Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

	For	calen	dar year 2019 or tax year	beginning		, and ending		
	Nai	ne of	foundation				A Employer identification	number
			,				00 5446505	
			FOUNDATION od street (or P O box number if				23-7416727	
			MONUMENT CI		address)	Room/suite 2 2 0	B Telephone number 317-972-02	04
	_		own, state or province, cou		nostal code		C If exemption application is pe	W
				N 46204	JOSIAI COUC		o if exemption application is pe	anding, check here
	_		all that apply:	Initial return	Initial return of a f	ormer public charity	D 1. Foreign organizations	check here
<i>ī</i> .				Final return	Amended return	onno poone on any		
つ 漬				Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test, mputation
7		Check	type of organization:	X Section 501(c)(3) e	xempt private foundation	$\Delta \Delta$] E If private foundation sta	tus was terminated
λ		Se	ction 4947(a)(1) nonexem		Other taxable private found	ation UH	under section 507(b)(1)	(A), check here 🕨 🗔
• ,			rket value of all assets at o	· —	=	Accrual	F If the foundation is in a	60-month termination
			art II, col. (c), line 16)		ther (specify)		under section 507(b)(1)	(B), check here
		·\$	4, / 5 2 Analysis of Revenue an		mn (d), must be on cash bas			(4)
	[P.	ar t i	(The total of amounts in colur necessarily equal the amount	mns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	_	1	Contributions, gifts, grant	ts, etc., received		22- 33 82 733	MEN/A TEN	The second state
		2	Check X if the foundation	· · · · ·	11 K 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Inom is the second second	1. 19 . Salengy
		3	Interest on savings and tempo cash investments	rary	376.	376.		STATEMENT, 14
		4	Dividends and interest fro	om securities	50,100.	50,100.		STATEMENT \$28
		5a	Gross rents					生が最初を表しい。
		b	Net rental income or (loss)		Million Powers	1. 19 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	"是我是那种多元为	相上的。严重的
	a)	1	Net gain or (loss) from sale of a Gross sales price for all		354,964.	- ma a superior	S Can de de Suche	经系统存品 的现在分词
	enu	b	assets on line 6a	2,437,556.	1. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	经一种关 机连续	ASSET AND LOCAL TO	The second state of
	Revenu	7	Capital gain net income (from I	· •	The second second	354,964.	经过程制度在10 个位置	下于《安徽》和 尔勒
		l °	Net short-term capital gai	ın	to the same of the			T. C., J. St., O'C. A. M. M. B. C.
		9	Income modifications Gross sales less returns	1	不以不会地往往四年		PARTICULATION DAVIS ACCOUNT A	A TE THE SECRET AND ADDRESS
		l .	and allowances		to all radio of the	ELECTRICAL PROPERTY AND SERVICE AND ADMINISTRATION OF THE PROPERTY AND ADMINISTRATION	PARTICIPATION OF THE PROPERTY OF THE PARTICIPATION	PROTEIN PROPERTY OF THE PROPER
		1	Gross profit or (loss)		THE CONTRACTOR OF THE STATE OF	医数型型型型 1000000000000000000000000000000000	The state of the s	SECTION AND A SECTION AND ASSESSMENT
		1	Other income			DE TOPICS SHAPE BLUE SERVICE		· · · · · · · · · · · · · · · · · · ·
		12	Total Add lines 1 throug	h 11	405,440.	405,440.		ACCOUNT OF THE PARTY OF THE PAR
		13	Compensation of officers, dire		86,741.	0.		0.
		14	Other employee salaries a	and wages	83,137.	0.		0.
		15	Pension plans, employee	benefits	24,355.	0.		0.
	es	16a	Legal fees					
	ens		Accounting fees	STMT 3	1,475.	738.		737.
	Exc	C	Other professional fees					
	üxe		Interest	amım 4	30 540			
(0	frai	1 73	Taxes	STMT 4	32,548.	232.		0.
ကိ	inis	929	Depreciation and depletio	n	822.	0.		"小森和李钊或说说解了
\geq			Occupancy		39,452.	0.		39,452.
Ź	Ψ	2 13	Travel, conferences, and in Printing and publications		295.	0.		205
SCANNED	an	22	Other expenses	STMT 5	116,762.	55,357.		295. SECE61-405.
	ţi	23	Total operating and adm		110,702.	33,337.	,	100
MAY	era	FQ.	expenses. Add lines 13 t		385,587.	56,327.	\ ,	101 7889 . 0
	Ö	P.E.	Contributions, gifts, grant		349,500.	NEW CANCELLO	Charle and the same of	UC 349,500.18
0 6	,		Total expenses and disbi		325,300.	A reserve to the server of the server programmer of the property of the server of the		117
2			Add lines 24 and 25		735,087.	56,327.		CG451N389
2021		27	Subtract line 26 from line	12:		THE PROPERTY OF THE PARTY OF TH	TANDAL CHARLES	BET CHARTE
		l	Excess of revenue over expens		-329,647.	HARMAN HARMAN		SK MAZFAMATAL
		b	Net investment income (f negative, enter -0-)	TARGET TO THE TARGET THE	349,113.		A STANKE STANKES
		С	Adjusted net income (if no	egative, enter -0-)	STATE OF STREET	OVERTHE HERETHE		5.1500000000000000000000000000000000000

