

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation LUTRON FOUNDATION		A Employer identification number 23-2322928	
Number and street (or P.O. box number if mail is not delivered to street address) 7200 SUTER RD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code COOPERSBURG, PA 18036		B Telephone number (see instructions) (610) 282-3800	
G Check all that apply: <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 5,258,141		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .	14	14		
	4 Dividends and interest from securities . . . . .	145,286	144,844		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	252,315			
	b Gross sales price for all assets on line 6a _____				
		3,776,682			
	7 Capital gain net income (from Part IV, line 2) . . . . .		252,315		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
Operating and Administrative Expenses	10a Gross sales less returns and allowances _____				
	b Less: Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 Total. Add lines 1 through 11 . . . . .	397,615	397,173		
	13 Compensation of officers, directors, trustees, etc. . . . .	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	4,750	2,375		2,375
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	7,734	667		0
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	28,599	28,584		15
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	41,083	31,626		2,390
	25 Contributions, gifts, grants paid . . . . .	808,408			808,408
	26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	849,491	31,626		810,798
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-451,876			
	b Net investment income (if negative, enter -0-)		365,547		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	849,242	405,396	405,396
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U.S. and state government obligations (attach schedule)	317,844	1,731,111	1,744,476
	b Investments—corporate stock (attach schedule) . . . . .	2,723,945	1,175,594	1,440,779
	c Investments—corporate bonds (attach schedule) . . . . .	1,240,909	1,401,137	1,385,681
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .	311,198	277,484	281,809
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,443,138	4,990,722	5,258,141	
Liabilities	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ _____)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	24 Net assets without donor restrictions . . . . .			
	25 Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	26 Capital stock, trust principal, or current funds . . . . .	5,443,138	4,990,722	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 <b>Total net assets or fund balances</b> (see instructions) . . . . .	5,443,138	4,990,722	
30 <b>Total liabilities and net assets/fund balances</b> (see instructions) .	5,443,138	4,990,722		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	5,443,138
2 Enter amount from Part I, line 27a . . . . .	2	-451,876
3 Other increases not included in line 2 (itemize) ▶ _____	3	608
4 Add lines 1, 2, and 3 . . . . .	4	4,991,870
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,148
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	4,990,722

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>	P		
<b>b CLASS ACTION PROCEEDS</b>	P		
<b>c CAPITAL GAINS DIVIDENDS</b>	P		
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 3,765,431		3,524,367	241,064
<b>b</b> 733			733
<b>c</b> 10,518			10,518
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			241,064
<b>b</b>			733
<b>c</b>			10,518
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	2	252,315
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,029,736	6,042,351	0.170420
2017	744,722	5,748,183	0.129558
2016	700,527	5,052,869	0.138639
2015	693,032	5,076,890	0.136507
2014	702,393	4,858,545	0.144569

  

<b>2</b> Total of line 1, column (d)	2	0.719693
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.143939
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	5,473,836
<b>5</b> Multiply line 4 by line 3	5	787,898
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	3,655
<b>7</b> Add lines 5 and 6	7	791,553
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	810,798

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	3,655
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	3,655
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	3,655
<b>6</b>	Credits/Payments:		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	6,000
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	0
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	6,000
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <b>▶</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <b>▶</b>	<b>10</b>	2,345
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> <b>▶</b> 2,345 <b>Refunded</b> <b>▶</b>	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. <b>▶</b> \$ 0 <b>(2)</b> On foundation managers. <b>▶</b> \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>▶</b> \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	Yes	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	Yes	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>▶</b> PA		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i> . . . . .		No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .		No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ▶ <u>JOHN R WOODMAN</u> Telephone no. ▶ <u>(610) 282-3800</u>			

