

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE JOHN MERCK FUND		A Employer identification number 23-7082558	
Number and street (or P.O. box number if mail is not delivered to street address) 31 ST JAMES AVENUE NO 888	Room/suite	B Telephone number (see instructions) (617) 556-4120	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02116		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>20,713,505</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> <i>(Part I, column (d) must be on cash basis.)</i>			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	150,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	164,866	164,866		
	4 Dividends and interest from securities	215,099	215,099		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,453,476			
	b Gross sales price for all assets on line 6a	8,791,995			
	7 Capital gain net income (from Part IV, line 2)		1,452,767		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	75,633	32,810			
12 Total. Add lines 1 through 11	2,059,074	1,865,542			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	382,000	0		382,000
	14 Other employee salaries and wages	80,000	0		80,000
	15 Pension plans, employee benefits	119,150	0		119,150
	16a Legal fees (attach schedule)	3,985	2,014		1,971
	b Accounting fees (attach schedule)	33,000	3,000		30,000
	c Other professional fees (attach schedule)	293,662	80,305		213,357
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	33,916	3,916		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	82,546	0		82,546
	21 Travel, conferences, and meetings	31,289	2,340		28,949
	22 Printing and publications				
	23 Other expenses (attach schedule)	89,316	50,298		39,039
	24 Total operating and administrative expenses. Add lines 13 through 23	1,148,864	141,873		977,012
	25 Contributions, gifts, grants paid	10,077,130			10,077,130
26 Total expenses and disbursements. Add lines 24 and 25	11,225,994	141,873		11,054,142	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-9,166,920				
b Net investment income (if negative, enter -0-)		1,723,669			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	8,394,948	6,136,787	6,136,787
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	1,305,021	597,373	597,373
	b Investments—corporate stock (attach schedule)	1,272,227	1,514,318	1,514,318
	c Investments—corporate bonds (attach schedule)	2,068,687	851,175	851,175
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans	84,661	0	0
	13 Investments—other (attach schedule)	15,030,474	10,384,789	10,384,789
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	1,187,225	1,229,063	1,229,063	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	29,343,243	20,713,505	20,713,505	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	30,711	14,532	
	23 Total liabilities (add lines 17 through 22)	30,711	14,532	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	29,312,532	20,698,973	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	29,312,532	20,698,973		
30 Total liabilities and net assets/fund balances (see instructions) .	29,343,243	20,713,505		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	29,312,532
2 Enter amount from Part I, line 27a	2	-9,166,920
3 Other increases not included in line 2 (itemize) ▶ _____	3	553,361
4 Add lines 1, 2, and 3	4	20,698,973
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	20,698,973

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,452,767
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		{ }	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	11,235,136	34,710,645	0.323680
2017	13,706,730	43,598,076	0.314388
2016	9,350,919	52,991,317	0.176461
2015	12,467,733	62,604,320	0.199151
2014	11,408,334	72,109,828	0.158208

2 Total of line 1, column (d)	2	1.171888
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.234378
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	26,084,074
5 Multiply line 4 by line 3	5	6,113,533
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,237
7 Add lines 5 and 6	7	6,130,770
8 Enter qualifying distributions from Part XII, line 4	8	11,054,142

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 15,878.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.JMFUND.ORG
14 The books are in care of NANCY STOCKFORD Telephone no. (617) 556-4120

Located at 31 ST JAMES AVENUE SUITE 888 BOSTON MA ZIP+4 02116

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			5b		No
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No			
<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b		No
<i>If "Yes" to 6b, file Form 8870.</i>					
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTINE JAMES C/O JOHN MERCK FUND 31 ST JAMES AVE SUITE 888 BOSTON, MA 02116	SECRETARY/EXECUTIVE 35.00	200,000	32,590	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KAREN RUTH HARRIS 534 HAWK PINE ROAD NORWICH, VT 05055	PROGRAM CONSULTING	134,460
PRIME BUCHHOLZ & ASSOCIATES INC 273 CORPORATE DRIVE PORTSMOUTH, NH 03801	INVESTMENT ADVISORS	61,572
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 	
2 	
All other program-related investments. See instructions.	
3 	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities.	1a 16,660,769
b	Average of monthly cash balances.	1b 9,801,046
c	Fair market value of all other assets (see instructions).	1c 19,478
d	Total (add lines 1a, b, and c).	1d 26,481,293
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0
2	Acquisition indebtedness applicable to line 1 assets.	2 0
3	Subtract line 2 from line 1d.	3 26,481,293
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4 397,219
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 26,084,074
6	Minimum investment return. Enter 5% of line 5.	6 1,304,204

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here <input type="checkbox"/> and do not complete this part.)		
1	Minimum investment return from Part X, line 6.	1 1,304,204
2a	Tax on investment income for 2019 from Part VI, line 5.	2a 17,237
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b 126
c	Add lines 2a and 2b.	2c 17,363
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3 1,286,841
4	Recoveries of amounts treated as qualifying distributions.	4 5,449
5	Add lines 3 and 4.	5 1,292,290
6	Deduction from distributable amount (see instructions).	6 0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7 1,292,290

Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a 11,054,142
b	Program-related investments—total from Part IX-B.	1b 0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required).	3a
b	Cash distribution test (attach the required schedule).	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 11,054,142
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5 17,237
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6 11,036,905

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,292,290
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	8,030,048			
b From 2015.	9,373,815			
c From 2016.	6,733,636			
d From 2017.	11,294,132			
e From 2018.	9,548,249			
f Total of lines 3a through e.	44,979,880			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 11,054,142				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,292,290
e Remaining amount distributed out of corpus	9,761,852			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	54,741,732			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0	
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0	
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	150,000			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	7,880,048			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	46,711,684			
10 Analysis of line 9:				
a Excess from 2015.	9,373,815			
b Excess from 2016.	6,733,636			
c Excess from 2017.	11,294,132			
d Excess from 2018.	9,548,249			
e Excess from 2019.	9,761,852			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				10,077,130
b <i>Approved for future payment</i> BOARD OF REGENTS OF UNIVERSITY OF WISCONSIN WAISMAN CENTER 1500 HIGHLAND AVENUE MADISON, WI 53705	N/A	PC	TO ESTABLISH HIGH-QUALITY STEM CELL LINES FROM PEOPLE WITH FRAGILE X FOR USE IN FUTURE RESEARCH.	60,000
RTI INTERNATIONAL 3040 E CORNWALLIS ROAD PO BOX 12194 RESEARCH TRIANGLE PARK, NC 27709	N/A	PC	TO BUILD THE INFRASTRUCTURE FOR A NEWBORN SCREENING PROGRAM IN NORTH CAROLINA THAT INCLUDES FRAGILE X SYNDROME, TO DEVELOP AND IMPLEMENT AN ACCESSIBLE, MULTIDIMENSIONAL APPROACH TO EDUCATING AND COUNSELING PARENTS WHOSE INFANTS ARE IDENTIFIED WITH A FRAGILE X PREMUTATION, AND TO DEVELOP AND TEST AN INTERVENTION TO ADDRESS AND SUPPORT THE DEVELOPMENT OF INFANTS WITH A CONFIRMED DIAGNOSIS OF FRAGILE X SYNDROME. THE TOTAL ACTUALLY REPRESENTS THREE DIFFERENT GRANTS WITH PAYMENTS OF \$250,000, \$250,000, AND \$400,000 IN 2020 *AND* 2021.	1,800,000
Total ▶ 3b				1,860,000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
3,651 SH. NANOSTRING TECHNOLOGIES, INC.	P		
SALES OF PUBLICLY TRADED SECURITIES	P		
451.159513 SH. SUMMIT PARTNERS SUSTAINABLE OPPORTUNITIES L/S FUND LTD.	P		
130.91508 SH. SUMMIT PARTNERS SUSTAINABLE OPPORTUNITIES L/S FUND LTD.	P		
MPM CAPITAL FINAL DISTRIBUTION	P		
GENERATION IM GLOBAL EQUITY FUND, LLC	P		
FARALLON CAPITAL F5 INVESTORS I, LP	P		
JMF LIQUIDATING COMPANY LLC	P		
WINDSAIL CREDIT FUND, LP	P		
GENERATION IM GLOBAL EQUITY FUND, LLC K-1	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
93,926		33,115	60,811
2,405,939		2,389,419	16,520
1,000,000		485,502	514,498
300,000		140,880	159,120
683			683
3,300,000		3,300,000	0
1,000,289		1,000,289	0
591,197		591,197	0
99,961		99,961	0
			949,643

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			60,811
			16,520
			514,498
			159,120
			683
			0
			0
			0
			0
			949,643

