Form 990-PF

2020 Extended to November 16; Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public Department of the Treasury ▶ Go to www.irs gov/Form990PF for instructions and the latest information Internal Revenue Service For calendar year 2019 or tax year beginning and ending A Employer identification number Name of foundation 23-3027959 THE SPIRA FAMILY FOUNDATION Room/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number 3000 610-435-0450 165 TOWNSHIP LINE ROAD C If exemption application is pending, check here City or town, state or province, country, and ZIP or foreign postal code JENKINTOWN, PA 19046 G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Amended return Final return 2 Foreign organizations meeting the 85% check here and attach computation X Address change Name change Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col (c), line 16) (Part I, column (d), must be on cash basis) ▶\$,614,312. Part I Analysis of Revenue and Expenses (c) Adjusted net (d) Disbursements for charitable purposes (b) Net investment (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income (cash basis only) SCANNED MAY 1 8 3,505,763 N/A Contributions, gifts, grants, etc., received Check If the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 4,334 4,334 4 Dividends and interest from securities Statement 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0. 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 21,851 21 851 Statement 11 Other income 26,185 3,531,948 12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 14 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees c Other professional fees 17 Interest 36,045 pel Revenue Service 0. Stmt 3 36,045 18 Taxes Received US Bank - USE 19 Depreciation and depletion 323 20 Occupancy 21 Travel, conferences, and meetings 23 ZUZII 22 Printing and publications 238 238 0. 23 Stmt 4 Other expenses 24 Total operating and administrative 19:6, 283 . **Ogden, UT** 36,283 expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 24 and 25 36,283 36,283 27 Subtract line 26 from line 12 3,495,665 8 Excess of revenue over expenses and disbursements 0 b Net investment income (if negative, enter -0-) N/A

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions

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c Adjusted net income (if negative, enter -0-)

orm	990'PF (2019) THE SPIRA FAMILY FOUNDAT			3027959 Page 2
Pa	rt II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	(c) Fair Market Value
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(a) Book Value	(b) Book Value	
	1 Cash - non-interest-bearing	22,559. 12,482.	22,559. 330,607.	22,559. 330,607.
	2 Savings and temporary cash investments	12,402.	330,007.	330,007.
	3 Accounts receivable			
	Less' allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other			
	disqualified persons			
	7 Other notes and loans receivable			
	Less allowance for doubtful accounts			
מוני	8 Inventories for sale or use 9 Prepaid expenses and deferred charges			
ŽΙ.	9 Prepaid expenses and deterred charges Oa Investments - U.S. and state government obligations			
	b Investments - corporate stock			
-	c Investments - corporate stock			
١,	1 Investments - land buildings, and equipment basis			
			İ	
١,	2 Investments - mortgage loans			
- 1	3 Investments - other Stmt 5	56,902.	3,234,442.	3,261,146.
- 1	4 Land, buildings, and equipment basis	30/3021	0/202/2220	<u> </u>
	Less accumulated depreciation		-	
	5 Other assets (describe ▶			
- 1	6 Total assets (to be completed by all filers - see the			
	instructions Also, see page 1, item I)	91,943.	3,587,608.	3,614,312.
1	7 Accounts payable and accrued expenses			
1	8 Grants payable			
0 1	9 Deferred revenue			
<u> </u> 2	O Loans from officers, directors, trustees, and other disqualified persons			
=	1 Mortgages and other notes payable			
ء ا ت	2 Other liabilities (describe >)			
2	3 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow FASB ASC 958, check here			
3	and complete lines 24, 25, 29, and 30			
2	4 Net assets without donor restrictions			
Or Fund balances	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here			
2	and complete lines 26 through 30			
5 2	6 Capital stock, trust principal, or current funds	0.	0.	
	7 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
2 2	8 Retained earnings, accumulated income, endowment, or other funds	91,943.	3,587,608.	
vel Assers	9 Total net assets or fund balances	91,943.	3,587,608.	
_	O Total liabilities and net assets/fund balances	91,943.	3,587,608.	
	rt III Analysis of Changes in Net Assets or Fund Ba			
	otal net assets or fund balances at beginning of year - Part II, column (a), line 2			
	nust agree with end-of-year figure reported on prior year's return)	-	1	91,943.
	nter amount from Part I, line 27a		2	3,495,665.
	ther increases not included in line 2 (itemize)		3	0.
	dd lines 1, 2, and 3		4	3,587,608.
	ecreases not included in line 2 (itemize)		5	0.

