Form **990-PF** Department of the Treasury Internal Revenue Service **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

	calendar year 2019 or tax year beginning		, allu ellulliy		
	ime of foundation			A Employer identification	number
-	OUIS AND BESSIE STEIN FOUR	NDATION		02 6205252	
_	RUTH LEVENTHAL, TRUSTEE mber and street (or P O box number if mail is not delivered to street ai		Room/suite	23-6395253	<u> </u>
	L400 WAVERLY RD	(ddress)	B117	B Telephone number 561-756-83	11Ω
_	ty or town, state or province, country, and ZIP or foreign po	netal code	<u>, , , , , , , , , , , , , , , , , , , </u>	C If exemption application is p	
	SLADWYNE, PA 19035	ostar cooc		o it exemption application is p	lending, check nere
_	Check all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organization	s, check here
	Final return	Amended return			,
	Address change	Name change		2 Foreign organizations me check here and attach co	per ting the 85% test, proputation
H_	Check type of organization: X Section 501(c)(3) ex		all	E If private foundation sta	atus was terminated
ן ∟		Other taxable private founda		under section 507(b)(1)(A), check here
•	air market value of all assets at end of year J Accounting	=	Accrual	F If the foundation is in a	. —
	from Part II, col (c), line 16) \$\Bigs 11,872,858. (Part I, colum)	ther (specify) nn (d), must be on cash basi	<u>ıs.)</u>	under section 507(b)(1)(B), check here
_	art I Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
_	1 Contributions, gifts, grants, etc., received	_	- · ·	N/A	
	2 Check X if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	327,161.	327,161.		STATEMENT 1
	5a Gross rents				
	b) Net rental income or (loss)	438,232.			
!	6a Net gain or (loss) from sale of assets not on line 10 B Gross sales price for all 7,690,593.	130,232.			
	7 Capital gain net income (from Part IV, line 2)		438,232.		
, ,	8 Net short-terms即即即回入ED				
	9 Income modifications				
í Ľ	10a Gross sales less returns and allowages MAY 1 2020		_		
	D Less Cost of goods sold				
ָר	c Gross profit or (loss)	13,727.	13,727.		CM3 WENCENIM O
SCAINING	11 Other Income GDEN, UT 12 Total Add lines 1 through 11	779,120.	779,120.		STATEMENT 2
<u> </u>	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
3	14 Other employee salaries and wages		<u>=</u>		
,,	15 Pension plans, employee benefits				
3	16a Legal fees STMT 3	472.	0.		472.
	b Accounting fees STMT 4	8,784.	4,392.		4,392.
į	c Other professional fees		-		
	17 Interest 18 Taxes STMT 5	9,755.	3,189.		325.
-	18 Taxes STMT 5 19 Depreciation and depletion	9,755.	3,103.		323.
	20 Occupancy				
1	21 Travel, conferences, and meetings	265.	0.		265.
3	22 Printing and publications				
	23 Other expenses STMT 6	767.	66.		701.
	24 Total operating and administrative		5.645		
į	expenses Add lines 13 through 23	20,043. 715,199.	7,647.		6,155. 715,199.
	25 Contributions, girts, grants paid	/15,199.			/15,199.
	26 Total expenses and disbursements Add lines 24 and 25	735,242.	7,647.		721,354.
	27 Subtract line 26 from line 12:	,	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , , , , , , , , , , , , , ,
	a Excess of revenue over expenses and disbursements	43,878.			
	b Net investment income (if negative, enter -0-)		771,473.		
_	c Adjusted net income (if negative, enter -0-)			N/A	
					000 DE

