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OMB No. 1545-0052

2019

## **Return of Private Foundation**

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

		-day year 2010 on tay year basinning 01 01 20	110		ndina 12 21	2010	· ·
		ndar year 2019, or tax year beginning 01-01-20 Indation	, ar	na er	nding 12-31-	2019 entification numbe	ar .
		DEGAM FAMILY FOUNDATION			23-3094851	entification numbe	er.
		street (or P.O. box number if mail is not delivered to street address)	Room/suite		<b>B</b> Telephone nu	mber (see instructio	ns)
2	14 DEYS	SHER ROAD			(610) 682-6361		,
		n, state or province, country, and ZIP or foreign postal code D, PA 19522	I			application is pendin	ıg, check here
		П-ш-					<b>,</b> –
G Cr	песк аг	ll that apply: ☐ Initial return ☐ Initial return of a☐ Final return ☐ Amended return	former public charity			ganizations, check he ganizations meeting	▶ ⊔
		Address change Name change				k here and attach co	
H Ch	neck tv	rpe of organization: Section 501(c)(3) exempt private	foundation			indation status was f	
			e private foundation		under sectio	n 507(b)(1)(A), ched	ck nere
		ket value of all assets at end	•	ıal	<b>F</b> If the founda	ation is in a 60-mont	h termination
		rom Part II, col. (c),  ▶\$ 5,261,389  ☐ Other (specify)  (Part I, column (d) must			under sectio	n 507(b)(1)(B), chec	ck here 🕨 🗀
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	260,000	)			
	2	Check ▶ ☐ if the foundation is <b>not</b> required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	99,049	<u>'</u>	99,049		
	5a	Gross rents		<u> </u>			
٠.	b	Net rental income or (loss)	217 200				
RLE	6a	Net gain or (loss) from sale of assets not on line 10	317,390	<u>'</u>			
Revenue	b	Gross sales price for all assets on line 6a2,477,134					
œ	7	Capital gain net income (from Part IV, line 2)			317,390		
	8	Net short-term capital gain					
	9 10a	Income modifications					
	b	Gross sales less returns and allowances Less: Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	676,439		416,439		
	13	Compensation of officers, directors, trustees, etc.	0		0		C
	14	Other employee salaries and wages					
es	15	Pension plans, employee benefits					
ens	16a	Legal fees (attach schedule)		<u> </u>			
Š	b	Accounting fees (attach schedule)	1,250	-	0		C
Operating and Administrative Expenses	С	Other professional fees (attach schedule)	38,107		38,107		C
aţį	17	Interest	<b>95-1</b> 2.075	<del>                                     </del>	2.062		
<u> </u>	18	Taxes (attach schedule) (see instructions)	3,975	<u> </u>	2,063		
Ē	19	Depreciation (attach schedule) and depletion					
Ad	20 21	Occupancy		<u> </u>			
n n	22	Printing and publications					
e G	23	Other expenses (attach schedule)					
atin	24	Total operating and administrative expenses.					
ber		Add lines 13 through 23	43,332	2	40 <b>,1</b> 70		0
ō	25	Contributions, gifts, grants paid	241,932				241,932
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	285,264		40,170		241,932
	27	Subtract line 26 from line 12:			,		
	a	Excess of revenue over expenses and	391,175				
	ь	disbursements Net investment income (if negative, enter -0-)	391,173		376,269		
	c	Adjusted net income (if negative, enter -0-)					
	1		i				1

Beginning of year

Page 2

4,028,266

1,128,172

End of year

3,336,282

1,097,556

4,538,789

4,538,789 4,538,789

1

2

3

4

5

6

4,147,614

4,538,789

4,538,789 Form **990-PF** (2019)

391,175

2	Savings and temporary cash investments	/0,355	99,613	09,
3	Accounts receivable			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions)			

disqualified persons (attach schedule) (see instructions) . Other notes and loans receivable (attach schedule) Less: allowance for doubtful accounts ▶ Prepaid expenses and deferred charges . . . . . . Investments—U.S. and state government obligations (attach schedule) Investments—corporate stock (attach schedule) . . . . . . . . . . . . 2,766,495 1,310,542 Investments—corporate bonds (attach schedule) .

Investments—land, buildings, and equipment: basis ▶

Less: accumulated depreciation (attach schedule)

Investments—mortgage loans . . .

and complete lines 26 through 30.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29

Total net assets or fund balances at beginning of year-Part II, column (a), line 29 (must agree with end-

Analysis of Changes in Net Assets or Fund Balances

Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds

Attached schedules and amounts in the description column

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Part II

7

8

9 10a

b

C

11

12

ŏ

Assets 27

Net

26

28

29

30

Part III

2

3

Assets

Investments—other (attach schedule) . . 13 14 Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶ \_\_\_\_\_ Other assets (describe 15 Total assets (to be completed by all filers—see the 16 instructions. Also, see page 1, item I) 4,147,614 4,538,789 5,261,389 17 Accounts payable and accrued expenses . 18 Grants payable Liabilities 19 Loans from officers, directors, trustees, and other disqualified persons 20 21 Mortgages and other notes payable (attach schedule). . . . . . Other liabilities (describe -\_ 22 Total liabilities(add lines 17 through 22) . . . . . . . . . . . . 23 **Fund Balances** Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29 and 30. 24 Net assets without donor restrictions . . 25 Net assets with donor restrictions . Foundations that do not follow FASB ASC 958, check here 🕨 🗹

4,147,614

4,147,614

4,147,614

Turcav	Capital Gallis a	III LOSSES IOI TAX OII IIIVES	inicité income			
(		the kind(s) of property sold (e.g., ehouse; or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a STATE	STREET - 6243 - C	OVERED		Р	2018-12-21	2019-12-31
<b>b</b> STATE	STREET - 6243 - C	OVERED		Р	2013-04-23	2019-12-31
c STATE	STREET - 6243 - N	ONCOVERED		Р	2011-07-28	2019-12-31
<b>d</b> CAPIT	AL GAINS DIVIDEND	)S		Р		
е						
		(f)		(g)		h)
G	(e) Fross sales price	Depreciation allowed (or allowable)	Cost or	other basis ense of sale	Gain ò	r (loss) ) minus (g)
	333	,694	ріцз ехр	283,340	(e) plus (i	40,354
a		<u>'</u>				<u>·</u>
b	1,810	·		1,648,785		161,677
<u>c</u>		,899		227,619		105,280
d	10	,079				10,079
e						
Comp	lete only for assets s	showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(	1)
	(i)	(j)		(k)		h) gain minus
F.M	1.V. as of 12/31/69	Adjusted basis		of col. (i)		less than -0-) <b>or</b>
		as of 12/31/69	over co	l. (j), if any	Losses (Tr	om col.(h))
a						40,354
b						161,677
c						105,280
d						10,079
e						
<b>3</b> Net:		or (net capital loss)  ain or (loss) as defined in sections : I, line 8, column (c) (see instructi		Part I, line 7	3	317,390
Part V		nder Section 4940(e) for Re				
	,	•	ction 4940(a) tax on ne	et investment incom	e. <i>)</i>	
If section 49	40(d)(2) applies, lea	eve this part blank.				
Was the four	ndation liable for the	section 4942 tax on the distributa	ble amount of any year	r in the base period?	· 🔲 γ	es 🔽 No
		qualify under section 4940(e). Do	, ,	· ·		
		ount in each column for each year;			5.	
	(a)	(6)	(-)	<u> </u>	(d)	
	od years Calendar ( year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncharitab		Distribution rat (col. (b) divided by c	
	2018	241,983		4,767,403		0.050758
	2017	219,929		4,444,308		0.049486
	2016	177,000		3,665,346		0.048290
	2015	151,425		3,100,781		0.048834
	2014	128,750		2,729,496		0.047170
2 Total	of line 1, column (d)	)		2		0.244538
		for the 5-year base period—divide lation has been in existence if less	the total on line 2 by 5			0.048908
		charitable-use assets for 2019 fron		4		4,825,148
<b>5</b> Multip	ly line 4 by line 3			5		235,988
<b>6</b> Enter		nt income (1% of Part I, line 27b)		6		3,763
				7		239,751
		ns from Part XII, line 4 ,		8		241,932
If line		ns from Part XII, line 4 , eter than line 7, check the box in Pa			g a 1% tax rate. Se	
instruc	CUUIIS.				Fo	orm <b>990-PF</b> (2019)

