

For calendar year 2019 or tax year beginning

, and ending

A Employer identification number

23-7165768

B Telephone number

740-622-2696

C If exemption application is pending, check here ►

D 1. Foreign organizations, check here ►

2. Foreign organizations meeting the 85% test, check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Number and street (or P O box number if mail is not delivered to street address)

365 N. WHITEWOMAN STREET

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

COSHOCOTON, OH 43812-1088

G Check all that apply

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization  Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

03  
04

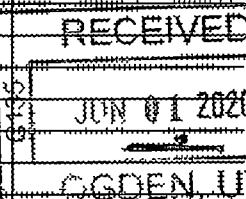
I Fair market value of all assets at end of year (from Part II, col (c), line 16) J Accounting method  Cash  Accrual

► \$ 17,387,426. (Part I, column (d), must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	5,684.	5,684.		STATEMENT 1
4	Dividends and interest from securities	535,096.	535,096.		STATEMENT 2
5a	Gross rents	63,270.	63,270.		STATEMENT 3
b	Net rental income or (loss)	2,913.			STATEMENT 4
6a	Net gain or (loss) from sale of assets not on line 10	-764,642.			
b	Gross sales price for all assets on line 6a	17,414,220.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	385,345.	385,345.		STATEMENT 5
12	Total. Add lines 1 through 11	224,753.	989,395.		
13	Compensation of officers, directors, trustees, etc	64,200.	22,470.		41,730.
14	Other employee salaries and wages				
15	Pension plans, employee benefits	20,831.	7,290.		13,541.
16a	Legal fees	39,555.	0.		39,555.
b	Accounting fees	5,682.	0.		5,682.
c	Other professional fees	44,710.	44,710.		0.
17	Interest				
18	Taxes	18,583.	9,952.		0.
19	Depreciation and depletion	12,751.	12,751.		
20	Occupancy	3,600.	0.		3,600.
21	Travel, conferences, and meetings	2,508.	0.		2,508.
22	Printing and publications				
23	Other expenses	36,713.	29,151.		7,562.
24	Total operating and administrative expenses. Add lines 13 through 23	249,133.	126,324.		114,178.
25	Contributions, gifts, grants paid	710,735.			710,735.
26	Total expenses and disbursements. Add lines 24 and 25	959,868.	126,324.		824,913.
27	Subtract line 26 from line 12	-735,115.			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		863,071.		
c	Adjusted net income (if negative, enter -0-)			N/A	



Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		184,283.	57,514.	57,514.
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use		21,185.	12,554.	12,554.
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations				
	b Investments - corporate stock	STMT 11	2,390,272.	10,939,241.	11,623,543.
	c Investments - corporate bonds	STMT 12	4,885,778.	5,483,595.	5,641,966.
	11 Investments - land, buildings, and equipment basic ►	346,357.			
	Less accumulated depreciation	STMT 13 ►	294,508.	64,600.	51,849.
	12 Investments - mortgage loans				
	13 Investments - other		9,733,749.	0.	0.
	14 Land, buildings, and equipment basic ►				
	Less accumulated depreciation				
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		17,279,867.	16,544,753.	17,387,426.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► )	STATEMENT 14)	222,731.	231,850.	
	23 Total liabilities (add lines 17 through 22)		222,731.	231,850.	
	Foundations that follow FASB ASC 958, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24, 25, 29, and 30.				
	24 Net assets without donor restrictions		17,057,136.	16,312,903.	
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ► <input type="checkbox"/>				
	and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds				
	27 Paid-in or capital surplus, or land, bldg , and equipment fund				
	28 Retained earnings, accumulated income, endowment, or other funds				
	29 Total net assets or fund balances		17,057,136.	16,312,903.	
	30 Total liabilities and net assets/fund balances		17,279,867.	16,544,753.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	17,057,136.
2 Enter amount from Part I, line 27a	2	-735,115.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	16,322,021.
5 Decreases not included in line 2 (itemize) ► DEFERRED RETIREMENT EXPENSE	5	9,118.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	16,312,903.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a					
b	<b>SEE ATTACHED STATEMENTS</b>				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
a					
b					
c					
d					
e	17,414,220.	18,178,862.	-764,642.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e			-764,642.		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-764,642.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	N/A	
If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	994,540.	16,791,371.	.059229
2017	665,720.	16,205,117.	.041081
2016	704,460.	14,514,898.	.048534
2015	724,757.	15,081,291.	.048057
2014	660,735.	15,647,107.	.042227

2 Total of line 1, column (d)

2 .239128

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years

3 .047826

4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

4 16,418,459.

