Form **990-PF**

EXTENDED TO NOVEMBER 16, 2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

•	Forc	alen	dar year 2019 or tax year	beginning			, and e	nding		
	Nan	ne of	foundation						A Employer identification number	
ഗ്ര	P	PELLA ROLSCREEN FOUNDATION								
\mathcal{S}	C/O PELLA CORPORATION						23-7043881			
Z	Num	ber a	nd street (or P O box number if	mail is not delivered to stree	t address	s)		Room/suite	B Telephone number	
SCANNED	_1	02	MAIN STREET	1 		· · · · · · · · · · · · · · · · · · ·			641-621-62	24
Ü			own, state or province, cou		postal	code			C If exemption application is pe	anding, check here
	_ P.	EL:	LA, IA 5021	9-2147						
MAR	G C	heck	all that apply	Initial return	Ļ	Initial return of a f	ormer public (charity	D 1. Foreign organizations	, check here
ند			닐	Final return	Ļ	Amended return		t	2. Foreign organizations med	eting the 85% test.
9				Address change		Name change		$\overline{}$	2. Foreign organizations med check here and attach con	nputation D
2	H C	_		X Section 501(c)(3)	_		at on	FXI	E If private foundation stat	
02	<u> </u>		ction 4947(a)(1) nonexem			r taxable private found ethod: Cash	X Accr		under section 507(b)(1)	, ,-
	• -		art II, col. (c), line 16)	· —	-	specify)	ACCI	Udi	If the foundation is in a (under section 507(b)(1)	. —
	(III)) , 546 . (Part I, col	•		sis.)		under section 307(b)(1)	(B), CHECK HEIE
		rt.l	Analysis of Revenue an	d Expenses	T ,	(a) Revenue and		vestment	(c) Adjusted net	(d) Disbursements
_	•		(The total of amounts in colur necessarily equal the amount	mns (b), (c), and (d) may not ts in column (a))		expenses per books	inco		income	for charitable purposes (cash basis only)
)		1	Contributions, gifts, grant	ts, etc., received		1,922,001.	最為		AND N/ANG LE	(1) (1) (1) (1)
		2		n is not required to attach Sch. B	**	经验的证明	議局的認	不是於於於	TO WELLOW	在工作的工作的
Y		3	Interest on savings and tempo cash investments	rary						是是地震和跨速域的
,		4	Dividends and interest fro	om_securities		322,139.	32	2,139.		STATEMENT 1
			Gross rents	\swarrow	-15171	dere the countries of the States in	Marian Marian	timer.sa	Internal Rev	nuo Solvico
			Net rental income or (loss)		77.4C	144.775.	A Property of the	CHARLES L. F.A.	Received US	Balk TUSB
	e e	6a	Net gain or (loss) from sale of a Gross sales price for all		(小野)	144,//3.	An in the second	发射性 医		CONTRACTOR STREET
	evenu	D	assets on line 6a	975,000.	Land Control	ACTION OF THE RESERVE	50分元(10分点) 1 /	4,775.	BARANCE NOVE	AND THE PROPERTY OF THE PARTY O
	Rev		Cepitel gain net income (from fine short-term capital gain		ti est	AND THE PROPERTY OF THE PARTY O		克斯语和特别	TRUE CARROLISM TO MIT PARE SOLA	TO THE PROPERTY OF THE PARTY OF
		q	Income modifications	iit	1	ET PRESENTA		表表。「對於		はのなどを入りませ
		10a	Gross sales less returns and allowances			AND POST OF THE	THE PARTY	张华达 为。	BOLL STATE	AND THE REST OF THE
			Less Cost of goods sold		77.7	LONG CONTROL CO.	The Control	的 是被服务	THE COURT	
	1	C	Gross profit or (loss)	·			に成れば他	建筑地域的	Garage Control	经过来的时间
		11	Other income							企业的企业
	_	12	Total. Add lines 1 throug	<u>h 11 </u>	-	<u>2,388,915.</u>	46	6,914.		部令指数原分别书
		13	Compensation of officers, dire		—	0.		0.		0.
		14	Other employee salaries a	•	-					
	S	15	Pension plans, employee	benefits	\vdash		ļ			
	penses		Legal fees Accounting fees		-					
	~		Other professional fees	STMT 2	\vdash	66,438.	6	0,000.		0.
	ΕË		Interest	01	_	30,7 = 30.7				
	Administrative Ex		Taxes	STMT 3		5,355.		0.		0.
	ıştı		Depreciation and depletio	n						र स्वरूप के कुण्यात के के एक र जा है। स्वरूप के रेक्स दिश्य के
	틾	20	Occupancy							
			Travel, conferences, and	meetings						
	and	22	Printing and publications		<u> </u>					
	ng	23	Other expenses	STMT 4	\vdash	39,283.		0.		0.
	rati	24	Total operating and adm			111 076	_	0 000		•
1	Operating and	0.5	expenses. Add lines 13 to	•	<u> </u>	111,076. 1,296,749.		0,000.	and the file	1,635,272.
1	Ĭ	23	Contributions, gifts, grant		-	1,430,143.	2 5777 24	*,- ; ,	, P - 4 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7	1,033,212.
•		20	Total expenses and disbu	บางชศาชเกร.		1,407,825.	6	0,000.		1,635,272.
		27	Subtract line 26 from line	12	+-	_,,	7	0,000.	\$80 Jan 1	250x(, , , , , , , , , , , , , , , , , , ,
	İ		Excess of revenue over expens			981,090.	·			
•			Net investment income (311.1		40	6,914.	-F450 - F	id that is the
			Adjusted net income (if no		٠, ,	The ter Japanes			N/A	7 TO BE \$15 19 19.