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Pa	rt VIII-B Statements Re	garding	<b>Activities for Which</b>	Form 4720 May Be	Required (continued)					
5a	During the year did the founda	tion pay o	r incur any amount to:				Yes	No		
	(1) Carry on propaganda, or o	therwise a	ttempt to influence legisla	ation (section 4945(e))?	☐ Yes 🗸	No				
	(2) Influence the outcome of a	ny specifi	cific public election (see section 4955); or to carry							
	on, directly or indirectly, a	ny voter re	egistration drive?		· · 🗌 Yes 🗸	No				
	(3) Provide a grant to an indiv	idual for t	ravel, study, or other sim	ilar purposes?	☐ Yes ✓	No.				
	(4) Provide a grant to an organin section 4945(d)(4)(A)?		•	•						
	(5) Provide for any purpose ot				· · L Yes 🗹	No				
b	educational purposes, or for If any answer is "Yes" to 5a(1)	•	•		∟ Yes ⊻	No				
	Regulations section 53.4945 or		=			5b				
	Organizations relying on a curr				_					
С	If the answer is "Yes" to questi	on 5a(4),	does the foundation claim	n exemption from the	Ц					
	tax because it maintained expe	nditure re	sponsibility for the grant?	?	п. п					
	If "Yes," attach the statement	required b	y Regulations section 53.	4945-5(d).	· · L Yes L	No				
6a	Did the foundation, during the	year, rece	ive any funds, directly or	indirectly, to pay premiu	ims on					
	a personal benefit contract?.				·  Yes	No				
b	Did the foundation, during the If "Yes" to 6b, file Form 8870.	year, pay	premiums, directly or ind	lirectly, on a personal be	nefit contract?	6b		No		
7a	At any time during the tax yea	r, was the	foundation a party to a p	rohibited tax shelter trar	nsaction?	N				
b	If "Yes", did the foundation rec	eive any p	proceeds or have any net	income attributable to th	e transaction?	NO   7b				
8	Is the foundation subject to the	e section 4	1960 tax on payment(s) o	of more than \$1,000,000	in remuneration or					
	excess parachute payment dur	ing the ye	ar?		· · 🗌 Yes 🗸	No				
	Information Abo	out Offic	ers. Directors. Trust	ees. Foundation Ma	nagers, Highly Paid En					
Pa	rt VIIII and Contractors		,,	,	age.e,g, . a.a	,,	,			
1	List all officers, directors, tr	ustees, fo	oundation managers an	nd their compensation.	See instructions					
			<b>b)</b> Title, and average	(c) Compensation (If	(d) Contributions to	(a) Funan				
	(a) Name and address		hours per week	not paid, enter	employee benefit plans and	(e) Exper				
	N C DDEIDECAM	PDEC	devoted to position	-0-)	deferred compensation	-				
	N S BREIDEGAM DEYSHER ROAD	1.00	IDENT	0	0	1		0		
	TWOOD, PA 19522									
DANI	EL D BREIDEGAM		PRESIDENT	0	0			0		
	DEYSHER ROAD	1.00								
	TWOOD, PA 19522	0505	ETABY							
	STOPHER E PRUITT	1.00	RETARY	0	0	'		0		
	DEYSHER ROAD IWOOD, PA 19522									
	STINA WEEBER	TREA	SURER	0	0			0		
	DEYSHER ROAD	1.00								
	TWOOD, PA 19522		/	:	: '\ Tf		NONE	71		
	Compensation of five highes	с-раш еп	nployees (other than th	lose included on line 1	(d) Contributions to	ne, enter	NONE			
(a)	Name and address of each empl	ovee paid	(b) Title, and average	( ) ( )	employee benefit	(e) Expen	se acco	ount,		
. ,	more than \$50,000		hours per week devoted to position	(c) Compensation	plans and deferred	other al	lowanc	es		
			devoted to position		compensation					
NON	E									
					$\Box$					
Tota	I number of other employees pa	id over \$5	0,000					0		
					<u> </u>	Form <b>99</b>	0-PF	(2019)		

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional servic	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services		• 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produ		r of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see i	nstructions)	
Describe the two largest program-related investments made by the foundation during the	<u> </u>	Amount
1	,	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		• o
Total Add Mico Landagn 5		Form <b>990-PF</b> (2019)

2b

Income tax for 2019. (This does not include the tax from Part VI.). . .

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

3.763

2c

3

4

5

6

7

1a

1b

2

За 3h

4

5

3,763

237,494

237,494

237,494

241,932

241.932

3.763

238,169

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2a

3

4 5

6

1

2

3

4

5

b

Part XII

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Part XIII	U

a From 2014. . . . . **b** From 2015. . . . . c From 2016. . . d From 2017. . . . .

e From 2018. . . . .

4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ a Applied to 2018, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

**d** Applied to 2019 distributable amount. . . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a).)

**5** Excess distributions carryover applied to 2019. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

6 Enter the net total of each column as

**b** Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . **d** Subtract line 6c from line 6b. Taxable amount —see instructions . . . . . . . . . . . . . . . . e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . . . . . f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2020.

10 Analysis of line 9: a Excess from 2015. . . **b** Excess from 2016. . c Excess from 2017. . . .

d Excess from 2018. . .

e Excess from 2019. . .

Subtract lines 7 and 8 from line 6a . . . .

indicated below:

ndistributed Income (see instructions) 1 Distributable amount for 2019 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2019:

a Enter amount for 2018 only. . . . . .

**b** Total for prior years: 20\_\_\_\_\_\_, 20\_\_\_\_\_\_ 3 Excess distributions carryover, if any, to 2019:

6,443

f Total of lines 3a through e. . . . . . . .

6.443

(a)

Corpus

4.438

10,881

10,881

6.443

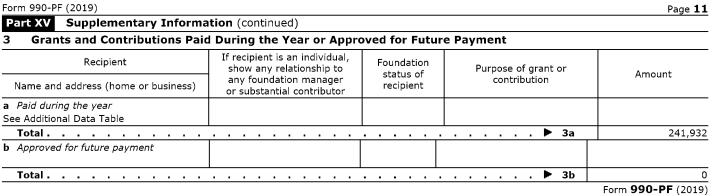
4.438

(b)

Years prior to 2018

(c)

2018



ter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
a					
b					
d					
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments Interest on savings and temporary cash investments					
			14	00.040	
Dividends and interest from securities Net rental income or (loss) from real estate:			14	99,049	
a Debt-financed property.					
<b>b</b> Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income					
inventory			18	317,390	
Net income or (loss) from special events:			10	317,330	
Gross profit or (loss) from sales of inventory					
Other revenue: a					
b					
c					
<b>A</b>					
e		0		416 439	
		0	13	416,439 <b>3</b>	
	lations.)			416,439	
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  (See worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities to the	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	416,439
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculat XVI-B  Relationship of Activities to the second se	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculat XVI-B  Relationship of Activities to the second se	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculat XVI-B  Relationship of Activities to the second se	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculat XVI-B  Relationship of Activities to the second se	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculat XVI-B  Relationship of Activities to the second se	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calcurt XVI-B Relationship of Activities to the Relationship of Activit	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	
Subtotal. Add columns (b), (d), and (e).  Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculant XVI-B  Relationship of Activities to the second s	lations.)  le Accomplisi income is report	hment of Exempled in column (e) of	pt Purposes F Part XVI-A contribut	ted importantly to	

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	
L Did the organ	pization directly or indirectly engage in any of the following with any other organization described in section 501	Г

