

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0047

**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation

A Employer identification number

**ZISSU FAMILY FOUNDATION****22-6612155**

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

**145 FOREST DRIVE**

B Telephone number

**212-503-8800**

City or town, state or province, country, and ZIP or foreign postal code

**SHORT HILLS, NJ 07078**C If exemption application is pending check here ☐

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test check here and attach computation ☐

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

**04**☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)▶ \$ **4,909,792.** (Part I, column (d), must be on cash basis.)**Part I****Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a **123,439.**

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements Add lines 24 and 25

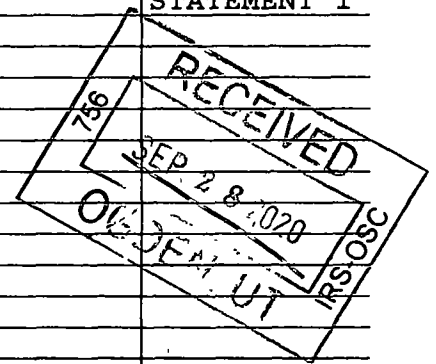
27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

N/A



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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end of year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,785.	55,009.	55,009.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float:right">STMT 4</span>	799,002.	781,676.	4,854,783.
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
<b>Net Assets or Fund Balances</b>	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	802,787.	836,685.	4,909,792.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	24 Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	25 Net assets without donor restrictions			
	26 Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30			
	27 Capital stock, trust principal, or current funds	1,106,546.	1,106,546.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<303,759.>	<269,861.>	
	30 Total net assets or fund balances	802,787.	836,685.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29	1	802,787.
(must agree with end-of-year figure reported on prior year's return)	2	31,148.
2 Enter amount from Part I, line 27a	3	2,750.
3 Other increases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	4	836,685.
4 Add lines 1, 2, and 3	5	0.
5 Decreases not included in line 2 (itemize) ▶	6	836,685.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29		

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a <b>URBAN EDGE PROPERTIES</b>		<b>VARIOUS</b>	<b>11/25/19</b>
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a <b>123,439.</b>		<b>17,326.</b>	<b>106,113.</b>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<b>106,113.</b>
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	<b>106,113.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	<b>288,873.</b>	<b>5,227,399.</b>	<b>.055261</b>
2017	<b>292,418.</b>	<b>5,847,713.</b>	<b>.050006</b>
2016	<b>312,542.</b>	<b>6,048,659.</b>	<b>.051671</b>
2015	<b>280,548.</b>	<b>6,262,672.</b>	<b>.044797</b>
2014	<b>249,330.</b>	<b>5,884,601.</b>	<b>.042370</b>

2 Total of line 1, column (d)	2	<b>.244105</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.048821</b>
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	<b>4,892,567.</b>
5 Multiply line 4 by line 3	5	<b>238,860.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>2,854.</b>
7 Add lines 5 and 6	7	<b>241,714.</b>
8 Enter qualifying distributions from Part XII, line 4	8	<b>250,130.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.  
Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2019 estimated tax payments and 2018 overpayment credited to 2019

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2020 estimated tax ☐ Refunded ☐

1	2,854.
2	0.
3	2,854.
4	0.
5	2,854.
6a	2,600.
6b	0.
6c	0.
6d	0.
7	2,600.
8	0.
9	254.
10	
11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <u>NJ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	X	
14 The books are in care of <b>LAURA LAFORGIA</b> Telephone no <b>212-710-6214</b> Located at <b>685 THIRD AVENUE, NEW YORK, NY</b> ZIP+4 <b>10017</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <b>N/A</b>		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <b>N/A</b>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <b>X</b> Yes <input type="checkbox"/> No If "Yes," list the years <b>2018</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	X	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>N/A</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) <b>N/A</b>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY A. ZISSU	TRUSTEE			
145 FOREST DRIVE				
SHORT HILLS, NJ 07078	2.00	0.	0.	0.
BARBARA KUSHNICK	TRUSTEE			
145 FOREST DRIVE				
SHORT HILLS, NJ 07078	2.00	0.	0.	0.
SANDRA ROSENBAUM	TRUSTEE			
145 FOREST DRIVE				
SHORT HILLS, NJ 07078	2.00	0.	0.	0.
MICHAEL MAGIDSON	TRUSTEE			
145 FOREST DRIVE				
SHORT HILLS, NJ 07078	2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,894,466.
b	Average of monthly cash balances	1b	72,607.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,967,073.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,967,073.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	74,506.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,892,567.
6	Minimum investment return. Enter 5% of line 5	6	244,628.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	244,628.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	2,854.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,854.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	241,774.
4	Recoveries of amounts treated as qualifying distributions	4	2,750.
5	Add lines 3 and 4	5	244,524.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	244,524.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	250,130.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	250,130.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,854.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	247,276.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				244,524.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			251,351.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 250,130.				
a Applied to 2018, but not more than line 2a			250,130.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			1,221.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				244,524.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter.