5 Multiply line 4 by line 3

5 785,229.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 8,631.

7 Add lines 5 and 6

7 793,860.

8 Enter qualifying distributions from Part XII, line 4

8 824,913.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a AMER NEW ECONOMY			P	09/13/18	04/26/19
b AMER NEW WORLD			P	12/21/15	02/13/19
c AMER SMALL CAP			P	12/22/15	02/13/19
d CAPITAL GAINS DIVIDENDS					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 1,481,219.		1,501,023.			-19,804.
b 164,975.		131,718.			33,257.
c 569,975.		533,456.			36,519.
d 133,057.					133,057.
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					-19,804.
b					33,257.
c					36,519.
d					133,057.
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }			2		-764,642.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }			3		N/A

## MONTGOMERY FOUNDATION

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	<b>TOTAL SA</b>	P	12/31/17	05/03/19
b	FS INVESTMENT CORP	P	03/10/10	05/03/19
c	AGILITI HEALTH	P	09/02/15	03/04/19
d	NINE WEST HOLDINGS	P	05/21/14	03/02/19
e	GS LARGE CAP GROWTH	P	05/01/19	12/02/19
f	GS LARGE CAP CORE	P	10/30/19	11/12/19
g	GS SMALL CAP CORE	P	06/12/19	12/30/19
h	GS ADVISORY	P	10/29/19	12/30/19
i	GS CORPORATE FIXED	P	09/23/19	11/03/19
j	AMER INCOME	P	12/18/14	04/26/19
k	AMER NEW WORLD	P	12/21/15	04/26/19
l	AMER SMALL CAP	P	12/22/15	04/26/19
m	AMER NEW PERSPECT	P	09/13/18	04/26/19
n	AMER NEW PERSPECT	P	12/22/15	04/26/19
o	AMER MUTUAL	P	09/13/18	04/26/19

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 245,555.		249,992.	-4,437.
b 1,228,930.		2,000,000.	-771,070.
c 300,000.		295,713.	4,287.
d 37,750.		569,881.	-532,131.
e 64,803.		63,156.	1,647.
f 50,914.		47,609.	3,305.
g 200,478.		215,183.	-14,705.
h 357,000.		354,327.	2,673.
i 662,135.		656,456.	5,679.
j 1,116,251.		1,084,249.	32,002.
k 753,134.		563,831.	189,303.
l 1,140,519.		1,000,044.	140,475.
m 633,238.		585,069.	48,169.
n 877,594.		810,888.	66,706.
o 1,447,100.		1,468,471.	-21,371.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-4,437.
b			-771,070.
c			4,287.
d			-532,131.
e			1,647.
f			3,305.
g			-14,705.
h			2,673.
i			5,679.
j			32,002.
k			189,303.
l			140,475.
m			48,169.
n			66,706.
o			-21,371.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8 }

2	
3	

## MONTGOMERY FOUNDATION

## Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	AT&T INC	P	09/14/18	05/03/19
b	AT&T INC	P	01/14/14	05/03/19
c	BLACKSTONE GROUP	P	09/14/18	05/03/19
d	BLACKSTONE GROUP	P	01/14/14	05/03/19
e	BOEING COMPANY	P	01/14/14	05/03/19
f	CISCO SYSTEMS	P	01/14/14	05/03/19
g	CONOCO PHILLIPS	P	09/14/18	05/03/19
h	CONOCO PHILLIPS	P	01/14/14	05/03/19
i	DOW DU PONT	P	09/14/18	05/03/19
j	DOW DU PONT	P	04/24/18	05/03/19
k	ENTERPRISE PRODUCTS	P	09/14/18	05/13/19
l	ENTERPRISE PRODUCTS	P	01/14/14	05/03/19
m	PFIZER INC	P	09/14/18	05/03/19
n	PFIZER INC	P	01/14/14	05/03/19
o	TOTAL SA	P	09/14/18	05/03/19

