

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

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For calendar year 2019 or tax year beginning

, and ending

Name of foundation The Graham Foundation			A Employer identification number 23-6805421	
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 1104		Room/suite	B Telephone number (see instructions) 717-849-4001	
City or town, state or province, country, and ZIP or foreign postal code York PA 17405-1104				
Foreign country name		Foreign province/state/country	Foreign postal code	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change				
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation DA <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 28,479,934		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>				

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) . . .	4,249,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,535	1,535		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,134,393			
	b Gross sales price for all assets on line 6a 1,134,393				
	7 Capital gain net income (from Part IV, line 2)		1,134,393		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	520,563	267,581			
12 Total. Add lines 1 through 11	5,905,991	1,403,509			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,640	1,640		
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	1,480	1,480		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	55,000			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	850	850		
	24 Total operating and administrative expenses. Add lines 13 through 23	58,970	3,970		
	25 Contributions, gifts, grants paid	4,843,975			4,843,975
26 Total expenses and disbursements. Add lines 24 and 25	4,902,945	3,970		4,843,975	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,003,046				
b Net investment income (if negative, enter -0-)		1,399,539			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

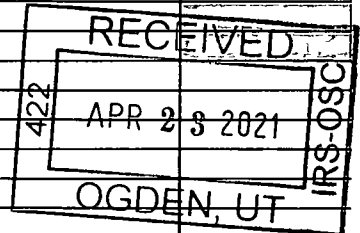
Form 990-PF (2019)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	4,799	27,342	27,343
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S. and state government obligations (attach schedule)	113,910	38,932	38,932
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	22,387,820	23,442,777	28,413,659	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	22,506,529	23,509,051	28,479,934	
Liabilities	17 Accounts payable and accrued expenses	524		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	524		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	22,506,005	23,509,051	
	29 Total net assets or fund balances (see instructions)	22,506,005	23,509,051	
	30 Total liabilities and net assets/fund balances (see instructions)	22,506,529	23,509,051	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	22,506,005
2 Enter amount from Part I, line 27a	2	1,003,046
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	23,509,051
5 Decreases not included in line 2 (itemize) ▶ Statement 9	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	23,509,051

Part IV Capital Gains and Losses for Tax on Investment Income

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Graham Capital Partners I, LP			
b	Graham Capital Hedge Fund Partners I, LP			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 944,376			944,376
b 190,017			190,017
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			944,376
b			190,017
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,134,393
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	5,311,875	25,727,349	0.206468
2017	5,389,608	23,685,614	0.227548
2016	5,682,144	21,427,374	0.265182
2015	5,806,570	21,138,568	0.274691
2014	4,978,962	20,634,025	0.241299

2 Total of line 1, column (d)	2	1.215188
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.243038
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	26,459,067
5 Multiply line 4 by line 3	5	6,430,559
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,995
7 Add lines 5 and 6	7	6,444,554
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	4,843,975

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	27,991
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3	Add lines 1 and 2	3	27,991
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	27,991
6	Credits/Payments		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	34,407
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	59,407
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	31,416
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax 31,416 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers. \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► N/A		
14 The books are in care of ► William H. Kerlin, Jr	Telephone no. ► 717-849-4001	
Located at ► 1420 Sixth Avenue York PA	ZIP+4 ► 17403	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here	15	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► 20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	N/A
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Donald C. Graham 1420 Sixth Avenue York, PA 17403	Trustee 1.00			
William H. Kerlin 1420 Sixth Avenue York, PA 17403	Trustee 1.00			
Ingrid A. Graham 1420 Sixth Avenue York, PA 17403	Trustee 1.00			
Kristin Graham 1420 Sixth Avenue York, PA 17403	Trustee			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services.** See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	26,894
b	Average of monthly cash balances	1b	76,587
c	Fair market value of all other assets (see instructions)	1c	26,758,516
d	Total (add lines 1a, b, and c)	1d	26,861,997
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	26,861,997
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	402,930
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	26,459,067
6	Minimum investment return. Enter 5% of line 5	6	1,322,953