Form 990-PF (2019)

23-7043881 Form 990-PF (2019) C/O PELLA CORPORATION Page 2 Part II . 1 Balance Sheets Altached schedules and amounts in the description Beginning of year End of year column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value Cash - non-interest-bearing 1,952,819. 1,800,712. 1,800,712. 2 Savings and temporary cash investments Particular and the second of t 进程图 部件监督图式 3 Accounts receivable ▶ Less: allowance for doubtful accounts WEST OF THE CONTRACT OF THE SECTION 4 Pledges receivable ▶ Less allowance for doubtful accounts Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 是在1900年中,1900年中 7 Other notes and loans receivable Less allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 3,097,300. 3,966,452. 3,966,452. STMT 6 b Investments - corporate stock 9,603,382. STMT 7 8,652,903. 9,603,382. c Investments - corporate bonds 11 Investments - land, buildings, and equipment, basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other CAN PERSONAL PROPERTY OF THE P 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 13,703,022. 15,370,546 15,370,546 instructions. Also, see page 1, item I) CHERT STANDARD FOR STANDARD 17 Accounts payable and accrued expenses 1,410,242. 1,071,719. 并成为此间的政策的 18 Grants payable **州村村市市市市市市市市市** 19 Deferred revenue HARACH REPRESENTATION 20 Loans from officers, directors, trustees, and other disqualified persons WITCHSTON TO 21 Mortgages and other notes payable 14,518. 22 Other liabilities (describe > ACCRUED EXCISE TAX) 11,163. はなどのなる。 1,421,405. 1,086,237 23 Total liabilities (add lines 17 through 22) ightharpoons XFoundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. Balances 12,281,617. 14,284,309 24 Net assets without donor restrictions **新州村以北京** Net assets with donor restrictions Foundations that do not follow FASB ASC 958, check here or Fund and complete lines 26 through 30. 26 Capital stock, trust principal, or current funds the transmitted to the same Vet Assets 27 Paid-in or capital surplus, or land, bldg., and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 12,281,617. 14,284,309. 29 Total net assets or fund balances 13,703,022. 15,370,546 30 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 12,281,617. (must agree with end-of-year figure reported on prior year's return) 981,090. 2 Enter amount from Part I, line 27a 2 SEE STATEMENT 5 1,021,602. 3 Other increases not included in line 2 (itemize) 3 14,284,309. 4 Add lines 1, 2, and 3 4 5 Decreases not included in line 2 (itemize)

14,284,309.

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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

See the Part VI instructions.

923521 12-17-19

Form 990-PF (2019) C/O PELLA CORPORATION 23-7043881 Page 3 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (a) List and describe the kind(s) of property sold (for example, real estate, (d) Date sold (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) 1a PUBLICLY TRADED SECURITIES _b đ e (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price plus expense of sale (or allowable) ((e) plus (f) minus (g)) 975,000 830,225. 144.775 b d (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (j) Adjusted basis (k) Excess of col. (i) (i) FMV as of 12/31/69 Losses (from col. (h)) as of 12/31/69 over col. (i), if any 144.775. If gain, also enter in Part I, line 7 144,775. 2 Capital gain net income or (net capital loss) 2 If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). N/A If (loss), enter -0- in Part I, line 8 Part V₁ Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years (d) Distribution ratio Net value of noncharitable-use assets Adjusted qualifying distributions Calendar year (or tax year beginning in) (col (b) divided by col. (c)) 1,577,294. 12,793,339. .123290 2018 1,359,726. 12,380,210. .109831 2017 1,351,892. 11,602,609. .116516 2016 1,258,672 11,054,118. .113865 2015 1,099,329, 10,812,889. .101668 2014 .565170 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years .113034 the foundation has been in existence if less than 5 years 3 13,949,462. 4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 1,576,763. 5 Multiply line 4 by line 3 4,069. 6 Enter 1% of net investment income (1% of Part I, line 27b) 1,580,832. 7 Add lines 5 and 6 7 1,635,272. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

