Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

roi	calei	idar year 2019 of tax year beginning		, and ending				
Na	me o	foundation			A Employer identification	number		
1 ,	HE	ITHAN FOUNDATION, INC.			23-2896573			
		nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number			
(:/0	HTT&S, 100 FOUR FALLS	#300		610-940-41	.72		
_		own, state or province, country, and ZIP or foreign p		<u>.</u>	C If exemption application is p	ending, check here		
	-	•	28-2950					
		all that apply: Initial return		ormer public charity	D 1 Foreign organizations	s, check here		
_		7 Final return	Amended return	, ,				
		Address change	Name change		2 Foreign organizations me check here and attach co	eeting the 85% test, omputation		
н	Check	type of organization: X Section 501(c)(3) ex		~1	E If private foundation sta			
Ï	_		Other taxable private founda	ation ()	under section 507(b)(1			
I F		arket value of all assets at end of year J Accounti		Accrual	F If the foundation is in a			
		· · · · · · · · · · · · · · · · · · ·	her (specify)		under section 507(b)(1			
	-\$	6,505,964. (Part I, colun	nn (d), must be on cash bas	ıs.)		,, ,,		
	art I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements		
نت		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc., received	0.		N/A			
	2	Check X If the foundation is not required to attach Sch. 8						
/.	3	interest on savings and temporary cash investments						
X	4	Dividends and interest from securities	126,072.	126,072.		STATEMENT 1		
)	5a	Gross rents						
	Ь	Net rental income or (loss)				1		
	6a	Net gain or (loss) from sale of assets not on line 10	172,525.					
nue	Ь	Gross sales price for all assets on line 6a 434, 919.		***				
Revenue	7	Capital gain net income (from Part IV, line 2)		172,525.				
ď	8	Net short-term capital gain						
7	9	Income modifications	· 					
203	10a	Gross sales less returns and allowances						
•	Ь	Less Cost of goods sold						
<	C	Gross profit or (loss)						
>	11	Other income						
5	12	Total Add lines 1 through 11	298,597.	298,597.				
	13	Compensation of officers, directors, trustees, etc	40,000.	0.		0.		
ū	14	Other employee salaries and wages						
Z	15	Pension plans, employee benefits						
Ses	₫16a	Legal fees STMT 2	5,471.	<u>5,471.</u>	,	0.		
Sen Defi	🎝 b	Accounting fees						
Ä	g c	Other professional fees STMT 3	16,669.	16,669.	DEAC	0.		
Operating and Administrative Expens	17	Interest			RECE			
trat	18	Taxes STMT 4	3,822.	0.	<u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	0.		
ī.	19	Depreciation and depletion			19 JUL 2 (2020		
Ę,	20	Occupancy			101	S S S		
Ă	21	Travel, conferences, and meetings			1 COCK	 		
and	22	Printing and publications			L UGDEN	4. U		
2	23	Other expenses						
rat	24	Total operating and administrative	[00 140		,		
Spe		expenses Add lines 13 through 23	65,962.	22,140.		0.		
_	25	Contributions, gifts, grants paid	233,955.			233,955.		
	26	Total expenses and disbursements.	000 017	00 140		222 055		
		Add lines 24 and 25	299,917.	22,140.		233,955.		
		Subtract line 26 from line 12:	1 200					
		Excess of revenue over expenses and disbursements	-1,320.	276 455				
	i	Net investment income (if negative, enter -0-)		276,457.	NT / B	<u> </u>		
	i c	Adjusted net income (if negative, enter -0-)	1	•	N/A			

_			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29		
	(must agree with end-of-year figure reported on prior year's return)	1	5,124,722.
2	Enter amount from Part I, line 27a	2	-1,320.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	5,123,402.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	5,123,402.

3

6

7

8

SEE ATTACHED STATEMENTS

2-story brick warehouse; or common stock, 200 shs. MLC Co.)