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	91,495.		99,796.	-8,301.
b	182,785.		199,844.	-17,059.
c	84,436.		76,008.	8,428.
d	253,825.		200,457.	53,368.
e	336,450.		115,225.	221,225.
f	353,586.		142,044.	211,542.
g	47,641.		55,263.	-7,622.
h	213,971.		230,159.	-16,188.
i	75,151.		49,675.	25,476.
j	148,448.		177,271.	-28,823.
k	99,314.		100,333.	-1,019.
l	193,704.		222,937.	-29,233.
m	24,116.		24,895.	-779.
n	263,407.		200,072.	63,335.
o	20,294.		22,966.	-2,672.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				-8,301.
b				-17,059.
c				8,428.
d				53,368.
e				221,225.
f				211,542.
g				-7,622.
h				-16,188.
i				25,476.
j				-28,823.
k				-1,019.
l				-29,233.
m				-779.
n				63,335.
o				-2,672.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c)  
If (loss), enter "-0-" in Part I, line 8 }

3

## MONTGOMERY FOUNDATION

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a ALLIANCE ONE INT'L		P	06/29/18	05/03/19
b CBL & ASSOCIATES		P	06/29/18	05/03/19
c ENSCO PLC		P	05/12/17	05/03/19
d HERTZ CORPORATION		P	03/03/17	05/03/19
e HEXICON INC		P	09/11/17	05/03/19
f INTELSET		P	06/29/18	05/03/19
g LEXMARK INT'L		P	07/19/18	05/03/19
h MAGNACHIP SEMI		P	09/11/17	05/03/19
i NAVIENT CORP		P	03/10/17	05/03/19
j NOBLE HOLDING		P	03/03/17	05/03/19
k WINDSTREAM		P	02/02/17	05/08/19
l FRONTIER COMM		P	08/22/16	05/29/19
m PHI INC		P	05/12/17	05/29/19
n AMER ELECT POWER		P	09/14/18	05/03/19
o AMER ELECT POWER		P	01/14/14	05/03/19
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 289,461.		303,900.	-14,439.	
b 234,325.		288,869.	-54,544.	
c 457,110.		505,295.	-48,185.	
d 278,286.		283,122.	-4,836.	
e 195,863.		232,525.	-36,662.	
f 299,975.		309,100.	-9,125.	
g 223,840.		202,125.	21,715.	
h 290,313.		293,575.	-3,262.	
i 201,520.		190,013.	11,507.	
j 218,675.		243,900.	-25,225.	
k 93,350.		503,745.	-410,395.	
l 298,188.		335,772.	-37,584.	
m 126,000.		215,575.	-89,575.	
n 76,322.		64,975.	11,347.	
o 277,742.		158,360.	119,382.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			-14,439.	
b			-54,544.	
c			-48,185.	
d			-4,836.	
e			-36,662.	
f			-9,125.	
g			21,715.	
h			-3,262.	
i			11,507.	
j			-25,225.	
k			-410,395.	
l			-37,584.	
m			-89,575.	
n			11,347.	
o			119,382.	
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }			2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	} If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8			3

**Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	(attach copy of letter if necessary-see instructions)	1	8,631.
Date of ruling or determination letter _____			2	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			3	8,631.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			4	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		5	8,631.	
3 Add lines 1 and 2				
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)				
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				
6 Credits/Payments				
a 2019 estimated tax payments and 2018 overpayment credited to 2019		6a	21,185.	
b Exempt foreign organizations - tax withheld at source		6b	0.	
c Tax paid with application for extension of time to file (Form 8868)		6c	0.	
d Backup withholding erroneously withheld		6d	0.	
7 Total credits and payments Add lines 6a through 6d		7	21,185.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	12,554.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax ►		11	0.	

**Part VII-A | Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ 0. (2) On foundation managers ► \$ _____ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered See instructions ► OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

## Part VII-A | Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► LINDA SCOTT Located at ► 365 N. WHITEWOMAN STREET, COSHOCTON, OH	Telephone no ► 740-622-2696 ZIP+4 ► 43812-1088	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes X

## Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	► 1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	► 1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions )	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019 )	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	N/A	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4a	X
	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year, did the foundation pay or incur any amount to

 Yes  No

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

 Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

 Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations

section 53 4945 or in a current notice regarding disaster assistance? See instructions

N/A

► 

Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes  No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

 Yes  No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

 Yes  No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		64,200.	25,025.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

Form 990-PF (2019)

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

**0**
**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

**Expenses**
**1 MAKING OF CONTRIBUTIONS TO PRE-SELECTED ORGANIZATIONS. SEE SCHEDULE OF CONTRIBUTIONS OF \$710,735 TO 14 CHARITABLE ORGANIZATIONS**
**0.**
**2**
**3**
**4**
**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