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ALZHEIMER'S FOUNDATION OF AMERICA INC. 322 EIGHTH AVENUE, 7TH FLOOR NEW YORK, NY 10001		PC	CHARITABLE	1,000.
AMERICAN FOUNDATION FOR AIDS RESEARCH 1828 L STREET, NW, SUITE 802 WASHINGTON, DC 20036		PC	CHARITABLE	200.
AMERICAN FRIENDS OF MAGEN DAVID ADOM 888 SEVENTH AVENUE, SUITE 403 NEW YORK, NY 10106		PC	CHARITABLE	1,000.
AMERICAN HEART ASSOCIATION P.O. BOX 5160 KENDALL PARK, NJ 08824		PC	CHARITABLE	100.
AMERICAN JEWISH COMMITTEE P.O. BOX 705 NEW YORK, NY 10150		PC	CHARITABLE	3,600.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>246,755.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>



**Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

- |   |  | Yes   |
|---|--|-------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |       |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of  |       |
|   | (1) Cash   | 1a(1) |
|   | (2) Other assets   | 1a(2) |
| b | Other transactions   |       |
|   | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) |
|   | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) |
|   | (3) Rental of facilities, equipment, or other assets   | 1b(3) |
|   | (4) Reimbursement arrangements   | 1b(4) |
|   | (5) Loans or loan guarantees   | 1b(5) |
|   | (6) Performance of services or membership or fundraising solicitations   | 1b(6) |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

CFO

Date 11/4/20

▶ TRUSTED  
Title

May the IRS discuss this return with the preparer shown below? See instr

☒ X Yes ☐

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

LAFORGIA, LAURA

Preparer's signature

LLP

Date \_\_\_\_\_

3/11/20

Check ☐ self-employed

PTIN
------

P00041028

Firm's name ► MARKS PANETH LLP

Firm's address ► 685 THIRD AVENUE  
NEW YORK, NY 10017

Firm's EIN ► 11-3518842

Phone no. 212-503-8800

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN KIDNEY FUND P.O. BOX 1837 MERRIFIELD, VA 22116		PC	CHARITABLE	300.
AMERICAN PARKINSON DISEASE ASSOCIATION 1250 Hylan Blvd., Suite 4 B STATEN ISLAND, NY 10305		PC	CHARITABLE	2,000.
ANTI-DEFAMATION LEAGUE 6600 NORTH ANDREWS AVE. FT LAUDERDALE, FL 33309		PC	CHARITABLE	2,000.
BIG BROTHERS BIG SISTERS OF ESSEX 500 BROAD STREET, 2ND FLOOR NEWARK, NJ 07102		PC	CHARITABLE	1,000.
BLACK RIVER GOOD NEIGHBOR SERVICES, INC. 105 MAIN STREET LUDLOW, VT 05149		PC	CHARITABLE	1,000.
BOCA RATON REGIONAL HOSPITAL FOUNDATION 745 MEADOWS ROAD BOCA RATON, FL 33486		PC	CHARITABLE	1,000.
BOCA RATON WEST COMMUNITY CHARITABLE FUND 20583 BOCA WEST DR. BOCA RATON, FL 33434		PC	CHARITABLE	4,000.
BREAST CANCER RESEARCH FOUNDATION PLAY FOR P.I.N.K. 60 E. 56TH STREET, 8TH FL. NEW YORK, NY 10022		PC	CHARITABLE	500.
BROOKLYN HOSPITAL CENTER 121 DEKALB AVENUE BROOKLYN, NY 11201		PC	CHARITABLE	1,000.
CARAMOOR CENTER OF MUSIC P.O. BOX 816 KATONAH, NY 10536		PC	CHARITABLE	2,500.
Total from continuation sheets				240,855.