(f) Depreciation allowed

(or allowable)

(j) Adjusted basis

as of 12/31/69

Adjusted qualifying distributions

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

258,290

242,945

257,590

263,900

251,617

Part IV

(e) Gross sales price

(i) FMV as of 12/31/69

2 Capital gain net income or (net capital loss)

If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

If section 4940(d)(2) applies, leave this part blank.

(a) Base period years

Calendar year (or tax year beginning in)

2018

2017

2016

2015

2014

the foundation has been in existence if less than 5 years

Enter 1% of net investment income (1% of Part I, line 27b)

Enter qualifying distributions from Part XII, line 4

Enter the net value of noncharitable-use assets for 2019 from Part X, line 5

Total of line 1, column (d)

Multiply line 4 by line 3

7 Add lines 5 and 6

923521 12-17-19

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

434,919.

1a

b C d е

b C d

е

a b C d

е

.044400

6,135,209.

272,40<u>3.</u>

275,168.

<u> 233,955.</u>

ITHANFD1

2,765.

See the Part VI instructions.

	sses for Tax on Investment Income	· · · · ·							
	describe the kind(s) of property sol	d e.g. real estate	(b) How acquired (c) Date acquired (d) Date sold						
2-story bri	ick warehouse; or common stock, 2	00 shs. MLC Co.	P - Purchase (mo., day, yr.) (mo., day, yr.)						
1a 284.582 SHS CAI	PITAL GROUP GLOB	AL EOU FUND	P 12/28/1701/24/19						
	b 47.52 SHS AMERICAN HIGH INCOME FUND P 09/28/1803								
c 139.52 SHS CAP	ITAL GROUP CORE	BOND FUND	P 08/13/1203/11/19						
d 13.42 SHS CAPIT	TAL WORLD BOND F	UND	P 03/23/1803/11/19						
e 1.4 SHS WASHING	GTON MUTUAL INVE	STORS	P 09/14/1803/11/19						
f 262.8 SHS CAPIT	TAL GROUP GLOBAL	EQ FUND	P 12/28/1704/25/19						
	TAL GROUP GLOBAL		P 12/28/1704/26/19						
	INGTON MUTUAL IN		P 09/14/1804/26/19						
	ITAL GROUP GLOBA		P 12/28/1705/01/19						
	TAL GROUP GLOBAL	EQ FUND	P 12/28/17/07/25/19						
k 193 SHS AMERICA			P 04/30/1911/11/19						
	ERICAN HIGH INCO		P 06/28/1911/11/19						
	ERICAN HIGH INCO	ME	P 03/29/1911/11/19 P 07/31/1911/11/19						
	<u>CAN HIGH INCOME</u> PITAL GROUP CORE	P -	P 08/30/1911/11/19						
0 189.727 SHS CAI			(h) Gain or (loss)						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) plus (f) minus (g)						
a 3,970.		4,365.	-395.						
<u>b</u> 477.		487.							
<u>c</u> 1,399.		1,475.							
d 262.		272.	-10.						
e 62.		65.							
f 4,094.		4,031.	63.						
g 2,000.		1,960. 1,830.	40.						
h 1,823.	-	3,741.	71.						
$\frac{1}{1}$ $\frac{3,612}{447}$.		428.	19.						
k 1,919.		1,983.	-64.						
1,991.		2,041.	-50.						
m 2,025.		2,067.	-42.						
n 1.		1.	0.						
0 1,945.		1,962.	-17.						
Complete only for assets showing	g gain in column (h) and owned by	the foundation on 12/31/69	(I) Losses (from col. (h))						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (ı) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")						
a			-395.						
b									
С			-76.						
d									
e			-3.						
f			63.						
9			40.						
h			<u>-7.</u>						
1			71. 19.						
1									
k			-50.						
			-30: -42:						
<u>m</u>			0.						
<u>n</u>			-17.						
0									
2 Capital gain net income or (net cap	pital loss) { If gain, also enter If (loss), enter "-0	n in Part I, line 7 -" in Part I, line 7	2						
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, of (loss), enter "-0-" in Part I, line 8	s) as defined in sections 1222(5) an column (c).		3						