Form **990-PF** (2019)

Г	art	Balance Sheets Atlached schedules and amounts in the description	Beginning of year	End o	f year
뜨	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	227,505.	310,493.	310,493.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable >			
		Less; allowance for doubtful accounts			····
	5	Grants receivable			
	1 -	Receivables due from officers, directors, trustees, and other			
		disqualified persons	9,387.	38,882.	38,882.
	7	Other notes and loans receivable			7,000
	'	Less; allowance for doubtful accounts			·
	۰	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
Ass	1	Investments - U.S. and state government obligations		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
		Investments - corporate stock STMT 7	2,790,419.	2 424 116	3,372,320.
	l .	Investments - corporate bonds STMT 8	585,936.	590,056.	1,029,759.
	l .	Investments - land, buildings, and equipment basis	303,330.	370,030.	1,023,733.
	l''				
	12	Less accumulated depreciation Investments - mortgage loans			
	13	Investments - other			···· =
	14	Land, buildings, and equipment: basis ► 79,659. Less accumulated depreciation STMT 9 ► 78,428.	2,053.	1,231.	1,231.
	4.5		2,033.	1,251.	1,231.
		Other assets (describe ►) Total assets (to be completed by all filers - see the			
	10	Instructions. Also, see page 1, item I)	3,615,300.	3,364,778.	4,752,685.
	17	Accounts payable and accrued expenses	3,013,300.	3,304,770.	4,732,003.
	18	Grants payable			
	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ë		Other liabilities (describe)			···-
		Control Habilities (4830) DC			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here		**** · · · · · · · · · · · · · · · · ·	
ės		and complete lines 24, 25, 29, and 30			
Se.	24	Net assets without donor restrictions			
alai	25	Net assets with donor restrictions			
or Fund Balanc		Foundations that do not follow FASB ASC 958, check here			
Ē		and complete lines 26 through 30.			
P	26	Capital stock, trust principal, or current funds	400,000.	400,000.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	3,470,985.	3,470,985.	
SSE	28	Retained earnings, accumulated income, endowment, or other funds	-255,685.	-506,207.	···
Net Assets	29	Total net assets or fund balances	3,615,300.	3,364,778.	
Ž	i			"	
	30	Total liabilities and net assets/fund balances	3,615,300.	3,364,778.	
P	art	Analysis of Changes in Net Assets or Fund Ba			
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	29	 -	
		st agree with end-of-year figure reported on prior year's return)			3,615,300.
		ramount from Part I, line 27a			-329,647.
		r increases not included in line 2 (itemize)	ማድ ቁቁይ	ATEMENT 6 3	79,125.
		lines 1, 2, and 3	<u> </u>	ATEMENT 0 3	3,364,778.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 29	6	3,364,778.