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,322,953
2a	Tax on investment income for 2019 from Part VI, line 5	2a	27,991
b	Income tax for 2019. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	27,991
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,294,962
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,294,962
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,294,962

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	4,843,975
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,843,975
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,843,975

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,294,962
2 Undistributed Income, if any, as of the end of 2019.				
a Enter amount for 2018 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019				
a From 2014 790,143				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	790,143			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 4,843,975				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)	3,549,013			
d Applied to 2019 distributable amount				1,294,962
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,339,156			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	4,249,500			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	89,656			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

N/A

- ☐ 4942(j)(3) or ☒ 4942(j)(5)

- (4) Gross investment income . . .

[illegible]

Form 990-PF (2019)

Part XV Supplementary Information *(continued)***3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Statement 11				4,843,975
Total			▶ 3a	4,843,975
b <i>Approved for future payment</i> See Attached Statement 12				40,755,000
Total			▶ 3b	40,755,000

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
---------------	---

Form 990-PF (2019)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

10.5.2020
Date

Trustee	Title

May the IRS discuss this return with the preparer shown below?
See Instructions ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

The Graham Foundation

Employer identification number

23-6805421

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Graham Foundation	Employer identification number 23-6805421
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Graham Architectural Products Corporation 1551 Mt. Rose Avenue York PA 17403 Foreign State or Province: _____ Foreign Country: _____	\$ 55,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	Graham Engineering Corporation 1203 Eden Road York PA 17402 Foreign State or Province: _____ Foreign Country: _____	\$ 55,000	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	Donald C. Graham PO Box 1104 York PA 17405 Foreign State or Province: _____ Foreign Country: _____	\$ 4,139,500	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____ Foreign State or Province: _____ Foreign Country: _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____ Foreign State or Province: _____ Foreign Country: _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____ Foreign State or Province: _____ Foreign Country: _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization
The Graham Foundation

Employer identification number
23-6805421

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization
The Graham Foundation

Employer identification number
23-6805421

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For. Prov.	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For. Prov.	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For. Prov.	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
	For. Prov.	Country	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT 1
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SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	1,535	1,535	-
TOTAL TO FM. 990-PF, PART I, LN 4	1,535	1,535	-

FORM 990-PF	OTHER INCOME	STATEMENT 2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT IN GCP I, LP (EIN: 20-5065846)	445,084	234,493	-
INVESTMENT IN GCHFP I, LP (EIN: 20-8043408)	75,479	33,088	-
FORM 8621 EXCESS DISTRIBUTIONS	-	-	-
TOTAL TO FM 990-PF, PART I, LN 11	520,563	267,581	-

FORM 990-PF	LEGAL FEES	STATEMENT 3
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DESCRIPTION	(A) EXPENSE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,640	1,640	-	-
TOTAL TO FM. 990-PF, PG I, LN 16A	1,640	1,640	-	-

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT 4
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DESCRIPTION	(A) EXPENSE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	500	500	-	-
CASH MANAGEMENT FEES	980	980	-	-
TOTAL TO FM 990-PF, PG I, LN 16C	1,480	1,480	-	-

FORM 990-PF	TAXES	STATEMENT 5
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DESCRIPTION	(A) EXPENSE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCOME TAXES	55,000	-	-	-
EXCISE TAXES	-	-	-	-
TOTAL TO FM. 990-PF, PG I, LN 18	55,000	-	-	-

FORM 990-PF	OTHER EXPENSES	STATEMENT 6
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DESCRIPTION	(A) EXPENSE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	850	850	-	-
TOTAL TO FM 990-PF, PG I, LN 23	850	850	-	-

FORM 990-PF	US AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 7
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DESCRIPTION	US GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MFB NORTHERN INSTL FDS				
GOVT SELECT PORTFOLIO	X		38,932	38,932
TOTAL TO FM. 990-PF, PART II, LN 10A			<u>38,932</u>	<u>38,932</u>