	ses for Tax on Investment Income			In	, 	
2-story brid	describe the kind(s) of property so ck warehouse; or common stock, 2	ld, e.g , real estate, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a CAPITAL GAINS I	IVIDENDS					
D						
<u> </u>						
<u></u> _						_
<u> </u>					-	
<u> </u>						
<u> </u>					-	
<u>'</u>						
<						
<u> </u>						
m						
1						-
)		T (10)	T	<u> </u>	00	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	ļ <u>-</u>	(h) (e) p	Gain or (loss) lus (f) minus (g)	
135,013.			 	-		135,013
		-	 			
	<u> </u>				-	
	 -					
					·	
	· · · · · · · · · · · · · · · · · · ·				<u> </u>	
						
			_			
-			 			
Complete only for access chayges	gain in column (h) and owned by	the foundation on 12/31/60	+		ens (from sol (b))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		Gains (excess of	ses (from col. (h)) of col. (h) gain over ot less than "-0-")	col. (k),
	40 01 120 1100	(),				135,013
			 			
			 			
			-			
			 			
			+			
		-	+			
			+		_	
			1			
		<u> </u>	1			
Capital gain net income or (net cap		r in Part I, line 7 0-" in Part I, line 7	2			172,525
Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c) as defined in sections 1222(5) ai olumn (c).	na (6):			NT / N	

Form	990-PF (2019) THE ITHAN FOUNDATION, INC.	<u> 23-2</u>	28965	73		Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	see ins	tru	ctio	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					1
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			_		أ
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		!	5,5	<u> 29.</u>
	of Part I, line 27b	l				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2				0.
-	Add lines 1 and 2	_3		;	<u> 5, 5</u>	<u> 29.</u>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			<u>5,5</u>	<u> 29.</u>
	Credits/Payments:					
	2019 estimated tax payments and 2018 overpayment credited to 2019					Í
	Exempt foreign organizations - tax withheld at source 6b 0.					
	Tax paid with application for extension of time to file (Form 8868) 6c 0 •	İ				-
	Backup withholding erroneously withheld 0.					
	Total credits and payments. Add lines 6a through 6d	7				0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		_		$\frac{10.}{20}$
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			5,7	<u> 39.</u>
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2020 estimated tax	11				
	rt VII-A Statements Regarding Activities			\neg	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	1111	<u> </u>		163	X
	any political campaign?	ition		la Ib		X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defin	ILION		10		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or					
_	distributed by the foundation in connection with the activities.			ا- ما		
	Did the foundation file Form 1120-POL for this year?			lc		
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$\int \text{0.} \text{0.} \text{0} \cdot \text{0.} \text{0.}					
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0 . Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. > \$					
	Has the foundation engaged in any activities that have not previously been reported to the IRS?		-	2		<u>x</u> ,
2	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	r				İ
Ü	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			la l		<u>X</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A 4	Ь		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
•	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
-	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law		_		
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		Г	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. NONE					ı İ
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		_ _			
	of each state as required by General Instruction G? If "No," attach explanation		[[3b	Х	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar				1
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV			9		<u>x</u> (
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			0		<u> </u>
			Form	9 9 0	-PF	(2019)