23-6395253

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۵	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
Ľ	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	943,088.	481,769.	481,769.
	3	Accounts receivable ▶	• •		<u>'</u>
		Less; allowance for doubtful accounts			
	4	Pledges receivable			,
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	•		1
		Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations STMT 7	376,957.	67,395.	49,544.
	b	Investments - corporate stock STMT 8	2,360,928.	1,067,604.	1,173,621.
	C	Investments - corporate bonds STMT 9	2,243,097.	6,450,846.	6,530,200.
	11	Investments - land, buildings, and equipment basis		4	
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	4,832,915.	2,733,249.	3,637,724.
	14	Land, buildings, and equipment, basis			
		Less accumulated depreciation			
	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers - see the	40 556 005	10 000 000	11 050 050
		instructions. Also, see page 1, item I)	10,756,985.	10,800,863.	11,872,858.
		Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			···
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Liat	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			······································
	,,	Total liabilities (add lines 17 through 22)	0.	0.	
	23	Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here	0.		
		and complete lines 24, 25, 29, and 30.			
ces	24	Net assets without donor restrictions			
ā	25	Net assets with donor restrictions			- · · · · · · · · · · · · · · · · · · ·
Ва	23	Foundations that do not follow FASB ASC 958, check here		· · · ·	
Net Assets or Fund Balance		and complete lines 26 through 30			
Ţ	26	Capital stock, trust principal, or current funds	10,756,985.	10,800,863.	
ls o	27	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
ssei	28	Retained earnings, accumulated income, endowment, or other funds	0.	0.	-
ţ	29	Total net assets or fund balances	10,756,985.	10,800,863.	
Š					,
	30_	Total liabilities and net assets/fund balances	10,756,985.	10,800,863.	
P	art		lances		_
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2			
		t agree with end-of-year figure reported on prior year's return)		1	10,756,985.
		amount from Part I, line 27a		2	43,878.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	10,800,863.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 29	6	10,800,863.
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Part IV	Capital Gains	and Losses for Tax o	n investment	Income						
•		the kind(s) of property sold (fo arehouse; or common stock, 20		ite,		low ac - Purch - Dona	quired hase ition	(c) Date : (mo., d		(d) Date sold (mo., day, yr.)
ta K-1	INVESCO DB	AGRICULTURE F	UND							12/31/19
		95 PUBLICLY TR		JRITIES .						12/31/19
		95 PUBLICLY TR		JRITIES .						12/31/19
d SALE			ESCO DB							12/31/19
	TAL GAINS				1					
	Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			<u> </u>		ain or (loss s (f) minus	
			· ·	14,55	9.			***		<14,559.>
b	3,542,461.			3,495,10						47,361.
	4,119,145.			3,742,70						376,443.
	23,673.			J, 142, 10						23,673.
<u>d</u>	5,314.				\dashv					5,314.
e Communication	•			10/01/00						
Comple	te only for assets showing	ng gain in column (h) and owne					()) Gains (C	ol (h) gain not less tha	n minus
(ı) FN	(i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69			col (j), if any					(from col. (
<u>a</u>										<14,559.>
b										47,361.
C										376,443.
d										23,673.
e										5,314.
		C 14	Da -t I I I	7	\neg					
2 Capital ga	ain net income or (net ca	apital loss) { If (loss), en	enter in Part I, line iter -0- in Part I, line	, e 7)	2				438,232.
3 Net short	t-term capital gain or (lo	ss) as defined in sections 1222	(5) and (6):		١,	•				
If gaın, a	lso enter in Part I, line 8,	column (c).							•-	
If (loss),	enter -0- in Part I, line 8					3	, -,		N/A	
- T								nne		
Part V	Qualification U	nder Section 4940(e)	ior Reduced	rax on Net	inve	stme	ent inco	JIIIC		
		e foundations subject to the sec					ent inco)IIIC		
(For optiona	l use by domestic private	e foundations subject to the sec					ent inco	JIIIC		
(For optiona		e foundations subject to the sec					ent inco	Jilie		
(For optional	l use by domestic private 40(d)(2) applies, leave t	e foundations subject to the sec his part blank	ction 4940(a) tax on	net investment in	come.		ent inco	Jille		Yes X No
(For optional If section 49)	I use by domestic private 40(d)(2) applies, leave to addition liable for the sec	e foundations subject to the sec his part blank tion 4942 tax on the distributab	ction 4940(a) tax on	net investment in	come.		ent inco	Jille		Yes X No
(For optional If section 49) Was the four If "Yes," the I	I use by domestic private 40(d)(2) applies, leave to indation liable for the section doesn't quality	e foundations subject to the sec his part blank	ction 4940(a) tax on to amount of any ye ot complete this part	net investment in ear in the base per t.	come.)	ent inco			Yes X No
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(For optional If section 49) Was the found if "Yes," the Italian Calendar Italian Italian Italian Italian Calendar Italian Ital	I use by domestic private 40(d)(2) applies, leave to 140(d)(2) applies, leave to 140(d)(2) applies, leave to 140(d)(2) applies, leave to 140(d)(2) applies, leave to 140(d)(a) 150(d) 160(d) 16	e foundations subject to the sechis part blank tion 4942 tax on the distributably under section 4940(e). Do not each column for each year; see (b) Adjusted qualifying the proof of the part of the pa	tion 4940(a) tax on the amount of any year complete this part the instructions beton the instructions of the instruction of the instructi	net investment in ear in the base per t. fore making any er Net value of no	(c) nncharring 11, 11, 11, 12, 12, 12) , 961 , 981 , 594 , 989	use assets 1,827 1,966 4,416 9,822	2 3 4	(col. (b) div	.059492 .059492 .054250 .056139 .052503 .057822 .280206 .056041 1,811,450. 661,925.
(For optional If section 49) Was the found if "Yes," the Italian Calendar Italian Italian Italian Italian Calendar Italian Ital	I use by domestic private 40(d)(2) applies, leave to indation liable for the sectoundation doesn't qualities appropriate amount in Base period years year (or tax year beginning 2018 2017 2016 2015 2014 June 1, column (d) Justribution ratio for the dation has been in existe and we have a section of the dation has been in existed the section of the	e foundations subject to the sechis part blank tion 4942 tax on the distributably under section 4940(e). Do not each column for each year; see (b) Adjusted qualifying the proof of the part of the pa	tion 4940(a) tax on the amount of any year complete this part the instructions beton the instructions of the instruction of the instructi	net investment in ear in the base per t. fore making any er Net value of no	(c) nncharring 11, 11, 11, 12, 12, 12) , 961 , 981 , 594 , 989	use assets 1,827 1,966 4,416 9,822	2 3 4	(col. (b) div	(d) button ratio vided by col (c)) . 059492 . 054250 . 056139 . 052503 . 057822 . 280206 . 056041 1,811,450. 661,925.
(For optiona If section 49 Was the four If "Yes," the I I Enter the Calendar I I Enter the Calendar I I Enter the Saverage the found I Enter the Saverage I Enter 1% Add lines	l use by domestic private 40(d)(2) applies, leave to indation liable for the section doesn't qualities appropriate amount in (a) Base period years year (or tax year beginning 2018 2017 2016 2015 2014 June 1, column (d) distribution ratio for the dation has been in existe in net value of noncharitation of net investment incomes 5 and 6	e foundations subject to the sechis part blank tion 4942 tax on the distributably under section 4940(e). Do not each column for each year; see (b) Adjusted qualifying in a second of the second of	tion 4940(a) tax on the amount of any year complete this part the instructions beton the instructions of the instruction of the instructi	net investment in ear in the base per t. fore making any er Net value of no	(c) nncharring 11, 11, 11, 12, 12, 12) , 961 , 981 , 594 , 989	use assets 1,827 1,966 4,416 9,822	2 3 4 5 6	(col. (b) div	.059492 .059492 .054250 .056139 .052503 .057822 .280206 .056041 1,811,450. 661,925. 7,715.
(For optiona If section 49 Was the four If "Yes," the I 1 Enter the Calendar 2 Total of 3 Average the found 4 Enter the 5 Multiply 6 Enter 1% 7 Add lines 8 Enter qua	I use by domestic private 40(d)(2) applies, leave to indation liable for the section doesn't qualities appropriate amount in (a) Base period years year (or tax year beginning 2018 2017 2016 2015 2014 Inne 1, column (d) distribution ratio for the dation has been in existe and the total price of the control of the column of	e foundations subject to the sechis part blank tion 4942 tax on the distributably under section 4940(e). Do not each column for each year; see (b) Adjusted qualifying in a second of the second of	tion 4940(a) tax on the amount of any year complete this partitle instructions between the instructions of the instruction of the instr	net investment in ear in the base per t. fore making any er Net value of no	ntries. (c) nnchari 11, 11, 11, 12,) , 962, , 983, , 594, , 636	use assets 1,827 1,966 4,416 9,822 6,056	2 3 4 5	(col. (b) div	.059492 .059492 .054250 .056139 .052503 .057822 .280206 .056041 1,811,450. 661,925.