Located at ▶ 7200 SUTER ROAD COOPERSBURG PAZIP+4 ▶ 18036

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>			
<b>16</b>	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/>	<b>1b</b>	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) . . . . .	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	<b>4b</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance check here. . . . .	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .			
	If "Yes" to 6b, file Form 8870.			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN S HAKKARAINEN 7200 SUTER ROAD COOPERSBURG, PA 18036	PRESIDENT & DIRECTOR 0.00	0	0	0
MICHAEL W PESSINA 7200 SUTER ROAD COOPERSBURG, PA 18036	EXECUTIVE VICE PRESIDENT & 0.00	0	0	0
WALTER S PEAKE 7200 SUTER ROAD COOPERSBURG, PA 18036	SECRETARY & TREASURER 0.00	0	0	0
JOHN R WOODMAN 7200 SUTER ROAD COOPERSBURG, PA 18036	ASST. SECRETARY & ASST. TR 0.00	0	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000. . . . .</b>				<b>0</b>

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> LUTRON FOUNDATION CREATED A DISASTER RELIEF FUND TO HELP EMPLOYEES AND THEIR FAMILY MEMBERS FROM LUTRON ELECTRONICS CO, INC., ITS SUBSIDIARIES AND AFFILIATES DIRECTLY AFFECTED BY NATURAL DISASTERS.	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
Total. Add lines 1 through 3 . . . . . ▶	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	4,554,380
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,002,814
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	5,557,194
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	5,557,194
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	83,358
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	5,473,836
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	273,692

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	273,692
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	3,655
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	3,655
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	270,037
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	608
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	270,645
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	270,645

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	810,798
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	810,798
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	3,655
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	807,143

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				270,645
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .	468,058			
<b>b</b> From 2015. . . . .	443,373			
<b>c</b> From 2016. . . . .	451,360			
<b>d</b> From 2017. . . . .	461,853			
<b>e</b> From 2018. . . . .	739,352			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	2,563,996			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ► \$ 810,798				
<b>a</b> Applied to 2018, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				270,645
<b>e</b> Remaining amount distributed out of corpus	540,153			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,104,149			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	468,058			
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a. . . . .	2,636,091			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .	443,373			
<b>b</b> Excess from 2016. . . . .	451,360			
<b>c</b> Excess from 2017. . . . .	461,853			
<b>d</b> Excess from 2018. . . . .	739,352			
<b>e</b> Excess from 2019. . . . .	540,153			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	808,408
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	0

Enter gross amounts unless otherwise indicated.

[illegible]

## Part XVII

- |   |  |    |  |    |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .  | 1c |  | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |    |  |    |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** _____ Signature of officer or trustee	2020-07-09 _____ Date	***** _____ Title

May the IRS discuss this return with the preparer shown below  
 (see instr.) ☒ **Yes** ☐ **No**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN  P01372721
	MICHELLE MALIMBAN				
	Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325
	Firm's address ▶ 30 SOUTH 17TH STREET SUITE 710 PHILADELPHIA, PA 19103				Phone no. (215) 765-4600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLENTOWN ART MUSEUM 31 NORTH 5TH STREET ALLENTOWN, PA 18101		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	6,500
ALLENTOWN SCHOOL DISTRICT FOUNDATION PO BOX 328 ALLENTOWN, PA 18105		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,650
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN, PA 18101		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	5,000
<b>Total . . . . . ▶ 3a</b>				808,408

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLIANCE HALL OF ALLENTOWN INC 245 NORTH 6TH STREET ALLENTOWN, PA 18102		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	500
ARTQUEST 25 WEST 3RD STREET SUITE 300 BETHLEHEM, PA 18015		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	4,146
BACH CHOIR OF BETHLEHEM 440 HECKEWELDER PL BETHLEHEM, PA 18018		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
<b>Total . . . . .</b> ► <b>3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BETHLEHEM AREA VOCATIONAL - TECHNICAL SCHOOL 3300 CHESTER AVE BETHLEHEM, PA 18020		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	750
BIG BROTHERS BIG SISTERS OF LEHIGH VALLEY 41 S CARLISLE ST ALLENTOWN, PA 18109		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	500
BOROUGH OF COOPERSBURG 5 N MAIN ST COOPERSBURG, PA 18036		GOV	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	5,000
<b>Total . . . . . ▶ 3a</b>				808,408