	r FOUNDATION						3-741	
Part IV Capital Gains a	and Losses for Ta	x on Investment	ncome		ATTAC	HED ST	TATEM	ENT
(a) List and describe t 2-story brick wai	the kind(s) of property so rehouse; or common stoo	ld (for example, real estat ck, 200 shs. MLC Co.)	e,	(b) ł P D	low acquired - Purchase - Donation	(c) Date a (mo., da	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a								
b								
C								
d	 			ļ				
е		. 1		<u> </u>	 ·	(1) (<u> </u>
(e) Gross sales price	(f) Depreciation allo (or allowable)		t or other basis xpense of sale				ain or (loss s (f) minus	
<u>a</u>		<u> </u>						
<u>b</u>				_				
<u>c</u>	· · · · · · · · · · · · · · · · · · ·						*	·
d 2,437,556.			2,082,59	2.	 			354,964
Complete only for assets showing	g gain in column (h) and					(I) Gains (C	ol. (h) gair	-
(i) FMV as of 12/31/69	(j) Adjusted bas as of 12/31/69	is (k) Ex	cess of col. (ı) col. (ı), ıf any		· · · · · · · · · · · · · · · · · · ·	ol. (k), but r		n -0-) or
a			·					
b								
С								
d								254 064
<u>e</u>								354,964
2 Capital gain net income or (net ca		n, also enter in Part I, line is), enter -0- in Part I, line		}	2			354,964
3 Net short-term capital gain or (los		1222(5) and (6):		٦				
If gain, also enter in Part I, line 8,				 	,		N/A	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 494	0(e) for Reduced	Tax on Net	Inve	stment Inc	come	14 / 2	<u> </u>
(For optional use by domestic private								
(For optional use by domestic private	s roundations subject to t	ne section 4340(a) tax on	net mvestment m	icome	•)			
If section 4940(d)(2) applies, leave the	his part blank.							
Was the foundation liable for the sec	tion 4942 tax on the distr	abutable amount of any ve	ar in the base per	rıod?				Yes X No
If "Yes," the foundation doesn't qualif								
1 Enter the appropriate amount in				ntries				
(a) Base period years		(b)		(c))		Distri	(d) ibution ratio
Calendar year (or tax year beginni	ng in) Adjusted qı	ualifying distributions	Net value of no		ritable-use asse		(col. (b) di	vided by col. (c))
2018		573,136.			,699,57			.12195
2017		679,410.			,537,71			.14972
2016		678,720.			,505,14			.15065
2015		873,193.			,339,36		 	.16353
2014		893,727.			,916,92	8.	1	.15104
								.73692
2 Total of line 1, column (d)			0			2		. / 3092
3 Average distribution ratio for the	- ·	de the total on line 2 by 5.	u, or by the numb	er of	years			.14738
the foundation has been in existe	nce it less than 5 years					3	-	.14/50
4 Enter the net value of noncharitat	ole-use assets for 2019 fr	om Part X, line 5				4		4,522,287
5 Multiply line 4 by line 3						5		666,513
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)				6		3,491
7 Add lines 5 and 6						7		670,004
8 Enter qualifying distributions from	m Part XII, line 4					8		451,389
If line 8 is equal to or greater tha See the Part VI instructions.	n line 7, check the box in	Part VI, line 1b, and comp	olete that part usin	ng a 1	% tax rate.			

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	tVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	See insi	uctio)(18)	ר
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			, .	4
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	 		000	ز
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	+	6,	982.	_
	of Part I, line 27b			•	
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		<u>' </u>	т	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.	_
3	Add lines 1 and 2	 	6	,982.	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.	_
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		6	,982.	<u>.</u>
6	Credits/Payments:	-			ļ
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 10,840.	¥ .	•		
ь	Exempt foreign organizations - tax withheld at source 6b 0.	'			
	Tax paid with application for extension of time to file (Form 8868) 6c 6c	-			
	Backup withholding erroneously withheld 6d 0.				
	Total credits and payments. Add lines 6a through 6d		10	,840.	
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			0.	
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	1			_
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1	3	,858,	-
	Enter the amount of line 10 to be: Credited to 2020 estimated tax 3,858. Refunded 11	-		0.	
Pa	rt VII-A Statements Regarding Activities				_
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		_ Y	es No	,
	any political campaign?		1a	Х	_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		1b	Х	_
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	ŀ	7 1	2.1	٦
	distributed by the foundation in connection with the activities.			' '	4
c	Did the foundation file Form 1120-POL for this year?		1c	X	_
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			,-	٦
·	(1) On the foundation. > \$ 0. (2) On foundation managers. > \$ 0.	1,	' .	-	
۵	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				ı-ŧ
٠	managers. ► \$ 0.				,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	X	_
-	If "Yes," attach a detailed description of the activities.	Γ.	Ť	14 25	4
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	1	; ا	3 8	3
ŭ	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<u> </u>	3	X	
Дa	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	X	
		N/A	4b		_
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	Х	_
J	If "Yes," attach the statement required by General Instruction T.		* .		7
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		-	2	3
,	By language in the governing instrument, or		`.		`
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law 	ľ	.	• [1
	remain in the governing instrument?		6	x	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	 	_	x	_
'	DIO THE TOURGETON HAVE AT ICAST ΦΟ,000 III ASSETS AT ANY TIME QUITING THE YEAR OF THE TES, COMPLETE FAIT II, COI. (C), AND FAIT AV	<u></u>	' '	=	٦
٥.	Enter the states to which the foundation reports or with which it is registered. See instructions	ļ	:	-	
σa	Enter the states to which the foundation reports or with which it is registered. See instructions.	——	.	"	.
	IN	·	ا, ٠		1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	ļ-	•, ,	.	
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	-
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	Ľ		- _ -	
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		9	X	_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	X	_
		Form	n 990 -	PF (201	9)