	LOUIS AND BESSIE STEIN FOUNDATION					
orm		23-	6395	253		Page 4
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49					
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.		-			'
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1		-	7,7	15.
	of Part I, line 27b		• 1		. , , .	
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)	•	•			.
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2				0.
	Add lines 1 and 2	3		-	7,7	<u> </u>
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	-		· , · ·	0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		-	7,7	<u> </u>
	·		*% _	•	. ,	
	Credits/Payments: 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 5,500.		_			: 4
					-	•
	Comprising a spanned and a state of the spanned as a state of the span		•		•	- '
	tax paid with approach to state of the Common of the Commo					
	Sacrety Williams of Street Street				5,5	00
	Total credits and payments. Add lines 6a through 6d	7			ر , ر	00.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			2,2	15
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		'	۷,۷	13.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be. Credited to 2020 estimated tax † VII-A Statements Regarding Activities Refunded	11				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	n			Yes	No
	any political campaign?			1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defini	tion		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				,	
	distributed by the foundation in connection with the activities.					-
C	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0 • (2) On foundation managers ► \$			•		
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$ 0.			ľ		. •
	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					· .
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T					
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	law		•		.
	remain in the governing instrument?			6	х	
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			7	х	
-					•	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. 🕨					٠
	PA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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LOUIS AND BESSIE STEIN FOUNDATION 23-6395253 Form 990°PF (2019) RUTH LEVENTHAL TRUSTEE Page 5 Part VII-A | Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meanino of X section 512(b)(13)? If "Yes," attach schedule. See instructions 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes." attach statement. See instructions 12 13 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A Telephone no ► 561-620-1979 14 The books are in care of ► RUTH NATHANSON Located at ▶ 1400 WAVERLY RD B117, GLADWYNE, PA ZIP+4 ▶19035 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15 Yes No 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, 16 X securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A 1b section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2019? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines Yes X No 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Schedule C. to determine if the foundation had excess business holdings in 2019.)

