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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation: G B STUART CHAR FOUNDATION

A Employer identification number: 23-2042245

Number and street (or P O box number if mail is not delivered to street address): 15 STATE STREET

Room/suite:

B Telephone number (see instructions): (717)243-3737

City or town, state or province, country, and ZIP or foreign postal code: CARLISLE PA 17013

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 21,559,457.

J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ▶ ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	29.	29.		
4	Dividends and interest from securities	425,364.	425,364.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	676,930.			
b	Gross sales price for all assets on line 6a 5,495,267.		L-6a Stmt		
7	Capital gain net income (from Part IV, line 2)		676,930.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	1,102,323.	1,102,323.		
13	Compensation of officers, directors, trustees, etc.	231,220.	92,930.		138,290.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	1,845.			1,845.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) See Stmt	52,913.	5,154.		12,233.
19	Depreciation (attach schedule) and depletion				
20	Occupancy	15,300.			15,300.
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) See Stmt	51,334.	3,457.		47,877.
24	**Total operating and administrative expenses.** Add lines 13 through 23	352,612.	101,541.		215,545.
25	Contributions, gifts, grants paid	747,889.			747,889.
26	**Total expenses and disbursements.** Add lines 24 and 25	1,100,501.	101,541.		963,434.
27	Subtract line 26 from line 12:				
a	**Excess of revenue over expenses and disbursements**	1,822.			
b	**Net investment income** (if negative, enter -0-)		1,000,782.		
c	**Adjusted net income** (if negative, enter -0-)				

Revenue / Operating and Administrative Expenses

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	9,556.	9,741.	9,741.
	2	Savings and temporary cash investments	258,076.	343,946.	343,946.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less. allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) L-10b Stmt	12,601,608.	15,093,924.	15,093,924.
	c	Investments—corporate bonds (attach schedule) L-10c Stmt	5,019,423.	5,383,774.	5,383,774.
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) L-13 Stmt	607,451.	728,072.	728,072.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	18,496,114.	21,559,457.	21,559,457.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions	18,496,114.	21,559,457.	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	18,496,114.	21,559,457.	
	30	**Total liabilities and net assets/fund balances** (see instructions)	18,496,114.	21,559,457.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	18,496,114.
2	Enter amount from Part I, line 27a	2	1,822.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	3,061,521.
4	Add lines 1, 2, and 3	4	21,559,457.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	21,559,457.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr)
1a	BNY MELLON	P	Various	Various
b	BNY MELLON	P	Various	Various
c	BNY MELLON	P	Various	Various
d	BNY MELLON	P	Various	Various
e	See Statement			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	369,645.		381,829.	-12,184.
b	306,353.		254,408.	51,945.
c	1,617,022.		1,641,696.	-24,674.
d	1,807,226.		1,591,313.	215,913.
e	1,395,021.		949,091.	445,930.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				-12,184.
b	0.	0.	0.	51,945.
c				-24,674.
d	0.	0.	0.	215,913.
e	0.	0.	0.	445,930.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	676,930.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	934,775.	20,201,309.	0.046273
2017	914,319.	19,279,614.	0.047424
2016	907,201.	17,907,107.	0.050662
2015	935,070.	18,752,559.	0.049864
2014	838,328.	18,880,832.	0.044401

2	**Total** of line 1, column (d)	2	0.238624
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047725
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	20,351,471.
5	Multiply line 4 by line 3	5	971,274.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	10,008.
7	Add lines 5 and 6	7	981,282.
8	Enter qualifying distributions from Part XII, line 4	8	963,434.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. ______ (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	20,016.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0.
3	Add lines 1 and 2			3	20,016.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	20,016.
6	Credits/Payments:				
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	27,364.		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	27,364.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	7,348.
11	Enter the amount of line 10 to be. **Credited to 2020 estimated tax** ▶ 7,348. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KEITH D. FALCONER Telephone no. ▶ (717)243-3735

