Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning and ending Name of foundation A Employer identification number THE J GEORGE AND WILLINE E MITNICK 23-7281995 FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number P.O. BOX 3128 (205)221-4000 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check her 35502-3128 JASPER, AL G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 596,029. (Part I, column (d), must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) ) expenses per books income income Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 10,656. 10,656. STATEMENT Dividends and interest from securities 5a Gross rents b Not rontal income or (loca) 1,526. 68. Net gain or (loss) from sale of assets not on line 10 RECEIVED Gross sales price for all assets on line 6a 220,078. 1,526 7 Capital gain net income (from Part IV, line 2) N/A 8 Net short-term capital gain IIIN **9.2** 2020 á Income modifications q 10a and allowances OGDEN, UT b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12,182. 12,182 0 12 Total. Add lines 1 through 11 0. 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 344. 1,375. 1,031. 0 **b** Accounting fees STMT 2,331. 2.331. 3 c Other professional fees STMT 0. 0. 17 Interest
18 Taxes
19 Depreciation and depletion
20 Occupancy
21 Travel, conferences, and meetings 537. STMT 4 0. 0. 0. 22 Printing and publications 0. 0. 6. 23 Other expenses
24 Total operating and administrative
expenses Add lines 13 through 23
25 Contributions, gifts, grants paid 4,249. 3,362. 0. 350. 0. 0. 26 Total expenses and disbursements. 3,362. 0. 350. 4,249. Add lines 24 and 25 Subtract line 26 from line 12: 7.933. & Excess of revenue over expenses and disbursements 8,820 b Net investment income (if negative, enter -0-) 0. C Adjusted net income (if negative, enter -0-)

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Г	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
Ľ	ait	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	132,442.	17,594.	17,594.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable >			
		Less; allowance for doubtful accounts >			
	5	Grants receivable			·
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
£	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			<del>-</del>
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	181,098.	202,327.	348,328.
	C	Investments - corporate bonds STMT 6	126,941.	228,493.	230,107.
	11	Investments - land, buildings, and equipment basis			j
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation		<del></del> .	
		Other assets (describe >)			<del></del>
	16	Total assets (to be completed by all filers - see the	440 404		
_	_	instructions. Also, see page 1, item I)	440,481.	448,414.	596,029.
		Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Į.	21	Mortgages and other notes payable		<u> </u>	_ <del></del> ;
_	22	Other liabilities (describe			
	22	Total liabilities (add lines 17 through 22)	0.	0.	
	20	Foundations that follow FASB ASC 958, check here			
		and complete lines 24, 25, 29, and 30.			j
Ses	24	Net assets without donor restrictions			1
<u>a</u>	25	Net assets with donor restrictions			
8	-"	Foundations that do not follow FASB ASC 958, check here			
Ē		and complete lines 26 through 30.			
Ē	26	Capital stock, trust principal, or current funds	440,481.	448,414.	
<b>Net Assets or Fund Balances</b>	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
SSe	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Ä	29	Total net assets or fund balances	440,481.	448,414.	
ž					····
	30	Total liabilities and net assets/fund balances	440,481.	448,414.	ł
D	art	Analysis of Changes in Net Assets or Fund Ba		<u> </u>	
				<del></del> -	
		net assets or fund balances at beginning of year - Part II, column (a), line 2	9		
		t agree with end-of-year figure reported on prior year's return)		_1	440,481.
		amount from Part I, line 27a		2	7,933.
		increases not included in line 2 (itemize)			0.
		ines 1, 2, and 3		4	448,414.
		eases not included in line 2 (itemize)		5	0.
6	rotal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 29	6	448,414. Form <b>990-PF</b> (2019)
					Form 330-PF (2019)