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN GCP I, LP (EIN: 20-5065846)	COST	18,251,502	22,900,221
INVESTMENT IN GCHFP I, LP (EIN: 20-8043408)	COST	5,191,275	5,513,438
TOTAL TO FM 990-PF, PART II, LN 13		<u>23,442,777</u>	<u>28,413,659</u>

FORM 990-PF	DECREASES NOT INCLUDED IN LINE 2	STATEMENT 9
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DESCRIPTION	AMOUNT
NONDEDUCTIBLE TAX EXPENSE	-
PFIC INCOME NOT ON BOOKS	-
TOTAL TO FM. 990-PF, PART III, LN 5	<u>-</u>

FORM 990-PF	CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME	STATEMENT 10
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DESCRIPTION	HOW ACQUIRED P - PURCHASE D - DONATION	GAIN OR (LOSS)
FLOW-THROUGH FROM GCP I, LP (EIN 20-5065846)	P	944,376
FLOW-THROUGH FROM GCHFP I, LP (EIN: 20-8043408)	P	190,017
TOTAL TO FM 990-PF, PART IV, LN 2		<u>1,134,393</u>

The Graham Foundation
Form 990-PF
Part XV a - Page 11
EIN 23-6805421
Year Ending December 31, 2019
STATEMENT 11

Part XV - Line 3a Recipient	Purpose of Gift	Amount	Foundation Status of Recipient
American Heart Association 610 Community Way Lancaster, PA 17603	General Fund	\$ 3,000	PC
American Red Cross 724 South George Street York, PA 17403-3183	General Fund	\$ 7,500	PC
Appell Center 50 North George Street York, PA 17401	Capital Renovation	\$ 12,500	PC
Big Brothers Big Sisters 227 West Market Street, Suite 102 York, PA 17401	General Fund	\$ 1,000	PC
Burke Mountain Academy 60 Alpine Lane East Burke, VT 05832	General Fund	\$ 25,000	PC
Creative York (York Arts) 10 N Beaver Street York, PA 17401	General Fund	\$ 1,000	PC
Creative York (York Arts) 10 N Beaver Street York, PA 17401	Capital Campaign	\$ 30,000	PC
Cultural Alliance of York County, Inc. 14 West Market Street York, PA 17401	General Fund	\$ 16,000	PC
Downtown, Inc 2 East Market Street York, PA 17401	General Fund	\$ 2,000	PC
Dreamwrights Center for Community Arts 100 Carlisle Avenue York, PA 17401	Capital Campaign	\$ 6,000	PC
Easterseals 2550 Kingston Road, Suite 219 York, PA 17402	General Fund	\$ 500	PC
Farm & Natural Lands Trust 350 North George Street York, PA 17401	General Fund	\$ 2,500	PC
Garden Club of York 925 Somerset Lane York, PA 17403	General Fund	\$ 250	PC
Give Local York 3291 North George Street, Box 553 Emigsville, PA 17318	General Fund	\$ 2,500	PC
HACC Foundation PO Box 8915 Lancaster, PA 17604-9966	Scholarship Fund Campaign	\$ 2,000	PC
York County Bar Foundation - Hard Bargains 1777 137 E Market Street York, PA 17401	Capital Campaign	\$ 2,000	PC
Jewish Family Services 2000 Hollywood Drive York, PA 17403	General Fund	\$ 500	PC

The Graham Foundation
Form 990-PF
Part XV a - Page 11
EIN 23-6805421
Year Ending December 31, 2019
STATEMENT 11