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	_11		X
12	and the second s			
	If "Yes," attach statement. See instructions SEE STATEMENT 6 SEE STATEMENT 7	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13_	X	
	Website address ► N/A			
14	The books are in care of ▶ JOHN A. TERRILL, II, ESQUIRE Telephone no. ▶610-94			
	Located at ▶ 100 FOUR FALLS, SUITE 300, WEST CONSHOHOCKEN, PA ZIP+4 ▶19	428	<u>-29</u>	50_
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16_		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			1
	foreign country	L		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	<u>No</u>
1a	a During the year, did the foundation (either directly or indirectly):			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			Ì
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	——————————————————————————————————————	١.		
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			1
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
		10		
	Organizations relying on a current notice regarding disaster assistance, check here Did the foundation aggree is a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
9	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	···		
2	defined in section 4942(j)(3) or 4942(j)(5)):			A7_ C#60
	a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
•	6d and 6e) for tax year(s) beginning before 2019?			}
	If "Yes," list the years \(\bigs\),			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
-	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1
	• ,]
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	olf "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from leopardy before the first day of the tax year beginning in 2019?	4b		X

Total number of other employees paid over \$50,000

0.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,228,311.
b	Average of monthly cash balances	1b	6,228,311.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d _	6,228,639.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.	ŀ	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,228,639.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	93,430.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,135,209.
6	Minimum investment return. Enter 5% of line 5	6	306,760.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	306,760.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	5,529.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	301,231.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	301,231.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	301,231.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	233,955.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	233,955.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	233,955.
	Note: The amount on line 6 will be used in Part V. column (b) in subsequent years when calculating whether the foundation of	nalifies for	the section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				301,231.
2 Undistributed income, if any, as of the end of 2019		"		
a Enter amount for 2018 only			82,637.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			

4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 233,955.				
			82,637.	
a Applied to 2018, but not more than line 2a			82,037.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		U •		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			151 310
d Applied to 2019 distributable amount				151,318.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018, Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				149,913.
7 Amounts treated as distributions out of			·	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				· - -
•	0.			
not applied on line 5 or line 7	U •			<u> </u>
9 Excess distributions carryover to 2020	0.			
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016			1	
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

	IAN FOUNDATI			23-28	96573 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo	r 2019, enter the date of	the ruling	▶		
b Check box to indicate whether the found	dation is a private operatii	ng foundation describe <u>d i</u>	n section	4942(J)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	<u> </u>	
income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4, for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		_			
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6, for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					_
512(a)(5)), or royalties)					
(2) Support from general public				-	
and 5 or more exempt organizations as provided in					
section 4942(J)(3)(B)(III)			_		
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	had \$5,000 or mo	ore in assets
at any time during t	the year-see insti	ructions.)			
1 Information Regarding Foundation					
a List any managers of the foundation wh			ributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed in	nore than \$5,000). (See s	ection 507(a)(2).)			
NONE					· · · · · · · · · · · · · · · · · · ·
b List any managers of the foundation wh other entity) of which the foundation ha			or an equally large portion	on of the ownership of a pa	artnership or
**	Sa 10% of greater filteres	SI.			
NONE			·		
2 Information Regarding Contribut					
Check here ► X if the foundation of the foundation makes gifts, grants, etc.,					esis for funds. If
_					
a The name, address, and telephone num	iber or email address of tr	ne person to wnom applic	ations should be address	sea.	
b The form in which applications should be	ne cultimitted and informs	tion and materials they sh	only include.	·	
the form in which applications should t			outo include.		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or o	other factors:	
					Form 000 DF (00.40)
923601 12-17-19					Form 990-PF (2019)

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or Foundation show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year 501(C)(3) GRANT TO ANOTHER BALTIMORE COMMUNITY FOUNDATION N/A 2 EAST READ STREET ORGANIZATION 501(C)(3) ORGANIZATION 46,791. BALTIMORE, MD 21202 COMMUNITY FUNDS, INC. N/A 501(C)(3) GRANT TO ANOTHER ORGANIZATION 501(C)(3) ORGANIZATION 909 THIRD AVENUE NEW YORK, NY 10022 46,791. GULF COAST COMMUNITY FOUNDATION 501(C)(3) GRANT TO ANOTHER N/A 601 TAMIAMI TRAIL SOUTH ORGANIZATION 501(C)(3) ORGANIZATION VENICE, FL 34285 93,582. THE COMMUNITY FOUNDATION BOULDER N/A 501(C)(3) GRANT TO ANOTHER COUNTY ORGANIZATION 501(C)(3) ORGANIZATION 1123 SPRUCE STREET 46,791. BOULDER CO 80302 ▶ 3a 233,955. Total b Approved for future payment NONE Total Form **990-PF** (2019)