LELLO		Exempt Organia	zations									
		anization directly or inchange section 501(c)(3)								ion 501	Yes	No
a Tran	sfers f	rom the reporting foun	dation to a n	onchari	table exe	empt organization	n of:					
(1)	Cash.									. 1a(1)		No
		assets								1a(2)		No
<b>b</b> Othe	r trans	sactions:										
		of assets to a nonchari	table exempt	organ	ization.					1b(1)		No
		ases of assets from a n	•	-						1b(2)		No
		of facilities, equipmen			_			• •		1b(3)		No
• •		oursement arrangemen	•							. 1b(3)		No
		=								— — — — — — — — — — — — — — — — — — —		
. ,		or loan guarantees.								. 1b(5)		No
		nance of services or me			-					. 1b(6)		No
	-	facilities, equipment, m										No
of th in an	e good ny tran	er to any of the above ls, other assets, or serv saction or sharing arra	vices given b <sup>.</sup> ngement, sho	y the re ow in co	eporting to olumn (d	foundation. If the  i) the value of the	e foundation e goods, oth	receive ner asse	d less than fair ma ts, or services rece	rket value ived.		
(a) Line I	No.	(b) Amount involved	(c) Name of	nonchar	itable exer	mpt organization	(d) Desci	ription of	transfers, transactions	s, and sharing arra	ingemen	ts
	_											
desc	ribed i	dation directly or indire n section 501(c) (other mplete the following so	than section		)(3)) or i	n section 527? .		-	□Y			
		(a) Name of organizatio	n		( [	) Type of organizat	ion		(c) Description	n of relationship		
				-+								
				-+								
Sign	of my which	r penalties of perjury, / / knowledge and belief n preparer has any kno *****	, it is true, co				of prepare				rmatior	n of
Here	<b>)</b> -					1	<b>\</b> _			with the prepa	rer shov	vn
	S	ignature of officer or tr	rustee			Date	<b>/</b> ⊤i	tle		below	<b>a</b> -	, I
										(see instr.)	∠i Yes ∟	J No
		Print/Type preparer's	name	Prensi	er's Sign	nature	Data			PTIN		
		Trinicy Type preparers	name	riepai	ci a aigi	iatal E	Date		Check if self-			
		STEPHANIE E KANI	E CPA				2020-0	17-15	employed ▶ 🔲	P0127	5157	
Paid							2020-0	,, 13				
Prepa Jse C		Firm's name ► RKL	LLP				•			Firm's EIN ▶23	-21081	.73
<i>-</i> 5-6-6	<b>y</b>	Firm's address ▶ 13	30 BROADCA	STING	ROAD P	O BOX 7008						
			OMISSING,							Phone no. (610	) 376-:	1595
											0 55	(2010)
										Form <b>99</b>	U-PF (	(2019)

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
ABILITIES IN MOTION 210 N 5TH STREET READING, PA 19601	NONE	PUBLIC CHARITY	TO HELP INDIVIDUALS WITH A DISABILITY	1,000

READING, PA 19601				
ALLENTOWN RESCUE MISSION 355 HAMILTON STREET ALLENTOWN, PA 18101	NONE	PUBLIC CHARITY	TO RESTORE FAMILIES AND COMMUNITIES	1,000
AMERICAN RED CROSS701 CENTRE AVE	NONE	PUBLIC	2013 HEROES	2 500

355 HAMILTON STREET ALLENTOWN, PA 18101	NONE	CHARITY	COMMUNITIES	1,000
AMERICAN RED CROSS701 CENTRE AVE READING, PA 19601	NONE	PUBLIC CHARITY	2013 HEROES	2,500

241,932

■ 3a

ALLENTOWN, PA 18101		CHARITY	COMMUNITIES	
AMERICAN RED CROSS701 CENTRE AVE READING, PA 19601	NONE	PUBLIC CHARITY	2013 HEROES	2,50

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

a Paid during the year				
ANGEL 34 FOUNDATION 5611 HEMLOCK PLACE	NONE	PUBLIC CHARITY	TO FIND A CURE AND TREATMENT FOR CHILDHOOD	1,00

GREFIELD, FIR 18005			e/ (ITCEIX	
BCTV1900 NORTH 13TH STREET READING, PA 19604	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN	
BERKS AREA MOUNTAIN BIKING ASSOCIATION	NONE		TO CREATE, ENHANCE AND PRESERVE TRAIL EXPERIENCES	

READING, PA 19604		CHARITY		
BERKS AREA MOUNTAIN BIKING ASSOCIATION PO BOX 6121 READING, PA 19610	NONE	PUBLIC CHARITY	TO CREATE, ENHANCE AND PRESERVE TRAIL EXPERIENCES	5,000

READING, PA 19604		CHARITY		
BERKS AREA MOUNTAIN BIKING ASSOCIATION PO BOX 6121 READING, PA 19610	NONE	PUBLIC CHARITY	TO CREATE, ENHANCE AND PRESERVE TRAIL EXPERIENCES	5,000
Total			▶ 3a	241,932

1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year BERKS CAREER AND TECHNOLOGY NONE **PUBLIC** STEAM CON 500

1057 COUNTY ROAD LEESPORT, PA 19533		CHARITY		
BERKS COMMUNITY HEALTH CENTER 838 PENN STREET READING, PA 19602	NONE	PUBLIC CHARITY	TO PROVIDE HIGH QUALITY HEALTHCARE	2,500
BERKS COUNTY CHAPTER OF THE BPUSA	NONE	PUBLIC CHARITY	TO HELP GRIEVING PARENTS AND FAMILIES	500

BERKS COMMUNITY HEALTH CENTER 838 PENN STREET READING, PA 19602	NONE	PUBLIC CHARITY	TO PROVIDE HIGH QUALITY HEALTHCARE	2,50
BERKS COUNTY CHAPTER OF THE BPUSA 118 WOODROW AVE SINKING SPRING, PA 19608	NONE	PUBLIC CHARITY	TO HELP GRIEVING PARENTS AND FAMILIES	50

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)	or substantial contributor	redipient		
a Paid during the year				
BERKS ENCORE	NONE	PUBLIC	TO ENHANCE AND DEVELOP	2,500

40 NORTH NINTH STREET READING, PA 19601		CHARITY	AGING INDIVIDUALS	
BERKS HISTORY CENTER 940 CENTRE AVENUE	NONE	PUBLIC CHARITY	TO BUILD AN UNDERSTANDING OF HISTORY	1,000

<u> </u>				
ERKS HISTORY CENTER 40 CENTRE AVENUE EADING, PA 19601	NONE	PUBLIC CHARITY	TO BUILD AN UNDERSTANDING OF HISTORY	
ERKS WOMEN IN CRISISSAFE BERKS	NONE	PUBLIC	TO PROVIDE A SAFE HAVEN FOR	

Total .

940 CENTRE AVENUE READING, PA 19601		CHARITY	OF HISTORY	_,-
BERKS WOMEN IN CRISISSAFE BERKS 255 CHESTNUT STREET	NONE	PUBLIC CHARITY	TO PROVIDE A SAFE HAVEN FOR VICTIMS	5,0

940 CENTRE AVENUE READING, PA 19601		CHARITY	OF HISTORY	
BERKS WOMEN IN CRISISSAFE BERKS 255 CHESTNUT STREET READING PA 19602	NONE	PUBLIC CHARITY	TO PROVIDE A SAFE HAVEN FOR VICTIMS	5,000

241,932

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year BERKS YOUTH CHORUS NONE PUBLIC **ENCOURAGE APPRECIATION OF** 3,000 WACHINGTON CIDELL CHILL EVED CLIABITTY MUICTO

READING, PA 196014040		CHARITY	MUSIC	
BIG IMPACT GROUP OF SCHUYLKILL COUNTY INC 111 EAST NORWEGIAN STREET SUITE 200 POTTSVILLE, PA 17901	NONE	PUBLIC CHARITY	PROVIDE POSITIVE MENTORIGN EXPERIENCE TO YOUTH	2,000

111 EAST NORWEGIAN STREET SUITE 200 POTTSVILLE, PA 17901				
BIG VISION FOUNDATION 1098 COUNTY WELFARE RD LEESPORT, PA 19533	NONE	PUBLIC CHARITY	JENNIE FINCH NIGHT	1,500
Total			▶ 3a	241,932

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
BRANDYWINE HEIGHTS AREA SD 200 W WEIS ST	NONE	PUBLIC CHARITY	TO PROVIDE SCOREBOARD AND BACKPACKS	8,000

TOPTON, PA 19562				
BURN PREVENTION NETWORK 236 N 17TH STREET FLOOR 2 ALLENTOWN, PA 18104	NONE	PUBLIC CHARITY	PROVIDE BURN INJURY PREVENTION EDUCATION	2,500
CARON TREATMENT CENTERS	NONE	PUBLIC	FOR SPONSORSHIP FOR THE	2 500