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOOD BANK OF NJ 31 EVANS TERMINAL ROAD HILLSIDE, NJ 07205		PC	CHARITABLE	1,300.
CONGREGATION B'NAI JESHURUN 1025 SOUTH ORANGE AVENUE SHORT HILLS, NJ 07078		PC	CHARITABLE	9,000.
CONGREGATION EMANU-EL OF WESTCHESTER 2125 WESTCHESTER AVENUE EAST RYE, NY 10580		PC	CHARITABLE	3,000.
CROHN'S AND COLITIS FOUNDATION OF AMERICA NJ CHAPTER 45 WILSON AVE. MANALAPAN, NJ 07726		PC	CHARITABLE	2,500.
DAUGHTERS OF ISRAEL 1155 PLEASANT VALLEY WAY WEST ORANGE, NJ 07052		PC	CHARITABLE	1,000.
DOWN THE BLOCK P.O. BOX 7 SHORT HILLS, NJ 07078		PC	CHARITABLE	250.
ECLC FOUNDATION 100 PASSAIC AVE SUITE 11A CHATHAM, NJ 07928		PC	CHARITABLE	500.
FARM & WILDERNESS FOUNDATION INC. 263 FARM WILDERNESS RD. PLYMOUTH, VT 05056		PC	CHARITABLE	1,500.
FRIENDS OF THE ISRAEL DEFENSE FORCES P.O. BOX 4224 NEW YORK, NY 10163		PC	CHARITABLE	2,000.
GO PROJECT 86 FOURTH AVENUE NEW YORK, NY 10003		PC	CHARITABLE	250.
Total from continuation sheets				

## ZISSU FAMILY FOUNDATION

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**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
HADASSAH 2900 NORTH MILITARY TRAIL, SUITE 220 BOCA RATON, FL 33431		PC	CHARITABLE	6,980.
HARRISON PUBLIC LIBRARY 2 BRUCE AVENUE HARRISON, NY 01528		PC	CHARITABLE	3,000.
HOMES WITH HOPE INC. 49 RICHMONDVILLE AVENUE, SUITE 112 WESTPORT, CT 06880		PC	CHARITABLE	250.
JACKSON HEALTH FOUNDATION 1500 NW 12TH AVENUE, SUITE 1117 MIAMI, FL 33136		PC	CHARITABLE	1,000.
JCC HARRISON 999 WILMOT RD. SCARDALE, NY 10583		PC	CHARITABLE	1,800.
JEWISH ASSOCIATION FOR RESIDENTIAL CARE 30301 NORTHWESTERN HIGHWAY, SUITE 100 FARMINGTON HILLS, MI 48334		PC	CHARITABLE	1,800.
JEWISH COMMUNITY CENTER OF HARRISON INC. 130 UNION AVE. HARRISON, NY 10528		PC	CHARITABLE	4,600.
JEWISH COMMUNITY FOUNDATION OF METROWEST OF NJ 901 ROUTE 10 WHIPPANY, NJ 07981		PC	CHARITABLE	
JEWISH FEDERATION OF LEHIGH VALLEY 702 N. 22ND ST. ALLENTOWN, PA 18104		PC	CHARITABLE	2,500.
JEWISH FEDERATION OF METROWEST NJ P.O. BOX 929 WHIPANY, NJ 07981		PC	CHARITABLE	9,000.
Total from continuation sheets				