3,587,608.

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5 Decreases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

	e the kınd(s) of property sold (for arehouse, or common stock, 20		ite,	(b) How acquired P - Purchase D - Donation	(c) Date acqu (mo , day,)		(d) Date sold (mo , day, yr)
1a							
)NE		· ·				
<u>C</u>					•		
<u>d</u>							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale		(h) Gain (((e) plus (f)		
<u>a</u>							
b			<u>.</u>				
<u>C</u>							
d e				· · · · · · · · · · · · · · · · · · ·			
	ng gain in column (h) and owne	d by the foundation	n on 12/31/69		(I) Gains (Col (h) gain mir	 1us
· · · · · · · · · · · · · · · · · · ·	(j) Adjusted basis		cess of col (ı)		òl' (k), but not l Losses (fro	ess than -0)-) or
(i) FMV as of 12/31/69	as of 12/31/69	over	col (j), if any		LU5565 (IIU	111 COI (11))	
a							
<u>b</u>							
<u>c</u>			<u> </u>				
<u>d</u>							
<u>e</u>	C If some plan	antar in Oast 1 line	7	7	· · · · · · · · · · · · · · · · · · ·	.	
P Capital gain net income or (net c	apital loss) If (loss), ent	enter in Part I, line ter -0- in Part I, line	7	2			
Net short-term capital gain or (lo	`						
If gain, also enter in Part I, line 8		o) and (o)		3			
If (loss), enter -0- in Part I, line 8		<u> </u>] 3			
	Inder Section 4940(e)				come		
For optional use by domestic privat	te foundations subject to the sec	tion 4940(a) tax on	net investment ii	ncome)			
f section 4940(d)(2) applies, leave t	this part blank						
Vas the foundation liable for the sec	ction 4942 tax on the distributab	le amount of any ve	ear in the base ne	riod?			Yes X No
f "Yes," the foundation doesn't qual			•				
Enter the appropriate amount in	each column for each year, see	the instructions be	fore making any e	entries			
(a) Base period years	(b)			(c)		(d) Distributio	i on ratio
Calendar year (or tax year beginn	ing in) Adjusted qualifyin		Net value of no	oncharitable-use asset	(001	(b) divided	d by col. (c))
2018		0.		109,47			.000000
2017		0.		106,39			.000000
2016		1,250. 24,148.		97,56 106,71			.012811
2015 2014		40,988.		134,16			.305507
2014		40,000.	l	134,10			. 303307
! Total of line 1, column (d)					2		.544599
Average distribution ratio for the	5-year base period - divide the	total on line 2 by 5.	0, or by the numb	er of years		•	
the foundation has been in existe	ence if less than 5 years				3		.108920
Enter the net value of noncharita	ble-use assets for 2019 from Pa	irt X, line 5			4	<u> </u>	<u>,833,225.</u>
							100 675
Multiply line 4 by line 3					5		199,675.
Enter 19/ of not investment inco	ma (19/, of Dart I, line 27h)				6		0.
Enter 1% of net investment incom	ine (176 01 Part), line 270)				0		
Add lines 5 and 6					7		199,675.
mee e und e							
Enter qualifying distributions from	m Part XII, line 4				8		0.
If line 8 is equal to or greater tha See the Part VI instructions	n line 7, check the box in Part V	l, line 1b, and comp	plete that part usin	ig a 1% tax rate			