BURN PREVENTION NETWORK 236 N 17TH STREET FLOOR 2 ALLENTOWN, PA 18104	NONE	PUBLIC CHARITY	PROVIDE BURN INJURY PREVENTION EDUCATION	2,500
CARON TREATMENT CENTERS PO BOX 150 WERNERSVILLE, PA 19565	NONE	PUBLIC CHARITY	FOR SPONSORSHIP FOR THE 2015 ANNUAL DINNER	2,500
Total			▶ 3a	241,932

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CATHOLIC CHARITIES DIOCESE OF NONE ו חוופו זכ TO CHIRDORT THE CHURCH'S 1 000

	ALLENTOWN 4029 W TILGHMAN STREET ALLENTOWN, PA 18105	NONE	CHARITY	TEACHINGS	1,000
,	CENTRO HISPANO DANIEL TORRES 501 WASHINGTON STREET READING, PA 19601	NONE	PUBLIC CHARITY	TO SUPPORT AND ENHANCE LATINO ACCULTURATION	5,000
1	i -		· · · · · · · · · · · · · · · · · · ·		

CENTRO HISPANO DANIEL TORRES 501 WASHINGTON STREET READING, PA 19601	NONE	PUBLIC CHARITY	TO SUPPORT AND ENHANCE LATINO ACCULTURATION	5,000
CHARITON VALLEY REGIONAL HOUSING TRUST FD 307 N 13TH STREET CENTERVILLE, IA 52544	NONE	PUBLIC CHARITY	TO PROVIDE SAFE AND AFFORDABLE HOUSING	2,500

За

241,932

READING, PA 19601				
CHARITON VALLEY REGIONAL HOUSING TRUST FD 307 N 13TH STREET CENTERVILLE, IA 52544	NONE	PUBLIC CHARITY	TO PROVIDE SAFE AND AFFORDABLE HOUSING	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

CHILDREN'S DYSLEXIA CENTER OF READING PA 430 SOUTH SEVENTH AVENUE WEST READING, PA 19611	NONE	PUBLIC CHARITY	TO PROVIDE FREE TUTORING FOR CHILDREN WITH DYSLEXIA	1,000
CHILDREN'S HOME OF READING	NONE	PUBLIC	TO PROVIDE PROGRAMS FOR	3,000

WEST READING, PA 19611				
CHILDREN'S HOME OF READING 1010 CENTRE AVENUE READING, PA 19601	NONE	PUBLIC CHARITY	TO PROVIDE PROGRAMS FOR ADOLESCENTS	3,000
CHRIST MERTZ LUTHERAN CHURCH 16 FLEETWOOD ROAD FLEETWOOD, PA 19522	NONE	PUBLIC CHARITY	CHURCH MAINTENANCE	20,000

1010 CENTRE AVENUE READING, PA 19601	inone.	CHARITY	ADOLESCENTS	3,000
CHRIST MERTZ LUTHERAN CHURCH 16 FLEETWOOD ROAD FLEETWOOD, PA 19522	NONE	PUBLIC CHARITY	CHURCH MAINTENANCE	20,000
Total			▶ 3a	241,932

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

COMMON GROUND RECOVERY COMMUNITY 5 N WYOMISSING BLVD WYOMISSING, PA 19610	NONE	PUBLIC CHARITY	TO SUPPORT INDIVIDUALS RECOVERING FROM ADDICTION	1,000
COMMUNITY PARTNERS 4 KIDS 1521 MINESITE RD ALLENTOWN, PA 18103	NONE	PUBLIC CHARITY	AWS PROGRAM	5,000

W10/11551NG, FA 19010				
COMMUNITY PARTNERS 4 KIDS 1521 MINESITE RD ALLENTOWN, PA 18103	NONE	PUBLIC CHARITY	AWS PROGRAM	5,000
CONCERN - PROFESSIONAL SERVICES FOR CHILDREN YOUTH AND FAMILIES ONE WEST MAIN STREET FLEETWOOD PA 19522	NONE	PUBLIC CHARITY	TO PROVIDE QUALITY CHILD WELFARE SERVICES	2,500

1521 MINESITE RD ALLENTOWN, PA 18103		CHARITY		
CONCERN - PROFESSIONAL SERVICES FOR CHILDREN YOUTH AND FAMILIES ONE WEST MAIN STREET FLEETWOOD, PA 19522	NONE	PUBLIC CHARITY	TO PROVIDE QUALITY CHILD WELFARE SERVICES	2,500
Total			▶ 3a	241,932

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

CONESTOGA CHRISTIAN SCHOOL 2760 MAIN STREET MORGANTOWN, PA 19543	NONE	PUBLIC CHARITY	TO PROVIDE A QUALITY EDUCATION PROGRAM	750
CYSTIC FIBROSIS FUND OF BERKS COUNTY 237 COURT STREET	NONE	PUBLIC CHARITY	TO HELP ACHIEVE CHARITABLE OBJECTIVES FOR RESIDENTS OF BERKS COUNTY	1,500

MORGANTOWN, PA 19543				
CYSTIC FIBROSIS FUND OF BERKS COUNTY 237 COURT STREET READING, PA 19601	NONE	PUBLIC CHARITY	TO HELP ACHIEVE CHARITABLE OBJECTIVES FOR RESIDENTS OF BERKS COUNTY	1,500
DESMOID TUMOR RESEARCH FOUNDATION PO ROX 273	NONE	PUBLIC CHARITY	RESEARCH ON DESMOID TUMORS	1,000

COUNTY 237 COURT STREET READING, PA 19601		CHARITY	OBJECTIVES FOR RESIDENTS OF BERKS COUNTY	
DESMOID TUMOR RESEARCH FOUNDATION PO BOX 273 SUFFERN NY 10901	NONE	PUBLIC CHARITY	RESEARCH ON DESMOID TUMORS	1,00

READING, PA 19601				
DESMOID TUMOR RESEARCH FOUNDATION PO BOX 273 SUFFERN, NY 10901	NONE	PUBLIC CHARITY	RESEARCH ON DESMOID TUMORS	1,00

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year FASTER SEALS- FASTERN NONE PUBLIC TO ASSIST THOSE WITH 672

PENNSYLVANIA 1501 LEHIGH STREET ALLENTOWN, PA 181033880	None	CHARITY	DISABILITIES	
EDEN FARM EQUINE SANCTUARY INC	NONE	PUBLIC	TO RESCUE ABUSED AND	

EDEN FARM EQUINE SANCTUARY INC 5181 PA-419 WOMELSDORF, PA 19567	NONE	PUBLIC CHARITY	TO RESCUE ABUSED AND UNWANTED EQUINES	
EXETER COMMUNITY EDUCATION	NONE	PUBLIC	TO ASSIST THE EXETER MUSIC	

Total .

5181 PA-419 WOMELSDORF, PA 19567		CHARITY	UNWANTED EQUINES	
EXETER COMMUNITY EDUCATION FOUNDATION 200 ELM STREET	NONE	PUBLIC CHARITY	TO ASSIST THE EXETER MUSIC DEPARTMENT	1,500

500

241,932

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WOMELSDORF, PA 19567				
EXETER COMMUNITY EDUCATION FOUNDATION 200 ELM STREET READING, PA 19606	NONE	PUBLIC CHARITY	TO ASSIST THE EXETER MUSIC DEPARTMENT	1,500

Recipient
Recipi

FAMILY CARE FOR CHILDREN AND YOUTH INC 25 BELFORD BLVD MILTON, PA 17847	NONE	PUBLIC CHARITY	FOSTER CARE SERVICE AGENCY	500
FAMILY GUIDANCE CENTER 1235 PENN AVENUE	NONE	PUBLIC CHARITY	TO PROMOTE AND SUPPORT THE PERSONAL AND PROFESSIONAL	2,500

FAMILY GUIDANCE CENTER 1235 PENN AVENUE WYOMISSING, PA 19610	NONE	PUBLIC CHARITY	TO PROMOTE AND SUPPORT THE PERSONAL AND PROFESSIONAL GROWTH OF PEOPLE IN BERKS COUNTY	2,500
FLEETWOOD AREA BASEBALL ASSOCIATION PO BOX 534 FLEETWOOD, PA 19522	NONE	PUBLIC CHARITY	TO PROVIDE DUGOUTS	2,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NIONIE DUDLEC 4 000