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
WINDSAIL CREDIT FUND, LP K-1	P		
JMF LIQUIDATING COMPANY LLC K-1 NET OF UBI	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			3,257
			-251,765

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			3,257
			-251,765

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
OLIVIA H FARR	TRUSTEE 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
ROBERT H GARDINER	TRUSTEE 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
FRANCIS W HATCH III	TRUSTEE/CHAIR 5.00	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
GEORGE HATCH	TRUSTEE 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
RUTH HENNIG	TRUSTEE 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
ROGER MCFADDEN	TRUSTEE 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
FREDERICA PERERA	TRUSTEE 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
WILLIAM ROBERTS	TRUSTEE 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
ANNE STETSON	TRUSTEE/TREASURER 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
SERENA WHITRIDGE	TRUSTEE 2.50	0	0	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
CHRISTINE JAMES	SECRETARY/EXECUTIVE DIRECTOR 35.00	200,000	32,590	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				
NANCY STOCKFORD - DIR OF OPERATIONS	ASSISTANT TREASURER 35.00	182,000	30,790	0
C/O THE JOHN MERCK FUND 31 ST JAMES AVENUE STE 888 BOSTON, MA 02116				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACADIA CENTER PO BOX 583 8 SUMMER STREET ROCKPORT, ME 048560583	N/A	PC	TO HELP ENSURE THE TRANSPORTATION CLIMATE INITIATIVE IS A REGIONAL CAP-AND-INVEST PROGRAM THAT ENSURES GHG AND CO-POLLUTANT REDUCTIONS WHILE INVESTING IN AN EQUITABLE, MODERN, LOW-CARBON TRANSPORTATION FUTURE AND TO ADVANCE REDUCTIONS IN CLIMATE POLLUTION, AND TRANSITION TO CLEAN ENERGY AND TRANSPORTATION SOLUTIONS.	360,000
AMERICAN FARMLAND TRUST 1150 CONNECTICUT AVENUE NW SUITE 600 WASHINGTON, DC 20036	N/A	PC	TO ACCELERATE THE EXPANSION OF SOLAR FACILITY SITING WHILE PRESERVING NEW ENGLANDS MOST PRODUCTIVE FARM AND FORESTLAND AND STRENGTHENING REGIONAL FOOD SYSTEMS.	100,000
AMERICAN LUNG ASSOCIATION 55 W WACKER DRIVE SUITE 1150 CHICAGO, IL 60601	N/A	PC	TO HIGHLIGHT THE LONG-TERM HEALTH IMPACTS OF EPAS PROPOSAL TO UNDERMINE THE MERCURY AND AIR TOXICS STANDARDS FOR POWER PLANTS, WORKING WITH HEALTH PARTNERS TO: TRAIN AND DEPLOY TRUSTED HEALTH AND MEDICAL VOICES TO SOUND THE ALARM; CREATE HIGH-VISIBILITY EVENTS TO HIGHLIGHT THE STRONG OPPOSITION FROM THE HEALTH AND MEDICAL COMMUNITY; AND RAISE AWARENESS OF THE "UNCOMMON ALLIES" WHO ARE STRONGLY OPPOSED TO THE CURRENT PROPOSAL.	30,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOARD OF REGENTS OF UNIVERSITY OF WISCONSIN WAISMAN CENTER 1500 HIGHLAND AVENUE MADISON, WI 53705	N/A	PC	TO ESTABLISH HIGH-QUALITY STEM CELL LINES FROM PEOPLE WITH FRAGILE X FOR USE IN FUTURE RESEARCH.	185,000
BOARD OF TRUSTEES-LELAND STANFORD UNIVERSITY 279 CAMPUS DRIVE ROOM 201 STANFORD, CA 94305	N/A	PC	TO (1) ACHIEVE A BRAIN-LEVEL UNDERSTANDING OF SYNAPTIC DEFICITS IN FRAGILE X SYNDROME; AND (2) IDENTIFY DRUG COMBINATION THERAPIES TO IMPROVE SYNAPTIC DEFICITS IN FXS.	250,000
CENTER FOR AN AGRICULTURAL ECONOMY PO BOX 422 HARDWICK, VT 05843	N/A	PC	TO IDENTIFY A TRANSITION PLAN TO KEEP DISTRIBUTION, STORAGE, AND AGGREGATION SERVICES AVAILABLE FOR SMALL FARMS AND VALUE-ADDED PRODUCERS IN VERMONT.	15,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR ENVIRONMENTAL HEALTH 2201 BROADWAY SUITE 508 OAKLAND, CA 94612	N/A	PC	TO REDUCE EXPOSURE TO HORMONE-DISRUPTING CHEMICALS BY LEVERAGING THE BUYING POWER OF LARGE PURCHASERS AND PROTECTING ENVIRONMENTAL HEALTH POLICIES AND PROGRAMS, AND TO HIRE AN EXTERNAL CONSULTANT TO HELP BUILD INTERNAL CAPACITY TO ADD A FEE-FOR-SERVICE COMPONENT TO THE EXISTING PROCUREMENT PROGRAM.	85,000
CENTER FOR RURAL AFFAIRS 110 MARYLAND AVENUE NE SUITE 209 WASHINGTON, DC 20002	N/A	PC	TO SUCCESSFULLY IMPLEMENT AND UTILIZE 2018 FARM BILL POLICY WINS IN THE FIELD, AND TO CREATE AN EMPOWERED COHORT OF NORTHEAST SUSTAINABLE FARM AND FOOD STAKEHOLDERS ABLE TO INFLUENCE UPCOMING POLICY DEBATES.	25,000
CERES99 CHAUNCY STREET 6TH FLOOR BOSTON, MA 02111	N/A	PC	TO DEPLOY BUSINESS AND INVESTOR LEADERS IN MASSACHUSETTS AND NEW HAMPSHIRE TO DEFEND AND ADVANCE CLIMATE AND CLEAN ENERGY POLICIES AND PROMOTE THE TRANSPORTATION AND CLIMATE INITIATIVE.	75,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEAN AIR TASK FORCE 114 STATE STREET 6TH FLOOR BOSTON, MA 02109	N/A	PC	TO DEFEND THE US EPA'S MERCURY AND AIR TOXICS STANDARDS AGAINST ACTIVE THREATS FROM THE TRUMP ADMINISTRATION AND ITS COAL INDUSTRY ALLIES.	50,000
CLEAN ENERGY STATES ALLIANCE 50 STATE STREET SUITE 1 MONTPELIER, VT 05602	N/A	PC	TO HELP NEW ENGLAND STATES DEVELOP AND IMPLEMENT EFFECTIVE ENERGY STORAGE POLICIES, PROGRAMS, AND REGULATORY REFORMS BY PROVIDING ANALYSIS, INFORMATION-SHARING, AND TECHNICAL ASSISTANCE.	35,000
CLEAN PRODUCTION ACTION 1310 BROADWAY SUITE 101 SOMERVILLE, MA 02144	N/A	PC	TO RAISE MARKET DEMAND FOR, AND AVAILABILITY OF, SAFER ALTERNATIVES TO HAZARDOUS CHEMICALS; CULTIVATE CORPORATE AND NGO CAPACITIES TO TRANSFORM CHEMICALS MANAGEMENT; AND DIVERSIFY REVENUE THROUGH BUSINESS DEVELOPMENT, TO TRANSFORM HOW CORPORATIONS SET MANAGEMENT POLICIES, MANAGE SUPPLY CHAINS, SELECT AND USE CHEMICALS AND MATERIALS, AND PUBLICLY REPORT ON THEIR PROGRESS AWAY FROM TOXIC CHEMICALS, AND TO DEEPEN AND EXPAND THE USE OF SALESFORCE, CPAS EXISTING CONTACT RELATIONSHIP MANAGEMENT SOFTWARE.	322,400
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEAN WATER FUND 1444 EYE STREET NW SUITE 400 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT A STATEWIDE GRASSROOTS CAMPAIGN TO STOP EXPANSION OF FOSSIL FUEL INFRASTRUCTURE AND COMMIT TO AGGRESSIVE CLEAN ENERGY POLICIES THAT MEET ENVIRONMENTAL JUSTICE AND CLIMATE GOALS, AND TO ESTABLISH A MEANINGFUL PRICE ON CARBON WITH EQUITABLE INVESTMENTS IN CLEAN ENERGY AND TRANSPORTATION FOR MASSACHUSETTS AND POSSIBLY THE NEW ENGLAND REGION.	175,000
COASTAL ENTERPRISES 30 FEDERAL STREET BRUNSWICK, ME 04011	N/A	PC	TO ACCELERATE THE DEVELOPMENT OF LOCAL FOOD SYSTEMS VIA CATALYST FUND INVESTMENTS IN MAINE-BASED VALUE CHAIN BUSINESSES SUCH AS CROWN O MAINE ORGANIC COOPERATIVE AND OTHERS.	75,000
COMING CLEAN 28 VERNON STREET SUITE 434 BRATTLEBORO, VT 05301	N/A	PC	TO CONDUCT BOTTOM-UP ORGANIZING FOR NEW ENVIRONMENTAL HEALTH POLICY OUTCOMES THAT PROTECT COMMUNITIES IMPACTED BY THE FOSSIL FUEL AND CHEMICAL INDUSTRIES, REDUCE ENVIRONMENTAL HEALTH AND JUSTICE BURDENS AND INEQUITIES, AND CONTINUE THE RESEARCH AND STRATEGY PROJECT FOCUSED ON BRAND POSITIONING, STRATEGIC PLANNING, RESOURCE DIVERSIFICATION, AND CAPACITY BUILDING.	215,600
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i>					
COMMONWEALTH KITCHEN 196 QUINCY STREET DORCHESTER, MA 02121	N/A	PC	TO CREATE A RELIABLE SALES CHANNEL FOR LOCALLY SOURCED AND LOCALLY PRODUCED FOOD INTO INSTITUTIONS AS A MEANS FOR BUILDING A JUST, SUSTAINABLE REGIONAL FOOD ECONOMY, AND TO SUPPORT A STRATEGIC PLANNING PROCESS.	105,000	
COMMUNITY LABOR UNITED 8 BEACON STREET 5TH FLOOR BOSTON, MA 02108	N/A	PC	TO ENGAGE ENVIRONMENTAL JUSTICE AND UNION LEADERS IN THE TCI REGION TO ADVOCATE FOR EQUITABLE TRANSPORTATION POLICY.	40,000	
CONNECTICUT FUND FOR THE ENVIRONMENT 900 CHAPEL STREET NEW HAVEN, CT 06510	N/A	PC	TO ENSURE CONNECTICUT ACHIEVES LONG-TERM CLIMATE GOALS BY INVESTING IN CLEAN DISTRIBUTED ENERGY AND EFFICIENCY, AND ACCELERATING ADOPTION OF ELECTRIC VEHICLES.	90,000	
Total				▶ 3a	10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT PUBLIC BROADCASTING INC 1049 ASYLUM AVENUE HARTFORD, CT 06105	N/A	PC	TO PROVIDE OBJECTIVE EVIDENCE-BASED REPORTING THAT INCREASES VISIBILITY AND DEEPENS LOCAL AND REGIONAL UNDERSTANDING OF CLEAN ENERGY AND CLIMATE ISSUES IN NEW ENGLAND.	25,000
CONNECTICUT ROUNDTABLE ON CLIMATE AND JOBS INC 14 TREMONT STREET HARTFORD, CT 06015	N/A	PC	TO ADVOCATE FOR CLIMATE AND CLEAN ENERGY POLICIES SUPPORTED BY LABOR AND JUSTICE GROUPS.	30,000
CONSERVATION LAW FOUNDATION 62 SUMMER STREET BOSTON, MA 02110	N/A	PC	TO DECARBONIZE NEW ENGLANDS ENERGY SYSTEM IN ACCORD WITH CLIMATE IMPERATIVES, AND TO PROVIDE DIVERSITY, EQUITY, AND INCLUSION TRAINING FOR STAFF.	341,000
Total				10,077,130