Part VII-A Statements Regarding Activities Continued	Form	990-PF (2019) WEST FOUNDATION, INC. 23-	7416727		Page 5
Yes No section 512(b) (13)? If Yes, attach schedule. See instructions 11			 -	-	
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 572(b) (13)? If Ye's, attach schedule. See instructions or the year of the year? 11 At any time during plantation on year of the year of year of year of year of the year? 12 X 13 At 3 At any time during plantation on year of	ت.ن	Continued		Yes	No
section 572(b) (19) Pf 17%s, statish schedule. See instructions 10 Did the foundation make a distribution to a done arrived fund over which the foundation or a disqualified person had advisorly privileges? If 17%s, "attach statement. See instructions 10 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website actives by N/A 14 The books are in case of IP DANT ROTH Cocaled at 111 MONIMENT CIRCLE, STE. 220, INDIANAPOLIS, IN 2Pr4 46204 15 Section 4947(a)(1) noneampt characterize fulling form 990-PF in lieu of Form 1041 - check here and where the annuor of lax-exempt interest recover for accurate during the year 15 A lay time during calendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114, If "Yes," enter the name of the foreign country Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required FIFE Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the loundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow meney from, lend movels, or or denivers each of credit to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitives the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any or embrace and credit to (or accept them from) a disqualified person? (6) Agree to pay money or property to a government office of cacept them from) a disqualified person? (7) Furnish goods, services, or facilities to or disqualified person? (8) Furnish goods, services, or discussed the services or disqualified person? (9) Agree t	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	 		
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attech statement. See instructions 12 X 13 X 14 Did the foundation comply with the guildir inspection requirements for its annual returns and exemption application? Website address ► N/A 15 Telephone no ► 31.7 − 9.72 − 0.20.4 16 The books are on care of ► DANT ROTH Coçated at ► 11.1 MONUMENT CTRCLE, STE. 2.20, INDIANAPOLIS, IN 279-4 ► 46.20.4 15 Section 447((1)) nonexempt of transfalls trusts filling form 990-FP in lev of Form 1041 - check here and enter the amount of tisk-exempt interest received or accrued during the year A lary time during calcendary sex 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FnCEN Form 114. If "Yes," enter the name of the foreign country ► Part VII-B.] Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 frainy tiem is checked in the "Yes" column, unless an exception applies. 12 During the year, did the foundation (withing indication) in a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person? (3) Farrisch goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse file expenses of, a disqualified person? (5) Transfer any income or assets to a dequalified person for make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, itermination gives the government of portion and service, itermination of government property to a government of ficial? (Exception Ch	11		11		x
10 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 10 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 11 The books are in care of ▶ DANT ROTH 12 Located at ₱ 111 MONUMENT CIRCLE, STE. 220, INDIANAPOLIS, IN 13 Expection 4947(a)(1) nonexempt charactel extrusts filing form 990-PF in leve of Form 1041 - check here and elert the annuant of tax-exempt interest received or accused furning the year 16 At any time during calendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? Fert VII-B 3 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Louring the year, did the foundation (either directly or indirectly): 19 Engage in the sale or exchange, or lesange of property with a disqualified person? 20 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 30 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 40 Peys Compensation to, or pay or reimburs the expenses of, a disqualified person? 41 Peys No 42 In No 43 Peys No 44 Peys Compensation to, or pay or reimburs the expenses of, a disqualified person? 45 In Section 4947(6)-30 in a current notice regarding disaster assistance? See instructions 45 Organizations relying on a current notice regarding disaster assistance? See instructions 45 Organizations relying on a current notice regarding disaster assistance? See instructions 46 Organizations relying on a current notice regarding disaster assistance? See instructions 47 Organizations relying on a current notice regarding disaster assistance	40			 	 -
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(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			- I .	'	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years I listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) In 'Yes,' list the years' with the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) In 'Yes,' did if thave excess business holdings in 2019 as a result of (1) any pu					
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3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 13b 14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			, ,
during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 1			' '	,	
during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 1	3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	, .	_	,
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			. No I	,	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1	- -		1	
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Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			,-	"	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		· ·	(/A 3h	+	†
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4	,		+	Х
			. 70	 	ا آ آ ا
				 	x