FLEETWOOD ROTARY CHARITABLE FOUNDATION 6 WILLOW STREET INDUSTRIAL PARK FLEETWOOD, PA 19522	NONE	CHARITY	TEACH ME TO READ PROGRAM	4,000
FLEETWOOD YMCA 631 WASHINGTON STREET READING, PA 19603	NONE	PUBLIC CHARITY	FOR YOUTH DEVELOPMENT AND HEALTHY LIVING	500

FLEETWOOD YMCA 631 WASHINGTON STREET READING, PA 19603	NONE	PUBLIC CHARITY	FOR YOUTH DEVELOPMENT AND HEALTHY LIVING	
FOUNDATION FOR RACC 10 SOUTH SECOND STREET PO BOX 1706	NONE	PUBLIC CHARITY	TO ENCOURAGE SUPPORT AND INVESTMENT IN RACC	3

FLEETWOOD YMCA 631 WASHINGTON STREET READING, PA 19603	NONE	PUBLIC CHARITY	FOR YOUTH DEVELOPMENT AND HEALTHY LIVING	50
FOUNDATION FOR RACC 10 SOUTH SECOND STREET PO BOX	NONE	PUBLIC CHARITY	TO ENCOURAGE SUPPORT AND INVESTMENT IN RACC	3,50

READING, PA 19603		CHARITY	HEALTHY LIVING	
FOUNDATION FOR RACC 10 SOUTH SECOND STREET PO BOX 1706 READING, PA 19603	NONE	PUBLIC CHARITY	TO ENCOURAGE SUPPORT AND INVESTMENT IN RACC	3,500

FOUNDATION FOR RACC 10 SOUTH SECOND STREET PO BOX 1706 READING, PA 19603	NONE	PUBLIC CHARITY	TO ENCOURAGE SUPPORT AND INVESTMENT IN RACC	3,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

FRIEND INC658D NOBLE STREET KUTZTOWN, PA 19530	NONE	PUBLIC CHARITY	TO HELP FIGHT HUNGER	1,000
FRIENDS OF READING HOSPITAL PO BOX 16052 READING, PA 19612	NONE	PUBLIC CHARITY	TO HELP SUPPORT THE HOSPITAL AND THE COMMUNITY	1,000
CIDL CCOLITC OF EACTERN DA	NONE	BUBLIC.	TO LIEUD CIDI C DUITI D	10.000

FRIENDS OF READING HOSPITAL PO BOX 16052 READING, PA 19612	NONE	PUBLIC CHARITY	TO HELP SUPPORT THE HOSPITAL AND THE COMMUNITY	1,000
GIRL SCOUTS OF EASTERN PA 330 MANOR ROAD MIQUON, PA 194449906	NONE	PUBLIC CHARITY	TO HELP GIRLS BUILD COURAGE, CONFIDENCE, AND CHARACTER	10,000
Total				241,932

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

or substantial contributor

Name and address (home or business)

	or substantial contributor			
a Paid during the year				
GIRLS ON THE RUN OF BERKS COUNTY	NONE	PUBLIC	TO FURTHER THE HEALTH AND	2,500

READING, PA 19601			THE COMMUNTITY	
GREATER BERKS FOOD BANK 117 MORGAN DRIVE READING, PA 19608	NONE	PUBLIC CHARITY	TO FEED THE HUNGRY AND DISTRIBUTE FOOD TO PEOPLE IN NEED	5,000

GREATER BERKS FOOD BANK 117 MORGAN DRIVE READING, PA 19608	NONE	PUBLIC CHARITY	TO FEED THE HUNGRY AND DISTRIBUTE FOOD TO PEOPLE IN NEED	5,000
HAMBURG PUBLIC LIBRARY 35 N 3RD STREET HAMBURG. PA 19526	NONE	PUBLIC CHARITY	TO SUPPORT AND ENCOURAGE READING	500

READING, PA 19608		CHART	IN NEED	
HAMBURG PUBLIC LIBRARY 35 N 3RD STREET HAMBURG, PA 19526	NONE	PUBLIC CHARITY	TO SUPPORT AND ENCOURAGE READING	500
Total			▶ 3a	241,932

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

HANNAH'S HOPE MINISTRIES 300 CHURCH STREET READING, PA 19601	NONE	PUBLIC CHARITY	TO ASSIST HOMELESS SINGLE MOTHERS ACHIEVE A BETTER LIFE FOR THEMSELVES AND THEIR CHILDREN	3,000
HISTORICAL SOCIETY OF BERKS	NONE	PUBLIC	SUPPORT HISTORIC	2,500

			THEIR CHILDREN	
HISTORICAL SOCIETY OF BERKS COUNTY 940 CENTRE AVENUE READING, PA 19601	NONE	PUBLIC CHARITY	SUPPORT HISTORIC PRESERVATION, RESEARCH & EDUCATION	2,500
·				

COUNTY 940 CENTRE AVENUE READING, PA 19601		CHARITY	PRESERVATION, RESEARCH & EDUCATION	
HOPE RESCUE MISSION 645 NORTH 6TH STREET READING. PA 19601	NONE	PUBLIC CHARITY	TO HELP MEN SEEKING REFUGE AND LIFE RESTORATION	1,000

3a

READING, PA 19601		EDOCATION	
HOPE RESCUE MISSION 645 NORTH 6TH STREET READING, PA 19601	NONE	 TO HELP MEN SEEKING REFUGE AND LIFE RESTORATION	1,00

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

HUMANE PENNSYLVANIA 1801 N 11TH STREET READING, PA 19604	NONE	PUBLIC CHARITY	TO DELIVER VETERINARY SERVICES	500
IRON WARRIORS INC316 SPOHN RD	NONE	PUBLIC	TO SUPPORT TO US MILITARY	1,000

IRON WARRIORS INC316 SPOHN RD READING, PA 19608	NONE	PUBLIC CHARITY	TO SUPPORT TO US MILITARY VETERANS	1,000
JEWISH FEDERATION OF READING 1100 BERKSHIRE BLVD 125 WYOMISSING, PA 19610	NONE	PUBLIC CHARITY	TO CULTIVATE THE JEWISH COMMUNITY	1,000

IRON WARRIORS INC316 SPOHN RD READING, PA 19608	NONE	PUBLIC CHARITY	TO SUPPORT TO US MILITARY VETERANS	1,000
JEWISH FEDERATION OF READING 1100 BERKSHIRE BLVD 125 WYOMISSING, PA 19610	NONE	PUBLIC CHARITY	TO CULTIVATE THE JEWISH COMMUNITY	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

TO INSPIRE AND PREPARE

1,000

241,932

DUBLIC

	or substantial contributor		
a Paid during the year			
JROTC2 FOX HEDGE RD COLTS NECK, NJ 07722	NONE	TO PROVIDE EQUITABLE ACADEMIC CONTENT	2,000

SOUTHEASTERN PA 994 OLD EAGLE SCHOOL ROAD SUIT 1014 WAYNE, PA 19087		CHARITY	YOUNG PEOPLE TO SUCCEED	
VALC AMADDED TREVIER AVENUE	NONE	DUBLIC	DROVIDE A SCHOLARSHIR FOR A	

any foundation manager

or substantial contributor

NONE

Name and address (home or business)

JUNIOR ACHIEVEMENT OF

1014 WAYNE, PA 19087				
KAHS AWARD50 TREXLER AVENUE KUTZTOWN. PA 19530	NONE	PUBLIC CHARITY	PROVIDE A SCHOLARSHIP FOR A KUTZTOWN SCHOOL DISTRICT	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year LEHIGH VALLEY CENTER FOR NONE PUBLIC TO PROVIDE SUPPORT TO 500

INDEPENDENT LIVING 713 N 13TH STREET ALLENTOWN, PA 18102		CHARITY	PEOPLE WITH DISABILITIES	
LEUKEMIA & LYMPHOMA SOCIETY 100 N 20TH STREET SUITE 405 PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	TO FIND A CURE FOR LEUKEMIA AND LYMPHOMA DISEASE	1,500
LION JAMES E MILLER CHARITABLE	NONE	PUBLIC	KEMPTON LIONS CLUB - LEASER	250