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONSULTATIVE GROUP ON BIOLOGICAL DIVERSITY PRESIDIO BUILDING 1016 PO BOX 29361 SAN FRANCISCO, CA 941290361	N/A	PC	TO SUPPORT THE CLIMATE AND ENERGY FUNDERS GROUP.	5,000
COOPERATIVE DEVELOPMENT INSTITUTE PO BOX 1051 NORTHAMPTON, MA 010611051	N/A	PC	TO ENABLE NEW AMERICAN FARMERS AND FOOD LEADERS TO ACHIEVE GREATER ECONOMIC SECURITY AND OPPORTUNITY BY INCREASING REVENUE FROM WHOLESALE MARKETS, SECURING FUNDING AND FINANCING, AND BECOMING MORE INTEGRATED AND ACTIVE IN THE LOCAL AND REGIONAL FOOD SYSTEM.	35,000
DREAM CORPS 436 14TH STREET SUITE 920 OAKLAND, CA 94612	N/A	PC	TO ENABLE GREEN FOR ALL TO ADVOCATE FOR EQUITABLE POLICIES WITHIN THE TRANSPORTATION CLIMATE INITIATIVE.	50,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO, CA 94111	N/A	PC	TO PRESS THE EPA TO INTERPRET, IMPLEMENT, AND ENFORCE THE CHEMICAL SAFETY ACT IN THE MOST HEALTH-PROTECTIVE MANNER AS THE REVISED LAW ALLOWS TO WORK IN COALITION WITH PARTNERS SEEKING TO REDRESS ENVIRONMENTAL INJUSTICES.	90,000
ECOLOGY CENTER 339 EAST LIBERTY STREET SUITE 300 ANN ARBOR, MI 48104	N/A	PC	TO LEVERAGE PRODUCT TESTING RESULTS TO ELIMINATE TOXIC CHEMICALS FROM CONSUMER GOODS, INCLUDING FOOD AND FOOD PACKAGING, COOKWARE, APPAREL, CHILDRENS PRODUCTS, AND BUILDING PRODUCTS.	75,000
ENERGY ACTION NETWORK 17 STATE STREET SUITE 205 MONTPELIER, VT 05602	N/A	PC	TO ASSIST VERMONT IN REACHING ITS ENERGY AND CLIMATE COMMITMENTS.	35,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENERGY FOUNDATION 301 BATTERY STREET 5TH FLOOR SAN FRANCISCO, CA 941113203	N/A	PC	TO ORGANIZE A THIRD NATIONAL ELECTRIC VEHICLES ADVOCATES MEETING IN ANN ARBOR, MICHIGAN.	5,000
ENVIRONMENT AMERICA RESEARCH AND POLICY CENTER 1543 WAZEE STREET SUITE 410 DENVER, CO 80202	N/A	PC	TO BUILD THE POLITICAL WILL TO SECURE COMMITMENTS FOR 100 PERCENT RENEWABLE ENERGY TO MEET ALL OF NEW ENGLANDS ENERGY NEEDS AND SECURE INTERIM POLICY PROGRESS TOWARD THAT GOAL.	50,000
ENVIRONMENTAL HEALTH STRATEGY CENTER 565 CONGRESS STREET 204 BANGOR, ME 04101	N/A	PC	TO PHASE OUT DANGEROUS CHEMICALS IN FOOD CONTACT MATERIALS, AND TO ADVANCE STATE POLICIES TO ELIMINATE TOXIC CHEMICALS IN FOOD PACKAGING AS A STEP TOWARD FEDERAL REFORM, AND TO BUILD BRAND RECOGNITION AND MORE EFFECTIVELY MARKET THE ORGANIZATION TO INDIVIDUAL DONORS.	235,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD CONNECTS22 BROWNE COURT BRATTLEBORO, VT 05301	N/A	PC	TO BETTER SUPPORT NEW ENGLAND FOOD PRODUCERS BY INCREASING INTER-FOOD HUB TRANSACTIONS AND SALES BY \$150,000 AND ENVISIONING THE FUTURE OF THE NEW ENGLAND FOOD HUB NETWORK.	60,000
FRANKLIN COUNTY COMMUNITY DEVELOPMENT CORPORATION 24 SOUTH UNION STREET PLAINFIELD, MA 01070	N/A	PC	TO ENABLE THE MASSACHUSETTS FOOD SYSTEM COLLABORATIVE TO WORK TOWARD A MORE EQUITABLE AND SUSTAINABLE FOOD SYSTEM FOR THE STATE BY PROMOTING, MONITORING, AND FACILITATING IMPLEMENTATION OF THE MASSACHUSETTS LOCAL FOOD ACTION PLAN, AND TO WORK WITH A CONSULTANT TO DEVELOP STRATEGIC AND FUNDRAISING PLANS FOR THE NEXT PHASE OF WORK, AND A SECOND CONSULTANT TO DEVELOP AN EQUITY FRAMEWORK.	80,000
GEORGETOWN UNIVERSITY CLIMATE CENTER 37TH O STREETS NW BOX 571168 WASHINGTON, DC 20057	N/A	PC	TO SUPPORT STATE EFFORTS TO ELECTRIFY PASSENGER VEHICLES AND TRANSIT FLEETS, AND ESTABLISH A REGIONAL CAP-AND-INVEST PROGRAM TO FUND LOW-CARBON TRANSPORTATION INFRASTRUCTURE.	125,000
Total				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREEN ENERGY CONSUMERS ALLIANCE 284 AMORY STREET JAMAICA PLAIN, MA 02130	N/A	PC	TO IMPROVE STATE POLICY FOR VEHICLE AND THERMAL ELECTRIFICATION, AND TO CREATE A DEVELOPMENT PLAN, TOOLS, AND TRAINING FOR STAFF AND BOARD.	80,000
HEALTH CARE WITHOUT HARM 12355 SUNRISE VALLEY DRIVE SUITE 680 RESTON, VA 20191	N/A	PC	TO LAUNCH A PROCESSORS COLLECTIVE TO EXPAND THE SCALE AND REACH OF REGIONAL FOOD PROCESSORS THAT SOURCE LOCALLY AND PROVIDE THE \$15 MINIMUM WAGE, THEREBY PROVIDING A PIECE OF THE INFRASTRUCTURE NEEDED TO ACHIEVE THE NEW ENGLAND FOOD VISION, AND TO DEVELOP AN ANCHOR STRATEGY NARRATIVE FOR THE NEW ENGLAND HEALTHY FOOD IN HEALTH CARE PROGRAM.	107,000
HEALTHY BUILDING NETWORK 1710 CONNECTICUT AVENUE NW 4TH FLOOR WASHINGTON, DC 20009	N/A	PC	TO REDUCE EXPOSURE TO KNOWN HARMFUL CHEMICALS BY DECREASING OR ELIMINATING THEM FROM BUILDING PRODUCTS, AND ACCELERATE THE ADOPTION OF HEALTHY BUILDING PROTOCOLS.	115,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL CHEMICAL SECRETARIAT FORSTA LANGGATAN 18 GOTEBORG SE-413 28 SW	N/A	PC	TO MOVE THE GLOBAL MARKET TOWARD SAFER PRODUCTS BY ENSURING THAT THE MARKETPLACE PLATFORM BECOMES THE PREMIER MEETING SPACE FOR BUYERS AND SELLERS OF SAFER CHEMICALS, AND TO CREATE A BUSINESS PLAN FOR CHEMSEC TOOLS.	95,000
KITCHEN TABLE CAMPAIGNS 641 S STREET NW WASHINGTON, DC 20001	N/A	PC	TO ENABLE SAFER CHEMICALS, HEALTHY FAMILIES TO EDUCATE THE PUBLIC ABOUT FEDERAL CHEMICALS POLICY AND TO SIGNIFICANTLY IMPROVE CHEMICALS MANAGEMENT OF THE LARGEST RETAILERS IN THE UNITED STATES.	350,000
LAND FOR GOODPO BOX 625 KEENE, NH 03431	N/A	PC	TO IMPROVE FARMLAND ACCESS AND TRANSFER FOR BEGINNING AND ESTABLISHED FARMERS IN NEW ENGLAND.	30,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEARNING DISABILITIES ASSOCIATION OF AMERICA PO BOX 10369 PITTSBURGH, PA 15234	N/A	PC	TO INCREASE FUNDING OPPORTUNITIES AND SECURE A SUSTAINABLE FUNDING STREAM FOR THE HEALTHY CHILDREN PROJECT.	7,000
MAINE CONSERVATION ALLIANCE 295 WATER STREET SUITE 9 AUGUSTA, ME 04330	N/A	PC	TO LEAD MAINE'S ENVIRONMENTAL PRIORITIES COALITION IN ADVANCING A SET OF BOLD, BIPARTISAN CLIMATE, CONSERVATION, AND ENVIRONMENTAL HEALTH POLICY PRIORITIES OVER THE NEXT YEAR THAT WILL GET MAINE ON THE PATH TO 100 PERCENT CLEAN ENERGY, REDUCE CARBON EMISSIONS, ENSURE FOOD CONTACT MATERIALS ARE FREE FROM HORMONE-DISRUPTING SUBSTANCES, AND INVEST IN PUBLIC LANDS AND CONSERVATION EFFORTS.	50,000
MAINE FARMLAND TRUST 97 MAIN STREET BELFAST, ME 04915	N/A	PC	TO HELP MORE FARMERS SCALE UP FOR THE WHOLESALE MARKET, THEREBY HELPING TO EXPAND LOCAL AND REGIONAL MARKETS AND THE FARMING SECTOR IN MAINE.	40,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAINE ORGANIC FARMERS AND GARDENERS ASSOCIATION 294 CROSBY BROOK ROAD PO BOX 170 UNITY, ME 04988	N/A	PC	TO ENSURE THAT MAINE FARMERS AND FOOD PRODUCERS ARE ABLE TO RAMP UP PRODUCTION, PARTICULARLY IN AROOSTOOK COUNTY, AS DEMAND INCREASES FOR HEALTHY, SUSTAINABLE, AND ORGANIC FOOD THROUGHOUT THE REGION, AND TO LAUNCH A FEDERAL CREDIT UNION FOR FARMS AND FOOD PRODUCERS IN MAINE.	180,000
MERCK FAMILY FUND PO BOX 870245 MILTON VILLAGE, MA 02187	N/A	PF	TO PRODUCE A STUDY OF MASS TRANSIT COSTS IN THE UNITED STATES.	10,000
METROPOLITAN AREA PLANNING COUNCIL 60 TEMPLE PLACE 6TH FLOOR BOSTON, MA 02111	N/A	GOV	TO ENHANCE MUNICIPAL SUPPORT FOR THE TRANSPORTATION CLIMATE INITIATIVE ACROSS NEW ENGLAND AND THE MID-ATLANTIC.	50,000
Total			▶ 3a	10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIGRANT JUSTICE 179 S WINOOSKI AVENUE 202 BURLINGTON, VT 05401	N/A	PC	TO TRANSFORM THE DAIRY INDUSTRY THROUGH WORKER-DRIVEN SOCIAL RESPONSIBILITY THAT COMPELS DAIRY BRANDS TO ENSURE RESPECT FOR HUMAN RIGHTS IN THEIR SUPPLY CHAINS, AND TO INCREASE THE MILK WITH DIGNITY PROGRAMS CAPACITY TO REACH MORE FARM WORKERS, DEVELOP STRONGER COMMUNITY LEADERSHIP, AND SECURELY MANAGE AND USE CRITICAL PROGRAM DATA.	90,000
NATIONAL CAUCUS OF ENVIRONMENTAL LEGISLATORS 1228 1/2 31ST STREET NW SUITE 110 WASHINGTON, DC 20007	N/A	PC	TO BRING NORTHEAST STATE LEGISLATORS TOGETHER TO RAISE AWARENESS, BUILD SUPPORT, AND FOSTER REGIONAL COLLABORATION IN SUPPORT OF THE TRANSPORTATION AND CLIMATE INITIATIVE.	40,000
NATIONAL CONSUMER LAW CENTER 7 WINTHROP SQUARE BOSTON, MA 021101245	N/A	PC	TO PARTICIPATE IN THE TRANSPORTATION AND CLIMATE INITIATIVE, MAKING SURE THAT TCI PROGRAMS ARE DEVELOPED AND ADMINISTERED IN AN EQUITABLE MANNER, PARTICULARLY WHERE REVENUES COLLECTED BY STATES WILL BE USED TO DEVELOP PROGRAMS TO SERVE LOW-INCOME COMMUNITIES.	15,000
Total				10,077,130