had not been removed from jeopardy before the first day of the tax year beginning in 2019?

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X

3b

4a

Yes X No

N/A

during the year?

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Part WI-B	Statements Regarding Activities for Which	Form 4/20 May Be H	equirea _{(contini}	ued)			
5a During the	year, did the foundation pay or incur any amount to:					Yes	No
` (1) Carry	on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Ye	es 🗓 No		١.	
(2) Influe	nce the outcome of any specific public election (see section 4955);	or to carry on, directly or indire	ectly,		•	1.5	
any vo	iter registration drive?		Ye		•	' '	
(3) Provid	e a grant to an individual for travel, study, or other similar purpose	S?	Ye	es X No	•	· ·	
(4) Provid	e a grant to an organization other than a charitable, etc., organization	on described in section			•		ه,
•	d)(4)(A)? See instructions		Y6	es X No	,		
	e for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or t			•	, ,	
	evention of cruelty to children or animals?			es X No	• • •	-	
-	ver is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ui		ın Regulations	,_	٠,	<u> </u>	├
	4945 or in a current notice regarding disaster assistance? See inst			N/A	5 <u>b</u>		ļ.,
=	ons relying on a current notice regarding disaster assistance, check			▶□□		١.	,3,
	er is "Yes" to question 5a(4), does the foundation claim exemption		_ /		, -		
•	e responsibility for the grant?	r	1/A Y6	s L No	7	١.	' '
	ach the statement required by Regulations section 53 4945-5(d).						•
	ndation, during the year, receive any funds, directly or indirectly, to	pay premiums on			r		-
•	benefit contract?		Ye	es 🗶 No			l
	ndation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		-	6b		X
	6b, file Form 8870.		<u> </u>			-	١,
-	during the tax year, was the foundation a party to a prohibited tax		Ye	s X No		<u> </u>	
	I the foundation receive any proceeds or have any net income attrib			N/A	7b	1	ļ.,
	dation subject to the section 4960 tax on payment(s) of more than	\$1,000,000 in remuneration or			÷	١.	• `
	achute payment(s) during the year?	F		s X No	-		<u> </u>
Part VIII	Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation Mai	nagers, migniy				
1 List all offic	cers, directors, trustees, and foundation managers and	their compensation.		 			
	30.0, 4.10.00, 4.10.0000, 4.10.000, 4.10.000, 4.10.000, 4.10.000, 4.10.000, 4.10.000, 4.10.000, 4.10.000, 4.10.000, 4	(b) Title, and average	(c) Compensation	(d) Contributions to	Т	(e) Exp	репѕе
	(a) Name and address	hours per week devoted	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	i a	ccount allowa	, other
ית.ז אייווק	/ENTHAL NATHANSON	PRES/TREAS	enter-o-j	compensation	+	allowa	11003
	VERLY RD #B117						
GLADWYNI		10.00	0.	0.			0.
3DADW111	1, IR 19033	10.00			+		••
		┪					
		┪					
		†					
	****	†					
					+		
		1					
		1					
2 Compensa	tion of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."				
		(b) Title, and average		(d) Contributions to employee benefit plans and deferred		(e) Exp	ense
(a) Nai	me and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	' a	ccount allowa	, otner inces
N	ONE		1		\top		
		7			1		
	· · · · · · · · · · · · · · · · · · ·		1		1		
		1					
		<u> </u>			1	-	
		1					
		1	<u> </u>		1-		
-		1					
		1			+		
		1					
Total number o	f other employees paid over \$50,000	<u> </u>	1-	T			0
. Cuar number t	, care, comproved para ever pooredo	_					