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	Part IV Capital Gains	and Lo	osses for Tax on In	vestment	Income						
			s) of property sold (for exar or common stock, 200 shs		te,	(b)	How ac	cquired hase	(c) Date acquir (mo, day, yr.	ed \	(d) Date sold (mo., day, yr.)
_			·		m# 06E		D - Dona	ation			(110., uay, y1.)
_	STATE STREET B	ANK (	E TRUST COMPA	MI ACC	T# 005	+		${P}$	VARIOUS	!	12/31/19
		ANK 8	TRUST COMPA	NTV ACC	T# 865	4		-	VAKTOOS	•	12/31/19
	LTCG	WAIL (	k INODI COMIP	MI NC	JIN 005	-		P	VARIOUS		12/31/19
-6						+		<del>*                                    </del>	VARCIOUD		12/31/19
	(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other bas expense of sale				(h) Gain or ((e) plus (f) m		
_8		ļ					ļ				
<u>_b</u>	84,773.				87,4	18.	<b></b>				<2,457.>
		<b>.</b>			101 (		<del> </del>				2 002
		<del> </del>			131,3	22.	1				3,983.
_6		<u> </u>		<u> </u>	10/01/00		┼	_			
_	Complete only for assets show						-		I) Gains (Col (h) I (k), but not les:		
	(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (1) col (j), if any			00	Losses (from		
_			40 01 120 1100	0.0.	(),, ., u					-	
_ <u>a</u>		Ì					1				<2,457.>
_		1					1				\Z, \\ \Z \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\
_0		1					<del> </del>				3,983.
<u>u</u>		<del>                                     </del>					<b></b>				3,303.
<u> </u>		I	C If som also antes	un Dart I lina	7				***		
2	Capital gain net income or (net c	anıtal loss	$\begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases}$	IN Part I, IINE	7	•	2				1,526.
		•			•	,					
3	Net short-term capital gain or (lo If gain, also enter in Part I, line 8		, ,	a (b):		)					
	If (loss), enter -0- in Part I, line 8	•	(0).			ŗ	3				<2,457.>
F	art Va Qualification U	Inder S	Section 4940(e) for	Reduced	Tax on No	t Inv	estme	ent Inco	ome		•
(Fe	or optional use by domestic privat	e foundati	ions subject to the section 4	940(a) tax on	net investmen	incom	e.)				
IF.	neetien 4040/d\/2\ enelies Jesus t	hio oart h	lonk								
11.3	section 4940(d)(2) applies, leave t	ilis part u	Idlik								
W	as the foundation liable for the sec	tion 4942	tax on the distributable am	ount of any ye	ar in the base	eriod?					Yes X No
_	'Yes," the foundation doesn't quali	-	\ <i>`</i>								· . <u> </u>
1	Enter the appropriate amount in	each colu	mn for each year; see the in	structions bei	ore making an	entrie:	s				141
	(a) Base period years		(b)		Naturalis at	(0				)istrit	(d) oution ratio
_	Calendar year (or tax year beginn	ing in)	Adjusted qualifying dist		Net value of	noncha			(col (l	b) dıv	ided by col. (c))
_	2018			329.				$\frac{0,327}{6,100}$			.000620
_	2017			0,045.				$\frac{6,100}{2,001}$			.126118
_	2016		4	5,282.				$\frac{7,631}{4,114}$			.103471
_	2015			890.				$\frac{4,114}{0.775}$			.001698
_	2014			2,301.			491	0,775	<del>' •                                      </del>		.004689
_	T.A. 1 - 6 loss A 1 cos - 7 d)										.236596
	Total of line 1, column (d)	C ba		a lan O hu E i	) as bu tha au	-hf			2		. 230390
3	Average distribution ratio for the the foundation has been in existe	-	•	in line z by 5.	o, or by the hu	in iadii	years				.047319
	the loundation has been in existe	ilice ii ies:	s man 5 years						3		•04/319
	Enter the net value of nancharital	bla usa sa	sente for 2010 from Dart V I	E							553,725.
4	Enter the net value of noncharital	DIE-USE AS	isets for 2019 from Part A, I	ille 5					4		333,1234
	Multiply line 4 by line 2								_		26,202.
Э	Multiply line 4 by line 3								5	-	20,202.
	Enter 10/ of not investment incom	(10/ of	Dort Line 07h)								88.
0	Enter 1% of net investment incor	ile ( 1% 01	Part I, line 270)						6		
-	Add lines F and C								,		26,290.
1	Add lines 5 and 6								7		
ρ	Enter qualifying distributions from	m Part YII	line 4						8		350.
U	If line 8 is equal to or greater tha			1b. and comr	lete that part u	sino a 1	1% tax ra	ate.	<u> </u>		
	See the Part VI instructions			. 2, 2	punt u	9					