Form 990-PF (2019)

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Excise Tax Based on Investment Income (Section 4940(b), 4940(b), 4940(e), or 4945 - see instructions) 1a Exempl operating toerating	Form 990-PF (2019) C/O PELLA CORPORATION 2	3-7043	881	F	age 4	
18 Exempt operating (Soundations described in sections 494(c)(2)), clack here ▶ □ and enter "NA" on line 1. Date of ruining or determination littler: (attach copy of letter if necessiny-rese instructions) Domestic (conditionism that need the section 494(c)) requirements in Part V, clack here ▶ □ \ \ \alpha and enter "NA" on line 1. A 0.69. A list their domestic (boundations enter 2% of line 27b. Exempt foreign organizations, onter 4% of Part I, line 12; cot. (b) 2 Tax under section 511 (domestic section 4947(a)(1) fruits and taxabile foundations only, others, enter -0-) 3 Ad lines 1 and existence in licence. 5 Tax based on investment income. Subtract line 4 from fise 3. It zero or less, enter -0-) 5 CledsScPayments. 2 2019 estimated tax payments and 2018 overpayment credited to 2019 5 Exempt foreign organizations - tax withheld at source 6 Dougle of the payments of the section of the total course of the section	Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 - see in	struct			
Date of ruling or determination letter:						
and print 1		1				
of Part, Line 27b A fold ther domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part, Line 12, col. (b) 2		1	4	1,06	<u> 59.</u>	
c All other domestic foundations enter 2% of the 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2	i i					
2 Tax under section 511 (domestic section 4947(s)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subbitle A (uncome) tax (domestic section 4947(s)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Exempt foreign organizations - tax withheld at source 6 Tax per with application for extension of time to file (Form 8669) 6 Exempt foreign organizations - tax withheld at source 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 9 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 9 Tax die. If the total of lines 5 and 6 is more than line 7, enter amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Total credits and payments. Add lines 6a through 6d 12 Total credits and payments. Add lines 6a through 6d 13 A 869. Instituted by 11 Total credits and payments. Add lines 6a through 6d 14 Exter the amount of line 10 to be Credited to 2020 seglitated tax. Y 15 During the sayer, and the foundation attempt to influence any national, state, or local legislation or did it parhopate or intervene in line 7 is the state of the 10 total state or 10 total text enter on 10 total extension of 10 total extension 10 total extension 10 total						
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4 Subtle A (income) bit (domestic section 4947(g)(1) trusts and taxable foundations only, others, eater -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Psyments, a 2019 estimated tax payments and 2018 overpayment credited to 2019 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Exter any penalty for underpayment of estimated tax Check here		3	4	1,06	59.	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 CreditoR-yements. 2 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations - tax withheld at source Tax pad with application for setsmoon of time to life (Form 8658) d Backup withholding erroneously withheld Total credits and payments. Add lines Sa through 6d Enter any penalty for underpayment of estimated tax. Check here in 1 form 2220 is attached Total credits and payments. Add lines Sa and Sis more than line 7, enter amount owde Total credits. Ill her 7 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount owde Toverpayment. Ill her 7 is more than the total of lines 5 and 8, enter the amount owde Toverpayment. Ill her 7 is more than the total of lines 5 and 8, enter the amount owde Toverpayment. Ill her 7 is more than the total of lines 5 and 8, enter the amount owde Toverpayment. Ill her 7 is more than the total of lines 5 and 8, enter the amount owderpaid Toverpayment. Ill her 7 is more than the total of lines 5 and 8, enter the amount owderpaid Toverpayment. Ill her 7 is more than the total of lines 5 and 8, enter the amount owderpaid Toverpayment. Ill her 7 is more than the total of lines 5 and 8, enter the amount owderpaid Toverpayment. Ill her 7 is more than the total of lines 5 and 8, enter the amount owderpaid Toverpayment. Ill her 7 is more than 1 in the total of lines 5 and 8, enter the amount owderpaid Toverpayment. Ill her 7 is more than 1 in the total of lines 5 and 8, enter the amount owderpaid Toverpayment. Ill her 7 is more than 1 in the total of lines 5 and 8, enter the amount owderpayment in the amount owderpayment of the another the amount owderpayment on the amount owderpayment on the amount owderpayment owde		4			0.	
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7 Total credits and payments. Add limes 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here						
7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here IX if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid 10 Tenter than amount of line 10 to be: Credited to 2002 estimated tax ► 11 Enter than amount of line 10 to be: Credited to 2002 estimated tax ► 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the delinition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any maternals published or distributed by the foundation in connection with the activities. c Did the foundation Form 1120-PDI for this year? 1 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ► S O. (2) On foundation managers. ► S O. 2 Has the foundation magaged in any activities that have not previously been reported to the IRS? If Yes, attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS? If Yes, attach a detailed description of the activities. 4 Has the foundation thave increduced by General Instruction T 5 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By language in the gove	d Backup withholding erroneously withheld 6d 0.					
8 Enter any penalty for underpayment of estimated tax. Check here		7	7	7,93	38.	
9 3 3,869. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2020 estimated tax ▶ 3,869. Refunded ▶ 11 0 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition II bit as were ris "es" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation he Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. Enter the rembursement (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Has the foundation on engaged in any activities that have not previously been reported to the 185? 11 Yes, attach a detailed description of the activities. 31 Has the foundation have included by the foundation during the year? 32 Y X If Yes, attach a detailed description of the activities. 33 If Yes, attach a detailed description of the activities. 34 Did the foundation have unrelated bissness gross some one \$1,000 or more during the year? 11 Yes, attach the statement required by <i>General Instruction</i> 7 S Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either 9 by language in the governing instrument, or substantial contraction during the year? 11 Yes, attach the statement required by <i>General Instruction</i> 7 8 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either 9 by state legislation that effectively amends the governing		8			0.	
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	10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	F-		-PF	(2010)	