Part XV - Line 3a Recipient	Purpose of Gift	Amount	Foundation Status of Recipient
Junior Achievement 610 S George Street York, PA 17401	Capital Campaign	\$ 10,000	PC
Junior League of York 166 West Market Street York, PA 17401	General Fund	\$ 1,500	PC
Keystone Human Services 124 Pine Street Harrisburg, PA 17101	General Fund	\$ 1,000	PC
Make-A-Wish Foundation 2057 Whiteford Road, Suite 304 York, PA 17402	General Fund	\$ 1,500	PC
NAMI PA York County 140 Roosevelt Avenue, Suite 200 York, PA 17401	General Fund	\$ 500	PC
New Birth of Freedom Council 2139 White Street York, PA 17404	General Fund	\$ 2,500	PC
Not One More - York Chapter PO Box 95 Dover, PA 17315	General Fund	\$ 500	PC
Olivia's House 830 South George Street York, PA 17403	General Fund	\$ 250	PC
Our Daily Bread 331 South George Street York, PA 17403	General Fund	\$ 200	PC
Pennsylvania Partnerships for Children 20 North Market Square, Suite 300 Harrisburg, PA 17101	General Fund	\$ 625	PC
Pappus House 253 Cherry Street York, PA 17402	Capital Campaign	\$ 2,000	PC
Penn State University 1031 Edgecomb Avenue York, PA 17403	Building	\$ 600,000	PC
Penn State York 1031 Edgecomb Avenue York, PA 17403	General Fund	\$ 800	PC
Pink Power 10 Bentzel Mill Road York, PA 17404	General Fund	\$ 250	PC
SpiriTrust Lutheran 1050 Pennsylvania Avenue York, PA 17404	General Fund	\$ 1,000	PC
SpiriTrust Lutheran 1050 Pennsylvania Avenue York, PA 17404	Capital Campaign	\$ 5,000	PC
Steam Into History PO Box 128 New Freedom, PA 17349	Capital Campaign	\$ 10,000	PC

The Graham Foundation
Form 990-PF
Part XV a - Page 11
EIN 23-6805421
Year Ending December 31, 2019
STATEMENT 11

Part XV - Line 3a Recipient	Purpose of Gift	Amount	Foundation Status of Recipient
Susquehanna Heritage 1706 Long Level Road Wrightsville, PA 17368	General Fund	\$ 500	PC
Susquehanna Score 2101 Pennsylvania Avenue York, PA 17404	General Fund	\$ 500	PC
Tennis for Kids 2555 Kingston Road, Suite 180 York, PA 17402	General Fund	\$ 500	PC
United Way of York County 800 East King Street P.O. Box 1663 York, PA 17405-1663	General Fund	\$ 42,000	PC
University of Michigan Gift Administration Office 3003 South State Street – Room 8070 Ann Arbor, MI 48109-1288	Graham Sustainability Institute	\$ 1,667,000	PC
University of Michigan Gift Administration Office 3003 South State Street – Room 8070 Ann Arbor, MI 48109-1288	Michigan Athletics	\$ 1,750,000	PC
University of Pennsylvania Development Department 3260 South Street Philadelphia, PA 19104	Egypt Galleries	\$ 500,000	PC
YMCA of York 90 North Newberry Street York, PA 17401	Capital Campaign	\$ 40,000	PC
York Academy Foundation 32 W North Street York, PA 17401	Regional Charter School	\$ 5,000	PC
York Benevolent Association 301 Kings Mill Road York, PA 17401	General Fund	\$ 100	PC
York Catholic High School 601 East Springettsbury Avenue York, PA 17403	Grow Today, Impact Tomorrow	\$ 2,500	PC
York City Parks Conservancy 15 East Philadelphia Street York, PA 17401	Campaign to Transform Parks	\$ 10,000	PC
York County Literacy Council 800 East King Street York, PA 17403	General Fund	\$ 1,500	PC
York County Bar Foundation 137 E. Market Street York, PA 17401	Shelter from the Storm	\$ 2,000	PC
York College of Pennsylvania 441 Country Club Road York, PA 17403	Graham Innovation Scholars Program	\$ 62,500	PC
York County History Center 250 E. Market Street York, PA 17403	10K Acts of Kindness	\$ 1,000	PC