100 N 20TH STREET SUITE 405 PHILADELPHIA, PA 19103	NONE	CHARITY	AND LYMPHOMA DISEASE	1,500
LION JAMES E MILLER CHARITABLE FOUNDATION 402 MEGAN COURT KENNETT SQUARE, PA 19348	NONE	PUBLIC CHARITY	KEMPTON LIONS CLUB - LEASER LAKE	250
Total			▶ 3a	241,932

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

- '		1	l .	
LITERACY COUNCIL OF READING- BERKS 35 SOUTH DWIGHT STREET WEST LAWN, PA 196091830	NONE	PUBLIC CHARITY	FOR THE HEP SCHOLARSHIP FUND	1,000
MAKE A WISH FOUNDATION	NONE	PUBLIC	TO FULLFILL THE WISHES OF	3,000

WEST LAWN, PA 196091830				
MAKE A WISH FOUNDATION 5 VALLEY SQUARE SUITE 210 BLUE BELL, PA 19422	NONE	PUBLIC CHARITY	TO FULLFILL THE WISHES OF TERMINALLY ILL CHILDREN	3,000
MARCH OF DIMES 252 BRODHEAD ROAD STE 400 BETHLEHEM PA 18017	NONE	PUBLIC CHARITY	TO IMPROVE THE HEALTH OF BABIES	2,500

MAKE A WISH FOUNDATION 5 VALLEY SQUARE SUITE 210 BLUE BELL, PA 19422	NONE	PUBLIC CHARITY	TO FULLFILL THE WISHES OF TERMINALLY ILL CHILDREN	3,000
MARCH OF DIMES 252 BRODHEAD ROAD STE 400 BETHLEHEM, PA 18017	NONE	PUBLIC CHARITY	TO IMPROVE THE HEALTH OF BABIES	2,500
Total	241,932			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
MASONIC CHARITIES	NONE	PUBLIC	TO HELP CHILDREN DEVELOP	1 000

MASONIC CHARITIES ONE MASONIC DRIVE ELIZABETHTOWN, PA 170229964	NONE	PUBLIC CHARITY	TO HELP CHILDREN DEVELOP BRIGHT FUTURES	1,000
MOMENT OF PEACE ADVENTURES	NONE	PUBLIC	TO SUPPORT YOUTH IN FINDING	6,000

ELIZABETHTOWN, PA 170229964				
MOMENT OF PEACE ADVENTURES PO BOX 775 OLEY, PA 19547	NONE	PUBLIC CHARITY	TO SUPPORT YOUTH IN FINDING A MOMENT OF PEACE IN AN OUTDOOR ADVENTURE	6,000
MUSCULAR DISTROPHY ASSOCIATION	NONE	PUBLIC	BLACK N BLUE BALL	1,500

PO BOX 775 OLEY, PA 19547	NONE	CHARITY	A MOMENT OF PEACE IN AN OUTDOOR ADVENTURE	6,000
MUSCULAR DISTROPHY ASSOCIATION 400 W WISCONSIN AVE MILWAUKEE, WI 53202	NONE	PUBLIC CHARITY	BLACK N BLUE BALL	1,500

Total	241 932			
MUSCULAR DISTROPHY ASSOCIATION 400 W WISCONSIN AVE MILWAUKEE, WI 53202	NONE	PUBLIC CHARITY	BLACK N BLUE BALL	1,500
OLEY, PA 19547		CHARGIT	OUTDOOR ADVENTURE	

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

NATIONAL MS SOCIETY 30 S 17TH STREET SUITE 800 PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	ANNUAL FUND	1,260
a Paid during the year				

NEIGHBORHOOD HOUSING SERVICES 239 N 10TH STREET ALLENTOWN, PA 18102	NONE	PUBLIC CHARITY	TO HELP FIRST-TIME HOMEBUYERS	3,000
NYFFABOX 20326	NONE	PLIBLIC	2019 INSTITUTE COMMITTEE	500

NEIGHBORHOOD HOUSING SERVICES 239 N 10TH STREET ALLENTOWN, PA 18102	NONE	PUBLIC CHARITY	TO HELP FIRST-TIME HOMEBUYERS	3,000
NYFEABOX 20326 MONTGOMERY, AL 36120	NONE	PUBLIC CHARITY	2019 INSTITUTE COMMITTEE	500

Total .

ALLENTOWN, PA 18102				
NYFEABOX 20326 MONTGOMERY, AL 36120	NONE	PUBLIC CHARITY	2019 INSTITUTE COMMITTEE	500

241,932

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year OLEY FIRE COMPANY AMBULANCE NONE PUBLIC TO SUPPORT THE AMBULANCE 3,000

2 LYNX DRIVE OLEY, PA 19547		CHARITY	SERVICE IN THE AREA	ŕ
OLEY VALLEY COMMUNITY BENEFIT ASSOCIATION 36 ANNABETH ROAD OLEY, PA 19547	NONE	PUBLIC CHARITY	TO HELP BRING SPIRTITUAL AND FINANCIAL SUPPORT TO COMMUNITY MEMBERS	3,000
OLEY VALLEY COMMUNITY EDUCATION	NONE	PUBLIC	FOR THE DR. ZACKON 5K	1.000

OLEY VALLEY COMMUNITY BENEFIT ASSOCIATION 36 ANNABETH ROAD OLEY, PA 19547	NONE	PUBLIC CHARITY	TO HELP BRING SPIRTITUAL AND FINANCIAL SUPPORT TO COMMUNITY MEMBERS	3,000
OLEY VALLEY COMMUNITY EDUCATION FOUNDATION PO BOX 331	NONE	PUBLIC CHARITY	FOR THE DR. ZACKON 5K MEMORIAL FUND	1,000

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241,932

ASSOCIATION 36 ANNABETH ROAD OLEY, PA 19547		CHARITY	COMMUNITY MEMBERS	
OLEY VALLEY COMMUNITY EDUCATION FOUNDATION PO BOX 331 OLEY, PA 19547	NONE	PUBLIC CHARITY	FOR THE DR. ZACKON 5K MEMORIAL FUND	1,00

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

- ·				
OLEY VALLEY COMMUNITY FAIR ASSOCIATION PO BOX 55 OLEY, PA 19547	NONE	PUBLIC CHARITY	TO FUND THE OLEY VALLEY COMMUNITY FAIR ASSOCAITION	2,500
OLEY VALLEY SCHOOL DISTRICT	NONE	PUBLIC	TO FUND THE ELECTRONIC	500

OLEY, PA 19547				
OLEY VALLEY SCHOOL DISTRICT 17 JERFFERSON STREET OLEY, PA 19547	NONE	PUBLIC CHARITY	TO FUND THE ELECTRONIC SCOREBOARD	500
OPPORTUNITY HOUSE 430 N 2ND STREET	NONE	PUBLIC CHARITY	TO EDUCATE AND EMPOWER PEOPLE	1,000

241,932

17 JERFFERSON STREET OLEY, PA 19547	NONE	CHARITY	SCOREBOARD	500
OPPORTUNITY HOUSE 430 N 2ND STREET READING, PA 19601	NONE	PUBLIC CHARITY	TO EDUCATE AND EMPOWER PEOPLE	1,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

OPTIMIST CLUB OF KUTZTOWN FOUNDATION PO BOX 123 KUTZTOWN, PA 19530	NONE	PUBLIC CHARITY	TO SPONSOR THE YOUTH OF THE COMMUNITY	1,000
PENN STATE HEALTH 2500 BERNVILLE ROAD	NONE	PUBLIC CHARITY	GOLF TOURNAMENT	8,000

•				
PENN STATE HEALTH 2500 BERNVILLE ROAD READING, PA 19605	NONE	PUBLIC CHARITY	GOLF TOURNAMENT	8,000
PENNSYLVANIA FREE ENTERPRISE WEEK 3076 W 12TH STREET	NONE	PUBLIC CHARITY	SUMMER PROGRAM	1,250

READING, PA 19605		CHARITT		
PENNSYLVANIA FREE ENTERPRISE WEEK 3076 W 12TH STREET ERIE, PA 16505	NONE	PUBLIC CHARITY	SUMMER PROGRAM	1,250

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

PROSPECTUS BERCO840 WILLIAM LANE READING, PA 19604	NONE	PUBLIC CHARITY	TO INSPIRE PEOPLE WITH DISABILITIES AND SPECIAL NEEDS	5,000
READING CHORAL SOCIETY	NONE	PUBLIC	TO FOSTER CHORAL MUSIC IN	1,000