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	n 990°PF (2019) THE SPIRA FAMILY FOUNDATION 23- Int VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	302 - se	27959 e instru		Page 4 ns)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)				•
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	₩			0.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)	ļ			•
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	\vdash			<u> </u>
3	Add lines 1 and 2	┼			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	┼	-		0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	 	_		0.
	Credits/Payments				
	2019 estimated tax payments and 2018 overpayment credited to 2019				
	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868) 6c 0.				
	Backup withholding erroneously withheld <u>6d</u> <u>35,911.</u>		_	- ^	
7	Total credits and payments. Add lines 6a through 6d	┼		<u>5,9</u>	11.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	—			<u> </u>
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	—			
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	↓	3	<u>5,9</u>	
	Enter the amount of line 10 to be Credited to 2020 estimated tax ► 35,911 . Refunded ► 11	<u> </u>			<u>0.</u>
	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	
	any political campaign?		1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				1
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ 0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers ► \$O.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities		1		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	1/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T			i	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	■ By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		j		
	remain in the governing instrument?		6	<u>X</u>	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		_		
	PA		_		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	<u>X</u>	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		<u> X</u>
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11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(b)(13)** It's exist attach schedule. See instructions 12 Did the foundation make a distribution to a donor advessed fund over which the foundation or a disqualified person had advisory privileges? 12 In the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address > N/A 15 The blooks are not are of > PITCATRN 16 PITCATRN 17 The blooks are not are of > PITCATRN 18 The blooks are not are of > PITCATRN 18 Section 4947(i)(1) nonexempt privatella trusts timing from \$900-PT in the of Form \$141 - check there and refer the amount of the exempt interest received or accused during the year and select the amount of the exempt interest received or accused during the year and select the amount of the exempt interest received or accused during the year of the instructions for exceptions and fining recurrency? 19 Section 4947(ii) nonexempt privatella trusts thing for missing the exemption of the private private in the security of the foundation of the form of the private	Pa	irt VII-A Statements Regarding Activities (continued)			
section 12(b)(13)? If "res," stack packedue See instructions 2 Did the foundation makes a distriction to a donor advised fund over which the toundation or a disqualised person had advisory privileges? 11 Types, attach statement See instructions 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A 1 The books are in care of PITCAIRN Tolliphone no > 215-881-6020				Yes	No
12 Did the foundation make a distribution to a dinor advesed fund over which the foundation or a disqualited person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Waster actives ► N/A 18 Telephone no ► 215-881-6020 20 The books are not eno ► PTICATRN Total The books are not eno ► PTICATRN Total The books are not eno ► PTICATRN Total The books are not enough with the public inspection requirements for its annual returns and exemption application? **The books are not enough to the public inspection requirements for its annual returns and exemption application? **The books are not enough to the public inspection and the public inspection application and the public inspection and the pu	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
If Yes, attach statement See instructions 13			11		<u>X</u>
13 Did the foundation comply with the public respection requirements for its annual returns and exemption application? 13 X Website address N/A 18 to books are in care of PITCAIRN 165 TOWNSHIP LINE ROAD, SUITE 3000, JENKINTOWN, P 20-4 19046 15 Section 4974(3)(1) nonexempt charactable fursts filling form 990-PF in lieu of form 1041 - check here and eater the amount of lixe-exempt interest received or accreed during the year 15 Section 4974(3)(2) in denience the received or accreed during the year 15 Section 4974(3)(2) and the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 A ray in medium cleander, year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 A ray in medium cleander with a financial account in a foreign country? 