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Part VI Excise Tax Based on Investment Income (Se	ction 4940(a), 4940(b), 4940(e), or 49	48 - see ir	struct	tions)	
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.				1
Date of ruling or determination letter: (attach copy	of letter if necessary-see instructions)			<del></del>	╝
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, of	check here 🕨 🔛 and enter 1%	1		176	•
of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organiza	tions, enter 4% of Part I, line 12, col. (b) ノ 📗				]
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable found	ations only; others, enter -0-)	2		0	
3 Add lines 1 and 2	Ļ	3		176	_
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable found		4		0	<u> </u>
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less,	, enter -0-	5		176	<u>•</u>
6 Credits/Payments:					9
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a 0.				4
<b>b</b> Exempt foreign organizations - tax withheld at source	6b 0.				i
c Tax paid with application for extension of time to file (Form 8868)	6c 0.				
d Backup withholding erroneously withheld	6d 0.				
7 Total credits and payments Add lines 6a through 6d	<u> </u>	7		0	_
8 Enter any penalty for underpayment of estimated tax. Check here if For	rm 2220 is attached	8		176	<u> </u>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>.</b> .	9		176	<u>•</u>
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amou	· · · · · · · · · · · · · · · · · · ·	10			_
Part VII-A Statements Regarding Activities	Refunded >	11			_
			<del></del>	Yes No	_
1a During the tax year, did the foundation attempt to influence any national, state	s, or local registation of the it participate or intervene it	11		X	_
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for	nalitinal aurageas? See the instructions for the definit		18	$\frac{\hat{x}}{x}$	_
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities		IUII	1b	^	_
distributed by the foundation in connection with the activities	ss and copies of any materials published of		1 1		1
c Did the foundation file Form 1120-POL for this year?			1c	<u> </u>	
d Enter the amount (if any) of tax on political expenditures (section 4955) impo	sed during the year.		"	- 1 -	<b>–</b>
(1) On the foundation. $\blacktriangleright$ \$ (2) On foundation.					i
e Enter the reimbursement (if any) paid by the foundation during the year for po					-
managers. ► \$ 0.	silion orporostato ast imposos of foundation				
2 Has the foundation engaged in any activities that have not previously been rep	ported to the IRS?		2		
If "Yes," attach a detailed description of the activities.					7
3 Has the foundation made any changes, not previously reported to the IRS, in	its governing instrument, articles of incorporation, or				-
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the			3		<u> </u>
4a Did the foundation have unrelated business gross income of \$1,000 or more	during the year?		4a	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	•	N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction du	uring the year?		5	X	
If "Yes," attach the statement required by General Instruction T					1
6 Are the requirements of section 508(e) (relating to sections 4941 through 494	45) satisfied either:				
<ul> <li>By language in the governing instrument, or</li> </ul>					
<ul> <li>By state legislation that effectively amends the governing instrument so that</li> </ul>	t no mandatory directions that conflict with the state l	aw		_	ᆚ
remain in the governing instrument?			-	Х	_
7 Did the foundation have at least \$5,000 in assets at any time during the year?	If "Yes," complete Part II, col. (c), and Part XV		7	x	_
8a Enter the states to which the foundation reports or with which it is registered.	See instructions.				
AL					
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 9			-	_	
of each state as required by General Instruction G? If "No," attach explanati			8b	<u> </u>	_, /
9 Is the foundation claiming status as a private operating foundation within the		tar	-	—  <u> </u>	
year 2019 or the tax year beginning in 2019? See the instructions for Part XIV			9	X	
10 Did any persons become substantial contributors during the tax year? If Yes,	* attach a schedule listing their names and addresses		10	DE resu	
		For	m 990-	- <b>PF</b> (201	19)

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Part VII-A Statements Regarding Activities (continued)