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL FAMILY FARM COALITION 110 MARYLAND AVENUE NE SUITE 307 WASHINGTON, DC 20002	N/A	PC	TO MOUNT A FORUM IN NOVEMBER 2019 AT THE UNIVERSITY OF NEW HAMPSHIRE THAT WILL RAISE AWARENESS AROUND FAMILY FARMING, FISHING, RANCHING, FOOD CHAIN WORKER, AND FOOD ACCESS ISSUES BY LEVERAGING THE NEW HAMPSHIRE PRIMARY'S CIVIC PROFILE.	50,000
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON, VA 20190	N/A	PC	TO ENSURE THAT 20,000 MEGAWATTS OF RESPONSIBLY DEVELOPED OFFSHORE WIND POWER COMES ONLINE IN NEW ENGLAND BY 2035, AND THAT THE NATIONS FIRST OFFSHORE WIND INFRASTRUCTURE IS BUILT AND OPERATED BY A VIBRANT LOCAL WORKFORCE.	100,000
NATURAL RESOURCES COUNCIL OF MAINE 3 WADE STREET AUGUSTA, ME 043306351	N/A	PC	TO EXPAND SUPPORT FOR AND INVESTMENTS IN ENERGY EFFICIENCY, RENEWABLE ENERGY, CLEAN TRANSPORTATION, AND CLIMATE ACTION IN MAINE.	75,000
Total ▶ 3a				10,077,130