**Amount**
**1**
**2**

All other program-related investments. See instructions

**3 NOT APPLICABLE**
**0.**
**0.**
**Total. Add lines 1 through 3**

**Form 990-PF (2019)**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	1a	15,575,003.
a Average monthly fair market value of securities	1b	1,029,080.
b Average of monthly cash balances	1c	64,403.
c Fair market value of all other assets	1d	16,668,486.
d Total (add lines 1a, b, and c)		
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	16,668,486.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	250,027.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	16,418,459.
6 Minimum investment return. Enter 5% of line 5	6	820,923.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part )

1 Minimum investment return from Part X, line 6	1	820,923.
2a Tax on investment income for 2019 from Part VI, line 5	2a	8,631.
b Income tax for 2019 (This does not include the tax from Part VI )	2b	
c Add lines 2a and 2b	2c	8,631.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	812,292.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	812,292.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	812,292.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	824,913.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3 Amounts set aside for specific charitable projects that satisfy the	3b	
a Suitability test (prior IRS approval required)	4	824,913.
b Cash distribution test (attach the required schedule)	5	8,631.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	816,282.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII | Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				812,292.
2 Undistributed income, if any, as of the end of 2019			0.	
a Enter amount for 2018 only		0.		
b Total for prior years				
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018	52,560.			
f Total of lines 3a through e	52,560.			
4 Qualifying distributions for 2019 from Part XII, line 4 ► \$ 824,913.			0.	
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				812,292.
e Remaining amount distributed out of corpus	12,621.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.	65,181.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	65,181.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018	52,560.			
e Excess from 2019	12,621.			



## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CENTRAL OHIO TECHNICAL COLLEGE 1179 UNIVERSITY DR NEWARK, OH 43055	NONE	PUBLIC	PROGRAM SUPPORT	5,000.
CHILD LEARNING CENTER 29445 CR 10 FRESNO, OH 43824	NONE	PUBLIC	PROGRAM SUPPORT	6,825.
COSHOCTON CITY SCHOOLS 1205 CAMBRIDGE RD COSHOCTON, OH 43812	NONE	PUBLIC	CAPITAL IMPROVEMENTS	10,000.
COSHOCTON COMMUNITY CHOIR 4TH & CHESTNUT STREET COSHOCTON, OH 43812	NONE	PUBLIC	ANNUAL CAMPAIGN	500.
COSHOCTON COUNTY EMERGENCY MEDICAL SERVICE 513 CHESTNUT ST COSHOCTON, OH 43812	NONE	PUBLIC	LUCAS 3 CPR EQUIPMENT	15,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 710,735.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

## MONTGOMERY FOUNDATION

23-7165768

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COSHOCTON REGIONAL AIRPORT AUTHORITY 24569 AIRPORT RD COSHOCTON, OH 43812	NONE	PUBLIC	DE-ICING EQUIPMENT	13,500.
DOLLARS FOR SCHOLARS P.O. BOX 1000 COSHOCTON, OH 43812	NONE	PUBLIC	PROGRAM SUPPORT	20,000.
JUNIOR ACHIEVEMENT OF NORTH CENTRAL OHIO P.O. BOX 26006 AKRON, OH 44319	NONE	PUBLIC	PROGRAM SUPPORT	5,993.
MARIA HAYS FORBES CHILD CARE CENTER 468 BROWNS LANE COSHOCTON, OH 43812	NONE	PUBLIC	CAPITAL - DISHWASHER/SINK	9,000.
RIVERVIEW COMMUNITY PARK, VILLAGE OF WARSAW P.O. BOX 399 WARSAW, OH 43844	NONE	PUBLIC	VANDALISM REPAIRS	1,400.
ROSCOE VILLAGE FOUNDATION 600 N. WHITEWOMAN STREET COSHOCTON, OH 43812	NONE	PRIVATE	RESTORATION OF HISTORIC SITE	546,900.
UNITED WAY OF COSHOCTON COUNTY P.O. BOX 84 COSHOCTON, OH 43812	NONE	PUBLIC	PROGRAM SUPPORT	25,000.
WALHONDING VALLEY HISTORICAL SOCIETY 102 E. MAIN ST WARSAW, OH 43844	NONE	PUBLIC	CAPITAL - WINDOWS	41,617.
WEST LAFAYETTE METHODIST 120 W. UNION AVE W. LAFAYETTE, OH 43845	NONE	PUBLIC	PROGRAM SUPPORT	10,000.
<b>Total from continuation sheets</b>				<b>673,410.</b>