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRANDYWINE HEIGHTS AREA SCHOOL DISTRICT 200 W WEIS ST TOPTON, PA 19562		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,200
BURN PREVENTION NETWORK 236 N 17TH ST ALLENTOWN, PA 18104		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
CARNEGIE MELLON UNIVERSITY - SPIRA AWARD PO BOX 815 PITTSBURGH, PA 152309873		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	4,000
<b>Total . . . . . ▶ 3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CITY OF ALLENTOWN 3000 PARKWAY BLVD ALLENTOWN, PA 18104		GOV	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	2,500
CIVIC THEATRE OF ALLENTOWN 527 N 19TH STREET ALLENTOWN, PA 18104		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	20,000
COMMUNITY BIKE WORKS 235 N MADISON STREET ALLENTOWN, PA 18102		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITES	1,000
<b>Total . . . . . ▶ 3a</b>				808,408

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CORNELL UNIVERSITY 616 THURSTON AVENUE ITHACA, NY 14853		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	2,000
CYBERSONICS TECHNOLOGY TEAM 103 35 CHURCH HILL ROAD KINTERSVILLE, PA 18930		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	2,500
DESALES UNIVERSITY 2755 STATION AVENUE CENTER VALLEY, PA 18034		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	9,908
<b>Total . . . . .</b> ► <b>3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EAST PENN SCHOOL DISTRICT EDUCATION FOUNDATION - EMMAUS HIGH SCHOOL ROBOTIC 500 MACUNGIE AVENUE EMMAUS, PA 18049		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	3,500
EISENHOWER EXCHANGE FELLOWSHIPS INCORPORATED 250 SOUTH 16TH STREET PHILADELPHIA, PA 19102		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	50,000
ELECTRICAL SAFETY FOUNDATION INTERNATIONAL INC 1300 NORTH 17TH STREET SUITE 1847 ROSSLYN, VA 22209		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	5,000
<b>Total</b> . . . . .			<b>3a</b>	808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FOGELSVILLE FIRE COMPANY - STATION 8 7850 LIME ST FOGELSVILLE, PA 18051		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITES	1,000
FOX CHASE CANCER CENTER 333 COTTMAN AVENUE PHILADELPHIA, PA 19111		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	38,900
FRATERNAL ORDER OF POLICE PLANTATION 7360 NW 5TH ST PLANTATION, FL 33317		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,500
<b>Total . . . . . ▶ 3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GIRL SCOUTS OF EASTERN PENNSYLVANIA INC PO BOX 309 LAFAYETTE HILL, PA 194440309		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	25,000
GOOD SHEPHERD REHABILITATION NETWORK 850 5TH STREET ALLENTOWN, PA 18103		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	16,170
GOOD WILL FIRE COMPANY - TREXLERTOWN 7723 HAMILTON BLVD TREXLERTOWN, PA 18087		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITES	1,000
<b>Total . . . . . ▶ 3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HANOVER COUNTY 9097 ALTEE STATION RD SUITE 304 MECHANICSVILLE, VA 23116		GOV	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
LEHIGH CARBON COMMUNITY COLLEGE FOUNDATION 4525 EDUCATION PARK DRIVE SCHNECKSVILLE, PA 18078		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	5,000
LEHIGH UNIVERSITY - ZOELLNER ARTS CENTER 306 S NEW ST STE 500 BETHLEHEM, PA 180151652		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	16,940
<b>Total . . . . . ▶ 3a</b>				808,408

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LEHIGH VALLEY COMMUNITY FOUNDATION 840 HAMILTON ST 310 ALLENTOWN, PA 18101		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITES	10,000
LEHIGH VALLEY HEALTH NETWORK 2100 MACK BLVD ALLENTOWN, PA 18103		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	239,100
LOWER MACUNGIE FIRE DEPT PO BOX 3002 WESCOSVILLE, PA 18106		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	2,000
<b>Total . . . . . ▶ 3a</b>				808,408