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	N/A	PC	TO REDUCE OR ELIMINATE HUMAN AND ENVIRONMENTAL EXPOSURE TO TOXIC CHEMICALS BY FIGHTING TO ENSURE THAT SCIENCE-BASED, HEALTH-PROTECTIVE POLICIES FOR ALL CHEMICALS ARE PUT IN PLACE.	50,000
NEW ENGLAND CLEAN ENERGY COUNCIL INSTITUTE 250 SUMMER STREET 5TH FLOOR BOSTON, ME 02210	N/A	PC	TO ADVANCE GROWTH OF THE CLEAN ENERGY SECTOR AND PROMOTE CLEAN ENERGY POLICIES ACROSS NEW ENGLAND AND NEW YORK, AND TO ESTABLISH AND IMPLEMENT A CORPORATE DEVELOPMENT AND MARKETING PLAN.	180,000
NEW ENGLAND GRASSROOTS ENVIRONMENT FUND PO BOX 611 NEWMARKET, NH 03857	N/A	PC	TO EXPAND FUNDING OF GRASSROOTS GROUPS IN MARGINALIZED COMMUNITIES, EDUCATE FUNDING PARTNERS AND DONORS ABOUT HOW AND WHY TO CENTER THEIR INVESTMENTS ON EQUITY AND JUST TRANSITION, HELP MORE TRADITIONAL FUNDERS BECOME COMFORTABLE WITH PARTICIPATORY GRANTMAKING PROCESSES, AND SUPPORT THE SEED, GROW, AND YOUNG LEADER WORK.	100,000
Total				10,077,130

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW HAMPSHIRE COMMUNITY LOAN FUND 7 WALL STREET CONCORD, NH 03301	N/A	PC	TO WORK TOWARD SUSTAINABILITY AND SYSTEMS CHANGE FOR NEW HAMPSHIRE FARMERS AND FOOD PRODUCERS THROUGH FINANCIAL LITERACY TRAINING, EXPANDING MARKET CHANNELS, AND CONNECTING FARMS WITH AGRICULTURAL FINANCIERS.	30,000
NEW HAMPSHIRE SUSTAINABLE ENERGY ASSOCIATION 14 DIXON AVENUE SUITE 202 CONCORD, NH 03301	N/A	PC	TO PROTECT AND EXPAND CLEAN ENERGY AND ENERGY EFFICIENCY POLICIES IN NEW HAMPSHIRE, AND TO PROVIDE STAFF AND BOARD TRAINING ON DIGITAL MARKETING, FUNDRAISING, AND ENERGY TRENDS.	74,000
NORTHEAST ENERGY EFFICIENCY PARTNERSHIPS 81 HARTWELL AVENUE LEXINGTON, MA 02421	N/A	PC	TO HELP NEW ENGLAND STATE AND LOCAL GOVERNMENTS ESTABLISH, EXPAND, AND IMPLEMENT STRONG POLICIES TO ACHIEVE COST-EFFECTIVE ENERGY EFFICIENCY AND DECARBONIZATION IN THE BUILDING SECTOR.	100,000
Total ▶ 3a				10,077,130

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHEAST ORGANIC FARMING ASSOCIATION PO BOX 697 RICHMOND, VT 05477	N/A	PC	TO DEVELOP STRATEGIES, MATERIALS, AND TRAININGS TO BETTER FACILITATE SUSTAINABLE TRADE RELATIONSHIPS BETWEEN VERMONT'S FARMERS AND WHOLESALE/INSTITUTIONAL BUYERS AND TO ENABLE A SUCCESSFUL TRANSITION TO A NEW EXECUTIVE DIRECTOR AND SUPPORT THE IMPLEMENTATION OF THE STRATEGIC PLAN.	45,000
NORTHEAST STATES FOR COORDINATED AIR USE MANAGEMENT 89 SOUTH STREET SUITE 602 BOSTON, MA 02111	N/A	PC	TO WORK WITH NORTHEAST STATES, CHARGING COMPANIES, AUTO MANUFACTURERS, AND DEALERS TO ACCELERATE DEPLOYMENT OF ELECTRIC VEHICLES AND CHARGING INFRASTRUCTURE IN THE NORTHEAST.	100,000
OREGON ENVIRONMENTAL COUNCIL 222 NW DAVIS STREET SUITE 309 PORTLAND, OR 97209	N/A	PC	TO SECURE STRONG IMPLEMENTATION OF OREGONS TOXIC-FREE KIDS ACT AND ESTABLISH THE NATIONS MOST FORWARD-LOOKING STATE HEALTHY PURCHASING PROGRAM.	35,000
Total ▶ 3a				10,077,130

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Name and address (home or business)				
a <i>Paid during the year</i>				
PARTNERSHIP PROJECT PO BOX 65826 WASHINGTON, DC 20035	N/A	PC	TO DEFEND THE FEDERAL CLEAN CARS STANDARD AND STATE AUTHORITY TO ACHIEVE HIGHER GREENHOUSE GAS EMISSIONS STANDARDS.	95,000
PIPE LINE AWARENESS NETWORK FOR THE NORTHEAST INC PO BOX 82 CUMMINGTON, MA 01026	N/A	PC	TO PREVENT UNNEEDED NATURAL GAS DEVELOPMENT IN NEW ENGLAND.	25,000
PLUG IN AMERICA 6380 WILSHIRE BOULEVARD SUITE 1000 LOS ANGELES, CA 90048	N/A	PC	TO ACCELERATE ADOPTION OF ELECTRIC VEHICLES IN NEW ENGLAND STATES THROUGH EXPANDED ELECTRIFICATION PROGRAMS WITH UTILITIES, STRONG STATE POLICIES, AND EXPANDED WORKPLACE CHARGING, AND TO DEVELOP A MAJOR DONOR PROGRAM.	110,000
Total ▶ 3a				10,077,130

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Name and address (home or business)				
a <i>Paid during the year</i>				
RED TOMATO 76 EVERETT SKINNER ROAD PLAINVILLE, MA 02762	N/A	PC	TO RESTORE MANAGEMENT AND ORGANIZATIONAL STABILITY BY RESETTING RED TOMATO'S STRATEGIC PLAN IN TIGHT ALIGNMENT WITH A STAFFING AND WORKFORCE PLAN, RELOCATING OFFICES, AND SUPPORTING A LEADERSHIP TRANSITION WITH TRAINING AND COACHING, AND TO HIRE A CONSULTANT TO DEVELOP AN OPPORTUNITY ASSESSMENT AND BUSINESS PLAN.	77,500
REGENTS OF THE UNIVERSITY OF CALIFORNIA 710 WESTWOOD PLAZA ROOM A-145 LOS ANGELES, CA 90095	N/A	PC	TO SUPPORT RESEARCH IN FRAGILE X SYNDROME BY PRINCIPAL INVESTIGATOR CARLOS PORTERA-CAILLIAU.	250,000
REGULATORY ASSISTANCE PROJECT 50 STATE STREET SUITE 3 MONTPELIER, VT 05602	N/A	PC	TO TRANSFORM NEW ENGLANDS POWER SECTOR WITH POLICIES THAT ADVANCE CLEAN ENERGY BY EDUCATING AND ADVISING PUBLIC UTILITY COMMISSIONERS, STATE AGENCIES, REGIONAL STAKEHOLDERS, AND ADVOCATES.	90,000
Total ▶ 3a				10,077,130