Located at ▶ 15 STATE STREET, SUITE 101 CARLISLE PA ZIP+4 ▶ 17013-4456

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MELLON BANK, N.A. P.O. BOX 185 PITTSBURGH PA 15230	MONEY MGR. ADVISOR 40.00	29,163.	0.	0.
M&T INVESTMENT GROUP 101 WEST THIRD STREET WILLIAMSPORT PA 17701	MONEY MGR. ADVISOR 40.00	33,994.	0.	0.
BARBARA E. FALCONER 15 STATE AVENUE, STE. 101 CARLISLE PA 17013	OFFICER 4.00	4,800.	0.	0.
See Statement	65.00	163,263.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0.
2	
All other program-related investments See instructions	
3 NONE	0.
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	20,050,020.
b	Average of monthly cash balances	1b	611,372.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	20,661,392.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	20,661,392.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	309,921.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,351,471.
6	**Minimum investment return.** Enter 5% of line 5	6	1,017,574.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,017,574.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	20,016.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	20,016.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	997,558.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	997,558.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	997,558.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	963,434.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	963,434.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	963,434.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7					997,558.
2 Undistributed income, if any, as of the end of 2019:					
a Enter amount for 2018 only				928,401.	
b Total for prior years. 20 ___, 20 ___, 20 ___					
3 Excess distributions carryover, if any, to 2019:					
a From 2014	0.				
b From 2015	0.				
c From 2016	0.				
d From 2017	0.				
e From 2018	0.				
f **Total** of lines 3a through e		0.			
4 Qualifying distributions for 2019 from Part XII, line 4. ▶ $ 963,434.					
a Applied to 2018, but not more than line 2a				928,401.	
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)		0.			
d Applied to 2019 distributable amount					35,033.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		0.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount—see instructions			0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions				0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020					962,525.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)		0.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9:					
a Excess from 2015	0.				
b Excess from 2016	0.				
c Excess from 2017	0.				
d Excess from 2018	0.				
e Excess from 2019	0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
	SEE ATTACHED			747,889.
Total ▶ **3a**				747,889.
b *Approved for future payment*				
NONE				
Total ▶ **3b**				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			1	29.	
4 Dividends and interest from securities			14	425,364.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	676,930.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				1,102,323.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 1,102,323.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	N/A

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5/6/2020 Title: EXECUTIVE DIRECTOR

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
EDWARD DROTMAN, CPA	EDWARD DROTMAN, CPA	04/29/2020		P00058346

Firm's name ► DROTMAN & SAWKIW, CPA's — Firm's EIN ► 06-1386940

Firm's address ► 1010 WASHINGTON BLVD. STAMFORD CT 06901 — Phone no (203) 325-9442

REV 04/21/20 PRO

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
KEITH FALCONER 15 STATE AVENUE, SUITE 101 CARLISLE, PA 17013 717-243-3735	GRANT APPLICATION PACKAGE	OCTOBER 31	CARLISLE AND VICINITY CUMBERLAND COUNTY, PA

Form 990-PF: Return of Private Foundation

Part IV: Capital Gains and Losses for Tax on Investment Income

Continuation Statement

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired	(d) Date sold
M&T TRUST CO	P	Various	Various
M&T TRUST CO	P	Various	Various
BNY	P	Various	Various
M&T	P	Various	Various
CAPITAL GAINS	P	Various	Various

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
315,784.		312,695.	3,089.
945,791.		636,396.	309,395.
133,446.		0.	133,446.
1,395,021.	0.	949,091.	445,930.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
0.	0.	0.	3,089.
0.	0.	0.	309,395.
0.	0.	0.	133,446.
0.	0.	0.	445,930.

Form 990-PF: Return of Private Foundation

Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors — Continuation Statement

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
VICTORIA J. MACAULEY 15 STATE AVENUE, STE. 101 CARLISLE, PA 17013	OFFICER 3.00	4,800.	0.	0.
ALISON J. ALIOTO 15 STATE AVENUE, STE. 101 CARLISLE, PA 17013	OFFICER 3.00	4,800.	0.	0.
KEITH D. FALCONER 15 STATE AVENUE, STE. 101 CARLISLE, PA 17013	EXECUTIVE DIRECTOR 40.00	127,739.	0.	0.
KAREN FAIRCLOTH 15 STATE AVENUE, STE. 101 CARLISLE, PA 17013	OFFICER 3.00	4,800.	0.	0.
KAREN FAIRCLOTH 15 STATE AVENUE, STE. 101 CARLISLE, PA 17013	SECRETARY 16.00	21,124.	0.	0.
		163,263.	0.	0.

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Taxes **Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
ESTIMATED/EXCISE TAXES	35,526.			0.
EMPLOYER TAXES	12,233.			12,233.
FOREIGN TAXES	5,154.	5,154.		
Total	52,913.	5,154.		12,233.