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PELLA ROLSCREEN FOUNDATION C/O PELLA CORPORATION 23-7043881 Form 990-PF (2019) Page 5 Part VII-A: Statements Regarding Activities (continued) ~ Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? Х If "Yes," attach statement. See instructions 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A Telephone no $\triangleright 641 - 621 - 6224$ 14 The books are in care of **KARMEN GARDNER** Located at ▶ PELLA CORPORATION, 102 MAIN STREET PELLA ZIP+4 ▶50219 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15 Yes No 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes 1a During the year, did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines

defined in section 4942(j)(3) or 4942(j)(5));

If "Yes," list the years

6d and 6e) for tax year(s) beginning before 2019?

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Form 990-PF (2019)

3b

4a

Yes X No

Yes X No

N/A

C/O PELLA CORPORATION

Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)		
5a During the year, did the foundation pay or incur any amount to		- (OOTTAIN	1	Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Y	es 🗓 No	· Y	٠
(2) Influence the outcome of any specific public election (see section 4955); or			. 1		
any voter registration drive?		es X No		,	
(3) Provide a grant to an individual for travel, study, or other similar purposes	7		es X No	. : '	[,
(4) Provide a grant to an organization other than a charitable, etc., organization					<u> </u>
4945(d)(4)(A)? See instructions		Пу	es X No	ا والأحماد الوا	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				West.
the prevention of cruelty to children or animals?	or 000000000000000000000000000000000000		es X No		15.
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	ler the excentions described			7 7	
section 53.4945 or in a current notice regarding disaster assistance? See instru		rrogaiations	N/A	5b	1 ' '
Organizations relying on a current notice regarding disaster assistance, check h			▶ □	1 20 1 1 1 h	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ned			7
expenditure responsibility for the grant?			es No	197	4365
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	•	•,, • • • • • • • • • • • • • • • • • •	[是自建立	$ F_i _2$
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	nav nremilime on				13
a personal benefit contract?	ay premiums on	v	es X No	1 300	1 4.5.3
b Did the foundation, during the year, pay premiums, directly or indirectly, on a pi	prennal honofut contract?	·	cs (<u>21</u> NO	டை?ி∟ 33 6b	X
If "Yes" to 6b, file Form 8870.	or sonar penent contract.		ł	27 1 5	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
7a At any time during the tax year, was the foundation a party to a prohibited tax sl	halter transaction?		es X No	37	1 1
b If "Yes," did the foundation receive any proceeds or have any net income attribu		''	N/A	7b	1-1-1
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$			**/ **	√0 , ≥ >	1 1.55
excess parachute payment(s) during the year?	1,000,000 iii remuneration or		es X No		1 m
Part VIII Information About Officers, Directors, Truste	es. Foundation Mar		cs [4x] NO [1 - 1 1 M. 've] -F . N
Paid Employees, and Contractors	oo, i ouillaation mai	agoro, mgm,			
1 List all officers, directors, trustees, and foundation managers and th	eir compensation.	-,· ,,-,			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Ex	pense
(a) Name and address	hours per week devoted to position	(if not paid, enter -0-)	and deterred compensation	' l account allowa	i, other inces
		1	- Composition		
SEE STATEMENT 9		0.	ĺo.	.	0.
				1	
				1	
				<u> </u>	
)		1	
			ŀ		
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none,	enter "NONE."		<u>. </u>	
4-1 Name and address of angle and address of address of angle and address of	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Ex	pense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account	i, otner inces
NONE				1	
		ľ	Ì	1	
				 	