16 N	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Webste address > M/A 1 The books are in care of PITCAIRN Telephone no > 215-881-6020 1 The books are in care of PITCAIRN Telephone no > 215-881-6020 1 The books are in care of PITCAIRN Telephone no > 215-881-6020 1 Section 4947(a)(1) none-empt charable fursts filing form 990-PF in lev of Form 1941 - Check here and enter the amount of lax exempts interest research or accrued during the year 1 Section 4947(a)(1) none-empt charable fursts filing form 990-PF in lev of Form 1941 - Check here and enter the amount of lax exempts interest research or accrued during the year 1 Al any time during calendar year 2019, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country or part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 of any trem is checked in the "Yes" column, unless an exception applies. 1 During the year, do the foundation (either duricely or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualitied person? (2) Borrow money from, lend money to, or otherwise extend cridit to (or accept in from) a disqualitied person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualitied person? (4) Pay companisation (i.e., pray or rembries the excess or (a disqualited person? (5) Transfer any income or assets to a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any or either available for the tell of the person of the acts fast to outly under the exceptions described in Regulations section 3 (4) (4) (6), did any of the acts fast to outly under the exc		·			<u>X</u>
14. The books are in care of PITCAIRN Telephone no 215 - 881 - 6020	13		13	<u>X</u>	Ĺ
Located at N 165 TOWNSHIP LINE ROAD, SUTTE 3000, JENKINTOWN, P 2 P+4 > 19046 Section 4947(at) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041 - check here and either the amount of fax-exempt interest received or accrued during the year 16. At any time during calendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 III "Yes," enter the name of the instructions for exceptions and filing requirements for FinCEN Form 114 III "Yes," enter the name of the financial accountry? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Year column, unless an exception applies. 19 Juming by year, did the foundation (either directly) or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available) (6) Agree to pay money to property to a powernment official? (Exception Check No* (1) the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). 1) If any answer is "Yes" to 14(1)-(6), did any of the acts fall to quality under the exception addition. The exception of the visation of the second of the property of the power of the visation of the property of the power of the visati			1 0	000	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1941 - check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2019, oid the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FincEN Form 114 III "Yes," enter the name of the foreign country. Pert VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 buring the year, did the foundation (either directly or indirectly)? (1) Engage in the sale or exchange, or leasing to property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnath poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? Yes No (6) Agree to pay money or property to a povernment official? (Exception Check No' if the foundation agreed to make a girant to or to employ the official for exceptions described in Regulations section \$3.4941(d):3 or in a current notice regarding disaster assistance? See instructions 10 bit if years is very to 11(1)(5), did any of the actis discribed in 1s, other than exceptiod acts, that were not corrected before the first day of the tax year beginning in 2019? 11 Yes No 12 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)). 1 At the end of tax year 2019, do the foundation have any undistributed income (Part XIIII, lines 6 and 66) for tax year(5) beginning before 2019? 1 If Yes, it at the year's befo	14				
and enter the amount of tax-exempt interest received or accrued during the year 8 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, so cruthes, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for inICEN Form 114 II "Yes", enter the name of the foreign country! ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly)? (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend craft to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person of property to a povernment official? (Exception Check No' if the floundation angeed in make a grant to or to employ the official for a period after terminating within 90 days.) b if any answer is "Yes" to fat(1)-(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the text years beginning in 2019? 2 Taxes on failure to distribution encome? ((fl applying section			040		$\overline{}$
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fluing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly)? (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the floundation agreed to make a grant to or to employ the Official for a period after termination of government service, if terminating within 90 days.) If yes I No	15	. 1 1	N	/ A	· — —
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If "Yes," list the years \					
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Form **990-PF** (2019)