The Graham Foundation
Form 990-PF
Part XV a - Page 11
EIN 23-6805421
Year Ending December 31, 2019
STATEMENT 11

Part XV - Line 3a Recipient	Purpose of Gift	Amount	Foundation Status of Recipient
York County Honors Choir 50 North George Street York, PA 17401	General Fund	\$ 500	PC
York County Rail Trail P.O. Box 335 Seven Valleys, PA 17360	Capital Campaign	\$ 500	PC
York Health Foundation 50 N Duke Street York, PA 17401	General Fund	\$ 2,500	PC
Young Life PO Box 1171 York, PA 17405	General Fund	\$ 3,500	PC
TOTAL CONTRIBUTIONS		\$ 4,843,975	

The Graham Foundation
Form 990-PF
Part XV b - Page 11
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Year Ending December 31, 2019
STATEMENT 12

Part XV - Line 3a Recipient	Purpose of Gift	Amount	Foundation Status of Recipient
Dartmouth 6066 Development Office Hanover, NH 03755	Building	\$ 14,000,000	PC
Dreamwrights Center for Community Arts 100 Carlisle Avenue York, PA 17401	Capital Campaign	\$ 12,000	PC
HACC Foundation 610 S. George Street York, PA 17401	Scholarship Fund Campaign	\$ 6,000	PC
Junior Achievement 610 S. George Street York, PA 17401	Capital Campaign	\$ 10,000	PC
Pappus House 253 Cherry Street York, PA 17402	Capital Campaign	\$ 6,000	PC
Penn State Graham Center for Innovation/Endowment 1031 Edgecomb Avenue York, PA 17403	Building	\$ 1,800,000	PC
Steam Into History 2 W Main Street New Freedom, PA 17349	Capital Campaign	\$ 20,000	PC
University of Michigan Gift Administration Office 3003 South State Street – Room 8070 Ann Arbor, MI 48109-1288	Michigan Athletics	\$ 5,500,000	PC
University of Michigan Gift Administration Office 3003 South State Street – Room 8070 Ann Arbor, MI 48109-1288	School of Natural Resources	\$ 10,000,000	PC
University of Michigan Gift Administration Office 3003 South State Street – Room 8070 Ann Arbor, MI 48109-1288	Graham Sustainability Institute	\$ 5,000,000	PC
University of Pennsylvania Development Department 3260 South Street Philadelphia, PA 19104	Egypt Galleries	\$ 4,000,000	PC
YMCA of York 90 North Newberry Street York, PA 17401	Transformation & Preservation Campaign	\$ 60,000	PC
YMCA of York 90 North Newberry Street York, PA 17401	Annual Campaign	\$ 60,000	PC
York Academy Foundation 32 W North Street York, PA 17401	Regional Charter School	\$ 15,000	PC
York Catholic High School 601 East Springettsbury Avenue York, PA 17403	Grow Today, Impact Tomorrow	\$ 2,500	PC

The Graham Foundation
Form 990-PF
Part XV b - Page 11
EIN 23-6805421
Year Ending December 31, 2019
STATEMENT 12

Part XV - Line 3a Recipient	Purpose of Gift	Amount	Foundation Status of Recipient
York City Parks Conservancy 15 East Philadelphia Street York, PA 17401	Campaign to Transform Parks	\$ 40,000	PC
York College of Pennsylvania 441 Country Club Road York, PA 17403	Graham Innovation Scholars Program	\$ 187,500	PC
York County Bar Foundation 137 E Market Street York, PA 17401	Hard Bargains 1777	\$ 6,000	PC
York County Libraries 159 E Market Street York, PA 17401	Imagine Discover Connect	\$ 10,000	PC
York Symphony Orchestra 50 North George Street York, PA 17401	Strategic Partnership	\$ 20,000	PC
TOTAL CONTRIBUTIONS		<u>\$ 40,755,000</u>	