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		(e) Related or exempt function income
		(a) Business code	(b) Amount	
<b>1</b> Program service revenue				
a				
b				
c				
d				
e				
f				
<b>g</b> Fees and contracts from government agencies				
<b>2</b> Membership dues and assessments				
<b>3</b> Interest on savings and temporary cash investments				
<b>4</b> Dividends and interest from securities				
<b>5</b> Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
<b>6</b> Net rental income or (loss) from personal property				
<b>7</b> Other investment income				
<b>8</b> Gain or (loss) from sales of assets other than inventory				
<b>9</b> Net income or (loss) from special events				
<b>10</b> Gross profit or (loss) from sales of inventory				
<b>11</b> Other revenue				
a				
b				
c				
d				
e				
<b>12</b> Subtotal Add columns (b), (d), and (e)			0.	164,396.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)			13	164,396.
(See worksheet in line 13 instructions to verify calculations.)				

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
<b>NOT APPLICABLE</b>	



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	1,644.	1,644.	
GOLDMAN SACHS CHECKING	4,040.	4,040.	
TOTAL TO PART I, LINE 3	5,684.	5,684.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AGALITI HEALTH	2,097.	0.	2,097.	2,097.	
AMER ELECTRIC					
POWER	2,784.	0.	2,784.	2,784.	
AMER FUND	8,970.	0.	8,970.	8,970.	
AMER MUTUAL	7,976.	0.	7,976.	7,976.	
AT&T INC	9,136.	0.	9,136.	9,136.	
BLACKSTONE GROUP	8,092.	0.	8,092.	8,092.	
BOEING INC	1,839.	0.	1,839.	1,839.	
CISCO SYSTEMS	4,404.	0.	4,404.	4,404.	
CONOCO PHILLIPS	1,282.	0.	1,282.	1,282.	
DOW DU PONT	2,240.	0.	2,240.	2,240.	
ENSCO PLC	3,222.	0.	3,222.	3,222.	
ENTERPRISE					
PRODUCTS	8,931.	0.	8,931.	8,931.	
FRONTIER					
COMMUNICATIONS	5,929.	0.	5,929.	5,929.	
FS INVESTMENTS	74,486.	0.	74,486.	74,486.	
G. SACHS ADVISORY	327,511.	133,057.	194,454.	194,454.	
G. SACHS FIXED					
INCOME	128,627.	0.	128,627.	128,627.	
G. SACHS LG CAP					
CORE	7,244.	0.	7,244.	7,244.	
G. SACHS LG CAP					
GROWTH	2,500.	0.	2,500.	2,500.	
G. SACHS SMALL CAP					
CORE	7,090.	0.	7,090.	7,090.	
GRIFFIN AMERICAN	53,915.	0.	53,915.	53,915.	
HERTZ CORP	803.	0.	803.	803.	
HEXION US					
FINANCIAL	3,424.	0.	3,424.	3,424.	
INT PAID ON					
PURCHASE	-21,662.	0.	-21,662.	-21,662.	

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LEXMARK INTL	3,442.	0.	3,442.	3,442.
MAGNACHIP SEMI	773.	0.	773.	773.
NAVIENT				
CORPORATION	3,721.	0.	3,721.	3,721.
NOBLE HOLDINGS	753.	0.	753.	753.
PFIZER INC	2,515.	0.	2,515.	2,515.
PYXUS INTL	1,248.	0.	1,248.	1,248.
TOTAL SA	4,861.	0.	4,861.	4,861.
TO PART I, LINE 4	668,153.	133,057.	535,096.	535,096.

FORM 990-PF	RENTAL INCOME	STATEMENT	3
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
COMMERCIAL, 234 CHESTNUT, COSHOCTON, OH	10	63,270.
TOTAL TO FORM 990-PF, PART I, LINE 5A		63,270.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	4
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DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		12,751.	
REAL ESTATE TAX		9,952.	
INSURANCE		2,875.	
LAND RENT		13,123.	
REPAIRS		9,470.	
TRASH HAULING		1,100.	
UTILITIES		1,074.	
COMPENSATION OF OFFICERS		6,420.	
EMPLOYEE BENEFITS		2,083.	
LAWN CARE / SNOW REMOVAL		789.	
CLEANING		720.	
- SUBTOTAL -	10		60,357.
TOTAL RENTAL EXPENSES			60,357.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			2,913.