**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH HISTORICAL SOCIETY OF METROWEST 901 ROUTE 10 WHIPPANY, NJ 07981		PC	CHARITABLE	100.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021		PC	CHARITABLE	1,000.
JEWISH SERVICE FOR THE DEVELOPMENTALLY DISABLED 270 PLEASANT VALLEY WAY WEST ORANGE, NJ 07052		PC	CHARITABLE	1,000.
JEWISH VOCATIONAL SERVICE OF METROWEST 111 PROSPECT STREET EAST ORANGE, NJ 07017		PC	CHARITABLE	180.
JEWISH WOMEN'S FOUNDATION OF NJ 901 ROUTE 10 WHIPPANY, NJ 07981		PC	CHARITABLE	2,000.
KBY CONGREGATIONS TOGETHER INC. P.O. BOX 23170 BROOKLYN, NY 11202		PC	CHARITABLE	180.
LAURA ROSENBERG FOUNDATION 73 CRYSTAL COURT HEWLETT, NY 11557		PC	CHARITABLE	3,000.
LEUKEMIA & LYMPHOMA SOCIETY DONOR SERVICES P.O. BOX 4072 PITFIELD, MA 01202		PC	CHARITABLE	1,000.
LOUIS J. FOX CENTER FOR VISION RESTORATION OF UPMC 203 LOTHROP ST., SUITE 826 PITTSBURGH, PA 15213		PC	CHARITABLE	1,000.
LUSTGARTEN FND FOR PANCREATIC CANCER RESEARCH 1111 STEWART AVENUE BETHPAGE, NY 11714		PC	CHARITABLE	34,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARK SCHONWETTER HOLOCAUST EDUCATION FDN 184 S. LIVINGSTON AVENUE, SUITE 9 #349 LIVINGSTON, NJ 07039		PC	CHARITABLE	250.
MEMORIAL SLOAN KETTERING CANCER CENTER P.O. BOX 750 NEW YORK, NY 10131		PC	CHARITABLE	1,800.
MERRICK JEWISH CENTRE 225 FOX BLVD. MERRICK, NY 11566		PC	CHARITABLE	2,000.
MIAMI UNIVERSITY FOUNDATION 11 E WALNUT ST OXFORD, OH 45056		PC	CHARITABLE	500.
MILLBURN FIREMEN'S WELFARE ASSOC., LOCAL 32 PO BOX 25 MILLBURN, NJ 07041		PC	CHARITABLE	100.
MILLBURN-SHORT HILLS VOLUNTEER FIRST AID SQUAD, INC. P.O. BOX 226 MILLBURN, NJ 07041		PC	CHARITABLE	600.
NATIONAL COUNCIL OF JEWISH WOMEN 513 WEST MOUNT PLEASANT AVE LIVINGSTON, NJ 07039		PC	CHARITABLE	10,500.
NATIONAL PARKINSON FOUNDATION, INC. 1501 NW 9TH AVENUE, BOB HOPE ROAD MIAMI, FL 33136		PC	CHARITABLE	3,500.
NEW JERSEY SEEDS, CENTRAL OFFICE, PEDDIE SCHOOL P.O. BOX 31 HIGHTSTOWN, NJ 07041		PC	CHARITABLE	500.
NEW JERSEY SYMPHONY ORCHESTRA TWO CENTRAL AVENUE NEWARK, NJ 07102		PC	CHARITABLE	3,500.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVE., SUITE 200 MAHATTAN BEACH, CA 90266		PC	CHARITABLE	5,100.
PAPERMILL PLAYHOUSE DEVELOPMENT DEPARTMENT 222-24 BROOKSIDE DRIVE MILLBURN, NJ 07041		PC	CHARITABLE	600.
PARKINSON FOUNDATION INC. 200 SE 1ST STREET, SUITE 800 MIAMI, FL 33131		PC	CHARITABLE	1,000.
PARKINSON RESEARCH FOUNDATION INC. P.O. BOX 20256 SARASOTA, FL 34276		PC	CHARITABLE	
PEDIATRIC CANCER FOUNDATION P.O. BOX 785 MAMARONECK, NY 10543		PC	CHARITABLE	500.