		1		1	
				 	
		1	}	1	
		1		†	
				1	
		 		†	
		1			
Total number of other employees paid over \$50,000		1	<u> </u>	<u> </u>	0
Total number of units employees paid over 400,000			Forn	990-PF	
			. 0111		(· · /

Form 990-PF (2019) C/O PELLA CORPORATION	23-7	043881 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, ent	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		D 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta number of organizations and other beneficiaries served, conferences convened, research papers pr	itistical information such as the roduced, etc.	Expenses
1 N/A		
2		
3		
4		
Part X-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total Add In a 1 through 2	—	0.
Total. Add lines 1 through 3		Form 990-PF (2019)

Form 990-PF (2019) C/O PELLA CORPORATION 23-7043881 Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. 13,003,345. a Average monthly fair market value of securities 1a 1,158,545. b Average of monthly cash balances 16 c Fair market value of all other assets 10 14,161,890. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) . Acquisition indebtedness applicable to line 1 assets 2 14,161,890. 3 Subtract line 2 from line 1d 3 212,428. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 13,949,462. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 697,473. Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here

and do not complete this part.) 697,473. Minimum investment return from Part X, line 6 2a Tax on investment income for 2019 from Part VI, line 5 b Income tax for 2019. (This does not include the tax from Part VI.) 4,069. c Add lines 2a and 2b 20 693,404 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions Ο. 4 404. 5 5 Add lines 3 and 4 0. Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 693,404. 7 Part XIII Qualifying Distributions (see instructions) 1 1 2 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1,635,272. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 16 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 45 Amounts set aside for specific charitable projects that satisfy the: 3a

a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule)

4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2019)

1,635,272.

4,069.

3ь

4

6

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(¢) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				
line 7	٠.			693,404.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only	,		0.	•
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2019:		•	,	
a From 2014 571,601.		•		
b From 2015 711,730.		,		• .
c From 2016 776,938.			•	
d From 2017 748, 439.	1		١.	
e From 2018 942,413.				
f Total of lines 3a through e	3,751,121.			
4 Qualifying distributions for 2019 from		·: ·		` ` <u>`</u>
Part XII, line 4 \triangleright \$ 1,635,272.			_	· , , , , ,
a Applied to 2018, but not more than line 2a		· · · · · · · · · · · · · · · · · · ·	0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.	<u>'</u>	
c Treated as distributions out of corpus	•		٠	_
(Election required - see instructions)	0.	· · · · · · · · · · · · · · · · · · ·		602 404
d Applied to 2019 distributable amount	041 060	· · · · · · · · · · · · · · · · · · ·		693,404.
e Remaining amount distributed out of corpus	941,868.		· · · · · · · · · · · · · · · · · · ·	
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:		·,	·	, , , , , , , , , , , , , , , , , , ,
a Corpus Add lines 3f, 4c and 4e Subtract line 5	4,692,989.	·	· · · · · · · · · · · · · · · · · · ·	
b Prior years' undistributed income. Subtract	محقورين بالم			
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				_
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must			i	_
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	•			
may be required - see instructions)	<u> </u>			
8 Excess distributions carryover from 2014	ED1 C01			
not applied on line 5 or line 7	571,601.			
9 Excess distributions carryover to 2020.	A 101 300			
Subtract lines 7 and 8 from line 6a	4,121,388.			
10 Analysis of line 9				
a Excess from 2015 711,730.				
b Excess from 2016 776,938. c Excess from 2017 748,439.				
3.4.4.0.5.0				
e Excess from 2019 941,868.				5 000-DE (0010)