Form 990-PF: Return of Private Foundation

Other Expenses **Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
MEDICAL INSURANCE	30,275.			30,275.
INSURANCE	3,323.			3,323.
TELEPHONE	4,055.			4,055.
POSTAGE	133.			133.
MEETING EXPENSE	4,288.			4,288.
SUPPLIES & MISC.	1,603.			1,603.
SUBSCRIPTIONS	1,450.			1,450.
PAYROLL SERVICE	1,693.			1,693.
INVESTMENT EXPENSES	3,457.	3,457.		
ATTORNEY	1,057.			1,057.
Total	51,334.	3,457.		47,877.

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2019

Name	Employer Identification No
G B STUART CHAR FOUNDATION	23-2042245

Asset Information:

Description of Property . . . . .
Business Code ______ Exclusion Code . ________
Date Acquired . __________ How Acquired . ______
Date Sold . __________ Name of Buyer . ______
Check Box, if Buyer is a Business . . ☐
Sales Price. . . __________ Cost or other basis (do not reduce by depreciation). . __________
Sales Expense . __________ Valuation Method. . . ______
Total Gain (Loss) . Accumulated Depreciation . . . .

Description of Property . . . . .
Business Code ______ Exclusion Code . . . ________
Date Acquired . __________ How Acquired . ______
Date Sold . __________ Name of Buyer . ______
Check Box, if Buyer is a Business . . ☐
Sales Price. . __________ Cost or other basis (do not reduce by depreciation). __________
Sales Expense . __________ Valuation Method. . . ______
Total Gain (Loss) . . . Accumulated Depreciation . . . .

Description of Property . . . . . .
Business Code ______ Exclusion Code . . . ________
Date Acquired . __________ How Acquired . ______
Date Sold . . . __________ Name of Buyer ______
Check Box, if Buyer is a Business . . . ☐
Sales Price. __________ Cost or other basis (do not reduce by depreciation) __________
Sales Expense . __________ Valuation Method . ______
Total Gain (Loss) Accumulated Depreciation . . .

Description of Property . . . .
Business Code ______ Exclusion Code . ________
Date Acquired . __________ How Acquired . ______
Date Sold . . __________ Name of Buyer ______
Check Box, if Buyer is a Business . . ☐
Sales Price. __________ Cost or other basis (do not reduce by depreciation) . __________
Sales Expense . __________ Valuation Method . ______
Total Gain (Loss) . . . Accumulated Depreciation . . . .

Description of Property . . . . .
Business Code ______ Exclusion Code . . . ________
Date Acquired __________ How Acquired ______
Date Sold . . __________ Name of Buyer . ______
Check Box, if Buyer is a Business . . . ☐
Sales Price. . __________ Cost or other basis (do not reduce by depreciation). . __________
Sales Expense __________ Valuation Method ______
Total Gain (Loss) . . . . Accumulated Depreciation . . . . . .

Totals:

Total Gain (Loss) of all assets . . . . 676,930.
Gross Sales Price of all assets . . 5,495,267.
Unrelated Business Income . . . ________ Business Code . ________
Excluded by section 512, 513, 514 ________ Exclusion Code . ________
Related/Exempt Function Income . . ________

QuickZoom here to Form 990-PF, Page 1 . . . . ►
QuickZoom here to Form 990-PF, Page 12 . . . . ►

Name	Employer Identification No
G B STUART CHAR FOUNDATION	23-2042245

Line 10a - Investments - US and State Government Obligations:	End of Year State and Local Obligations Book Value	State and Local Obligations FMV	End of Year US Government Obligations Book Value	US Government Obligations FMV
Tot to Fm 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year Book Value	Fair Market Value
INVESTMENTS-MELLON	7,762,064.	7,762,064.
INVESTMENTS-M&T	7,331,860.	7,331,860.
Totals to Form 990-PF, Part II, Line 10b	15,093,924.	15,093,924.

Line 10c - Investments - Corporate Bonds:	End of Year Book Value	Fair Market Value
INVESTMENTS-MELLON	3,484,037.	3,484,037.
INVESTMENTS-M&T	1,899,737.	1,899,737.
Totals to Form 990-PF, Part II, Line 10c	5,383,774.	5,383,774.

Line 12 - Investments - Mortgage loans:	End of Year Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12		

Line 13 - Investments - Other:	End of Year Book Value	Fair Market Value
ALTERNATIVES-MELLON	500,252.	500,252.
ALTERNATIVES-REAL ASSETS	227,820.	227,820.
Totals to Form 990-PF, Part II, Line 13	728,072.	728,072.