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
MACUNGIE AMBULANCE CORPS 5550 N WALNUT ST MACUNGIE, PA 18062		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
MANUFACTURER'S RESOURCE CENTER 7200A WINDSOR DRIVE ALLENTOWN, PA 18106		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	6,000
MINSI TRAILS COUNCIL #502 BOY SCOUTS OF AMERICA PO BOX 20624 LEHIGH VALLEY, PA 180026240		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	24,320
<b>Total . . . . . ▶ 3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MIT INTERNATIONAL - SPIRA TEACHING AWARD 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	8,000
NATIONAL MUSEUM OF INDUSTRIAL HISTORY 511 E 3RD ST SUITE 270 BETHLEHEM, PA 18015		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	460
NORTHAMPTON COUNTY AREA COMMUNITY COLLEGE FOUNDATION 3835 GREEN POND ROAD BETHLEHEM, PA 18020		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NORTHEASTERN UNIVERSITY - SPIRA AWARD 360 HUNTINGTON AVE BOSTON, MA 02115		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	4,000
OFFICER DAVID M PETZOLD MEMORIAL FOUNDATION PO BOX 223 CENTER VALLEY, PA 18034		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	608
PBS 39 FOUNDATION CORPORATION 839 SESAME STREET BETHLEHEM, PA 18015		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	10,000
<b>Total . . . . . ▶ 3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PENN STATE UNIVERSITY - SPIRA AWARD 104 ENGINEERING A BUILDING UNIVERSITY PARK, PA 16802		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	9,000
PENNSYLVANIA COLLEGE OF TECHNOLOGY FOUNDATION INC 1 COLLEGE AVENUE WILLIAMSPORT, PA 17701		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
PENNSYLVANIA ENGINEERING FOUNDATION 908 N SECOND STREET HARRISBURG, PA 17102		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITES	2,000
<b>Total . . . . . ▶ 3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PENNSYLVANIA PARTNERSHIP FOR CHILDREN 200 N 3RD ST 13 FL HARRISBURG, PA 17101		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
PENNSYLVANIA SHAKESPEARE FESTIVAL 2755 STATION AVENUE CENTER VALLEY, PA 18034		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	4,700
SKILLS USA COUNCIL - ELMER GATES AWARD 555 UNION BLVD ALLENTOWN, PA 18109		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	840
<b>Total . . . . .</b> ▶ <b>3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SKILLS USA COUNCIL555 UNION BLVD ALLENTOWN, PA 18109		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,500
SOCIETY OF WOMEN ENGINEERS LEHIGH VALLEY SECTION 2 NORTH 9TH STREET GENN4 ALLENTOWN, PA 18101		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	3,000
SOUTHERN LEHIGH COMMUNITY POOL ASSOCIATION 3900 JACOBY ROAD COOPERSBURG, PA 18036		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITES	10,000
<b>Total . . . . . ▶ 3a</b>				808,408

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTHERN LEHIGH HIGH SCHOOL 5800 MAIN STREET CENTER VALLEY, PA 18034		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITES	4,500
SOUTHERN LEHIGH PUBLIC LIBRARY 3200 PRESTON LN CENTER VALLEY, PA 18034		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,700
ST JOHN'S UNITED CHURCH OF CHRIST 538 THOMAS STREET COOPERSBURG, PA 18036		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	500
<b>Total . . . . . ▶ 3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST LUKE'S HEALTH NETWORK - CHARITY BALL 801 OSTRUM STREET BETHLEHEM, PA 18015		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	6,700
ST LUKE'S HEALTH NETWORK 801 OSTRUM STREET BETHLEHEM, PA 18015		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	20,000
STATE THEATRE CENTER FOR THE ARTS INC 453 NORTHAMPTON STREET EASTON, PA 18042		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,995
<b>Total . . . . . ▶ 3a</b>				808,408