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Name and address (home or business)				
a <i>Paid during the year</i>				
ROCKEFELLER FAMILY FUND 475 RIVERSIDE DRIVE SUITE 900 NEW YORK, NY 10115	N/A	PC	TO PREVENT THE BUILDOUT OF DOMESTIC OIL, GAS, PETROCHEMICAL, AND PLASTICS INFRASTRUCTURE, FOCUSED ON OHIO VALLEY/APPALACHIA.	75,000
RTI INTERNATIONAL 3040 E CORNWALLIS ROAD PO BOX 12194 RESEARCH TRIANGLE PARK, NC 27709	N/A	PC	TO EXPLORE ESTABLISHMENT OF A VIRTUAL INTERVENTION AND SUPPORT CENTER FOR CHILDREN WITH SPECIAL HEALTH CARE NEEDS AND THEIR FAMILIES, TO BUILD THE INFRASTRUCTURE FOR A NEWBORN SCREENING PROGRAM IN NORTH CAROLINA THAT INCLUDES FRAGILE X SYNDROME, TO DEVELOP AND IMPLEMENT AN ACCESSIBLE, MULTIDIMENSIONAL APPROACH TO EDUCATING AND COUNSELING PARENTS WHOSE INFANTS ARE IDENTIFIED WITH A FRAGILE X PREMUTATION, AND TO DEVELOP AND TEST AN INTERVENTION TO ADDRESS AND SUPPORT THE DEVELOPMENT OF INFANTS WITH A CONFIRMED DIAGNOSIS OF FRAGILE X SYNDROME.	1,052,130
SAN FRANCISCO CHAMBER OF COMMERCE FOUNDATION 235 MONTGOMERY STREET SUITE 760 SAN FRANCISCO, CA 94104	N/A	PC	TO LEVERAGE LOCAL CHAMBER OF COMMERCE LEADERSHIP IN CONNECTICUT AND MASSACHUSETTS TO ADVANCE CLEAN ENERGY POLICIES AND INVEST IN CLEAN ENERGY PROJECTS.	75,000
Total				10,077,130

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Name and address (home or business)				
a <i>Paid during the year</i>				
SAND COUNTY FOUNDATION 131 W WILSON STREET SUITE 610 MADISON, WI 53707	N/A	PC	TO RECOGNIZE FARMERS, RANCHERS, AND FORESTERS FOR ACHIEVEMENTS IN NATURAL RESOURCES CONSERVATION ON PRODUCTIVE AGRICULTURAL LAND IN NEW ENGLAND.	15,000
SHELBURNE FARMS 1611 HARBOR ROAD SHELBURNE, VT 05482	N/A	PC	TO INCREASE THE NUMBER OF SCHOOLS IN THE NORTHEAST ADOPTING AND SUSTAINING FARM TO SCHOOL PROGRAMMING OVER THE NEXT FIVE YEARS BY ENCOURAGING SUPPORTIVE FEDERAL, STATE, AND LOCAL POLICY.	45,000
SIERRA CLUB FOUNDATION 2101 WEBSTER STREET SUITE 1250 OAKLAND, CA 94612	N/A	PC	TO ACCELERATE ELECTRIC VEHICLE ADOPTION IN THE NORTHEAST.	90,000
Total ▶ 3a				10,077,130

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Name and address (home or business)				
a <i>Paid during the year</i>				
SUSTAINABLE AGRICULTURE AND FOOD SYSTEMS FUNDERS 601 E ARRELLAGA STREET SUITE 101 SANTA BARBARA, CA 93103	N/A	PC	TO SUPPORT THE SUSTAINABLE AGRICULTURE AND FOOD SYSTEMS FUNDERS.	7,500
THE ARC OF THE UNITED STATES 1825 K STREET NW SUITE 1200 WASHINGTON, DC 20006	N/A	PC	TO ENABLE PROJECT TENDR TO JOIN SCIENTIFIC EVIDENCE WITH ADVOCACY TO INFORM AND EMPOWER CHANGE MAKERS TO CREATE POLICIES ENSURING NO CHILD IS EXPOSED TO CHEMICALS CONTRIBUTING TO NEURODEVELOPMENTAL DISORDERS.	100,000
THIRD SECTOR NEW ENGLAND 89 SOUTH STREET 7TH FLOOR BOSTON, MA 02111	N/A	PC	TO ENABLE REAL FOOD GENERATION TO CONVINCE THE FOOD SERVICE INDUSTRY TO SOURCE REGIONAL AND SUSTAINABLE FOOD; TO ENABLE FARM TO INSTITUTION NEW ENGLAND TO DEVELOP EFFECTIVE TOOLS, RESOURCES, AND POLICY RECOMMENDATIONS TO OPEN INSTITUTIONAL MARKETS TO REGIONAL FARMERS AND FOOD PRODUCERS, TO ENABLE RHODE ISLAND FOOD POLICY COUNCIL TO GROW NEW LOCAL FOOD SUPPLY CHAINS FOR INSTITUTIONS IN RHODE ISLAND AND TRACK AND COMMUNICATE ABOUT PROGRESS TOWARD KEY METRICS OUTLINED IN THE RHODE ISLAND FOOD STRATEGY, TO ENABLE THE CARROT PROJECT TO PROGRESS FROM INITIAL VISIONING AND PLANNING TO COLLABORATIVE IMPLEMENTATION OF A NEW BUSINESS MODEL FOR THE BLUEPRINT; AND TO ENABLE MASSACHUSETTS FARM TO SCHOOL TO EXPAND LOCAL FOOD PURCHASING AND EDUCATION AT SCHOOLS THROUGHOUT MASSACHUSETTS BY SUPPORTING POLICY AT THE STATE, MUNICIPAL, AND SCHOOL LEVELS.	423,000
Total				10,077,130

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a <i>Paid during the year</i>				
TIDES CENTERPO BOX 2247 KINGSTON, NY 12402	N/A	PC	TO SUPPORT FOOD SYSTEMS PRACTITIONERS IN BECOMING MORE EFFECTIVE POLICY ADVOCATES AND BUILDING THEIR COMPETENCY TO FURTHER EQUITY AND RACIAL JUSTICE IN THE NORTHEAST FOOD SYSTEM, UPDATE NESAWG'S 2010 PAPER, IT TAKES A REGION: EXPLORING A REGIONAL FOOD SYSTEMS APPROACH, AND INCREASE NESAWGS EFFECTIVENESS AND FOCUS BY INVESTING IN PROFESSIONAL DEVELOPMENT FOR STAFF, AND CLARIFY NESAWGS FOCUS AND PURPOSE BY DEVELOPING THE ORGANIZATIONS THEORY OF CHANGE.	60,000
TIM STORROW C/O CASTANEA FOUNDATION 100 STATE STREET 510 MONTPELIER, VT 05602	NONE		FRANK HATCH AWARD FOR ENLIGHTENED PUBLIC SERVICE IN RECOGNITION OF BEING A "SPARKPLUG FOR VERMONT'S WORKING LANDSCAPE"	50,000
TOXIC-FREE FUTURE 4649 SUNNYSIDE AVENUE NORTH SUITE 540 SEATTLE, WA 98103	N/A	PC	TO ENSURE STRONG IMPLEMENTATION OF THE NEW SAFER PRODUCTS FOR WASHINGTON ACT, AS WELL AS THE STATES TWO PFAS POLICIES THAT FOCUS ON FOOD PACKAGING AND FIREFIGHTING FOAM, TO CLARIFY AND EXPAND SAFER STATES COMMUNICATIONS CAPACITY AND SOLIDIFY THEIR BRAND NATIONALLY, AND TO SUPPORT SAFER STATES CORE STATE POLICY REFORM AND MARKET-BASED ACTIVITIES AND PROVIDE ADDITIONAL RESOURCES TO DISTRIBUTE TO STATE COALITIONS WORKING ON SAFER CHEMICALS POLICY.	500,000
Total				▶ 3a 10,077,130

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a <i>Paid during the year</i>				
TOXICS ACTION CENTER 294 WASHINGTON STREET SUITE 500 BOSTON, MA 02108	N/A	PC	TO CLOSE NEW ENGLANDS REMAINING COAL-FIRED POWER PLANTS, SECURE APPROPRIATE REDEVELOPMENT OF SITES, PREVENT OVERBUILDING OF NATURAL GAS, AND MOBILIZE GRASSROOTS SUPPORT FOR CLEAN ENERGY, AND TO IMPLEMENT THE ORGANIZATIONAL REBRANDING.	130,000
TRI-STATE TRANSPORTATION CAMPAIGN 305 WEST 31ST SREE 805 NEW YORK, NY 10001	N/A	PC	TO BRING THE VOICE OF TRANSIT ADVOCATES TO ENSURE THAT CONNECTICUT ENGAGES IN AND IS ULTIMATELY A FORMAL SIGNATORY TO THE TRANSPORTATION AND CLIMATE INITIATIVE.	35,000
TRUSTEES OF COLUMBIA UNIVERSITY 722 WEST 168TH STREET 12TH FLOOR NEW YORK, NY 10032	N/A	PC	TO ENABLE THE COLUMBIA CENTER FOR CHILDREN'S ENVIRONMENTAL HEALTH ASSESS THE COMPREHENSIVE BENEFITS TO CHILDRENS HEALTH FROM POLICY CHANGES TO BE PROPOSED UNDER THE TRANSPORTATION CLIMATE INITIATIVE.	75,000
Total ▶ 3a				10,077,130