LOUIS AND BESSIE STEIN FOUNDATION	N	
Form 990°PF (2019) RUTH LEVENTHAL, TRUSTEE	23-6	395253 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat	ion Managers, Highly	
Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	_	
	_	
	_	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the conferen	ical information such as the	Expenses
	iced, etc.	<u> </u>
1 <u>N/A</u>		
0		
2		
3		
<u> </u>		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on l	ines 1 and 2.	Amount
1 NONE		
		0.
2		

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•

All other program-related investments. See instructions

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
-	Average monthly fair market value of securities	1a	10,830,730.
	Average of monthly cash balances	1b	1,160,590.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	11,991,320.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,991,320.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	179,870.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,811,450.
6	Minimum investment return Enter 5% of line 5	6	590,573.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here and do not complete this part.)	d certai	n
1	Minimum investment return from Part X, line 6	1	590,573.
	Tax on investment income for 2019 from Part VI, line 5		<u> </u>
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	7,715.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	582,858.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	582,858.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	582,858.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	721,354.
þ	· ·	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	······
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	721,354.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	ŀ	
	income. Enter 1% of Part I, line 27b	5	7,715. 713,639.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation question of tax in those years	ualifies	for the section

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Part XIII Undistributed Income (see instructions)

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	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7	33,733			582,858.
2 Undistributed income, if any, as of the end of 2019		-1	· · · · · · · · · · · · · · · · · · ·	3337333
a Enter amount for 2018 only			75,074.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010	}·			· · · · · · · · · · · · · · · · · · ·
a From 2014	'			
b rom 2015		1		•
c From 2016	- · ·		·	•
d From 2017		'		
e From 2018	7			
f Total of lines 3a through e	0.			······································
4 Qualifying distributions for 2019 from				
Part XII, line 4. ► \$ 721,354				
a Applied to 2018, but not more than line 2a	<u> </u>		75,074.	
b Applied to undistributed income of prior			10,0121	
vears (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				582,858.
e Remaining amount distributed out of corpus	63,422.			302,030.
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	63,422.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election		•		
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	0.			·
9 Excess distributions carryover to 2020				
Subtract lines 7 and 8 from line 6a	63,422.			
O Analysis of line 9:				
a Excess from 2015	_			
b Excess from 2016	_]	
c Excess from 2017	_			
d Excess from 2018				
e Excess from 2019 63, 422	•			

LOUIS AND BESSIE STEIN FOUNDATION Form 990:PF (2019) RUTH LEVENTHAL TRUSTEE 23-6395253 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2019 (b) 2018 (c) 2017 (d) 2016 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XVa Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2	Information Regarding	Contribution,	Grant, Giπ,	Loan,	scholarship,	etc., P	rograms

Check here $\triangleright X$ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager contribution status of Name and address (home or business) or substantial contributor recipient a Paid during the year PUBLIC CHARITY GENERAL SUPPORT AMERICAN SOCIETY FOR YAD N/A 500 FIFTH AVENUE, 42TH FLOOR NEW YORK, NY 10110 100. AMERICAN TECHNION SOCIETY N/A PUBLIC CHARITY GENERAL SUPPORT 55 EAST 59TH STREET 200,000. NEW YORK, NY 10022 PUBLIC CHARITY GENERAL SUPPORT ANTI-DEFAMATION LEAGUE N/A 1617 JOHN F KENNEDY BLVD 25,000. PHILADELPHIA, PA 19103 PUBLIC CHARITY GENERAL SUPPORT BEITEINU SYNAGOGUE N/A PO BOX 231 4,120. HAVERFORD, PA 19041 BRONX LACROSSE N/A PUBLIC CHARITY GENERAL SUPPORT 1 MANHATTANVILLE ROAD SUITE 102 PURCHASE, NY 10577 25,000. SEE CONTINUATION SHEET(S) **▶** 3a 715,199. Total b Approved for future payment NONE Total

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclu	ded by section 512, 513, or 514	(e)
Enter gross amounts amoss amorwise molecus.	(a) Business	(b)	(C)	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
-	Code	 -			
a					····
b			 		
<u> </u>			<u> </u>		
d			ļ	-	
e		-			
f		 			
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					<u>. </u>
4 Dividends and interest from securities			14	327,161.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					•
property					
7 Other investment income			14	13,727.	
8 Gain or (loss) from sales of assets other				-	
than inventory			18	438,232.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
			 		
<u> </u>					
d					
40 Cubtatal Add salumna (b) (d) and (a)		0.		779,120.	0.
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>	<u></u>			550 400
13 Total Add line 12, columns (b), (d), and (e)				13	113,120.
(See worksheet in line 13 instructions to verify calculations)	.				
Part XVI-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes	
Contact halous have such askinds for which some					
Explain below how each activity for which income the foundation's exempt purposes (other than by			COMM	nuted importantly to the accom-	pusument or
the foundation's exempt purposes (other than by	y providing full	ius foi sucii purposes).			
					