Form 990-PF (2019)

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domest	ic foundations must complete this part. For	eign foundations, s	ee instructions)
1 Fair market value of assets not used (or held for use) directly in car	rying out charitable, etc., purposes		
a Average monthly fair market value of securities		1a	1,654,542.
b Average of monthly cash balances		1b	194,103.
c Fair market value of all other assets		1c	12,497.
d Total (add lines 1a, b, and c)		1d	1,861,142.
e Reduction claimed for blockage or other factors reported on lines 1	a and		
1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	1,861,142.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (f	or greater amount, see instructions)	4	27,917.
5 Net value of noncharitable-use assets Subtract line 4 from line 3		5	1,833,225.
6 Minimum investment return Enter 5% of line 5	·	6	91,661.
Part XI Distributable Amount (see instructions) (Se	ction 4942(j)(3) and (j)(5) private operating found complete this part)	dations and certain	
1 Minimum investment return from Part X, line 6		1	91,661.
2a Tax on investment income for 2019 from Part VI, line 5	2a		
b Income tax for 2019. (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	0.
3 Distributable amount before adjustments Subtract line 2c from line	e 1	3	91,661.
4 Recoveries of amounts treated as qualifying distributions		4	0.
5 Add lines 3 and 4		5	91,661.
6 Deduction from distributable amount (see instructions)		6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5 Ente	r here and on Part XIII, line 1	7	91,661.
Part XII Qualifying Distributions (see instructions)			
1 Amounts paid (including administrative expenses) to accomplish c	haritable, etc , purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), li	ne 26	1a	0.
b Program-related investments - total from Part IX-B		1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in ca	arrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a Suitability test (prior IRS approval required)		3a	
b Cash distribution test (attach the required schedule)		3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and	on Part V, line 8, and Part XIII, line 4	4	0.
5 Foundations that qualify under section 4940(e) for the reduced rate			
income Enter 1% of Part I, line 27b		5	0.
6 Adjusted qualifying distributions Subtract line 5 from line 4		6	0.
Note: The amount on line 6 will be used in Part V, column (b), in s	ubsequent years when calculating whether the fo	undation qualifies for	the section

Form **990-PF** (2019)

Part XIII Undistributed Income (see instructions)

Descriptable amount for 2019 from Part XI, Inte 7			(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
2 Undertunder receiver 4 years as the second set to Enter amount for 2018 only b Total for prior years. 3 Excess distributions carryover, if any, to 2019 a From 2014 34, 439. b From 2015 19, 011. c From 2016 From 2017 From 2016 From 2017 From 2018 From 2	1	Distributable amount for 2019 from Part XI,				
Enter amount for 2018 only		line 7				91,661.
3 Excess distributions carryover, if any, to 2019 a From 2014 34, 439 b From 2015 19, 011. c From 2016 19 C From 2016 19 C From 2016 19 C From 2017 e From 2018 19 C From 2016 19 C From 2018 20 From 2018 20 C From 2018 20	2	Undistributed income, if any, as of the end of 2019				
3 Excess distributions carryover, if any, in 2019 a From 2014 34, 439. b From 2015 19, 0.11. e From 2016 d From 2017 e From 2018 1 Total of lines 3 at through e 1 Quelifying distributions for 2019 from Part XII, line 4 ▶ \$ 0. a Applied to 2018, but not more than line 2 b Applied to undistributed informe of prior years (Election required - see instructions) E Treated as distributions out of corpus (Election required - see instructions) E Corpus And Irins 31 - (s. and see instructions) E Corpus And Irins 31 - (s. and see instructions) E Corpus And Irins 31 - (s. and see instructions) E Center the amount of prior years' undistributed income for 2018 Subtract line 6 E Clints the amount of prior years' undistributed income for 2018 Subtract line E Alforn line 2 Tazabela amount - see instructions E (Incline of and Si Torm line 1 This amount must be distributed income for 2019 Subtract line 4 after form line 2 Tazabela amount - see instructions E Corpus to salishy requirements is imposed by section 170(b) (1) for 492(0)(3) (Election may be required - see instructions) E Excess firm 2015 E Excess firm 2016 Excess from 2018 E Excess from 2018 E Excess from 2018 E Excess from 2018	а	Enter amount for 2018 only			0.	
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b From 2015	3	Excess distributions carryover, if any, to 2019				
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5 Fines destinutions carryover applied to 2019 (The same amount must be shown in codumin (Q), the same amount must be shown in codumin (Q), the same amount must be shown in codumin (Q), the same amount indicated below: a Corpus Add lines 31, 42, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 40 from line 20 c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49/2(Q) tax has been previously assessed 4 Subtract line 66 from line 8b. Taxable amount - see instructions c Undistributed income for 2018 Subtract line 4 from line 2a. Taxable amount - see instructions c Undistributed income for 2019 Subtract lines 4 and 5 from line 1. This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(Q)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess from 2015 b Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	d	Applied to 2019 distributable amount				0.
(if an amount appears in column (d), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: 8 Corpus Add intes 31, 40, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 5 b Prior years' undistributed income in 20 c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which he section 4942(a) tax has been previously assessed 4 Subtract line 6b from line 8b. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount is see instructions f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f), or 4942(b)(3) (Election may be required - see instructions). 8 Excess distributions carryover from 2014 not applied on line 5 or line 7. 9 Excess distributions carryover to 2020. Subtract line 9. a Excess from 2015. b Excess from 2015. b Excess from 2016. c Excess from 2016. c Excess from 2017. d Excess from 2018.	е	Remaining amount distributed out of corpus	0.			
Indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions funds thought dincome for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions) Excess distributions carryover from 2014 not applied on line 5 or line 7 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2015 b Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2017 d Excess from 2018		(If an amount appears in column (d), the same amount	53,450.			53,450.
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2019 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2014 not applied on line 5 or line 7 9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2015 b Excess from 2015 b Excess from 2016 c Excess from 2016 c Excess from 2018	6	Enter the net total of each column as				
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e Undistributed income for 2018 Subtract line 4a from line 2a. Taxable amount - see instr f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). 8. Excess distributions carryover from 2014 not applied on line 5 or line 7. 9. Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a. 10. Analysis of line 9. a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018	_			0.1		
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9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018		-	0.			
Subtract lines 7 and 8 from line 6a						
Analysis of line 9: a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018		- I	ا. ه			
a Excess from 2015 b Excess from 2016 c Excess from 2017 d Excess from 2018						
b Excess from 2016 c Excess from 2017 d Excess from 2018						
c Excess from 2017 d Excess from 2018						
d Excess from 2018						