Part VII-D Statements negarding Activities for Which I C	on 4720 Way Be ne	continu	ea)	Voc	No
5a During the year, did the foundation pay or incur any amount to:		<u> </u>	(.	Yes	NO
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indirec	XIIY,	s X No		
any voter registration drive?		Ye	(* 1	
(3) Provide a grant to an individual for travel, study, or other similar purposes?(4) Provide a grant to an organization other than a charitable, etc., organization		16	5 (22) 140		
•	described in section	☐ Ye	s 🗓 No	1	
4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, (or educational nurnoses, or fo		3 () 140		
the prevention of cruelty to children or animals?	or concentional purposes, or re	Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	er the exceptions described in		,	l	
section 53.4945 or in a current notice regarding disaster assistance? See instru		, riogaiatione	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check he			▶□ 「		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fro		ned			
expenditure responsibility for the grant?		/A Ye	s 🔲 No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				,	'
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on				1
a personal benefit contract?		Ye	s 🗶 No 📙		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a pe	ersonal benefit contract?		<u>L</u>	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax st	nelter transaction?	Ye	s 🗓 No		Ш
b If "Yes," did the foundation receive any proceeds or have any net income attribut			N/A L	7b	igspace
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or				}
excess parachute payment(s) during the year?	## # # # # # # # # # # # # # # # # # #		s X No	1	
Part VIII Information About Officers, Directors, Truste Paid Employees, and Contractors	es, Foundation Man	agers, Hignly			
List all officers, directors, trustees, and foundation managers and th	eir compensation	· · · · · · · · · · · · · · · · · · ·			
List all Officers, directors, dustees, and foundation managers and the		(c) Compensation	(d) Contributions to employee benefit plans	(e) Ex	pense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	(e) Exp account allowa	, other
	to position	enter-o-j	Compensation	unove	11003
SEE STATEMENT 10		168,748.	0.		0.
	·				
	:				
					
				<u> </u>	
2 Compensation of five highest-paid employees (other than those incl		enter "NONE."	(d) Contributions to	(a) Ev	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex account allowa	i, other
DVTIV UDOB	devoted to position	потор	compensation	allowa	inces
· · · · · · · · · · · · · · · · · · ·	EXECUTIVE DIR 40.00		0.		۸
332 N EAST ST, INDIANAPOLIS, IN 46202	40.00	86,741.	0.		0.
		1		 	
				+	
		1			
		 		 	
• •		1			
Total number of other employees paid over \$50,000				1	0
The state of the s		··-	Forn	₁990-PF	(2019)
					/

orm 990-PF (2019) WEST FOUNDATION, INC.		416727 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "N	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		· . .
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers product	al information such as the ed, etc.	Expenses
1 SEE ATTACHMENT #1		
		349,500.
2		
		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2	Amount
1 N/A	00 1 4114 2.	, who dit
N/A		
2		
<u> </u>		
All other program-related investments. See instructions.		
3		

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Total. Add lines 1 through 3

4940(e) reduction of tax in those years.

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,363,645.
b	Average of monthly cash balances	1b	227,509.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,591,154.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,591,154.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	68,867.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,522,287.
6	Minimum investment return Enter 5% of line 5	_ 6	226,114.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
_	foreign organizations, check here and do not complete this part.)	_ <u> </u>	226 114
1	Minimum investment return from Part X, line 6	1	226,114.
	Tax on investment income for 2019 from Part VI, line 5 2a 6,982.		
	Income tax for 2019. (This does not include the tax from Part VI.)		C 000
	Add lines 2a and 2b	_2c	6,982. 219,132.
3	Distributable amount before adjustments. Subtract line 2c from line 1	_ 3	
4	Recoveries of amounts treated as qualifying distributions	_4	0.
5	Add lines 3 and 4	5	219,132.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	219,132.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	451,389.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	···········
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	451,389.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	Income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	451,389.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	ualifies fo	r the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				
line 7				219,132.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 602,457.			l.	
b From 2015 616,165.				
c From 2016 460,577.				
d From 2017 459,386.				
e From 2018 350,650.				
f Total of lines 3a through e	2,489,235.			
4 Qualifying distributions for 2019 from				7
Part XII, line 4: ►\$ 451,389.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	- 			
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				219,132.
e Remaining amount distributed out of corpus	232,257.		· · · · · · · · · · · · · · · · · · ·	
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,721,492.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line	· · · · · · · · · · · · · · · · · · ·			
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract	<u> </u>			
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				0.
7 Amounts treated as distributions out of			1	
corpus to satisfy requirements imposed by			<u>}</u>	
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	602,457.			
9 Excess distributions carryover to 2020.	,			1
Subtract lines 7 and 8 from line 6a	2,119,035.			l
10 Analysis of line 9:	_,,			· · · · · · · · · · · · · · · · · · ·
a Excess from 2015 616,165.				
b Excess from 2016 460,577.				
e Excess from 2017 459,386.				
d Excess from 2018 350,650.				
e Excess from 2019 232, 257.				