					·· ···-

Form 99)-PF (20		LEVENTHAL							<u>6395253</u>	Pa	ige 13
Part!	XVII	Information Re		isfe	rs to an	d Transaction	is and	d Relationshi	ps With Nond	haritable		
•		Exempt Organ									\ <u>\</u>	
		ganization directly or indi						i described in section	on 501(c)		Yes	No
*		section 501(c)(3) organ	· ·				ions?					
		from the reporting found	ation to a noncharita	able e	exempt orga	anization of:				1 11		v
	Cash									1a(1)		X
	Other									1a(2)		X
-		sactions:	bla avamat arangiza	ntion						1b(1)		Х
		of assets to a noncharita ases of assets from a no			nzation					1b(1)		X
		l of facilities, equipment,		oi yaii	iization					1b(3)		X
		oursement arrangements								1b(4)		X
		or loan guarantees								1b(5)		X
		mance of services or me	embership or fundra	ising	solicitation	s				1b(6)		Х
		facilities, equipment, ma	-	_						1c		Х
	-	er to any of the above is	•			-	uld alwa	ays show the fair m	arket value of the g	oods, other ass	ets,	
or :	services	given by the reporting f	oundation. If the fou	ındatı	on received	d less than fair marki	et value	in any transaction (or sharing arrangen	nent, show in		
col	umn (d) the value of the goods,	other assets, or ser	vices	received.							
(a) Line n	•	(b) Amount involved	(c) Name o			exempt organization		(d) Description	of transfers, transaction	ns, and sharing arra	angemen	ts
			<u> </u>		N/A							
	_											
								<u> </u>				
	-							 				
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_	1				•							
2a is t	he foun	dation directly or indirec	tly affiliated with, or	relate	ed to, one o	or more tax-exempt (organiza	ations described				
ın s	section	501(c) (other than sectio	on 501(c)(3)) or in s	ection	า 527?					Yes	X] No
<u>b If "</u>	Yes," co	mplete the following sch										
		(a) Name of org	ganization			(b) Type of organiza	ation	(c) Description of re	lationship		
		N/A										
-												
					+							
	Under	penalties of perjury, I declare	that I have examined thi	s retur	n, including a	accompanying schedules	and state	ements, and to the bes	t of my knowledge			
Sign	and be	lief, it is true, correct, and con	nplete Declaration of pr	eparer	(other than ta	axpayer) is based on all i	nformatio	on of which preparer ha	s any knowledge	May the IRS of return with the shown below	e prepare	er
Here		Kille Li	11 another	Vn.	,	15-7-1	20	PRES/T	REAS	X Yes		 No
	Sign	ature of officer or trustee		1./	11-	Date)		Title				
		Print/Type preparer's na	·	Pre	eparer's sig	nature		Date	Check X if	PTIN		
		MICHAEL S.	KEHOE,	4	well	4 R-			self- employed			
Paid		CPA		ΜI	CHAEI			3/13/20		P00096		
Prepa		Firm's name ► BAK	ER TILLY	VI	RCHOW	KRAUSE,	LLP		Firm's EIN > 3	9-08599	10	
Use (Unly											
		Firm's address ► 16	50 MARKET	r s	TREET	r, SUITE 4	500					

PHILADELPHIA, PA 19103-7341

Phone no. 215.972.0701 Form **990-PF** (2019)