Additional information from your 2019 Federal Exempt Tax Return

Form 990-PF: Return of Private Foundation

Line 4 Column (d) Itemization Statement

Description	Amount
BNY MELLON	55,618.
BNY MELLOW	209,553.
M&T	160,193.
Total	**425,364.**

G.B. STUART CHARITABLE FOUNDATION - EIN 23-2042245
FORM 990PF - GRANTS PAID DURING YEAR 2019

Name and Address	Relationship	Status	Purpose of Grant	Amount
Army War College Foundation 122 Forbes Ave., Carlisle, PA 17013	N/A	PC	Support of "International Fellows Program"	$ 25,000.00
Big Brothers/Big Sisters of the Capital Region, 1500 N. Second St., Ste. H Harrisburg, PA 17102-2529	N/A	PC	General support of youth mentoring programs in Cumberland County	$ 5,000.00
Bison Foundation 623 W. Penn St., Carlisle, PA 17013	N/A	PC	To support annual "prekindergarten" camp	$ 10,000.00
Bosler Library 158 W. High St., Carlisle, PA 17013	N/A	PC	Restricted Fund	$ 10,000.00
Carlisle Area Little League PO Box 1117, Carlisle, PA 17013	N/A	PC	Support of the demo and new backstop/fencing installation at their Crestview complex	$ 15,000.00
Carlisle Arts Learning Center, Inc. 38 West Pomfret Street Carlisle, PA 17013	N/A	PC	Restricted Fund	$ 10,000.00
Carlisle Day Care Center 100 E. Pomfret St., Carlisle, PA 17013	N/A	PC	Support to purchase new classroom computers	$ 10,000.00
Carlisle Community Coalition 525 Longs Gap Rd., Carlisle, PA	N/A	PC	To support 2020 summer basketball/mentoring program	$ 11,756.00
Carlisle Opportunity Homes, Inc. P.O. Box 517, Carlisle, PA 17013	N/A	PC	General support toward costs of various repairs & maintenance of their properties	$ 10,000.00
Carlisle Rotary Club Foundation PO Box 301, Carlisle, PA 17013	N/A	PC	For 2019 downtown flower basket project	$ 7,154.00

G.B. STUART CHARITABLE FOUNDATION - EIN 23-2042245
FORM 990PF - GRANTS PAID DURING YEAR 2019

Carlisle Victory Circle Inc. P.O. Box 684, Carlisle, PA 17013	N/A	PC	General support	**$ 5,000.00**
Carlisle Volunteer Firefighters Assoc. 53 W. South St., Carlisle, PA 17013	N/A	PC	Support of Carlisle Borough fire companies	**$ 10,000.00**
Central PA Youth Ballet 5 N. Orange St., Ste. 3, Carlisle, PA 17013	N/A	PC	"Take the Next Step" Capital Improvement and Endowment Campaign	**$ 50,000.00**
Community Cares 50 W. Penn St., Carlisle, PA 17013	N/A	PC	Support of technology needs	**$19,000.00**
Craighead House Committee Corp. PO Box 335, Boiling Springs, PA 17007	N/A	PC	Support of electrical work at Craighead House	**$ 50,000.00**
Cumberland County Library System Foundation 1601 Ritner Highway, Ste.101,Carlisle,PA 17013	N/A	PC	Support of roof repairs to Shippensburg Public Library	**$ 10,000.00**
Cumberland Goodwill Fire Rescue EMS, Inc. 519 South Hanover Street Carlisle, PA 17013	N/A	PC	To purchase new driver-safety camera system for entire fleet	**$ 18,990.00**
Arc of Cumberland and Perry Counties (CPARC) 71 Ashland Ave , Carlisle, PA 17013	N/A	PC	General support	**$10,000.00**
Dickinson College 28 N. College St , Carlisle, PA 17013	N/A	PC	Support of annual "Blue Grass on the Grass XXIV" concert	**$ 2,000.00**
Dickinson Presbyterian Church 12 Church Road, Carlisle, PA 17013	N/A	PC	General support	**$ 10,000.00**
Domestic Violence Services of Cumberland & Perry Counties P.O. Box 1039, Carlisle, PA 17013	N/A	PC	For renovations to their building ($25,000.); and additional support for shelter repairs ($10,000.)	**$ 35,000.00**

