK 3677 MAPLESHADE LN PLANO, TX 75075		PUBLIC	PROGRAM SERVICES	25.
PITTSBURG STATE UNIV. FOUNDATION, INC. 1701 S BROADWAY ST PITTSBURG, KS 66762		PUBLIC	PROGRAM SERVICES	100.
PLANNED PARENTHOOD OF MICHIGAN 1726 HOWARD ST DETROIT, MI 48216		PUBLIC	PROGRAM SERVICES	250.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHAW OUTREACH TEAM 181 W MEADOW DRIVE VAIL, CO 81657		PUBLIC	PROGRAM SERVICES	50.
SMILE TRAIN 633 3RD AVE 9TH FLOOR NEW YORK, NY 10017		PUBLIC	PROGRAM SERVICES	500.
SOJOURNER CENTER 2330 E FILMORE ST PHEONIX, AZ 85006		PUBLIC	PROGRAM SERVICES	3,000.
SOLEHOPE 605 EAST INNES ST #3263 SALIBURY, NC 28144		PUBLIC	PROGRAM SERVICES	400.
ST MICHAEL DAY SCHOOL INC 6630 NALL AVE MISSION, KS 66202		PUBLIC	PROGRAM SERVICES	250.
ST. ALOYSIUS HISTORICAL SOCIETY PO BOX 61 GIRARD, KS 66743		PUBLIC	PROGRAM SERVICES	100.
STAR OF HOPE MISSION 2575 REED RD HOUSTON, TX 77051		PUBLIC	PROGRAM SERVICES	100.
STARKEY, INC. 4500 W MAPLE ST WICHITA, KS 67209		PUBLIC	PROGRAM SERVICES	10,000.
STEPPING STONE COMMUNITIES INC 11757 W KEN CARYL AVE STE F426 LITTLETON, CO 80127		PUBLIC	PROGRAM SERVICES	250.
STORMONT-VAIL FOUNDATION 1500 SW 10TH AVE TOPEKA, KS 66604		PUBLIC	PROGRAM SERVICES	500.
Total from continuation sheets				

923631
04-01-19

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SWALLOW HILL MUSIC ASSOCIATION 71 E YALE AVE DENVER, CO 80210		PUBLIC	PROGRAM SERVICES	5,000.
TEAM RUBICON 6171 W CENTURY BLVD STE 310 LOS ANGELES, CA 90045		PUBLIC	PROGRAM SERVICES	100.
THE NATIONAL AUDUBON SOCIETY 225 VARICK ST 7TH FLOOR NEW YORK, NY 10014		PUBLIC	PROGRAM SERVICES	500.
UNION RESCUE MISSION 2800 N HILLSIDE ST WICHITA, KS 67219		PUBLIC	PROGRAM SERVICES	165.
WICHITA WOMEN'S INITIATIVE NETWORK 510 E 3RD ST N WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	100.
WICHITA-SEDGWICK CO. HISTORICAL MUSEUM 204 S MAIN ST WICHITA, KS 67202		PUBLIC	PROGRAM SERVICES	250.
WISH FOR WHEELS INC. 4600 S ULSTER ST STE 1050 DENVER, CO 80237		PUBLIC	PROGRAM SERVICES	30.
WOMEN'S FOUNDATION OF COLORADO, INC. 1901 E ASBURY AVE DENVER, CO 80210		PUBLIC	PROGRAM SERVICES	50.
WORLD ORPHANS 6020 ERIN PARK DR STE A COLORADO SPRINGS, CO 80918		PUBLIC	PROGRAM SERVICES	20.
WORLD VISION PO BOX 9716 FEDERAL WAY, WA 98063		PUBLIC	PROGRAM SERVICES	150.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WRITE ON SPORTS DENVER INC. 67 OAK WAY EVERGREEN, CO 80439		PUBLIC	PROGRAM SERVICES	2,500.
WICHITA PUBLIC SCHOOLS 903 S EDGEMOOR WICHITA, KS 67216		PUBLIC	PROGRAM SERVICES	8,325.
YOURCAUSE HOLDINGS, LLC 6111 W PLANO PKWAY PLANO, TX 75093		PUBLIC	PROGRAM SERVICES	2,090.
ALTRUISTIC 2751 E BROAD STREET, STE 101 MANSFIELD, TX 76063		PUBLIC	PROGRAM SERVICES	500.
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	401.	
4 Dividends and interest from securities			14	98,798.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	259,364.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a ACCRUAL TO CASH					
b ADJUSTMENT	900099				40,670.
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		358,563.	40,670.
13 Total. Add line 12, columns (b), (d), and (e)				13	399,233.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
11A	ACCRUAL TO CASH CONVERSION OF NON-INVESTMENT ACTIVITY