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE, MA 022389105	N/A		TO PROMOTE A NORTHEAST CAP-AND-INVEST POLICY FOR TRANSPORTATION THAT CAN SERVE AS A MODEL FOR OTHER REGIONS, AND ADVANCE VEHICLE ELECTRIFICATION WHILE REDUCING INEQUITABLE EXPOSURE TO POLLUTION FROM TRANSPORTATION.	75,000
UNIVERSITY OF MASSACHUSETTS LOWELL CENTER FOR SUSTAINABLE PRODUCTION ONE UNIVERSITY AVENUE LOWELL, MA 01854	N/A	PC	TO: (1) BUILD ON THE GREEN CHEMISTRY & COMMERCE COUNCILS (GC3) SUCCESSFUL PROGRAM PLATFORM AND REPUTATION TO GROW, STRENGTHEN, AND INSTITUTIONALIZE KEY GC3 PROGRAMS AND THEIR INTERCONNECTIONS; AND (2) TO SUCCESSFULLY COMPLETE A STRATEGIC PLANNING PROCESS, BEGIN TO IMPLEMENT THE PLAN, AND INITIATE THE PROCESS OF TRANSITIONING TO AN INDEPENDENT ORGANIZATION.	45,000
UNIVERSITY OF NEW HAMPSHIRE FOUNDATION ELLIOTT ALUMNI CENTER 9 EDGEWOOD ROAD DURHAM, NH 03824	N/A	PC	TO IMPLEMENT KEY PROJECTS RELATED TO FOOD SOLUTIONS NEW ENGLAND'S THREE CORE STRATEGIES, BUILD NETWORK LEADERSHIP, AND FURTHER RACIAL EQUITY IN NEW ENGLAND'S FOOD SYSTEM, AND TO ENGAGE TWO CONSULTANTS TO DEVELOP AND LAUNCH A REVENUE STRATEGY AND FUNDRAISING CAMPAIGN THAT WILL DEFINE AND GENERATE THE REVENUE REQUIRED TO ENSURE THAT FOOD SOLUTIONS NEW ENGLAND HAS THE IMPACT THAT IT NEEDS OVER THE NEXT DECADE.	135,000
Total				10,077,130

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Name and address (home or business)				
a <i>Paid during the year</i>				
VERMONT ENERGY INVESTMENT CORPORATION 128 LAKESIDE AVENUE BURLINGTON, VT 05401	N/A	PC	TO ACCELERATE DEPLOYMENT OF PLUG-IN ELECTRIC VEHICLES AND INFRASTRUCTURE IN VERMONT.	75,000
VERMONT NATURAL RESOURCES COUNCIL 9 BAILEY AVENUE MONTPELIER, VT 05602	N/A	PC	TO ENSURE THAT VERMONT IMPLEMENTS POLICIES THAT SIGNIFICANTLY AND EQUITABLY REDUCE GREENHOUSE GAS EMISSIONS FROM THE STATES TRANSPORTATION SECTOR THROUGH THE TRANSPORTATION CLIMATE INITIATIVE, AND LAY THE FOUNDATION FOR COMPLEMENTARY POLICIES THAT PROVIDE CLEAN TRANSPORTATION OPTIONS FOR VERMONTERS.	40,000
VERMONT PUBLIC INTEREST RESEARCH AND EDUCATION FUND 141 MAIN STREET SUITE 6 MONTPELIER, VT 05602	N/A	PC	TO ADVANCE BOLD CLIMATE AND CLEAN ENERGY POLICIES FOR VERMONT, INCLUDING 100 PERCENT RENEWABLE ENERGY, MANDATORY GHG EMISSION TARGETS, EXPANDED EFFICIENCY, AND ELECTRIFICATION OF HEATING AND TRANSPORTATION, AND TO CONDUCT A STRATEGIC PLANNING PROCESS.	80,000
Total	▶ 3a			10,077,130

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Name and address (home or business)				
a <i>Paid during the year</i>				
VERMONT SUSTAINABLE JOBS FUND 3 PITKIN COURT SUITE 301E MONTPELIER, VT 05602	N/A	PC	TO SUPPORT THE VERMONT FARM TO PLATE NETWORK AND TO SUPPORT THE NEW ENGLAND STATES' FOOD SYSTEM PLANNING COMMUNITY OF PRACTICE.	125,000
VIRGINIA ORGANIZING 817 SILVER SPRING AVENUE SUITE 110 SILVER SPRING, MD 20910	N/A	PC	TO PAY FOR MEMBERSHIP IN THE HEALTH AND ENVIRONMENT FUNDERS NETWORK FOR 2019, TO SUPPORT THE HEFN FORWARD CAMPAIGN, AND TO EMBED HEALTHY BABIES BRIGHT FUTURES CONTENT AND STRATEGIES INTO ORGANIZATIONS POSITIONED TO EXPONENTIALLY INCREASE THE IMPACT OF HBBFS GOAL TO LOWER BABIES EXPOSURES TO NEUROTOXIC CHEMICALS.	325,000
VOTE SOLAR 360 22ND STREET SUITE 730 OAKLAND, CA 94612	N/A	PC	TO MAXIMIZE SOLAR DEPLOYMENT ACROSS NEW ENGLAND IN ORDER TO DELIVER NEAR-TERM CARBON BENEFITS AND BUILD LONG-TERM POLITICAL WILL FOR A 100 PERCENT CLEAN ENERGY SYSTEM.	75,000
Total ▶ 3a				10,077,130

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a <i>Paid during the year</i>				
WEST HARLEM ENVIRONMENTAL ACTION INC 1854 AMSTERDAM AVENUE 2ND FLOOR NEW YORK, NY 10031	N/A	PC	TO REDUCE EXPOSURE TO PFAS, ESPECIALLY AMONG LOW-INCOME COMMUNITIES OF COLOR.	50,000
Total ▶ 3a				10,077,130

TY 2019 Accounting Fees Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	33,000	3,000		30,000

TY 2019 Distribution from Corpus Election

Name: THE JOHN MERCK FUND

EIN: 23-7082558

Election: THE FOUNDATION RECEIVED A CONTRIBUTION FROM A NON-OPERATING FOUNDATION WHICH IT EXPENSED OR REDISTRIBUTED. IN ACCORDANCE WITH IRS REG. 53-4942(A)-3 (D) THE FOUNDATION IS ELECTING TO TREAT THE \$150,000 NOT AS A QUALIFYING DISTRIBUTION BUT AS A DISTRIBUTION OUT OF CORPUS. ALSO, PURSUANT TO REG. 53.4942(A)-3(C)(2) (IV), THE FOUNDATION HEREBY ELECTS TO TREAT AS CURRENT CORPUS DISTRIBUTION, THE FOLLOWING UNUSED PRIOR TAX YEAR'S DISTRIBUTIONS THAT WERE TREATED AS CORPUS DISTRIBUTIONS UNDER REG.53.4942(A)-3(D)(1)(III) IN SUCH PRIOR TAX YEAR:TAX YEAR: 2014, AMOUNT: \$150,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: THE JOHN MERCK FUND

EIN: 23-7082558

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
MAX AND MADALINE BROUDE CHARITABLE FOUNDATION	309 W 7TH STREET SUITE 1100 FORT WORTH, TX 76102	2018-12-19	40,000	FOR GENERAL SUPPORT (IN RECOGNITION OF THE 2018 SPARKPLUG AWARD WINNER SYLVIA BROUDE)	40,000	NONE	12/31/2019		
MERCK FAMILY FUND	PO BOX 870245 MILTON VILLAGE, MA 02187	2019-02-20	10,000	TO PRODUCE A STUDY OF MASS TRANSIT COSTS IN THE UNITED STATES.	10,000	NONE	9/8/2020		

TY 2019 General Explanation Attachment

Name: THE JOHN MERCK FUND

EIN: 23-7082558

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		990-PF, PART II, LINE 13, INVESTMENTS OTHER	MISSION RELATED INVESTMENTS: FAIR FOOD FUND LOAN RECEIVABLE \$425,000: THE PROCEEDS FROM THE NOTE ARE TO BE USED BY FAIR FOOD FUND TO SUPPORT THE FINANCIAL VIABILITY OF SMALL AND MEDIUM-SIZED SUSTAINABLE FARMS IN THE GREATER NORTHEAST AND PROVIDE INCREASED ACCESS TO THE FOOD THEY PRODUCE FOR THE REGION'S UNDERSERVED COMMUNITIES BY PROVIDING FINANCING TO SMALL AND MID-SCALE FOOD INFRASTRUCTURE ENTERPRISES (AGGREGATORS, PROCESSORS, DISTRIBUTORS, TECH PROVIDERS, ETC.) THAT ENABLE THE LINK BETWEEN LOCAL FARMS AND REGIONAL CONSUMERS TO BE REESTABLISHED. NEW HAMPSHIRE COMMUNITY LOAN FUND \$1,000,000: INVESTMENT IN NEW HAMPSHIRE COMMUNITY LOAN FUND TO SUPPORT EFFORTS TO BUILD AND SECURE AFFORDABLE HOUSING, CREATE JOBS, AND PROVIDE AND IMPROVE COMMUNITY FACILITIES. BOSTON COMMUNITY LOAN FUND \$1,000,000: INVESTMENT IN BOSTON COMMUNITY LOAN FUND ("BCLF") TO SUPPORT BCLF'S MISSION TO MAKE LOANS, AT BELOW MARKET RATES, FOR THE BENEFIT OF COMMUNITY DEVELOPMENT PROJECTS.