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
THE DA VINCI DISCOVERY CENTER OF SCIENCE AND TECHNOLOGY INC 3145 HAMILTON BLVD BYPASS ALLENTOWN, PA 18103		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	9,505
THE OHIO STATE UNIVERSITY - SPIRA TEACHING AWARD 1480 WEST LANE AVENUE COLUMBUS, OH 43221		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	2,000
TIM ROPER SCHOLARSHIP FUND 164 EAST 1ST STREET WIND GAP, PA 18091		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	250
<b>Total . . . . . ▶ 3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET 433 FRANKLIN BUILDING PHILADELPHIA, PA 19104		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	12,000
UNITED SERVICE ORGANIZATIONS INC PO BOX 96860 WASHINGTON, DC 20077		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
UNITED WAY OF GREATER LEHIGH VALLEY 1110 AMERICAN PARKWAY NE ALLENTOWN, PA 18109		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	152,766
<b>Total</b> . . . . . ► <b>3a</b>				808,408

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UPPER MACUNGIE TOWNSHIP STATION #56 6510 SCHANTZ RD ALLENTOWN, PA 18104		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
UPPER SAUCON AMBULANCE CORPS 5560 CAMP MEETING RD CENTER VALLEY, PA 18034		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,500
UPPER SAUCON TOWNSHIP 5500 CAMP MEETING RD CENTER VALLEY, PA 18034		GOV	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	2,800
<b>Total . . . . . ▶ 3a</b>				808,408

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UPPER SAUCON VOLUNTEER FIRE DEPT 4445 W HOPEWELL RD CENTER VALLEY, PA 18034		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,500
VALLEY YOUTH HOUSE COMMITTEE INC 3400 HIGH POINT BLVD BETHLEHEM, PA 18017		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	5,000
VIA OF THE LEHIGH VALLEY INC 336 W SPRUCE STREET BETHLEHEM, PA 18018		PC	FOR GENERAL SUPPORT OF CHARITABLE ACTIVITIES	1,000
<b>Total . . . . . ▶ 3a</b>				808,408

**TY 2019 Accounting Fees Schedule****Name:** LUTRON FOUNDATION**EIN:** 23-2322928

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,750	2,375		2,375

## TY 2019 Investments Corporate Bonds Schedule

**Name:** LUTRON FOUNDATION

**EIN:** 23-2322928

### Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AFLAC INCORPORATED	20,756	21,385
AFLAC INCORPORATED	20,270	20,573
AMAZON COM	21,172	21,588
AMERICAN HONDA FINANCE CORPORATION	29,826	29,953
APPLE INC	32,184	31,861
BANK OF AMERICA CORPORATION	30,641	32,237
BANK OF AMERICA CORPORATION	15,695	15,953
BB&T CORPORATION	19,882	21,463
BLACKROCK STRATEGIC INCOME OPP	345,130	352,931
CATERPILLAR FINANCIAL	15,296	16,012
CITIBANK	45,321	47,639
COCA COLA	10,721	10,248
COMCAST CABLE COMM HLDGS	47,740	42,298
DUKE ENERGY FLORIDA	30,669	32,865
HOME DEPOT INC	21,027	21,355
JOHN DEERE CAP	33,188	31,003
JP MORGAN CHASE & CO	39,292	42,106
METLIFE INC	40,561	42,987
PEPSICO CAPITAL RESOURCES	18,978	18,998
PEPSICO CAPITAL RESOURCES	15,474	16,111

**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
PNC BANK NATIONAL ASSOCIATION	15,197	15,050
QUALCOMM INC	25,035	25,028
TEMPLETON GLOBAL BOND FUND	197,420	163,751
THE COCA COLA COMPANY	41,953	45,303
THE PROCTER & GAMBLE CO	19,900	21,208
TIAA CREF HIGH YIELD FUND	207,823	205,716
WELLS FARGO	39,986	40,059