## FORM 990-PF

## OTHER INCOME

## STATEMENT 5

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SOUND ENERGY	6.	6.	
PIWM LITIGATION SETTLEMENT	385,339.	385,339.	
TOTAL TO FORM 990-PF, PART I, LINE 11	385,345.	385,345.	

## FORM 990-PF

## LEGAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL RE 5% MINIMUM INVESTMENT RETURN	39,555.	0.		39,555.
TO FM 990-PF, PG 1, LN 16A	39,555.	0.		39,555.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX RETURN PREPARATION	5,682.	0.		5,682.
TO FORM 990-PF, PG 1, LN 16B	5,682.	0.		5,682.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	44,710.	44,710.		0.
TO FORM 990-PF, PG 1, LN 16C	44,710.	44,710.		0.

FORM 990-PF

TAXES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE	9,952.	9,952.		0.
FEDERAL EXCISE	8,631.	0.		0.
TO FORM 990-PF, PG 1, LN 18	<u>18,583.</u>	<u>9,952.</u>		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 10

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	1,000.	0.		1,000.
TELEPHONE	2,249.	0.		2,249.
PIANO COMPETITION	3,654.	0.		3,654.
FILING FEE	200.	0.		200.
DUES & SUBSCRIPTION	242.	0.		242.
INSURANCE	3,092.	2,875.		217.
LAND RENT	13,123.	13,123.		0.
REPAIRS	9,470.	9,470.		0.
TRASH HAULING	1,100.	1,100.		0.
UTILITIES	1,074.	1,074.		0.
LAWN CARE / SNOW REMOVAL	789.	789.		0.
CLEANING	720.	720.		0.
TO FORM 990-PF, PG 1, LN 23	<u>36,713.</u>	<u>29,151.</u>		<u>7,562.</u>

FORM 990-PF

CORPORATE STOCK

STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
G. SACHS LG CAP GROWTH	803,714.	897,513.
G. SACHS LG CAP CORE	837,176.	929,932.
G. SACHS SM CAP CORE	1,009,154.	1,106,977.
G. SACHS ADVISORY	8,289,197.	8,689,121.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>10,939,241.</u>	<u>11,623,543.</u>

FORM 990-PF

CORPORATE BONDS

STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GRIFFIN AMER HEALTHCARE	512,455.	517,965.
G. SACHS FIXED INCOME	4,971,140.	5,124,001.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,483,595.	5,641,966.

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDING, 234 CHESTNUT, COSHOCOTON	321,300.	271,320.	49,980.
REPLACEMENT ROOF	13,944.	13,560.	384.
REPLACEMENT DOORS	11,113.	9,628.	1,485.
TOTAL TO FM 990-PF, PART II, LN 11	346,357.	294,508.	51,849.

FORM 990-PF OTHER LIABILITIES STATEMENT 14

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED RETIREMENT	222,731.	231,850.
TOTAL TO FORM 990-PF, PART II, LINE 22	222,731.	231,850.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT		
			BEN	PLAN	EXPENSE ACCOUNT
RANDY KREUTER 6 MEDBERY DRIVE COSHOCTON, OH 43812	TREASURER/TRUSTEE 1.00	0.	0.	0.	0.
LINDA SCOTT 880 EDWARDS STREET W. LAFAYETTE, OH 43845	PRESIDENT/TRUSTEE/ADMIN DI 30.00	64,200.	25,025.	0.	0.
JOSEPH S. MONTGOMERY 44 GRANITE RIDGE RD REDDING, CT 06896	TRUSTEE 1.00	0.	0.	0.	0.
J. SCOTT MONTGOMERY P.O. BOX 3946 KETCHUM, ID 83340	TRUSTEE 1.00	0.	0.	0.	0.
MICHAEL MANNING 925 KENSINGTON ROAD COSHOCTON, OH 43812	TRUSTEE 1.00	0.	0.	0.	0.
RHODA CROWN 22175 CATHY COURT COSHOCTON, OH 43812	VICE PRESIDENT/TRUSTEE 1.00	0.	0.	0.	0.
ROBERT MAUCH 44105 TR 55 COSHOCTON, OH 43812	SECRETARY/TRUSTEE 1.00	0.	0.	0.	0.
KANDY SAMPSEL 49391 TR 198 FRESNO, OH 43824	TRUSTEE 1.00	0.	0.	0.	0.
JENNIFER THOMPSON 153 ARTHUR AVE NEWARK, OH 43055	TRUSTEE 1.00	0.	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		64,200.	25,025.	0.	