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Part XIV Private Operating F	oundations (see ins	structions and Part VII-	A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	it is a private operating	_		- · · · · · · ·
foundation, and the ruling is effective fo		•	•		
b Check box to indicate whether the found	dation is a private operatin	g foundation described in	section	4942(j)(3) or 494	12(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		a par
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a		1			
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			_	<u> </u>	
e Qualifying distributions made directly					
for active conduct of exempt activities.			Ì	1	
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon; a "Assets" alternative test - enter;					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter	<u> </u>				
2/3 of minimum investment return					
shown in Part X, line 6, for each year					
listed	 				
c "Support" alternative test - enter:					
 Total support other than gross investment income (interest, 					
dividends, rents, payments on					
securities loans./section			[1	
512(a)(5)), op foyalties)					
(2) Support from general public and 5 of more exempt					
organizations as provided in			ļ		
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization			·	+	 _
/ (4) Gross investment income Part XV Supplementary Info	ermation (Comple	te this part only i	the foundation	had \$5,000 or mor	e in assets
at any time during t				naa qojoos or mor	· · · · · · · · · · · · · · · · · · ·
1 Information Regarding Foundation	on Managers:			·	
a List any managers of the foundation wh			ibutions received by the	foundation before the close	of any tax
year (but only if they have contributed	more than \$5,000). (See s	ection 507(d)(2).)			
NONE					
b List any managers of the foundation wi			or an equally large portion	on of the ownership of a par	tnership or
other entity) of which the foundation ha	as a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribut		• • • •	•		
Check here if the foundation the foundation makes gifts, grants, etc.	only makes contributions to individuals or organiza	to preselected charitable	organizations and does r	not accept unsolicited reque	sts for funds. If
a The name, address, and telephone num					
SEE STATEMENT 11					
b The form in which applications should	be submitted and informat	tion and materials they sh	ould include:		
c Any submission deadlines:			<u></u>		
d Any restrictions or limitations on award	is, such as by geographica	al areas, charitable fields,	kinds of institutions, or o	other factors:	

23-7416727 Page 11 WEST FOUNDATION, INC. Form 990-PF (2019) Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid during the year PUBLIC CHARITY SEE ATTACHMENT #1. 349,500. 349,500. ▶ 3a Total **b** Approved for future payment NONE

0.

<u>▶ 3b</u>

Total

Part XVI-A	Anal	vsis of	Income	-Producir	ng Activities

	Unrelated	business income	Exclude	d by section 512, 513, or 514	(e)
inter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Amount	
a	-		+		
c	-		 		<u> </u>
d	-		11		
e	-		1		
f			1 1		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	376. 50,100.	
4 Dividends and interest from securities	<u> </u>	 	14	50,100.	
5 Net rental income or (loss) from real estate:			+		·
a Debt-financed property			++		·
b Not debt-financed property	-		++		
6 Net rental income or (loss) from personal					
7 Other investment income			+ +		
8 Gain or (loss) from sales of assets other	<u> </u>		1 1		
than inventory			18	354,964.	
9 Net income or (loss) from special events			 		
10 Gross profit or (loss) from sales of inventory			1 1		
11 Other revenue:					
a	_				
b					
c			1		
d	-		 		
e	_		 	405 440	
		0.	<u>.l</u>	405,440.	0.
					40E 440
3 Total. Add line 12, columns (b), (d), and (e)	<u> </u>			13	405,440.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)					405,440.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)	to the Accon	nplishment of Ex	empt l		405,440.
3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities		<u> </u>		Purposes	
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)	come is reported in	column (e) of Part XVI-		Purposes	
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other that	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which incomplete the foundation's exempt purposes (other than	come is reported in	column (e) of Part XVI-		Purposes	

01111 000 11 (201				
Part XVII	Information Regarding	Transfers to and	Transactions and Relationships W	ith Noncharitable
	Exempt Organizations			

		Exempt Organi	Zations					
1	Did the or	ganization directly or indir	ectly engage in any	of the following	g with any other organization	on described in section	on 501(c)	Yes No
	(other tha	n section 501(c)(3) organi	zations) or in sectio	n 527, relating	to political organizations?			
a	Transfers	from the reporting founda	tion to a noncharital	ble exempt org	ganization of:			1 (1) Y
	(1) Cash							1a(1) X 1a(2) X
	(2) Other							1a(2) X
b	Other tran							1b(1) X
		of assets to a noncharitat						
		nases of assets from a nor		organization				1b(2) X 1b(3) X
		al of facilities, equipment,	or other assets					1b(4) X
	٠,,	bursement arrangements						1b(5) X
		s or loan guarantees ormance of services or me	mharchin or fundrau	cina calicitatia	ine			1b(6) X
		f facilities, equipment, ma	•	-				1c X
					edule. Column (b) should a	ways show the fair n	narket value of the goo	
٠					ed less than fair market vali			
		d) the value of the goods,				-		·
(a)∟	ine no	(b) Amount involved	(c) Name o	f noncharitable	e exempt organization	(d) Description	of transfers, transactions,	and sharing arrangements
		i		N/A				
					· · · · · · · · · · · · · · · · · · ·			
								<u> </u>
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					···-			49.50.00