TY 2019 Investments Corporate Stock Schedule

Name: LUTRON FOUNDATION  
 EIN: 23-2322928

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCENTURE PLC	5,219	11,371
ACTIVISION BLIZZARD INC	4,687	6,655
AES CORP	7,731	14,049
AFLAC CORP	8,519	10,263
AKAMAI TECHNOLOGIES	8,219	9,588
ALEXION PHARMACEUTICALS INC	9,276	9,193
ALLY FINANCIAL INC	8,884	10,115
ALPHABET INC CAP STK CL A	9,447	10,715
ALTRIA GROUP INC	9,999	10,381
AMDOCS LTD	5,674	10,251
AMERICAN TOWER CORP	8,082	10,572
AMERIPRISE FINANCIAL INC	7,404	9,328
AMETEK INC	8,088	11,769
AMGEN	2,557	10,848
ANTHEM INC	3,556	9,967
APPLIED MATERIALS INC	8,953	12,269
ARISTA NETWORKS INC	4,858	5,085
AT&T INC	9,580	9,770
BAKER HUGHES COMPANY	8,858	9,868
BANK OF AMERICA CORP	8,917	10,672
BEST BUY CO. INC.	7,467	11,326
BIOGEN IDEC INC	10,049	11,572
BOOKING HOLDINGS INC	3,912	4,107
BRISTOL MYERS SQUIBB CO CONTNGNT	249	352
BRISTOL MYERS SQUIBB CO.	15,321	17,973
CADENCE DESIGN SYSTEM	8,909	9,086
CARDINAL HEALTH INC	4,535	5,007
CBRE GROUP INC	7,371	12,503
CENTENE CORP	6,734	9,933
CENTERPOINT ENERGY INC	5,308	5,072



## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB CORP.	9,410	10,368
CISCO SYSTEMS	4,591	11,175
CITIGROUP INC	8,550	10,865
CITIZENS FINANCIAL GROUP INC	6,917	10,112
COGNIZANT TECH SOLUTIONS CRP	8,589	8,559
COMCAST CORP-CL A	5,254	6,206
DAVITA HEALTHCARE PARTNERS INC	4,382	5,852
DELTA AIR LINES INC	9,565	9,942
DISCOVER FINANCIAL SERVICES	8,601	10,263
DISCOVERY COMMUNICATIONS IN CL C	9,509	11,159
EATON CORP PLC ORDINARY	6,105	10,609
EBAY INC	8,658	8,378
ELECTRONIC ARTS	7,633	8,601
EXPEDIA GROUP INC	5,790	4,866
F5 NETWORKS INC	8,201	9,496
FACEBOOK INC-A	8,871	11,084
FIDELITY NATIONAL FINANCIAL IN FNF GROUP	8,200	9,297
FIFTH THIRD BANK	6,270	9,868
FORD MOTOR COMPANY	4,414	4,678
FORTINET INC	9,509	11,850
FORTUNE BRANDS HOME & SECURITY INC	4,394	5,750
FOX CORP CL A	7,503	7,970
GENERAL MILLS INC	7,581	9,587
GLENMEDE SECURED OPTIONS	221,284	224,604
HENRY SCHEIN INC	8,029	7,673
HEWLETT PACKARD ENTERPRISE CO	7,673	7,676
HONEYWELL INTERNATIONAL INC	5,329	9,735
HOST HOTELS & RESORTS	5,070	5,213
HUMANA INC	4,211	6,231
IAC/INTERACTIVE CORP	7,551	8,221