READING CHORAL SOCIETY 201 WASHINGTON STREET READING, PA 19601	NONE		TO FOSTER CHORAL MUSIC IN READING AND BERKS COUNTY COMMUNITY	
READING FAIR645 PENN STREET	NONE	PUBLIC	AGRICULTURAL/HORTICULTURAL	

READING CHORAL SOCIETY 201 WASHINGTON STREET READING, PA 19601	NONE		TO FOSTER CHORAL MUSIC IN READING AND BERKS COUNTY COMMUNITY	1,0
READING FAIR645 PENN STREET	NONE	PUBLIC	AGRICULTURAL/HORTICULTURAL	5,0

READING, PA 19601		CHARITI	COMMUNITY	
READING FAIR645 PENN STREET READING, PA 19601	NONE	PUBLIC CHARITY	AGRICULTURAL/HORTICULTURAL	5,000

READING FAIR645 PENN STREET	NONE	PUBLIC	AGRICULTURAL/HORTICULTURAL	5.
READING, PA 19601		CHARITY	,	,

READING, PA 19601	 CHARITY	7.01.20021010.12,1101112021010.12	
Total	 	▶ 3a	241,932

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

READING MUSICAL FOUNDATION PO BOX 14835 READING, PA 196124835	NONE	PUBLIC CHARITY	TO CONTRIBUTE TO THE SALLY S BREIDEGAM MIKSIEWICZ SCHOLARSHIP FUND	2,500
READING POPS ORCHESTRA	NONE	PUBLIC	TO PROMOTE MUSICAL ARTS	500

READING, PA 196124835			SCHOLARSHIP FUND	
READING POPS ORCHESTRA 3314 REEDY ROAD SINKING SPRING, PA 19608	NONE	PUBLIC CHARITY	TO PROMOTE MUSICAL ARTS	500
READING PUBLIC LIBRARY FOUNDATION	NONE	PUBLIC CHARITY	TO SUPPORT AND ENCOURAGE READING IN THE COMMUNITY	1,000

3314 REEDY ROAD SINKING SPRING, PA 19608		CHARITY		
READING PUBLIC LIBRARY FOUNDATION 100 SOUTH FIFTH STREET READING, PA 19603	NONE	PUBLIC CHARITY	TO SUPPORT AND ENCOURAGE READING IN THE COMMUNITY	1,000

3a

241,932

SINKING SEKING, FA 19000				
READING PUBLIC LIBRARY FOUNDATION 100 SOUTH FIFTH STREET READING, PA 19603	NONE	PUBLIC CHARITY	TO SUPPORT AND ENCOURAGE READING IN THE COMMUNITY	1,0

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager

Name and address (home or business)

recipient

	or substantial contributor			
a Paid during the year				
READING PUBLIC MUSEUM 500 MUSEUM ROAD READING, PA 19611	NONE	PUBLIC CHARITY	TO EDUCATE AND ENLIGHTEN THROUGH ART, SCIENCE, AND CIVILIZATION	1,000

READING, PA 19611		CIVILIZATION	
READING SCIENCE CENTER 645 PENN STREET READING, PA 19601	NONE	 TO PRESENT SCIENCE CONCEPTS TO THE PUBLIC	2,500

READING SCIENCE CENTER 645 PENN STREET READING, PA 19601	NONE	 TO PRESENT SCIENCE CONCEPTS TO THE PUBLIC	2,500
READING SYMPHONY ORCHESTRA 147 N 5TH STREET SUITE 4 READING. PA 196013494	NONE	 TO PROMOTE MUSIC IN THE COMMUNITY	6,000

645 PENN STREET READING, PA 19601		CHARITY	CONCEPTS TO THE PUBLIC	
READING SYMPHONY ORCHESTRA 147 N 5TH STREET SUITE 4 READING, PA 196013494	NONE		TO PROMOTE MUSIC IN THE COMMUNITY	6,000
Total			<b>▶</b> 3a	241 932

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

1 - /				
SALVATION ARMY301 S 5TH STREET READING, PA 19602	NONE		TO MEET HUMAN NEEDS WITHOUT DISCRIMINATION	1,000
SHADY HOLLOW ASSISTED RIDING 959 E MAIN STREET	NONE	PUBLIC CHARITY	TO PROVIDE A THERAPEUTIC AND EDUCATIONAL EQUINE	250

SHADY HOLLOW ASSISTED RIDING 959 E MAIN STREET BIRDSBORO, PA 19508	NONE	PUBLIC CHARITY	TO PROVIDE A THERAPEUTIC AND EDUCATIONAL EQUINE ENVIRONMENT	250
SOUTH MOUNTAIN YMCA 201 CUSHION PEAK ROAD REINHOLDS. PA 17569	NONE	PUBLIC CHARITY	TO CONTRIBUTE TO THE REACH OUT FOR YOUTH CAMPAIGN	2,000

BIRDSBORO, PA 19508		011/11/211	ENVIRONMENT	
SOUTH MOUNTAIN YMCA 201 CUSHION PEAK ROAD REINHOLDS, PA 17569	NONE		TO CONTRIBUTE TO THE REACH OUT FOR YOUTH CAMPAIGN	2,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year 1,000

ST JUDES CHILDREN'S RESEARCH HOSPITAL 501 ST JUDES PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	TO ASSIST IN CHILDRENS CANCER RESEARCH	1
ST PAUL'S LUTHERAN CHURCH	NONE	PUBLIC	PROMOTE RELIGIOUS	1

		1		
ST PAUL'S LUTHERAN CHURCH 117 EAST ARCH STREET FLEETWOOD, PA 19522	NONE	PUBLIC CHARITY	PROMOTE RELIGIOUS ACTIVITIES	1,0
THE JUNIOR LEAGUE OF READING PA	NONE	PUBLIC	FOR THE ANNUAL GENERAL	2,0

117 EAST ARCH STREET FLEETWOOD, PA 19522		CHARITY	ACTIVITIES	2,000
THE JUNIOR LEAGUE OF READING PA INC 1520 PENN AVENUE READING, PA 19610	NONE	PUBLIC CHARITY	FOR THE ANNUAL GENERAL SPONSORSHIP	2,000

000.

FLEETWOOD, PA 19522				
THE JUNIOR LEAGUE OF READING PA INC 1520 PENN AVENUE READING, PA 19610	NONE	PUBLIC CHARITY	FOR THE ANNUAL GENERAL SPONSORSHIP	2,000
Total			▶ 3a	241,932

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UNITED WAY OF BERKS COUNTY NONE PUBLIC TO HELP SUPPORT LOCAL 15,000 NONDPOFIT ORGANIZATIONS 501 WASHINGTON STREET I CHARITY

READING, PA 19601		CHARTT	SERVING VULNERABLE NEIGHBORHOODS	
UNIVERSITY OF THE AFTERMARKET FOUNDATION 7101 WISCONSIN AVE	NONE	PUBLIC CHARITY	TO SUPPORT AFTERMARKET EDUCATION PROGRAMS AND RESEARCH	2,500

			1	
UNIVERSITY OF THE AFTERMARKET FOUNDATION 7101 WISCONSIN AVE BETHESDA, MD 20814	NONE	PUBLIC CHARITY	TO SUPPORT AFTERMARKET EDUCATION PROGRAMS AND RESEARCH	2,50
VETERANS MAKING A DIFFERENCE	NONE	PUBLIC	HELPING VETERANS IN NEED IN	1,000

FOUNDATION 7101 WISCONSIN AVE BETHESDA, MD 20814		CHARITY	EDUCATION PROGRAMS AND RESEARCH	,
VETERANS MAKING A DIFFERENCE 645 N 6TH STREET	NONE	PUBLIC CHARITY	HELPING VETERANS IN NEED IN BERKS COUNTY	1,00

7101 WISCONSIN AVE BETHESDA, MD 20814			RESEARCH	
VETERANS MAKING A DIFFERENCE 645 N 6TH STREET READING PA 19601	NONE	PUBLIC CHARITY	HELPING VETERANS IN NEED IN BERKS COUNTY	1,00

·		1		1
ETERANS MAKING A DIFFERENCE 45 N 6TH STREET EADING, PA 19601	NONE		HELPING VETERANS IN NEED IN BERKS COUNTY	1,000
,				

READING, PA 19601	CHARITY	BERKS COUNTY	
Total	 	▶ 3a	241,932

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
VOICEUP BERKS	NONE	PUBLIC	TO SUPPORT VOLUNTEER	5,0

ı	201 WASHINGTON STREET SUITE 547 READING, PA 19601	NONE	CHARITY	OPPORTUNITIES IN BERKS COUNTY	5,000
	WAYNE COUNTY HOSPITAL AUXILARY 601 PARK STREET	NONE	PUBLIC CHARITY	TO HONOR LOVED ONES	5,000

WAYNE COUNTY HOSPITAL AUXILARY 601 PARK STREET HONESDALE, PA 18431	NONE	PUBLIC CHARITY	TO HONOR LOVED ONES	5,00
WILSON EDUCATION FOUNDATION	NONE	PUBLIC	TO IMPACT STUDENTS LIVES BY	50

Total .