PLAY FOR PINK 654 MADISON AVENUE NEW YORK, NY 10021		PC	CHARITABLE	765.
POLICEMAN'S BENEVOLENT ASSOCIATION, INC 158 MAIN STREET WOODBRIIDGE, NJ 07095		PC	CHARITABLE	100.
RACHEL COALITION 256 COLUMBIA TURNPIKE, SUITE 105 FLORHAM PARK, NJ 07931		PC	CHARITABLE	500.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		PC	CHARITABLE	1,500.
SUSAN B. KOMEN BREAST CANCER FOUNDATION P.O. BOX 224523 DALLAS, TX 75222		PC	CHARITABLE	500.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SWIM ACROSS AMERICA 11600 N. COMMUNITY HOUSE ROAD, SUITE 100 CHARLOTTE, NC 28277		PC	CHARITABLE	100.
TEMPLE B'NAI ABRAHAM 300 E. NORTHFIELD ROAD, PO BOX 46 LIVINGSTON, NJ 07039		PC	CHARITABLE	6,100.
TEMPLE ISRAEL 112 E. 75TH STREET NEW YORK, NY 10021		PC	CHARITABLE	2,000.
TEMPLE SINAI 208 SUMMIT AVENUE NEW JERSEY, NJ 07901		PC	CHARITABLE	1,000.
THE JEWISH FOUNDATION FOR THE RIGHTEOUS 305 7TH AVE., 19TH FL NEW YORK, NY 10001		PC	CHARITABLE	4,100.
THE JEWISH THEOLOGICAL SEMINARY 575 UNDERHILL BLVD., SUITE 168 SYOSSET, NY 11791		PC	CHARITABLE	1,000.
THE OVARIAN CENTER TRANSLATIONAL PROJECT MT. SINAI MEDICAL CENTER DEVELOPMENT OFFICE BOX 1049 NEW YORK, NY 10029		PC	CHARITABLE	2,500.
THE SEEING EYE P.O. BOX 375 MORRISTOWN, NJ 07963		PC	CHARITABLE	100.
THE WINDWARD SCHOOL 13 WINDWARD AVE WHITE PLAINS, NY 10605		PC	CHARITABLE	2,500.
TULANE UNIVERSITY P.O. BOX 61075 NEW ORLEAN, LA 70161		PC	CHARITABLE	5,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UJA- FEDERATION OF NY- WESTCHESTER (WOMEN'S DIVISION) 701 WESTCHESTER AVENUE WHITE PLAINS, NY 10614		PC	CHARITABLE	2,000.
UJA OF METROWEST 901 ROUTE 10 WHIPPANY, NJ 07981		PC	CHARITABLE	19,000.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM P.O. BOX 90988 WASHINGTON, DC 10090		PC	CHARITABLE	1,000.
UNITED WAY OF COASTAL FAIRFIELD COUNTY P.O. BOX 412 WESTPORT, CT 06881		PC	CHARITABLE	500.
UNIVERSITY OF BUFFALO P.O. BOX 1232 BUFFALO, NY 14240		PC	CHARITABLE	400.
UNIVERSITY OF MICHIGAN HILLEL 800 8TH STREET, NW WASHINGTON, DC 20001		PC	CHARITABLE	2,000.
VISITING NURSE & HOSPICE OF FAIRFIELD COUNTY P.O. BOX 489 WILTON, CT 06897		PC	CHARITABLE	1,000.
WEILL CORNELL MEDICAL CENTER 850 THIRD AVENUE, 12 FLOOR NEW YORK, NY 10022		PC	CHARITABLE	1,000.
WESTCHESTER REFORM TEMPLE 255 MAMARONECK ROAD SCARSDALE, NY 10583		PC	CHARITABLE	12,450.
WESTHAB INC. 8 BASHFORD ST. YONKERS, NY 10701		PC	CHARITABLE	3,000.
Total from continuation sheets				

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**3 Grants and Contributions Paid During the Year (Continuation)****Total from continuation sheets**