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INGERSOLL-RAND PLC	6,886	12,096
INTERCONTINENTAL EXCHANGE GROUP	4,728	6,201
ISHARES CORE MSCI EMERGING MARKETS	24,922	25,805
ISHARES MSCI ACWI EX US INDX	74,665	76,627
ISHARES S&P SMALLCAP 600	100,323	144,221
JAZZ PHARMACEUTICALS PLC	4,751	4,777
JUNIPER NETWORKS INC	9,376	9,261
KEYSIGHT TECHNOLOGIES INC	6,953	7,595
KROGER CO	8,806	10,320
LAM RESEARCH CORP	5,293	13,158
MARATHON PETROLEUM CORP	5,308	10,423
MCKESSON HBOC INC	7,698	8,161
MEDTRONIC PLC SHS	5,040	5,786
MERCK & CO INC	8,160	9,186
METLIFE INC	7,721	8,512
MICROSOFT CORP	4,647	10,093
MONDELEZ INTL INC CL A	4,659	4,957
MYLAN NV EURO	4,803	5,085
NETAPP INC	6,689	11,579
NEWMONT GOLDCORP CORPORATION	8,738	10,558
NEWS CORP NEW CL A	5,825	6,193
NIELSEN HLDGS PLC	8,950	8,100
NIKE INC CL B	9,338	10,536
NORTHROP GRUMMAN CORP	4,838	4,816
NORWEGIAN CRUISE LINE HLDGS	9,451	10,455
NXP SEMICONDUCTORS N.V.	6,619	10,690
OMNICOM GROUP	8,559	10,290
ORACLE GROP	6,120	8,477
PACKAGING CORP OF AMERICA	4,252	4,928
PARKER-HANNIFIN CORP	8,841	11,114

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PAYPAL HOLDINGS INC	1,084	16,117
PFIZER INC	9,589	9,834
PHILLIPS 66	8,362	8,801
PROLOGIS INC	4,900	5,527
RELIANCE STEEL & ALUMINUM	8,824	10,659
ROSS STORES INC	6,685	9,779
SOUTHERN CO.	6,197	6,370
SOUTHWEST AIRLINES	8,297	9,123
STORE CAPITAL CORP	6,155	5,921
SYNCHRONY FINANCIAL	8,920	9,219
SYNOPSIS INC	6,020	6,682
SYSCO CORP	4,980	6,416
TAKE-TWO INTERACTIVE SOFTWARE	4,692	4,897
TARGET CORP	5,172	12,180
TD AMERITRADE HOLDING CORP	3,785	5,517
TECHNIPFMC LTD	4,273	4,288
TEXAS INSTRUMENTS INC	3,181	5,003
TYSON FOODS INC CLASS A	4,583	4,825
UNITEDHEALTH GROUP INC	2,728	5,880
US BANCORP	8,469	10,494
VALERO ENERGY CORP	6,227	8,616
VISA INC-CLASS A SHARES	7,568	11,274
WELLS FARGO CO	8,884	9,845
XEROX HOLDINGS CORP	7,053	7,964

**TY 2019 Investments Government Obligations Schedule****Name:** LUTRON FOUNDATION**EIN:** 23-2322928**US Government Securities - End  
of Year Book Value:**

1,731,111

**US Government Securities - End  
of Year Fair Market Value:**

1,744,476

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

## TY 2019 Investments - Other Schedule

**Name:** LUTRON FOUNDATION

**EIN:** 23-2322928

### Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GLENMEDE QUANT US LONG/SHORT EQUITY	AT COST	277,484	281,809

**TY 2019 Other Decreases Schedule**

**Name:** LUTRON FOUNDATION

**EIN:** 23-2322928

Description	Amount
CHANGE IN VALUE OF INVESTMENTS	1,148

**TY 2019 Other Expenses Schedule****Name:** LUTRON FOUNDATION**EIN:** 23-2322928**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAN & MANAGEMENT FEES	28,584	28,584		0
PA FILING FEES	15	0		15

**TY 2019 Other Increases Schedule**

**Name:** LUTRON FOUNDATION

**EIN:** 23-2322928

Description	Amount
RETURNED GRANT	608



**TY 2019 Taxes Schedule****Name:** LUTRON FOUNDATION**EIN:** 23-2322928

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	667	667		0
FEDERAL TAXES	7,067	0		0