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] 7-14-2020 ▶ TRUSTEE

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ELLEN K. DECKER	ELLEN K. DECKER	JUL 14 2020		P01411318

Firm's name ▶ ALLEN, GIBBS & HOULIK, L.C. Firm's EIN ▶ 48-1032601

Firm's address ▶ 301 N. MAIN, SUITE 1700 WICHITA, KS 67202-4868 Phone no. 316-267-7231

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number
23-7432160

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number
23-7432160

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	N/A	$ 21,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	N/A	$ 7,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
3	N/A	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
4	N/A	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
5	N/A	$ 6,781.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
6	N/A	$ 7,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number: 23-7432160

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	N/A	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
8	N/A	$ 6,250.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
9	N/A	$ 8,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
10	N/A	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
11	N/A	$ 7,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
12	N/A	$ 7,200.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number
23-7432160

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	N/A	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
14	N/A	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
15	N/A	$ 6,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
16	N/A	$ 5,053.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
17	N/A	$ 5,272.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number
23-7432160

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Employer identification number
23-7432160

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this info once) ▶ $_____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY INTEREST	4.	4.	
SCHWAB	397.	397.	
TOTAL TO PART I, LINE 3	401.	401.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
SCHWAB	98,798.	0.	98,798.	98,798.	
TO PART I, LINE 4	98,798.	0.	98,798.	98,798.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
ACCRUAL TO CASH ADJUSTMENT	40,670.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	40,670.	0.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	21,102.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	21,102.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EVENT REIMBURSEMENT	85,398.	0.		0.
MISCELLANEOUS	295.	0.		0.
TO FORM 990-PF, PG 1, LN 23	85,693.	0.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBVIE INC	155,802.	155,919.
APPLE INC	101,728.	219,063.
JP MORGAN CHASE	123,141.	261,259.
MICROSOFT CORP	186,646.	231,504.
UNITED TECHNOLOGIES CORP	135,683.	221,495.
AMAZON COM INC	94,424.	112,718.
BERKSHIRE HATHAWAY - CLASS B	48,327.	81,540.
WALT DISNEY CO	90,406.	122,212.
GILEAD SCIENCES INC	236,132.	225,156.
AMGEN INCORPORATED	160,800.	215,034.
BROOKS AUTOMATION	94,677.	147,322.
CHEVRON CORPORATION	83,849.	87,490.
MICRON TECHNOLOGY	244,353.	257,660.
CISCO SYSTEMS INC	196,709.	231,215.
H&E EQUIPMENT SERVICE	127,294.	158,559.
JEFFERIES FINANCIAL GROUP	208,572.	210,473.
LYONDELLBASELL INDUSTRIES	176,470.	164,301.
UNITED HEALTH GROUP	15,995.	17,345.
WHITING PETROLEUM	195,624.	29,800.
AMERN TOWER CORP REIT	153,292.	207,987.
BOEING CO	132,930.	128,675.
CONSTELLATION BRAND A	121,430.	137,000.
FIDUCIARY CLAYMR ENRG INFRA	159,046.	127,719.
INTEL CORP	3,069.	3,411.
VISA INC A	150,416.	206,502.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,396,815.	3,961,359.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BRIAN SANDY 8200 E 32ND WICHITA, KS 67226	TRUSTEE 1.00	0.	0.	0.
KYLE ORNDORFF 8200 E 32ND WICHITA, KS 67226	TRUSTEE 1.00	0.	0.	0.
ROBERT REITER 8200 E 32ND WICHITA, KS 67226	BOARD CHAIR 1.00	0.	0.	0.
J. TODD CHANON 8200 E 32ND WICHITA, KS 67226	TRUSTEE 1.00	0.	0.	0.
SUEANN SCHULTZ 8200 E 32ND WICHITA, KS 67226	SECRETARY 1.00	0.	0.	0.
ROB COHEN 8200 E 32ND WICHITA, KS 67226	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.