	LLA CORPORAT			23-704	3881 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VII-	A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter that	t it is a private operating	_		
foundation, and the ruling is effective f	or 2019, enter the date of t	the ruling	▶ 🖳		
b Check box to indicate whether the found	dation is a private operatir	ng foundation described in		4942(j)(3) or 494	2(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	<u></u>	Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the	<u> </u>				
alternative test relied upon, a "Assets" alternative test - enter:					
(1) Value of all assets	1		}		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				†···-	
2/3 of minimum investment return			[
shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross	1				
investment income (interest.					
dividends, rents, payments on					
securities loans (section				1	
512(a)(5)), or royalties)				 	
(2) Support from general public and 5 or more exempt				1	
organizations as provided in				İ	
section 4942(j)(3)(B)(iii)			<u> </u>	 	
(3) Largest amount of support from					
an exempt organization				++	
(4) Gross investment income Part XV Supplementary Info	ermation (Comple	te this part only if	the foundation	had \$5,000 or more	in accets
at any time during			the loundation	nau \$5,000 or more	ili assets
1 Information Regarding Foundation		than 70/ of the total centr	shutsone recovered by the	foundation before the close	of any toy
a List any managers of the foundation will year (but only if they have contributed			ibulions received by the	tognostion before the close	ui aliy tax
NONE					
b List any managers of the foundation w	ha own 10% or more of the	a stack of a corporation (s	ar an agually large porty	an of the augustakin of a part	norchin or
other entity) of which the foundation ha			or an equally large portion	or the ownership or a parti	nersinp of
NONE	and the second second second	•			
	han Crant Citt Lann	Cabalarahia ata Dra			_
2 Information Regarding Contribut Check here ► if the foundation		• • •	_	not account uncollected require	te for funde If
the foundation makes gifts, grants, etc.					ts for funos. If
					
a The name, address, and telephone num KARMEN GARDNER, PELL				960	
102 MAIN STREET, PEL			0224		
			auld radiuder		
b The form in which applications should	ue submitted and informat	iion and materials they sh	oaia inciaae.		
NO SPECIFIC FORM	<u> </u>				
c Any submission deadlines					
NONE	de euch ac hu accessation	ll argae, phoretable fields.	unde of metitutions	other factors	
d Any restrictions or limitations on award LIMITED TO AREAS IN		•			

PELLA ROLSCREEN FOUNDATION Form 990-PF (2019) C/O PELLA CORPORATI
Part XV Supplementary Information (continued) C/O PELLA CORPORATION 23-7043881 Page 11 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of Purpose of grant or contribution Amount Name and address (home or business) recipient a Paid during the year РÇ SEE STATEMENT A ATTACHED 1,635,272. 1,635,272. ▶ 3a Total b Approved for future payment SEE STATEMENT B ATTACHED РC 1,093,613.

Form 990-PF (2019)

1,093,613.

Total

(e)

Excluded by section 512, 513, or 514

Form 990-PF (2019) Part XVI-A

Enter gross amounts unless otherwise indicated.

Analysis of Income-Producing Activities

1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
a			-		
b	_		\vdash		
d					
е	1				
t	_		<u> </u>		
g Fees and contracts from government agencies		· · · · · · · · · · · · · · · · · · ·	 	· · · · · · · · · · · · · · · · · · ·	
2 Membership dues and assessments					·
3 Interest on savings and temporary cash					
investments			1 1	222 120	
4 Dividends and interest from securities	38 - 14 1 14 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2 1 8 2	(A) - (1980年) - (1980年)	14	322,139.	ا بر از در ۱۰ و ۱ اسار انجاب انوتوار
5 Net rental income or (loss) from real estate:	150,62,340%	THE PROPERTY OF THE PROPERTY O	7. 5.6	All Tale of the Control of the Contr	Carrier Contraction of the Contraction
 a Debt-financed property b Not debt-financed property 			+-		
6 Net rental income or (loss) from personal			 	· · · · · · · · · · · · · · · · · · ·	
property	ľ				
7 Other investment income		···· · · · · · · · · · · · · · · · · ·	1	 	
8 Gain or (loss) from sales of assets other				- · ·	
than inventory			18	144,775.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a	_		<u> </u>		
b			<u> </u>		
c			├ ─		
d	-	· ···	\vdash		
2 Subtotal Add columns (b) (d) and (a)	- 	0	7.11	466,914.	0.
2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e)	<u>L </u>		1. ^^_		466,914.
See worksheet in line 13 instructions to verify calculations	· Y			13_	300,514.
Part XVI-B Relationship of Activities		mplishment of Ex	empt	Purposes	
· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·	
Line No Explain below how each activity for which in the foundation's exempt purposes (other the			CONTRIB	ruted importantly to the accom	iplistiment of
N/A	y p.oy	<u> </u>			
	······································				
				·	
		·			
					
					
					
				 	
				, 	
123621 12-17-19					Form 990-PF (2019)