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		990-PF, PART XIII, LINE 7	LINE 7 CONSISTS OF THE SUM OF THE FOLLOWING:THE JOHN MERCK FUND RECEIVED A CONTRIBUTION FROM A PRIVATE FOUNDATION WHICH IT EXPENSED OR REDISTRIBUTED. IN ACCORDANCE WITH IRS REG. 53-4942(A)-3(D) THE FOUNDATION IS ELECTING TO TREAT THE \$150,000 NOT AS A QUALIFYING DISTRIBUTION BUT AS A DISTRIBUTION OUT OF CORPUS.PURSUANT TO REG. 53.4942(A)-3(C)(2)(IV), THE FOUNDATION HEREBY ELECTS TO TREAT, AS A CURRENT CORPUS DISTRIBUTION, THE FOLLOWING UNUSED PRIOR TAX YEARS' DISTRIBUTIONS THAT WERE TREATED AS CORPUS DISTRIBUTIONS UNDER REG. 53.4942(A)-3(D) (1)(III) IN SUCH PRIOR TAX YEARS:TAX YEAR AMOUNT2014 \$150,000

TY 2019 Investments Corporate Bonds Schedule

Name: THE JOHN MERCK FUND

EIN: 23-7082558

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
NEW YORK ST ENVRNMTL FACS CORP (1.872% 6/15/2020) 30,000	30,005	30,005
NORTH CAROLINA ST UNIV NC (2.016% 10/1/2020) 35,000	35,014	35,014
ROYAL BANK OF CANADA (2.35% 10/30/2020) 40,000	40,138	40,138
COOK CNTY IL CMNTY COLLEGE DIST NO 524 (2.61% 12/1/2020) 25,000	25,117	25,117
IRVING TX INDEP SCH DIST GO REF (3% 2/15/2021) 40,000	40,562	40,562
TORONTO-DOMINION BANK/THE (2.125% 4/7/2021) 30,000	30,119	30,119
CISCO SYSTEMS INC (1.85% 9/20/2021) 30,000	30,045	30,045
MORGAN (2.625% 11/17/2021) 20,000	20,244	20,244
MEDTRONIC INC (3.15, 3/15/22) 16,000	16,447	16,447
DEERE & CO (2.6%, 6/8/22) 25,000	25,426	25,426
AVALONBAY COMMUNITIES INC (2.95%, 9/15/22) 5,000	5,116	5,116
GOLDMAN SACHS GROUP INC (3.625%, 1/22/23) 20,000	20,832	20,832
APPLE INC (2.85%, 2/23/23) 30,000	30,836	30,836
COMMONWEALTH FING AUTH PA (3.075%, 6/1/23) 40,000	40,941	40,941
N ORANGE CNTY CA CMNTY CLG DIST REF(2.652%, 8/1/23) 55,000	56,549	56,549
CSX CORP SR BD CALL (3.7%, 11/1/2023) 20,000	21,142	21,142
TENNESSEE ST SCH BOND AUTH REV REF (2.523%, 11/1/2023) 40,000	40,861	40,861
COMCAST CORP (3.6%, 3/1/2024) 25,000	26,478	26,478
BANK OF AMERICA CORP (4%, 4/1/2024) 25,000	26,727	26,727
WASTE MANAGEMENT INC (2.95%, 6/15/2024) 10,000	10,319	10,319

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VERIZON COMMUNICATIONS INC (3.5%, 11/1/2024) 25,000	26,504	26,504
MERCK & CO INC (2.75%, 2/10/2025) 30,000	31,079	31,079
CVS HEALTH CORP (4.1%, 3/25/2025) 20,000	21,466	21,466
HOME DEPOT INC (3.35%, 9/15/25) 25,000	26,724	26,724
MICROSOFT CORP (3.125%, 11/3/2025) 25,000	26,444	26,444
AT&T INC (4.125%, 2/17/2026) 20,000	21,674	21,674
JP MORGAN CHASE & CO (3.3%, 4/1/26) 30,000	31,573	31,573
STARBUCKS CORP (2.45%, 6/15/2026) 15,000	15,188	15,188
US BANCORP (2.375%, 7/22/2026) 25,000	25,100	25,100
CITIGROUP INC (3.2%, 10/21/2026) 20,000	20,747	20,747
ANTHEM INC (3.65%, 12/1/2027) 30,000	31,758	31,758

TY 2019 Investments Corporate Stock Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERCK & CO INC (16,650 SHARES)	1,514,318	1,514,318

TY 2019 Investments Government Obligations Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558**US Government Securities - End
of Year Book Value:**

597,373

**US Government Securities - End
of Year Fair Market Value:**

597,373

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2019 Investments - Other Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FARALLON CAPITAL F5 INVESTORS I, L.P.	FMV	1,909,602	1,909,602
GENERATION IM GLOBAL EQUITY FUND, LLC	FMV	3,367,160	3,367,160
SUMMIT PARTNERS SUSTAINABLE OPPORTUNITY L/S FUND LTD., CLASS A	FMV	1,471,068	1,471,068
WINDSAIL CREDIT FUND, L.P.	FMV	545,789	545,789
JMF LIQUIDATING COMPANY LLC	FMV	666,170	666,170
FAIR FOOD FUND (SEE STMT)	AT COST	425,000	425,000
NEW HAMPSHIRE COMMUNITY LOAN FUND (SEE STMT)	AT COST	1,000,000	1,000,000
BOSTON COMMUNITY LOAN FUND (SEE STMT)	AT COST	1,000,000	1,000,000

TY 2019 Legal Fees Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	3,985	2,014		1,971

TY 2019 Other Assets Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
RECEIVABLE DUE FROM BROKER	1,187,225	1,229,063	1,229,063

TY 2019 Other Expenses Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	8,067	0		8,067
TELECOMMUNICATIONS AND WEBSITE	8,977	0		8,977
DUES AND SUBSCRIPTIONS	4,535	2,150		2,385
OFFICE EXPENSES	15,997	0		15,997
PARTNERSHIP EXPENSES THRU K-1S	47,741	47,762		0
PAYROLL PROCESSING	2,613	0		2,613
FILING FEES	1,000	0		1,000
JMF LIQUIDATING LLC FILING FEES	386	386		0

TY 2019 Other Income Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NET ORDINARY INCOME FROM LIMITED PARTNERSHIPS	61,070	61,070	61,070
OTHER INVESTMENT INCOME	-28,260	-28,260	-28,260
UNRELATED BUSINESS INCOME TAX REFUNDS	37,374		37,374
GRANT REFUNDS	5,449		5,449

TY 2019 Other Increases Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558

Description	Amount
CHANGE IN UNREALIZED GAIN ON INVESTMENTS	553,361

TY 2019 Other Liabilities Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO BUECHNER DAUGHTER FOUNDATIONS	30,711	14,532

TY 2019 Other Professional Fees Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	6,730	6,730		0
CUSTODIAL FEES	12,003	12,003		0
GRANT PROGRAM CONSULTING	213,232	0		213,232
COMPUTER AND WEBSITE CONSULTING	125	0		125
INVESTMENT ADVISORY FEES	61,572	61,572		0

TY 2019 Taxes Schedule**Name:** THE JOHN MERCK FUND**EIN:** 23-7082558

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES PAID	30,000	0		0
FOREIGN TAXES THRU K-1S	3,916	3,916		0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2019

Name of the organization
THE JOHN MERCK FUND

Employer identification number
23-7082558

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE JOHN MERCK FUND

Employer identification number
23-7082558

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HENRY P KENDALL FOUNDATION 176 FEDERAL STREET BOSTON, MA 02110	\$ 150,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization THE JOHN MERCK FUND	Employer identification number 23-7082558
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization
THE JOHN MERCK FUND

Employer identification number

23-7082558

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	