Form 990-PF (2019) THE ITHAN FOUN	DATION, 1	INC.		23-2	2896573 Page 1
Part XVI-A Analysis of Income-Produc	cing Activitie	es			
Fator and a surface at the surface and sector	Unrelated b	usiness income	Exclud	led by section 512, 513, or 514	/=\
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code		Code	7	
<u> </u>			++		
b			$+\cdot\cdot$		<u> </u>
c			+ +		
d					
e			+ +		<u> </u>
g Fees and contracts from government agencies					<u> </u>
2 Membership dues and assessments			1 - 1		
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					126,072
5 Net rental income or (loss) from real estate:				· · · · · · · · · · · · · · · · · · ·	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			<u> </u>		
8 Gain or (loss) from sales of assets other					
than inventory			+		172,525
9 Net income or (loss) from special events			+ +		
10 Gross profit or (loss) from sales of inventory			+ +		
11 Other revenue:					
a			 		
b		-	+		
<u> </u>			+ +	-	
d			+		
e12 Subtotal. Add columns (b), (d), and (e)		0.	+ +	0.	298,597
13 Total. Add line 12, columns (b), (d), and (e)			•	13	
(See worksheet in line 13 instructions to verify calculations.)				10	200,301
		uliabusant of F		D	
Part XVI-B Relationship of Activities t	o the Accom	iplishment of E	xempt	Purposes	
Line No. Explain below how each activity for which inco			A contribi	uted importantly to the accom	plishment of
the foundation's exempt purposes (other than			TNO	21/2 21/2 C2 T17 1	TANDEDO DUD
4 THIS IS A GRANT MAKING				OME AND GAIN	
FOUNDATION TO MAKE GRAI	NTS TO UT	HER SUI(C))(3)	CHARITABLE OF	RGANIZATIONS
					·
				·	
					