Unrelated business income

Form 990-	PF (2019) C/O P	ROLSCREEN FO	ION		70 4 3881	Page 1
Part X	Information Re Exempt Organ		o and Transactions and	d Relationships With Nonc	haritable	
	ie organization directly or indi	rectly engage in any of the foll	owing with any other organization	described in section 501(c)		Yes No
			lating to political organizations?			
a (1) (· •	ation to a noncharitable exemp	n organization of		1a(1)	X
	Other assets				1a(2)	X
	transactions				1 -1-1	
(1)	Sales of assets to a noncharita	ble exempt organization			1b(1)	X
(2)	ourchases of assets from a no	ncharitable exempt organizatio	οπ		1b(2)	X
• • •	Rental of facilities, equipment,				1b(3)	X
	Reimbursement arrangements				1b(4)	X
• •	oans or loan guarantees				1b(5)	_ X
• •		embership or fundraising solici			1b(6)	X
		uling lists, other assets, or paid	· ·	ays show the fair market value of the go	1c	
	•	, .	` '	iys silow the fair market value of the gr In any transaction or sharing arrangem	•	ila,
		other assets, or services recei		in any bundaction of sharing briangem	iong anorm	
(a)Line no	(b) Amount involved	, 	itable exempt organization	(d) Description of transfers transaction	s and sharing arrer	ngements
		N/	A			•
	· · · · · ·					
			<u> </u>			
		· · · · · · · · · · · · · · · · · · ·	· -			
			 			
				———		
		- · · · - · · · · · · · · · · · · · · ·	· · · · ·			
	 					-
			· · · ·			
					· · · · · · · · · · · · · · · · · · ·	
	**					
ın se	•	on 501(c)(3)) or in section 527	, one or more tax exempt organiza ?	itions described	Yes	X No
	(a) Name of or		(b) Type of organization	(c) Description of rel	lationship	
	N/A	•	,,,,,,	• • • • • • • • • • • • • • • • • • • •		
		1				
	1 Xest	ASolh				
	inder penalties a popular declare and bellef it is to a declare and con	nplete Declaration of preparer (biner	uding accompanying schedules and state than taxpayer) is based on all information		May the IRS di return with the shown below? X Yes	preparer

Signature of officer or trustee Date Title PTIN Preparer's signature Check ıf Print/Type preparer's name Date self- employed BARRY NEWMAN Fum's name DORSEY & WHITNEY LLP 10/30/2020 Paid P00292168 Firm's EIN ► 41-0223337 Preparer Use Only Firm's address ▶ 50 S 6TH ST, STE 1500 Phone no 612-340-2600 MINNEAPOLIS, MN 55402

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

	ELLA ROLSCREEN FOUNDATION /O PELLA CORPORATION	23-7043881					
Organization type (check		25-7045001					
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
Note: Only a section 501(c	is covered by the General Rule or a Special Rule. (2)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule	e See instructions.					
General Rule							
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling yone contributor. Complete Parts I and II. See instructions for determining a contributor's						
Special Rules							
sections 509(a)(1) any one contribut	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support to and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, color, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount Z, line 1 Complete Parts I and II	or 16b, and that received from					
year, total contrib	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III						
year, contribution is checked, enter purpose Don't co	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.						
but it must answer "No" or	that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Fo in Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Fo the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)						

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Name of organization
PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

Employer identification number

23-7043881

<u>C/U P</u>	ELLA CORPORATION		3-7043881
Part I	Contributors (see instructions) Use duplicate copies of Part I if additi	onal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PELLA CORPORATION 102 MAIN STREET PELLA, IA 50219	\$ 1,922,001.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Oncash Occash If for noncash contributions
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash Complete Part II for noncash contributions)

Name of organization
PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

Employer identification number

23-7043881

Part II	Noncash Property (see instructions) Use duplicate copies of Par	t II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Name of organization Employer identification number PELLA ROLSCREEN FOUNDATION C/O PELLA CORPORATION 23-7043881 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc. contributions of \$1,000 or less for the year (Enter this into once) > \$ Use duplicate copies of Part III if additional space is needed (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECUR	RITIES S	TATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	
CAPTRUST	322,139.		0. 322,139.	322,139.	
TO PART I, LINE 4	322,139.		322,139.	322,139.	
FORM 990-PF	ОТ	HER PROFES	SIONAL FEES	S	TATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES TAX PREPARATION FEES		60,000. 6,438.			0.
TO FORM 990-PF, PG 1,	LN 16C	66,438.	60,000.		0.
FORM 990-PF		TAX	ES	S	TATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
EXCISE TAXES		5,355.	0.		0.
TO FORM 990-PF, PG 1,	LN 18	5,355.	0.		0.
	===				

FORM 990-PF	OTHER EXPENSES		STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B). NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WEBSITE EXPENSE	32,472.	0.		0.	
CANDID	2,000.	0.		0.	
BRAND APPEAL	32.	0.		0.	
CHECK CHARGES	158.	0.		0.	
INTERNET SERVICES	493.	0.		0.	
YOURCAUSE SOFTWARE	1,628.	0.		0.	
SMARTERSELECT	2,500.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	39,283.	0.		0.	