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	RA FAMILY F)27959 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo			▶		
b Check box to indicate whether the found		ng foundation described		4942(j)(3)_or4	942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for]		
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter(1) Value of all assets					
` '		/			
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6, for each year			1		
listed			 		
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<u> </u>			
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see inst	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh			ntributions received by th	ne foundation before the clo	ose of any tax
year (but only if they have contributed n	nore than \$5,000) (See s	section 507(d)(2))			
None					
b List any managers of the foundation wh			i (or an equally large por	tion of the ownership of a p	partnership or
other entity) of which the foundation ha	s a 10% or greater intere	est			
None					
2 Information Regarding Contribute	on, Grant, Gift, Loan	, Scholarship, etc., F	Programs:		
Check here 🕨 🗓 if the foundation of				s not accept unsolicited req	uests for funds If
the foundation makes gifts, grants, etc,	to individuals or organiz	ations under other cond	itions, complete items 2	a, b, c, and d.	
a The name, address, and telephone num	ber or email address of t	he person to whom app	lications should be addre	essed:	
, , ,		,			
b The form in which applications should b	e submitted and informa	ation and materials they	should include:		
c Any submission deadlines					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable field	s, kınds of institutions, o	r other factors:	
				-	
923601 12-17-19					Form 990-PF (2019)

3 Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	or substantial contributor	recipient			
a Paid during the year				ı	
None					
		,			
		1			
				•	
Total	· · · · · · · · · · · · · · · · · · ·	-	▶ 3a	0.	
b Approved for future payment					
None					
				•	
Total			▶ 3b	0.	
19:41			F	orm 990-PF (2019)	