				· · ·	
					
				-	

Do the arganeation detectly or indirectly engine in any of the following with any other organization (%) (%) the control 501(c) (other than section 501(c)) (other 501(c	Form 990-PF (THAN FOUNDATION egarding Transfers to a nizations	N, INC. and Transactions a	and Relationsh	23-289 hips With Nonchar	6573 itable	Page 13
(d) the translation of 16(K)3 organizations or in eaction 627, relating to political organizations? 1 Translate from the reporting foundation to a noncharitable exempt organization of: 1 (1) Cash 2) Other translations 1 (1) Sales of a sasets to a noncharitable exempt organization (1) Sales of a sasets from a noncharitable exempt organization (2) Purchase of a sasets from a noncharitable exempt organization (3) Rental of beddes, equipment, or other assets (4) Rental of beddes, equipment, or other assets (5) Loans or fixing quarteries (6) Performance of services or membership or fundrasing solicitations 2 Sharing of societies, equipment, marling lest, other assets, or past employees 3 Sharing of societies, equipment, marling lest, other assets, or past employees 4 If the answert or any of the above x-fix; complete the (coloring schedie). Column (b) should always show the fair market value of the goods, other assets, or exercises given by the reporting foundation. If the foundation received less than fair market value in any translation or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any translation or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any translation or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any translations, and sharing arrangements. N/A (a) there is no foundation directly or indirectly	1 Did the or	rganization directly or indi	rectly engage in any of the following	ng with any other organizati	ion described in sect	on 501(c)	Y	es No
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Case (2) Other assets (3) Other assets (4) Other transactions: (1) Sales of assets from a noncharitable exempt organization (3) Renat of landerses, equipment, or other assets (4) Renaturement rangements (5) Loans or frain guiranties (6) Performance of sevores or membership or fundasing solicitations (6) Performance of sevores or membership or fundasing solicitations (7) Sales of frain guiranties (8) Loans or frain guiranties (9) Arriomance of sevores or membership or fundasing solicitations (9) Performance of sevores or membership or fundasing solicitations (1) Sales of frain guiranties (1) Case or find guiranties (1) Sales of frain guiranties (1) Sales of frain guiranties (2) Performance of sevores or membership or fundasing solicitations (3) Loans or find guiranties (4) It is answer to any or the above is Yes, complete the following solicidus (column (s) should always show the fair market value of the goods, other assets, or services received. (4) Lee no. (b) Arriomation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations discribed in section 501(c) (other than sect				•]
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in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship VA Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, if perfue, correct, and complete perfusation of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Signature of officer or trustee Paid Preparer Use Only In the Print Standard Print Stand		١						
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N/A Sign Here Sign				(b) Type of organization		c) Description of relations!	קור	
Sign Here Signature of officer or trustee Primt/Type preparer's name Preparer Use Only Pirm's name ► HECKSCHER, TEILLON, TERRILL & SAGER PC Firm's address ► 100 FOUR FALLS, SUITE 300 WEST CONSHOHOCKEN, PA 19428-2950 Place Signature of the best of my knowledge and statements, and to the last of my knowledge and statements, and to the last of my knowledge and statements, and to the last of my knowledge and statements, and to the last of my knowledge and statements, and to the last of my knowledge and statements, and to the last of my knowledge a	N/A			1.7.2.		·		
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Print/Type preparer's name JOHN A. TERRILL, II Preparer Use Only Print/Type preparer's name JOHN A. TERRILL, II Firm's name Propaler's signature JOHN A. TERRILL, II Propaler's signature JOHN A. TERRILL, II Propaler's signature JOHN A. TERRILL, II Propaler's signature JOHN A. TERRILL, II Propaler's signature Propaler's signature JOHN A. TERRILL, II Propaler's signature JOHN A. TERRILL, II Propaler's signature Propaler's signature Propaler's signature JOHN A. TERRILL, II Propaler's signature Propaler	Sign Here	elief, it se true, correct, and cor	mplete Declaration of preparer (other tha		secret	has any knowledge retu sho	m with the p wn below? S	reparer See instr
Paid Preparer Use Only JOHN A. TERRILL, II ESQUIRE Firm's name ► HECKSCHER, TEILLON, TERRILL & SAGER PC Firm's eddress ► 100 FOUR FALLS, SUITE 300 WEST CONSHOHOCKEN, PA 19428-2950 Phone no. 610-940-2600	Sigi				·			
Paid Preparer Use Only Firm's name ► HECKSCHER, TEILLON, TERRILL & SAGER PC Firm's EIN ► 23-2770983 Firm's address ► 100 FOUR FALLS, SUITE 300 WEST CONSHOHOCKEN, PA 19428-2950 Phone no. 610-940-2600				Signature	1 / / 1			
Preparer Use Only Firm's address ► 100 FOUR FALLS, SUITE 300 WEST CONSHOHOCKEN, PA 19428-2950 P00554944 Preparer Firm's name ► HECKSCHER, TEILLON, TERRILL & SAGER PC Firm's EIN ► 23-2770983 Phone no. 610-940-2600		JOHN A. TE	RRILL, II////	¥4	7/9/200	self- employed		
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Firm's address ► 100 FOUR FALLS, SUITE 300 WEST CONSHOHOCKEN, PA 19428-2950 Phone no. 610-940-2600	•	Firm's name ► HEC	KSCHER, TEILLON	I, TERRILL &	SAGER PC	Firm's EIN > 23-2"	77098	3
WEST CONSHOHOCKEN, PA 19428-2950 Phone no. 610-940-2600	Use Only		· V		<u></u>			
WEST CONSHOHOCKEN, PA 19428-2950 Phone no. 610-940-2600		Firm's address ► 10	0 FOUR FALLS, S	SUITE 300				
		ſ			2950	Phone no. 610-94	<u> 10-26</u>	00
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FORM 990-PF DIVID	ENDS	AND INTER	EST FROM SECUR	ITIES ST	CATEMENT 1
GROSS SOURCE AMOU		CAPITAL GAINS DIVIDENDS	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GUARDIAN GROUP 261,	085.	135,01	3. 126,072.	126,072.	
TO PART I, LINE 4 261,	085.	135,01	126,072.	126,072.	
FORM 990-PF		LEGAL	FEES	Si	CATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HECKSCHER, TEILLON, TERRILL & SAGER	L	5,471.	5,471.		0.
TO FM 990-PF, PG 1, LN 16A		5,471.	5,471.		0.
FORM 990-PF	ОТІ	HER PROFES	SIONAL FEES	នា	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CAPITAL GROUP FEES		16,669.	16,669.		0.
TO FORM 990-PF, PG 1, LN 1	6C 	16,669.	16,669.		0.
FORM 990-PF		TAXES		នា	PATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2018 TAX ON NET INVESTMENT INCOME		3,822.	0.		0.
TO FORM 990-PF, PG 1, LN 1	8	3,822.	0.		0.