G.B. STUART CHARITABLE FOUNDATION - EIN 23-2042245
FORM 990-PF- GRANTS PAID DURING YEAR 2019

Hope Station Opportunity Area Neighborhood Council, 149 W. Penn St., Carlisle, PA 17013	N/A	PC	Restricted Fund ($10,000); Give Hope Campaign ($5,000)	**$ 15,000.00**
Hospice of Central Pennsylvania 1320 Linglestown Road, Harrisburg, PA 17110	N/A	PC	Support of annual fundraiser in June 2019	**$ 5,000.00**
Humane Society of Harrisburg Area 7790 Grayson Rd., Harrisburg, PA 17111	N/A	PC	General support	**$ 40,000.00**
Junior Achievement of South Central PA 610 South George St., York PA 17401	N/A	PC	To support classroom programs in the Carlisle Area, South Middleton & Big Spring School Districts	**$ 5,000.00**
Keystone Service Systems, Inc. 124 Pine Street, Harrisburg, PA 17101	N/A	PC	For Susquehanna Service Dogs toward training for working dogs & puppy raisers in Central Pennsylvania	**$ 50,000.00**
LEAF Project Inc. 554 Warm Springs Road Landisburg, PA 17040	N/A	PC	Toward school group expansion ($13,000.); for safety & facility improvements ($3,000); & scholarship funds ($5,000)	**$ 21,000.00**
Leg Up Farm Inc. 4880 N. Sherman Street Ext Mt. Wolf, PA 17347-9637	N/A	PC	To support therapy appointments for special needs children in Cumberland County	**$ 10,000.00**
Make-A-Wish Foundation of Philadelphia Northern Delaware & Susquehanna Valley 5 Valley Square, Ste 201, Blue Bell, PA 19422	N/A	PC	Support of 2020 "Wish Fulfillment Program" for a child in Cumberland County	**$ 10,000.00**
Maranatha-Carlisle P. O. Box 1320, Carlisle, PA 17013	N/A	PC	General support	**$ 10,000.00**
New Cumberland River Rescue No 1 P.O. Box 445, New Cumberland, PA 17070	N/A	PC	Toward purchase of dry suits, gloves, boots & an inflatable rescue craft	**$ 19,750.00**

G.B. STUART CHARITABLE FOUNDATION - EIN 23-2042245
FORM 990-PF - GRANTS PAID DURING YEAR 2019

New Digs Ministry 5 Pleasant View Drive, Mechanicsburg, PA 17050	NA	PC	Support of their fulfillment center	**$ 5,000.00**
New Hope Ministries, Inc. 211 S Baltimore St., PO Box 448, Dillsburg, PA	N/A	PC	To assist with completion of facilities upgrade project	**$15,000.00**
Police Unity Tour Inc. PO Box 528, Florham Park, NJ 07932	N/A	PC	Support 2019 fundraising Police Unity Tour Ride for benefit of families of officers killed in line of duty	**$ 1,800.00**
Project Share of Carlisle 5 N. Orange St., Carlisle, PA 17013	N/A	PC	Toward purchase of used pick-up truck ($23,000); for four mobile tablets ($1,800); to establish "G.B. Stuart Foundation Endowment Fund"($25,000)	**$ 49,800.00**
Safe Harbour Inc. 102 W. High St., Carlisle, PA 17013	N/A	PC	General support	**$ 10,000.00**
Salvation Army, Carlisle Corps 20 E. Pomfret St., Carlisle, PA 17013	N/A	PC	Support of second phase of Stuart House renovation project	**$ 50,000.00**
Samaritan Fellowship PO Box 495, Carlisle, PA 17013	N/A	PC	Restricted Fund	**$ 10,000.00**
Sams Spoons Foundation 2455 Hume Lane, Enola, PA 17025	N/A	PC	Toward "Sockit2 Lyme" package for students in local school districts($5,000); & in support of "financial relief" campaign ($5,000)	**$ 10,000.00**
Union Fire Company 35 W. Louther St., Carlisle, PA 17013	N/A	PC	Toward renovation of their 1929 fire truck	**$ 30,000.00**
West Shore Chapter Pennsylvania Sports Hall of Fame, 616 Mooreland Ave., Carlisle, PA 17013	N/A	PC	General support for program eligible local high school student athletes	**$ 5,000.00**

G.B. STUART CHARITABLE FOUNDATION -EIN 23-2042245
FORM 990-PF - GRANTS PAID DURING YEAR 2019

West Shore Symphony Orchestra Inc. PO Box 125, Mechanicsburg, PA 17055	N/A	PC	In support of two family concerts in 2020	**$ 2,600.00**
YWCA Carlisle 301 "G" Street, Carlisle, PA 17013	N/A	PC	For new floor resurfacing of gym floor, new wall pads behind basketball hoops, new LED outside marquee sign, new sound system ($31,810); new water heater & installation for entire facility ($7,229)	**$ 39,039.00**
		TOTAL		**$ 747,889.00**