Excluded by section 512, 513, or 514

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelati	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
•					
a	-				
b		· · · -	 		
·					
d					
e			_		
f					
g Fees and contracts from government agencies					<u> </u>
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	4,334.	
5 Net rental income or (loss) from real estate			 		
a Debt-financed property					
b Not debt-financed property			 	ļ	
6 Net rental income or (loss) from personal					
property					
7 Other investment income					21,851.
8 Gain or (loss) from sales of assets other		-			
than inventory					
9 Net income or (loss) from special events			1 -		
10 Gross profit or (loss) from sales of inventory			+	 	
			-		"-'
11 Other revenue	•				
a					
b					
c			- 		
d		_			
e					
12 Subtotal Add columns (b), (d), and (e)		0		4,334.	21,851.
13 Total Add line 12, columns (b), (d), and (e)				13	
(See worksheet in line 13 instructions to verify calculations)				_	
	4- 4b- A			A Dumagas	
Part XVI-B Relationship of Activities	to the Acc	omplishment of E	xemp	t Purposes	
Line No Explain below how each activity for which inco	ome is reported	ın column (e) of Part XVI-	A contrit	outed importantly to the accom	plishment of
the foundation's exempt purposes (other than					
8 EARNED DIVIDENDS TO GE	NERATE	CASH TO DON	ATE	TO CHARITIES	
				 -	
			-		
	·	 -		·····	
					
	·· 				
		 .			
e- commence of 1 1 1 1			*****		
923621 12-17-19					Form 990-PF (2019)

Unrelated business income

Part XVII	Information Re Exempt Organ	egarding Transfers to a	and Transactions an	d Relationships With	Noncharitable	•	
(other th	rganization directly or indir an section 501(c)(3) organ	rectly engage in any of the followin izations) or in section 527, relatin ation to a noncharitable exempt or	ng to political organizations?	n described in section 501(c)		Yes	No
(1) Cash	ı				1a(1		Х
(2) Other train	nsactions:		•		18(2		X
(1) Sale	s of assets to a noncharitat				<u>1b(1</u>		<u>x</u>
		ncharitable exempt organization or other assets			1b(2	 -	X
(4) Rein	nbursement arrangements					1	X
(5) Loar	is or loan guarantees				16(5		Х
		mbership or fundraising solicitation iling lists, other assets, or paid em			1b(6	1	X
		"Yes," complete the following sch		ays show the fair market value o	· · · · · · · · · · · · · · · · · · ·	sets,	
or service	es given by the reporting fo	oundation. If the foundation receiv	ed less than fair market value				
(a) Line no	(b) Amount involved	other assets, or services received (c) Name o' noncharitable		(d) Descrip on of transfers, tri	anaections and shaling	n engoms	
		N/A					
							
in section	n 501(c) (other than section	lly affiliated with, or related to, one n 501(c)(3)) or in section 527?	e or more lax-exempt organiza	ations described	Yes	Ĺχ	
0 11 185, 0	complete the following sche (a) Name of crg		(b) Type of organization	(c) Description	n of relationship		
	N/A						
			-				
Sign Here		that I have examined this return including place Declaration of preparer (other the				he prepar v? Se <u>oin</u>	e.
	Print/Type preparer's na	me Preparer's s	signature	Date Check] If PTIN		
Paid	PANDOLDU C	DBEGENO MA	11A	self- employ $ $ $ $ $ $ self- employ	P0040	1617	
Preparer	Preparer Firm's name ▶ JACQUES M. LEVY & CO., LLP Firm's EIN ▶ 13-0965						
Use Only		O CDDAM NEGRI DO	AD OUTTON 100		···		
		O GREAT NECK RO EAT NECK, NY 11		Phone no.	516-467-	472	
					Form 9 9		