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	(dorining co)		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
٠.	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ MARK PFLAUM, CPA Telephone no ▶ (205)5	21-	631	1
	Located at ▶ 505 20TH STREET NORTH, SUITE 1150, BIRMINGHAM, AL ZIP+4 ▶35	203		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\cdot \Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	,
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	ľ		
<u> </u>	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	ī	V	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	ļ	Yes	No
18	During the year, did the foundation (either directly or indirectly):	i		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disgualified person?  Yes X No			
	a disqualified person? Yes X No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			(
	termination of government service, if terminating within 90 days.)			
h	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			1 1
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
c	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2019?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
8	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			l i
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			·
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			Ì
	<b>&gt;</b>			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	of "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.)  N/A	3b		X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		A 1
0	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X
_			 )-PF	(2019)

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) Yes No 5a During the year, did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance? See instructions ightharpoonsOrganizations relying on a current notice regarding disaster assistance, check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A expenditure responsibility for the grant? Yes No If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or Yes X No excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances TRUSTEE STUART M. NELSON 1615 FRIAR TUCK ROAD, ATLANTA, GA 30309 0.50 0. 0 0. RONNE M. HESS TRUSTEE 2300 MONTEVALLO ROAD #3 0. BIRMINGHAM, AL 35223 0.50 0 0. TRUSTEE NELSON, DAVID R. JR. 31 HONEYSUCKLE LANE BIRMINGHAM, AL 35213 0.50 0 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE Total number of other employees paid over \$50,000 Form **990-PF** (2019)

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "I	NONE."	
, (a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b> 0
Part IX-A Summary of Direct Charitable Activities	···	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistics number of organizations and other beneficiaries served, conferences convened, research papers produce		Expenses
1 N/A		
		-
2		<u> </u>
3		
4		}
Part IX-B   Summary of Program-Related Investments		]
Describe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2.	Amount
1 N/A		}
2		
		]
All other program-related investments. See instructions.		
3		
		1
		-
Total. Add lines 1 through 3	<b>&gt;</b>	0.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations	, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	499,867.
b	Average of monthly cash balances	1b	62,290.
c	Fair market value of all other assets	10	
d		1d	562,157.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	562,157.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,432.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	553,725.
6	Minimum investment return Enter 5% of line 5	6	27,686.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	<u></u>
	foreign organizations, check here 🕨 🔃 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	27,686.
2a	Tax on investment income for 2019 from Part VI, line 5		
Þ	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	176.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	27,510.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	27,510.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	27,510.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	350.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	350.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	350.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies fo	or the section

Form **990-PF** (2019)

FOUNDATION Part XIII Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2018	(c) 2018	( <b>d)</b> 2019
1 Distributable amount for 2019 from Part XI.	Обграз	rears prior to 2010	2010	2013
line 7				27 510
2 Undistributed income, if any, as of the end of 2019			-	27,510.
a Enter amount for 2018 only			0.	
b Total for prior years:	<del>.</del>		<u> </u>	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2019:		0.		
a From 2014				
b From 2015				
c From 2016				
d From 2017 34,643.				
e From 2018				
	34,643.			
f Total of lines 3a through e	34,043.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 350 •				
			0.	
a Applied to 2018, but not more than line 2a			· ·	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	<u> </u>		<del></del>	350.
d Applied to 2019 distributable amount	0.			350.
e Remaining amount distributed out of corpus	<u> </u>			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	27,160.			27,160.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,483.			
b Prior years' undistributed income Subtract		1		
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously			:	
assessed		0.		
d Subtract line 6c from line 6b. Taxable				-
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must		1		
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			<del> </del>
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020.	- 400			
Subtract lines 7 and 8 from line 6a	7,483.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017 7,483.				
d Excess from 2018				
e Excess from 2019				