HONESDALE, PA 18431		CHARATT		
WILSON EDUCATION FOUNDATION 2601 GRANDVIEW BLVD WEST LAWN, PA 19609	NONE	PUBLIC CHARITY	TO IMPACT STUDENTS LIVES BY SUPPORTING WILSON SCHOOL DISTRICT	500

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Amount contribution Purpose of grant or contribution recipient recipient

a Paid during the year				
WORLD OCEAN SCHOOL BOSTON FISH PIER WEST BUILDING 212 NORTHERN AVE SUITE 301A BOSTON MA 02210	NONE	PUBLIC CHARITY	TO EMPOWER STUDENTS OF DIVERSE BACKGROUNDS	1,000

212 NORTHERN AVE SUITE 301A BOSTON, MA 02210				
YMCA OF READING AND BERKS COUNTY 631 WASHINGTON STREET READING, PA 19601	NONE	PUBLIC CHARITY	ANNUAL FUND	1,000

Total .

efile GRAPHIC print - DO NOT	PROCESS	As Filed Da	ıta -	D	LN: 93491198004080			
TY 2019 Accounting Fees Schedule								
Name: THE BREIDEGAM FAMILY FOUNDATION EIN: 23-3094851								
Category	Amo	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
ACCOUNTING FEES		1,250	0		0			

```
efile GRAPHIC print - DO NOT PROCESS | As Filed Data -
                                                                      DLN: 93491198004080
TY 2019 Cash Deemed Charitable Explanation Statement
                         Name: THE BREIDEGAM FAMILY FOUNDATION
                           EIN: 23-3094851
                   Explanation: ANNUAL GIVING EXCEEDS $175,000 OVER 5 YEAR AVERAGE
```

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491198004080						
TY 2019 Investments Corporate Bonds Schedule								
11 2019 Investments corporate bonds senedale								
Name:	THE BREIDEGAM I	FAMILY FOUNDATION						

## ETNI 22 2004051

EIN: 23-3094631					
investments Corporate Bonds Schedule					
	 	 	_		

Invest	tments Corporate Bonds Schedule	
	Name of Bond	End of Year Bo

CORPORATE BONDS

End of Year Fair

1,128,172

Market Value

End of Year Book

1,097,556

**Value** 

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491198004080					
TV 2010 Investments Cornerate Stock Schodule							
TY 2019 Investments Corporate Stock Schedule							
	<b></b>	AMILY FOUNDATION					

4,028,266

3,336,282

Name:	THE BREIDEGAM FAMILY FOUNDATION
EIN:	23-3094851

EQUITIES

Investments Corporation Stock Schedule		
Name of Stock	End of Year Book	End of Year Fair
	Value	Market Value

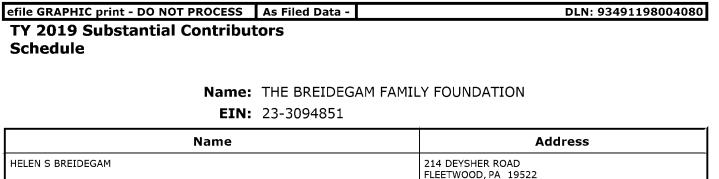
efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DLN	I: 93491198004080					
TY 2019 Other Professional Fees Schedule									
Na	Name: THE BREIDEGAM FAMILY FOUNDATION								
<b>EIN:</b> 23-3094851									
Category	Amount	Net Investment	Adjusted Net	Disbursements					

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable
				Purposes

38,107

38,107

INVESTMENT ACCOUNT FEES



efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DLI	N: 93491198004080		
TY 2019 Taxes Schedule						
Name: THE BREIDEGAM FAMILY FOUNDATION						
<b>EIN:</b> 23-3094851						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
FOREIGN TAXES PAID	2,063	2,063		0		
PA IPPCRS FILING FEE	15	0		0		
FEDERAL TAXES	1,897	0	,	0		

Schedule B	NOT PROCESS   As Filed Data -   Schedule of Co		OMB No. 1545-0047		
(Form 990, 990-EZ, or 990-PF)	► Attach to Form 990, 99		2019		
Department of the Treasury Internal Revenue Service		Go to <u>www.irs.gov/Form990</u> for the latest information.			
Name of the organization THE BREIDEGAM FAMILY	OUNDATION	-	yer identification number		
Organization type (che	k one):	23-309	<del>)</del> 4851		
Filers of:	Section:				
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization				
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
	527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
	tion filing Form 990, 990-EZ, or 990-PF that receiv property) from any one contributor. Complete Part				
Special Rules					
under sections 5 received from an	on described in section 501(c)(3) filing Form 990 of 9(a)(1) and 170(b)(1)(A)(vi), that checked Schedur one contributor, during the year, total contributions 1h, or (ii) Form 990-EZ, line 1. Complete Parts I	ule A (Form 990 or 990-EZ), Part II, linns of the greater of <b>(1)</b> \$5,000 or <b>(2)</b> 2	ne 13, 16a, or 16b, and that		
during the year, t	on described in section 501(c)(7), (8), or (10) filing otal contributions of more than \$1,000 exclusively ne prevention of cruelty to children or animals. Co	for religious, charitable, scientific, liter			
during the year, of If this box is check purpose. Don't co	on described in section 501(c)(7), (8), or (10) filing contributions exclusively for religious, charitable, et ked, enter here the total contributions that were remplete any of the parts unless the <b>General Rule</b> ; le, etc., contributions totaling \$5,000 or more during \$5.000.	tc., purposes, but no such contribution eceived during the year for an <i>exclusiv</i> applies to this organization because it	ns totaled more than \$1,000.  Vely religious, charitable, etc.  t received nonexclusively		
990-EZ, or 990-PF), but	that isn't covered by the General Rule and/or the t <b>must</b> answer "No" on Part IV, line 2, of its Form rt I, line 2, to certify that it doesn't meet the filing r	990; or check the box on line H of its	Form 990-EZ		
For Paperwork Reduction A for Form 990, 990-EZ, or 990		o. 30613X Schedule B (For	rm 990, 990-EZ, or 990-PF) (2019)		

Name of organizat THE BREIDEGAM F	cion FAMILY FOUNDATION	Employer identification 23-3094851	Employer identification number 23-3094851		
Part I Contributors	Contributors (see instructions). Use duplicate copies of Part I if ad	ditional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	HELEN S BREIDEGAM  214 DEYSHER ROAD	\$ 260,000	Person Payroll		
	FLEETWOOD, PA 19522		Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
-		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
-		\$ Schodulo P (F	Person Payroll Noncash (Complete Part II for noncash contributions.)		

Schedule	B (Form 990, 990-EZ, or 990-PF) (2019)			Page <b>4</b>
	rganization EGAM FAMILY FOUNDATION			Employer identification number 23-3094851
Part III	than \$1,000 for the year from any one cont	ributor. Complete total of exclusive instructions.) ▶	columns (a) throug ely religious, charital	in section 501(c)(7), (8), or (10) that total more the control of
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, address, and ZIP 4		ansfer of gift Relatio	onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, address, and z	onship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4  ———————————————————————————————————			onship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c)	Use of gift	(d) Description of how gift is held
	Transferee's name, address, and z		ransfer of gift Relatio	onship of transferor to transferee
			Scl	hedule B (Form 990, 990-EZ, or 990-PF) (2019)