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545 0047

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

2019

T	HE SPIRA FAMILY FOUNDATION	23-3027959						
Organization type (check	Organization type (check one)							
Filers of:	Section:							
Form 990 or 990-EZ	Form 990 or 990-EZ 501(c)() (enter number) organization							
4947(a)(1) nonexempt charitable trust not treated as a private foundation								
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation							
	501(c)(3) taxable private foundation							
Note: Only a section 501(c) General Rule X For an organization	is covered by the General Rule or a Special Rule . c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule on filling Form 990, 990 EZ, or 990 PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor.	ig \$5,000 or more (in money or						
Special Rules								
sections 509(a)(1 any one contribu	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% suppor) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a tor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amo Z, line 1 Complete Parts I and II	a, or 16b, and that received from						
year, total contrib	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III							
year, contribution is checked, enter purpose Don't co	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.							
Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990 PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)								

 $\ \, \text{LHA} \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$

Employer identification number

THE SPIRA FAMILY FOUNDATION

23-3027959

Part I	irt I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
1	RUTH SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	\$_3,505,763.	Person X Payroll				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash Complete Part II for noncash contributions)				

Employer identification number

THE SPIRA FAMILY FOUNDATION

23-3027959

art II Nonc	cash Property (see instructions) Use duplicate copies of P	art II it additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
	·		ı	
		s		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
-		 \$		
3453 11-06-19			990, 990-EZ, or 990-PF)	

Employer identification number

THE SE	PIRA FAMILY FOUNDATION		23-3027959				
Part III	Exclusively religious, charitable, etc., contributi from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, of	through (a) and the following line en	ection 501(c)(7), (8), or (10) that total more than \$1,000 for the year try. For organizations less for the year. (Enter this info. once) \$				
	Use duplicate copies of Part III if additional	space is needed					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gif	t				
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gif	t				
_	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
-	Transferee's name, address, a	(e) Transfer of gif	sfer of gift Relationship of transferor to transferee				
(a) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
Part I							
		(e) Transfer of gif	 t				
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee				

Form 990-PF	Dividends	and Inter	est	from Secu	rities S	Statement	1
Source	Gross Amount	Capital Gains Dividend		(a) Revenue Per Books	(b) Net Investment Income		
GLENMEDE TRUST COMPANY	4,334.		0.	4,334	4,334.	•	
To Part I, line 4	4,334.		0.	4,334	4,334	•	
Form 990-PF	·····	Other I	nco	me	2	Statement	2
Description			Re		(b) Net Invest- ment Income	(c) Adjuste Net Inco	
T ROWE PRICE		-	-	21,851.	21,851.		
Total to Form 990-P	F, Part I,	line 11		21,851.	21,851.		
Form 990-PF		Тах	es		S	Statement	3
Description		(a) Expenses Per Books		(b) t Invest- nt Income	(c) Adjusted Net Income	(d) Charita Purpos	
PENNSYLVANIA FEDERAL - 2018 FEDERAL - 2019 WITHI	HOLDING	15. 119. 35,911.		15. 119. 35,911.			0.
To Form 990-PF, Pg 1, ln 18		36,045.		36,045.			0.

Form 990-PF	Other Expenses			Statement 4		
Description	(a) Expenses Per Books	(b) Net Inverment Incoment		(c) Adjusted Net Incom		
CUSTODIAN AND MANAGEMENT FEES FOREIGN TAXES WITHHELD MISCELLANEOUS	206. 23. 9.		206. 23. 9.			0.
To Form 990-PF, Pg 1, ln 23	238.		238.			0.
Form 990-PF	Other Inv	estments			Statement	5
Description	Valuation Method		Book Value		Fair Market Value	
GLENMEDE-ALTERNATIVE ASSETS GLENMEDE-EQUITY MUTUAL FUNDS GLENMEDE-BOND MUTUAL FUNDS GLENMEDE-DIVIDEND RECEIVABLE T ROWE PRICE CONTRIBUTION RECEIVABLE		COST COST COST COST COST COST	87,888. 1,492,224. 255,644. 229. 1,373,755. 24,702.		87,856. 1,519,968. 254,636. 229. 1,373,755. 24,702.	
Total to Form 990-PF, Part II	, line 13	•	3	3,234,442.	3,261,1	46.