FORM 990-PF OTHER INCREASES IN NET A	ASSETS OR FUND BALANCES	STATEMENT 5
DESCRIPTION	_	AMOUNT
INCRS IN UNRLZD GAIN IN MRKT VAL OF IN 12/31/18 TO 12/31/19	NVSTMNTS HELD FRM	1,021,602.
TOTAL TO FORM 990-PF, PART III, LINE 3	- 3 =	1,021,602.
FORM 990-PF CORPOR	RATE STOCK	STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD DEVELOPED MARKETS INDEX	717,173.	717,173.
VANGUARD EMERGING MKTS STOCK IDX	400,984.	400,984.
VANGUARD INSTITUTIONAL INDEX FUND	1,479,492.	1,479,492.
VANGUARD MID CAP INDEX FUND	816,731.	816,731.
VANGUARD SMALL CAP INDEX FUND	552,072.	552,072.
TOTAL TO FORM 990-PF, PART II, LINE 10	OB 3,966,452.	3,966,452.

FORM 990-PF	CORPORATE BONDS		STATEMENT 7	
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
VANGUARD TOTAL BOND MARKET INDEX VANGUARD SHORT-TERM BOND INDEX		4,811,637. 4,791,745.	4,811,637 4,791,745	
TOTAL TO FORM 990-PF, PART	II, LINE 10C	9,603,382.	9,603,382	
FORM 990-PF	OTHER LIABILITIES		STATEMENT 8	
FORM 990-PF DESCRIPTION	OTHER LIABILITIES	BOY AMOUNT	STATEMENT 8 EOY AMOUNT	
	OTHER LIABILITIES	BOY AMOUNT		

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS			STATEMENT 9	
NAME AND ADDRESS		TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
TIM YAGGI 102 MAIN STREET PELLA, IA 50219		DIRECTOR 0.10	0.	0.	0.
CHARLES FARVER 102 MAIN STREET PELLA, IA 50219		DIRECTOR 0.10	0.	0.	0.
DAVID SMART 102 MAIN STREET PELLA, IA 50219		DIRECTOR 0.10	0.	0.	0.
ADAM FARVER 102 MAIN STREET PELLA, IA 50219		CHAIRMAN 0.10	0.	0.	0.
KARMEN GARDNER 102 MAIN STREET PELLA, IA 50219		SECRETARY 5.00	0.	0.	0.
TOTALS INCLUDED C	on 990-PF, PAGE 6,	, PART VIII	0.	0.	0.

Pella, Iowa 50219 2019 990-PF 12/31/19 CONTRIBUTIONS PLEDGED

Pledged To	Accrued Amount	Year Donation Due
Matching	101,113	2020
Pella Corp Employee Scholarships	183,000	2020
Bill Lynch Grant - Loras College	5,000	2020
Ruth Ann Marshall Scholarship (New World)	2,500	2020
Pella Dollars for Scholarships (Charles S Farver)	12,000	2020
Pella Dollars for Scholarships (Servant Leadership)	4,000	2020
Central College Scholarships	225,000	2020
WISE	14,000	2020
ABI Foundation	10,000	2020
Gary DeCamillo Scholarship	5,000	2020
Pella Corp. Employee Scholarships	132,000	2021
Ruth Ann Marshall Scholarship (New World)	2,500	2021
Bill Lynch Grant - Loras College	5,000	2021
Pella Dollars for Scholarships (Charles S Farver)	12,000	2021
Pella Dollars for Scholarships (Servant Leadership)	4,000	2021
WISE	14,000	2021
Gary DeCamillo Scholarship	5,000	2021
ABI Foundation	10,000	2021
Central College Scholarships	225,000	2021
Pella Corp. Employee Scholarships	64,000	2022
Ruth Ann Marshall Scholarship (New World)	2,500	2022
Bill Lynch Grant - Loras College	5,000	2022
Pella Dollars for Scholarships (Charles S Farver)	12,000	2022
Gary DeCamillo Scholarship	5,000	2022
Ruth Ann Marshall Scholarship (New World)	2,500	2023
Bill Lynch Grant - Loras College	5,000	2023
Pella Dollars for Scholarships (Charles S Farver)	12,000	2023
Ruth Ann Marshall Scholarship (New World)	2,500	2024
Pella Dollars for Scholarships (Charles S Farver)	12,000	2024
Total	1,093,613	

STATEMENT B