Form 990-PF (2019) <b>FOUNDATI</b>					181995 Page
Part XIV   Private Operating Fo				N/A	
1 a If the foundation has received a ruling or o					
foundation, and the ruling is effective for 2			▶ ∟		<del></del>
b Check box to indicate whether the foundate		ng foundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		]
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				<u> </u>	
2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					-
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public				<del>                                     </del>	
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization		,	`		
(4) Gross investment income					
Part XV   Supplementary Inform	nation (Comple	te this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during the	e year-see instr	uctions.)			
1 Information Regarding Foundation	Managers:			·	
a List any managers of the foundation who	have contributed more	than 2% of the total con	tributions received by the	foundation before the clos	e of any tax
year (but only if they have contributed mo	re than \$5,000). (See s	ection 507(d)(2).)			
NONE					
<b>b</b> List any managers of the foundation who			(or an equally large portion	on of the ownership of a pa	irtnership or
other entity) of which the foundation has a	a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribution					
Check here X if the foundation onle the foundation makes gifts, grants, etc., to					ests for funds If
a The name, address, and telephone number	r or email address of th	e person to whom appli	cations should be address	sed.	
				. <u> </u>	
b The form in which applications should be	submitted and informa	tion and materials they s	hould include:	<u> </u>	
c Any submission deadlines;					
d Any restrictions or limitations on awards,	such as by geographica	al areas, charitable fields	, kinds of institutions, or	other factors:	

Form 990-PF (2019) FOUNDATION
Part XV Supplementary Information (continued)

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	100			
3 Grants and Contributions Paid During the Y	ear or Approved for Future F	ayment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
Paid during the year				
NONE				
	-			
	_			
<del></del>				
	İ			
				<b></b> .
		<u>_</u>		
Total	-		<b>▶</b> 3a	0.
<b>b</b> Approved for future payment				
NONE				
	<del>                                     </del>			
Total	1		<b>▶</b> 3b	0.

FOUNDATION

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Part XVI-A	Analysis of Income-Producing Activities
I GILVAI-V	Analysis of income-1 roducing Activities

Inter gross amounts unless otherwise indicated	Unrelated I	ousiness income		section 512, 513, or 514	(e)
,	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b					
c					
d					
e					
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	10,656.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<ul> <li>Not debt-financed property</li> </ul>					
6 Net rental income or (loss) from personal					
property			$\bot$		
7 Other investment income					
8 Gain or (loss) from sales of assets other				1 506	
than inventory			18	1,526.	
9 Net income or (loss) from special events	<del>                                     </del>		<del>-    </del> -		<del>.</del>
10 Gross profit or (loss) from sales of inventory	<del>                                     </del>		<del>-   -  </del>		
11 Other revenue:	i				
a	<del>-</del>		++-		· · · · · · · · · · · · · · · · · · ·
b	_	**	<del>                                     </del>		
d			1 1		
е					
12 Subtotal Add columns (b), (d), and (e)		0	$\overline{\cdot}$	12,182.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	12,182.
(See worksheet in line 13 instructions to verify calculations	3)				
Part XVI-B Relationship of Activitie	s to the Accom	plishment of E	xempt Pu	poses	
Line No. Explain below how each activity for which the foundation's exempt purposes (other ti			I-A contributed	importantly to the accomp	lishment of
4 a secure of out of the participant of the pa	J p 1,0g 101100	pa. pa.ooj.			

▼ L	the foundation's exempt purposes (other than by providing funds for such purposes).