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			i		· · · · · · · · · · · · · · · · · · ·			
					· · · · · · · · · · · · · · · · · · ·			
2a	Is the fou	indation directly or indirec	tly affiliated with, or	related to, one	e or more tax-exempt organ	izations described		
	ın sectior	n 501(c) (other than sectio	n 501(c)(3)) or in se	ection 527?				Yes X No
b	If "Yes," c	omplete the following sch			T 43. 7	1	() D	
		(a) Name of org	ganization		(b) Type of organization		(c) Description of rela	tionship
		N/A		•		+		
						+		
						†		
		-				 		· · · · · · · · · · · · · · · · · · ·
					g accompanying schedules and s			May the IRS discuss this
	gn [👢	pelief, it is true, correct, and con	nplete Declaration of pro-	eparer (other than	n taxpayer) is based on all inform	ation of which preparer h	as any knowledge	return with the preparer shown below? See instr
He	ere	Con Und	2. 1/1	A	10-9-20) Exc	2, Dor.	X Yes No
	Sig	nature of officer of trustee	1		Date	Title		
	-	Print/Type preparer's na	ame	Preparer's s	signature	Date	Check if P	PTIN
_		SUSIE M. K	EATON,				self- employed	
	aid	CPA	<u>.</u> .	SUSIE		07/11/20		P00765420
	reparer	Firm's name ► SOM	ERSET CPA	AS, P.C			Firm's EIN ► 20	-1717681
U	se Only						ļ	
		Firm's address ► 39						8 \ 480 0000
		IN	DIANAPOLI	ls, IN	46240	· · · · · ·	Phone no. (31	7) 472-2200

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) VARIOUS 12/31/19 1a WELLS FARGO 6873 P VARIOUS 12/31/19 b WELLS FARGO 6873 1934 P VARIOUS 12/31/19 c WELLS FARGO VARIOUS 12/31/19 FARGO 1934 P d WELLS VARIOUS 12/31/19 e WELLS P FARGO 1934 WELLS FARGO 6343 P VARIOUS 12/31/19 6343 12/31/19 P VARIOUS WELLS FARGO 5584 P VARIOUS 12/31/19 h WELLS FARGO P VARIOUS 12/31/19 WELLS FARGO 5584 WELLS FARGO 1702 P VARIOUS 12/31/19 m n 0 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 163. 1,421 1,258. 19,779. 35,341. 15,562. b 107,918. 107,485. 433. С 935. 935. d 121,472. 75,314. 46,158. е -86,611.609,860. 696,471. 569,197. 771,033. 201,836. g 15,349. 12,877. 2,472. h 443,355. 275,500. 167,855. 6,161. 330,872. 324,711. m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (k) Excess of col. (i) (i) Adjusted basis (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 163. a 15,562. b 433. С 935. d 46,158. е -86,611. $201,83\overline{6}$ $2,47\overline{2}$. h 167,855. 6,161. k m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 354,964. 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

FORM 990-PF INTERES	ET ON SAVIN	GS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A REVEI PER BO	NUE	NET IN	(B) VESTMENT COME	(C) ADJUSTED NET INCOME
FIFTH THIRD BANK WELLS FARGO		12. 364.		12. 364.		
TOTAL TO PART I, LI	NE 3		376.		376.	
FORM 990-PF	DIVIDENDS	AND INTER	EST FRO	M SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) EVENUE R BOOKS	(B) NET INVEST MENT INCOM	
WELLS FARGO	50,100.		0.	50,100.	50,100	•
TO PART I, LINE 4	50,100.		0.	50,100.	50,100	
FORM 990-PF DESCRIPTION		ACCOUNTI (A) EXPENSES PER BOOKS	(I NET II	S 3) NVEST- INCOME	(C) ADJUSTED NET INCOME	
SOMERSET, TAX PREPA	RATION —	1,475.		738.	,	737.
TO FORM 990-PF, PG	1, LN 16B	1,475.		738.		737.
FORM 990-PF		TAX	ES			STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET II	B) NVEST- INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES FEDERAL 990 PF INDIANA NP-20 FOREIGN TAX		10,502. 20,872. 942. 232.		0. 0. 0. 232.		0 . 0 . 0 .
TO FORM 990-PF, PG		32,548.		232.	. ,	0.
		·	:			= =====================================