FORM 990-PF O	THER I	NVESTMENTS		STATEMENT 5
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AMERICAN HIGH-INCOME TRUST CL F3 CAPITAL GROUP CORE BOND FD CAPITAL WORLD BOND FD CL F3 CAPITAL GLOBAL EQUITY FD EMERGING MARKETS GROWTH FD NEW ECONOMY FD CL F3 SMALLCAP WORLD FD CL F3 INVESTMENT COMPANY OF AMERICA CL F3 WASHINGTON MUTUAL INVESTORS FUND CL	F3	FMV FMV FMV FMV FMV FMV FMV FMV	415,799. 1,150,737. 394,767. 1,530,638. 280,202. 215,473. 224,049. 442,818. 468,919.	385,744. 1,139,837. 382,607. 2,621,355. 329,197. 331,145. 330,304. 463,380.
TOTAL TO FORM 990-PF, PART II, L FORM 990-PF EXPLANATION CONCE			5,123,402.	6,505,964. STATEMENT 6

EXPLANATION

THE PERSON THAT HAS ADVISORY AUTHORITY OVER THE DONOR ADVISED FUND MAKES NON-BINDING RECOMMENDATIONS TO THE DONOR ADVISED FUND AS TO DISTRIBUTIONS FROM THE FUND. ALL DISTRIBUTIONS FROM THE DONOR ADVISED FUND ARE TO FURTHER THE PURPOSES DESCRIBED UNDER SECTION 170(C)(2)(B), IN THAT THE RECEIPIENTS ARE RELIGIOUS, EDUCATIONAL OR CHARITABLE ORGANIZATIONS.

HODA OOO DH	EVELANAMION CONCERNING DARM VITT & TIME 12	STATEMENT	7	
FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 12	STATEMENT	,	
COCOTON 170/0\/O\/D\ CONTONE				
	SECTION 170(C)(2)(B) STATEMENT			

EXPLANATION

THE PERSON THAT HAS ADVISORY AUTHORITY OVER THE DONOR ADVISED FUND MAKES NON-BINDING RECOMMENDATIONS TO THE DONOR ADVISED FUND AS TO DISTRIBUTIONS FROM THE FUND. ALL DISTRIBUTIONS FROM THE DONOR ADVISED FUND ARE TO FURTHER THE PURPOSES DESCRIBED UNDER SECTION 170(C)(2)(B), IN THAT THE RECEIPIENTS ARE RELIGIOUS, EDUCATIONAL OR CHARITABLE ORGANIZATIONS.