# Form 990-PF (2019) FOUNDATION 23-7281995 [Part XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations**

1 Dia the	organization directly or indi	rectly engage in any	of the following	ig with any other organization	on described in sec	tion 50 i(c)		162	140
. (other t	han section 501(c)(3) organ	iizations) or in sectio	ın 527, relatıng	to political organizations?					
a Transfe	rs from the reporting founda	ation to a noncharita	ble exempt org	ganization of:					
(1) Cas	sh						1a(1)		X
(2) Oth	ner assets						1a(2)		X
<b>b</b> Other tr	ansactions:								
(1) Sai	les of assets to a noncharital	ble exempt organizat	tion				1b(1)		X
	rchases of assets from a no					•	1b(2)		X
	ntal of facilities, equipment,	· ·	•				1b(3)		X
	imbursement arrangements						1b(4)		X
	ans or loan guarantees						1b(5)		X
	rformance of services or me	mhershin or fundral	sına salıcıtatın	ne			1b(6)		X
	of facilities, equipment, ma	•	-				1c		X
-		-			wave chow the fair	market value of the goods, o	$\overline{}$	ate	
						n or sharing arrangement, sh		315,	
	(d) the value of the goods,			su 1655 tilali iali ilialket valu	ic in any nansacion	ii or sharing arrangement, sh	UW III		
(a) Line no	(b) Amount involved		<del> </del>	e exempt organization	/d\ December	on of transfers, transactions, and sh			
(a) Lille lio	(b) Amount involved	(c) Name of	N/A	s exempt or gamzation	(u) Description	on or transfers, transactions, and sr	ering arra	ngemen	
<del></del>			N/A		+	<del></del>			
					_				
	-								
		<u> </u>				<u> </u>			
					<del> </del>				
						· -			
2a Is the fo	oundation directly or indirect	tly affiliated with, or	related to, one	or more tax-exempt organiz	zations described				
	on 501(c) (other than section	•	-	or more tax enempt or gain.		Г	Yes	X	No
	complete the following sch					_	00		,
<u> </u>	(a) Name of org			(b) Type of organization		(c) Description of relationsh	ID D		
	N/A			(0) 1)		(0)	<del>'F</del>		
	14/21					<del></del>			
			-						
									—
Line	der penalties of perjury, I declare to	hat I have exemined this	return including	accompanying schedules and et	Atements, and to the b	est of my knowledge			
	belief, it is true, correct, and com					May	the IRS di		
Here		m 110		15-26-26	TRUST	shov	vn below?	See inst	t
Z	To the state of th	111.100	<u>Y)                                    </u>			RE TX	Yes		No
10	ignature of officer or trustee	<del></del>	<u> </u>	Date	Title	Oheal: Drui			
	Print/Type preparer's na	ıme	Preparer's si	ignature 🛌	Date	Check if PTIN			
Daid			111	C malin		self- employed			
Paid	MEGAN RAND		<u>Γ</u> ΛΛΥ <i>λ</i> ν	10.0000	-5/20/2020		9895		
Prepare	111110 111110	REN AVERE	TT, VLL	C		Firm's EIN ► 45-40	8443	37	
Use Only	·								
	Firm's address ▶ 25								
	BI	RMINGHAM,	AL 35	243		Phone no. (205)9			
		<del></del>			<del></del>	Fo	rm <b>990</b>	-PF(	2019)

FORM 990-PF	DIVIDEND	S AND INTER	EST FROM SECUR	ITIES S'	PATEMENT 1
	GROSS	CAPITAL GAINS	(A) REVENUE	(B) NET INVEST-	(C) ADJUSTED
SOURCE	AMOUNT	DIVIDEND		MENT INCOME	NET INCOME
STATE STREET BANK & TRUST COMPANY ACCT# 8654	10,656		0. 10,656.	10,656.	0.
TO PART I, LINE 4	10,656		0. 10,656.	-	0.
TO PART I, DINE 4	10,030	-		10,656.	
FORM 990-PF		ACCOUNTI	NG FEES	S	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEE	s —	1,375.	1,031.	0.	344.
TO FORM 990-PF, PG	1, LN 16B	1,375.	1,031.	0.	344.
FORM 990-PF	O'.	THER PROFES	SIONAL FEES	Si	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY	FEES	2,331.	2,331.	0.	0.
TO FORM 990-PF, PG	1, LN 16C	2,331.	2,331.	0.	0.
HODY AND DE		mayı	na .		
FORM 990-PF		TAX	ES	S'.	PATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES		537.	0.	0.	0.
TO FORM 990-PF, PG	 1, LN 18	537.	0.	0.	0.
	_		:		

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23-7281995

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK		202,327.	348,328.
TOTAL TO FORM 990-PF, I	PART II, LINE 10B	202,327.	348,328.
·			•
FORM 990-PF	CORPORATE BONDS		STATEMENT 6
	CORPORATE BONDS	BOOK VALUE	
FORM 990-PF	CORPORATE BONDS		STATEMENT 6 FAIR MARKET