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to Recipient Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient BRYN MAWR THEATRE N/A PUBLIC CHARITY GENERAL SUPPORT 824 LANCASTER AVE BRYN MAWR, PA 19010 50. CHILDREN'S HOSPITAL OF PHILADELPHIA N/A PUBLIC CHARITY GENERAL SUPPORT 3401 CIVIC CENTER BLVD PHILADELPHIA, PA 19104 150,000. CROHN'S & COLITIS FOUNDATION PUBLIC CHARITY GENERAL SUPPORT N/A PO BOX 1245 ALBERT LEA, MN 56007 1,100. DREXEL UNIVERSITY N/A PUBLIC CHARITY GENERAL SUPPORT 3141 CHESNUT ST PHILADELPHIA, PA 19104 10,000. BIRTHRIGHT ISRAEL FOUNDATION N/A PUBLIC CHARITY GENERAL SUPPORT 711 3RD AVE 10TH FLOOR 2,000. NEW YORK, NY 10017 B'NAI ABRAHAM CHABAD N/A PUBLIC CHARITY GENERAL SUPPORT 527 LOMBARD ST PHILADELPHIA, PA 19147 500. PUBLIC CHARITY GENERAL SUPPORT FRIENDS OF YAD SARAH N/A 450 PARK AVENUE, 7TH FLOOR 500. NEW YORK, NY 10022 GBS/CIDP FOUNDATION N/A PUBLIC CHARITY GENERAL SUPPORT 375 EAST ELM STREET, SUITE 101 500. CONSHOHOCKEN, PA 19428 PUBLIC CHARITY GENERAL SUPPORT HADASSAH N/A 1518 WALNUT STREET, SUITE 555 PHILADELPHIA, PA 19102 102,000. HAR ZION TEMPLE N/A PUBLIC CHARITY GENERAL SUPPORT 1500 HAGYS FORD ROAD PENN VALLEY, PA 19072 12,655. 460,979. Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to Recipient Foundation Purpose of grant or Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient HILLEL OF GREATER PHILADELPHIA N/A PUBLIC CHARITY GENERAL SUPPORT 215 S 39TH STREET PHILADELPHIA, PA 19104 10,500. JEWISH LEARNING VENTURE N/A PUBLIC CHARITY GENERAL SUPPORT 261 OLD YORK RD #720 JENKINTOWN, PA 19046 1,030. PUBLIC CHARITY GENERAL SUPPORT ISRAEL SPECIAL KIDS N/A 505 EIGHTH AVE 500. NEW YORK, NY 10018 ISREAL GUIDE DOGS N/A PUBLIC CHARITY GENERAL SUPPORT 968 EASTON RD. - SUITE H WARRINGTON, PA 18976 10,000. JEWISH FAMILY & CHILDREN N/A PUBLIC CHARITY GENERAL SUPPORT 2100 ARCH STREET, 5TH FLOOR 51,000. PHILADELPHIA, PA 19103 JEWISH FEDERATION N/A PUBLIC CHARITY GENERAL SUPPORT 1501 NORTH BROAD ST. PHILADELPHIA, PA 19122 15,000. ISRAEL ELWYN PUBLIC CHARITY GENERAL SUPPORT N/A PO BOX 828284 2,000. PHILADELPHIA, PA 19182 MASORTI FOUNDATION N/A PUBLIC CHARITY GENERAL SUPPORT 475 RIVERSIDE DRIVE, SUITE 832 100. NEW YORK, NY 10115 N/A PUBLIC CHARITY GENERAL SUPPORT EAGLES AUTISM CHALLENGE ONE NOVACARE WAY 594. PHILADELPHIA, PA 19145 METROPOLITAN OPERA N/A PUBLIC CHARITY GENERAL SUPPORT 30 LINCOLN CENTER PLAZA NEW YORK, NY 10023 250. Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to any foundation manager or substantial contributor status of contribution Amount Name and address (home or business) recipient NARBERTH AMBULANCE N/A PUBLIC CHARITY GENERAL SUPPORT 101 SIBLEY AVENUE 100. ARDMORE, PA 19003 NATIONAL MUSEUM OF AMERICAN JEWISH N/A PUBLIC CHARITY GENERAL SUPPORT HISTORY 101 SOUTH INDEPENDENCE MALL EAST PHILADELPHIA, PA 19106 100. NATIONAL YIDDISH BOOK PUBLIC CHARITY GENERAL SUPPORT N/A 1021 WEST STREET AMHERST, MA 01002 100. PARENT PROJECT N/A PUBLIC CHARITY GENERAL SUPPORT 1052 NORTH UNIVERSITY BLVD. MIDDLETOWN, OH 45042 1,000. PHILABUNDANCE N/A PUBLIC CHARITY GENERAL SUPPORT 3616 S GALLOWAY ST PHILADELPHIA, PA 19148 100. PHILADELPHIA RONALD MCDONALD HOUSE PUBLIC CHARITY GENERAL SUPPORT N/A 3925 CHESTNUT ST PHILADELPHIA, PA 19104 35,000. PHILADELPHIA SPORTS HALL OF FAME N/A PUBLIC CHARITY GENERAL SUPPORT 2701 GRANT AVENUE 200. PHILADELPHIA, PA 19114 PHILLY TOOLS FOR SCHOOLS N/A PUBLIC CHARITY GENERAL SUPPORT 510 WALNUT STREET 500. PHILADELPHIA, PA 19106 PLANNED PARENTHOOD N/A PUBLIC CHARITY GENERAL SUPPORT 1144 LOCUS STREET PHILADELPHIA, PA 19107 1,000. SOUTHERN POVERTY LAW CENTER N/A PUBLIC CHARITY GENERAL SUPPORT 400 WASHINGTON AVE. MONTGOMERY, AL 36104 350. Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor THE SANDY ROLLMAN OVARIAN CANCER N/A PUBLIC CHARITY GENERAL SUPPORT FOUNDATION 308 E LANCASTER AVENUE, SUITE 225 WYNNEWOOD, PA 19096 200. TOYS FOR TOTS N/A PUBLIC CHARITY GENERAL SUPPORT 18251 QUANTICO GATEWAY DRIVE 100. TRIANGLE, VA 22172 UNIVERSITY OF PENNSYLVANIA N/A PUBLIC CHARITY GENERAL SUPPORT 3400 SPRUCE STREET PHILADELPHIA, PA 19104 50,000. PUBLIC CHARITY GENERAL SUPPORT WAVERLY HEIGHTS LTD N/A 1400 WAVERLY ROAD GLADWYNE, PA 19035 1,250. N/A PUBLIC CHARITY GENERAL SUPPORT AMERICAN FRIENDS OF THE KAPLAN MEDICAL CENTER 152 BATEMAN ROAD LANGHORNE, PA 19047 200. AMERICAN FRIENDS OF ALYN HOSPITAL N/A PUBLIC CHARITY GENERAL SUPPORT 122 EAST 42ND STREET, #1519 NEW YORK, NY 10168 500. Total from continuation sheets

FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM	SECUR	ITIES	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVE	NUE	(B) NET INVEST MENT INCOM	
FIDELITY #576995						
INTEREST AND DIVIDEND K-1 INVESCO DB	330,526	5,31	4. 325	,212.	325,212	•
AGRICULTURE FUND	1,949	•	0. 1	,949.	1,949	•
TO PART I, LINE 4 =	332,475	5,31	327	,161.	327,161	<u> </u>
FORM 990-PF		OTHER I	NCOME		1	STATEMENT 2
DESCRIPTION			(A) REVENUE PER BOOKS		(B) ET INVEST- ENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME - MERRI SETTLEMENT K-1 INVESCO DB AGRIC	LL LYNCH	ND	14,4 <68	08. 81.>	14,408. <681.>	•
TOTAL TO FORM 990-PE	, PART I,	LINE 11 _	13,7	27. ====================================	13,727.	
FORM 990-PF		LEGAL	FEES			STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CSC CORPORATION SERV	VICE FEE	472.		0.		472.
TO FM 990-PF, PG 1,	LN 16A =	472.		0.		472.
FORM 990-PF		ACCOUNTI	NC FEES			STATEMENT 4
FORM 330 II		necount i				
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	_	8,784.	4,	392.		4,392.
TO FORM 990-PF, PG 1		8,784.	4,	392.	W. B 2	4,392.

FORM 990-PF	TAX	ES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
DELAWARE ANNUAL FEE FEDERAL EXCISE TAX PAYMENT FOREIGN TAXES PAID NEW JERSEY ANNUAL FEE	300. 6,241. 3,189. 25.	0. 3,189.		300. 0. 0. 25.	
TO FORM 990-PF, PG 1, LN 18	9,755.	3,189.		325.	
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
OFFICE SUPPLIES POSTAGE BANK CHARGES	23. 110. 634.	55.		12. 55. 634.	
TO FORM 990-PF, PG 1, LN 23	767.	66.		701.	

FORM 990-PF U.S. AND STATE/O	CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT 7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVT SECURITIES - DETAILS ATTACHED	x		67,395.	49,544.
TOTAL U.S. GOVERNMENT OBLIGATIONS		•	67,395.	49,544.
TOTAL STATE AND MUNICIPAL GOVERNMEN	NT OBLIG	ATIONS		
TOTAL TO FORM 990-PF, PART II, LINE	E 10A	•	67,395.	49,544.

FORM 990-PF	CORPORATE STOCK		STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
PREFERRED STOCKS - DETAILS ATT		742,902. 324,702.	796,891. 376,730.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	1,067,604.	1,173,621.
FORM 990-PF	CORPORATE BONDS		STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - DETAILS ATTA	6,450,846.	6,530,200.	
TOTAL TO FORM 990-PF, PART II,	6,450,846.	6,530,200.	
FORM 990-PF	OTHER INVESTMENTS	5	STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CLOSED END MUTUAL FUNDS - DETA ATTACHED METLIFE - ANNUITY EXCHANG TRADED PRODUCTS (ETF) DETAILS ATTACHED	COST	398,763. 100,000. 2,234,486.	404,563. 163,210. 3,069,951.
TOTAL TO FORM 990-PF, PART II,	, LINE 13	2,733,249.	3,637,724.