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADR FEES	3.			0.	
BANK FEES	59.			59.	
BROKER FEES	55,354.	55,354.		0.	
CONSULTING	5,788.	0.		5,788.	
DUES & SUBSCRIPTIONS	16,307.	0.		16,307.	
EQUIPMENT	1,963.	0.		1,963.	
LIABILITY INSURANCE	2,617.	0.		2,617.	
MISCELLANEOUS	889.	0.		889.	
OFFICE SUPPLIES	1,039.	0.		1,039.	
PAYCHEX EXPENSE	15,941.	0.		15,941.	
POSTAGE	224.	0.		224.	
PROGRAM OVERSIGHT	4,294.	0.		4,294.	
TELEPHONE & INTERNET	2,804.			2,804.	
PARKING	9,480.			9,480.	
TO FORM 990-PF, PG 1, LN 23	116,762.	55,357.		61,405.	

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 6
DESCRIPTION	AMOUNT
NONDIVIDEND DISTRIBUTION ADJUSTMENT FOR DIFFERENCE IN COST BASIS	2,247. 76,878.
TOTAL TO FORM 990-PF, PART III, LINE 3	79,125.

FORM 990-PF CORPORATE STO	CK	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - WELLS FARGO A/C 5584 (SEE ATTACHMENT #3)	884,970.	1,442,191.
INVESTMENTS - WELLS FARGO A/C 6343 (SEE ATTACHMENT #4) INVESTMENTS - WELLS FARGO A/C 1934 (SEE	1,128,759.	1,312,103.
ATTACHMENT #5) INVESTMENTS - WELLS FARGO A/C 1702 (SEE	349,362.	551,656.
ATTACHMENT #6)	61,025.	66,370.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,424,116.	3,372,320.
FORM 990-PF CORPORATE BON	DS	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - WELLS FARGO A/C 6873 (SEE ATTACHMENT #2)	590,056.	1,029,759
TOTAL TO FORM 990-PF, PART II, LINE 10C	590,056.	1,029,759

FORM 990-PF DEPRECIATION OF ASSE	TS NOT HELD FOR	INVESTMENT	STATEMENT 9
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE - LOBBY	6,220.	6,220.	0.
FURNITURE - CONFERENCE	8,908.	8,908.	0.
FURNITURE - WORK A	1,944.	1,944.	0.
FURNITURE - PMW OFFICE	3,637.	3,637.	0.
FURNITURE - SRW OFFICE	11,716.	11,716.	0.
FURNITURE - EAW OFFICE	11,045.	11,045.	0.
TELEPHONES	2,100.	2,100.	0.
FURNITURE - OTHER	2,002.	2,002.	0.
NCES	1,245.	1,245.	0.
TABLETOPS	859.	859.	0.
ARMOIRE	1,574.	1,574.	0.
BUSINESS MACHINES	6,705.	6,705.	0.
COMPUTER AND INSTALLATION	13,153.	13,153.	0.
REFRIGERATOR	612.	524.	88.
STANDING DESK	395.	338.	57.
4 COMPUTERS	6,662.	5,703.	959.
PRINTER	882.	755.	127.
TOTAL TO FM 990-PF, PART II, LN 14	79,659.	78,428.	1,231.

	LIST OF OFFICERS, DO AND FOUNDATION MANAGE		STAT	EMENT 10
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
EMILY WEST 332 N. EAST STREET INDIANAPOLIS, IN 46202	EXECUTIVE DIRECT	CTOR 86,741.	0.	0.
REBEKAH JONES 4313 E 108TH ST KANSAS CITY, MO 64137	DIRECTOR 0.00	0.	0.	0.
SUZANNA BLOOM 2448 BELLAVISTA ST CASTLE ROCK, CO 80109	DIRECTOR 0.00	0.	0.	0.
SAMANTHA ALARIE-LECA 1040 HARVEY ST INDIANAPOLIS, IN 46203	PROGRAM OFFICER	R 37,235.	0.	0.
DANIELE ROTH-LARRISON 266 S AUDUBON RD INDIANAPOLIS, IN 46219	OFFICE MANAGER 40.00	44,772.	0.	0.
TOTALS INCLUDED ON 990-PF, PAG	GE 6, PART VIII	168,748.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

EMILY WEST 332 N EAST STREET INDIANAPOLIS, IN 46202

TELEPHONE NUMBER

317-972-0204

FORM AND CONTENT OF APPLICATIONS

NO SPECIAL FORMAT IS REQUIRED

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS. TO SUPPORT THE SUSTAINABLE EFFORTS OF INTERNATIONAL DEVELOPMENT ORGANIZATIONS IN ELIMINATING ALL TYPES OF POVERTY BY FOSTERING COMMUNITY DEVELOPMENT, PARTICULARLY AT THE GRASSROOTS LEVEL.